



COMPASS
CHARTER SCHOOLS



Financial Services Division

June 2021 Update

(855) 937- 4227

CompassCharters.org

COMPASS
CHARTER SCHOOLS



Agenda

- Mission and Vision
- Division Update
- Community Providers Department Updates
- Finance Department Updates
- Operations Department Updates
- Q & A



Our Mission and Vision

MISSION STATEMENT

Our mission is to inspire and develop innovative, creative, self-directed learners, one scholar at a time.

VISION STATEMENT

Our vision is to create a collaborative virtual learning community, inspiring scholars to appreciate the ways in which arts and sciences nurture a curiosity for life-long learning, and prepare scholars to take responsibility for their future success.



Financial Services Impacts the WIG

WIG: By focusing on scholar engagement, 100% of eligible scholars will graduate by the end of 2020-21 academic school year

Finance & Accountability	Community Providers	Operations & Logistics
Finance will reconcile the general ledger every two weeks and evaluate the restricted fund spending to see it's on track for the proposed budget allocation. This will include LCP funds.	Ensure that we are quickly processing orders so that families have quick access to materials and services. The number of purchase orders per week matched to the % that are done correctly	Each department will quickly build knowledge and skill set with the SIS so that they can ensure their department's "relevant" info is in the SIS in a timely manner so that scholar info is accurate and usable to support scholars.



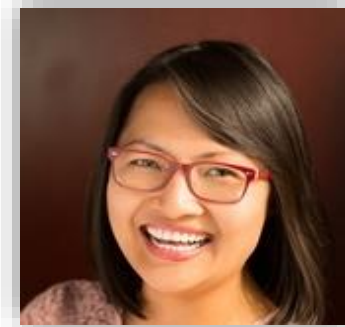
Community Providers



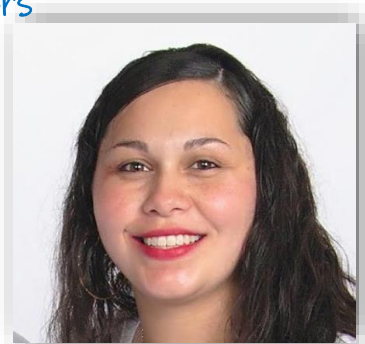
Jeanne Hlebo
Director of Community
Providers



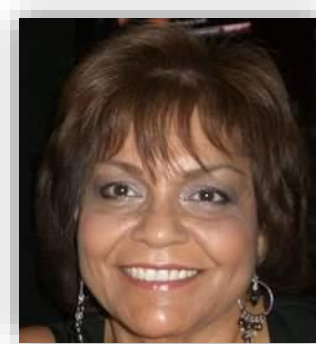
Donnell Tyler
Community Providers
Coordinator



Linh Le Has
Community Providers
Coordinator



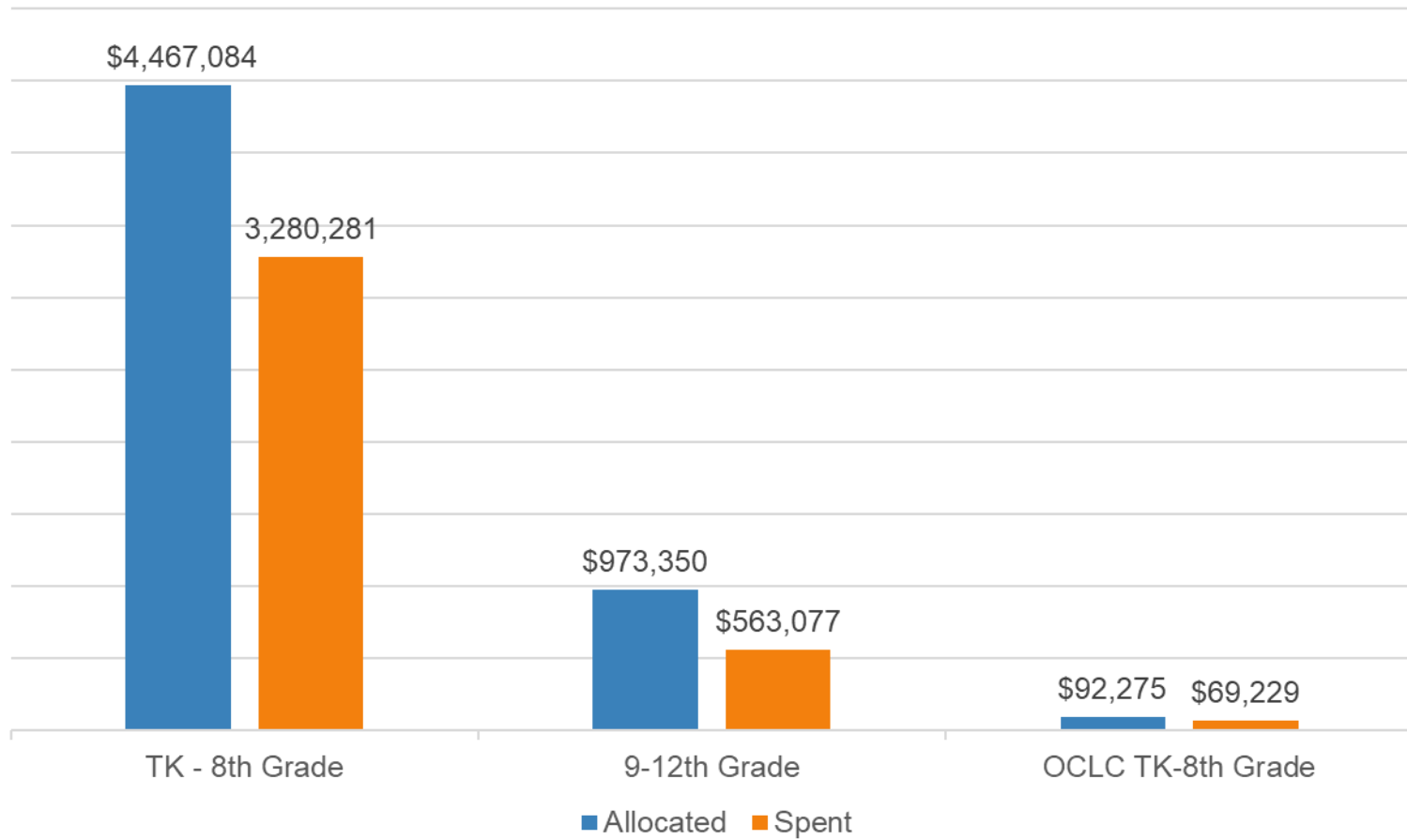
Brittany Simi
Community Providers Liaison



