



Alta Public Schools

Meeting of the APS Board

Date and Time

Wednesday March 19, 2025 at 6:00 PM PDT

Location

Zoom: <https://altaps-org.zoom.us/j/83280986858>, Meeting ID: 832 8098 6858, Phone: (669)900-6833

In Person:

- 8001 Santa Fe Ave., Walnut Park, CA 90255
 - 2410 Broadway, Walnut Park, CA 90255
 - 2547 Flower St., Huntington Park, CA 90255
 - 10616 S. Western Ave., Los Angeles CA 900047
 - 6350 N Laurel Canyon Blvd, #201, North Hollywood CA 91606
 - 9850 Wilshire Blvd., Beverly Hills, CA 90201
-

Agenda

	Purpose	Presenter	Time
I. Opening Items			6:00 PM
Opening Items			
A. Record Attendance and Guests		Greg Tanner	3 m
B. Call the Meeting to Order		Greg Tanner	1 m
II. Public Comment			6:04 PM

	Purpose	Presenter	Time
A. Public Comment	FYI	Greg Tanner	2 m
2 minutes speaking time; 4 minutes with translation; total 45 minutes			
III. Consent Agenda			6:06 PM
A. Approve Minutes of the February 12, 2025 Board Meeting	Approve Minutes	Xavier Reyes	2 m
B. Approve New Hires	Vote		2 m
AMCS: Leonardo Delgado (Spanish Teacher), Justin Matute (SpEd Teacher), Stephen Whelan (In house Sub Teacher), Andrea Perez (SpEd TA). EXL Youth Leaders: Carlos Aguirre, Azahel Arroyo, Alexis Cortez, Gisselle Rivera			
IV. Closed Session			6:10 PM
A. Personnel Matters (2 Items)	Discuss	Guadalupe Mendez	45 m
V. Academic Report			6:55 PM
A. Academic Report Presentation	FYI	Rachel Villalobos	15 m
VI. Action Items			7:10 PM
A. Approve February 2024 Financials for Academia Moderna, Prepa Tec LA and Central Office	Vote	Xavier Reyes	10 m
B. Approve Fiscal Recovery Plan for Alta Public Schools	Vote	Greg Tanner	5 m
C. Approve the New Alta Public Schools Organizational Chart	Vote	Greg Tanner	10 m
D. APS Special Education Compliance Policy	Vote	Rachel Villalobos	10 m
E. LAUSD Compliance Monitoring & Certification of Board Compliance Review	Vote	Rachel Villalobos	10 m
F. APS Immigration Policy	Vote	Rachel Villalobos	10 m

	Purpose	Presenter	Time
VII. Organization Management, Programs and Operations Report			8:05 PM
A. OMPO Report	Discuss	Guadalupe Mendez	10 m
a. Bond Facilities Project Update			
b. Annual Form 700			
c. Meal Program update			
d. HR update			
VIII. Closing Items			8:15 PM
A. Adjourn Meeting	Vote	Greg Tanner	1 m
B. NEXT BOARD MEETING: April 9, 2025	FYI	Greg Tanner	1 m

Coversheet

Approve Minutes of the February 12, 2025 Board Meeting

Section: III. Consent Agenda
Item: A. Approve Minutes of the February 12, 2025 Board Meeting
Purpose: Approve Minutes
Submitted by:
Related Material:
Minutes for Meeting of the Alta Public Schools Board on February 12, 2025

APPROVED



Alta Public Schools

Minutes

Meeting of the Alta Public Schools Board

Date and Time

Wednesday February 12, 2025 at 6:00 PM

Location

Zoom: <https://altaps-org.zoom.us/j/82927652767>, Meeting ID: 829 2765 2767, Phone: (669) 900 6833 US

In Person:

8001 Santa Fe Ave., Walnut Park, CA 90255

2410 Broadway, Walnut Park, CA 90255

2547 Flower St., Huntington Park, CA 90255

10616 S. Western Ave., Los Angeles CA 900047

6350 N Laurel Canyon Blvd, #201, North Hollywood CA 91606

9850 Wilshire Blvd., Beverly Hills, CA 90201

Directors Present

G. Tanner (remote), M. Castro (remote), M. Porras (remote), R. Carranza (remote), S. Cortez (remote)

Directors Absent

L. Castellanos

Guests Present

G. Mendez, N. Saenz, R. Villalobos, X. Reyes

I. Opening Items

A. Record Attendance and Guests

B. Call the Meeting to Order

X. Reyes called a meeting of the board of directors of Alta Public Schools to order on Wednesday Feb 12, 2025 at 6:10 PM.

II. Public Comment

A. Public Comment

No Speakers.

III. Consent Agenda

A. Approve Minutes of the January 8, 2025 Board Meeting

G. Tanner made a motion to approve the minutes from January 8, 2025 Meeting of the Alta Public Schools Board on 01-08-25.

R. Carranza seconded the motion.

Consent agenda approved.

The board **VOTED** to approve the motion.

Roll Call

L. Castellanos Absent

R. Carranza Aye

M. Castro Aye

G. Tanner Aye

S. Cortez Absent

M. Porras Aye

B. Approve minutes of the January 30, 2025 Board Meeting

G. Tanner made a motion to approve the minutes from January 30, 2025 Meeting of the Alta Public Schools Board on 01-30-25.

R. Carranza seconded the motion.

Consent agenda approved.

The board **VOTED** to approve the motion.

Roll Call

M. Castro Aye

M. Porras Aye

S. Cortez Absent

G. Tanner Aye

R. Carranza Aye

L. Castellanos Absent

C. Approve New Hires

G. Tanner made a motion to Approve Consent Agenda.

R. Carranza seconded the motion.

Consent agenda approved.

The board **VOTED** to approve the motion.

Roll Call

M. Castro	Aye
G. Tanner	Aye
R. Carranza	Aye
L. Castellanos	Absent
M. Porras	Aye
S. Cortez	Absent

IV. Academic Report

A. Academic Report Presentation

Presentation and staff report was presented by APS Superintendent Ms. Rachel Villalobos.

Report included employee recognition for the month, iReady data comparison between 1st and 2nd administration for Academia Moderna Charter School and Prepatec LA Middle School, updates on Community Schools Grant, WASC Accreditation, and Charter Renewal.

Staff and board members ensued in a brief discussion regarding staff report.

V. Action Items

A. Approve January 2024 Financials for Academia Moderna, Prepa Tec LA and Central Office

Update Information: No Vote Required.

Presentation and staff report was presented by Mark Hendrie from Charter Impact.

Staff members and board members ensued in a discussion regarding staff report.

B. Approve and/or Update the Alta Public Schools Fiscal Policies and Procedures

Presentation and staff report was presented by APS CEO, Mr. Xavier Reyes. Staff recommendation is to move item to Budget Committee for review.

C. Approve and/or Update the MOUs for CMO Management Fees

Presentation and staff report was presented by APS CEO, Mr. Xavier Reyes. Staff recommendation is to move item to Budget Committee for review.

D. Approve and/or Update the Facility Lease Agreements for Academia Moderna, PTLAMS, Central Office, Parent Center and Central Kitchen

Presentation and staff report was presented by APS CEO, Mr. Xavier Reyes. Staff recommendation is to move item to Budget Committee for review.

E. Approve to Extend Annual Audit Services by CliftonLarsenAllen

R. Carranza made a motion to Approve an extension for annual audit services with CliftonLarsenAllen.

G. Tanner seconded the motion.

Staff report and presentation were presented by Mr. Xavier Reyes.

Staff and board members ensued in a brief discussion regarding staff report.

The board **VOTED** to approve the motion.

Roll Call

- L. Castellanos Absent
- M. Castro Aye
- R. Carranza Aye
- S. Cortez Aye
- M. Porras Aye
- G. Tanner Aye

F. Approve the Opening of an Investment Money Market Account at Hanmi Bank with Unrestricted Funds

Staff Report was presented by Mr. Xavier Reyes.

Staff and board members ensued in a discussion regarding staff report.

G. Approve - Academia Moderna LCAP Mid Year Review

R. Carranza made a motion to Approve Academia Moderna Charter School LCAP Mid Year Review.

S. Cortez seconded the motion.

Staff Report and presentation was issued by Dr. Newell and Ms. Rachel Villalobos.

The board **VOTED** to approve the motion.

Roll Call

- G. Tanner Aye
- M. Porras Aye
- M. Castro Aye
- S. Cortez Aye
- R. Carranza Aye

Roll Call

L. Castellanos Absent

H. Approve - Prepa Tec LCAP Mid Year Review

M. Castro made a motion to Approve Prepattec LA Middle School LCAP Mid Year Review.

S. Cortez seconded the motion.

Staff report and presentation was presented by Dr. Newell and Ms Rachel Villalobos.

The board **VOTED** to approve the motion.

Roll Call

G. Tanner Aye

R. Carranza Aye

M. Porras Aye

M. Castro Aye

L. Castellanos Absent

S. Cortez Aye

VI. Organization Management, Programs and Operations Report

A. CEO Report

CEO staff report was presented by Mr. Xavier Reyes.

Board members and CEO ensued in a brief discussion.

Bond Facilities update was presented to the board.

VII. Closing Items

A. Adjourn Meeting

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 8:04 PM.

Respectfully Submitted,

R. Carranza

B. NEXT BOARD MEETING: Mach 12, 2025

Coversheet

Approve February 2024 Financials for Academia Moderna, Prepa Tec LA and Central Office

Section: VI. Action Items
Item: A. Approve February 2024 Financials for Academia Moderna, Prepa Tec LA and Central Office
Purpose: Vote
Submitted by:
Related Material: APS - AMCS February 2025 Board Presentation.pdf
APS Central February 2025 Board Presentation.pdf
APS PTLAM - February 2025 Board Presentation.pdf



Academia Moderna Charter School

Monthly Financial Presentation – February 2025

Highlights

- ADA estimated at 381
- Revenue forecasted at \$9.5M
- Expenses forecasted at \$9.3M
- **Projected annual surplus of \$160K vs. \$215K budget.** Decrease due to staffing adjustments
- Ending fund balance forecasted at \$5.9M
- **Current cash balance is at \$5.5M. DCOH as of February is 214 days with the bond requirement set at 45 days**

Revenue

- **Total annual revenue forecasted at \$9.5M**
 - This includes recognition of Restricted Revenue

	<i>Year-to-Date</i>			<i>Annual/Full Year</i>		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Revenue						
State Aid-Rev Limit	\$ 2,904,769	\$ 2,915,606	\$ (10,837)	\$ 5,711,972	\$ 6,326,490	\$ (614,518)
Federal Revenue	192,926	305,909	(112,983)	463,312	458,560	4,752
Other State Revenue	828,872	1,319,473	(490,601)	3,137,993	2,729,087	408,905
Other Local Revenue	5,217	-	5,217	205,167	-	205,167
Total Revenue	\$ 3,931,784	\$ 4,540,988	\$ (609,204)	\$ 9,518,443	\$ 9,514,137	\$ 4,306

Expenses



■ Total annual expenses at \$9.3M

Expenses	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Certificated Salaries	\$ 1,206,889	\$ 1,189,077	\$ (17,812)	\$ 2,339,698	\$ 2,179,975	\$ (159,723)
Classified Salaries	571,222	706,416	135,194	1,151,745	1,279,687	127,942
Benefits	860,034	933,227	73,193	1,572,550	1,658,609	86,059
Books and Supplies	362,836	375,492	12,656	499,715	567,700	67,985
Subagreement Services	306,926	333,086	26,160	548,935	634,000	85,065
Operations	220,291	184,640	(35,651)	315,170	318,200	3,030
Facilities	815,190	519,415	(295,775)	1,154,553	890,425	(264,128)
Professional Services	783,908	960,147	176,239	1,682,897	1,675,849	(7,048)
Depreciation	54,472	55,300	828	93,176	94,800	1,624
Interest	-	-	-	-	-	-
Total Expenses	\$ 5,181,768	\$ 5,256,800	\$ 75,032	\$ 9,358,439	\$ 9,299,245	\$ (59,194)

Fund Balance

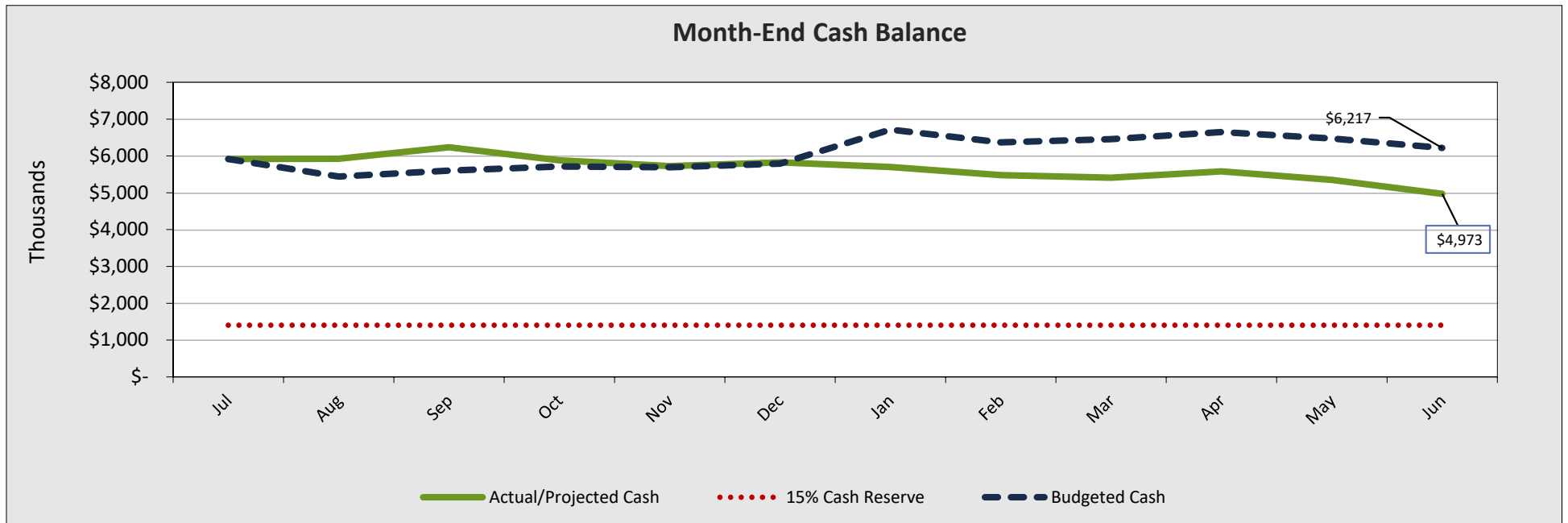
- Surplus is forecasted at \$160K
- Ending fund balance forecasted at \$5.9M

	<i>Year-to-Date</i>			<i>Annual/Full Year</i>		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Total Surplus(Deficit)	\$ (1,249,984)	\$ (715,812)	\$ (534,172)	\$ 160,004	\$ 214,892	\$ (54,888)
Beginning Fund Balance	<u>5,727,170</u>	<u>5,727,170</u>		<u>5,727,170</u>	<u>5,727,170</u>	
Ending Fund Balance	<u>\$ 4,477,186</u>	<u>\$ 5,011,358</u>		<u>\$ 5,887,174</u>	<u>\$ 5,942,062</u>	
<i>As a % of Annual Expenses</i>	47.8%	53.9%		62.9%	63.9%	



Cash Balance

- Cash balance is at \$5.5M at the end of February
- Cash projected at \$4.97M by fiscal year end.
- **No cashflow or bond compliance concerns**





Alta Public Schools – Central Office

Monthly Financial Presentation – February 2025

Highlights

- Annual revenue forecasted at \$4.66M; \$419K over budget
- Annual expenses forecasted at \$5.07M
- **\$410K deficit forecasted;** ending fund balance at \$2.67M
- Current cash balance is at \$1.38M and forecasted to be \$1.08M by fiscal year end.

Revenue

- Annual revenue projected at **\$4.66M**
- *\$422K over original budget due to upward adjustment from 23-24*

	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Revenue						
Federal Revenue	793,825	685,905	107,920	1,549,258	1,371,811	177,447
Other State Revenue	445,071	330,890	114,181	919,834	661,779	258,054
Other Local Revenue	865,164	<u>1,288,656</u>	<u>(423,492)</u>	<u>2,195,761</u>	<u>2,209,125</u>	<u>(13,363)</u>
Total Revenue	<u>\$ 2,104,060</u>	<u>\$ 2,305,451</u>	<u>\$ (201,391)</u>	<u>\$ 4,664,853</u>	<u>\$ 4,242,715</u>	<u>\$ 422,138</u>

Expenses



■ Total expenses forecasted at \$5.07M

	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Expenses						
Certificated Salaries	\$ 121,501	\$ 45,836	\$ (75,665)	\$ 20,557	\$ 84,032	\$ 63,475
Classified Salaries	738,408	683,688	(54,720)	1,293,275	1,192,475	(100,800)
Benefits	386,461	338,007	(48,454)	597,180	588,688	(8,492)
Books and Supplies	570,975	838,118	267,143	1,059,753	1,486,300	426,547
Subagreement Services	52,424	30,582	(21,842)	89,831	56,900	(32,931)
Operations	150,646	107,008	(43,638)	241,572	188,000	(53,572)
Facilities	503,622	538,942	35,320	880,747	923,900	43,153
Professional Services	431,097	348,006	(83,091)	763,688	633,068	(130,620)
Depreciation	76,674	70,933	(5,741)	127,597	121,600	(5,997)
Interest	325	-	(325)	325	-	(325)
Total Expenses	\$ 3,032,133	\$ 3,001,120	\$ (31,013)	\$ 5,074,524	\$ 5,274,963	\$ 200,439

Fund Balance

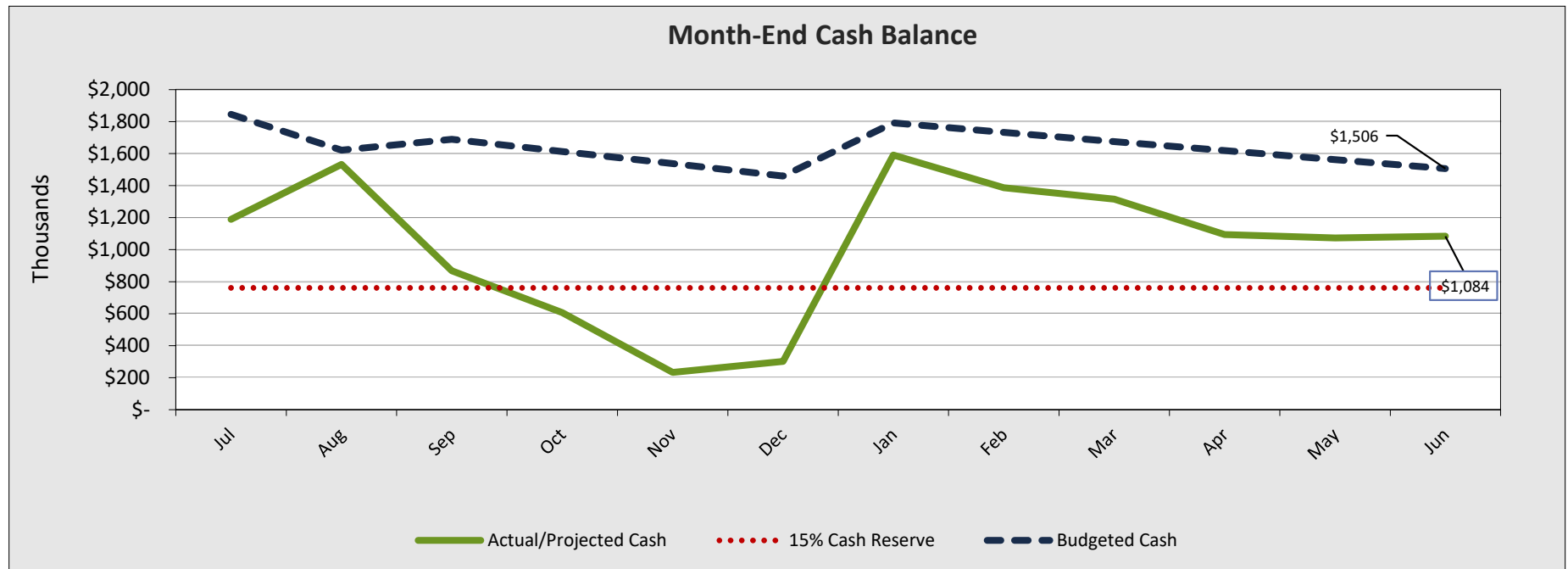
- Deficit forecasted at \$410K for FY24-25
- Ending fund balance forecasted at \$2.67M

	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Total Surplus(Deficit)	\$ (928,073)	\$ (695,669)	\$ (232,404)	\$ (409,671)	\$ (1,032,248)	\$ 622,578
Beginning Fund Balance	3,080,492	3,080,492		3,080,492	3,080,492	
Ending Fund Balance	\$ 2,152,418	\$ 2,384,823		\$ 2,670,821	\$ 2,048,244	
<i>As a % of Annual Expenses</i>	42.4%	45.2%		52.6%	38.8%	



Cash Balance

- Current cash balance is at \$1.38M and projected to end around \$1.08M.





