



COMPASS
CHARTER SCHOOLS



Financial Services Division January 2021 Update

(855) 937- 4227

CompassCharters.org

COMPASS
CHARTER SCHOOLS



Agenda

- Mission and Vision
- Division Update
- Community Providers Department Updates
- Finance Department Updates
- Operations Department Updates
- Q & A



Our Mission and Vision

MISSION STATEMENT

Our mission is to inspire and develop innovative, creative, self-directed learners, one scholar at a time.

VISION STATEMENT

Our vision is to create a collaborative virtual learning community, inspiring scholars to appreciate the ways in which arts and sciences nurture a curiosity for life-long learning, and prepare scholars to take responsibility for their future success.



How Financial Services Impacts the WIG

WIG: By focusing on Scholar engagement, 100% of eligible Scholars will graduate by the end of 2020/21 academic school year

Finance & Accountability	Community Providers	Operations & Logistics
<p>Finance will reconcile the general ledger every two weeks and evaluate the restricted fund spending to see it's on track for the proposed budget allocation. This will include LCP funds.</p>	<p>Ensure that we are quickly processing orders so that families have quick access to materials and services. The number of purchase orders per week matched to the % that are done correctly</p>	<p>Each department will quickly build knowledge and skill set with the SIS so that they can ensure their department's "relevant" info is in the SIS in a timely manner so that scholar info is accurate and usable to support scholars.</p>