Shirley Trivino
Community Providers Liaison

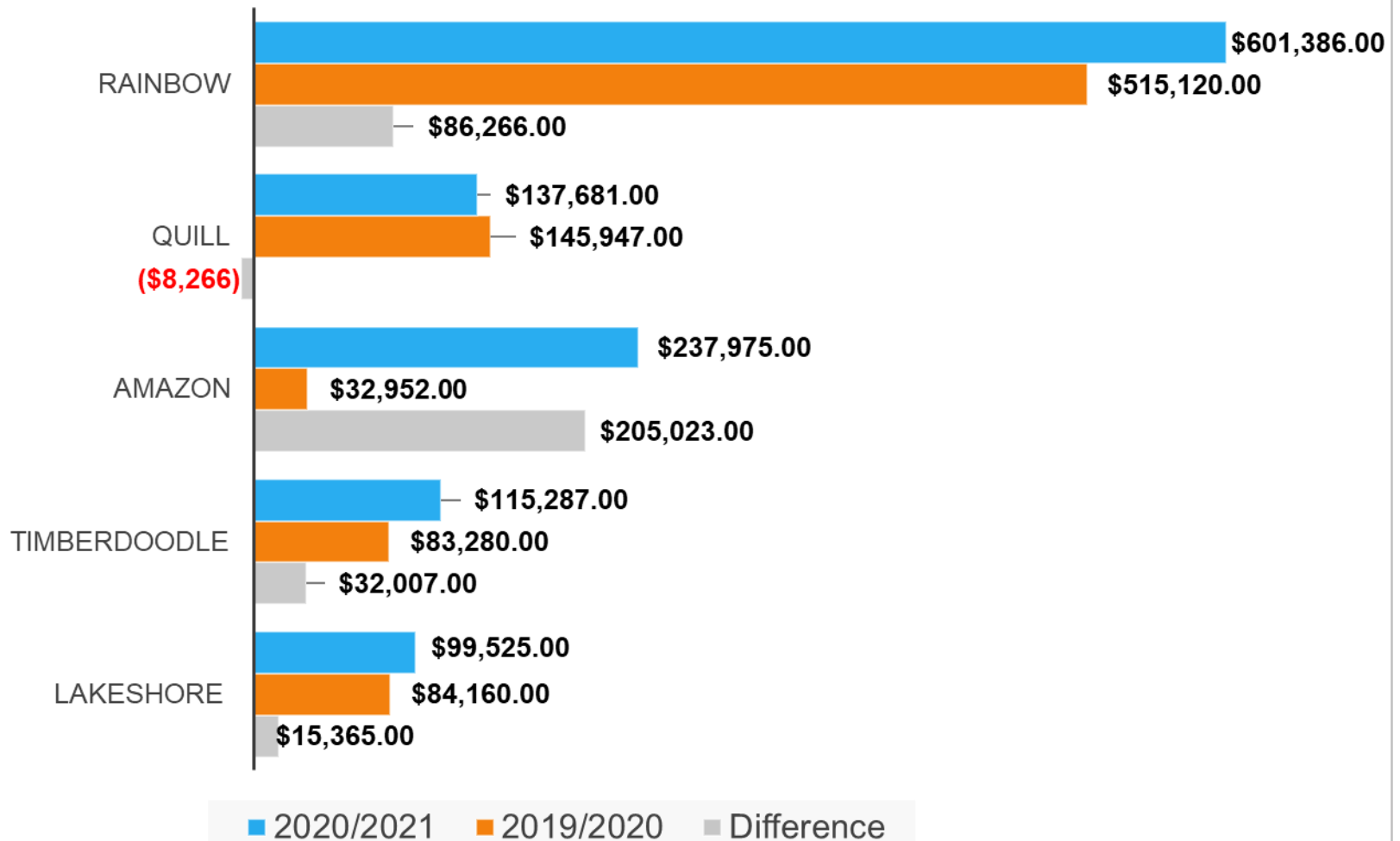


Options Instructional Funds



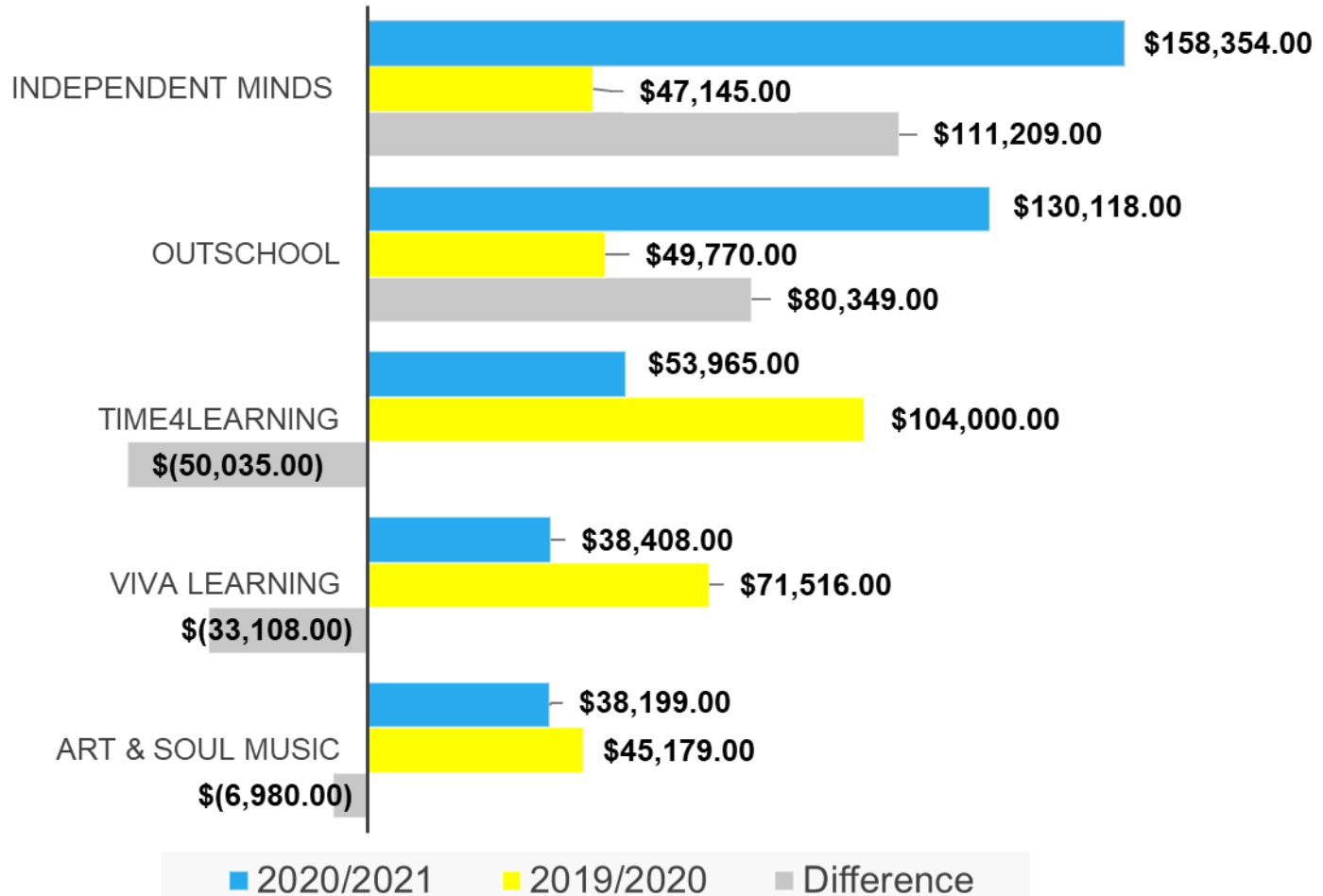


Top Five Material Providers – Year Ends Totals





Top Five Service Providers – Year Ends Totals





Finance



Melissa Alcaraz
Finance Coordinator



Nicole Sendejaz
Logistics Coordinator

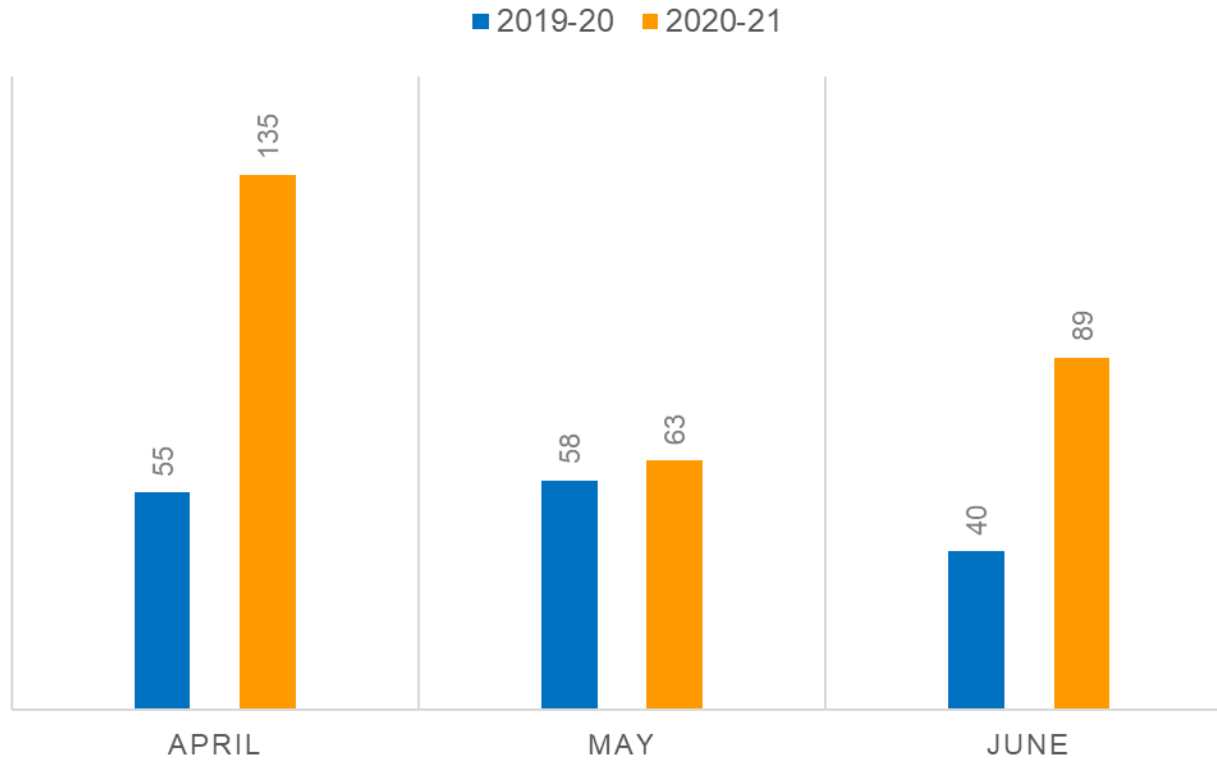


Finance and Logistics

- Nicole Sendejaz, Logistics Coordinator is currently working on our 21-21 All Staff Retreat Logistics as well as her continued work assisting Community Providers, the Registration team and the Engagement department. Nicole is also the Office Manager for the CCS Central Office and the OCLC. Nicole is first point of contact when anyone calls CCS, providing them with information about our school or putting them in contact with staff who can assist them and answer their questions.
- Melissa Alcaraz, the Finance Department Coordinator primary focus is the processing of invoices, reconciliations, GL reviews. Melissa is responsible for tracking and reporting the WIG progress for the Finance department. Melissa has been working all year on tracking the restricted funds CCS receives, including all the Corona Relief Funds and Title Funds. Melissa will be expanding her role and responsibilities next year taking on my detailed finance work and cross department collaborations.

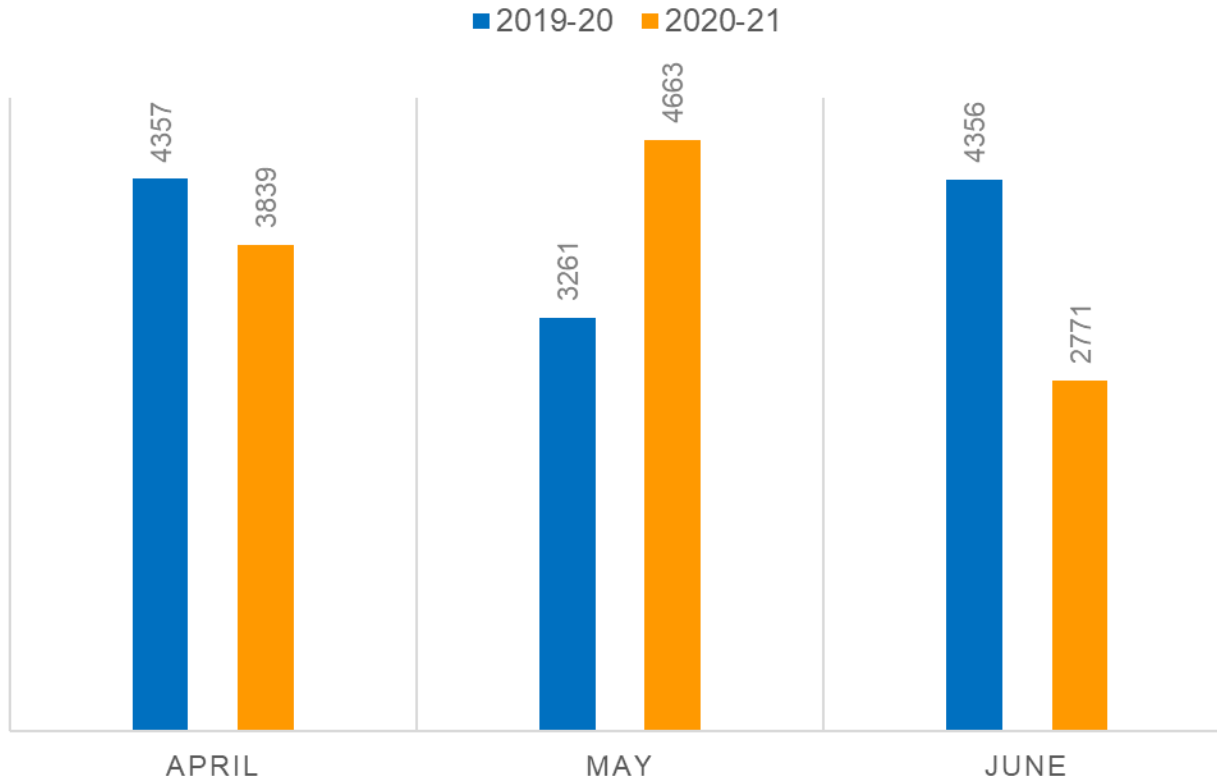


CMO Invoices Processed as of 05.31.21



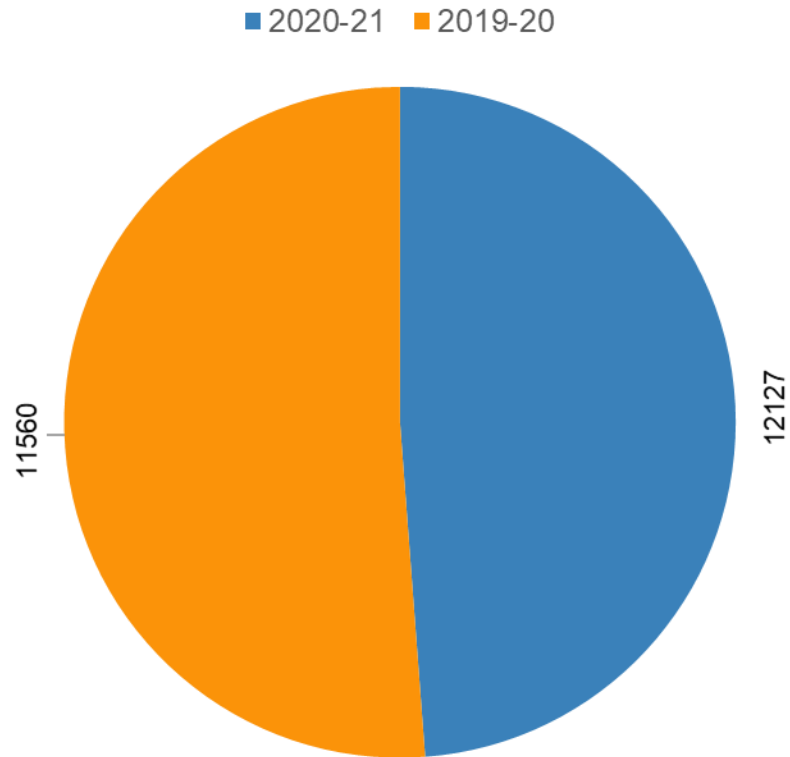


Invoices Processed - Community Providers





Total Invoices Processed as of 05.31.21





Operations



Danielle Gamez
Director of Operations



Nora Barnhart
Attendance
Coordinator



Karla Gonzalez
Registrar



Vanessa Plascencia
Compliance
Coordinator



Registration



Karla Gonzalez
Registrar



Vanessa Beyer
Outreach
Coordinator



Arianne Machgan
Records Specialist



Silvia Neri
Records Specialist



Eli Berdugo