Prepa Tec Los Angeles - Middle

Monthly Financial Presentation – February 2025

Highlights

- P-2 ADA is estimated at 299.8 based on P-1 ADA
- Revenue forecasted at \$6.2M.
- Annual expenses forecasted at \$6.3M.
- **Deficit forecasted at \$110K.**
- Current cash balance at \$188K and projected at \$383k by fiscal year end.
- DCOH at 11 days; **projected at 22 by year-end** (below bond requirements)

Revenue

- **Total annual revenue forecasted at \$6.2MM**

	<i>Year-to-Date</i>			<i>Annual/Full Year</i>		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Revenue						
State Aid-Rev Limit	\$ 1,957,304	\$ 1,912,673	\$ 44,631	\$ 4,338,812	\$ 4,323,086	\$ 15,726
Federal Revenue	207,823	281,089	(73,266)	471,800	445,162	26,638
Other State Revenue	262,788	655,106	(392,318)	1,187,597	1,380,687	(193,090)
Other Local Revenue	<u>6,150</u>	<u>-</u>	<u>6,150</u>	<u>220,005</u>	<u>-</u>	<u>220,005</u>
Total Revenue	<u>\$ 2,434,065</u>	<u>\$ 2,848,868</u>	<u>\$ (414,803)</u>	<u>\$ 6,218,214</u>	<u>\$ 6,148,935</u>	<u>\$ 69,279</u>

Expenses



- Total annual expenses forecasted at \$6.3M

Expenses	Year-to-Date			Annual/Full Year		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Certificated Salaries	\$ 827,399	\$ 886,765	\$ 59,366	\$ 1,573,521	\$ 1,625,735	\$ 52,214
Classified Salaries	292,221	289,578	(2,643)	502,339	530,893	28,554
Benefits	532,157	454,356	(77,801)	883,958	814,502	(69,456)
Books and Supplies	160,932	176,917	15,985	218,525	245,500	26,975
Subagreement Services	211,045	112,436	(98,609)	353,200	209,600	(143,600)
Operations	217,046	149,307	(67,739)	294,560	256,000	(38,560)
Facilities	819,965	804,035	(15,930)	1,313,443	1,378,346	64,903
Professional Services	525,751	600,919	75,168	1,153,299	1,036,711	(116,588)
Depreciation	20,506	19,017	(1,489)	35,301	32,600	(2,701)
Interest	-	-	-	-	-	-
Total Expenses	\$ 3,607,022	\$ 3,493,329	\$ (113,693)	\$ 6,328,146	\$ 6,129,887	\$ (198,259)

Fund Balance

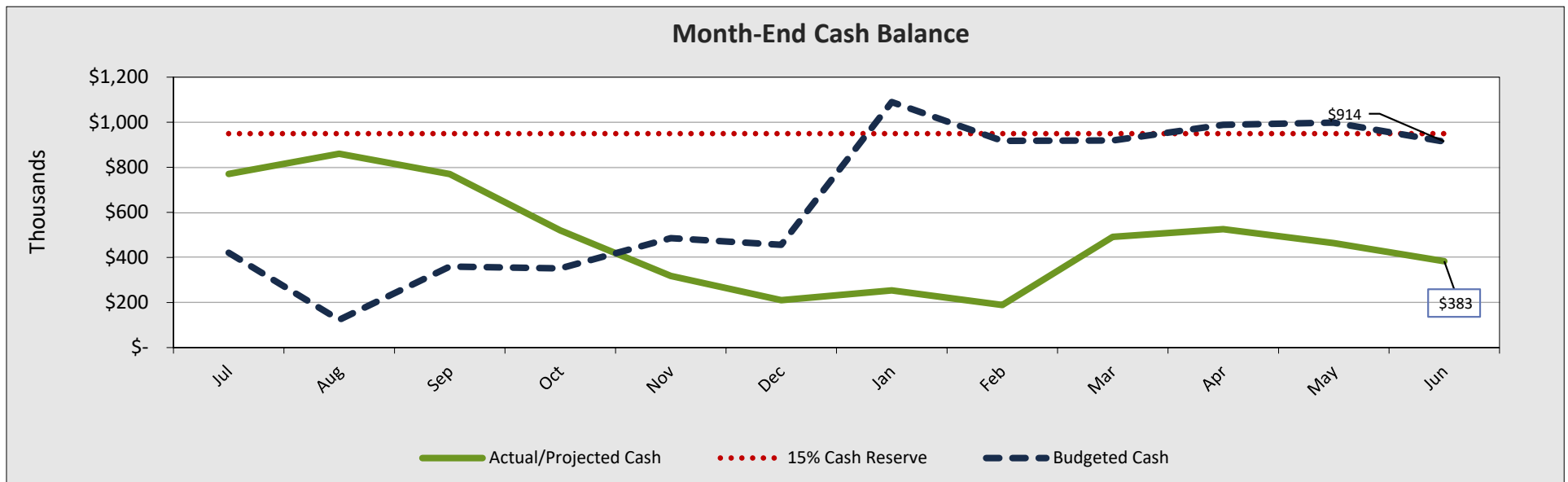
- Deficit forecasted at \$110K

	<i>Year-to-Date</i>			<i>Annual/Full Year</i>		
	Actual	Budget	Fav/(Unf)	Forecast	Budget	Fav/(Unf)
Total Surplus(Deficit)	\$ (1,172,957)	\$ (644,461)	\$ (528,496)	\$ (109,932)	\$ 19,048	\$ (128,979)
Beginning Fund Balance	<u>70,195</u>	<u>70,195</u>		<u>70,195</u>	<u>70,195</u>	
Ending Fund Balance	<u>\$ (1,102,760)</u>	<u>\$ (574,266)</u>		<u>\$ (39,737)</u>	<u>\$ 89,243</u>	
<i>As a % of Annual Expenses</i>	<i>-17.4%</i>	<i>-9.4%</i>		<i>-0.6%</i>	<i>1.5%</i>	



Cash Balance

- February cash balance of \$188K (11 days) and forecasted at \$383K by fiscal year end (22 days).
- *DCOH – bond requirement at 30 days*



Coversheet

Approve Fiscal Recovery Plan for Alta Public Schools

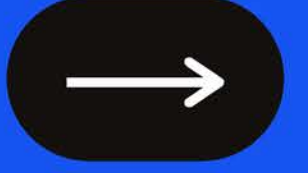
Section: VI. Action Items
Item: B. Approve Fiscal Recovery Plan for Alta Public Schools
Purpose: Vote
Submitted by:
Related Material: Board Meeting 3.19.2025.pdf
US Bank Bond Construction Costs Plan 2025 - Sheet1.pdf

Fiscal Recovery Plan



March 19, 2025
Date: 03/17/2025

Prepared By:
Xavier Reyes
Presented to:
Finance Committee



Fiscal Recovery Plan

I. Introduction and Objectives

This plan outlines strategic actions to address budget constraints while maintaining the quality of education, student services, and staff well-being. The primary goals include:

- Achieving financial stability and sustainability
- Prioritizing student learning and essential programs
- Ensuring transparency and collaboration with stakeholders

○



Fiscal Recovery Plan

II. Financial Assessment

Current Budget Status:

- Total Operating Budget: \$20.1M

Central Office

Annual Revenue forecasted at \$4.69M; \$452K over budget

Annual Expenses forecasted at \$5.01M \$315K deficit forecasted; ending fund balance at \$2.77M

Current cash balance is at \$1.7M and forecasted to be \$759K by fiscal year end

SFA

Income Generated: \$1,341,577.05

Expenses Incurred: \$1,217,301.54

Net Revenue: \$124,275.51

Academia Moderna

Annual Revenue forecasted at \$9.5M

Annual Expenses forecasted at \$9.3M

Projected annual surplus of \$194K vs. \$215K budget.

Ending fund balance forecasted at \$5.9M

Current cash balance is at \$5.6M. DCOH as of October is 219/45 days

o



Fiscal Recovery Plan

II. Financial Assessment - cont'd

Prepa Tec LA

Annual Revenue forecasted at \$6.0M

Annual expenses forecasted at \$6.4M

Deficit forecasted at \$393K

Current cash balance at \$198K and projected at \$377k by fiscal year end, DCOH at 10 days; projected at 22 by year-end (below bond requirements)

o

Fiscal Recovery Plan

II. Financial Assessment - cont'd

Prepa Tec LA

- Total Projected Deficit: Negative Net Assets \$1.1M and \$257K deficit for 2024- 2025 school year
- Key Cost Drivers: declining enrollment - enrollment 312 vs. budget of 325. ADA is set at 91%.

Revenue Analysis:

	Req	AMCS	PTLA	CO					
Net Assets		4,487,727	(1,111,374)	2,152,417					
Net Income		(124,496)	(1,261)	1,289,281					
Cash & Eq		5,712,263	208,967	1,591,070					
Unr Net Assets		4,684,341	(853,662)	1,983,391					
Res Net Assets		(196,614)	(257,712)	169,026					
Norm Enrollment					The most current enrollment info is available at the schools				
Fund Reserve	3-5%	48.2%	-17.6%	43.0%					
Cash Reserve	5%	61.4%	3.3%	31.8%					
Current Ratio	120%	220.0%	-37.2%	154.7%					
Debt Ratio		11.1%	0.0%	0.0%					
Note: Schools do not have direct debt. Debt is held by LLCs									

Fiscal Recovery Plan

III. Revenue-Enhancement Strategies

- Pursue grant opportunities to supplement key programs
- Expand partnerships with local businesses for sponsorships and donations
- Launch community-driven fundraising initiatives
- Identify opportunities to rent facilities

Fiscal Recovery Plan

IV. Cost-Reduction Strategies

A. Operational Efficiency

- Reduce utility costs through improved energy efficiency initiatives
- Establish tighter controls on non-essential spending

B. Personnel and Staffing Adjustments

- Implement a hiring freeze on non-essential roles
- Consolidate and reassign roles to reduce administrative overhead
- Offer voluntary separation incentives to reduce staffing costs

C. Fiscal Stabilization

- Staff take a voluntary separation reducing operational costs
- APS implements Succession Plan for two years to maximize financial stability
- APS contracts Catalyist Ed.i, LLC to complete Bond Building Projects
- APS and AMCS each gift \$500K of un-restricted funds to PTLAMS

Fiscal Recovery Plan

V. Timeline and Implementation

- Phase 1: Immediate Cost Controls (0–4 months)
- Phase 2: Program and Staffing Adjustments (0–2 months)
- Phase 3: Long-Term Sustainability Measures (0–12 months)

VI. Monitoring and Evaluation

- Monthly budget reviews to track progress
- Regular reporting to the school board and community
- Flexible adjustments as financial conditions evolve

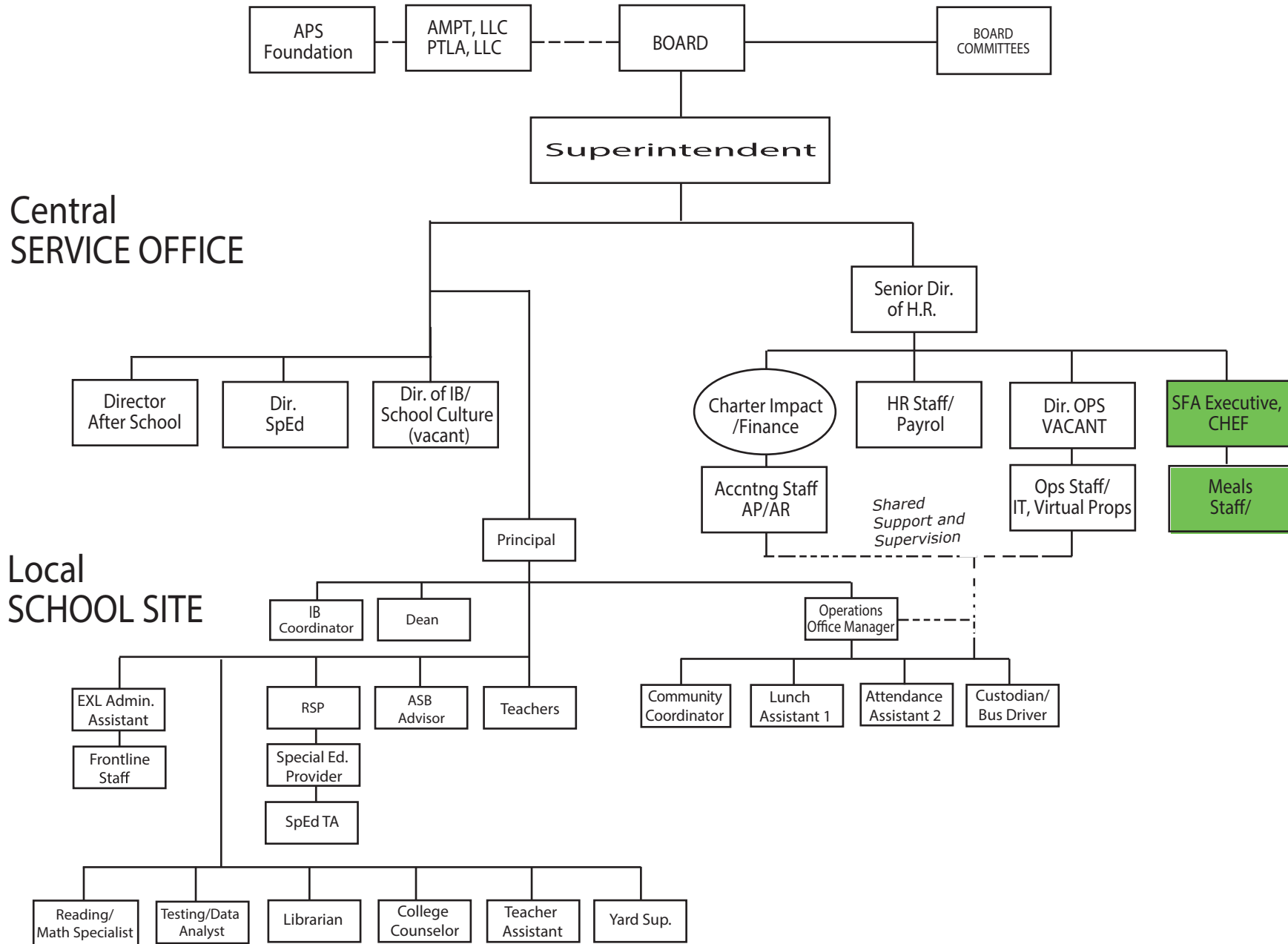
	US Bank Construction Project Fund						
	AMCS	PTLA	Expense	Actual Total		MMA @4%/Mnth	
Year 1	4,002,120.62	500,000.00		4,682,205.44	difference	\$180,084.82	to 10/1/26
Month 1	4,002,120.62	500,000.00		4,517,127.69		\$15,007.07	to 4/1/25
Dev Pymnt Month 1			17,708				\$212,5*2/12
Construc exp	20,000	5,000	25,000				
Total				4,474,419.69			
Bond Total	3,982,120.62	495,000.00		4,477,120.62	-2,700.93		
Month 2	3,982,120.62	495,000.00		4,474,419.69		\$14,914.73	to 5/1/25
Dev Pymnt Month 2			17,708				\$212,5*2/12
Construc exp	20,000	5,000	25,000				
Total				4,446,626.42			
Bond Total	3,962,120.62	490,000.00		4,452,120.62	-5,494.20		
Month 3	3,962,120.62	490,000.00		4,446,626.42		\$14,822.09	to 6/1/25
Dev Pymnt Month 3			17,708				\$212,5*2/12
Construc exp	20,000	5,000	25,000				
Total				4,418,740.51			
Bond Total	3,942,120.62	485,000.00		4,427,120.62	-8,380.11		
Month 4	3,942,120.62	485,000.00		4,418,740.51		\$14,729.14	to 7/1/25
Dev Pymnt Month 4			17,708				\$212,5*2/12
Construc exp	20,000	5,000	25,000				
Total				4,390,761.64			
Bond Total	3,922,120.62	480,000.00		4,402,120.62	-11,358.98		
Month 5	3,922,120.62	480,000.00		4,390,761.64		\$14,635.87	to 8/1/25
Dev Pymnt Month 5			17,708				\$212,5*2/12
Construc exp	20,000	5,000	25,000				
Total				4,362,689.52			
Bond Total	3,902,120.62	475,000.00		4,377,120.62	-14,431.10		
Month 6	3,902,120.62	475,000.00		4,362,689.52		\$14,542.30	to 9/1/25
Dev Pymnt Month 6			17,708				\$212,5*2/12
Construc exp	20,000	5,000	25,000				
Total				4,334,523.81			
Bond Total	3,882,120.62	470,000.00		4,352,120.62	-17,596.81		
Month 7	3,882,120.62	470,000.00		4,334,523.81		\$14,448.41	to 10/1/25
Dev Pymnt Month 7			17,708				\$212,5*2/12
Construc exp	100,000	50,000	150,000				
Total				4,181,264.23			
Bond Total	3,782,120.62	420,000.00		4,202,120.62	-20,856.39		
Month 8	3,782,120.62	420,000.00		4,181,264.23		\$13,937.55	to 11/1/25
Dev Pymnt Month 8			17,708				\$212,5*2/12
Construc exp	100,000	50,000	150,000				
Total				4,027,493.77			
Bond Total	3,682,120.62	370,000.00		4,052,120.62	-24,626.85		
Month 9	3,682,120.62	370,000.00		4,027,493.77		\$13,424.98	to 12/1/25
Dev Pymnt Month 9			17,708				\$212,5*2/12
Construc exp	500,000	50,000	550,000				
Total				3,473,210.75			
Bond Total	3,182,120.62	320,000.00		3,502,120.62	-28,909.87		
Month 10	3,182,120.62	320,000.00		3,473,210.75		\$11,577.37	to 1/1/26
Dev Pymnt Month 10			17,708				\$212,5*2/12
Construc exp	100,000	50,000	150,000				
Total				3,317,080.12			
Bond Total	3,082,120.62	270,000.00		3,352,120.62	-35,040.50		
Month 11	3,082,120.62	270,000.00		3,317,080.12		\$11,056.93	to 2/1/26
Dev Pymnt Month 11			17,708				\$212,5*2/12
Construc exp	500,000	50,000	550,000				
Total				2,760,429.06			
Bond Total	2,582,120.62	220,000.00		2,802,120.62	-41,691.56		
Month 12	2,582,120.62	220,000.00		2,760,429.06		\$9,201.43	to 3/1/26
Dev Pymnt Month 12			17,708				\$212,5*2/12
Construc exp	500,000	50,000	550,000				
Total				2,201,922.49			
Bond Total	2,082,120.62	170,000.00		2,252,120.62	-50,198.13		
	4,002,120.62	500,000.00	2,462,496	2,201,922.49		\$162,297.87	
			212,496			50,198	

