



Three Rivers Charter School

Regular Board Meeting

LCAP & Budget Adoption

Date and Time

Tuesday June 27, 2023 at 5:30 PM PDT

Location

This Board Meeting is being held in person at Three Rivers Charter School 1211 Del Mar Dr., Fort Bragg, CA, in the Jr. High Classroom.

Meeting attendees may also join virtually using the Google Meet link provided.

Google Meet joining info:

Video call link: This Board Meeting is being held in person at Three Rivers Charter School 1211 Del Mar Dr., Fort Bragg, CA, in the Jr. High Classroom.

Meeting attendees may also join virtually using the Google Meet link provided.

Google Meet joining info:

Video call link: <https://meet.google.com/soy-aovd-doq>

Or dial: (US) +1 361-384-6834 PIN: 508 832 702#

Agenda

	Purpose	Presenter	Time
I. Opening Items			5:30 PM
A. Record Attendance		Jaime Ries	1 m
B. Call the Meeting to Order		Jade Tippett	1 m
C. Approve Minutes	Approve Minutes	Jade Tippett	3 m
Approve minutes for Regular Board Meeting on June 20, 2023			
II. Reports			5:35 PM
A. Director's Report	Discuss	Kim Morgan	10 m
III. Discussion and Action Items			5:45 PM
A. Approve 2023-24 LCAP	Vote	Kim Morgan	5 m
B. Approve 2023-24 Budget	Vote	Kim Morgan	5 m
C. Approve CharterSafe Renewal	Vote	Kim Morgan	5 m
IV. Closed Session			6:00 PM
A. Employee Compensation (54957.6)	Vote	Kim Morgan	15 m
Labor Negotiation: Teacher			
V. Closing Items			6:15 PM
A. Adjourn Meeting	Vote		

Coversheet

Approve Minutes

Section: I. Opening Items
Item: C. Approve Minutes
Purpose: Approve Minutes
Submitted by:
Related Material: Minutes for Regular Board Meeting on June 20, 2023

APPROVED



Three Rivers Charter School

Minutes

Regular Board Meeting

LCAP & Budget Public Hearing

Date and Time

Tuesday June 20, 2023 at 5:30 PM

Location

This Board Meeting is being held in person at Three Rivers Charter School 1211 Del Mar Dr., Fort Bragg, CA, in the Jr. High Classroom.

Meeting attendees may also join virtually using the Google Meet link provided.

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Video call link: <https://meet.google.com/soy-aovd-dog>

Or dial: (US) +1 361-384-6834 PIN: 508 832 702#

This Board Meeting is being held in person at Three Rivers Charter School in the Jr. High Classroom. Meeting attendees may also join virtually using the Google Meet link provided.

The agenda provides any citizen an opportunity to directly address the Board under the section entitled "Community Comment" on any item under the subject matter jurisdiction of the Board that is not on the agenda. The Public will be provided an opportunity to address the Board on agenda items before or during the Board's deliberation. Each public member will have 3 minutes for comment. Members attending virtually who wish to comment may use the "raise hand" option.

To request a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting, please submit your request in writing to the School Director or Board President at least 10 days before the scheduled meeting date. In compliance with Government Code section 54954.2(a) Three Rivers Charter School will, on request, make agendas available in appropriate alternative formats to persons with a disability, as required by Section 202 of the Americans with Disabilities Act of 1990 (42 U.S.C. Sec. 12132), and the federal rules and regulations adopted in implementation thereof. Individuals who need this agenda in an alternative format or who need a disability-related modification or accommodation in order to participate in the meeting should contact the school at (707) 964-1128 at least 72 hours prior to the meeting. The Board reserves the right to mute or remove a member of the public for inappropriate behavior which is disruptive.

Directors Present

A. Dominguez, C. Peña, J. Hoyt, J. Tippet

Directors Absent

D. Vogele, J. Ries, L. Norman

Guests Present

Joe Aldridge, Superintendent , K. Morgan, Kiana Norman-Guarachi, Student, Mary Makela, FBUSD Trustee

I. Opening Items

A. Call the Meeting to Order

J. Tippet called a meeting of the board of directors of Three Rivers Charter School to order on Tuesday Jun 20, 2023 at 5:33 PM.

B. Record Attendance and Guests

C. Changes to the Agenda?

No changes requested.

II. Community Comment

A. Community Comment

No Community Comments.

III. Reports

A. Teacher Reports

Reviewed Summer Session Report submitted by M. Lang. 23 Students are enrolled with he and excellent support staff. Students are engaged and enjoying project based learning and activities that involve academics, physical fitness, outdoor play and fun games. Report attached.

B. Director's Report

K Morgan gave Director's Report including a review of year end school activities, summer activities, playground donation thank you to America Legion Riders, job openings, Parent Square, Facility Project update, info on copier lease and reminder of Board Retreat Date (July 11th). Report attached.

C. Financial Reports

J Hoyt delivered Financial Report. Attached report gives summary. Hoyt reports that she is entering year two of being Treasurer with a deeper knowledge and understanding of the school's finances. TRCS financial status is very healthy.

IV. Discussion and Action Items

A. Approve Minutes of May Regular Meeting

A. Dominguez made a motion to approve the minutes from Regular Board Meeting on 05-16-23.

J. Hoyt seconded the motion.

The board **VOTED** unanimously to approve the motion.

Roll Call

J. Tippett	Aye
D. Vogele	Absent
A. Dominguez	Aye
J. Ries	Absent
J. Hoyt	Aye
L. Norman	Absent
C. Peña	Aye

B. Determination of Live or Remote Meeting

A. Dominguez made a motion to Approve that the board may hold remote meetings per AB 361 should meeting in person put the health of attendees at risk during a declared state of emergency.

C. Peña seconded the motion.

The board **VOTED** unanimously to approve the motion.

