



Elevate School

Special Board Meeting

Date and Time

Thursday September 17, 2026 at 8:00 AM PDT

Elevate School - TK-3 Campus
2285 Murray Ridge Rd
San Diego, CA 92123

Remote Locations:

9940 Barnes Canyon Rd, San Diego 92121
17491 Matinal Dr, San Diego CA 92127

The public comment portion of the meeting is set aside for members of the audience to make comments or raise issues that are not specifically on the agenda or those items that are on the agenda. These presentations are limited to three (3) minutes per person and the total time allotted to non-agenda items will not exceed fifteen (15) minutes. Individuals wishing to speak please complete a [Public Comment Request Form](#) by 10:00am on the day of the meeting.

Agenda

	Purpose	Presenter	Time
I. Opening Items			8:00 AM
A.	Record Attendance and Guests	Jane Leverson	1 m
B.	Call the Meeting to Order	Jane Leverson	1 m

	Purpose	Presenter	Time
C. Approve Agenda	Vote	Jane Leverson	1 m
D. Approve Minutes from August 1 Board Meeting	Approve Minutes	Jane Leverson	2 m
E. Approve Minutes from August 25 Special Board Meeting	Approve Minutes	Jane Leverson	1 m
F. Core Values and Board Meeting Protocol		Jane Leverson	2 m
G. Non-Agenda Public Comment		Jane Leverson	5 m
II. Agenda Items			8:13 AM
A. Executive Director Report	FYI	Ryan Elliott	5 m
B. Approve Unaudited Actuals	Vote	Ryan Elliott	10 m
C. 25-26 Prop 28 Report	Vote	Ryan Elliott	5 m
D. Approve 26-27 Board Goals	Vote	Jane Leverson	10 m
E. Approve Change of October Board Meeting Date from 10/12 to 10/19	Vote	Jane Leverson	2 m
III. Closing Items			8:45 AM
A. Adjourn Meeting	Vote		

Coversheet

Approve Minutes from August 1 Board Meeting

Section:	I. Opening Items
Item:	D. Approve Minutes from August 1 Board Meeting
Purpose:	Approve Minutes
Submitted by:	
Related Material:	Minutes for Board Meeting on August 1, 2026

APPROVED



Elevate School

Minutes

Board Meeting

Date and Time

Saturday August 1, 2026 at 9:00 AM

Elevate School - Serra Mesa Campus, Room 203
2285 Murray Ridge Road
San Diego, CA 92123

The public comment portion of the meeting is set aside for members of the audience to make comments or raise issues that are not specifically on the agenda or those items that are on the agenda. These presentations are limited to three (3) minutes per person and the total time allotted to non-agenda items will not exceed fifteen (15) minutes. Individuals wishing to speak please complete a [Public Comment Request Form](#) by 10:00am on the day of the meeting.

Directors Present

Becky Madeja, Jane Leverson, Rochelle Carroll, Sophie Karagianes

Directors Absent

Chancellor Brown

I. Opening Items

A. Record Attendance and Guests

B. Call the Meeting to Order

Jane Levenson called a meeting of the board of directors of Elevate School to order on Saturday Aug 1, 2026 at 9:06 AM.

C. Approve Agenda

Sophie Karagianes made a motion to approve the agenda.

Rochelle Carroll seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Becky Madeja	Aye
Jane Levenson	Aye
Rochelle Carroll	Aye
Chancellor Brown	Absent
Sophie Karagianes	Aye

D. Approve Minutes from June 8 Board Meeting

Becky Madeja made a motion to approve the minutes from Regular Board Meeting on 06-08-26.

Sophie Karagianes seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Chancellor Brown	Absent
Becky Madeja	Aye
Jane Levenson	Aye
Rochelle Carroll	Aye
Sophie Karagianes	Aye

E. Core Values and Board Meeting Protocol

Core Values and Board Meeting Protocol was read aloud by the Board.

F. Non-Agenda Public Comment

No non-agenda public comment.

