



Brevard Academy

Monthly Finance Meeting

School Budget and Fundraising

Published on April 13, 2026 at 8:30 PM EDT

Date and Time

Tuesday April 14, 2026 at 8:30 AM EDT

Mission:

The Mission of Brevard Academy is to prepare its students to achieve academic excellence through the Core Knowledge Sequence. Through a partnership involving students, teachers, and parents the school strives to create citizens with strong moral character and active intellectual inquiry.

Vision:

Brevard Academy: A Challenge Foundation Academy (BA-CFA) a K-8 public charter school develops and encourages motivated, intellectually curious students who are skilled in critical thinking, individual expression, and problem-solving. From their diverse backgrounds, students accept our challenge to pursue personal and academic excellence. Through this pursuit, they become confident members of their community who lead by serving others.

Strategic Goals:

1. Provide Effective & Innovative Learning Environments
2. Recruit, Hire and Retain Highly Effective Personnel
3. Use Resources Effectively & Be Fiscally Responsible

Agenda

	Purpose	Presenter	Time
I. Opening Items			8:30 AM
A. Record Attendance		Juli Lefler	1 m
B. Call the Meeting to Order		Ted Duncan	1 m
C. Approve Minutes	Approve Minutes	Juli Lefler	1 m
Approve minutes for Fundraising Meeting on February 13, 2025			
D. Approval of Minutes	Approve Minutes	Ted Duncan	5 m
Approve minutes for Monthly Finance Meeting on March 24, 2026			
E. Approve Agenda	Vote	Ted Duncan	1 m
II. Finance Committee Reports			8:39 AM
A. Fundraising	FYI	Hannah Camenzind	5 m
B. Review Financial Reports	Discuss	Ted Duncan	15 m
Monthly Board Report			
Reconciliation Files			
Annual Encumbrance Spreadsheet Review			
III. New Business			8:59 AM
A. Draft Budget for 2026-2027	Discuss	Ted Duncan	10 m
Draft Budget			
Draft Budget Notes			
B. Funding Requests	Discuss	Ted Duncan	10 m
<ul style="list-style-type: none"> • Allocation of COVID-19 Tax Credit (ERC) <ul style="list-style-type: none"> ◦ *Spring Staff Supplement <ul style="list-style-type: none"> ▪ Priority #3—(\$60K) <ul style="list-style-type: none"> ▪ \$1,000.00—FTEs ▪ \$750—\$250 for PTEs ◦ *Bus Replacement 			

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<ul style="list-style-type: none"> ▪ Priority #4—(\$175K)—See attachment ◦ *Technology Upgrades and Licensing <ul style="list-style-type: none"> ▪ Priority #4 and #5—(\$75K)—See Attachment • Allocation of Cash Reserves <ul style="list-style-type: none"> ◦ *Facility Upgrades and Maintenance <ul style="list-style-type: none"> ▪ Priority #3 and #5--(\$170K) <ul style="list-style-type: none"> ▪ Playground Relocation and Fitness Area—See attachment. <ul style="list-style-type: none"> ▪ \$130,000.00 ▪ Faucet Replacement-18 faucets and labor) <ul style="list-style-type: none"> ▪ \$41,000.00 			
*Board Action Required			
C.	Treasurer Report for BOD	Discuss	Paul Cooper
	Treasurer Report to Board		5 m
	<ul style="list-style-type: none"> • Monthly Executive Summary (See attachment) • Increased Expenses from Operational Budget <ul style="list-style-type: none"> ◦ *Spring Staff Supplement—(\$60K) ◦ *Bus Replacement—(\$175K)—See attachment ◦ *Technology Upgrades and Licensing—(\$75K)—See Attachment 		
	Reduces Projected surplus to \$102K		
	<ul style="list-style-type: none"> • Fund Balance Allocation <ul style="list-style-type: none"> ◦ *Facility Upgrades and Maintenance—(\$170K) <ul style="list-style-type: none"> ▪ Playground Relocation and Fitness Area ▪ Faucet Replacement—(18 faucets and labor) 		
	Reduces Cash on Hand to \$1.81 million		
IV.	Other Business		9:24 AM
A.	Future School Needs	Discuss	Ted Duncan
	<ul style="list-style-type: none"> • Classroom Furniture Replacement Plan <ul style="list-style-type: none"> ◦ Priority #3 and #5—(Estimated Cost \$150K) <ul style="list-style-type: none"> ▪ 6 classrooms • Sunshades for Outdoor Spaces <ul style="list-style-type: none"> ◦ Priority #5—(Estimated Cost \$80K) 		5 m

	Purpose	Presenter	Time
<ul style="list-style-type: none"> ▪ K-2 ▪ Fitness Area ▪ Relocated Playground 			
B. Committee Officers Hannah Camenzind as Committee Vice-Chair	Vote	Ted Duncan	5 m
V. Action Items			9:34 AM
A. Board Action Items	Discuss	Ted Duncan	5 m
VI. Closing Items			9:39 AM
A. Announce Date of Next Meeting	FYI	Ted Duncan	1 m
B. Adjourn Meeting	Vote		

This meeting is a public meeting of the BA-CFA Finance Committee in public for the purpose of conducting the School Corporation's business and is not to be considered a public community meeting.