Roll Call

C. Peña	Aye
D. Vogele	Absent
A. Dominguez	Aye

Roll Call

J. Tippet Aye
J. Hoyt Aye
J. Ries Absent
L. Norman Absent

C. Public Hearing: Review 2023 Local Control Accountability Plan (LCAP)

Public Hearing opened at 5:55pm.
K Morgan presented attached slide show with overview of the 2023-24 LCAP.
Board discussed aspects of the LCAP and gave feedback.
Public Hearing ended at 6:10pm.

D. Public Hearing: 2023-24 Preliminary Budget

Public Hearing opened at 6:25pm.
K Morgan presented the 2023-24 Preliminary Budget.
Board discussed and gave feedback.
Public Hearing closed at 6:33.

E. Review Local Performance Indicators

K Morgan presented the 2022 Local Indicators.
The board reviewed and discussed the results of the self reflection tool which will be reported to the public through the Dashboard.

F. TRCS Revised Dress Code

C. Peña made a motion to Approve the Dress Code as written.
J. Hoyt seconded the motion.
The board **VOTED** to approve the motion.

Roll Call

J. Ries Absent
J. Tippet Aye
A. Dominguez Aye
J. Hoyt Aye
C. Peña Aye
L. Norman Absent
D. Vogele Absent

G. CharterSafe Liability Insurance Proposal

C. Peña made a motion to Table this item until we get further information regarding building value and property insurance.
J. Hoyt seconded the motion.
The board **VOTED** unanimously to approve the motion.

H.

Approve Board on Track Renewal Agreement

J. Hoyt made a motion to Approve the Board on Track Renewal Agreement.

A. Dominguez seconded the motion.

The board **VOTED** unanimously to approve the motion.

Roll Call

A. Dominguez	Aye
J. Ries	Absent
C. Peña	Aye
D. Vogeles	Absent
J. Hoyt	Aye
J. Tippet	Aye
L. Norman	Absent

V. Closed Session - Employee Compensation (54957.6)

A. Consider Approval of Salary Increases for 2023-24

Board was notified that a teacher will be approaching the Board to request to negotiate their salary.

VI. Closing Items

A. Adjourn Meeting

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 6:54 PM.

Respectfully Submitted,
K. Morgan

Documents used during the meeting

- Summer '23 Board Report.pdf
- Director's Report 6.20.23.pdf
- Balance Sheet 2023-05-31.pdf
- Treasurer's Report 06-13-2023.pdf
- 2023_Local_Control_and_Accountability_Plan_Three_Rivers_Charter_School_20230615 (1).pdf
- 2023-24 LCAP Presentation (1).pdf
- Budget Narrative FY2324 Three Rivers (1).pdf
- TRCS 2023-24 Adopted Budget Charter Alt Form .pdf
- TRCS 2023-24 Adopted Budget Charter Alt Form -MYP.pdf

- CA Dashboard Local indicators _2022.docx (1).pdf
- TRCS Dress Code - revised 2023_06.pdf
- Three Rivers Charter School.1276.CharterSAFEProposal2324.05-30-2023.pdf
- 2023- 2024 Renewal Letter to Membership.pdf
- BoardOnTrack - Three Rivers Charter School - Renewal 2023-2024.pdf

Coversheet

Approve 2023-24 LCAP

Section: III. Discussion and Action Items
Item: A. Approve 2023-24 LCAP
Purpose: Vote
Submitted by:
Related Material:
2023_Local_Control_and_Accountability_Plan_Three_Rivers_Charter_School_20230624.pdf



Three Rivers Charter School

LCFF Budget Overview for Parents

Local Educational Agency (LEA) Name: Three Rivers Charter School

CDS Code: 23655650123737

School Year: 2023-24

LEA contact information:

Kimberly Morgan

School Director

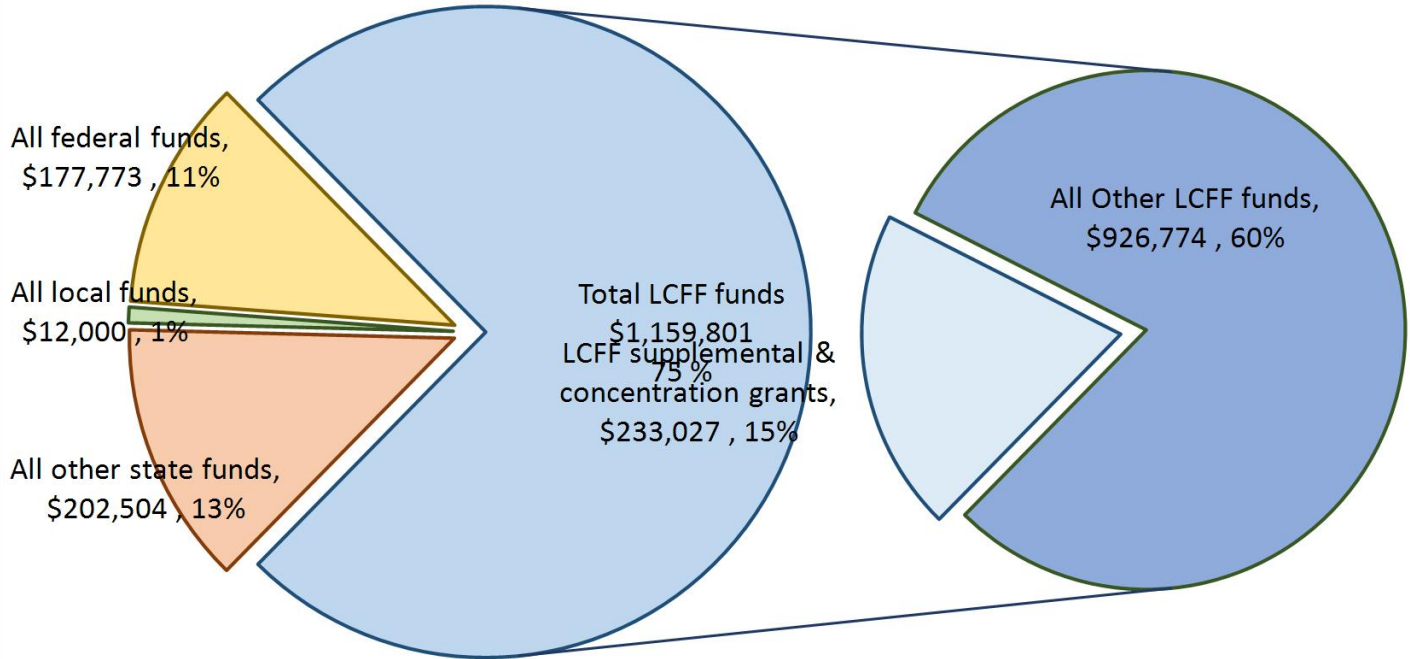
director@trcschool.org

(707) 964-1128

School districts receive funding from different sources: state funds under the Local Control Funding Formula (LCFF), other state funds, local funds, and federal funds. LCFF funds include a base level of funding for all LEAs and extra funding - called "supplemental and concentration" grants - to LEAs based on the enrollment of high needs students (foster youth, English learners, and low-income students).

Budget Overview for the 2023-24 School Year

Projected Revenue by Fund Source

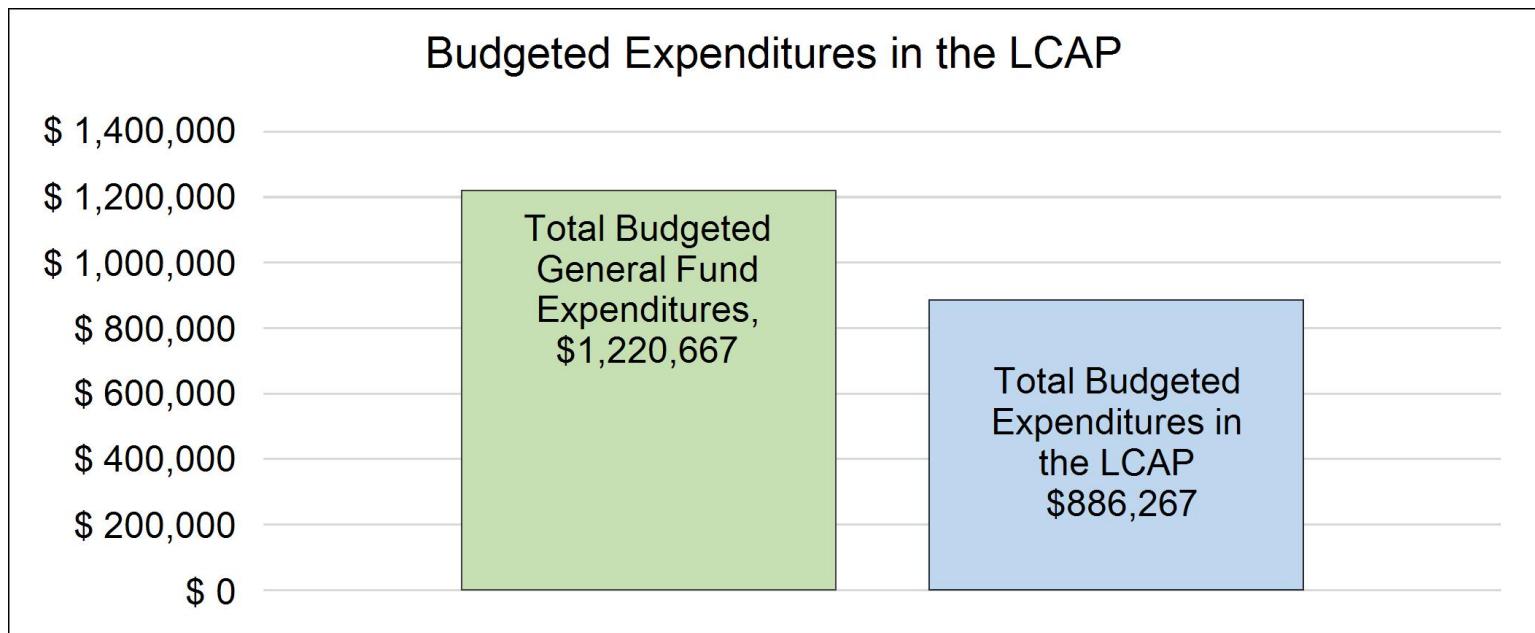


This chart shows the total general purpose revenue Three Rivers Charter School expects to receive in the coming year from all sources.

The text description for the above chart is as follows: The total revenue projected for Three Rivers Charter School is \$1,552,078, of which \$1,159,801 is Local Control Funding Formula (LCFF), \$202,504 is other state funds, \$12,000 is local funds, and \$177,773 is federal funds. Of the \$1,159,801 in LCFF Funds, \$233,027 is generated based on the enrollment of high needs students (foster youth, English learner, and low-income students).

LCFF Budget Overview for Parents

The LCFF gives school districts more flexibility in deciding how to use state funds. In exchange, school districts must work with parents, educators, students, and the community to develop a Local Control and Accountability Plan (LCAP) that shows how they will use these funds to serve students.



This chart provides a quick summary of how much Three Rivers Charter School plans to spend for 2023-24. It shows how much of the total is tied to planned actions and services in the LCAP.