II. Consent Agenda

A. Approve Updated Board Policies

Becky Madeja made a motion to approve updated Board Policies.

Sophie Karagianes seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Chancellor Brown	Absent
Becky Madeja	Aye
Rochelle Carroll	Aye

Roll Call

Sophie Karagianes Aye
Jane Levenson Aye

B. Elevate School 403(b) Plan Restatement

Sophie Karagianes made a motion to to approve the Elevate School 403(b) Plan Restatement.

Rochelle Carroll seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Chancellor Brown Absent
Becky Madeja Aye
Sophie Karagianes Aye
Jane Levenson Aye
Rochelle Carroll Aye

III. Agenda Items

A. Executive Director Report

Review of Vision and Mission
New building progress update
494 spots in TK-8 with 492 filled
New staff members with teacher retreat last week
Full team returns Wednesday, 8/5
Charter renewal in progress - to be submitted to District end of August
New TK program ready to debut
Rebranding after school program and poised to launch soon
2026 CAASP data first pass discussed

B. Approve 26-27 Personnel Handbook

Becky Madeja made a motion to approve 26-27 Personnel Handbook.

Sophie Karagianes seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Chancellor Brown Absent
Sophie Karagianes Aye
Rochelle Carroll Aye
Jane Levenson Aye
Becky Madeja Aye

C. Approve 26-27 Student/Family Handbook

Sophie Karagianes made a motion to approve 26-27 Student/Family Handbook.
 Rochelle Carroll seconded the motion.
 The board **VOTED** to approve the motion.

Roll Call

Becky Madeja	Aye
Sophie Karagianes	Aye
Rochelle Carroll	Aye
Chancellor Brown	Absent
Jane Leverson	Aye

D. Approve Revised Bylaws

Sophie Karagianes made a motion to approve Revised Bylaws.
 Becky Madeja seconded the motion.
 The board **VOTED** to approve the motion.

Roll Call

Becky Madeja	Aye
Sophie Karagianes	Aye
Rochelle Carroll	Aye
Chancellor Brown	Absent
Jane Leverson	Aye

E. Approve Revised Comprehensive School Safety Plan

Sophie Karagianes made a motion to Approve Revised Comprehensive School Safety Plan.
 Rochelle Carroll seconded the motion.
 The board **VOTED** to approve the motion.

Roll Call

Becky Madeja	Aye
Rochelle Carroll	Aye
Sophie Karagianes	Aye
Chancellor Brown	Absent
Jane Leverson	Aye

F. Conflict of Interest Biennial Review

Sophie Karagianes made a motion to approve the Conflict of Interest form.
 Rochelle Carroll seconded the motion.
 The board **VOTED** to approve the motion.

Roll Call

Rochelle Carroll	Aye
Becky Madeja	Aye
Sophie Karagianes	Aye
Jane Leverson	Aye

Roll Call

Chancellor Brown Absent

G. Approve Resolution Authorizing Local Assignment Option Pursuant to Education Code §44256(b)

Becky Madeja made a motion to approve Resolution Authorizing Local Assignment Option Pursuant to Education Code 4425.

Sophie Karagianes seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Sophie Karagianes Aye

Chancellor Brown Absent

Rochelle Carroll Aye

Becky Madeja Aye

Jane Levenson Aye

H. 26-27 Board Goals Discussion

Potential goals were discussed with the intention of solidifying in the beginning of the school year.

IV. Closing Items

A. Adjourn Meeting

Becky Madeja made a motion to adjourn the meeting.

Sophie Karagianes seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Sophie Karagianes Aye

Chancellor Brown Absent

Jane Levenson Aye

Rochelle Carroll Aye

Becky Madeja Aye

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 11:23 PM.

