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May 8, 2019

A. Aiko Yamakawa, Esq.  
Procopio  
1117 S California Ave, Suite 200  
Palo Alto, CA 94304

RE: Notice of Merger – Realm Charter Schools (C3306651) into Compass Charter Schools (C3425366)

Dear Ms. Yamakawa:

This will acknowledge receipt of your notice, pursuant to Corporations Code section 6010, of the proposed merger of the above-referenced California nonprofit public benefit corporations, including a copy of the proposed agreement of merger. Based on the representations made in the documents you have provided, this Office has no objection to the proposed transaction.

Please supply a copy of the signed merger agreement certified by the Secretary of State to the Registry of Charitable Trusts, P.O. Box 903447, Sacramento, CA 94203 4470, when such is made available to you.

No later than 4 months and 15 days after the closing date of the merger, the disappearing corporation, Realm Charter Schools, must file a closing periodic report with the Registry of Charitable Trusts at the following address: P.O.Box 903447, Sacramento, CA 94203-4470.

Sincerely,

A handwritten signature in blue ink, appearing to read "Elizabeth S. Kim".

ELIZABETH S. KIM  
Supervising Deputy Attorney General

For XAVIER BECERRA  
Attorney General

ESK:

cc: Registry of Charitable Trusts