The text description of the above chart is as follows: Three Rivers Charter School plans to spend \$1,220,667 for the 2023-24 school year. Of that amount, \$886,267 is tied to actions/services in the LCAP and \$334,400 is not included in the LCAP. The budgeted expenditures that are not included in the LCAP will be used for the following:

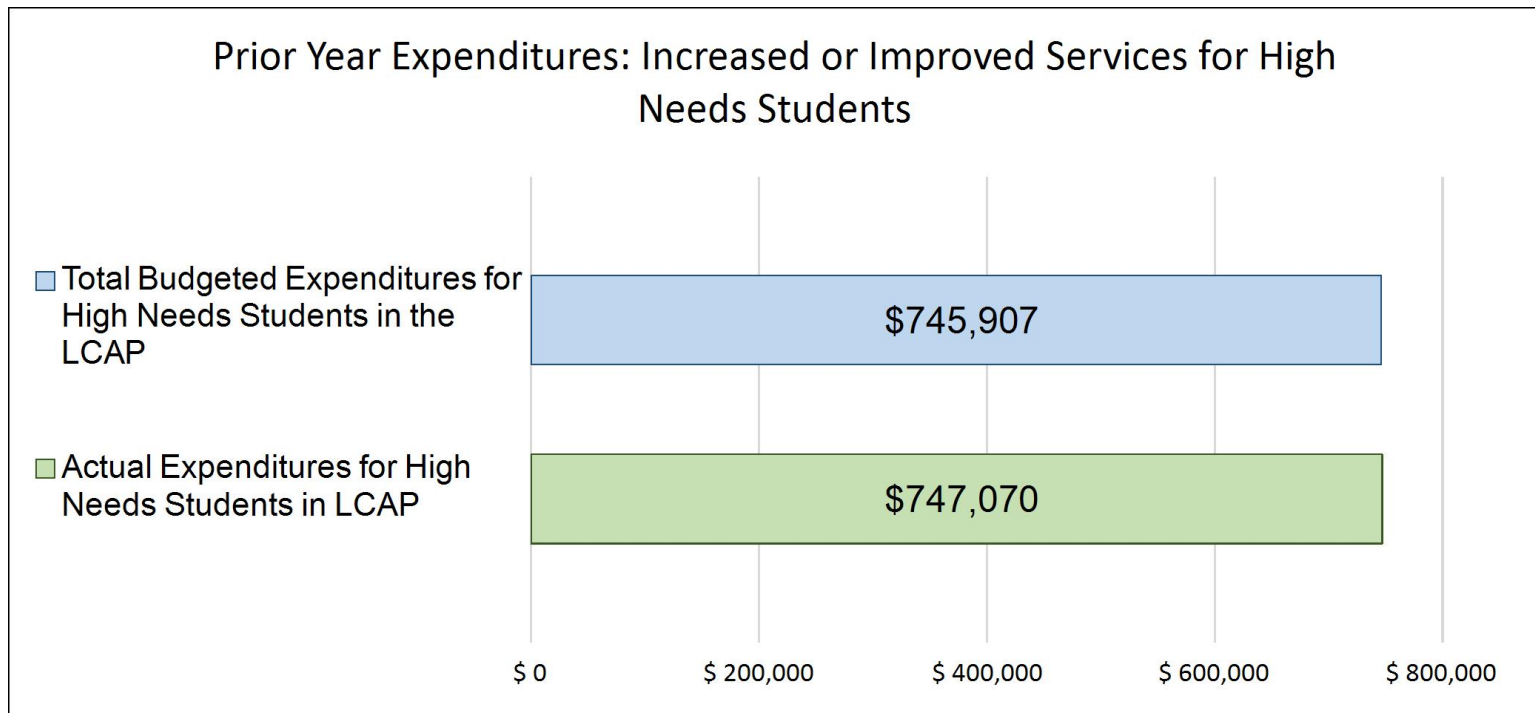
Budgeted funds that are not included in the LCAP are general operating expenses like rent, insurance, legal fees, and professional services.

Increased or Improved Services for High Needs Students in the LCAP for the 2023-24 School Year

In 2023-24, Three Rivers Charter School is projecting it will receive \$233,027 based on the enrollment of foster youth, English learner, and low-income students. Three Rivers Charter School must describe how it intends to increase or improve services for high needs students in the LCAP. Three Rivers Charter School plans to spend \$743,267 towards meeting this requirement, as described in the LCAP.

LCFF Budget Overview for Parents

Update on Increased or Improved Services for High Needs Students in 2022-23



This chart compares what Three Rivers Charter School budgeted last year in the LCAP for actions and services that contribute to increasing or improving services for high needs students with what Three Rivers Charter School estimates it has spent on actions and services that contribute to increasing or improving services for high needs students in the current year.

The text description of the above chart is as follows: In 2022-23, Three Rivers Charter School's LCAP budgeted \$745,907 for planned actions to increase or improve services for high needs students. Three Rivers Charter School actually spent \$747,070 for actions to increase or improve services for high needs students in 2022-23.



Three Rivers Charter School

Local Control and Accountability Plan

The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
Three Rivers Charter School	Kimberly Morgan School Director	director@trcschool.org (707) 964-1128

Plan Summary [2023-24]

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA.

Three Rivers Charter School (TRCS) was founded in 2005 by a small group of committed teachers and parents seeking to create a school alternative on the Mendocino Coast. We are an independent, publicly funded, tuition free charter school authorized by Fort Bragg Unified School District. TRCS offers a small, family centered school environment with a dedicated team of credentialed teachers and experienced

support staff. Our curriculum aligns with state and national standards including Common Core and Next Generation Science Standards. We seek to serve the whole child by providing students experiences with art and music, project based learning, social-emotional learning, enriching elective opportunities, cross age activities and more. Each of the four classes at TRCS spans two grade levels which allows teachers to deeply know their students and how to best serve each individual's learning. Academic Excellence is our goal and we offer a variety of supports including Reading Intervention, Homework Club and a Student Support Counselor. Character Education through our REACH Program focuses on the values of Respect, Empathy, Achievement, Citizenship and Hard Work and aims to bring out the best in every child as members of our local and global community.