Enrollment
Specialist



Dario Eminente
Enrollment
Specialist



Corey Figueroa
Enrollment
Specialist



Scholar Support Technicians (SST)



Karina Barbosa



Taylor Castillo



Brooklyn Coney



Kimberly
Constanza



Adriana Escobar



Jason Henry



Lindsey Woods



Operations Department Update

Danielle Gamez, the CCS Director of Operations has been leading the growth of her department. Over the quarter, the focus has been to solidify processes and establish a high standard of quality data into the SIS. The Operations Department continues to find new and innovative ways to encourage collaboration across Compass.

Attendance – Nora Barnhart, the CCS Attendance Coordinator continues to expand her knowledge of the attendance system in School Pathways and continues to update the attendance process as new information is learned. She is also brainstorming ideas to expedite the process for next school year. She has been working with the SSTs as they review the supervising teachers' attendance and have teachers make corrections as needed to ensure the attendance we have is accurate..

Compliance – Vanessa Plascencia, the CCS Compliance Coordinator- A total of 324 McKinney-Vento scholars were served this school year. Collaboration with Academics and Counseling in particular. The Compliance Coordinator is also underway in reviewing file submissions in the SIS and CalPads for End of Year reporting which is due July 30th, 2021. She also collaborates with our Director of Special Education and Special Education Coordinator to ensure a successful submission of SPED data for End of Year. In addition, the Compliance Coordinator collaborates with our Attendance Coordinator and Registrar to review the Adjusted Graduate Cohort reports for dropouts that have been claimed elsewhere

We are also reviewing the Assignment Monitoring updates in CalSAAS (California Statewide Assignment Accountability System). We received "0" misassignments.