Respectfully Submitted,

Becky Madeja

Coversheet

Approve Minutes from August 25 Special Board Meeting

Section:	I. Opening Items
Item:	E. Approve Minutes from August 25 Special Board Meeting
Purpose:	Approve Minutes
Submitted by:	
Related Material:	Minutes for Special Board Meeting on August 25, 2026

APPROVED



Elevate School

Minutes

Special Board Meeting

Date and Time

Tuesday August 25, 2026 at 12:00 PM

Elevate School - Fireside Room
8804 Phyllis Place
San Diego, CA 92123

Remote Locations:

239 Laurel Street, San Diego CA 92101
9940 Barnes Canyon Rd, San Diego 92121
810 Verin Lane, Chula Vista CA 91910
11601 Duenda Road, San Diego CA 92127
1005 47th Street, San Diego CA 92102

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Directors Present

Becky Madeja (remote), Jane Leverson (remote), Rochelle Carroll (remote), Sophie Karagianes (remote)

Directors Absent

Chancellor Brown

Guests Present

Ryan Elliott

I. Opening Items

A. Record Attendance and Guests

B. Call the Meeting to Order

Jane Levenson called a meeting of the board of directors of Elevate School to order on Tuesday Aug 25, 2026 at 12:01 PM.

C. Approve Agenda

Sophie Karagianes made a motion to approve the agenda.
Rochelle Carroll seconded the motion.
The board **VOTED** to approve the motion.

Roll Call

Chancellor Brown	Absent
Jane Levenson	Aye
Becky Madeja	Aye
Rochelle Carroll	Aye
Sophie Karagianes	Aye

D. Core Values and Board Meeting Protocol

E. Non-Agenda Public Comment

II. Agenda Items

A. Approve Charter Renewal Petition

Ryan shared about the exceptional efforts of the school team over the last several months to draft the renewal petition, working with YMC and our consultant to present a compelling rationale for Elevate to receive a 7 year renewal term.
Sophie Karagianes made a motion to approve the Charter Renewal Petition.
Rochelle Carroll seconded the motion.
The board **VOTED** to approve the motion.

Roll Call

Jane Levenson	Aye
Chancellor Brown	Absent
Becky Madeja	Aye
Sophie Karagianes	Aye

Roll Call

Rochelle Carroll Aye

B. Approve Revised Independent Study Policy and Master Agreement

Ryan shared this revision ensures the time period students have to complete ISC work is consistent between board policy and Master Agreement.

Sophie Karagianes made a motion to approve the Revised Independent Policy.

Becky Madeja seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Jane Levenson Aye

Becky Madeja Aye

Chancellor Brown Absent

Sophie Karagianes Aye

Rochelle Carroll Aye

C. Approve Purchase of Chromebooks from vision21 solutions

Becky Madeja made a motion to approve purchase of chromebooks.

Sophie Karagianes seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Rochelle Carroll Aye

Becky Madeja Aye

Chancellor Brown Absent

Jane Levenson Aye

Sophie Karagianes Aye

III. Closing Items

A. Adjourn Meeting

Becky Madeja made a motion to adjourn the meeting.

Rochelle Carroll seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Rochelle Carroll Aye

Chancellor Brown Absent

Becky Madeja Aye

Jane Levenson Aye

Sophie Karagianes Aye

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 12:13 PM.

Respectfully Submitted,

Becky Madeja

Coversheet

Core Values and Board Meeting Protocol

Section:	I. Opening Items
Item:	F. Core Values and Board Meeting Protocol
Purpose:	
Submitted by:	
Related Material:	Elevate Core Values & Board Meeting Norms.pdf

Elevate Core Values & Board Meeting Norms

Excellence: We hold ourselves to a high standard, and believe everyone in our community is capable of achieving greatness.

- We seek opportunities and are prepared to take advantage of them
- We challenge each other in order to achieve the highest standards
- We follow-through on our commitments

Leadership: We believe every person is capable of creativity and innovation that can cause positive change in the world. We will create the opportunities for all students + staff to practice and achieve their leadership potential.

- We model the 7 Habits in our interactions and influence our school community to do the same
- We recognize and build upon the creativity, innovation, and leadership of one another and all those in our school community
- We take a learning stance and seek out examples of innovation and best practice in order to grow

Justice: We are agents of change committed to exploring how our identities, community diversity, and action lead to justice.