Coversheet

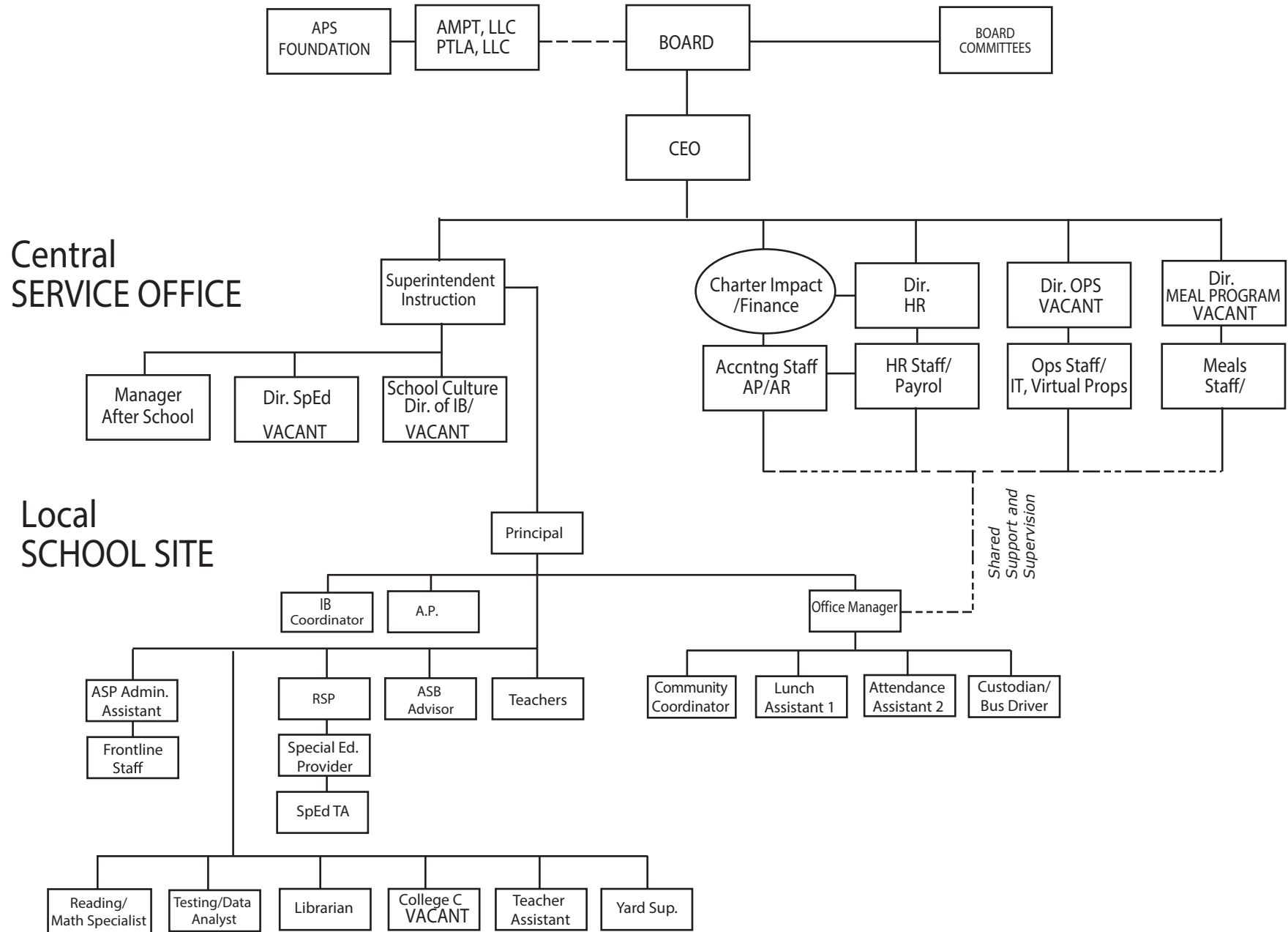
Approve the New Alta Public Schools Organizational Chart

Section: VI. Action Items
Item: C. Approve the New Alta Public Schools Organizational Chart
Purpose: Vote
Submitted by:
Related Material: 1. Org_Chart_2024-25.pdf
1.1 Org Chart 2022-23.pdf

Alta Public Schools Organizational Structure 2024-2025



Alta Public Schools Organizational Structure 2022-2023



Coversheet

APS Special Education Compliance Policy

Section: VI. Action Items
Item: D. APS Special Education Compliance Policy
Purpose: Vote
Submitted by:
Related Material: APS-CSD Plan.pdf



APS Policy for Maintaining Accurate Assessment and IEP Data Collection

Alta Public Schools is committed to ensuring the accuracy and integrity of all assessment and IEP services data within Welligent. This plan outlines a step-by-step approach to maintaining compliance with Los Angeles Unified School District (LAUSD) requirements and ensuring accurate documentation of student services.

Step 1: Staff Training and Certification

1. **Mandatory Training:** All special education staff, including case managers, service providers, and administrators, must complete Welligent training modules provided by LAUSD.
2. **Annual Certification:** Staff must demonstrate proficiency in data entry and compliance monitoring through an annual assessment and certification process.
3. **Ongoing Professional Development:** Quarterly refresher courses and updates on any changes to Welligent procedures will be provided to ensure continued competency.

Step 2: Data Entry Protocols

1. **Timely Documentation:** All assessments, IEP meetings, and services must be logged into Welligent within 24 hours of occurrence.
2. **Standardized Input Procedures:** A uniform data entry guide will be provided to ensure consistency across all school sites.
3. **Verification Checks:** Case managers must cross-check inputted data against hard copies of IEPs and assessment reports before final submission.

Step 3: Data Accuracy and Compliance Audits

1. **Weekly Internal Reviews:** School-based special education coordinators will conduct weekly reviews of Welligent data for accuracy and completeness.
2. **Monthly Compliance Audits:** The district's special education director will oversee monthly audits to ensure all required information is present and up-to-date.
3. **Random Spot Checks:** Unannounced spot checks will be conducted quarterly to verify adherence to LAUSD guidelines.

Step 4: Communication and Accountability Measures

1. **Stakeholder Reporting:** Monthly reports on data accuracy and compliance will be shared with school leadership and the LAUSD Charter Schools Division.
2. **Corrective Action Plans:** Any identified discrepancies will require immediate corrective action, with designated staff held accountable for resolution within five business days.
3. **Parent and Staff Transparency:** Families and staff will be provided with access to relevant IEP documentation and encouraged to report discrepancies.

By implementing this structured plan, Alta Public Schools ensures that all assessment and IEP service data within Welligent is accurate, up-to-date, and compliant with LAUSD expectations. Our commitment to rigorous training, accountability, and technological enhancements will uphold the integrity of our special education program and improve service delivery for students with disabilities.

Draft

Coversheet

LAUSD Compliance Monitoring & Certification of Board Compliance Review

Section: VI. Action Items
Item: E. LAUSD Compliance Monitoring & Certification of Board Compliance Review
Purpose: Vote
Submitted by:
Related Material: AMCS 1.pdf
Compliance Monitoring Signatures.pdf
PTLA 1.pdf
PTLA 2.2.pdf
AMCS 2.pdf

COMPLIANCE MONITORING AND CERTIFICATION OF BOARD COMPLIANCE REVIEW 2024-2025

School Name: Academia Moderna

Board President Name: Greg Tanner

Charter Management Organization: LAUSD

LAUSD Loc. Code: 2156

INSTRUCTIONS: This Compliance Monitoring and Certification Checklist needs to be submitted twice but both certifications must be completed on the same form.

First submission should be completed by checking each appropriate box (Compliant **OR** In Process) for items 1-29; school administrator needs sign and date the certification page and submit all pages no later than November 8, 2024 via Dropbox.

Second submission needs to be completed by checking each appropriate items 1-29 under the board certification column, Board Chair needs to sign the certification page and submit with supporting documentation including the Board Agenda where checklist was discussed, Board Minutes and Board Agenda approving the minutes no later than January 10, 2025 via Dropbox.

Note: Checklist boxes cannot be left unchecked for any of the items unless you indicated Not Applicable (N/A). Compliance Certification with wet signatures must remain at the school site and be available for review upon request by the oversight team at any time.

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		COMPLIANT	REQUIREMENT IN PROCESS	
1. The charter school maintains timely and current verification of criminal background and TB clearances for all employees (including substitutes, part-time staff, and temporary employees) and contracting entities (service providers, vendors, and independent contractors). See, e.g., Ed. Code § 47605(c) (5)(F); Ed. Code §§ 45122.1 and 45125.1; Ed. Code § 49406; Ed. Code § 44237.	Documentation that the school has at least one DOJ-confirmed Custodian of Records.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Completed and signed "Certification of Clearances, Credentialing and Mandated Reporter Training 2024-2025" form	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
	Completed and signed “Criminal Background Clearance Certification” for each faculty and staff member to certify criminal background clearance prior to employment.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Certification of timely DOJ and TB clearances by all contracting entities.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of compliance with applicable volunteer clearance requirements, including tuberculosis (TB) risk assessment/clearance requirements. Ed Code § 49406; Health & Safety Code §§ 121525, 121535, 121545, and 121555.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Teachers hold an EL Certification and a valid Commission on Teacher Credentialing Certificate, permit, or other documents equivalent to that which a teacher in other public schools would be required to hold per federal and state law, ESSA. See Ed. Code § 47605(l).	For each certificated staff member: Credential(s) are appropriate for the position(s) to which the person has been assigned, and are in alignment with Ed. Code § 47605(l) and other applicable law	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Master schedule that shows all assignment(s) of each certificated staff member.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2a. The administration and board have a system in place for reporting applicable employee misconduct to the Commission on Teacher Credentialing.	Internal human resources procedures.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. The Charter Schools Division (CSD) has been provided with, and parents have access to, the school’s most current contact information for each Governing Board member and the 2024-2025 Board meetings calendar .	Accurate and updated school contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Accurate and updated list/roster of Governing Board members and contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Calendar of Governing Board meeting dates and location(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Charter school complies with the pre- and post-lottery and enrollment forms guidelines.	Lottery form and enrollment packet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Charter school shall ensure that staff receives annual training on the charter school’s health, safety, and emergency procedures , and shall maintain a calendar for, and conduct, emergency response drills for students and staff including, but not limited to: a. Health, Safety and Emergency Preparedness Plan (School Safety Plan) (see, e.g., Ed Code §§ 32280-32289) b. Child Abuse Mandated Reporter training requirements (Ed. Code § 44691; Penal Code § 11164, <i>et seq.</i>) c. Blood borne Pathogens training (see 8 CCR § 5193) d. Pupil Suicide Prevention Policy, as outlined in Ed. Code, § 215	Comprehensive Health, Safety, and Emergency Plan.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of emergency drills and preparedness training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of timely and compliant Child Abuse Mandated Reporter training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of annual Blood borne Pathogens training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of Pupil Suicide Prevention Policy training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Co-located Charter Schools only- The school administrator and governing board acknowledges and understands that the independent charter school follows applicable District policy, including the District School Safety Plan, as a co-located charter school.	Participation in District and site level co-location meetings.			
	Review of Policy Bulletin-5532.1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Meeting with district site principal for additional information and questions.			
7. The charter school has either implemented the LAUSD Master Plan for English Learners and Standard English Learners or updated and implemented its own master plan in accordance with English Language Master Plan requirements. See current FSDRL.	EL Certification Form	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	EL Master Plan has been updated (if the school has not adopted the LAUSD EL Master Plan).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. The charter school’s school climate and student discipline systems and procedures align with applicable law and LAUSD’s Discipline Foundation Policy and School Climate Bill of Rights . See current FSDRL.	Description of the school-wide student behavior and discipline system that aligns with Discipline Foundation Policy and	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
	School Climate Bill of Rights.			
	Evidence of tiered behavior intervention, alternatives to suspension, and school positive behavior support that the school provides.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Charter School shall maintain all data involving placement, tracking, and monitoring of student suspensions, expulsions, involuntary removals and reinstatements , and make such outcome data readily available to the LAUSD upon request. The charter school submits student suspension and expulsion data to the Office of Data and Accountability on a monthly basis. See current FSDRL.	Monthly suspension and expulsion reports.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Charter School ensures that any and all school communications, including the Parent Student Handbook , are consistent with the provisions of school’s approved charter as well as applicable law (e.g., translation required in the target language if Charter School has 15% of more of Stakeholders who speak that language.)	Parent Student Handbook	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. The charter school’s occupancy and use of facilities shall be in compliance with applicable building codes, standards and regulations adopted by the city and/or county agencies responsible for building and safety standards, including but not limited to, the Americans with Disabilities Act and Section 504, and all other applicable fire, health, and structural safety and access requirements. See 42 U.S.C.A. § 12182; Ed. Code § 47610. See current FSDRL.	Current and appropriate Certificate of Occupancy or equivalent; fire permit that certifies a thorough and comprehensive fire life safety inspection has been conducted annually; and other required documentation (for any school site not located on District property).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. The charter school complies with all public accountability, ethics and integrity laws , including, but not limited to: <ul style="list-style-type: none"> ● Ralph M. Brown Act, Gov. Code §§ 54950, et seq. ● Political Reform Act of 1974, Gov. Code §§ 81000, et seq. ● California Public Records Act, Gov. Code § 7920.000, et seq. ● Conflicts of Interest, Gov. Code § 1090 as set forth in Education Code section 47604.1. 	Board meeting agendas and minutes for the past 12 months.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Verification of compliant public posting of Board agendas, including on the school website.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Evidence of Brown Act training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<ul style="list-style-type: none"> Ethics Training for Officials, Gov. Code § 53235. 	Forms 700 (and any applicable required documents) filed with the Los Angeles County Board of Supervisors as required and maintained at the school site/organization. Remaining applicable employees forms 700 are maintained at the school site/ organization.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13. The charter school governing board ensures that their Articles of Incorporation are current, filed, and appropriate for the operation of the charter school.	School policy for responding to Public Records Act requests.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14. By-laws are current and consistent with approved charter, Governing Board-approved, and signed by the Governing Board secretary.	Corporate papers, including any and all Articles of Incorporation (initial documents and any subsequent amendments), for entities affiliated with the charter school.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15. The charter school meets the provisions of eligibility and/or is a participant of state and federal programs and/or grants , which may include but not limited to, the following: Title I, II, III, and other programs, child nutrition programs, Proposition 20 – State Lottery (e.g., Gov. Code § 8880.4), Education Protection Act (Proposition 30), Special Education (Ed. Code § 56000, et seq.), Ed. Code § 47614.5, and all other federal and state programs in which the charter school participates.	Current and signed Board-approved bylaws.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16. The charter school implements Uniform Complaint Procedure (UCP) policies and procedures with appropriate corresponding forms and documents, readily available to stakeholders at the school site and on the school’s website, that are compliant with federal and state requirements., See, e.g., California Code of Regulations, title 5, section 4600 et seq., and guidance provided at http://www.cde.ca.gov/re/cp/uc/	A list of current federal and/or state programs that the school is participating in and/or receiving grants from, and a certification that the school has met the provisions of eligibility and/or requirements of these programs.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17. The charter school, as a recipient of federal reimbursement for the National School Lunch/Breakfast program and/or as a school on District property, has adopted a Local School	The governing board has reviewed the school’s: <ul style="list-style-type: none"> UCP policies UCP procedures UCP forms 	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Local School Wellness Policy, including evidence of stakeholder input in the development	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<p>Wellness Policy. See 42 U.S.C.A. § 1751, et seq.; 42 U.S.C.A. § 1771, et seq.</p> <p>Note: Even if the charter school is not participating in the National School Lunch or Breakfast program development and adoption of an equivalent Wellness Policy would benefit the school and its students.</p>	of the policy and annual progress report.			
<p>18. The charter school governing board oversees the development of and approves/adopts the educational partner engagement process, goals, actions, measurable outcomes, and expenditures in the school’s Local Control Accountability Plan (LCAP) and annual update in consultation with teachers, staff, administrators, parents, and students. See Ed. Code § 47606.5.</p>	Documentation of educational partner engagement, including Board Meeting Agendas, Board Minutes, LCAP, and related documents (e.g., Budget Overview for Parents, Action Tables, etc.).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>19. The charter school ensures compliance with the LAUSD’s Keeping Parents Informed: Charter Public School Transparency Resolution of January 12, 2016, which includes documents available both manually and electronically, and if the charter school occupies a building on the AB300 list (seismic safety survey), it has posted a notice of such status in its main office. Ed. Code §§ 17280 to 17317.</p>	Documentation of discussion by the Governing Board including Board Meeting Agendas and Board Minutes and review that documentation is available both manually and electronically.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>20. The charter school ensures that it complies with all applicable federal and state laws regarding students experiencing homelessness and foster youth, including but not limited to, the provisions of the federal McKinney-Vento Homeless Assistance Act and the provisions of AB 379 (2015) and Chapter 5.5 (commencing with Section 48850) of Part 27 of Division 4 of Title 2 of the Education Code, as amended from time to time.</p>	Documentation of compliance with the requirements, which may include but is not limited to, the name of the charter school’s designee and the partial credit policy, if applicable.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>21. Charter Schools Serving Grade 9: The charter school complies with all applicable requirements of Ed. Code § 51224.7.</p>	Documentation of the adoption of the charter school’s established policy in compliance with Ed. Code, § 51224.7, including the Board Meeting Agendas and Board Minutes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
22. The charter school complies with all applicable requirements of Ed. Code, § 215: Pupil Suicide Prevention Policies. (Schools serving Grades 7-12). If the charter school is co-located on District property (Prop 39), the charter school must comply with all applicable requirements including the District’s policy (BUL: 2637.4 <i>Suicide Prevention, Intervention, and Postvention</i>) and must access training via the District’s website through MyPLN.	Documentation of the adoption of the charter school’s policy as outlined in Ed. Code, § 215, including the Board Meeting Agendas and Board Minutes.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
23. Charter Schools Serving High School (grades 9-12): The charter school has obtained Western Association of Schools and Colleges (WASC) accreditation and University of California (UC) Doorways Course Approval.	Charter school approvals are listed on the WASC website and UC Doorways website.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24. The charter school complies with all applicable requirements of Ed. Code §§ 231.5 and 231.6 regarding sexual harassment notifications (charter schools serving Grades 9-12).	Verification of pupils being notified in accordance with applicable legal requirements (Ed. Code §§ 231.5 and 231.6), displaying a poster in bathrooms and locker rooms at the schoolsite.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
25. Charter school must comply with all online posting requirements related to the filing of a Title IX complaint pursuant to Ed. Code, § 221.61.	Documentation of the charter school’s online posting(s) containing all the required information set forth in Ed. Code, § 221.61.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
26. Charter school must comply with all Title IX federal requirements including the adoption and publishing of grievance procedures. These procedures are intended to provide for the prompt and equitable resolution of student and employee complaints set forth in 34 C.F.R. § 106.8.	Documentation of the charter school’s adoption and publishing of its grievance procedures including the Board Meeting Agenda(s) and Board Minute(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
27. The charter school complies with all applicable requirements of Ed. Code § 56040.3 pertaining to school-purchased assistive technology devices for individuals with exceptional needs.	Documentation of compliance with the requirements, which may include but is not limited to, how students were provided access to assistive technology devices in order to receive a free appropriate public education.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
28. Charter schools must comply with all applicable requirements of Ed. Code § 49501.5 and must make available a nutritionally adequate breakfast and a nutritionally adequate lunch free of charge and with adequate time to eat, during each school day to any pupil who requests a meal without consideration of the pupil's eligibility for a federally funded free or reduced-price meal.	Documentation of compliance with the requirements, which may include but is not limited to, how the charter school implemented a Universal Meals Program for school children, and whether the school participated in the federal National School Lunch Program (NSLP) and School Breakfast Program (SBP).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
29. The charter school complies with all applicable requirements of Ed. Code § 44258.9 related to the state's annual teacher assignment monitoring via the California Statewide Assignment Accountability System (CalSAAS) and engages in the CalSAAS to address any possible misassignments within the designated timelines. The charter school must correct misassignments within 30 calendar days.	Participation in the CalSAAS. Timely responses to the Monitoring Authority's questions/requests in the CalSAAS. Documentation of corrected misassignments.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
30. If Charter School is offering Independent Studies (IS) , comply with all applicable legal requirements for IS (Ed. Code, §§ 51744-51749.6; 5 C.C.R., §§ 11700-11705), including, SB 348 and SB 153 (see e.g., Ed. Code, §§ 49501.5, 46300 <i>et seq.</i>), which include but are not limited to, adopting/updating and implementing written policies relating to IS.	Independent Study Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
31. For charter schools serving grades K-6, charter school complies with all applicable requirements of SB 291 (Ed. Code, § 49056) and related updates in SB 153.	Recess Policy	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
32. For charter schools serving High School grades, the charter school complies with all applicable requirements of AB 714 (e.g., Ed. Code, §§ 51225.1, 51225.2).	Graduation Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
33. For charter schools serving elementary school grades, complies with AB 2268 (Ed. Code, §§ 313 and 60810.).	English Language Learners: Pupil Instruction	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
34. For charter schools serving High School grades, complies with AB 245. (Ed. Code, §§ 35179.1 and 35179.4.).	Physical Education Training and Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
35. For charter schools offering interscholastic athletic program, complies with AB 1653. (Ed. Code, § 35179.4.).	Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
36. For charter school providing certain transportation services for pupils, complies with SB 88. (Ed. Code, §§ 49406 and 39875, <i>et seq.</i>)	Certification of Clearances Credentialing and Mandated Training or Vendor Certification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
37. For charter schools serving 6 th through 8 th grade, complies with AB659. (e.g., Ed. Code, § 48980.4.)	Pupil and Parent Notification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
38. Charter School complies with AB 889. (Ed. Code, § 48985.5.)	Charter School Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
39. For charter schools serving High School grades, comply with SB153 California Guidance Initiative. (Ed. Code, § 51225.7, <i>et seq.</i>)	Pupil and Parent Notification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

CERTIFICATION OF SCHOOL ADMINISTRATOR'S COMPLIANCE REVIEW

(By Friday, November 8, 2024)

The undersigned hereby certifies that, on NOV 8, 2024 the School Administrator of

Date(s)

Academia Moderna Charter School

Name of Charter School

reviewed the school's compliance with legal, charter, and District policy requirements.