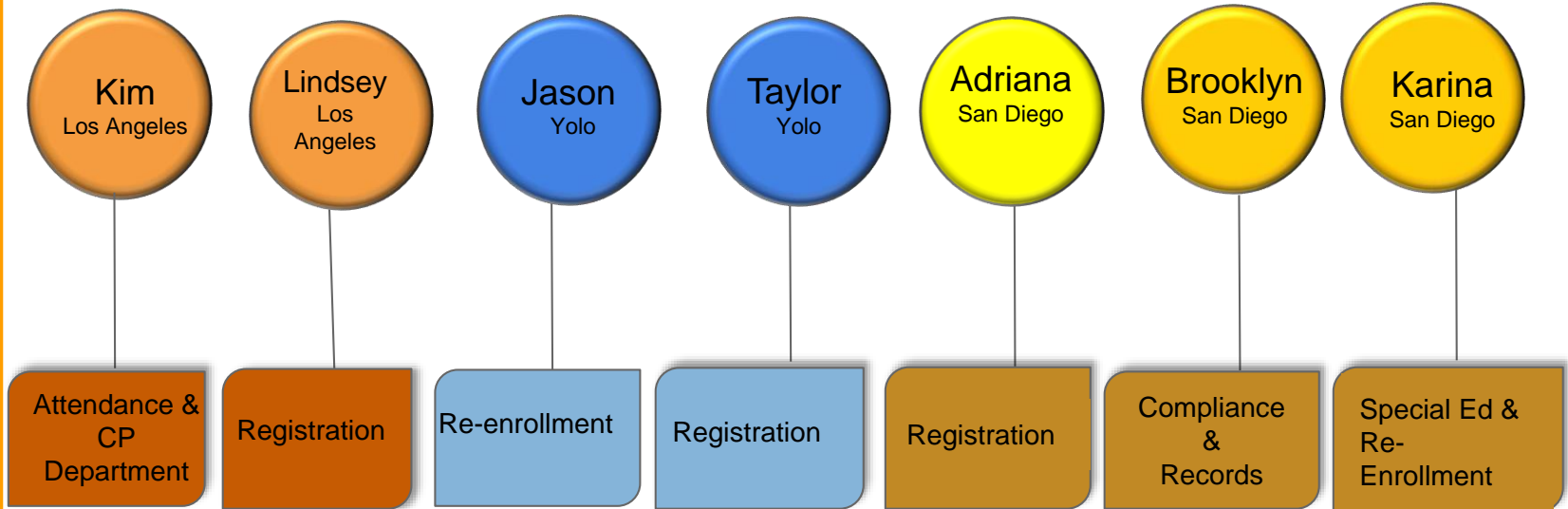
Operations Department Update cont.

Outreach – Vanessa Beyer, the CCS Outreach Coordinator has been committed to working with families on reenrollment and lottery applications. She also participates in information sessions for prospective families. Over the quarter she has received positive feedback from families on her open and effective communication, helping them to feel welcome and encouraged.

Registration – Karla Gonzalez, the CCS Registrar has been calibrating and managing daily maintenance in Lottrease for scholars on the 20/21 waitlist, Reg Online for scholars completing enrollment 20/21 applications, and SPSIS for active and withdrawing scholars. The Registrar has also been focusing in preparing transcripts for Spring senior graduates by auditing their credit checks, repeated courses, and meeting with each counselor to verify.



Scholar Support Technicians – areas of expertise

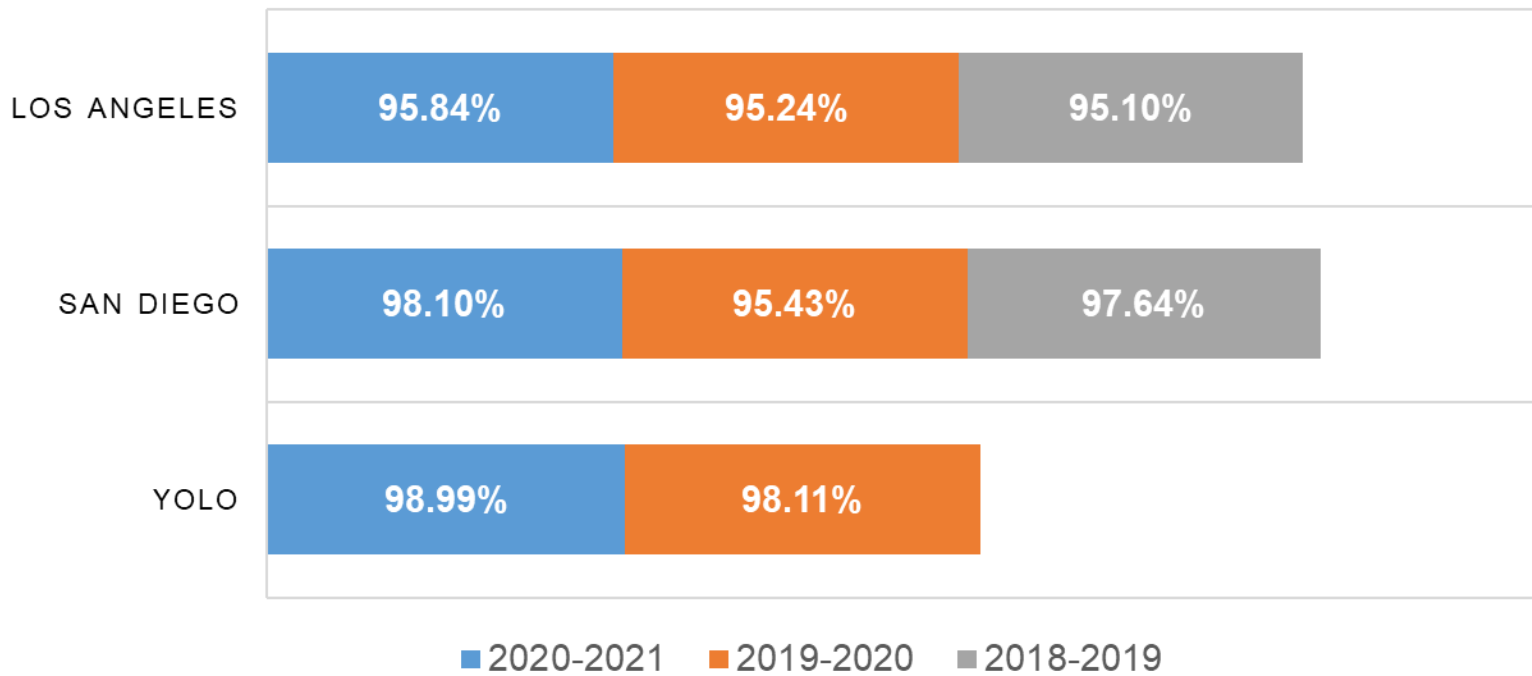


All

- Attendance Review
- Maser Agreement Review
- Create Enrollment Records
- Assign scholar to supervising teacher rosters