- We solicit and listen to all community input, especially voices that often go unheard
- We are transparent with our rationale for decision-making
- We make decisions honoring our most vulnerable members
- We make decisions consistent with Elevate Core Values

Community: We are better together. Each member is valued as an essential contributor to our community.

- We speak to each other in-person, and with kindness and respect, when expressing thoughtful and challenging ideas
- We listen with an ear of understanding and consideration for different perspectives and life experiences
- We focus on bringing the entire Elevate community together by honoring the benefits of our diversity

This is a living document: we will check in on our Elevate Board Meeting Norms based on our Core Values at our annual retreat. As a Board we will undergo a self-assessment of Elevate Board Meeting Norms as needed to encourage mindfulness.

Coversheet

Approve Unaudited Actuals

Section:	II. Agenda Items
Item:	B. Approve Unaudited Actuals
Purpose:	Vote
Submitted by:	
Related Material:	UAR FY 25-26 - Official - Elevate.pdf

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

CDS 37 68338 0129395

Elevate
San Diego Unified

Charter School Certification - July 1, 2025 to June 30, 2026

County: San Diego

Charter Number: 1633

Note: An Alternative Form submitted to the California Department of Education will not be considered a valid submission if the following information is missing:

For information regarding this report, please contact:

For County Fiscal Contact:	For Approving Entity:	For Charter School:
Name: Roxanna Travers	Name: Nadine Creer	Name: Ryan Elliott
Title: Financial Accounting & Data Support Manager	Title: Senior Financial Accountant	Title: Executive Director
Telephone: 858-295-6700	Telephone: 619-725-7592	Telephone: 858-751-4774
Email address: roxanna.travers@sdcoe.net	Email address: ncreer@sandi.net	Email address: relliott@elevateschool.com

To the Entity that Approved the Charter School:

2025–26 Charter School Unaudited Actuals Financial Report — Alternative Form:

- ☒ **(Selected)** This report has been approved, and is hereby filed by the charter school pursuant to Education Code Section 42100(b).

Charter School Official:

Signature (Original Signature Required): _____

Date (MM/DD/YYYY): _____

Printed Name: Ryan Elliott

Title: Executive Director

To the County Superintendent of Schools:

2025–26 Charter School Unaudited Actuals Financial Report — Alternative Form:

- ☐ (Unselected) This report is hereby filed with the County Superintendent pursuant to Education Code Section 42100(a).

Authorized Representative of Charter Approving Entity:

Signature (Original Signature Required): _____

Date (MM/DD/YYYY): _____

Printed Name: _____

Title: _____

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

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Elevate
San Diego Unified

To the Superintendent of Public Instruction:

2025–26 Charter School Unaudited Actuals Financial Report — Alternative Form:

- ☐ (Unselected) This report has been verified for mathematical accuracy by the County Superintendent of Schools pursuant to *Education Code* Section 42100(a).

County Superintendent/Designee:

Signature (*Original Signature Required*): _____

Date (MM/DD/YYYY): _____

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

CDS 37 68338 0129395

Elevate
San Diego Unified

Alternative Form - July 1, 2025 to June 30, 2026

County: San Diego

Charter Number: 1633

This charter school uses the following basis of accounting: (Select one)

(X) (Selected) Accrual Basis (Applicable Capital Assets/Interest on Long-Term Debt/Long-Term Liabilities/Net Position objects are 6900–6920, 7438, 9400–9489, 9660–9669, 9796, and 9797)

() (Unselected) Modified Accrual Basis (Applicable Capital Outlay/Debt Service/Fund Balance objects are 6100–6170, 6200–6700, 7438, 7439, and 9711–9789)