<p style="font-size: 1.2em;"><u>Rachel Villalobos</u></p>		<p style="font-size: 1.2em;"><u>11-8-2024</u></p>
Printed Name of School Administrator	Signature of School Administrator	Date Signed

CERTIFICATION OF BOARD COMPLIANCE REVIEW

(By Friday, January 10, 2025)

The undersigned hereby certifies that, on _____, the Governing Board of

Date(s)

Name of Charter School

reviewed the school's compliance with legal, charter, and District policy requirements.

This certification includes the following relevant documentation:

Board Agenda where item was discussed

Printed Name of Governing Board Chair	Signature of Governing Board Chair	Date Signed

CERTIFICATION OF SCHOOL ADMINISTRATOR'S COMPLIANCE REVIEW

(By Friday, November 8, 2024)

The undersigned hereby certifies that, on March 19, 2025 the School Administrator of

Academia Moderna Charter School

Name of Charter School

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<p style="font-size: 1.2em;">Rachel Villalobos</p>		<p style="font-size: 1.2em;">11-8-2024</p>
Printed Name of School Administrator	Signature of School Administrator	Date Signed

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(By Friday, January 10, 2025)

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Academia Moderna Charter School

Name of Charter School

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CERTIFICATION OF SCHOOL ADMINISTRATOR'S COMPLIANCE REVIEW

(By Friday, November 8, 2024)

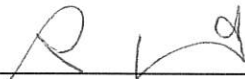
The undersigned hereby certifies that, on Nov. 8, 2024 the School Administrator of

Date(s)

Prepa Tec Los Angeles

Name of Charter School

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<u>Rachel Villalobos</u>		<u>11/8/2024</u>
Printed Name of School Administrator	Signature of School Administrator	Date Signed

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Board Agenda where item was discussed

<u>Gregory Tanner</u>		<u>3/5/25</u>
Printed Name of Governing Board Chair	Signature of Governing Board Chair	Date Signed

COMPLIANCE MONITORING AND CERTIFICATION OF BOARD COMPLIANCE REVIEW 2024-2025

School Name: Prepa Tec Los Angeles

Board President Name: Greg Tanner

Charter Management Organization: _____

LAUSD

LAUSD Loc. Code: 5207

INSTRUCTIONS: This Compliance Monitoring and Certification Checklist needs to be submitted twice but both certifications must be completed on the same form.

First submission should be completed by checking each appropriate box (Compliant **OR** In Process) for items 1-29; school administrator needs sign and date the certification page and submit all pages no later than November 8, 2024 via Dropbox.

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Note: Checklist boxes cannot be left unchecked for any of the items unless you indicated Not Applicable (N/A). Compliance Certification with wet signatures must remain at the school site and be available for review upon request by the oversight team at any time.

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		COMPLIANT	REQUIREMENT IN PROCESS	
1. The charter school maintains timely and current verification of criminal background and TB clearances for all employees (including substitutes, part-time staff, and temporary employees) and contracting entities (service providers, vendors, and independent contractors). See, e.g., Ed. Code § 47605(c) (5)(F); Ed. Code §§ 45122.1 and 45125.1; Ed. Code § 49406; Ed. Code § 44237.	Documentation that the school has at least one DOJ-confirmed Custodian of Records.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Completed and signed "Certification of Clearances, Credentialing and Mandated Reporter Training 2024-2025" form	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
	Completed and signed "Criminal Background Clearance Certification" for each faculty and staff member to certify criminal background clearance prior to employment.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Certification of timely DOJ and TB clearances by all contracting entities.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of compliance with applicable volunteer clearance requirements, including tuberculosis (TB) risk assessment/clearance requirements. Ed Code § 49406; Health & Safety Code §§ 121525, 121535, 121545, and 121555.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Teachers hold an EL Certification and a valid Commission on Teacher Credentialing Certificate, permit, or other documents equivalent to that which a teacher in other public schools would be required to hold per federal and state law, ESSA. See Ed. Code § 47605(1).	For each certificated staff member: Credential(s) are appropriate for the position(s) to which the person has been assigned, and are in alignment with Ed. Code § 47605(1) and other applicable law	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Master schedule that shows all assignment(s) of each certificated staff member.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2a. The administration and board have a system in place for reporting applicable employee misconduct to the Commission on Teacher Credentialing.	Internal human resources procedures.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. The Charter Schools Division (CSD) has been provided with, and parents have access to, the school's most current contact information for each Governing Board member and the 2024-2025 Board meetings calendar .	Accurate and updated school contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Accurate and updated list/roster of Governing Board members and contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Calendar of Governing Board meeting dates and location(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Charter school complies with the pre- and post-lottery and enrollment forms guidelines.	Lottery form and enrollment packet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Charter school shall ensure that staff receives annual training on the charter school's health, safety, and emergency procedures , and shall maintain a calendar for, and conduct, emergency response drills for students and staff including, but not limited to: a. Health, Safety and Emergency Preparedness Plan (School Safety Plan) (see, e.g., Ed Code §§ 32280-32289) b. Child Abuse Mandated Reporter training requirements (Ed. Code § 44691; Penal Code § 11164, <i>et seq.</i>) c. Blood borne Pathogens training (see 8 CCR § 5193) d. Pupil Suicide Prevention Policy, as outlined in Ed. Code, § 215	Comprehensive Health, Safety, and Emergency Plan.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of emergency drills and preparedness training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of timely and compliant Child Abuse Mandated Reporter training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of annual Blood borne Pathogens training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Documentation of Pupil Suicide Prevention Policy training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Co-located Charter Schools only- The school administrator and governing board acknowledges and understands that the independent charter school follows applicable District policy, including the District School Safety Plan, as a co-located charter school.	Participation in District and site level co-location meetings.			
	Review of Policy Bulletin-5532.1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Meeting with district site principal for additional information and questions.			
7. The charter school has either implemented the LAUSD Master Plan for English Learners and Standard English Learners or updated and implemented its own master plan in accordance with English Language Master Plan requirements. See current FSDRL.	EL Certification Form	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	EL Master Plan has been updated (if the school has not adopted the LAUSD EL Master Plan).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. The charter school's school climate and student discipline systems and procedures align with applicable law and LAUSD's Discipline Foundation Policy and School Climate Bill of Rights . See current FSDRL.	Description of the school-wide student behavior and discipline system that aligns with Discipline Foundation Policy and	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	School Climate Bill of Rights.			
	Evidence of tiered behavior intervention, alternatives to suspension, and school positive behavior support that the school provides.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Charter School shall maintain all data involving placement, tracking, and monitoring of student suspensions, expulsions, involuntary removals and reinstatements , and make such outcome data readily available to the LAUSD upon request. The charter school submits student suspension and expulsion data to the Office of Data and Accountability on a monthly basis. See current FSDRL.	Monthly suspension and expulsion reports.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Charter School ensures that any and all school communications, including the Parent Student Handbook , are consistent with the provisions of school's approved charter as well as applicable law (e.g., translation required in the target language if Charter School has 15% of more of Stakeholders who speak that language.)	Parent Student Handbook	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. The charter school's occupancy and use of facilities shall be in compliance with applicable building codes, standards and regulations adopted by the city and/or county agencies responsible for building and safety standards, including but not limited to, the Americans with Disabilities Act and Section 504, and all other applicable fire, health, and structural safety and access requirements. See 42 U.S.C.A. § 12182; Ed. Code § 47610. See current FSDRL.	Current and appropriate Certificate of Occupancy or equivalent; fire permit that certifies a thorough and comprehensive fire life safety inspection has been conducted annually; and other required documentation (for any school site not located on District property).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. The charter school complies with all public accountability, ethics and integrity laws , including, but not limited to: <ul style="list-style-type: none"> ● Ralph M. Brown Act, Gov. Code §§ 54950, et seq. ● Political Reform Act of 1974, Gov. Code §§ 81000, et seq. ● California Public Records Act, Gov. Code § 7920.000, et seq. ● Conflicts of Interest, Gov. Code § 1090 as set forth in Education Code section 47604.1. 	Board meeting agendas and minutes for the past 12 months.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Verification of compliant public posting of Board agendas, including on the school website.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Evidence of Brown Act training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<ul style="list-style-type: none"> Ethics Training for Officials, Gov. Code § 53235. 	Forms 700 (and any applicable required documents) filed with the Los Angeles County Board of Supervisors as required and maintained at the school site/organization. Remaining applicable employees forms 700 are maintained at the school site/ organization.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13. The charter school governing board ensures that their Articles of Incorporation are current, filed, and appropriate for the operation of the charter school.	School policy for responding to Public Records Act requests.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14. By-laws are current and consistent with approved charter, Governing Board-approved, and signed by the Governing Board secretary.	Corporate papers, including any and all Articles of Incorporation (initial documents and any subsequent amendments), for entities affiliated with the charter school.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15. The charter school meets the provisions of eligibility and/or is a participant of state and federal programs and/or grants , which may include but not limited to, the following: Title I, II, III, and other programs, child nutrition programs, Proposition 20 – State Lottery (e.g., Gov. Code § 8880.4), Education Protection Act (Proposition 30), Special Education (Ed. Code § 56000, et seq.), Ed. Code § 47614.5, and all other federal and state programs in which the charter school participates.	Current and signed Board-approved bylaws.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16. The charter school implements Uniform Complaint Procedure (UCP) policies and procedures with appropriate corresponding forms and documents, readily available to stakeholders at the school site and on the school’s website, that are compliant with federal and state requirements., See, e.g., California Code of Regulations, title 5, section 4600 et seq., and guidance provided at http://www.cde.ca.gov/re/cp/uc/	A list of current federal and/or state programs that the school is participating in and/or receiving grants from, and a certification that the school has met the provisions of eligibility and/or requirements of these programs.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17. The charter school, as a recipient of federal reimbursement for the National School Lunch/Breakfast program and/or as a school on District property, has adopted a Local School	The governing board has reviewed the school’s: <ul style="list-style-type: none"> UCP policies UCP procedures UCP forms 	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17. The charter school, as a recipient of federal reimbursement for the National School Lunch/Breakfast program and/or as a school on District property, has adopted a Local School	Local School Wellness Policy, including evidence of stakeholder input in the development	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<p>Wellness Policy. See 42 U.S.C.A. § 1751, et seq.; 42 U.S.C.A. § 1771, et seq.</p> <p>Note: Even if the charter school is not participating in the National School Lunch or Breakfast program development and adoption of an equivalent Wellness Policy would benefit the school and its students.</p>	of the policy and annual progress report.			
<p>18. The charter school governing board oversees the development of and approves/adopts the educational partner engagement process, goals, actions, measurable outcomes, and expenditures in the school’s Local Control Accountability Plan (LCAP) and annual update in consultation with teachers, staff, administrators, parents, and students. See Ed. Code § 47606.5.</p>	Documentation of educational partner engagement, including Board Meeting Agendas, Board Minutes, LCAP, and related documents (e.g., Budget Overview for Parents, Action Tables, etc.).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>19. The charter school ensures compliance with the LAUSD’s Keeping Parents Informed: Charter Public School Transparency Resolution of January 12, 2016, which includes documents available both manually and electronically, and if the charter school occupies a building on the AB300 list (seismic safety survey), it has posted a notice of such status in its main office. Ed. Code §§ 17280 to 17317.</p>	Documentation of discussion by the Governing Board including Board Meeting Agendas and Board Minutes and review that documentation is available both manually and electronically.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>20. The charter school ensures that it complies with all applicable federal and state laws regarding students experiencing homelessness and foster youth, including but not limited to, the provisions of the federal McKinney-Vento Homeless Assistance Act and the provisions of AB 379 (2015) and Chapter 5.5 (commencing with Section 48850) of Part 27 of Division 4 of Title 2 of the Education Code, as amended from time to time.</p>	Documentation of compliance with the requirements, which may include but is not limited to, the name of the charter school’s designee and the partial credit policy, if applicable.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>21. Charter Schools Serving Grade 9: The charter school complies with all applicable requirements of Ed. Code § 51224.7.</p>	Documentation of the adoption of the charter school’s established policy in compliance with Ed. Code, § 51224.7, including the Board Meeting Agendas and Board Minutes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
22. The charter school complies with all applicable requirements of Ed. Code, § 215: Pupil Suicide Prevention Policies. (Schools serving Grades 7-12). If the charter school is co-located on District property (Prop 39), the charter school must comply with all applicable requirements including the District’s policy (BUL: 2637.4 <i>Suicide Prevention, Intervention, and Postvention</i>) and must access training via the District’s website through MyPLN.	Documentation of the adoption of the charter school’s policy as outlined in Ed. Code, § 215, including the Board Meeting Agendas and Board Minutes.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
23. Charter Schools Serving High School (grades 9-12): The charter school has obtained Western Association of Schools and Colleges (WASC) accreditation and University of California (UC) Doorways Course Approval.	Charter school approvals are listed on the WASC website and UC Doorways website.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24. The charter school complies with all applicable requirements of Ed. Code §§ 231.5 and 231.6 regarding sexual harassment notifications (charter schools serving Grades 9-12).	Verification of pupils being notified in accordance with applicable legal requirements (Ed. Code §§ 231.5 and 231.6), displaying a poster in bathrooms and locker rooms at the schoolsite.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
25. Charter school must comply with all online posting requirements related to the filing of a Title IX complaint pursuant to Ed. Code, § 221.61.	Documentation of the charter school’s online posting(s) containing all the required information set forth in Ed. Code, § 221.61.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
26. Charter school must comply with all Title IX federal requirements including the adoption and publishing of grievance procedures. These procedures are intended to provide for the prompt and equitable resolution of student and employee complaints set forth in 34 C.F.R. § 106.8.	Documentation of the charter school’s adoption and publishing of its grievance procedures including the Board Meeting Agenda(s) and Board Minute(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
27. The charter school complies with all applicable requirements of Ed. Code § 56040.3 pertaining to school-purchased assistive technology devices for individuals with exceptional needs.	Documentation of compliance with the requirements, which may include but is not limited to, how students were provided access to assistive technology devices in order to receive a free appropriate public education.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
28. Charter schools must comply with all applicable requirements of Ed. Code § 49501.5 and must make available a nutritionally adequate breakfast and a nutritionally adequate lunch free of charge and with adequate time to eat, during each school day to any pupil who requests a meal without consideration of the pupil's eligibility for a federally funded free or reduced-price meal.	Documentation of compliance with the requirements, which may include but is not limited to, how the charter school implemented a Universal Meals Program for school children, and whether the school participated in the federal National School Lunch Program (NSLP) and School Breakfast Program (SBP).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
29. The charter school complies with all applicable requirements of Ed. Code § 44258.9 related to the state's annual teacher assignment monitoring via the California Statewide Assignment Accountability System (CalSAAS) and engages in the CalSAAS to address any possible misassignments within the designated timelines. The charter school must correct misassignments within 30 calendar days.	Participation in the CalSAAS. Timely responses to the Monitoring Authority's questions/requests in the CalSAAS. Documentation of corrected misassignments.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
30. If Charter School is offering Independent Studies (IS) , comply with all applicable legal requirements for IS (Ed. Code, §§ 51744-51749.6; 5 C.C.R., §§ 11700-11705), including, SB 348 and SB 153 (see e.g., Ed. Code, §§ 49501.5, 46300 <i>et seq.</i>), which include but are not limited to, adopting/updating and implementing written policies relating to IS.	Independent Study Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
31. For charter schools serving grades K-6, charter school complies with all applicable requirements of SB 291 (Ed. Code, § 49056) and related updates in SB 153.	Recess Policy	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
32. For charter schools serving High School grades, the charter school complies with all applicable requirements of AB 714 (e.g., Ed. Code, §§ 51225.1, 51225.2).	Graduation Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
33. For charter schools serving elementary school grades, complies with AB 2268 (Ed. Code, §§ 313 and 60810.).	English Language Learners: Pupil Instruction	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
34. For charter schools serving High School grades, complies with AB 245. (Ed. Code, §§ 35179.1 and 35179.4.).	Physical Education Training and Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
35. For charter schools offering interscholastic athletic program, complies with AB 1653. (Ed. Code, § 35179.4.).	Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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37. For charter schools serving 6th through 8th grade , complies with AB659. (e.g., Ed. Code, § 48980.4.)	Pupil and Parent Notification	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
38. Charter School complies with AB 889. (Ed. Code, § 48985.5.)	Charter School Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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CERTIFICATION OF SCHOOL ADMINISTRATOR'S COMPLIANCE REVIEW

(By Friday, November 8, 2024)

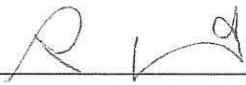
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Date(s)

Prepa Tec Los Angeles

Name of Charter School

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<u>Rachel Villalobos</u>		<u>11/8/2024</u>
Printed Name of School Administrator	Signature of School Administrator	Date Signed

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Date(s)

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Printed Name of Governing Board Chair	Signature of Governing Board Chair	Date Signed

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COMPLIANCE MONITORING AND CERTIFICATION OF BOARD COMPLIANCE REVIEW 2024-2025