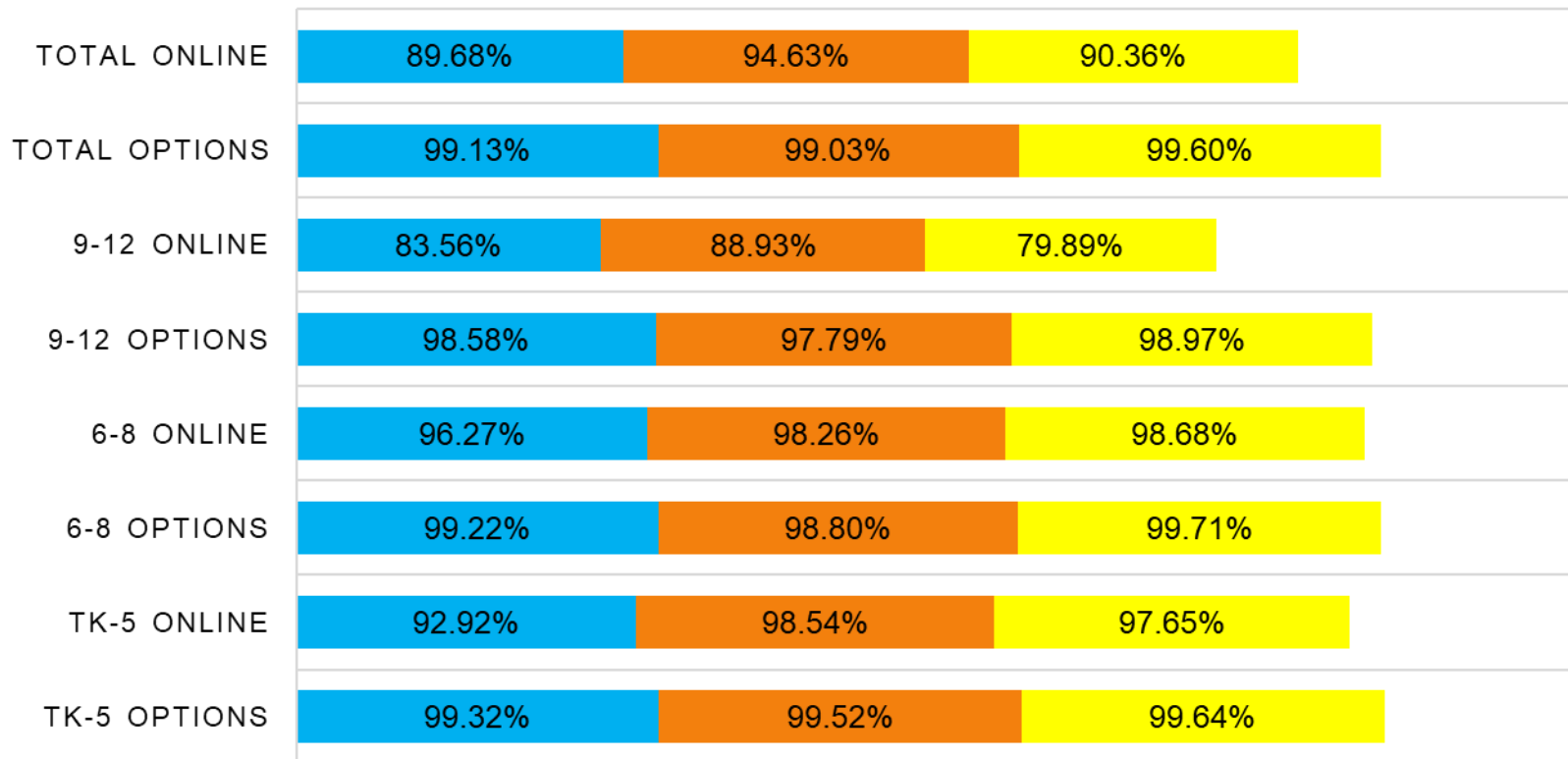
**ATTENDANCE
GOAL- 97%**





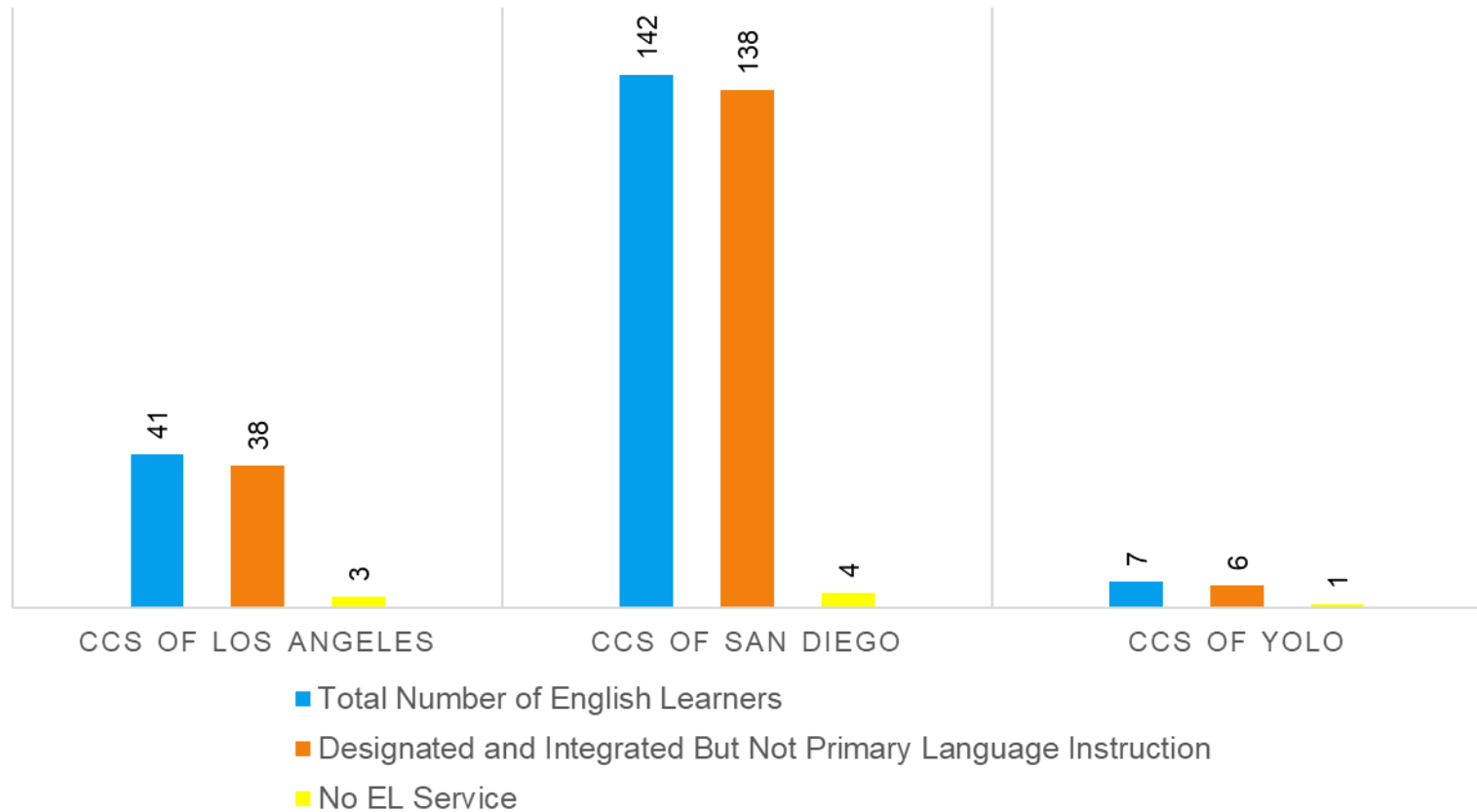
2020-2021 ATTENDANCE BY SCOPE, PROGRAM, AND GRADE LEVEL

■ Los Angeles ■ San Diego ■ Yolo





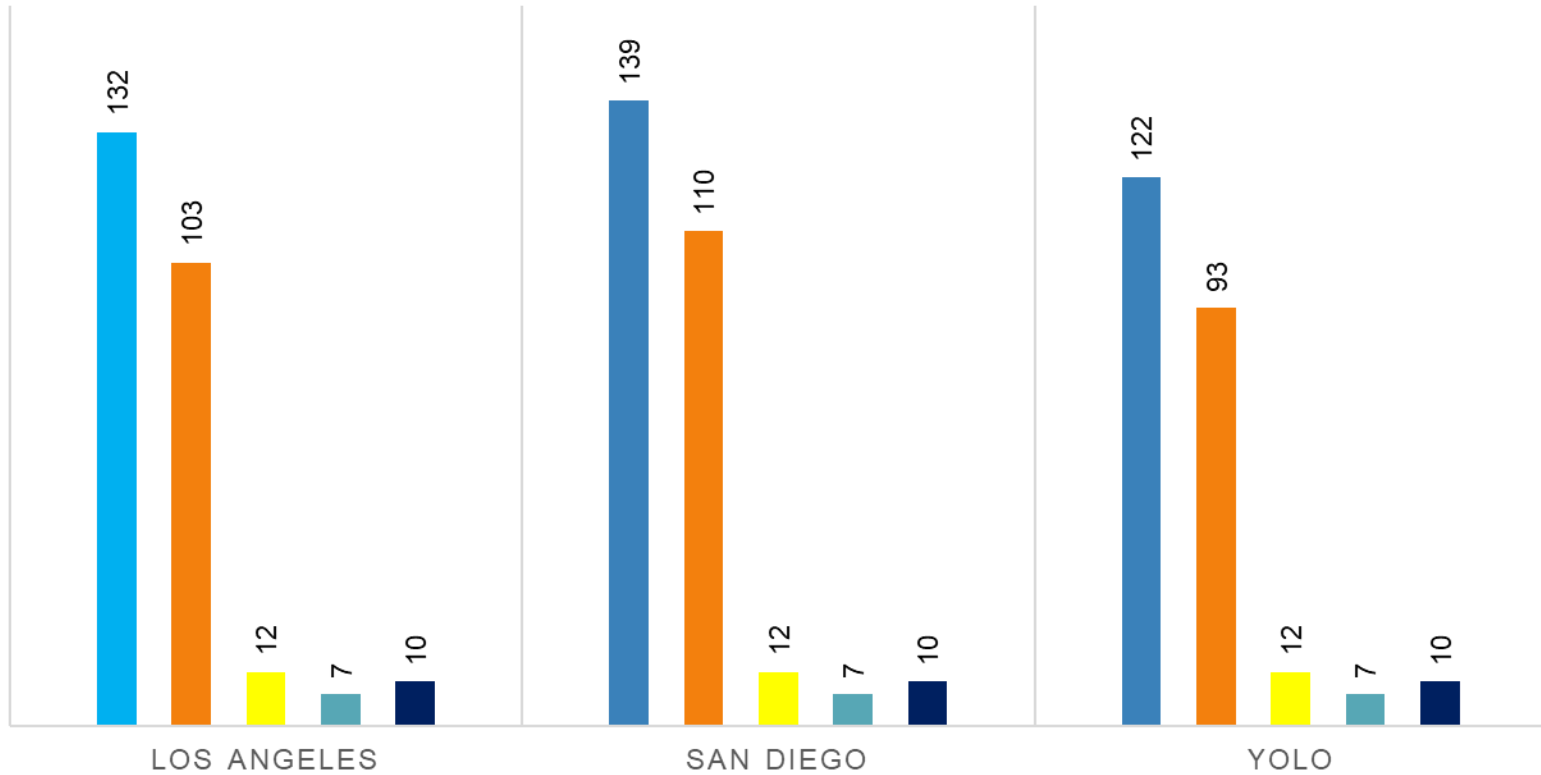