Reflections: Successes

A description of successes and/or progress based on a review of the California School Dashboard (Dashboard) and local data.

In the years leading up to the Covid 19 Pandemic we were very successful in both raising our state testing scores and aligning our demographics more closely with our authorizing district. We also have a significantly low suspension and expulsion rate. We continue to enjoy a positive reputation in the local community and our students moving on to high school report academic preparedness and success. As we rebuild our school community in post pandemic times, TRCS has had many successes. As a new National School Lunch and Breakfast Program sponsor we have successfully implemented a free daily breakfast and lunch program for all students. This accomplishment is particularly notable as our small campus does not have a full kitchen and we are working with a local market as a vendor to provide healthy nutritious meals each day. We also designed and implemented an After School Recreational Sports Program and offered this free opportunity to all students each week. We offer a free hour of academic support after school in Homework Club each day and have expanded access to our Student Support Counselor and referrals to other mental health supports for students. Other accomplishments include the launch of a new website, expanded elective and extracurricular options including Mock Trial and Math Counts Team, improvements to the playground, greater parent involvement demonstrated by excellent attendance at Parent Teacher Network (PTN) meetings and academic themed family nights as well as the return of field trips for all the classes. Data collected from educational partners last year in 21-22 showed that more opportunities for family engagement and involvement were needed as we emerged from the pandemic. This year we were very successful in providing those opportunities and families were more involved than ever. We are also offering a Summer Program this year which supports our working families and provides academic and enrichment opportunities for students beyond the regular school year and 25% of our students are enrolled.

Reflections: Identified Need

A description of any areas that need significant improvement based on a review of Dashboard and local data, including any areas of low performance and significant performance gaps among student groups on Dashboard indicators, and any steps taken to address those areas.

One area of need, identified by our CAASPP scores, is continued and increased academic support for students due to the negative effects of the Covid-19 pandemic school closures on student's academic progress. Additionally, as we continue to build back from the pandemic, our staff and families clearly see the need for continued and increased social emotional learning, support for students and engaging extracurricular and elective options. This plan outlines actions to address these needs such as continued focus and improvement of our

Reading Intervention and after school and summer programming, investment in standards aligned curriculum and professional development, SEL curriculum, counselor support, school meals program and more. Dashboard data shows that our Hispanic families are more chronically absent than other groups at the school which qualified us for Additional Targeted Support and Improvement (ATSI). This plan outlines actions we will take to address the need of better engaging the Hispanic population at our school, creating more buy-in and better communication, thus better attendance. We believe that the implementation of Parent Square to communicate with families will help us to meet these needs.

LCAP Highlights

A brief overview of the LCAP, including any key features that should be emphasized.

Our LCAP has three main areas:

- 1) Increase Student and Family Engagement
- 2) Increase Student Achievement
- 3) Maintain a positive school climate and culture.

Our 22-23 LCAP was reviewed and revised to provide increased transparency to our community on the educational program and services that we provide to our students to implement the Eight State Priorities under the Local Control Funding Formula. Each of these areas is critical to the success of our school and each have their own action items. With the emergence from the Covid-19 pandemic, our focus continues to be on re-engaging our students and families and increasing academic and social emotional support and interventions. As we move forward we will continue our work of re-building our school culture and positive, safe climate and facility.

Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

N/A

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

N/A

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

N/A

Engaging Educational Partners

A summary of the process used to engage educational partners and how this engagement was considered before finalizing the LCAP.

We engaged educational partners in the following ways:

1. Families were engaged through meetings, surveys and regular communication with administration and staff. The Parent Teacher Network (PTN) meets four times per year and consists of parents and guardians, teachers and other staff. The PTN met in person, with food and childcare provided on April 26 and February 1, 2023 and November 9 and September 14, 2022. The April 26th meeting was specifically an LCAP Workshop and 29 people attended including parents, board members, certificated and classified staff. We held a Movie Night for students concurrently with this meeting which provided an exciting activity for students while families attended the meeting. LCAP goals and actions were discussed and educational partner feedback and input was solicited via dialogue and a process of sticky notes on posters that guided the input about specific goals and actions. Invitations for educational partners to attend PTN meetings and the LCAP Workshop were promoted in the Director's weekly email bulletins to families, on the marquee on the front of the school building, in teacher newsletters to families, on the school Facebook page and with paper flyers sent home. Parents/guardians also had the opportunity to share input and ideas for our school's goals and actions through an online Spring Survey administered in May 2023. The School Director and teachers have regular two way communications with families.
2. Staff input was gathered in several ways. The LCAP Goals were shared at a weekly staff meeting and teachers gave input. TRCS staff meets weekly and all members of our small team have regular opportunities to give input on all aspects of the functions of our school. All staff participated in a continuous improvement process lead by Mendocino County Office of Education's School Climate and Transformation Coach. Through this process that spanned several Friday afternoon staff meetings this year, the staff identified strengths, areas of need and goals moving forward. The ideas and goals created through this process informed the 2023-24 LCAP. Additionally, all staff is invited to be part of the PTN and all teachers and some classified staff attended the LCAP Workshop on April 26, 2023.
3. The TRCS Board of Directors gave input on goals and actions for 2022-23 LCAP at the April 19, 2022 Regular Meeting. LCAP Goals and updates on progress were shared and discussed with the TRCS Board of Directors in subsequent public meetings during the 22-23 school year. A Public Hearing was held at the Regular TRCS Board Meeting on June 20, 2023 and Board Members gave more input.
4. TRCS students had an opportunity to provide feedback and ideas through the Spring Student Survey given in May 2023.

A summary of the feedback provided by specific educational partners.