Description	Object Codes	Unrestricted	Restricted	Total
A. Revenues				
1. Local Control Funding Formula (LCFF) Sources	-	-	-	-
State Aid - Current Year	8011	682,153.90	-	682,153.90
Education Protection Account State Aid - Current Year	8012	94,710.00	-	94,710.00
State Aid - Prior Years	8019	12,585.00	-	12,585.00
Transfers to Charter Schools in Lieu of Property Taxes	8096	4,853,737.92	-	4,853,737.92
Other LCFF Transfers	8091, 8097	0.00	0.00	0.00
Total, LCFF Sources		5,643,186.82	0.00	5,643,186.82
2. Federal Revenues (See note in Section L)	-	-	-	-
Every Student Succeeds Act	8290	-	103,616.00	103,616.00
Special Education - Federal	8181, 8182	-	76,632.00	76,632.00
Child Nutrition - Federal	8220	-	86,044.88	86,044.88
Donated Food Commodities	8221	-	0.00	0.00
Other Federal Revenues	8110, 8260–8299	704,178.00	0.00	704,178.00
Total, Federal Revenues		704,178.00	266,292.88	970,470.88
3. Other State Revenues (StateRev)	-	-	-	-
Special Education (SE) - State	StateRevSE	-	474,644.33	474,644.33
All Other (AO) State Revenues	StateRevAO	108,642.80	823,012.50	931,655.30
Total, Other State Revenues		108,642.80	1,297,656.83	1,406,299.63
4. Other Local Revenues (LocalRev)	-	-	-	-
All Other Local Revenues	LocalRevAO	343,450.78	0.00	343,450.78
Total, Local Revenues		343,450.78	0.00	343,450.78
5. Total Revenues		6,799,458.40	1,563,949.71	8,363,408.11
B. Expenditures (See note in Section L)				
1. Certificated Salaries	-	-	-	-
Certificated Teachers' Salaries	1100	1,996,784.84	460,756.30	2,457,541.14
Certificated Pupil Support Salaries	1200	216,622.88	11,187.39	227,810.27

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

CDS 37 68338 0129395

Elevate
San Diego Unified

Description	Object Codes	Unrestricted	Restricted	Total
Certificated Supervisors' and Administrators' Salaries	1300	666,097.91	93,984.47	760,082.38
Other Certificated Salaries	1900	0.00	754.02	754.02
Total, Certificated Salaries		2,879,505.63	566,682.18	3,446,187.81
2. Noncertificated Salaries	-	-	-	-
Noncertificated Instructional Salaries	2100	476,522.61	221,784.18	698,306.79
Noncertificated Support Salaries	2200	51,348.51	47,957.92	99,306.43
Noncertificated Supervisors' and Administrators' Salaries	2300	54,370.49	0.00	54,370.49
Clerical, Technical and Office Salaries	2400	330,217.40	0.00	330,217.40
Other Noncertificated Salaries	2900	25,399.07	0.00	25,399.07
Total, Noncertificated Salaries		937,858.08	269,742.10	1,207,600.18
3. Employee Benefits	-	-	-	-
State Teachers' Retirement System (STRS)	3101–3102	514,644.67	108,236.30	622,880.97
Public Employees' Retirement System (PERS)	3201–3202	0.00	0.00	0.00
Social Security Taxes (OASDI)/Medicare/Alternative	3301–3302	112,673.23	28,852.18	141,525.41
Health and Welfare Benefits	3401–3402	429,779.69	94,169.21	523,948.90
Unemployment Insurance	3501–3502	1,882.36	412.47	2,294.83
Workers' Compensation Insurance	3601–3602	43,553.88	9,543.11	53,096.99
Postemployment Benefits Other Than Pension (OPEB), Allocated	3701–3702	0.00	0.00	0.00
OPEB, Active Employees	3751–3752	0.00	0.00	0.00
Other Employee Benefits	3901–3902	14,041.49	3,332.34	17,373.83
Total, Employee Benefits		1,116,575.32	244,545.61	1,361,120.93
4. Books and Supplies	-	-	-	-
Approved Textbooks and Core Curricula Materials	4100	40,984.42	2,674.20	43,658.62
Books and Other Reference Materials	4200	9,687.40	189.42	9,876.82
Materials and Supplies	4300	102,440.61	54,004.55	156,445.16
Noncapitalized Equipment	4400	25,187.21	0.00	25,187.21
Food	4700	17,109.14	215,328.79	232,437.93
Total, Books and Supplies		195,408.78	272,196.96	467,605.74
5. Services and Other Operating Expenditures	-	-	-	-
Subagreements for Services	5100	0.00	0.00	0.00
Travel and Conferences	5200	5,635.16	3,797.33	9,432.49
Dues and Memberships	5300	20,337.95	5,500.00	25,837.95
Insurance	5400	48,488.00	0.00	48,488.00
Operations and Housekeeping Services	5500	69,907.02	0.00	69,907.02
Rentals, Leases, Repairs, and Noncapitalized Improvements	5600	614,181.92	0.00	614,181.92
Transfers of Direct Costs	5700–5799	0.00	0.00	0.00