FALL 2 SNAPSHOT REPORT ENGLISH LEARNER EDUCATION SERVICES





FALL 2 SNAPSHOT REPORT STAFF COUNT BY JOB CLASSIFICATION

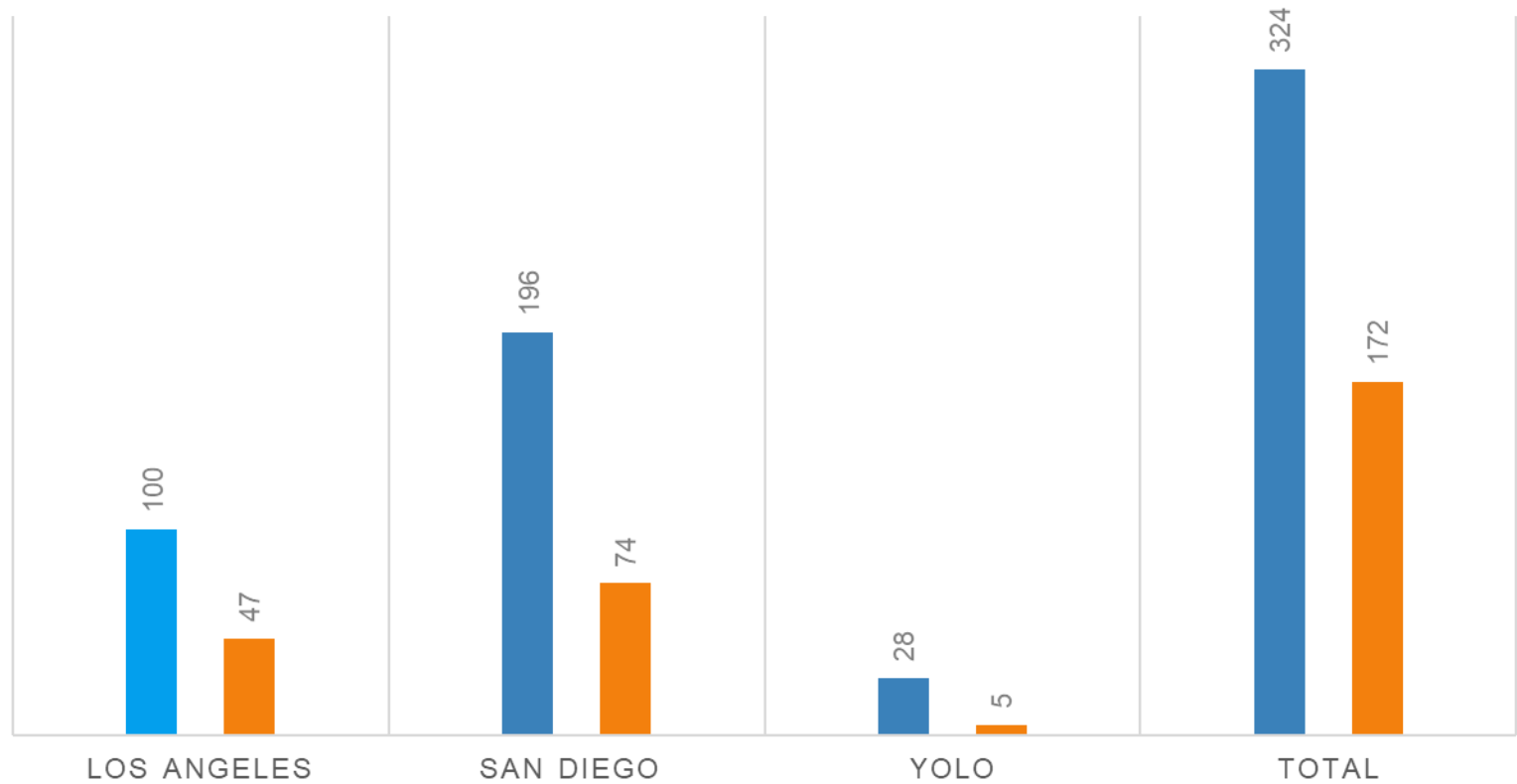
■ Total Staff ■ ST ■ Administrator ■ Pupil Services ■ Pull Out/Push Out Teacher





