



# Brevard Academy

## Monthly Finance Meeting

### School Budget and Fundraising

Published on May 18, 2026 at 4:16 PM EDT

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#### Date and Time

Tuesday May 19, 2026 at 8:30 AM EDT

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#### Mission:

The Mission of Brevard Academy is to prepare its students to achieve academic excellence through the Core Knowledge Sequence. Through a partnership involving students, teachers, and parents the school strives to create citizens with strong moral character and active intellectual inquiry.

#### Vision:

Brevard Academy: A Challenge Foundation Academy (BA-CFA) a K-8 public charter school develops and encourages motivated, intellectually curious students who are skilled in critical thinking, individual expression, and problem-solving. From their diverse backgrounds, students accept our challenge to pursue personal and academic excellence. Through this pursuit, they become confident members of their community who lead by serving others.

#### Strategic Goals:

1. Provide Effective & Innovative Learning Environments
2. Recruit, Hire and Retain Highly Effective Personnel
3. Use Resources Effectively & Be Fiscally Responsible

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#### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>8:30 AM</b>
<b>A.</b> Record Attendance		Juli Lefler	1 m
<b>B.</b> Call the Meeting to Order		Ted Duncan	1 m
<b>C.</b> Approve Minutes	Approve Minutes	Juli Lefler	1 m
Approve minutes for Monthly Finance Meeting on April 14, 2026			
<b>D.</b> Approve Agenda	Vote	Ted Duncan	1 m
<b>II. Finance Committee Reports</b>			<b>8:34 AM</b>
<b>A.</b> Fundraising	FYI	Hannah Camenzind	5 m
<b>B.</b> Review Financial Reports	Discuss	Ted Duncan	15 m
Monthly Board Report			
Reconciliation Files			
Annual Encumbrance Spreadsheet Review			
<b>III. New Business</b>			<b>8:54 AM</b>
<b>A.</b> Draft Budget for 2026-2027	Discuss	Ted Duncan	10 m
Draft Budget			
Draft Budget Notes			
Updated Encumbered Funds Spreadsheet			
<b>B.</b> Funding Requests	Discuss	Ted Duncan	10 m
<ul style="list-style-type: none"> <li>• *Board Action Required <ul style="list-style-type: none"> <li>◦ Promethean Boards (Purchase now to attain financial flexibility next year).</li> <li>◦ Classroom Furniture Replacement Plan <ul style="list-style-type: none"> <li>▪ Priority #3 and #5—(Estimated Cost \$150K) <ul style="list-style-type: none"> <li>▪ 6 classrooms (6th-8th Grade)</li> </ul> </li> </ul> </li> <li>◦ Sunshades for Outdoor Spaces <ul style="list-style-type: none"> <li>▪ Priority #5—(Estimated Cost \$20K)</li> </ul> </li> </ul> </li> </ul>			

	Purpose	Presenter	Time
<ul style="list-style-type: none"> <li>▪ K-2</li> <li>◦ Safety Fencing <ul style="list-style-type: none"> <li>▪ Priority #5—(Estimated Cost \$20K) <ul style="list-style-type: none"> <li>▪ Along the Cemetery side of the property.</li> </ul> </li> </ul> </li> <li>◦ Land Management Project <ul style="list-style-type: none"> <li>▪ Brush Clearing and Leveling the Back Field</li> </ul> </li> </ul>			
<p><b>C.</b> Treasurer Report for BOD</p> <p>Treasurer Report to Board</p> <ul style="list-style-type: none"> <li>• Monthly Executive Summary (See attachment)</li> <li>• Funding Requests</li> <li>• Contract Renewal <ul style="list-style-type: none"> <li>◦ Rhodes Branding</li> </ul> </li> </ul>	Discuss	Paul Cooper	5 m
<b>IV. Other Business</b>			<b>9:19 AM</b>
<p><b>A.</b> Future School Needs</p> <ul style="list-style-type: none"> <li>• Classroom Furniture Replacement Plan <ul style="list-style-type: none"> <li>◦ Priority #3 and #5—(Estimated Cost \$150K) <ul style="list-style-type: none"> <li>▪ 6 classrooms (6th-8th Grade)</li> </ul> </li> </ul> </li> </ul>	Discuss	Ted Duncan	5 m
<p><b>B.</b> Committee Officers</p> <p>Hannah Camenzind as Committee Vice-Chair</p>	Vote	Ted Duncan	5 m
<p><b>C.</b> Strategic Budgeting</p> <p>Strategic Budgeting</p> <ul style="list-style-type: none"> <li>• USDA and State Retirement Funds</li> <li>• 60 Days Cash on Hand</li> <li>• <a href="#">Capital Projects.</a></li> </ul>	Discuss	Ted Duncan	10 m
<b>V. Action Items</b>			<b>9:39 AM</b>
<p><b>A.</b> Board Action Items</p>	Discuss	Ted Duncan	5 m

	Purpose	Presenter	Time
<b>VI. Closing Items</b>			<b>9:44 AM</b>
<b>A.</b> Announce Date of Next Meeting	FYI	Ted Duncan	1 m
<b>B.</b> Adjourn Meeting	Vote		

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*This meeting is a public meeting of the BA-CFA Finance Committee in public for the purpose of conducting the School Corporation's business and is not to be considered a public community meeting.*