



# Brevard Academy

## Monthly Finance Meeting

### School Budget and Fundraising

Published on March 24, 2026 at 7:43 AM EDT

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#### Date and Time

Tuesday March 24, 2026 at 8:30 AM EDT

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#### Mission:

The Mission of Brevard Academy is to prepare its students to achieve academic excellence through the Core Knowledge Sequence. Through a partnership involving students, teachers, and parents the school strives to create citizens with strong moral character and active intellectual inquiry.

#### Vision:

Brevard Academy: A Challenge Foundation Academy (BA-CFA) a K-8 public charter school develops and encourages motivated, intellectually curious students who are skilled in critical thinking, individual expression, and problem-solving. From their diverse backgrounds, students accept our challenge to pursue personal and academic excellence. Through this pursuit, they become confident members of their community who lead by serving others.

#### Strategic Goals:

1. Provide Effective & Innovative Learning Environments
2. Recruit, Hire and Retain Highly Effective Personnel
3. Use Resources Effectively & Be Fiscally Responsible

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#### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>8:30 AM</b>
<b>A.</b> Record Attendance		Juli Lefler	1 m
<b>B.</b> Call the Meeting to Order		Ted Duncan	1 m
<b>C.</b> Approve Minutes	Approve Minutes	Juli Lefler	1 m
Approve minutes for Monthly Finance Meeting on February 17, 2026			
<b>D.</b> Approve Agenda	Vote	Ted Duncan	1 m
<b>II. Finance Committee Reports</b>			<b>8:34 AM</b>
<b>A.</b> Review Financial Reports	Discuss	Ted Duncan	15 m
Monthly Board Report Reconciliation Files Annual Encumbrance Spreadsheet Review			
<b>B.</b> Vendor Contract Renewals	FYI	Juli Lefler	5 m
<b>C.</b> Treasurer Report for BOD	Discuss	Paul Cooper	5 m
<b>III. New Business</b>			<b>8:59 AM</b>
<b>A.</b> EFS Policy Review	Discuss	Ted Duncan	10 m
<a href="#">EFS Draft</a>			
<b>B.</b> Fundraising	Discuss	Jennifer Silva	5 m
<ul style="list-style-type: none"> <li>• Totals</li> <li>• New Committee Member</li> </ul>			
<b>C.</b> FFE for STEM Building	Discuss	Paul Cooper	5 m
<b>IV. Other Business</b>			<b>9:19 AM</b>
<b>A.</b> Review Committee Goals	FYI	Ted Duncan	5 m