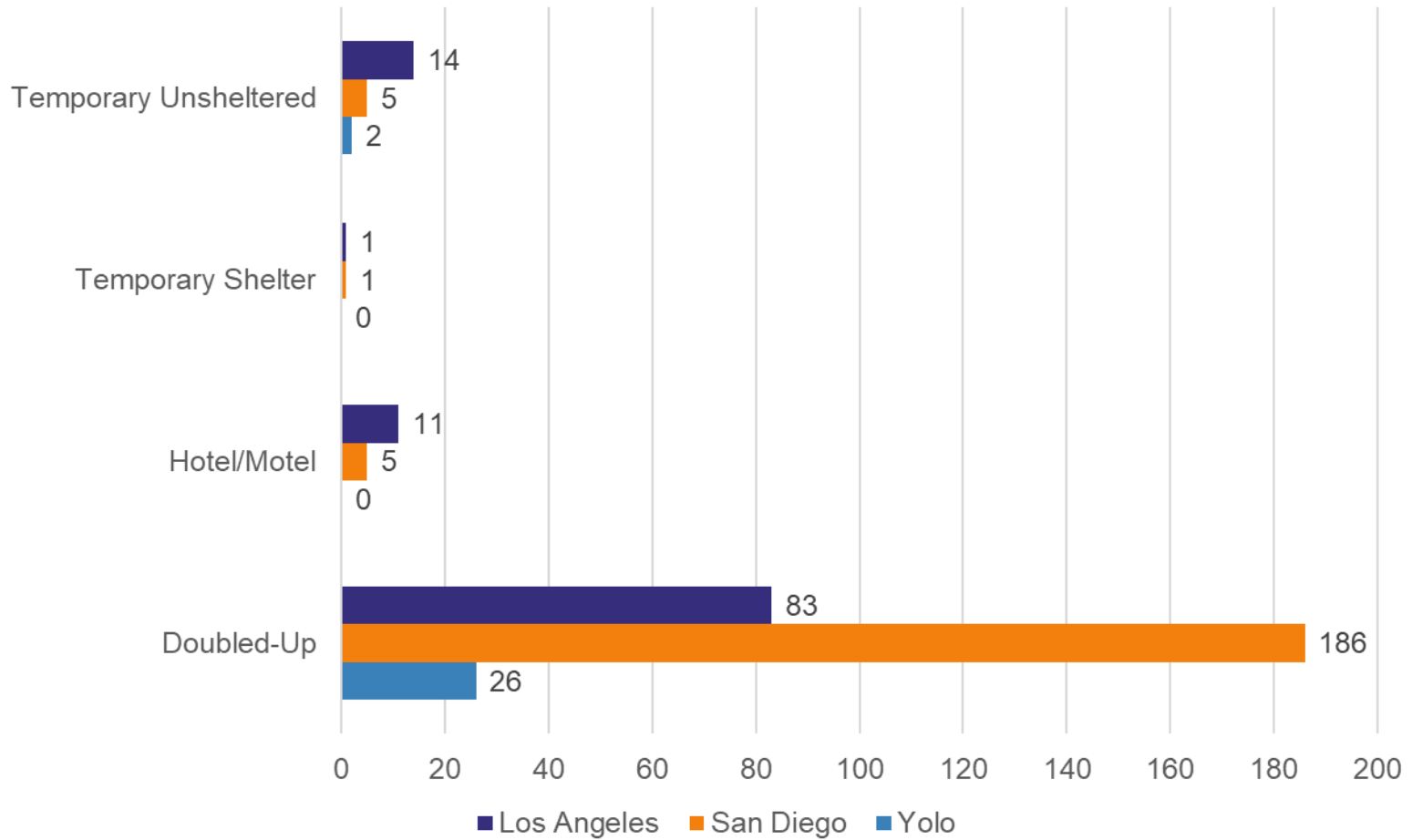
TOTAL ENROLLMENT OF MCKINNEY-VENTO SCHOLARS

■ 2020/2021 ■ 2019-2020



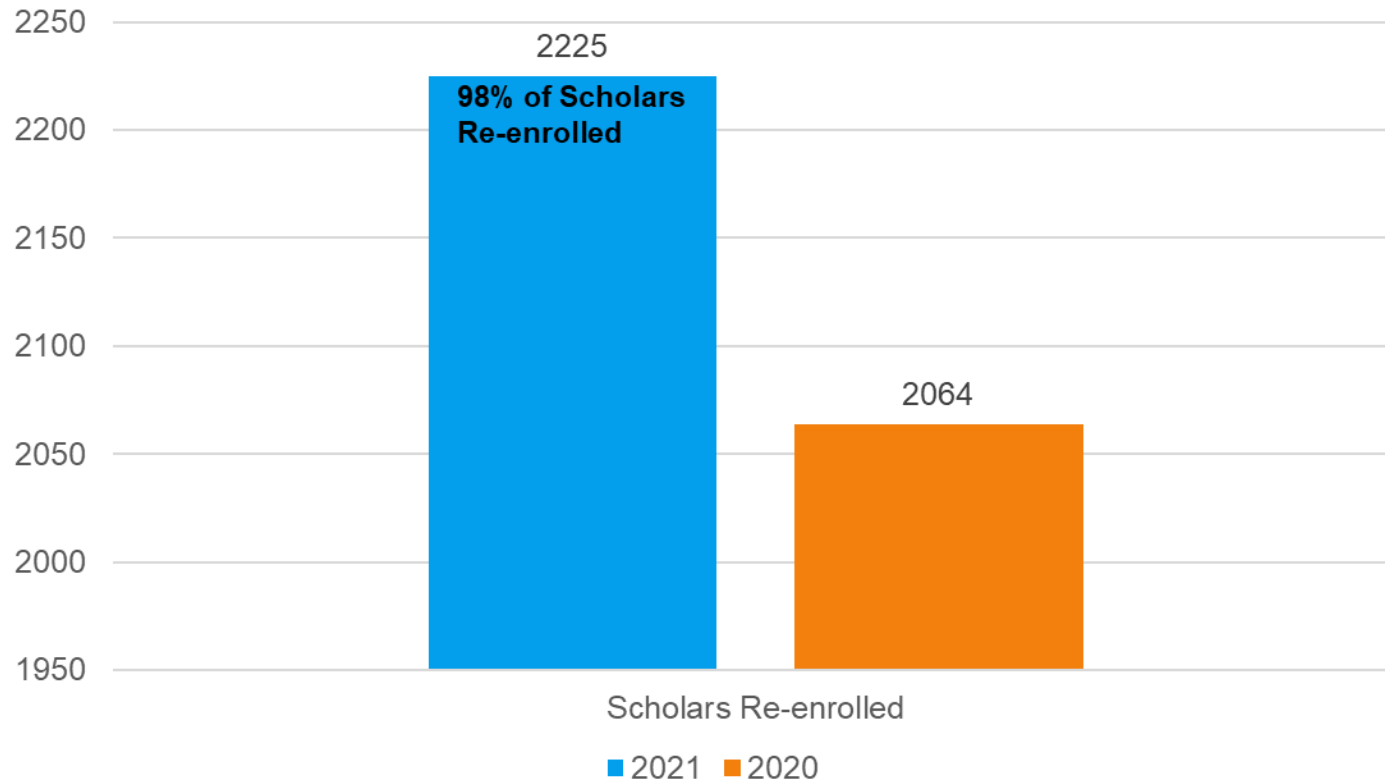


McKinney-Vento Scholars by Residential Living Category



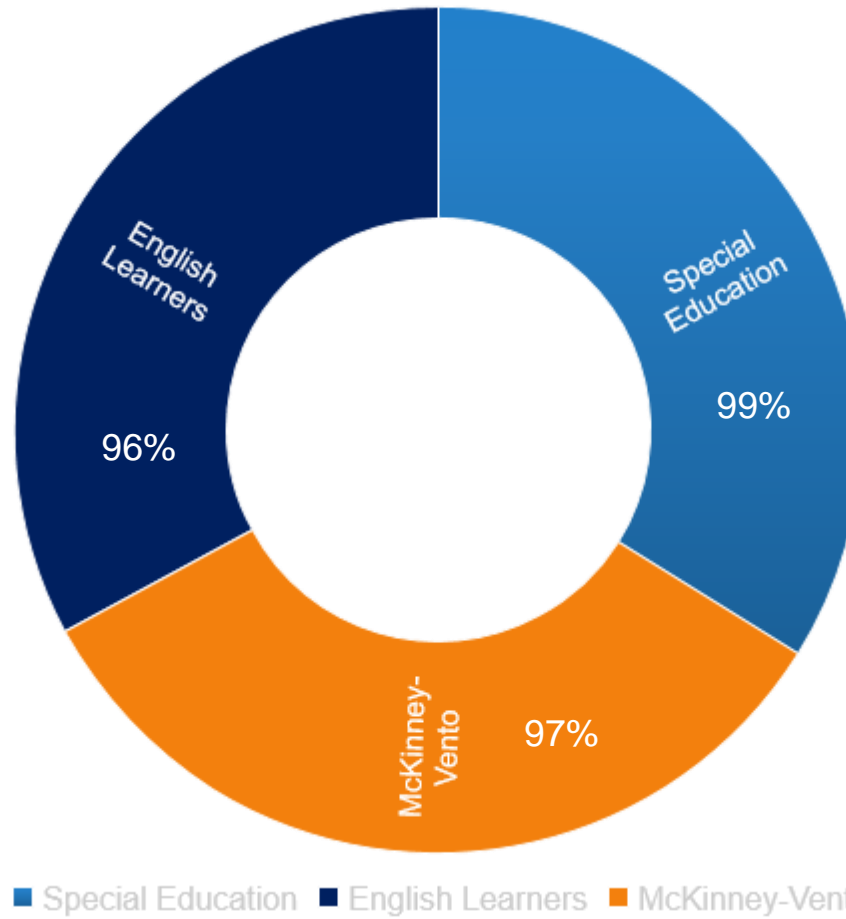


Re-enrollment of Current Scholars for 2021-2022 School Year as of June 15th, 2021



