Brevard Academy

Finance Committee Meeting

Published on November 16, 2026 at 2:00 PM EST
Amended on November 16, 2026 at 2:07 PM EST

Date and Time

Tuesday November 17, 2026 at 9:00 AM EST

Mission:
The Mission of Brevard Academy is to prepare its students to achieve academic excellence through the Core Knowledge Sequence. Through a partnership involving students, teachers, and parents, the school strives to create citizens with strong moral character and active intellectual inquiry.

Vision:
Brevard Academy, a K-8 public charter school, develops and encourages motivated, intellectually curious students who are skilled in critical thinking, individual expression, and problem-solving. From their diverse backgrounds, students accept our challenge to pursue personal and academic excellence. Through this pursuit, they become confident members of their community who lead by serving others.

Strategic Goals:

1. Provide Effective & Innovative Learning Environments
2. Recruit, Hire and Retain Highly Effective Personnel
3. Use Resources Effectively & Be Fiscally Responsible

Agenda

		Purpose	Presenter	Time
I.	**Opening Items**			**9:00 AM**
A.	Record Attendance		Ali Liubenov	1 m
B.	Call the Meeting to Order		Ted Duncan	1 m

		Purpose	Presenter	Time
C.	Approve Minutes	Approve Minutes	Paul Cooper	1 m

Approve minutes for Finance Committee Meeting on October 20, 2026

D.	Approve Agenda	Vote	Ted Duncan	1 m

II. Finance Committee Reports — 9:04 AM

A.	Fundraising	FYI	Hannah Camenzind	5 m

- October Fundraising Review (attached)

B.	Review Financial Reports	Discuss	Ted Duncan	15 m

Monthly Board Report

- Budget--Board View
- Cash on Hand Report
- Encumbered Funds

Reconciliation Files

- Attached

Annual Encumbrance Spreadsheet Review Quarterly

III. Old Businesss — 9:24 AM

A.	Old Business Follow Up	Discuss	Ted Duncan	5 m

- Sharity Follow Up
- Investment Policy
- Capitalization Policy

IV. New Business — 9:29 AM

A.	Funding Requests	Discuss	Ted Duncan	5 m

- *Board Action Required

		Purpose	Presenter	Time
	◦ CD Investments			
B.	Treasurer's Report for BOD Treasurer's Report to the Board • Funding Requests ◦ Bookkeeper Position	Discuss	Paul Cooper	5 m
V.	**Other Business**			**9:39 AM**
A.	Future School Needs • Capital Projects. • Facilities Projects	Discuss	Ted Duncan	5 m
B.	Strategic Budgeting Strategic Budgeting • Finance Goals	Discuss	Ted Duncan	10 m
VI.	**Action Items**			**9:54 AM**
A.	Board Action Items	Discuss	Ted Duncan	5 m
VII.	**Closing Items**			**9:59 AM**
A.	Announce Date of Next Meeting	FYI	Ted Duncan	1 m
B.	Adjourn Meeting	Vote		

This meeting is a public meeting of the Brevard Academy Finance Committee in public for the purpose of conducting the School Corporation's business and is not to be considered a public community meeting.