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

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Elevate
San Diego Unified

Description	Object Codes	Unrestricted	Restricted	Total
Professional/Consulting Services and Operating Expenditures	5800	509,152.57	281,561.09	790,713.66
Communications	5900	47,933.47	0.00	47,933.47
Total, Services and Other Operating Expenditures		1,315,636.09	290,858.42	1,606,494.51
6. Capital Outlay (Objects 6100–6170, 6200–6700 modified accrual basis only)	-	-	-	-
Land and Land Improvements	6100–6170	-	-	0.00
Buildings and Improvements of Buildings	6200	-	-	0.00
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	-	-	0.00
Equipment	6400	-	-	0.00
Equipment Replacement	6500	-	-	0.00
Lease Assets	6600	-	-	0.00
Subscription Assets	6700	-	-	0.00
Depreciation Expense (Accrual basis only)	6900	37,879.78	7,048.64	44,928.42
Amortization Expense - Lease Assets (Accrual basis only)	6910	0.00	0.00	0.00
Amortization Expense - Subscription Assets (Accrual basis only)	6920			0.00
Total, Capital Outlay		37,879.78	7,048.64	44,928.42
7. Other Outgo	-	-	-	-
Tuition to Other Schools	7110–7143			0.00
Transfers of Pass-Through Revenues to Other Local Educational Agencies (LEAs)	7211–7213			0.00
Transfers of Apportionments to Other LEAs - Special Education	7221–7223SE	-		0.00
Transfers of Apportionments to Other LEAs - All Other	7221–7223AO			0.00
All Other Transfers	7281–7299			0.00
Transfers of Indirect Costs	7300–7399			0.00
Debt Service:	-	-	-	-
Interest	7438	0.00	0.00	0.00
Principal (For modified accrual basis only)	7439	-	-	0.00
Total Debt Service		0.00	0.00	0.00
Total, Other Outgo		0.00	0.00	0.00
8. Total Expenditures		6,482,863.68	1,651,073.91	8,133,937.59
C. Excess (Deficiency) of Revenues over Expenditures before Other Financing Sources and Uses (A5 - B8)		316,594.72	(87,124.20)	229,470.52
D. Other Financing Sources/Uses				
1. Other Sources	8930–8979	0.00	0.00	0.00
2. Less: Other Uses	7630–7699	0.00	0.00	0.00
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980–8999	(80,075.56)	80,075.56	0.00