Summary of Feedback from Educational Partners including families, staff, board members and students:

Ideas for increasing student and family engagement:

- Quarterly surveys
- Breakfast or Lunch with parents included occasionally

- Family activities with food
- Family Game Night
- Parent Night Out/ Kids Night In, Date Nights
- More family events: Movie Night, Family Dances
- More Field Trips with parents

Ideas to improve student achievement:

- Increase offering of STEAM related activities to all grade levels: robotics, coding, engineering, programming
- Increase Project Based Learning
- Promote 21st Century Skills such as collaborative dialogue
- Continue and increase academic games: Spelling Bee, Math Olympics etc.
- Continue Reading Intervention Program

Ideas to maintain and improve positive school climate and culture:

- REACH Focus
- Defined student driven process for concerns about students' interactions or behavior for students to trigger
- Catch students doing right more (PBIS, Osprey Bucks)
- Continue and increase focus on empathy and anti-bullying
- Continue partnerships with Mendo Youth Project and Redwood Community Services
- Peer Tutoring/ Study Teams
- Opportunities for group meditations, class yoga, mindfulness and self awareness training
- Peer shout outs for "good" friendship behavior or helpfulness
- Big Brother/Sister program, peer mentors
- A fence in the back field for safety

Feedback/ideas about after school programs, electives or extracurriculars, supports:

- More opportunities in the Arts requested. Specific requests include: more art and music in class and for younger students, choir, cartooning, fashion design, jewelry making, drama, school play or musical, circus arts, sign language
- Current offerings that are appreciated include: tinkering, wrestling, the sports program, acro-dance,
- More athletic opportunities requested such as: gymnastics, dance, tennis, track & field
- STEAM related offerings requested such as: Astronomy with computerized telescopes, programming, graphics
- Foreign Language and international/cultural learning opportunities requested
- Addition of Tides After school Program on Fridays is helpful/appreciated
- Student Support Counselor, Homework Club and Reading Intervention appreciated.

Participants marked preferred method of communication with the school:

- Email and text are preferred methods of communication.
- Least favored is information on paper sent home.

From Student Surveys:

- More items on playground requested
- Continue Group Work with counselor
- Continue after school offerings
- Gardening and other electives appreciated
- More time to move around requested
- Bathrooms could be cleaner
- Trash frequently in the tent
- Students report liking the small school community, the curriculum, our Osprey mascot, individual focus and more support for students, how the classes interact and student driven activities.
- Staff could be more strict with student behaviors

A description of the aspects of the LCAP that were influenced by specific input from educational partners.

In the 2022-23 school year, as we continue to emerge from the pandemic setbacks and challenges, it is clear that feedback from the educational community has a solid focus on our first goal to increase student and family engagement. Regular in-person involvement from TRCS families has always been a defining aspect of our school culture and daily activities and was absent in the two years of the pandemic. Feedback from educational partners including the families and staff shows the need for more opportunities for parents/guardians and other family members to engage in school activities and support their students. Specifically, input from families and staff has influenced the development of actions to meet our goal of increasing family engagement. Feedback from students and families also influenced the development of actions towards increasing student engagement including increasing elective and extracurricular options, continuing our newly implemented after school sports program and expanding our after school offerings.

Input from community partners also influenced the development of actions to meet the goal of increasing student achievement. The pandemic led to a need for increased focus on academic supports for students and input from our community partners is that we need to increase one on one and small group tutoring, continue to provide academic support at Homework Club after school and invest in tools and supplemental curriculum for the classrooms. We implemented these actions and current feedback indicates the continued importance of our Reading Intervention Program and focus on STEAM (Science, Technology, Engineering, Art and Math). We will also continue to focus on increasing our elective and extra curricular options.

Input from community partners also influenced the actions developed toward our third goal of promoting positive school climate and culture. Feedback indicates specifically that supports we have implemented for families, including growing our after school program for students to include Fridays and serving two nutritional meals per day are valuable and appreciated. Input also influenced this year's implementation of a Social Emotional Learning curriculum, continued involvement of our Student Support Counselor and actions to improve our facilities including

furniture in the outdoor eating areas and the playground. Current feedback influenced our decision to focus on anti-bullying and our Positive Behavior Intervention and Supports (PBIS) program.

Goals and Actions

Goal

Goal #	Description
1	Increase student and family engagement.

An explanation of why the LEA has developed this goal.

Feedback from educational community partners indicates a need for increased student and family engagement. We know that family and student engagement leads to overall satisfaction, increased academic achievement and steady enrollment at our school.

State Priorities:

Priority 3: Parental Involvement (Engagement)

Priority 5: Pupil Engagement (Engagement)