School Name: Prepa Tec Los Angeles

Board President Name: Greg Tanner

Charter Management Organization: Alta Public Schools LAUSD

LAUSD Loc. Code: 5207

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Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		COMPLIANT	REQUIREMENT IN PROCESS	
1. The charter school maintains timely and current verification of criminal background and TB clearances for all employees (including substitutes, part-time staff, and temporary employees) and contracting entities (service providers, vendors, and independent contractors). See, e.g., Ed. Code § 47605(c) (5)(F); Ed. Code §§ 45122.1 and 45125.1; Ed. Code § 49406; Ed. Code § 44237.	Documentation that the school has at least one DOJ-confirmed Custodian of Records.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Completed and signed "Certification of Clearances, Credentialing and Mandated Reporter Training 2024-2025" form	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
	Completed and signed “Criminal Background Clearance Certification” for each faculty and staff member to certify criminal background clearance prior to employment.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Certification of timely DOJ and TB clearances by all contracting entities.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Documentation of compliance with applicable volunteer clearance requirements, including tuberculosis (TB) risk assessment/clearance requirements. Ed Code § 49406; Health & Safety Code §§ 121525, 121535, 121545, and 121555.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. Teachers hold an EL Certification and a valid Commission on Teacher Credentialing Certificate, permit, or other documents equivalent to that which a teacher in other public schools would be required to hold per federal and state law, ESSA. See Ed. Code § 47605(l).	For each certificated staff member: Credential(s) are appropriate for the position(s) to which the person has been assigned, and are in alignment with Ed. Code § 47605(l) and other applicable law	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Master schedule that shows all assignment(s) of each certificated staff member.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2a. The administration and board have a system in place for reporting applicable employee misconduct to the Commission on Teacher Credentialing.	Internal human resources procedures.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. The Charter Schools Division (CSD) has been provided with, and parents have access to, the school’s most current contact information for each Governing Board member and the 2024-2025 Board meetings calendar .	Accurate and updated school contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Accurate and updated list/roster of Governing Board members and contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Calendar of Governing Board meeting dates and location(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. Charter school complies with the pre- and post-lottery and enrollment forms guidelines.	Lottery form and enrollment packet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. Charter school shall ensure that staff receives annual training on the charter school's health, safety, and emergency procedures , and shall maintain a calendar for, and conduct, emergency response drills for students and staff including, but not limited to: a. Health, Safety and Emergency Preparedness Plan (School Safety Plan) (see, e.g., Ed Code §§ 32280-32289) b. Child Abuse Mandated Reporter training requirements (Ed. Code § 44691; Penal Code § 11164, <i>et seq.</i>) c. Blood borne Pathogens training (see 8 CCR § 5193) d. Pupil Suicide Prevention Policy, as outlined in Ed. Code, § 215	Comprehensive Health, Safety, and Emergency Plan.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Documentation of emergency drills and preparedness training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Documentation of timely and compliant Child Abuse Mandated Reporter training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Documentation of annual Blood borne Pathogens training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Documentation of Pupil Suicide Prevention Policy training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. Co-located Charter Schools only- The school administrator and governing board acknowledges and understands that the independent charter school follows applicable District policy, including the District School Safety Plan, as a co-located charter school.	Participation in District and site level co-location meetings.			
	Review of Policy Bulletin-5532.1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Meeting with district site principal for additional information and questions.			
7. The charter school has either implemented the LAUSD Master Plan for English Learners and Standard English Learners or updated and implemented its own master plan in accordance with English Language Master Plan requirements. See current FSDRL.	EL Certification Form	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	EL Master Plan has been updated (if the school has not adopted the LAUSD EL Master Plan).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. The charter school's school climate and student discipline systems and procedures align with applicable law and LAUSD's Discipline Foundation Policy and School Climate Bill of Rights . See current FSDRL.	Description of the school-wide student behavior and discipline system that aligns with Discipline Foundation Policy and	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
	School Climate Bill of Rights.			
	Evidence of tiered behavior intervention, alternatives to suspension, and school positive behavior support that the school provides.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. Charter School shall maintain all data involving placement, tracking, and monitoring of student suspensions, expulsions, involuntary removals and reinstatements , and make such outcome data readily available to the LAUSD upon request. The charter school submits student suspension and expulsion data to the Office of Data and Accountability on a monthly basis. See current FSDRL.	Monthly suspension and expulsion reports.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10. Charter School ensures that any and all school communications, including the Parent Student Handbook , are consistent with the provisions of school’s approved charter as well as applicable law (e.g., translation required in the target language if Charter School has 15% of more of Stakeholders who speak that language.)	Parent Student Handbook	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. The charter school’s occupancy and use of facilities shall be in compliance with applicable building codes, standards and regulations adopted by the city and/or county agencies responsible for building and safety standards, including but not limited to, the Americans with Disabilities Act and Section 504, and all other applicable fire, health, and structural safety and access requirements. See 42 U.S.C.A. § 12182; Ed. Code § 47610. See current FSDRL.	Current and appropriate Certificate of Occupancy or equivalent; fire permit that certifies a thorough and comprehensive fire life safety inspection has been conducted annually; and other required documentation (for any school site not located on District property).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. The charter school complies with all public accountability, ethics and integrity laws , including, but not limited to: <ul style="list-style-type: none"> ● Ralph M. Brown Act, Gov. Code §§ 54950, et seq. ● Political Reform Act of 1974, Gov. Code §§ 81000, et seq. ● California Public Records Act, Gov. Code § 7920.000, et seq. ● Conflicts of Interest, Gov. Code § 1090 as set forth in Education Code section 47604.1. 	Board meeting agendas and minutes for the past 12 months.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Verification of compliant public posting of Board agendas, including on the school website.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Evidence of Brown Act training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<ul style="list-style-type: none"> Ethics Training for Officials, Gov. Code § 53235. 	Forms 700 (and any applicable required documents) filed with the Los Angeles County Board of Supervisors as required and maintained at the school site/organization. Remaining applicable employees forms 700 are maintained at the school site/ organization.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. The charter school governing board ensures that their Articles of Incorporation are current, filed, and appropriate for the operation of the charter school.	School policy for responding to Public Records Act requests.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14. By-laws are current and consistent with approved charter, Governing Board-approved, and signed by the Governing Board secretary.	Corporate papers, including any and all Articles of Incorporation (initial documents and any subsequent amendments), for entities affiliated with the charter school.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15. The charter school meets the provisions of eligibility and/or is a participant of state and federal programs and/or grants , which may include but not limited to, the following: Title I, II, III, and other programs, child nutrition programs, Proposition 20 – State Lottery (e.g., Gov. Code § 8880.4), Education Protection Act (Proposition 30), Special Education (Ed. Code § 56000, et seq.), Ed. Code § 47614.5, and all other federal and state programs in which the charter school participates.	Current and signed Board-approved bylaws.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
16. The charter school implements Uniform Complaint Procedure (UCP) policies and procedures with appropriate corresponding forms and documents, readily available to stakeholders at the school site and on the school’s website, that are compliant with federal and state requirements., See, e.g., California Code of Regulations, title 5, section 4600 et seq., and guidance provided at http://www.cde.ca.gov/re/cp/uc/	A list of current federal and/or state programs that the school is participating in and/or receiving grants from, and a certification that the school has met the provisions of eligibility and/or requirements of these programs.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17. The charter school, as a recipient of federal reimbursement for the National School Lunch/Breakfast program and/or as a school on District property, has adopted a Local School	The governing board has reviewed the school’s: <ul style="list-style-type: none"> UCP policies UCP procedures UCP forms 	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Local School Wellness Policy, including evidence of stakeholder input in the development	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<p>Wellness Policy. See 42 U.S.C.A. § 1751, et seq.; 42 U.S.C.A. § 1771, et seq.</p> <p>Note: Even if the charter school is not participating in the National School Lunch or Breakfast program development and adoption of an equivalent Wellness Policy would benefit the school and its students.</p>	of the policy and annual progress report.			
<p>18. The charter school governing board oversees the development of and approves/adopts the educational partner engagement process, goals, actions, measurable outcomes, and expenditures in the school’s Local Control Accountability Plan (LCAP) and annual update in consultation with teachers, staff, administrators, parents, and students. See Ed. Code § 47606.5.</p>	Documentation of educational partner engagement, including Board Meeting Agendas, Board Minutes, LCAP, and related documents (e.g., Budget Overview for Parents, Action Tables, etc.).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<p>19. The charter school ensures compliance with the LAUSD’s Keeping Parents Informed: Charter Public School Transparency Resolution of January 12, 2016, which includes documents available both manually and electronically, and if the charter school occupies a building on the AB300 list (seismic safety survey), it has posted a notice of such status in its main office. Ed. Code §§ 17280 to 17317.</p>	Documentation of discussion by the Governing Board including Board Meeting Agendas and Board Minutes and review that documentation is available both manually and electronically.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<p>20. The charter school ensures that it complies with all applicable federal and state laws regarding students experiencing homelessness and foster youth, including but not limited to, the provisions of the federal McKinney-Vento Homeless Assistance Act and the provisions of AB 379 (2015) and Chapter 5.5 (commencing with Section 48850) of Part 27 of Division 4 of Title 2 of the Education Code, as amended from time to time.</p>	Documentation of compliance with the requirements, which may include but is not limited to, the name of the charter school’s designee and the partial credit policy, if applicable.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<p>21. Charter Schools Serving Grade 9: The charter school complies with all applicable requirements of Ed. Code § 51224.7.</p>	Documentation of the adoption of the charter school’s established policy in compliance with Ed. Code, § 51224.7, including the Board Meeting Agendas and Board Minutes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
22. The charter school complies with all applicable requirements of Ed. Code, § 215: Pupil Suicide Prevention Policies. (Schools serving Grades 7-12). If the charter school is co-located on District property (Prop 39), the charter school must comply with all applicable requirements including the District’s policy (BUL: 2637.4 <i>Suicide Prevention, Intervention, and Postvention</i>) and must access training via the District’s website through MyPLN.	Documentation of the adoption of the charter school’s policy as outlined in Ed. Code, § 215, including the Board Meeting Agendas and Board Minutes.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
23. Charter Schools Serving High School (grades 9-12): The charter school has obtained Western Association of Schools and Colleges (WASC) accreditation and University of California (UC) Doorways Course Approval.	Charter school approvals are listed on the WASC website and UC Doorways website.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24. The charter school complies with all applicable requirements of Ed. Code §§ 231.5 and 231.6 regarding sexual harassment notifications (charter schools serving Grades 9-12).	Verification of pupils being notified in accordance with applicable legal requirements (Ed. Code §§ 231.5 and 231.6), displaying a poster in bathrooms and locker rooms at the schoolsite.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
25. Charter school must comply with all online posting requirements related to the filing of a Title IX complaint pursuant to Ed. Code, § 221.61.	Documentation of the charter school’s online posting(s) containing all the required information set forth in Ed. Code, § 221.61.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
26. Charter school must comply with all Title IX federal requirements including the adoption and publishing of grievance procedures. These procedures are intended to provide for the prompt and equitable resolution of student and employee complaints set forth in 34 C.F.R. § 106.8.	Documentation of the charter school’s adoption and publishing of its grievance procedures including the Board Meeting Agenda(s) and Board Minute(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
27. The charter school complies with all applicable requirements of Ed. Code § 56040.3 pertaining to school-purchased assistive technology devices for individuals with exceptional needs.	Documentation of compliance with the requirements, which may include but is not limited to, how students were provided access to assistive technology devices in order to receive a free appropriate public education.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
28. Charter schools must comply with all applicable requirements of Ed. Code § 49501.5 and must make available a nutritionally adequate breakfast and a nutritionally adequate lunch free of charge and with adequate time to eat, during each school day to any pupil who requests a meal without consideration of the pupil's eligibility for a federally funded free or reduced-price meal.	Documentation of compliance with the requirements, which may include but is not limited to, how the charter school implemented a Universal Meals Program for school children, and whether the school participated in the federal National School Lunch Program (NSLP) and School Breakfast Program (SBP).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
29. The charter school complies with all applicable requirements of Ed. Code § 44258.9 related to the state's annual teacher assignment monitoring via the California Statewide Assignment Accountability System (CalSAAS) and engages in the CalSAAS to address any possible misassignments within the designated timelines. The charter school must correct misassignments within 30 calendar days.	Participation in the CalSAAS. Timely responses to the Monitoring Authority's questions/requests in the CalSAAS. Documentation of corrected misassignments.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
30. If Charter School is offering Independent Studies (IS), comply with all applicable legal requirements for IS (Ed. Code, §§ 51744-51749.6; 5 C.C.R. §§ 11700-11705), including, SB 348 and SB 153 (see e.g., Ed. Code, §§ 49501.5, 46300 <i>et seq.</i>), which include but are not limited to, adopting/updating and implementing written policies relating to IS.	Independent Study Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
31. For charter schools serving grades K-6, charter school complies with all applicable requirements of SB 291 (Ed. Code, § 49056) and related updates in SB 153.	Recess Policy	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
32. For charter schools serving High School grades, the charter school complies with all applicable requirements of AB 714 (e.g., Ed. Code, §§ 51225.1, 51225.2).	Graduation Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
33. For charter schools serving elementary school grades, complies with AB 2268 (Ed. Code, §§ 313 and 60810.).	English Language Learners: Pupil Instruction	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
34. For charter schools serving High School grades, complies with AB 245. (Ed. Code, §§ 35179.1 and 35179.4.).	Physical Education Training and Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
35. For charter schools offering interscholastic athletic program, complies with AB 1653. (Ed. Code, § 35179.4.).	Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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36. For charter school providing certain transportation services for pupils, complies with SB 88. (Ed. Code, §§ 49406 and 39875, <i>et seq.</i>)	Certification of Clearances Credentialing and Mandated Training or Vendor Certification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
37. For charter schools serving 6 th through 8 th grade, complies with AB659. (e.g., Ed. Code, § 48980.4.)	Pupil and Parent Notification	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
38. Charter School complies with AB 889. (Ed. Code, § 48985.5.)	Charter School Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
39. For charter schools serving High School grades, comply with SB153 California Guidance Initiative. (Ed. Code, § 51225.7, <i>et seq.</i>)	Pupil and Parent Notification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

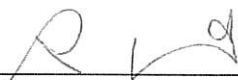
CERTIFICATION OF SCHOOL ADMINISTRATOR'S COMPLIANCE REVIEW

(By Friday, November 8, 2024)

The undersigned hereby certifies that, on NOV. 8, 2024 the School Administrator of

Prepa Tec Los Angeles
Name of Charter School

reviewed the school's compliance with legal, charter, and District policy requirements.

<u>Rachel Villalobos</u>		<u>11/8/2024</u>
Printed Name of School Administrator	Signature of School Administrator	Date Signed

CERTIFICATION OF BOARD COMPLIANCE REVIEW

(By Friday, January 10, 2025)

The undersigned hereby certifies that, on Jan 10, 2025, the Governing Board of

Prepa Tec Los Angeles
Name of Charter School

reviewed the school's compliance with legal, charter, and District policy requirements.

This certification includes the following relevant documentation:

Board Agenda where item was discussed

Gregory Tanner		3/5/25
Printed Name of Governing Board Chair	Signature of Governing Board Chair	Date Signed

COMPLIANCE MONITORING AND CERTIFICATION OF BOARD COMPLIANCE REVIEW 2024-2025

School Name: Academia Moderna

Board President Name: Greg Tanner

Charter Management Organization: LAUSD

LAUSD Loc. Code: 2156

INSTRUCTIONS: This Compliance Monitoring and Certification Checklist needs to be submitted twice but both certifications must be completed on the same form.

First submission should be completed by checking each appropriate box (Compliant **OR** In Process) for items 1-29; school administrator needs sign and date the certification page and submit all pages no later than November 8, 2024 via Dropbox.

Second submission needs to be completed by checking each appropriate items 1-29 under the board certification column, Board Chair needs to sign the certification page and submit with supporting documentation including the Board Agenda where checklist was discussed, Board Minutes and Board Agenda approving the minutes no later than January 10, 2025 via Dropbox.

Note: Checklist boxes cannot be left unchecked for any of the items unless you indicated Not Applicable (N/A). Compliance Certification with wet signatures must remain at the school site and be available for review upon request by the oversight team at any time.

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
		COMPLIANT	REQUIREMENT IN PROCESS	
1. The charter school maintains timely and current verification of criminal background and TB clearances for all employees (including substitutes, part-time staff, and temporary employees) and contracting entities (service providers, vendors, and independent contractors). See, e.g., Ed. Code § 47605(c) (5)(F); Ed. Code §§ 45122.1 and 45125.1; Ed. Code § 49406; Ed. Code § 44237.	Documentation that the school has at least one DOJ-confirmed Custodian of Records.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Completed and signed "Certification of Clearances, Credentialing and Mandated Reporter Training 2024-2025" form	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
	Completed and signed "Criminal Background Clearance Certification" for each faculty and staff member to certify criminal background clearance prior to employment.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Certification of timely DOJ and TB clearances by all contracting entities.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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2. Teachers hold an EL Certification and a valid Commission on Teacher Credentialing Certificate, permit, or other documents equivalent to that which a teacher in other public schools would be required to hold per federal and state law, ESSA. See Ed. Code § 47605(l).	For each certificated staff member: Credential(s) are appropriate for the position(s) to which the person has been assigned, and are in alignment with Ed. Code § 47605(l) and other applicable law	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Master schedule that shows all assignment(s) of each certificated staff member.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2a. The administration and board have a system in place for reporting applicable employee misconduct to the Commission on Teacher Credentialing.	Internal human resources procedures.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. The Charter Schools Division (CSD) has been provided with, and parents have access to, the school's most current contact information for each Governing Board member and the 2024-2025 Board meetings calendar .	Accurate and updated school contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Accurate and updated list/roster of Governing Board members and contact information.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Calendar of Governing Board meeting dates and location(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. Charter school complies with the pre- and post-lottery and enrollment forms guidelines.	Lottery form and enrollment packet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. Charter school shall ensure that staff receives annual training on the charter school's health, safety, and emergency procedures , and shall maintain a calendar for, and conduct, emergency response drills for students and staff including, but not limited to: a. Health, Safety and Emergency Preparedness Plan (School Safety Plan) (see, e.g., Ed Code §§ 32280-32289) b. Child Abuse Mandated Reporter training requirements (Ed. Code § 44691; Penal Code § 11164, <i>et seq.</i>) c. Blood borne Pathogens training (see 8 CCR § 5193) d. Pupil Suicide Prevention Policy, as outlined in Ed. Code, § 215	Comprehensive Health, Safety, and Emergency Plan.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Documentation of emergency drills and preparedness training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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6. Co-located Charter Schools only- The school administrator and governing board acknowledges and understands that the independent charter school follows applicable District policy, including the District School Safety Plan, as a co-located charter school.	Participation in District and site level co-location meetings.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Review of Policy Bulletin-5532.1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Meeting with district site principal for additional information and questions.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. The charter school has either implemented the LAUSD Master Plan for English Learners and Standard English Learners or updated and implemented its own master plan in accordance with English Language Master Plan requirements. See current FSDRL.	EL Certification Form	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	EL Master Plan has been updated (if the school has not adopted the LAUSD EL Master Plan).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. The charter school's school climate and student discipline systems and procedures align with applicable law and LAUSD's Discipline Foundation Policy and School Climate Bill of Rights . See current FSDRL.	Description of the school-wide student behavior and discipline system that aligns with Discipline Foundation Policy and	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
	School Climate Bill of Rights.			
	Evidence of tiered behavior intervention, alternatives to suspension, and school positive behavior support that the school provides.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. Charter School shall maintain all data involving placement, tracking, and monitoring of student suspensions, expulsions, involuntary removals and reinstatements , and make such outcome data readily available to the LAUSD upon request. The charter school submits student suspension and expulsion data to the Office of Data and Accountability on a monthly basis. See current FSDRL.	Monthly suspension and expulsion reports.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10. Charter School ensures that any and all school communications, including the Parent Student Handbook , are consistent with the provisions of school’s approved charter as well as applicable law (e.g., translation required in the target language if Charter School has 15% of more of Stakeholders who speak that language.)	Parent Student Handbook	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. The charter school’s occupancy and use of facilities shall be in compliance with applicable building codes, standards and regulations adopted by the city and/or county agencies responsible for building and safety standards, including but not limited to, the Americans with Disabilities Act and Section 504, and all other applicable fire, health, and structural safety and access requirements. See 42 U.S.C.A. § 12182; Ed. Code § 47610. See current FSDRL.	Current and appropriate Certificate of Occupancy or equivalent; fire permit that certifies a thorough and comprehensive fire life safety inspection has been conducted annually; and other required documentation (for any school site not located on District property).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. The charter school complies with all public accountability, ethics and integrity laws , including, but not limited to: <ul style="list-style-type: none"> ● Ralph M. Brown Act, Gov. Code §§ 54950, et seq. ● Political Reform Act of 1974, Gov. Code §§ 81000, et seq. ● California Public Records Act, Gov. Code § 7920.000, et seq. ● Conflicts of Interest, Gov. Code § 1090 as set forth in Education Code section 47604.1. 	Board meeting agendas and minutes for the past 12 months.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Verification of compliant public posting of Board ‘ agendas, including on the school website.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Evidence of Brown Act training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<ul style="list-style-type: none"> Ethics Training for Officials, Gov. Code § 53235. 	Forms 700 (and any applicable required documents) filed with the Los Angeles County Board of Supervisors as required and maintained at the school site/organization. Remaining applicable employees forms 700 are maintained at the school site/ organization.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	School policy for responding to Public Records Act requests.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. The charter school governing board ensures that their Articles of Incorporation are current, filed, and appropriate for the operation of the charter school.	Corporate papers, including any and all Articles of Incorporation (initial documents and any subsequent amendments), for entities affiliated with the charter school.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14. By-laws are current and consistent with approved charter, Governing Board-approved, and signed by the Governing Board secretary.	Current and signed Board-approved bylaws.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15. The charter school meets the provisions of eligibility and/or is a participant of state and federal programs and/or grants , which may include but not limited to, the following: Title I, II, III, and other programs, child nutrition programs, Proposition 20 – State Lottery (e.g., Gov. Code § 8880.4), Education Protection Act (Proposition 30), Special Education (Ed. Code § 56000, et seq.), Ed. Code § 47614.5, and all other federal and state programs in which the charter school participates.	A list of current federal and/or state programs that the school is participating in and/or receiving grants from, and a certification that the school has met the provisions of eligibility and/or requirements of these programs.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
16. The charter school implements Uniform Complaint Procedure (UCP) policies and procedures with appropriate corresponding forms and documents, readily available to stakeholders at the school site and on the school’s website, that are compliant with federal and state requirements., See, e.g., California Code of Regulations, title 5, section 4600 et seq., and guidance provided at http://www.cde.ca.gov/re/cp/uc/	The governing board has reviewed the school’s: <ul style="list-style-type: none"> UCP policies UCP procedures UCP forms 	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17. The charter school, as a recipient of federal reimbursement for the National School Lunch/Breakfast program and/or as a school on District property, has adopted a Local School	Local School Wellness Policy, including evidence of stakeholder input in the development	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
<p>Wellness Policy. See 42 U.S.C.A. § 1751, et seq.; 42 U.S.C.A. § 1771, et seq.</p> <p>Note: Even if the charter school is not participating in the National School Lunch or Breakfast program development and adoption of an equivalent Wellness Policy would benefit the school and its students.</p>	of the policy and annual progress report.			
<p>18. The charter school governing board oversees the development of and approves/adopts the educational partner engagement process, goals, actions, measurable outcomes, and expenditures in the school’s Local Control Accountability Plan (LCAP) and annual update in consultation with teachers, staff, administrators, parents, and students. See Ed. Code § 47606.5.</p>	Documentation of educational partner engagement, including Board Meeting Agendas, Board Minutes, LCAP, and related documents (e.g., Budget Overview for Parents, Action Tables, etc.).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<p>19. The charter school ensures compliance with the LAUSD’s Keeping Parents Informed: Charter Public School Transparency Resolution of January 12, 2016, which includes documents available both manually and electronically, and if the charter school occupies a building on the AB300 list (seismic safety survey), it has posted a notice of such status in its main office. Ed. Code §§ 17280 to 17317.</p>	Documentation of discussion by the Governing Board including Board Meeting Agendas and Board Minutes and review that documentation is available both manually and electronically.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<p>20. The charter school ensures that it complies with all applicable federal and state laws regarding students experiencing homelessness and foster youth, including but not limited to, the provisions of the federal McKinney-Vento Homeless Assistance Act and the provisions of AB 379 (2015) and Chapter 5.5 (commencing with Section 48850) of Part 27 of Division 4 of Title 2 of the Education Code, as amended from time to time.</p>	Documentation of compliance with the requirements, which may include but is not limited to, the name of the charter school’s designee and the partial credit policy, if applicable.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<p>21. Charter Schools Serving Grade 9: The charter school complies with all applicable requirements of Ed. Code § 51224.7.</p>	Documentation of the adoption of the charter school’s established policy in compliance with Ed. Code, § 51224.7, including the Board Meeting Agendas and Board Minutes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
22. The charter school complies with all applicable requirements of Ed. Code, § 215: Pupil Suicide Prevention Policies. (Schools serving Grades 7-12). If the charter school is co-located on District property (Prop 39), the charter school must comply with all applicable requirements including the District’s policy (BUL: 2637.4 <i>Suicide Prevention, Intervention, and Postvention</i>) and must access training via the District’s website through MyPLN.	Documentation of the adoption of the charter school’s policy as outlined in Ed. Code, § 215, including the Board Meeting Agendas and Board Minutes.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
23. Charter Schools Serving High School (grades 9-12): The charter school has obtained Western Association of Schools and Colleges (WASC) accreditation and University of California (UC) Doorways Course Approval.	Charter school approvals are listed on the WASC website and UC Doorways website.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24. The charter school complies with all applicable requirements of Ed. Code §§ 231.5 and 231.6 regarding sexual harassment notifications (charter schools serving Grades 9-12).	Verification of pupils being notified in accordance with applicable legal requirements (Ed. Code §§ 231.5 and 231.6), displaying a poster in bathrooms and locker rooms at the schoolsite.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
25. Charter school must comply with all online posting requirements related to the filing of a Title IX complaint pursuant to Ed. Code, § 221.61.	Documentation of the charter school’s online posting(s) containing all the required information set forth in Ed. Code, § 221.61.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
26. Charter school must comply with all Title IX federal requirements including the adoption and publishing of grievance procedures. These procedures are intended to provide for the prompt and equitable resolution of student and employee complaints set forth in 34 C.F.R. § 106.8.	Documentation of the charter school’s adoption and publishing of its grievance procedures including the Board Meeting Agenda(s) and Board Minute(s).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
27. The charter school complies with all applicable requirements of Ed. Code § 56040.3 pertaining to school-purchased assistive technology devices for individuals with exceptional needs.	Documentation of compliance with the requirements, which may include but is not limited to, how students were provided access to assistive technology devices in order to receive a free appropriate public education.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
28. Charter schools must comply with all applicable requirements of Ed. Code § 49501.5 and must make available a nutritionally adequate breakfast and a nutritionally adequate lunch free of charge and with adequate time to eat, during each school day to any pupil who requests a meal without consideration of the pupil's eligibility for a federally funded free or reduced-price meal.	Documentation of compliance with the requirements, which may include but is not limited to, how the charter school implemented a Universal Meals Program for school children, and whether the school participated in the federal National School Lunch Program (NSLP) and School Breakfast Program (SBP).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
29. The charter school complies with all applicable requirements of Ed. Code § 44258.9 related to the state's annual teacher assignment monitoring via the California Statewide Assignment Accountability System (CalSAAS) and engages in the CalSAAS to address any possible misassignments within the designated timelines. The charter school must correct misassignments within 30 calendar days.	Participation in the CalSAAS. Timely responses to the Monitoring Authority's questions/requests in the CalSAAS. Documentation of corrected misassignments.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
30. If Charter School is offering Independent Studies (IS), comply with all applicable legal requirements for IS (Ed. Code, §§ 51744-51749.6; 5 C.C.R., §§ 11700-11705), including, SB 348 and SB 153 (see e.g., Ed. Code, §§ 49501.5, 46300 <i>et seq.</i>), which include but are not limited to, adopting/updating and implementing written policies relating to IS.	Independent Study Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
31. For charter schools serving grades K-6, charter school complies with all applicable requirements of SB 291 (Ed. Code, § 49056) and related updates in SB 153.	Recess Policy	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
32. For charter schools serving High School grades, the charter school complies with all applicable requirements of AB 714 (e.g., Ed. Code, §§ 51225.1, 51225.2).	Graduation Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
33. For charter schools serving elementary school grades, complies with AB 2268 (Ed. Code, §§ 313 and 60810.).	English Language Learners: Pupil Instruction	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
34. For charter schools serving High School grades, complies with AB 245. (Ed. Code, §§ 35179.1 and 35179.4.).	Physical Education Training and Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
35. For charter schools offering interscholastic athletic program, complies with AB 1653. (Ed. Code, § 35179.4.).	Emergency Action Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Compliance Requirements	Supporting Documentation	SCHOOL ADMIN. BY NOVEMBER 8, 2024		BOARD CERTIFICATION BY JANUARY 10, 2025
36. For charter school providing certain transportation services for pupils, complies with SB 88. (Ed. Code, §§ 49406 and 39875, <i>et seq.</i>)	Certification of Clearances Credentialing and Mandated Training or Vendor Certification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
37. For charter schools serving 6 th through 8 th grade, complies with AB659. (e.g., Ed. Code, § 48980.4.)	Pupil and Parent Notification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
38. Charter School complies with AB 889. (Ed. Code, § 48985.5.)	Charter School Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
39. For charter schools serving High School grades, comply with SB153 California Guidance Initiative. (Ed. Code, § 51225.7, <i>et seq.</i>)	Pupil and Parent Notification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

