

Brevard Academy

Finance Committee Meeting

Published on October 20, 2026 at 9:15 AM EDT

Date and Time

Tuesday October 20, 2026 at 10:00 AM EDT

Mission:

The Mission of Brevard Academy is to prepare its students to achieve academic excellence through the Core Knowledge Sequence. Through a partnership involving students, teachers, and parents, the school strives to create citizens with strong moral character and active intellectual inquiry.

Vision:

Brevard Academy, a K-8 public charter school, develops and encourages motivated, intellectually curious students who are skilled in critical thinking, individual expression, and problem-solving. From their diverse backgrounds, students accept our challenge to pursue personal and academic excellence. Through this pursuit, they become confident members of their community who lead by serving others.

Strategic Goals:

- 1. Provide Effective & Innovative Learning Environments
 - 2. Recruit, Hire and Retain Highly Effective Personnel
 - 3. Use Resources Effectively & Be Fiscally Responsible
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Agenda

	Purpose	Presenter	Time
I. Opening Items			10:00 AM
A. Record Attendance		Ali Liubenov	1 m
B. Call the Meeting to Order		Ted Duncan	1 m

	Purpose	Presenter	Time
C. Approve Minutes Approve minutes for Finance Committee Meeting on September 15, 2026	Approve Minutes	Ali Liubenov	1 m
D. Approve Agenda	Vote	Ted Duncan	1 m
II. Finance Committee Reports			10:04 AM
A. Fundraising <ul style="list-style-type: none"> September Giving Report (attached) 	FYI	Hannah Camenzind	5 m
B. Review Financial Reports Monthly Board Report <ul style="list-style-type: none"> Budget--Board View Cash on Hand Report Encumbered Funds Reconciliation Files <ul style="list-style-type: none"> Attached Annual Encumbrance Spreadsheet Review Quarterly	Discuss	Ted Duncan	15 m
III. New Business			10:24 AM
A. Funding Requests <ul style="list-style-type: none"> *Board Action Required <ul style="list-style-type: none"> Sharity Capital Campaign Proposal 	Discuss	Ted Duncan	10 m
B. Treasurer's Report for BOD Treasurer's Report to the Board <ul style="list-style-type: none"> Funding Requests <ul style="list-style-type: none"> Fully fund the USDA Reserve Account at approximately \$150,000.00. Audited Financial Records and Management Representation Letter 	Discuss	Paul Cooper	5 m

	Purpose	Presenter	Time
IV. Other Business			10:39 AM
A. Future School Needs	Discuss	Ted Duncan	5 m
<ul style="list-style-type: none"> • Capital Projects. • Facilities Projects 			
B. Strategic Budgeting	Discuss	Ted Duncan	10 m
Strategic Budgeting			
<ul style="list-style-type: none"> • USDA and State Retirement Funds • Investment Policy • Finance Goals 			
V. Action Items			10:54 AM
A. Board Action Items	Discuss	Ted Duncan	5 m
1. Audit and Management Letter Approval			
VI. Closing Items			10:59 AM
A. Announce Date of Next Meeting	FYI	Ted Duncan	1 m
B. Adjourn Meeting	Vote		

This meeting is a public meeting of the BA-CFA Finance Committee in public for the purpose of conducting the School Corporation's business and is not to be considered a public community meeting.