Measuring and Reporting Results

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
Average number of families attending quarterly Parent Teacher Network Meeting (PTN) to increase by 3% annually compared to School Year (SY) 19/20 baseline.	Average number of families represented at PTN meetings in school year SY 19-20 is 7 families out of 70 families = 10%	Average for the first three of four meetings which were held remote on Zoom was seven families represented out of 67 families which is 10%. Our final meeting switched from Zoom to in person and 18 families were represented which is 27%.	Average number of families represented at our four PTN meetings is 17 of 61 families which is 28%.		19% or more of families are represented at PTN meetings.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
Number of electives and extra curricular options offered to increase by at least one offering annually.	At the outset of SY19-20 before the pandemic, 9 elective and extracurricular options were offered to students.	13 Extracurricular options were offered this year.	20 Extracurricular options were offered this year as Friday electives and sessions during and after school.		13 or more elective and extracurricular options offered to students.
Events for students and families including academic theme nights, technology training and other support and informational events to increase.	No events were held in SY 20-21.	No events were held this year.	TRCS held a Family STEAM Night, Science and Art Fair and a Music Concert/Variety Show.		Three events are held during the school year.
TIDES After School Program continues to be offered and utilized by families. Steady enrollment in the program maintained.	At the outset of SY19-20 before the pandemic, 15% students were enrolled in the After School Program.	26 of 85 students are enrolled in the TIDES Program which is 31%.	32 of 83 students are enrolled in the TIDES Program which is 39%. Program expanded to include Friday afternoons (early release day).		15% or more of students at TRCS are enrolled in the After School Program.
Increase attendance at Homework Club by 3% annually compared to SY 19-20 baseline.	At the outset of SY19-20 before the pandemic, 5% of students attended homework club regularly.	An average of 10-15 students attend Homework Club daily which is 12-18% of TRCS students.	An average of 10 students attend Homework Club daily which is 8.3% of TRCS students.		17% or more of students attend Homework Club.
After School Sports Program implemented and attended by 15% of students with attendance maintained or increased annually.	No After School Sports Program existed before SY 21-22.	After School Sports Program fully implemented. 49 students participate in one or more of the four sports sessions	After School Sports Program fully implemented. 47 students participate in one or more of the four sports sessions		After School Sports Program continues to be offered with 15% or more of students attending annually.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
		offered which is 58% of TRCS students.	offered which is 57% of TRCS students.		
Chronic Absenteeism Rate (Priority 5.b.)	Chronic Absenteeism Rate for SY 18-19: 21.2% (104 students) This is a 12.6% increase from SY17-18. SY 19-20: No data available due to COVID-19	Chronic Absenteeism Rate for SY 21-22: 16.9% according to the CA Dashboard. (86 students enrolled) Absences include students out for Covid related reasons who did not participate independent study that was offered.	Chronic Absenteeism Rate for SY 22-23: will be reported on after the close of the school year.		TRCS Chronic Absenteeism rate will decline 1% annually as compared to SY 18-19 data.
School Attendance Rate (Priority 5.a.)	School Attendance Rate for SY 18-19: 94.29%	School attendance rate for SY 21-22: 94.22%	School attendance rate for SY 22-23 at the time of writing the LCAP: 93%		School attendance rate will remain at or above 94%.

Actions

Action #	Title	Description	Total Funds	Contributing
1.1	Increase EL and SED Family Engagement	Increase engagement of socio-economically disadvantaged (SED) and English Learner (EL) families at school activities. Provide refreshments, childcare and translation for meetings. Implement Parent Square as a tool to communicate with school community including to EL families for information to be translated to their preferred language.	\$6,600.00	Yes
1.2	Expand Elective and Extracurricular Options	Develop more extensive electives and extra curricular options for students. Provide staff, materials and training to increase engaging options during and after school.	\$5,000.00	Yes

Action #	Title	Description	Total Funds	Contributing
1.3	Assist Families to Support their Students with Academics and Technology	Provide support for families in working with technology and supporting their students academically. Hold informational events and themed academic events around technology use and curriculum. Provide materials, equipment and technical support for parents and students to access and safely use technology.	\$1,000.00	Yes
1.4	TIDES After School Program	Continue after school program that we have expanded to include Friday afternoons. Materials, supplies and staffing for TIDES After School Program (Three Rivers Interactive Daily Educational Supplement). Improve structure and variety of activities with Expanded Learning Opportunities Program (ELO-P) funds.	\$5,000.00	Yes
1.5	After School Recreational Sports Program	Staffing and equipment for implementation of Recreational Sports Program offered after school for all students.	\$2,500.00	Yes

Goal Analysis [2022-23]

An analysis of how this goal was carried out in the previous year.

A description of any substantive differences in planned actions and actual implementation of these actions.

There are no major substantive differences in planned actions and actual implementation of these actions. For Action 1 we spent slightly less than planned.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

The first action, aimed at increasing EL and SED family engagement was slightly less (\$500) than planned. A piece of the planned expenditure was to translate documents and communications to families into Spanish. Existing staff was utilized to translate documents instead of an outside translation service.

An explanation of how effective the specific actions were in making progress toward the goal.

Our actions were very effective in making progress toward our goals. We successfully added and improved on our actions to increase student and family engagement which lead to greater family involvement and student participation in enriching activities.

A description of any changes made to the planned goal, metrics, desired outcomes, or actions for the coming year that resulted from reflections on prior practice.

We have added another piece under Action 1 of purchasing and implementing the Parent Square platform as a tool for translated communications to families. Goal 1 Action1 is to increase EL and SED participation in activities by providing food, childcare and translation. Our families have indicated through surveys that receiving information from the school via text and email is the preferred method of communication. We know that sending all information to families in Spanish or their preferred language will increase engagement and participation. The Parent Square app will provide both those services. TRCS was identified for Additional Targeted Support and Improvement (ATSI) due to our Hispanic population having the highest indicator for chronic absenteeism. The investment in and implementing of Parent Square targets this student group in an effort to better communicate with and engage these families as well as increase successful communication to all families.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Goals and Actions

Goal

Goal #	Description
2	Increase Student Achievement

An explanation of why the LEA has developed this goal.

High student academic achievement is a key feature of the TRCS mission and vision for our students and is key to the success of our school. TRCS math and English language arts California Assessment of Student Performance and Progress (CAASPP) data indicate a need to maintain student academic progress. Feedback from educational community partners as we continue to mitigate the effects of the Covid-19 pandemic on student learning, indicates a need for increased focus on student achievement.