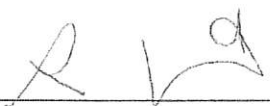
CERTIFICATION OF SCHOOL ADMINISTRATOR'S COMPLIANCE REVIEW

(By Friday, November 8, 2024)

The undersigned hereby certifies that, on March 19, 2025 the School Administrator of Academia Moderna Charter School

Date(s)
Name of Charter School

reviewed the school's compliance with legal, charter, and District policy requirements.

Rachel Villalobos		11-8-2024
<small>Printed Name of School Administrator</small>	<small>Signature of School Administrator</small>	<small>Date Signed</small>

CERTIFICATION OF BOARD COMPLIANCE REVIEW

(By Friday, January 10, 2025)

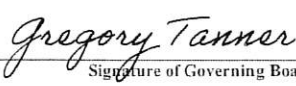
The undersigned hereby certifies that, on Jan 10, 2025, the Governing Board of Academia Moderna Charter School

Date(s)
Name of Charter School

reviewed the school's compliance with legal, charter, and District policy requirements.

This certification includes the following relevant documentation:


Board Agenda where item was discussed

Gregory Tanner		3/5/25
<small>Printed Name of Governing Board Chair</small>	<small>Signature of Governing Board Chair</small>	<small>Date Signed</small>

Coversheet

APS Immigration Policy

Section: VI. Action Items
Item: F. APS Immigration Policy
Purpose: Vote
Submitted by:
Related Material: Alta BP 11220 - AB699.Immigration.pdf

	Board Policy – AB699 Safe and Secure Learning Environment for All Immigration Deportation	
Alta Public Schools	Last Reviewed/ Revised: 6/25/2018 January 2025	Effective Date: 11/2/2020 03192025 (proposed)
Reference Number: 11220 03192025	Original Author: Alta Board Members	Policy Status: Update

Collecting and Retaining Student Information

The Head of School of Alta Public Schools (APS) campuses shall maintain in writing policies and procedures for gathering and handling sensitive student information, and appropriate personnel shall receive training regarding those policies and procedures.

If APS possesses information that could indicate immigration status, citizenship status, or national origin information, APS shall not use the acquired information to discriminate against any students or families or bar children from enrolling in or attending school.

If parents or guardians choose not to provide information that could indicate their or their children's immigration status, citizenship status, or national origin information, APS shall not use such actions as a basis to discriminate against any students or families or bar children from enrolling or attending school.

APS shall not allow school resources or data to be used to create a registry based on race, gender, sexual orientation, religion, ethnicity, or national origin.

Inquiries Regarding Immigration Status, Citizenship Status, and National Origin Information

APS personnel shall not inquire specifically about a student's citizenship or immigration status or the citizenship or immigration status of a student's parents or guardians; nor shall personnel seek or require, to the exclusion of other permissible documentation or information, documentation or information that may indicate a student's immigration status, such as a green card, voter registration, a passport, or citizenship papers.

Where any law contemplates submission of national origin related information to satisfy the requirements of a special program, APS personnel shall solicit that documentation or information separately from the school enrollment process.

Where permitted by law, APS shall enumerate alternative means to establish residency, age, or other eligibility criteria for enrollment or programs, and those alternative means shall include among them documentation or information that are available to persons regardless of immigration status,

citizenship status, or national origin, and that do not reveal information related to citizenship or immigration status.

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Where residency, age, and other eligibility criteria for purposes of enrollment or any program may be established by alternative documents or information permitted by law or this policy, APS' procedures and forms shall describe to the applicant, and accommodate, all alternatives specified in law and all alternatives authorized under this policy.

Inquiries About Social Security Numbers or Cards

APS shall not solicit or collect entire Social Security numbers or cards.

APS shall solicit and collect the last four digits of an adult household member's Social Security number only if required to establish eligibility for federal benefit programs.

When collecting the last four digits of an adult household member's Social Security number to establish eligibility for a federal benefit program, the APS shall explain the limited purpose for which this information is collected and clarify that a failure to provide this information will not bar the student from enrolling in or attending the school.

APS shall treat all students equitably in the receipt of all school services, including, but, not limited to, the gathering of student and family information for the free and reduced lunch program, transportation and educational instruction.

Monitoring and Receiving Visitors onto Campus

No outsider—which would include immigration-enforcement officers—shall enter or remain on school grounds of APS during school hours without having registered with the Head of School or designee. If there are no exigent circumstances necessitating immediate action, and if the immigration officer does not possess a judicial warrant or court order that provides a basis for the visit, the officer must provide the following information to the Head of School or designee:

- Name, address, occupation;
- Age, if less than 21;
- Purpose in entering school grounds;
- Proof of identity; an
- Any other information as required by law

APS shall adopt measures for responding to outsiders that avoids classroom interruptions, and preserves the peaceful conduct of the school's activities, consistent with local circumstances and practices. APS shall post signs at the entrance of its school grounds to notify outsiders of the hours and requirements for registration.

APS personnel shall report entry by immigration-enforcement officers to any on-site school police or other appropriate administrator as would be required for any unexpected or unscheduled outside visitor coming on campus.

Responding to On-Campus Immigration Enforcement

As early as possible, APS personnel shall notify the Head of School or Head of School designee of any request by an immigration-enforcement officer for school or student access, or any requests for review of school documents (including for the services of lawful subpoenas, petitions, complaints, warrants, etc.).

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In addition to notifying the Head of School, APS personnel shall take the following action steps in response to an officer present on the school campus specifically for immigration-enforcement purposes:

1. Advise the officer that before proceeding with his or her request, and absent exigent circumstances, school personnel must first receive notification and direction from the Head of School or Head of School designee.
2. Ask to see, and make a copy of or note, the officer's credentials (name and badge number). Also ask for and copy or note the phone number of the officer's supervisor.
3. Ask the officer for his/her reason for being on school grounds and document it.
4. Ask the officer to produce any documentation that authorizes school access.
5. Make a copy of all documents provided by the officer. Retain one copy of the documents for school records.
6. If the officer declares that exigent circumstances exist and demands immediate access to the campus, APS personnel should comply with the officer's orders and immediately contact the Head of School or Head of School designee.
7. If the officer does not declare that exigent circumstances exist, respond according to the requirements of the officer's documentation. If the immigration-enforcement officer has:
 - an ICE (Immigrations and Customs Enforcement) administrative warrant, APS personnel shall inform the agent that he or she cannot consent to any request without first consulting with the APS counsel or other designated agency official.
 - a federal judicial warrant (search-and-seizure warrant or arrest warrant; prompt compliance with such a warrant is usually legally required. If feasible, consult with the APS legal counsel or designated administrator] before providing the agent access to the person or materials specified in the warrant.
 - a subpoena for production of documents or other evidence, immediate compliance is not required.

Therefore, APS personnel shall inform APS legal counsel or other designated official of the subpoena, and await further instructions on how to proceed.

8. While APS personnel should not consent to access by an immigration- enforcement officer, except as described above, he/she should not attempt to physically impede the officer, even if the officer appears to be exceeding the authorization given under a warrant or other document. If an officer enters the premises without consent, APS personnel shall document his or her actions while on campus. 9. After the encounter with the officer, APS personnel shall promptly take written notes of all interactions with the officer. The notes shall include the following items:

- List or copy of the officer's credentials and contact information;
- Identity of all school personnel who communicated with the officer;
- Details of the officer's request;
- Whether the officer presented a warrant or subpoena to accompany his/her request, •

what was requested in the warrant/subpoena, and whether the warrant/subpoena was signed by a judge;

- APS personnel's response to the officer's request;
- Any further action taken by the agent; and
- Photo or copy of any documents presented by the agent.

10. APS personnel shall provide a copy of those notes, and associated documents collected from the officer, to the APS legal counsel or other designated agency official.

11. In turn, APS legal counsel or other designated official] shall submit a timely report to the APS governing board regarding the officer's requests and actions and the APS response(s).

12. E-mail the Bureau of Children's Justice in the California Department of Justice at BCJ@doj.ca.gov, regarding any attempt by a law-enforcement officer to access a school site or a student for immigration enforcement purposes.

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Parental Notification of Immigration-Enforcement Actions

APS personnel must receive consent from the student's parent or guardian before a student can be interviewed or searched by any officer seeking to enforce the civil immigration laws at the school, unless the officer presents a valid, effective warrant signed by a judge, or presents a valid, effective court order. APS personnel shall immediately notify the student's parents or guardians if a law-enforcement officer requests or gains access to a student for immigration-enforcement purposes, unless such access was in compliance with a judicial warrant or subpoena that restricts the disclosure of the information to the parent or guardian.

Responding to the Detention or Deportation of a Student's Family Member

APS shall encourage that families and students have and know their emergency phone numbers and know where to find important documentation, including birth certificates, passports, Social Security cards, doctors' contact information, medication lists, lists of allergies, etc., which will allow them to be prepared in the event that a family member is detained or deported.

APS shall permit students and families to update students' emergency contact information as needed throughout the school year and provide alternative contacts if no parent or guardian is available. • APS shall ensure that families may include the information of an identified trusted adult guardian as a secondary emergency contact in case a student's parent or guardian is detained.

- APS shall communicate to families that information provided within the emergency cards will only be used in response to specified emergency situations, and not for any other purpose. In the event a student's parent/guardian has been detained or deported by federal immigration authorities, APS shall use the student's emergency card contact information and release the student to the person(s) designated as emergency contacts. Alternatively, the [local educational agency] shall release the student into the custody of any individual who presents a Caregiver's Authorization Affidavit on behalf of the student. APS shall only contact Child Protective Services if APS personnel are unsuccessful in arranging for the timely care of the child through the emergency contact information that the school has, a Caregiver's Authorization Affidavit, or other information or instructions conveyed by the parent or guardian.

Responding to Hate Crimes and Bullying

Adopting and Publicizing Anti-Bullying and Anti-Harassment Policy

APS shall adopt and publicize policies that prohibit discrimination, harassment, intimidation, and bullying on the basis of a student's actual or perceived nationality, ethnicity, or immigration status. Those policies must be translated in the student's primary language if at least 15 percent of the students enrolled in the school speak a single primary language other than English.

APS shall notify parents and guardians of their children's right to a free public education, regardless of immigration status or religious beliefs. This information shall include information related to the "Know Your Rights" immigration enforcement established by the Attorney General.

APS shall inform students who are victims of hate crimes of their right to report such

crimes. Processing Complaints of Harassment and Bullying

4

APS shall adopt a process (APS Uniform Complaint Procedure & Form) for receiving complaints of and investigating complaints of discrimination, harassment, intimidation, and bullying based on any of the following actual or perceived characteristics:

- disability
- gender
- gender identity
- gender expression
- nationality
- race or ethnicity
- religion
- sexual orientation
- association with a person or group with one or more of the aforementioned characteristics
- immigration status

The complaint process must include, but is not limited to, the following steps:

- A requirement that, if school personnel witness an act of discrimination, harassment, intimidation, or bullying, they shall take immediate steps to intervene when safe to do so;
- A timeline to investigate and resolve complaints of discrimination, harassment, intimidation, or bullying that shall be followed by all schools under the jurisdiction of the local educational agency; and
- An appeal process afforded to the complainant should he or she disagree with the resolution of a complaint.
- APS shall ensure that complaint procedures contain confidentiality safeguards for immigration status information.
- APS shall prohibit retaliation against a person who submits a complaint of discrimination, harassment, intimidation, or bullying.

Training Students, Teachers, and Staff on Anti-Bullying and Anti-Harassment Policy APS shall educate students about the negative impact of bullying other students based on their

actual or perceived immigration status or their religious beliefs or customs.

APS shall also train teachers, staff, and personnel to ensure that they are aware of their legal duty to take reasonable steps to eliminate a hostile environment and respond to any incidents of harassment based on the actual or perceived characteristics noted above. Such training should, at minimum, provide agency personnel with the skills to do the following:

- Discuss the varying immigration experiences among members of the student body and school community;
- Discuss bullying-prevention strategies with students, and teach students to recognize the behavior and characteristics of bullying perpetrators and victims; identify the signs of bullying or harassing behavior;
- Take immediate corrective action when bullying is observed; and
- Report incidents to the appropriate authorities, including law enforcement in instances of criminal behavior.

Coversheet

OMPO Report

Section: VII. Organization Management, Programs and Operations Report
Item: A. OMPO Report
Purpose: Discuss
Submitted by:
Related Material: 1. Indenture_Exhibit B_No.2_3.14.25.pdf
1. Requisition Backup No.2_3.14.25.pdf

EXHIBIT B

FORM OF REQUISITION FROM THE PROJECT FUND

The undersigned Authorized Borrower Representative, for Alta Public Schools Foundation, a California nonprofit public benefit corporation (the “Borrower”), hereby requests U.S. Bank Trust Company, National Association, as trustee (the “Trustee”) under that certain Indenture, dated as of November 1, 2024, between the California School Finance Authority and the Bond Trustee (the “Indenture”), to pay to the Persons listed on Schedule I attached hereto, the amounts shown for the purposes indicated from the [Construction Account][Soft Costs Account] of the Project Fund established and maintained under the Indenture. Capitalized terms used in this Requisition but not defined shall have the meaning given thereto in the Indenture.

The Borrower hereby certifies that (a) obligations in amounts stated in this Requisition have been incurred by the Borrower or the Lessee and are presently due and payable and each item is a proper charge against the Project Fund; (b) there has not been filed with or served upon the Borrower any notice of claim of lien, or attachment upon, or claim affecting the right to receive payment of, any of the amounts payable to any of the persons named in this Requisition, that has not been released or will not be released simultaneously with the payment of such obligation, other than materialmen’s or mechanics’ liens accruing by mere operation of law; (c) if required, an ALTA 33 endorsement to the ALTA policy(ies) required by Section 3.04(d) of the Master Indenture is attached hereto; (d) no Event of Default has occurred under the Loan Agreement; and (e) this draw request meets the requirements of the Loan Agreement.

The Borrower acknowledges that the Bond Trustee cannot make payments unless it receives a completed and valid IRS Form W9 for each Person.

All payments shall be made by check or wire transfer in accordance with payment instructions contained in Schedule I and the Bond Trustee shall have no duty or obligation to authenticate such payment instructions or the authorization thereof.