Community Providers



Jeanne Hlebo
Director of Community
Providers



Donnell Tyler
Community Providers
Coordinator



Linh Le Has
Community Providers
Coordinator



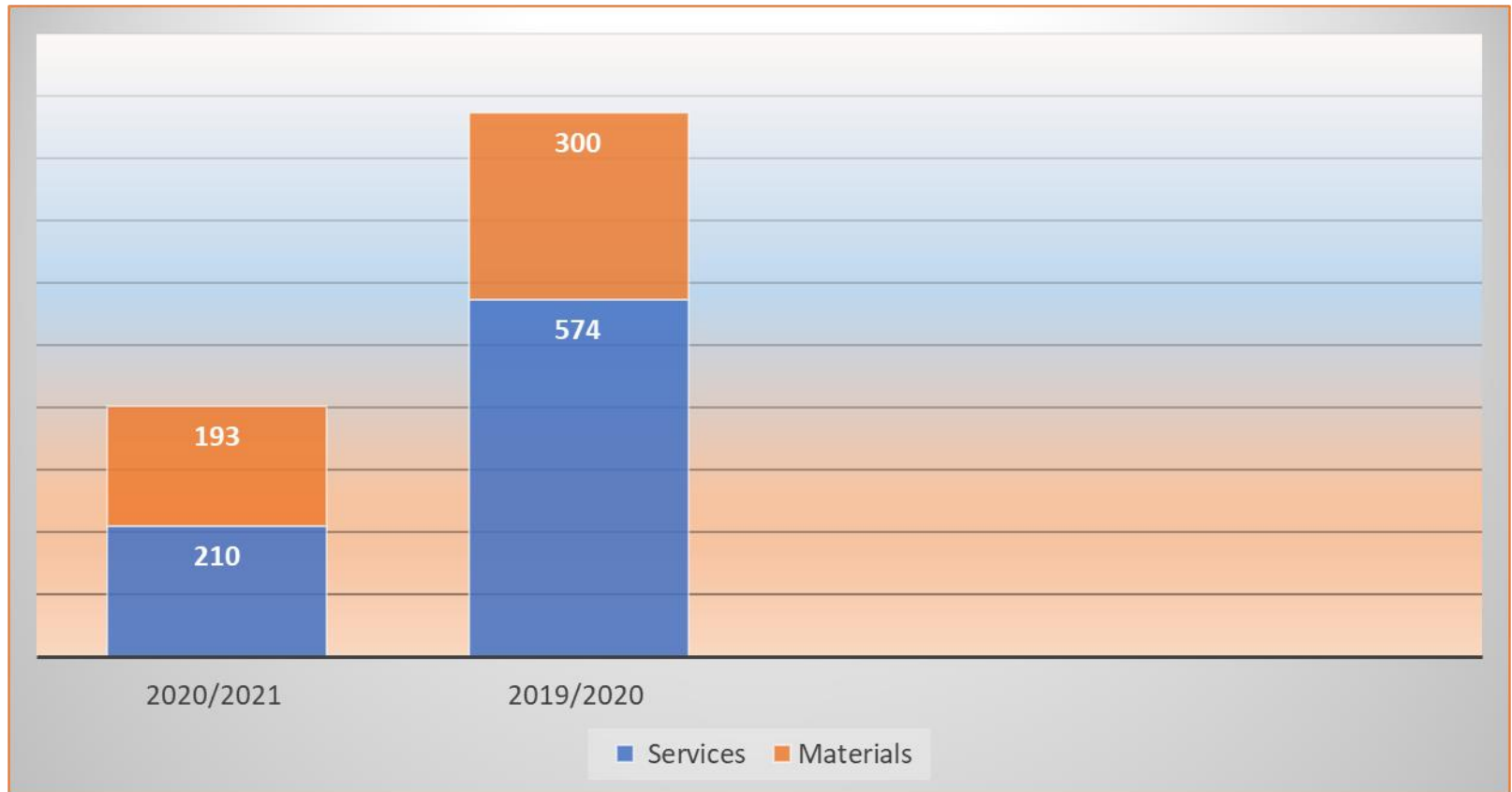
Brittany Simi
Community Specialist



Shirley Trivino
Vendor Relations Specialist



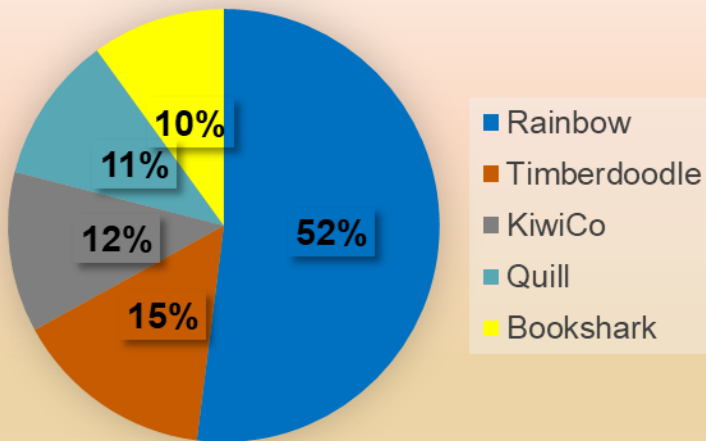
Approved CCS Providers



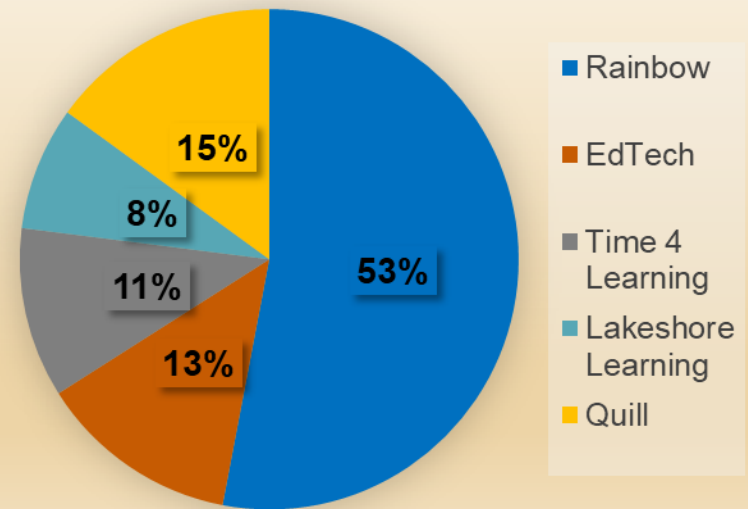


Top Five Material Providers

1st Semester 2020



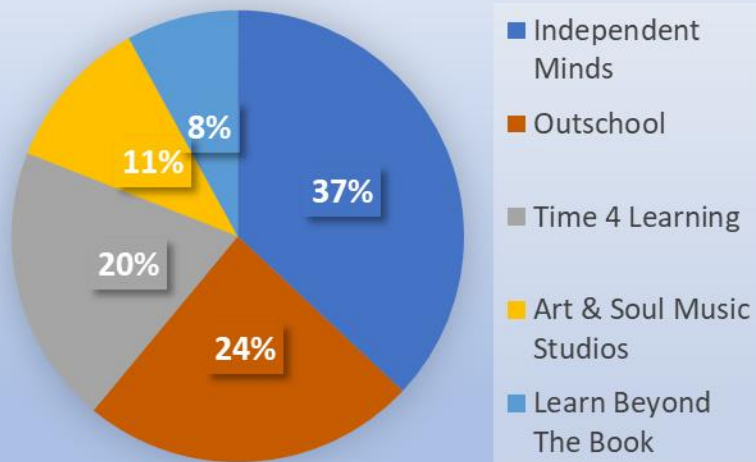
2019/2020 School Year



