



Brevard Academy

Monthly Finance Meeting

Published on January 20, 2026 at 8:03 AM EST

Date and Time

Tuesday January 20, 2026 at 8:30 AM EST

Mission:

The Mission of Brevard Academy is to prepare its students to achieve academic excellence through the Core Knowledge Sequence. Through a partnership involving students, teachers, and parents the school strives to create citizens with strong moral character and active intellectual inquiry.

Vision:

Brevard Academy: A Challenge Foundation Academy (BA-CFA) a K-8 public charter school develops and encourages motivated, intellectually curious students who are skilled in critical thinking, individual expression, and problem-solving. From their diverse backgrounds, students accept our challenge to pursue personal and academic excellence. Through this pursuit, they become confident members of their community who lead by serving others.

Strategic Goals:

1. Provide Effective & Innovative Learning Environments
2. Recruit, Hire and Retain Highly Effective Personnel
3. Use Resources Effectively & Be Fiscally Responsible

Agenda

		Purpose	Presenter	Time
I.	Opening Items			8:30 AM
A.	Record Attendance		Juli Lefler	1 m
B.	Call the Meeting to Order		Ted Duncan	1 m
C.	Approve Minutes	Approve Minutes	Juli Lefler	1 m
	Approve minutes for Monthly Finance Meeting on December 16, 2025			
D.	Approve Agenda	Vote	Ted Duncan	1 m
II.	Finance Committee Reports			8:34 AM
A.	Review Financial Reports	Discuss	Ted Duncan	15 m
	Monthly Board Report			
	Reconciliation Files			
	Annual Encumbrance Spreadsheet			
	Fund Balance Allocations			
	<ul style="list-style-type: none"> • FEMA Overages (\$30,784.00) • Arts and STEM Improvement (\$24,564.25) 			
B.	Vendor Contract Renewals	FYI	Juli Lefler	5 m
C.	USDA Update	FYI	Paul Cooper	5 m
D.	Treasurer Report for BOD	Discuss	Paul Cooper	5 m
	Budget Adjustments			
	Fund Balance Allocations			
	<ul style="list-style-type: none"> • FEMA Overages (\$30,784.00) • Arts and STEM Improvement (\$24,564.25) 			
III.	New Business			9:04 AM
A.	FEMA Projects	FYI	Ted Duncan	5 m

		Purpose	Presenter	Time
IV.	Other Business			9:09 AM
A.	Review Committee Goals	FYI	Ted Duncan	5 m
B.	School Needs	Discuss	Ted Duncan	10 m
	FT Speech			
C.	State Budget	FYI	Ted Duncan	1 m
	The state has still not passed a budget. Due to this impasse, we have not received our Teacher Supplement (\$90,872) or our Low Wealth County Allocation (\$46,594).			
D.	Budgeting for FY27	FYI	Ted Duncan	3 m
	<ul style="list-style-type: none"> • All of the programming on the updated template for FY27 should be ready by the beginning of next week. • CSP will hold a webinar to train finance staff on the templates. • Templates should be ready by Feb. 1. 			
V.	Action Items			9:28 AM
A.	Board Action Items	Discuss	Ted Duncan	5 m
	Fund Balance Allocation Increase (Action Needed)			
VI.	Closing Items			9:33 AM
A.	Announce Date of Next Meeting	FYI	Ted Duncan	1 m
B.	Adjourn Meeting	Vote		

This meeting is a public meeting of the BA-CFA Finance Committee in public for the purpose of conducting the School Corporation's business and is not to be considered a public community meeting.