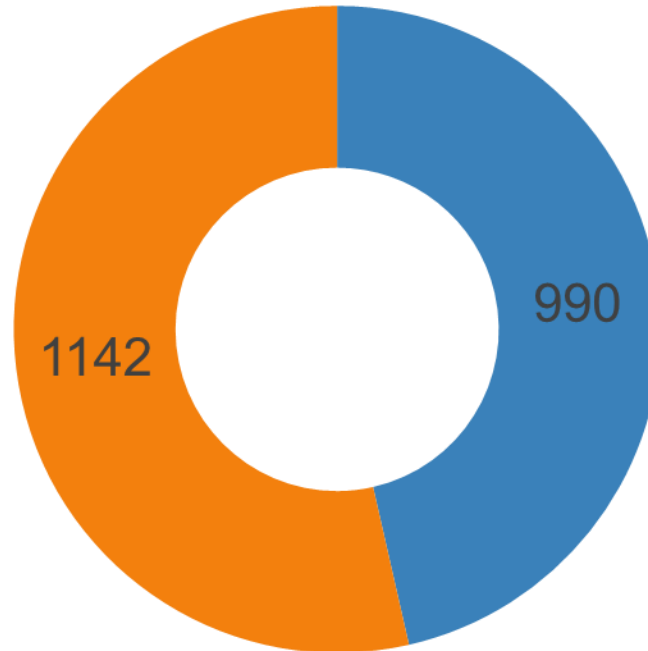


Percentage of Re-enrollment by Special Populations





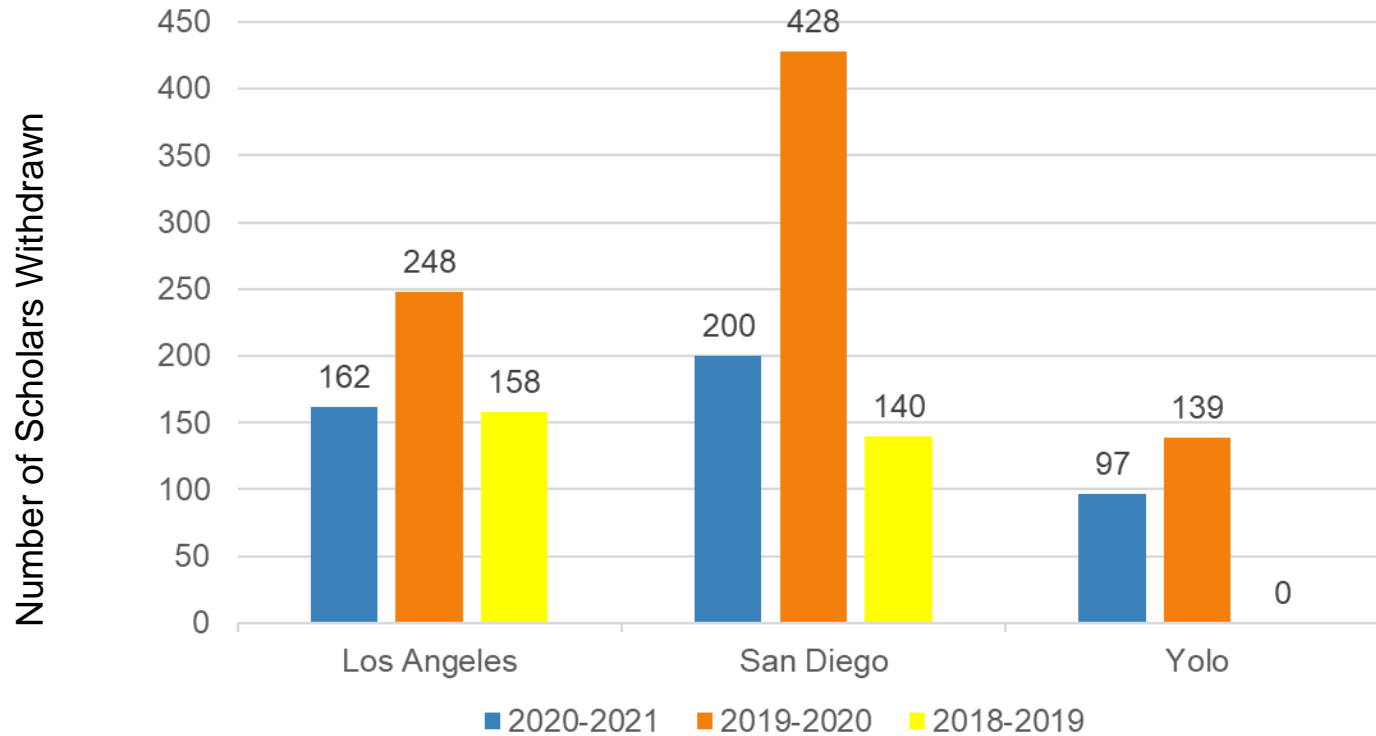
Records Incoming and Outgoing as of June 15th

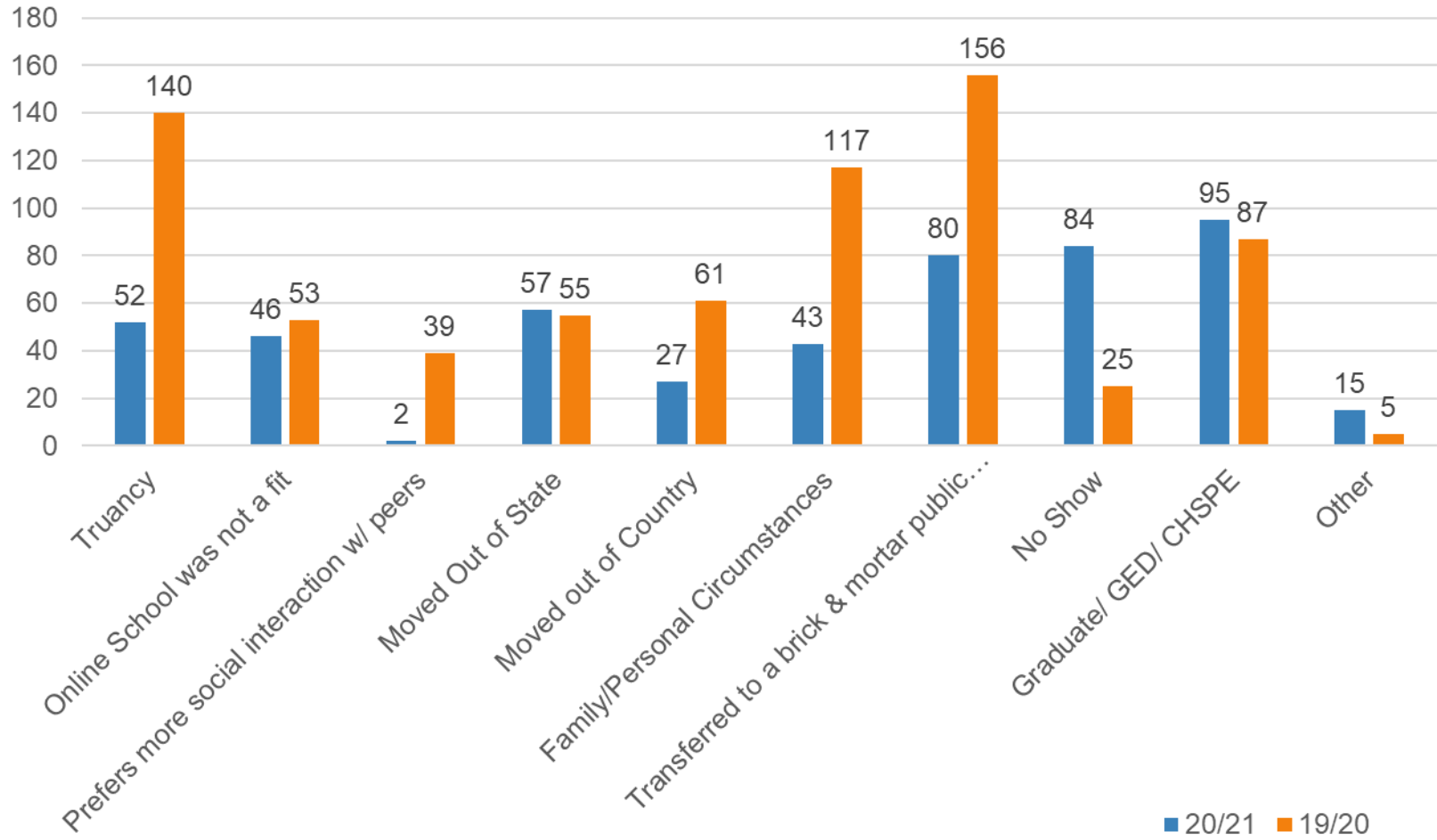


■ Records In ■ Records Out



Withdrawals by Charter for 2020-2021







Questions?



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lfishman@compasscharters.org

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