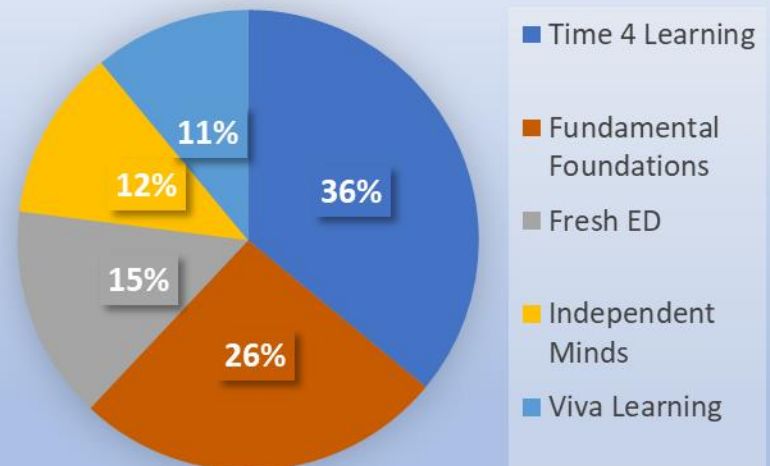


Top 5 Service Providers

1st Semester 2020



2019/2020 School Year





Finance



Melissa Alcaraz
Finance Coordinator



Nicole Sendejaz
Logistics Coordinator



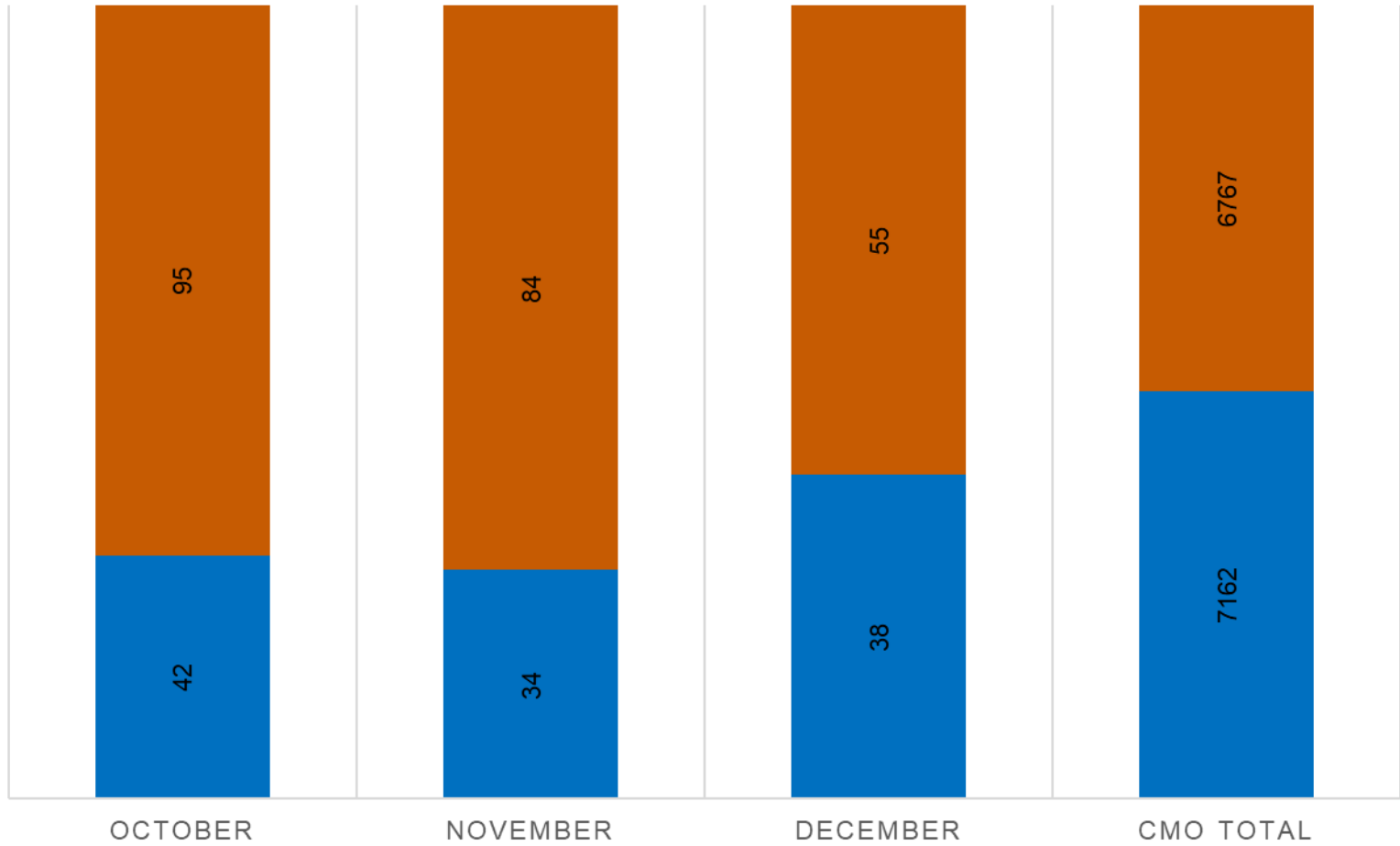
Finance and Logistics

- 🕒 Nicole Sendejaz, the CCS Logistics Coordinator continues to step up in the absence of Logistics Planning and been assisting several departments including Engagement and Compliance. Currently Nicole is working with the Community Providers department matching invoices for the Amazon account helping to ensure scholars are receiving their orders as quickly as possible.
- 🕒 Melissa Alcaraz, the CCS Finance Coordinators primary focus is the processing of invoices, reconciliations, GL reviews. Melissa is responsible for tracking and reporting the WIG progress for the Finance and Accountability departments. Melissa continues to grow in her role though her continued training in fiscal areas. Melissa has just started her CBO certification program in January.