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

CDS 37 68338 0129395

Elevate
San Diego Unified

Description	Object Codes	Unrestricted	Restricted	Total
4. Total Other Financing Sources/Uses		(80,075.56)	80,075.56	0.00
E. Net Increase (Decrease) in Fund Balance/Net Position (C + D4)		236,519.16	(7,048.64)	229,470.52
F. Fund Balance/Net Position				
1. Beginning Fund Balance/Net Position	-	-	-	-
a. As of July 1	9791	3,324,962.22	24,455.89	3,349,418.11
b. Adjustments/Restatements	9793, 9795	0.00	0.00	0.00
c. Adjusted Beginning Fund Balance/Net Position		3,324,962.22	24,455.89	3,349,418.11
2. Ending Fund Balance/Net Position, June 30 (E + F1c)		3,561,481.38	17,407.25	3,578,888.63
Components of Ending Fund Balance (Modified Accrual Basis only)	-	-	-	-
a. Nonspendable	-	-	-	-
1. Revolving Cash (equals Object 9130)	9711	-	-	0.00
2. Stores (equals Object 9320)	9712	-	-	0.00
3. Prepaid Expenditures (equals Object 9330)	9713	-	-	0.00
4. All Others	9719	-	-	0.00
b. Restricted	9740	-	-	0.00
c. Committed	-	-	-	-
1. Stabilization Arrangements	9750	-	-	0.00
2. Other Commitments	9760	-	-	0.00
d. Assigned	9780	-	-	0.00
e. Unassigned/Unappropriated	-	-	-	-
1. Reserve for Economic Uncertainties	9789	-	-	0.00
2. Unassigned/Unappropriated Amount	9790M	-	-	0.00
3. Components of Ending Net Position (Accrual Basis only)	-	-	-	-
a. Net Investment in Capital Assets	9796	81,353.90	17,407.25	98,761.15
b. Restricted Net Position	9797	-	0.00	0.00
c. Unrestricted Net Position	9790A	3,480,127.48	0.00	3,480,127.48
G. Assets				
1. Cash	-	-	-	-
a. In County Treasury	9110	15,586.12	712,955.70	728,541.82
b. Fair Value Adjustment to Cash in County Treasury	9111	(1,431.04)	0.00	(1,431.04)
c. In Banks	9120	590,710.55		590,710.55
d. In Revolving Fund	9130	0.00	0.00	0.00
e. With Fiscal Agent/Trustee	9135	0.00	0.00	0.00
f. Collections Awaiting Deposit	9140	0.00	0.00	0.00
2. Investments	9150	2,350,832.66	0.00	2,350,832.66
3. Accounts Receivable	9200	12,862.42	0.00	12,862.42

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

CDS 37 68338 0129395

Elevate
San Diego Unified

Description	Object Codes	Unrestricted	Restricted	Total
4. Due from Grantor Governments	9290	649,046.13	0.00	649,046.13
5. Stores	9320			0.00
6. Prepaid Expenditures (Expenses)	9330	111,203.34	0.00	111,203.34
7. Other Current Assets	9340	42,640.13	0.00	42,640.13
8. Lease Receivable	9380	0.00	0.00	0.00
9. Capital Assets (accrual basis only)	9400–9489	704,051.03	17,407.25	721,458.28
10. Total, Assets		4,475,501.34	730,362.95	5,205,864.29
H. Deferred Outflows of Resources				
1. Deferred Outflows of Resources	9490			0.00
2. Total, Deferred Outflows		0.00	0.00	0.00
I. Liabilities				
1. Accounts Payable	9500	114,265.64	0.00	114,265.64
2. Due to Grantor Governments	9590	182,923.02	0.00	182,923.02
3. Current Loans	9640	0.00	0.00	0.00
4. Unearned Revenue	9650	0.00	712,955.70	712,955.70
5. Long-Term Liabilities (accrual basis only)	9660–9669	616,831.30	0.00	616,831.30
6. Total, Liabilities		914,019.96	712,955.70	1,626,975.66
J. Deferred Inflows of Resources				
1. Deferred Inflows of Resources	9690			0.00
2. Total, Deferred Inflows		0.00	0.00	0.00
K. Fund Balance/Net Position				
Ending Fund Balance/Net Position, June 30 (G10 + H2) - (I6 + J2) (must agree with Line F2)		3,561,481.38	17,407.25	3,578,888.63

2025–26 Unaudited Actuals
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CDS 37 68338 0129395