Dated: 12/13/2024

ALTA PUBLIC SCHOOLS FOUNDATION

By:


Chief Executive Officer

Accepted and Acknowledged:

AMPTEC, LLC (formerly known as AMPT LLC)

By _____
[Authorized Representative]

Schedule I

(PROJECT FUND REQUISITION)

ITEM NO. ACCOUNT NAME/ADDRESS AMOUNT PURPOSE

ACADEMIA MODERNA & PREPA TEC LA 2024 BOND EXPENDITURES FOR FACILITIES EXPANSION AND ENHANCEMENT PROJECTS					
ITEM Number	Date	ACCOUNT/Client	Company/ADDRESS	PURPOSE	AMOUNT
24-451325-1	06/13/2024	APS/AMCS	Partner Engineering and Science, Inc	ALTA/AMCS/NSPS Land Title Survey	\$4,650.00
24-451325-2	07/15/2024	APS/AMCS	Partner Engineering and Science, Inc	Zoning Report	\$1,000.00
7233306	02/23/2024	APS/APS Foundation	US Bank Corp. Trust	CSFA Obligated Goup Trustee,Master Trustee	\$4,600.00
L241500052	07/31/2024	APS/PTMS LLC	Clifton Larsen Allen	General Tax Consulting Tax Return Tax Prep	\$1,837.50
2305-03	09/11/2024	Alta Public Schools	IntuArchitects	Design and Coordination (Schematic Design 30%), Printing (11x17, LTR for meetings)	\$1,800.00
2305-02	08/07/2024	Alta Public Schools	IntuArchitects	Design and Coordination (Schematic Design 70%), Printing (11x17, LTR for meetings)	\$4,267.50
SF24-AA8	05/14/2024	Alta Public Schools	CA School Finance Authority	Admin Fee	\$1,005.75
SF24-AA9	05/14/2024	Alta Public Schools	CA School Finance Authority	Admin Fee	\$2,898.00
2482	12/10/2024	PTLAM/APS	Power Pro Electric	Site lights design and install	\$7,266.00
10460	12/16/2024	Alta Public Schools	YM&C	Legal - Bond general	\$8,550.00
13834	06/04/2024	Alta Public Schools	YM&C	Legal - Bond general	\$6,392.93
14119	07/02/2024	Alta Public Schools	YM&C	Legal - Bond general	\$36.56
15292	03/06/2025	Alta Public Schools	YM&C	Legal - Bond general	\$126.31
INV0190	2/11/2025	Alta Public Schools	Medina Metal Works and Maintenance	Metalwork and Fencing	\$8,999.00
7658213	02/25/2025	Alta Public Schools	US Bank Corp. Trust	Bond Administration Fees	\$3,850.00
2911	1/22/25	Alta Public Schools	Promise Energy, Inc	Solar Engineering	\$12,500.00
TOTAL REIMBURSEMENT TO ALTA PUBLIC SCHOOLS - 2410 Broadway, Walnut Park, CA 90255					\$69,779.55

ALTA 33 ENDORSEMET



Date: **June 13, 2024**

Sarah Kollman skollman@mycharterlaw.com
 Young, Minney & Corr, LLP
 655 University Ave Suite 150
 Sacramento, CA 95825

Invoice Number: **24-451325-1**

FOR PROFESSIONAL SERVICES RENDERED:

Client Reference: 451325
Project Name : 2410 Broadway
Address : 2410 Broadway
WALNUT PARK, CA 90255 UNITED STATES
Partner Contact : Cody Taylor
Partner Project # : 24-451325.1

ALTA/NSPS Land Title Survey **\$4,650.00**

This is an invoice for professional services and is due and payable upon presentation.
 Reference invoice number 24-451325-1 on payment.

Invoice Total: \$4,650.00
Deposit: _____
Payment: _____
Amount Due: \$4,650.00

Wiring Instructions	
Beneficiary Name	Partner Assessment Corp.
Beneficiary Account Number	4280477522
Bank Routing Number	121000248
SWIFT/BIC Code	WFBIUS6S
Receiving Bank Name	Wells Fargo Bank, N.A.
Receiving Bank Address	420 Montgomery St., San Francisco, CA 94104

FEIN 20-8264379

A charge of 1.5% per month will be added to the total amount due 30 days after invoice date.

Please make check payable to Partner Engineering & Science, Inc. and mail to:

Partner Assessment Corporation

PO Box 207428, Dallas, TX 75320-7428

Telephone 310-615-4500 Facsimile 310-615-4544

www.partneresi.com - AR@partneresi.com

Powered by BoardOnTrack



Date: **June 13, 2024**

Sarah Kollman skollman@mycharterlaw.com
 Young, Minney & Corr, LLP
 655 University Ave Suite 150
 Sacramento, CA 95825

Invoice Number: **24-451325-1**

FOR PROFESSIONAL SERVICES RENDERED:

Client Reference: 451325
Project Name : 2410 Broadway
Address : 2410 Broadway
WALNUT PARK, CA 90255 UNITED STATES
Partner Contact : Cody Taylor
Partner Project # : 24-451325.1

ALTA/NSPS Land Title Survey **\$4,650.00**

This is an invoice for professional services and is due and payable upon presentation.
 Reference invoice number 24-451325-1 on payment.

Invoice Total: \$4,650.00
Deposit: _____
Payment: _____
Amount Due: \$4,650.00

Wiring Instructions	
Beneficiary Name	Partner Assessment Corp.
Beneficiary Account Number	4280477522
Bank Routing Number	121000248
SWIFT/BIC Code	WFBIUS6S
Receiving Bank Name	Wells Fargo Bank, N.A.
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FEIN 20-8264379

A charge of 1.5% per month will be added to the total amount due 30 days after invoice date.

Please make check payable to Partner Engineering & Science, Inc. and mail to:

Partner Assessment Corporation

PO Box 207428, Dallas, TX 75320-7428

Telephone 310-615-4500 Facsimile 310-615-4544

www.partneresi.com - AR@partneresi.com

Powered by BoardOnTrack



Date: **July 15, 2024**

Xavier Reyes x.reyes@altaps.org
 Alta Public Schools
 2410 Broadway Avenue
 Walnut Park, CA 90255

Invoice Number: **24-451325-2**

FOR PROFESSIONAL SERVICES RENDERED:

Client Reference: 451325
Project Name : Academia Moderna
Address : 2410 Broadway
WALNUT PARK, CA 90255 UNITED STATES
Partner Contact : Cody Taylor
Partner Project # : 24-451325.2

Zoning Report **\$1,000.00**

This is an invoice for professional services and is due and payable upon presentation.
 Reference invoice number 24-451325-2 on payment.

Invoice Total: \$1,000.00
Deposit: _____
Payment: _____
Amount Due: \$1,000.00

Wiring Instructions	
Beneficiary Name	Partner Assessment Corp.
Beneficiary Account Number	4280477522
Bank Routing Number	121000248
SWIFT/BIC Code	WFBIUS6S
Receiving Bank Name	Wells Fargo Bank, N.A.
Receiving Bank Address	420 Montgomery St., San Francisco, CA 94104

FEIN 20-8264379

A charge of 1.5% per month will be added to the total amount due 30 days after invoice date.

Please make check payable to Partner Engineering & Science, Inc. and mail to:

Partner Assessment Corporation
 PO Box 207428, Dallas, TX 75320-7428
 Telephone 310-615-4500 Facsimile 310-615-4544
 www.partneresi.com - AR@partneresi.com
 Powered by BoardOnTrack



Date: **July 15, 2024**

Xavier Reyes x.reyes@altaps.org
 Alta Public Schools
 2410 Broadway Avenue
 Walnut Park, CA 90255

Invoice Number: **24-451325-2**

FOR PROFESSIONAL SERVICES RENDERED:

Client Reference: 451325
Project Name : Academia Moderna
Address : 2410 Broadway
WALNUT PARK, CA 90255 UNITED STATES
Partner Contact : Cody Taylor
Partner Project # : 24-451325.2

Zoning Report **\$1,000.00**

This is an invoice for professional services and is due and payable upon presentation.
 Reference invoice number 24-451325-2 on payment.

Invoice Total: \$1,000.00
Deposit: _____
Payment: _____
Amount Due: \$1,000.00

Wiring Instructions	
Beneficiary Name	Partner Assessment Corp.
Beneficiary Account Number	4280477522
Bank Routing Number	121000248
SWIFT/BIC Code	WFBIUS6S
Receiving Bank Name	Wells Fargo Bank, N.A.
Receiving Bank Address	420 Montgomery St., San Francisco, CA 94104

FEIN 20-8264379

A charge of 1.5% per month will be added to the total amount due 30 days after invoice date.

Please make check payable to Partner Engineering & Science, Inc. and mail to:

Partner Assessment Corporation

PO Box 207428, Dallas, TX 75320-7428

Telephone 310-615-4500 Facsimile 310-615-4544

www.partneresi.com - AR@partneresi.com

Powered by BoardOnTrack



Corporate Trust Services
EP-MN-WN3L
60 Livingston Ave.
St. Paul, MN 55107

"Copy of Previously Printed Invoice"

Invoice Number: 7233306
Account Number: 241000000
Invoice Date: 02/23/2024
Direct Inquiries To: Almordaah, Ashraf Z
Phone: (213)-615-6002

Alta Public Schools Foundation
ATTN Xavier Reyes
2410 Broadway Avenue
Walnut Park, CA 90255
United States

CALIFORNIA SCHOOL FINANCE AUTHORITY CHARTER SCHOOL REVENUE BONDS ALTA PUBLIC SCHOOLS OBLIGATED GROUP SERIES 2020 A & B

The following is a statement of transactions pertaining to your account. For further information, please review the attached.

STATEMENT SUMMARY

PLEASE REMIT BOTTOM COUPON PORTION OF THIS PAGE WITH CHECK PAYMENT OF INVOICE.

TOTAL AMOUNT DUE \$4,600.00

All invoices are due upon receipt.

Please detach at perforation and return bottom portion of the statement with your check, payable to U.S. Bank.

CALIFORNIA SCHOOL FINANCE AUTHORITY CHARTER SCHOOL REVENUE BONDS ALTA PUBLIC SCHOOLS OBLIGATED GROUP SERIES 2020 A & B

Invoice Number: 7233306
Account Number: 241000000
Current Due: \$4,600.00

Direct Inquiries To: Almordaah, Ashraf Z
Phone: (213)-615-6002

Wire Instructions:
U.S. Bank
ABA # 091000022
Acct # 1-801-5013-5135
Trust Acct # 241000000
Invoice # 7233306
Attn: Fee Dept St. Paul

Please mail payments to:
U.S. Bank
CM-9690
PO BOX 70870
St. Paul, MN 55170-9690



Corporate Trust Services
 EP-MN-WN3L
 60 Livingston Ave.
"Copy of Previously Printed Invoice"

Invoice Number: 7233306
 Invoice Date: 02/23/2024
 Account Number: 241000000
 Direct Inquiries To: Almordaah, Ashraf Z
 Phone: (213)-615-6002

**CALIFORNIA SCHOOL FINANCE AUTHORITY CHARTER
 SCHOOL REVENUE BONDS ALTA PUBLIC SCHOOLS
 OBLIGATED GROUP SERIES 2020 A & B**

Accounts Included 241000000 241000001 241000002 241000003 241000004 241000005
 In This Relationship: 241000006 241000008 241000009

CURRENT CHARGES SUMMARIZED FOR ENTIRE RELATIONSHIP

Detail of Current Charges	Volume	Rate	Portion of Year	Total Fees
04200 Trustee	1.00	3,850.00	100.00%	\$3,850.00
04260 Master Trustee	1.00	750.00	100.00%	\$750.00
Subtotal Administration Fees - In Advance 02/01/2024 - 01/31/2025				\$4,600.00
TOTAL AMOUNT DUE				\$4,600.00

The fees shown on this invoice are reflective of the most recent fee schedule or notice of fee adjustment provided by U.S. Bank.



Account Name PTMS LLC
Account Number A142378
Authorization Number 0060002000
Invoice Total \$1,837.50
Invoice Number L241500052
Invoice Date 07/31/2024

Direct billing inquiries to 844-325-1836.
Please pay your bill online at CLAconnect.com/billpay - CLA's preferred method of payment.
 Finance charges will be assessed at 1.25% monthly, 15% annually.

Due Upon Receipt

Ship To Address: 2410 Broadway, Walnut Park, CA 90255-6342, United States of America

Service / Work Description	Amount
General Tax Consulting related to bond refinance.	\$250.00
Preparation of tax return for: PTMS2017, Form 568.	\$500.00
Preparation of tax return for: PTMS2015 Short Year, Form 568.	\$500.00
Preparation of tax return for: PTMS2018, Form 568.	\$500.00
Technology and Client Support Fee	\$87.50
Sales Tax	\$0.00
Invoice Total	\$1,837.50

We appreciate your business and referrals

0912443A142378000018375000L2415000520

Remit to:
 CliftonLarsonAllen LLP
 P.O. Box 31001-2443
 Pasadena, CA 91110-2443

PTMS LLC
 2410 Broadway
 Walnut Park, CA 90255-6342

Amount Remitted \$ _____
 Account Number A142378
 Invoice Number L241500052



Account Name AMPT LLC
Account Number A259789
Authorization Number 0308000000
Invoice Total \$1,837.50
Invoice Number L241500011
Invoice Date 07/31/2024

Due Upon Receipt

Ship To Address: Attention: Ervine Reed III, 2410 Broadway Ave., Walnut Park, CA 90255-6342, United States of America

Direct billing inquiries to 844-325-1836.
Please pay your bill online at CLAconnect.com/billpay - CLA's preferred method of payment.
 Finance charges will be assessed at 1.25% monthly, 15% annually.

Service / Work Description	Amount
General Tax Consulting related to bond refinance.	\$250.00
Preparation of tax return for: AMPT2013, Form 568.	\$500.00
Preparation of tax return for: AMPT2015, Form 568.	\$500.00
Preparation of tax return for: AMPT2015 Short Year, Form 568.	\$500.00
Technology and Client Support Fee	\$87.50
Sales Tax	\$0.00
Invoice Total	\$1,837.50

We appreciate your business and referrals

0912443A259789000018375000L2415000113

Remit to:
 CliftonLarsonAllen LLP
 P.O. Box 31001-2443
 Pasadena, CA 91110-2443

AMPT LLC
 Attention: Ervine Reed III
 2410 Broadway Ave.
 Walnut Park, CA 90255-6342

Amount Remitted \$ _____
 Account Number A259789
 Invoice Number L241500011



IntuArch
8758 Venice Blvd - Suite 200
Los Angeles, CA 90034
(310) 954-1346
mwacht@intuarch.com

INVOICE

BILL TO

Xavier Reyes
Alta Public Schools
2410 Broadway Ave.
Walnut Park, CA 90255

INVOICE # 2305-03

DATE 09/11/2024

DUE DATE 10/11/2024

TERMS Net 30

DATE	ACTIVITY	QTY	RATE	AMOUNT
09/11/2024	Design and Coordination Schematic Design 30% Remaining (of \$6,000)	1	1,800.00	1,800.00

Thank you for your business!!
Please use the free ACH bank transfer, or make checks payable
to "IntuArch"

BALANCE DUE

\$1,800.00



IntuArch
 8758 Venice Blvd - Suite 200
 Los Angeles, CA 90034
 (310) 954-1346
 mwacht@intuarch.com

INVOICE

BILL TO

Xavier Reyes
 Alta Public Schools
 2410 Broadway Ave.
 Walnut Park, CA 90255

INVOICE # 2305-02

DATE 08/07/2024
DUE DATE 09/06/2024
TERMS Net 30

DATE	ACTIVITY	QTY	RATE	AMOUNT
	Alta Public Schools:Academia Expansion Charges			
06/24/2024	Printing 11x17 Prints for Site Meeting	52	0.75	39.00
07/24/2024	Printing LTR Prints for Stakeholder Meeting	60	0.35	21.00
07/24/2024	Printing 11X17 for Stakeholder Meeting	10	0.75	7.50
08/07/2024	Design and Coordination Schematic Design 70% (of \$6,000)	1	4,200.00	4,200.00
	Subtotal:			4,267.50
	SUBTOTAL - Alta Public Schools:Academia Expansion			4,267.50

Thank you for your business!!
 Please use the free ACH bank transfer, or make checks payable to "IntuArch"

BALANCE DUE \$4,267.50



IntuArch
 8758 Venice Blvd - Suite 200
 Los Angeles, CA 90034
 (310) 954-1346
 mwacht@intuarch.com

INVOICE

BILL TO

Xavier Reyes
 Alta Public Schools
 2410 Broadway Ave.
 Walnut Park, CA 90255

INVOICE # 2305-02

DATE 08/07/2024

DUE DATE 09/06/2024

TERMS Net 30

DATE	ACTIVITY	QTY	RATE	AMOUNT
	Alta Public Schools:Academia Expansion Charges			
06/24/2024	Printing 11x17 Prints for Site Meeting	52	0.75	39.00
07/24/2024	Printing LTR Prints for Stakeholder Meeting	60	0.35	21.00
07/24/2024	Printing 11X17 for Stakeholder Meeting	10	0.75	7.50
08/07/2024	Design and Coordination Schematic Design 70% (of \$6,000)	1	4,200.00	4,200.00
	Subtotal:			4,267.50
	SUBTOTAL - Alta Public Schools:Academia Expansion			4,267.50

PAID

Thank you for your business!!
 Please use the free ACH bank transfer, or make checks payable to "IntuArch"

PAYMENT	4,267.50
BALANCE DUE	\$0.00

STATE OF CALIFORNIA
CA SCHOOL FINANCE AUTHORITY
 P. O. BOX 942809
 SACRAMENTO, CA 94209-0001
 ATTN: ACCOUNTING
 (916) 653-5670

INVOICE

DISTRIBUTION
 White.....Purchaser
 Blue.....Accounting
 Yellow.....Auditor

<p>TO: Alta Public Schools 2410 Broadway Walnut Park, CA 90266</p> <p>RE: California School Finance Authority Alta Public Schools Project School Facility Revenue Bonds</p>	<p><u>INVOICE NO: SF24-AA8</u></p> <p>DATE: May 14, 2024</p> <p>FY 23/24</p>
---	---

CALIFORNIA SCHOOL FINANCE AUTHORITY
Alta Public Schools Project
School Facility Revenue Bonds
Series 2014 A&B

The following fees are payable upon closing of the above-referenced transaction.

<i>FEE</i>	<i>AMOUNT</i>
Annual Administration Fee:	<u>\$ 1,005.75</u>
TOTAL AMOUNT DUE:	\$ 1,005.75

Wire To: Bank of America Sacramento Main
 555 Capitol Mall, Suite 1555
 Sacramento, CA 95814

For Credit to State of California
 Account #01482-80005

ABA#0260-0959-3 (Wire Transfers)

For Further Credit to the Annual Admin Fee - California School Finance Authority - Alta Public Schools Project
 School Facility Revenue Bonds- Series 2014 A&B

Please Reference Kristalyn Fong (916-653-5670) & include Invoice Number SF24-AA8

Please contact CSFA by telephone at (213) 620-4608 or email at daniel.@treasurer.ca.gov with any questions regarding the billing detail.

STATE OF CALIFORNIA
CA SCHOOL FINANCE AUTHORITY
 P. O. BOX 942809
 SACRAMENTO, CA 94209-0001
 ATTN: ACCOUNTING
 (916) 653-5670

INVOICE

DISTRIBUTION
 White.....Purchaser
 Blue.....Accounting
 Yellow.....Auditor

TO: Alta Public Schools
 2410 Broadway
 Walnut Park, CA 90266

RE: California School Finance Authority
 Alta Public Schools – Obligated Group
 Charter School Revenue Bonds

INVOICE NO: SF24-AA9

DATE: May 14, 2024

FY 23/24

CALIFORNIA SCHOOL FINANCE AUTHORITY
Alta Public Schools – Obligated Group
Charter School Revenue Bonds
Series 2019 A&B

The following fees are payable upon closing of the above-referenced transaction.

<i>FEE</i>	<i>AMOUNT</i>
Annual Administration Fee:	<u>\$ 2,898.00</u>
TOTAL AMOUNT DUE:	\$ 2,898.00

Wire To: Bank of America Sacramento Main
 555 Capitol Mall, Suite 1555
 Sacramento, CA 95814

For Credit to State of California
 Account #01482-80005

ABA#0260-0959-3 (Wire Transfers)

For Further Credit to the Annual Admin Fee - California School Finance Authority - Alta Public Schools – Obligated Group
 Charter School Revenue Bonds- Series 2019 A&B

Please Reference Kristalyn Fong (916-653-5670) & include Invoice Number SF24-AA9

Please contact CSFA by telephone at (213) 620-4608 or email at daniel.@treasurer.ca.gov with any questions regarding the billing detail.

INVOICE

Bill To



Prepa Tec Middle School
 8001 Santa Fe Ave
 Huntington Park, Ca 90255
 (323) 839-3286

Art Flores

12947 Sandy Ln
 Downey , Ca 90242
 Phone: (562) 762-5053
 Email: art@powerprocorp.com

Payment terms Due upon receipt
 Invoice # 2482
 Date 12/13/2024

Description	Total
FIELD LIGHTING	\$7,266.00

This invoice is for the following scope of work that has been completed:

Installation of lighting poles for the soccer field.