Invoices Processed

■ 2019-20 ■ 2020-21



Operations



Danielle Gamez
Director of
Operations



Nora Barnhart
Attendance
Coordinator



Oscar De Jesus
Accountability
Coordinator



Vanessa Plascencia
Compliance
Coordinator



Karla Gonzalez
Registrar

Registration



Karla Gonzalez
Registrar



Arianne Machgan
Records Specialist



Silvia Neri
Records Specialist



Corey Figueroa
Enrollment Specialist



Dario Eminente
Enrollment Specialist



Eli Berdugo
Enrollment Specialist



Operations Department Update

Danielle Gamez, Director of Operations has really made a huge impact in a short time! Danielle continues her own training while also mentoring her own team. She has been working across departments on several projects including the SPSA, LCP, and the School Pathways Contact Manager Guide. This guide is a tool all staff can use to track comments/contacts with scholars and their families. Contact lists are automatically created for teachers that have an association with the scholars through homeroom or as independent study supervising teachers. Quickly allows staff to note the time, focus, and outcomes of any meeting with any scholar. In addition, there is an option to send notifications to specific individuals, regarding the specific contacts.

Compliance – Vanessa Plascencia, the CCS Compliance Coordinator has been begun preparation for the CALPADS Fall Certification which is due December 18th, working as the CCS McKinney Vento Liaison she is seeing an increase in MV scholars due to COVID 19 and in collaboration with Danielle Gamez is developing a plan so that CCS can best serve these scholars.

Attendance – Nora Barnhart, the CCS Attendance Coordinator is continuing to provide Attendance Tracking training and support to the Scholar Support Technicians and Supervising Teachers providing everyone with the tools and knowledge to ensure accurate reporting.



Accountability Updates

- **Accrediting Commission for School's Western Association of Schools and Colleges (WASC)**
 - Preparing for CCS of LA Mid-Cycle Review (2021-22)
 - Researching and updating templates
 - Building out timeline, committees, and Project Board

- **CCS Annual Reports**
 - Successfully submitted and pending board approval
 - Planning out report design and production calendar for the 2021-22 Annual Report

- **Comprehensive Support and Improvement (CSI Prompts)**
 - Successfully submitted prompts for CCS of LA and CCS of San Diego
 - Both prompts were accepted by LACOE and SDCOE

- **Learning Continuity and Attendance Plan (LCP)**
 - Successfully submitted the LCP for all three charter schools and approved by the board
 - Successfully tracked all CR Funds expenditure to ensure deadline of 12.30.2020 was met
 - Assisting the Finance Coordinator in tracking all LCFF S&C Expenditures listed within the LCP
 - Working on the third Quarterly Updates template, timelines and lead assignments

- **Local Control and Accountability Plan (LCAP)**
 - Attending webinars to get up to speed with all the new changes
 - Reviewing the draft 2019-21 Annual Report Template and beginning to pull data to fill out form
 - Building out project board and timelines for the 2021-24 LCAP

