















Recommendations




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Based on 12 of 12 completed participants

Topics	Your Board Scored	Recommended Resources
<p>Board Composition Previous Governance Experience</p>		<p>What skills are needed on a charter school board?</p>
<p>Board Composition Diversity</p>		<p>What level of diversity should the board have?</p>
<p>Development Philosophical Alignment</p>		<p>Riding the Horse the Way It's Going</p>
<p>Development Strategic Fund Development Plan</p>		<p>Keep Your Donors: Building Profitable Relationships That Last Fund Development: Basic Principles and Best Practice Choosing Your Road: Organizational development specialist or just another fundraising technician? Sample Job Description of a Chief Development Officer</p>
<p>Development Accountability</p>		<p>Sample Board Member Agreement Sample Individual Trustee Performance Expectations Sample Guilt-Free Board Member Expectations Sample Job Description for the Full Board How much time should a trustee devote to the board each month? Keep Your Donors: Building Profitable Relationships That Last How and when to evaluate individual trustees? How and when to evaluate the full board? Should all trustees be held to the same standard? What are some tips for holding board members accountable? What should we do with board members who don't do anything?</p>
<p>Development Board Training</p>		<p>Keep Your Donors: Building Profitable Relationships That Last</p>

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<p>Board Composition Level of Objectivity</p>		<p>Board Composition Matrix</p> <p>Conducting an Inventory of Your Board</p> <p>Sample Nepotism Policy Clauses</p> <p>Should parents of students currently enrolled in the school serve on the board?</p> <p>Should students serve on the board?</p> <p>Should teachers serve on the board?</p> <p>Should the CEO be a voting member of the board?</p>
<p>Board Recruitment Orientation</p>		<p>Sample Orientation Plan</p>
<p>Finance Annual Audit/990</p>		<p>Board Staff Financial Contract</p>
<p>BoardSavvy CEO Succession Planning</p>		<p>Succession Planning Article</p> <p>Key Characteristics & Actions of a BoardSavvy CEO</p>
<p>Board Meetings Board Meeting Content</p>		<p>Are there any other strategies for improving our board meetings?</p> <p>Should committees report at every full board meeting?</p> <p>Who should be presenting at board meetings?</p> <p>How can we make sure board meetings are strategic and not merely reactive?</p>
<p>Board Composition Skills and Expertise</p>		<p>What skills are needed on a charter school board?</p> <p>Board Composition Matrix</p> <p>Conducting an Inventory of Your Board</p>
<p>Board Goals & Accountability Accountability</p>		<p>Sample Board Member Agreement</p> <p>Sample Individual Trustee Performance Expectations</p> <p>Sample Guilt-Free Board Member Expectations</p> <p>Sample Job Description for the Full Board</p> <p>How much time should a trustee devote to the board each month?</p> <p>Keep Your Donors: Building Profitable Relationships That Last</p> <p>How and when to evaluate individual trustees?</p> <p>How and when to evaluate the full board?</p> <p>Should all trustees be held to the same standard?</p> <p>What are some tips for holding board members accountable?</p> <p>What should we do with board members who don't do anything?</p>

Topics	Your Board Scored	Recommended Resources
<p>Academic Oversight Charter Obligations</p>		<p>How do we create a definition of academic excellence for our organization? Role of the Academic Excellence Committee How do we create an "Academic Excellence Road Map"? Sample Charter Promises Document</p>
<p>Board Meetings Open Meeting Law Compliance</p>		<p>Tips to Comply with the Open Meeting Law What is "Open Meeting Law," and can we really be an effective board and comply with this law? Open Meeting Law Pop Quiz</p>
<p>Board Structure Job Descriptions</p>		<p>Sample Board Member Agreement Sample Individual Trustee Performance Expectations Sample Guilt-Free Board Member Expectations Sample Job Description for the Full Board What are the key elements of a "Trustee Job Description?"</p>
<p>Board Recruitment Recruitment Plan</p>		<p>Board Composition Matrix Conducting an Inventory of Your Board</p>
<p>Board Recruitment Recruitment Process</p>		<p>Sample Interview Points Board Composition and Expansion Policy Sample Sample Board Candidate Interview Questions Sample Nominating Policy Sample Candidate Ranking Sheet How much time should a trustee devote to the board each month? Should we have a trial period for board candidates?</p>
<p>Board Recruitment Board Recruitment Pipeline</p>		<p>What should the process be to nominating non board members to committees? Is it a good idea to have non-board members serve on committees?</p>
<p>Board Recruitment Role of the CEO in Board Recruitment</p>		<p>Should the CEO have veto power over board candidates? What is the CEO's role in board recruitment?</p>
<p>Finance Financial Policies and Procedures</p>		<p>Board Staff Financial Contract Finances Who Does What Where can we find additional help with regards to finance?</p>

Topics	Your Board Scored	Recommended Resources
<p>Finance Board Education</p>		<p>Finances Who Does What</p> <p>What are the most common mistakes charter school boards make around finance?</p> <p>How do we educate the full board about the organization's finances? Is this really necessary?</p>
<p>Academic Oversight Roadmap</p>		<p>How do we create a definition of academic excellence for our organization?</p> <p>Role of the Academic Excellence Committee</p> <p>How do we create an "Academic Excellence Road Map"?</p> <p>Sample State of the School Chart</p>
<p>Academic Oversight Standardized Testing</p>		<p>Smart Questions for Board Members to Ask About Assessment Data</p>

We also recommend that your board should:

- Frequently review the members only [Governance and Training Resources](#)
- Attend exclusive [training events in your area](#)