Installed a total of 4 light poles, 2 on each side of the field's pony wall.
 Ran a total of 210ft of 3/4 conduit from the switch to each light. Used rain-tight connectors and couplings, strapped each conduit at 10ft per code.
 Ran a total of 210ft x3 Black, white, and green size 12 awg wire from the switch to each light pole.
 Each light pole was installed on the pony wall and screwed each light pole with lag bolts. Added silicone to each lag bolt.
 Each light was installed with a 0 to 90° swivel head, each light has a photocell.
 Installed a time-selectable timer switch with a weatherproof switch cover.

Subtotal	\$7,266.00
Total	\$7,266.00

By signing this document, the customer agrees to the services and conditions outlined in this document.

Prepa Tec Middle School



LAW OFFICES OF YOUNG, MINNEY & CORR, LLP

655 UNIVERSITY AVENUE, SUITE 150, SACRAMENTO, CA 95825
 TEL 916.646.1400 ■ FAX 916.646.1300
 YMCLEGAL.COM

June 04, 2024

Alta Public Schools
 Attn: Xavier Reyes
 2410 Broadway Ave.
 Walnut Park, CA 90255

Invoice Number: 10460

RE: (0301.00002) Bond 2024

Confidential: Attorney-Client Privileged Document

All invoices are due and payable upon receipt. If payment is not received within thirty days of this invoice date, interest charges shall accrue.

Please make checks payable to:
 Young, Minney & Corr, LLP
 655 University Ave, Ste. 150
 Sacramento, CA 95825

For online payment options, access to our Client Portal, or should you have any questions or concerns, please contact Jessica Alm or Mishele Richards at 916-646-1400 or via email at ymcbilling@mycharterlaw.com.

Fees	8,550.00
Total for this Invoice - USD	8,550.00
Payment - 60394 on 10-01-2024	(14,240.00)
Payment - 60394 on 10-01-2024	(4,969.68)
Payment - 70830 on 10-21-2024	(5,898.28)
Payment - 60476 on 01-01-2025	(14,931.57)
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,215.20
Trust Account Balance - USD	0.00
Total Amount to Pay as of 02-06-2025 - USD	6,215.20

Outstanding Balance as of 02-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
0.00	36.56	0.00	0.00	0.00	6,178.64	6,215.20



LAW OFFICES OF YOUNG, MINNEY & CORR, LLP

655 UNIVERSITY AVENUE, SUITE 150, SACRAMENTO, CA 95825

TEL 916.646.1400 ■ FAX 916.646.1300

YMCLEGAL.COM

Tax ID: 94-3307075

June 04, 2024

Alta Public Schools
Attn: Xavier Reyes
2410 Broadway Ave.
Walnut Park, CA 90255

Confidential: Attorney-Client Privileged Document

Invoice Number: 10460

RE: (0301.00002) Bond 2024

Date	Professional	Description	Hours	Amount
05-01-2024	Sarah Kollman	Prepare reimbursement resolution; legal research regarding same.	0.90	337.50
05-02-2024	Sarah Kollman	Legal research regarding corporate status of borrower entities, and foundation.	0.70	262.50
05-03-2024	Sarah Kollman	Legal research regarding corporate status reinstatement; legal review of prior deal documents.	2.20	825.00
05-07-2024	Sarah Kollman	Participate in bond call; commence reviewing prior transaction documents.	1.50	562.50
05-10-2024	Sarah Kollman	Legal review of due diligence list; make revisions to same.	0.60	225.00
05-14-2024	Sarah Kollman	Participate in bond call with bond team; legal review of bond due diligence	2.80	1,050.00
05-16-2024	Sarah Kollman	Legal research regarding due diligence.	3.50	1,312.50
05-21-2024	Sarah Kollman	Participate in bond team call; legal research regarding due diligence; legal research regarding title report, zoning and survey.	2.50	937.50
05-30-2024	Sarah Kollman	Preparation for and participation in telephone conference with CSFA for approval of transaction; legal research regarding same; legal review of due diligence.	2.80	1,050.00

Invoice Number: 10460

Confidential: Attorney-Client Privileged Document

Page 2 of 3

Date	Professional	Description	Hours	Amount
05-30-2024	Sarah Kollman	Legal review of due diligence; legal research regarding transfer of corporate entity for bond transaction.	1.50	562.50
05-31-2024	Sarah Kollman	Legal research regarding corporate structure of transaction; preparation for telephone conference with group regarding same; legal research regarding due diligence.	3.80	1,425.00
Total			22.80	8,550.00

Invoice Summary

Professional	Hours	Rate	Amount
Sarah Kollman - Partner	22.80	375.00	8,550.00
Total			8,550.00

Total for this Invoice - USD	8,550.00
Payment - 60394 on 10-01-2024	(14,240.00)
Payment - 60394 on 10-01-2024	(4,969.68)
Payment - 70830 on 10-21-2024	(5,898.28)
Payment - 60476 on 01-01-2025	(14,931.57)
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,215.20
Trust Account Balance - USD	0.00
Total Amount to Pay as of 02-06-2025 - USD	6,215.20

Outstanding Balance as of 02-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
0.00	36.56	0.00	0.00	0.00	6,178.64	6,215.20



LAW OFFICES OF YOUNG, MINNEY & CORR, LLP

655 UNIVERSITY AVENUE, SUITE 150, SACRAMENTO, CA 95825
 TEL 916.646.1400 ■ FAX 916.646.1300
 YMCLEGAL.COM

December 16, 2024

Alta Public Schools
 Attn: Xavier Reyes
 2410 Broadway Ave.
 Walnut Park, CA 90255

Invoice Number: 13834

RE: (0301.00002) Bond 2024

Confidential: Attorney-Client Privileged Document

All invoices are due and payable upon receipt. If payment is not received within thirty days of this invoice date, interest charges shall accrue.

Please make checks payable to:
 Young, Minney & Corr, LLP
 655 University Ave, Ste. 150
 Sacramento, CA 95825

For online payment options, access to our Client Portal, or should you have any questions or concerns, please contact Jessica Alm or Mishele Richards at 916-646-1400 or via email at ymcbilling@ymclegal.com.

Fees	6,262.50
Expenses	5.00
Interest	125.43
Total for this Invoice - USD	6,392.93
Previous Invoice Balance - USD	21,110.21
Payment - 60476 on 01-01-2025	(14,931.57)
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,215.20
Trust Account Balance - USD	0.00
Total Amount to Pay as of 02-06-2025 - USD	6,215.20

Outstanding Balance as of 02-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
0.00	36.56	0.00	0.00	0.00	6,178.64	6,215.20



LAW OFFICES OF YOUNG, MINNEY & CORR, LLP

655 UNIVERSITY AVENUE, SUITE 150, SACRAMENTO, CA 95825
 TEL 916.646.1400 ■ FAX 916.646.1300
 YMCLEGAL.COM

Tax ID: 94-3307075

December 16, 2024

Alta Public Schools
 Attn: Xavier Reyes
 2410 Broadway Ave.
 Walnut Park, CA 90255

Confidential: Attorney-Client Privileged Document

Invoice Number: 13834

RE: (0301.00002) Bond 2024

Date	Professional	Description	Hours	Amount
11-01-2024	Sarah Kollman	Preparation for closing; legal research regarding insurance certificates; legal review of related documents.	3.50	1,312.50
11-02-2024	Sarah Kollman	Preparation for closing; legal research regarding insurance certificates; legal review of related documents.	2.20	825.00
11-03-2024	Sarah Kollman	Preparation for closing; legal research regarding insurance certificates; continue preparing opinion of counsel and leases; legal review of related documents.	3.10	1,162.50
11-03-2024	Sarah Kollman	Preparation for closing; legal research regarding documents for title; telephone conference with title regarding same; continue preparing opinion of counsel; legal review of related documents.	3.40	1,275.00
11-04-2024	Sarah Kollman	Preparation for closing; legal research regarding insurance certificates; continue preparing opinion of counsel and leases; legal review of related documents; telephone conference with team regarding same.	3.90	1,462.50
11-05-2024	Sarah Kollman	Finalize securing of insurance.	0.60	225.00
Total			16.70	6,262.50

Invoice Summary

Professional	Hours	Rate	Amount
Sarah Kollman - Partner	16.70	375.00	6,262.50
Total			6,262.50

Invoice Number: 13834

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Page 2 of 3

Expenses

Date	Description	Amount
10-31-2024	Los Angeles County Superior Court - Case Look Up of any Litigation Matters Involving Alta Public Schools (Alta Public Schools: Bond 2024).	1.00
10-31-2024	Los Angeles County Superior Court - Case Look Up of any Litigation Matters Involving Alta Public Schools (Alta Public Schools: Bond 2024).	1.00
10-31-2024	Los Angeles County Superior Court - Case Look Up of any Litigation Matters Involving Alta Public Schools (Alta Public Schools: Bond 2024).	1.00
10-31-2024	Los Angeles County Superior Court - Case Look Up of any Litigation Matters Involving Alta Public Schools (Alta Public Schools: Bond 2024).	1.00
10-31-2024	Los Angeles County Superior Court - Case Look Up of any Litigation Matters Involving Alta Public Schools (Alta Public Schools: Bond 2024).	1.00
Total Expenses		5.00

Subtotal for this Invoice	6,267.50
Interest	125.43
Total for this Invoice - USD	6,392.93
Previous Invoice Balance - USD	21,110.21
Payment - 60476 on 01-01-2025	(14,931.57)
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,215.20
Trust Account Balance - USD	0.00
Total Amount to Pay as of 02-06-2025 - USD	6,215.20

Outstanding Balance as of 02-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
0.00	36.56	0.00	0.00	0.00	6,178.64	6,215.20



LAW OFFICES OF YOUNG, MINNEY & CORR, LLP

655 UNIVERSITY AVENUE, SUITE 150, SACRAMENTO, CA 95825

TEL 916.646.1400 ■ FAX 916.646.1300

YMCLEGAL.COM

January 03, 2025

Alta Public Schools
 Attn: Xavier Reyes
 2410 Broadway Ave.
 Walnut Park, CA 90255

Invoice Number: 14119

RE: (0301.00002) Bond 2024

Confidential: Attorney-Client Privileged Document

All invoices are due and payable upon receipt. If payment is not received within thirty days of this invoice date, interest charges shall accrue.

Please make checks payable to:
 Young, Minney & Corr, LLP
 655 University Ave, Ste. 150
 Sacramento, CA 95825

For online payment options, access to our Client Portal, or should you have any questions or concerns, please contact Jessica Alm or Mishele Richards at 916-646-1400 or via email at ymcbilling@ymclegal.com.

Interest	36.56
Total for this Invoice - USD	36.56
Previous Invoice Balance - USD	27,503.14
Payment - 60476 on 01-01-2025	(14,931.57)
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,215.20
Trust Account Balance - USD	0.00
Total Amount to Pay as of 02-06-2025 - USD	6,215.20

Outstanding Balance as of 02-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
0.00	36.56	0.00	0.00	0.00	6,178.64	6,215.20



LAW OFFICES OF YOUNG, MINNEY & CORR, LLP

655 UNIVERSITY AVENUE, SUITE 150, SACRAMENTO, CA 95825
 TEL 916.646.1400 ■ FAX 916.646.1300
 YMCLEGAL.COM

Tax ID: 94-3307075

January 03, 2025

Alta Public Schools
 Attn: Xavier Reyes
 2410 Broadway Ave.
 Walnut Park, CA 90255

Confidential: Attorney-Client Privileged Document

Invoice Number: 14119

RE: (0301.00002) Bond 2024

Interest	36.56
Total for this Invoice - USD	36.56
Previous Invoice Balance - USD	27,503.14
Payment - 60476 on 01-01-2025	(14,931.57)
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,215.20
Trust Account Balance - USD	0.00
Total Amount to Pay as of 02-06-2025 - USD	6,215.20

Outstanding Balance as of 02-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
0.00	36.56	0.00	0.00	0.00	6,178.64	6,215.20



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 TEL 916.646.1400 ■ FAX 916.646.1300
 YMCLEGAL.COM

March 06, 2025

Alta Public Schools
 Attn: Xavier Reyes
 2410 Broadway Ave.
 Walnut Park, CA 90255

Invoice Number: 15292

RE: (0301.00002) Bond 2024

Confidential: Attorney-Client Privileged Document

All invoices are due and payable upon receipt. If payment is not received within thirty days of this invoice date, interest charges shall accrue.

Please make checks payable to:
 Young, Minney & Corr, LLP
 655 University Ave, Ste. 150
 Sacramento, CA 95825

For online payment options, access to our Client Portal, or should you have any questions or concerns, please contact Jessica Alm or Mishele Richards at 916-646-1400 or via email at ymcbilling@ymclegal.com.

Interest	126.31
Total for this Invoice - USD	126.31
Previous Invoice Balance - USD	12,608.13
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,341.51
Trust Account Balance - USD	0.00
Total Amount to Pay as of 03-06-2025 - USD	6,341.51

Outstanding Balance as of 03-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
126.31	0.00	36.56	0.00	0.00	6,178.64	6,341.51



LAW OFFICES OF YOUNG, MINNEY & CORR, LLP

655 UNIVERSITY AVENUE, SUITE 150, SACRAMENTO, CA 95825
 TEL 916.646.1400 ■ FAX 916.646.1300
 YMCLEGAL.COM

Tax ID: 94-3307075

March 06, 2025

Alta Public Schools
 Attn: Xavier Reyes
 2410 Broadway Ave.
 Walnut Park, CA 90255

Confidential: Attorney-Client Privileged Document

Invoice Number: 15292

RE: (0301.00002) Bond 2024

Interest	126.31
Total for this Invoice - USD	126.31
Previous Invoice Balance - USD	12,608.13
Payment - 70994 on 01-13-2025	(6,392.93)
Current Account Balance - USD	6,341.51
Trust Account Balance - USD	0.00
Total Amount to Pay as of 03-06-2025 - USD	6,341.51

Outstanding Balance as of 03-06-2025

Current	30 Days	60 Days	90 Days	120 Days	180+ Days	Total
126.31	0.00	36.56	0.00	0.00	6,178.64	6,341.51

INVOICE

INV0190

DATE

Feb 11, 2025

DUE DATE

Feb 12, 2025

BALANCE DUE

USD \$8,999.00

Medina's Metal Works and Maintenance LLC

Medina's Cleaning and Maintenance LLC

Business Number 562-879-8525

8349 Vista Del Rio Ave, Downey CA 90240

562-879-8525

conejoagus62@yahoo.com

BILL TO

Alta Public Schools

☐ 13236073006

payables@altaps.org

DESCRIPTION	RATE	QTY	AMOUNT
Prepa Tech Middle School. Build a 29.5' by 4' Fencing detail, solar inverter supply closet. Heavy duty w/6 doors with inside and outside locking system	\$8,999.00	1	\$8,999.00

Payment Info

TOTAL

\$8,999.00

BY CHECK

Medina's Cleaning and Maintenance LLC

OTHER

Please send payment to: 8353 Vista Del Río Ave.
Downey, Ca. 90240

BALANCE DUE

USD \$8,999.00



Corporate Trust Services
EP-MN-WN3L
60 Livingston Ave.
St. Paul, MN 55107

Invoice Number: 7658213
Account Number: 241000000
Invoice Date: 02/25/2025
Direct Inquiries To: Almordaah, Ashraf Z
Phone: (213)-615-6002

Alta Public Schools Foundation
ATTN Xavier Reyes
2410 Broadway Avenue
Walnut Park, CA 90255
United States

**CALIFORNIA SCHOOL FINANCE AUTHORITY CHARTER SCHOOL REVENUE BONDS ALTA PUBLIC
SCHOOLS OBLIGATED GROUP SERIES 2020 A &B**

The following is a statement of transactions pertaining to your account. For further information, please review the attached.

STATEMENT SUMMARY

PLEASE REMIT BOTTOM COUPON PORTION OF THIS PAGE WITH CHECK PAYMENT OF INVOICE.

TOTAL AMOUNT DUE \$3,850.00

All invoices are due upon receipt.

Please detach at perforation and return bottom portion of the statement with your check, payable to U.S. Bank.

**CALIFORNIA SCHOOL FINANCE AUTHORITY CHARTER
SCHOOL REVENUE BONDS ALTA PUBLIC SCHOOLS
OBLIGATED GROUP SERIES 2020 A &B**

Invoice Number: 7658213
Account Number: 241000000
Current Due: \$3,850.00

Direct Inquiries To: Almordaah, Ashraf Z
Phone: (213)-615-6002

Wire Instructions:
U.S. Bank
ABA # 091000022
Acct # 1-801-5013-5135
Trust Acct # 241000000
Invoice # 7658213
Attn: Fee Dept St. Paul

Please mail payments to:
U.S. Bank
CM-9690
PO BOX 70870
St. Paul, MN 55170-9690





Corporate Trust Services
 EP-MN-WN3L
 60 Livingston Ave.
 St. Paul, MN 55107

Invoice Number: 7658213
 Invoice Date: 02/25/2025
 Account Number: 241000000
 Direct Inquiries To: Almordaah, Ashraf Z
 Phone: (213)-615-6002

CALIFORNIA SCHOOL FINANCE AUTHORITY CHARTER
 SCHOOL REVENUE BONDS ALTA PUBLIC SCHOOLS
 OBLIGATED GROUP SERIES 2020 A & B

Accounts Included	241000000	241000001	241000002	241000003	241000004	241000005
In This Relationship:	241000006	241000008	241000009			

CURRENT CHARGES SUMMARIZED FOR ENTIRE RELATIONSHIP

Detail of Current Charges	Volume	Rate	Portion of Year	Total Fees
04200 Trustee	1.00	3,850.00	100.00%	\$3,850.00
Subtotal Administration Fees - In Advance 02/01/2025 - 01/31/2026				\$3,850.00
TOTAL AMOUNT DUE				\$3,850.00





MK-WI-S300 GCFS
1555 N. Rivercenter Drive, Suite 300
Milwaukee, WI 53212

7658213



000001426 02 SP 106481257594109 P

Alta Public Schools Foundation
ATTN Xavier Reyes
2410 Broadway Avenue
Walnut Park, CA 90255
United States



Invoice

Promise Energy, Inc.
 3558 Round Barn Blvd.
 Suite 200
 Santa Rosa, CA 95403

Date	Invoice #
1/22/2025	2911

Bill To
Alta Public Schools 4130 Gage Avenue Bell, CA 90210

Project Name & Location
Prep TEC Middle School 8001 Santa Fe Ave Huntington Park, CA

PO / Contract #	Terms	Project
	Net 30	Alta Public School

Item	SOV - Description	Value	Prior Amt	Curr %	Total %	Due
200	Design Coordination and Due Diligence including Load Analysis, System Sizing, Structural Attachments, Equipment Spacing, Electrical Interconnection, & Conceptual Designs	4,500.00	2,250.00	50.00%	100.00%	2,250.00
202	Design Coordination and Due Diligence including Load Analysis, System Sizing, Structural Attachments, Equipment Spacing, Electrical Interconnection, & Conceptual Designs	4,500.00	2,250.00	50.00%	100.00%	2,250.00
200	Complete Electrical & Structural Engineering Plans for Solar Photovoltaic System with Vertical & Solar Shade Structures (Up to 200KW NEM)	8,000.00	4,000.00	50.00%	100.00%	4,000.00
202	Complete Electrical & Structural Engineering Plans for Solar Photovoltaic System with Vertical & Solar Shade Structures (Up to 200KW NEM)	8,000.00	4,000.00	50.00%	100.00%	4,000.00

Thank You for your business ! Billing questions? Please email Lisa@promiseenergy.com	Total	\$12,500.00
	Payments/Credits	\$0.00
	Balance Due	\$12,500.00

CONDITIONAL WAIVER AND RELEASE ON FINAL PAYMENT

NOTICE: THIS DOCUMENT WAIVES THE CLAIMANT'S LIEN, STOP PAYMENT NOTICE, AND PAYMENT BOND RIGHTS EFFECTIVE ON RECEIPT OF PAYMENT. A PERSON SHOULD NOT RELY ON THIS DOCUMENT UNLESS SATISFIED THAT THE CLAIMANT HAS RECEIVED PAYMENT.

Identifying Information

Name of Claimant:

Name of Customer:

Job Location:

Owner:

Conditional Waiver and Release

This document waives and releases lien, stop payment notice, and payment bond rights the claimant has for labor and service provided, and equipment and material delivered, to the customer on this job. Rights based upon labor or service provided, or equipment or material delivered, pursuant to a written change order that has been fully executed by the parties prior to the date that this document is signed by the claimant, are waived and released by this document, unless listed as an Exception below. This document is effective only on the claimant's receipt of payment from the financial institution on which the following check is drawn:

Maker of Check:

Amount of Check: \$

Check Payable to:

Exceptions

This document does not affect any of the following:
Disputed claims for extras in the amount of: \$

Signature

Claimant's Signature: 

Claimant's Title:

Date of Signature:

7/1/12