

MusickPeeler

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ORANGE COUNTY
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SANTA BARBARA COUNTY
VENTURA COUNTY
90982.002

August 8, 2019

VIA E-MAIL: mbrown@teachps.org

Matthew Brown
Chief Financial Officer/Chief Operating Officer
TEACH, Inc.
1846 West Imperial Highway
Los Angeles, California 90047

Re: Engagement of Musick, Peeler & Garrett LLP

Dear Matt:

The purpose of this correspondence is to confirm the terms by which Musick, Peeler & Garrett LLP (“MP&G”), will represent TEACH, Inc. This will confirm that, as of August 8, 2019, MP&G has been engaged to provide services reasonably required to advise and represent TEACH, Inc. in connection with the acquisition of a charter school facility and adjacent parking lot located at 10616 S. Western Avenue, Los Angeles, California 90047, and related bonding financing.

Except as specified in this letter, the terms and conditions of MP&G’s engagement and the respective obligations of MP&G and TEACH, Inc. will be the same as those set forth in our prior engagement letter dated March 29, 2019.

As compensation for the services to be performed by MP&G, TEACH, Inc. will be required and agrees to pay MP&G at the following basic hourly rates:

Partners	\$430.00 to \$755.00
Associates	\$365.00 to \$490.00
Paralegals	\$215.00 to \$270.00
Document Clerks	\$115.00 to \$220.00

The current hourly rates for the attorneys assigned primary responsibility for the described representation are as follows: Brian L. Holman - \$490.00, and Robert M. Zeller - \$470.00.

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In order to further confirm this agreement and avoid any confusion, we request that you execute the enclosed copy of this letter in the space provided below and return it to us. Of course, please contact us if this letter does not accurately set forth the terms of our engagement.

Very truly yours,



Brian L. Holman
for MUSICK, PEELER & GARRETT LLP

Agreed and accepted:

Date: _____, 2019

TEACH, Inc.

By: _____
Matthew Brown
Chief Financial Officer/
Chief Operating Officer