# Marblehead Community Charter Public School Board Retreat





Sam Falk
Chief Customer and Product Officer

### After this session we will have...

- Gotten to know each other
- Re-introduced you to BoardOnTrack the company
- → Re-introduced you to BoardOnTrack the service
  - Setting up and managing meetings
  - Managing open meeting law compliance
  - Committees
  - Goal Setting and Tracking
  - Accelerator sessions and success plans
- Covered any other topics you want



## People you should know



Sam Falk Chief Customer & **Product Officer** Product release, app training, day to day contact sam@boardontrack.com



**Brianna** Stuczynski Strategic Governance Coach Day to day contact, data review, orientation, app training

brianna@boardontrack.com



Chief Governance Officer Governance and product expertise mike@boardontrack.com

#### What is BoardOnTrack?



# We help charter school boards deliver exceptional results.

# **BoardOnTrack Training Agenda**

- Setting up and managing meetings
- Managing open meeting law compliance
- → Committees
- → Goal Setting and Tracking
- → Accelerator sessions and success plans
  - What else should we cover?



## **Orientation Videos**

→ The dashboard

→ Public Portal Setup

→ Profile and Members Report → Public Portal Use

→ The Resource Library

**Board Assessment** 

<u>Meetings</u>

Team Setup

Documents

Team and Meeting Settings



# Product Orientation

# Questions?