Elevate
San Diego Unified

L. Federal Every Student Succeeds Act (ESSA) Maintenance of Effort (MOE) Requirement - July 1, 2025 to June 30, 2026

County: San Diego

Charter Number: 1633

Note: If your charter school received federal funding, as reported in Section A2, the following additional information must be provided in order for the CDE to calculate compliance with the Federal ESSA MOE Requirement:

1. Federal Revenue Used for Capital Outlay and Debt Service

Included in the Capital Outlay and Debt Service expenditures reported in sections B6 and B7 are the following amounts paid out of federal funds:

Federal Program Name (If no amounts, indicate "None")	Capital Outlay (\$)	Debt Service (\$)	Total
a.			0.00
b.			0.00
c.			0.00
d.			0.00
e.			0.00
f.			0.00
g.			0.00
h.			0.00
i.			0.00
j.			0.00
Total Federal Revenues Used for Capital Outlay and Debt Service	0.00	0.00	0.00

2. Community Services Expenditures

Provide the amount of State and Local funds reported in Section B that were expended for Community Services Activities:

Expenditures	Object Codes	Amount (\$) (Enter "0.00" if none)
a. Certificated Salaries	1000–1999	0.00
b. Noncertificated Salaries	2000–2999	0.00
c. Employee Benefits	3000–3999	0.00
d. Books and Supplies	4000–4999	0.00
e. Services and Other Operating Expenditures	5000–5999	0.00
Total Community Services Expenditures		0.00

2025–26 Unaudited Actuals
Charter School Alternative Form

Form ALT

CDS 37 68338 0129395

Elevate
San Diego Unified

3. Supplemental State and Local Expenditures resulting from a Presidentially Declared Disaster

Date of Presidential Disaster Declaration (MM/DD/YYYY)	Brief Description (If no amounts, indicate "None")	Amount (\$)
a.	NONE	
b.		
c.		
d.		
Total Supplemental Expenditures (Should not be Negative)		0.00

4. State and Local Expenditures to be Used for ESSA Annual Maintenance of Effort Calculation:

Results of this calculation will be used for comparison with 2024–25 expenditures. Failure to maintain the required 90 percent expenditure level on either an aggregate or per capita expenditure basis may result in reduction to allocations for covered programs in 2027–28.

Description	Amount (\$)
a. Total Expenditures (B8)	8,133,937.59
b. Less Federal Expenditures (Total A2) [Revenues are used as proxy for expenditures because most federal revenues are normally recognized in the period that qualifying expenditures are incurred]	970,470.88
c. Subtotal of State & Local Expenditures [a minus b]	7,163,466.71
d. Less Community Services [L2 Total]	0.00
e. Less Capital Outlay & Debt Service [Total B6 plus objects 7438 and 7439, less L1 Total, less objects 6600, 6700, 6910 and 6920]	44,928.42
f. Less Supplemental Expenditures made as the result of a Presidentially Declared Disaster	0.00
Total State & Local Expenditures Subject to MOE [c minus d minus e minus f]	7,118,538.29

Coversheet

25-26 Prop 28 Report

Section:	II. Agenda Items
Item:	C. 25-26 Prop 28 Report
Purpose:	Vote
Submitted by:	
Related Material:	Elevate Prop 28 Annual Report - Revised.pdf

Proposition 28: Arts and Music in Schools Funding

Annual Report

Fiscal Year 2025-26

Name:

County-District-School (CDS) Code:

Allocation Years: 2023–24, 2024–25, 2025–26

1. Narrative description of the Proposition 28 arts education programs funded (2500 character limit).

2. Number of full-time equivalent teachers (certificated) providing arts education programs with Arts and Music in Schools (AMS) funds

3. Number of full-time equivalent personnel (classified) providing arts education programs with AMS funds

4. Number of full-time equivalent teaching aides providing arts education programs with AMS funds

5. Number of students served with AMS funds

6. Number of school sites providing arts education programs with AMS funds

Date of Approval by Governing Board/Body

Annual Report Data URL (direct PDF link to document on local educational agency website)

California Department of Education, January 2026