

# FY23-24 Board Assessment

## Board Assessment Report

OPENED 3/22/2024

HEAD OF  
SCHOOLS

DB Daniel Bissonnette KF Krishna Feeney

BOARD MEMBERS

Amy Ng

Ann Rhodes

Evan Sequoia

Greg Klein

Kara Fortuna

Sarah Morrill

Completed



LEGEND

BOARD

Average for all participating board members

Head of School

One Head of School



One individual board member



Insufficient Data

# Overview

	Board	Head of School
Board Meetings	LEVEL 4	LEVEL 5
Board Structure	LEVEL 5	LEVEL 5
Board Composition	LEVEL 1	LEVEL 1
Board Recruitment	LEVEL 1	LEVEL 2
Board Goals & Accountability	LEVEL 2	LEVEL 1
Finance	LEVEL 3	LEVEL 5
Development	LEVEL 1	LEVEL 3
Academic Oversight	LEVEL 4	LEVEL 5
Head of School Support & Evaluation	LEVEL 5	LEVEL 5
BoardSavvy Head of School	LEVEL 3	LEVEL 4

# Summary

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Board Meetings				BOARD	Head of Sch Head of Sch
Board Structure					BOARD Head of Sch Head of Sch
Board Composition	BOARD Head of School Head of School				
Board Recruitment	BOARD	Head of School Head of School			
Board Goals & Accountability	Head of School Head of School	BOARD			
Finance			BOARD		Head of Sch Head of Sch
Development	BOARD Head of School				Head of Sch
Academic Oversight				BOARD	Head of Sch Head of Sch
Head of School Support & Evaluation					BOARD Head of Sch Head of Sch
BoardSavvy Head of School			BOARD Head of School		Head of Sch

# Board Meetings

## Details

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Yearly Meeting Plan			BOARD	Head of School	Head of School
Board Meeting Agenda					BOARD Head of School Head of School
Board Meeting Materials					BOARD Head of School Head of School
Board Meeting Content		BOARD	Head of School		Head of School
Board Meeting Facilitation					BOARD Head of School Head of School
Board Meeting Minutes					BOARD Head of School Head of School
Board Meeting Evaluation	BOARD Head of School				Head of School
Open Meeting Law Compliance		BOARD Head of School		Head of School	

# Board Structure

## Details

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Bylaws					<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>
Job Descriptions					<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>
Officers					<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>
Committees					<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>

# Board Composition

## Details

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Board Size	<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>				
Previous Governance Experience	<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>				
Skills and Expertise	<p>BOARD</p>				<p>Head of School</p> <p>Head of School</p>
Diversity	<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>				

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Level of Objectivity		BOARD Head of School Head of School			
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# Board Recruitment

## Details

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Recruitment Plan	BOARD			Head of School Head of School	
Recruitment Process	BOARD Head of School	Head of School			
Board Recruitment Pipeline	BOARD Head of School Head of School				
Role of the Head of School in Board Recruitment	BOARD Head of School		Head of School		
Orientation					BOARD Head of School Head of School

# Board Goals & Accountability

## Details

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Board Goals	BOARD Head of School Head of School				
Accountability	Head of School Head of School	BOARD			

# Finance

## Details

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Financial Oversight			BOARD		Head of School Head of School
Financial Policies and Procedures		BOARD			Head of School Head of School
Financial Controls			BOARD		Head of School Head of School
Financial Reports			BOARD		Head of School Head of School
Developing Realistic Budgets					BOARD Head of School Head of School
Board Education		BOARD		Head of School Head of School	
Annual Audit/990			BOARD		Head of School Head of School
Financial Compliance		BOARD			Head of School Head of School
Support of the Head of School	BOARD				Head of School Head of School



# Development

## Details

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Philosophical Alignment		BOARD	Head of School Head of School		
Strategic Fund Development Plan	BOARD Head of School				Head of School
Accountability	BOARD	Head of School			Head of School
Board Training	BOARD Head of School Head of School				

# Academic Oversight

## Details

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Clarity of Vision		BOARD	Head of School		Head of School
Roadmap	Head of School			BOARD	Head of School
Charter Obligations					BOARD Head of School Head of School
Standardized Testing					BOARD Head of School Head of School
Comparative Data			BOARD	Head of School	Head of School
Board Education		Head of School	BOARD		Head of School

# Head of School Support & Evaluation

## Details

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Governance/Management					<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>
Partnership with Head of School					<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>
Head of School Evaluation				<p>BOARD</p>	<p>Head of School</p> <p>Head of School</p>
Head of School Support				<p>BOARD</p>	<p>Head of School</p> <p>Head of School</p>

# BoardSavvy Head of School

## Details

LEVEL  
1

LEVEL  
2

LEVEL  
3

LEVEL  
4

LEVEL  
5

Governance Knowledge		<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>			
Governance Prioritized		<p>BOARD</p> <p>Head of School</p>			<p>Head of School</p>
Board Education					<p>BOARD</p> <p>Head of School</p> <p>Head of School</p>
Setting Strategic Direction				<p>BOARD</p>	<p>Head of School</p> <p>Head of School</p>
Communication		<p>Head of School</p>		<p>BOARD</p>	<p>Head of School</p>
Succession Planning	<p>BOARD</p>	<p>Head of School</p>	<p>Head of School</p>		

*Please provide any additional comments, questions and concerns.*

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Having been on the board for only 4 months now, I look forward to the opportunity to discuss the assessments results and how to increase the board's effectiveness and support the new Head of School and school community to achieve excellence.

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Generated on May 14, 2024 at 8:09 AM PDT by Greg Klein