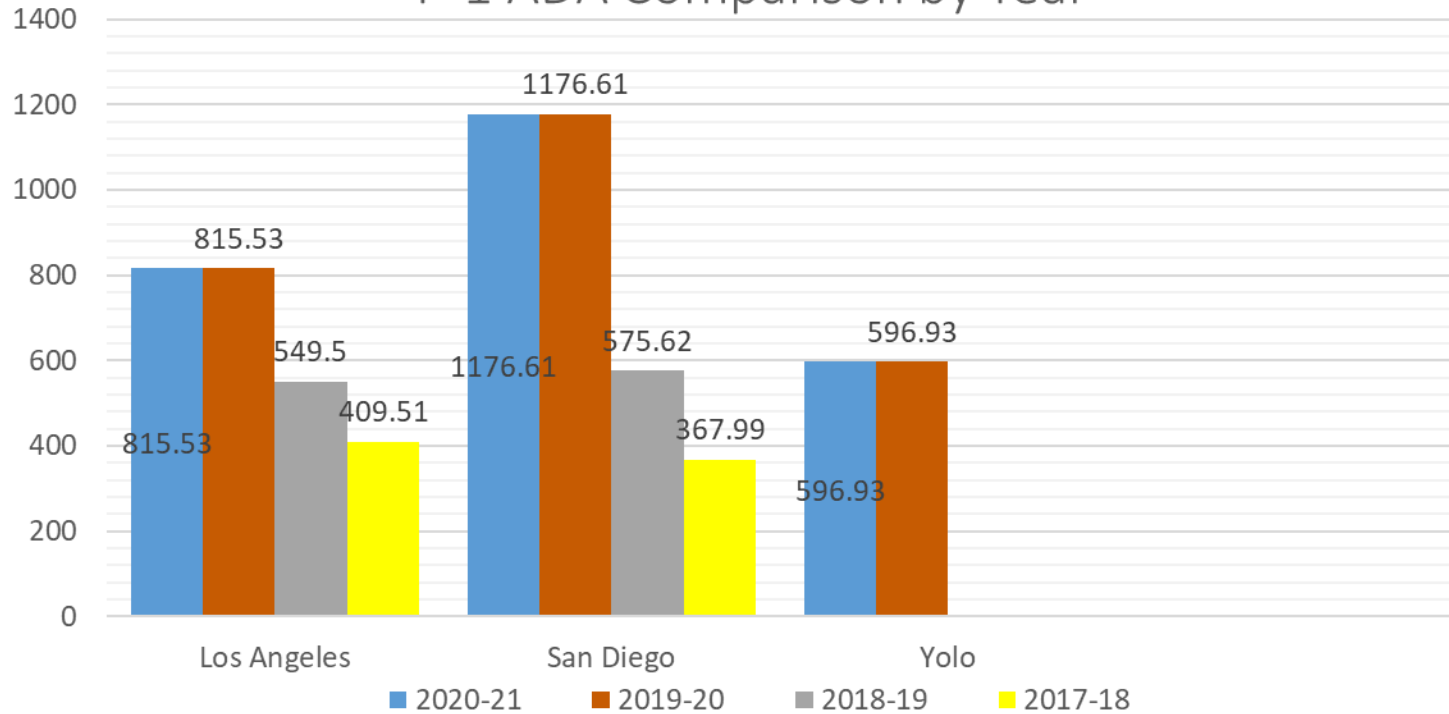


Accountability Updates

- **School Plan for Student Achievement (SPSA)**
 - Successfully completed the template for all three charter schools
 - Pending approval from board
- **School Accountability Report Card**
 - Successfully submitted and pending board approval



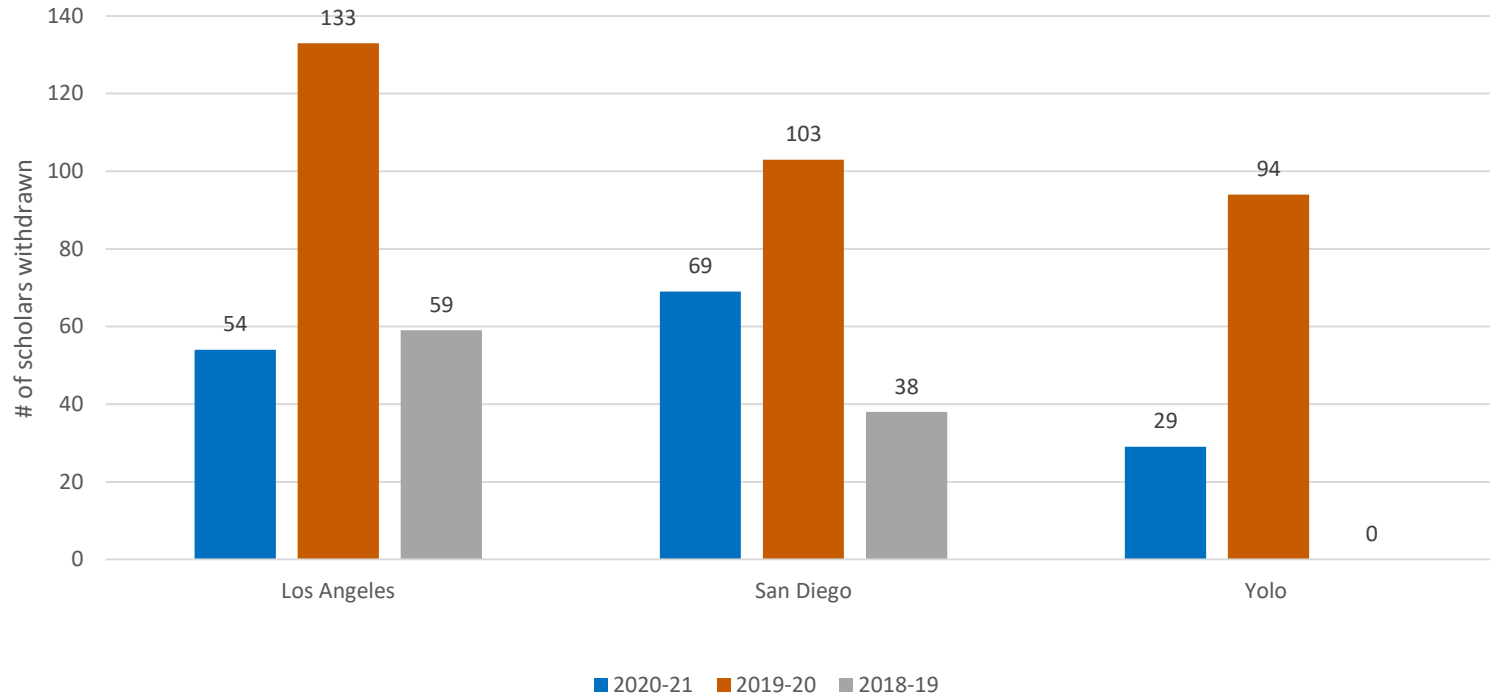
P-1 ADA Comparison by Year



Note: Due to SB98 the ADA for 2020-21 is the same as 2019-20



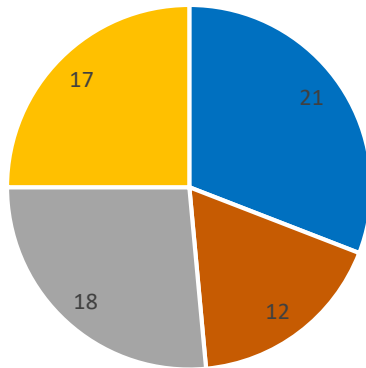
Withdrawals by Charter as of December 31 annually





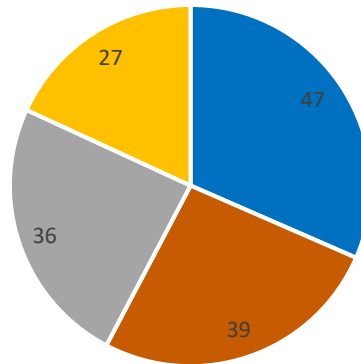
Withdrawal Trends

2020-21



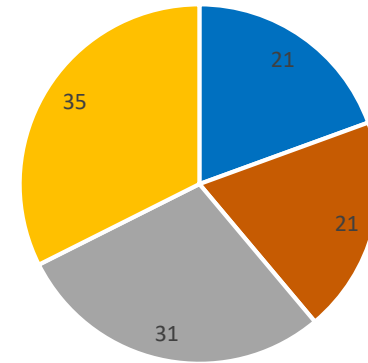
- truancy
- family/personal circumstances
- moved out of state
- online schooling is not a fit

2019-20



- truancy
- family/personal circumstances
- moved out of state
- online schooling is not a fit

2018-19



- truancy
- family/personal circumstances
- moved out of state
- online schooling is not a fit



Questions?



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[@CCSCFO](#)