- Priority 1: Basic (Conditions of Learning)
- Priority 2: State Standards (Conditions of Learning)
- Priority 4: Pupil Achievement (Pupil Outcomes)
- Priority 7: Course Access (Conditions of Learning)
- Priority 8: Other Pupil Outcomes (Pupil Outcomes)

Measuring and Reporting Results

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
TRCS English Language Arts (ELA) CAASPP scores (Priority 4.a.) *Due to COVID-19, CAASPP testing was suspended for the SY 19-20 and CAASPP testing was optional for the SY 20-21. Thus we	TRCS 18-19 ELA CAASPP scores on the California School Dashboard are listed below: For all students (83 students), ELA scores are 2.1 points above standard. This is a 11.3 point increase from 17-18.	TRCS 21-22 ELA CAASPP scores on the California School Dashboard are listed below: For all students (61 students), ELA scores are .8 points below standard. This is a 2.9 point decrease from	Scores for 2022-23 CAASPP not yet available in June 2023.		Maintain scores above standard for all students. Increase SED group scores by at least 3 points annually.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
<p>are using SY 18-19 data as a baseline.</p>	<p>Socioeconomically Disadvantaged (SED) group scores are 4.3 points below standard which is a 16.3 point increase from SY 17-18.</p> <p>*Other student groups do not contain enough students to be reported on the CA School Dashboard.</p>	<p>SY18-19 (before the Covid 19 Pandemic). Socioeconomically Disadvantaged (SED) group scores are 1.3 points below standard which is a 3 point increase from SY18-19.</p> <p>*Other student groups do not contain enough students to be reported on the CA School Dashboard.</p>			
<p>TRCS Math CAASPP scores (Priority 4.a.)</p> <p>*Due to COVID-19, CAASPP testing was suspended for the SY 19-20 and CAASPP testing was optional for the SY 20-21. Thus we are using SY 18-19 data as a baseline.</p>	<p>TRCS 18-19 Math CAASPP scores on the California School Dashboard are listed below:</p> <p>For all students (83 students), Math scores are 15.6 points below standard. This is a 16.1 point increase from 17-18.</p> <p>Socioeconomically Disadvantaged (SED) group scores are 28.1 points below standard</p>	<p>TRCS 21-22 MATH CAASPP scores on the California School Dashboard are listed below:</p> <p>For all students (61 students), MATH scores are 34 points below standard. This is a 18.4 point decrease from SY18-19 (before the Covid 19 Pandemic).</p> <p>Socioeconomically Disadvantaged (SED)</p>	<p>Scores for 2022-23 CAASPP not yet available in June 2023</p>		<p>Increase scores in all student groups by at least 3 points annually.</p>

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
	<p>which is a 18.5 point increase from SY 17-18.</p> <p>*Other student groups do not contain enough students to be reported on the CA School Dashboard.</p>	<p>group scores are 31 points below standard which is a 2.9 point decrease from SY18-19.</p> <p>*Other student groups do not contain enough students to be reported on the CA School Dashboard.</p>			
English Learner Performance Assessment for California (ELPAC) Scores (Priority 4.e.)	<p>Number of EL Students in SY 20-21: 6 students</p> <p>83% of EL students made progress towards English language proficiency</p>	<p>Number of EL Students in SY 21-22: 3 students. All three students, 100%, made progress toward English language proficiency.</p>	<p>Number of EL Students in SY 22-23: 2 students. One of two students, 50%, made progress toward English language proficiency.</p>		Percent of EL students making progress towards language proficiency to be maintained or increased annually.
English Learner Reclassification (Priority 4.f.)	<p>Percent of English Learners Reclassified:</p> <p>19-20: 0% 20-21: 33% reclassified</p>	<p>One of three students was reclassified in SY 21-22 which is 33%.</p>	<p>The two EL students were not reclassified this year.</p>		Reclassification of EL students percentage to be maintained or increased annually.

Actions

Action #	Title	Description	Total Funds	Contributing
2.1	Support English Learner (EL) Students	Staff and materials to provide assistance and support to EL students.	\$200.00	Yes
2.2	Reading Intervention Program	Continue to provide Reading intervention Program by funding Reading Specialist and readingin intervention curriculum materials.	\$500.00	Yes
2.3	Services for Foster and Homeless	Ensure Foster and Homeless students are receiving the services available and needed. Homeless Liaison and Counselor will work with Foster and Homeless Youth to be sure these students have the supplies and support needed to be successful in and out of school.	\$1,500.00	Yes
2.4	Upgrade Technology	Upgrade network equipment, computers, and internal network.	\$10,000.00	No
2.5	Standards Aligned Curriculum	Standards aligned curriculum materials for all students.	\$13,000.00	No
2.6	STEAM Focus	Enhance focus and increase opportunities for STEAM (Science, Technology, Engineering, Art and Mathematics) integration in the classrooms. Complete adoption and purchase Next Generation Science Standards (NGSS) aligned curriculum materials.	\$3,000.00	No
2.7	Supplemental Curriculum and Assessment Tools	Online academic support and learning programs (such as Aleks Math) that provide individualized student instruction to increase academic achievement and promote better access TRCS standards aligned curriculum for unduplicated students. Online assessment platform (NWEA) to provide assessment tools for teachers and track student progress and teacher success in delivery of curriculum.	\$7,500.00	Yes

Action #	Title	Description	Total Funds	Contributing
2.8	Professional Development	Provide professional development (PD) opportunities for teachers and other staff for continuous improvement. Training to specifically include meeting the needs of students with disabilities.	\$10,000.00	Yes
2.9	Certificated and Classified Staff	To execute Actions associated with Goal #2 retain: <ul style="list-style-type: none"> • 4 Certificated teachers • 6 Instructional Aides including EL Specialist • 1 Student Programs Specialist • 1 Secretary • 1 Student Support Counselor • 1 Music Specialist • 1 Reading Intervention Specialist • 1 Nutrition Services Coordinator • 1 After School Program Coordinator 	\$768,067.00	Yes
2.10	Breakfast and Lunch Program	Food, supplies and staffing to provide a daily free breakfast and lunch program for all students.	\$25,000.00	Yes

Goal Analysis [2022-23]

An analysis of how this goal was carried out in the previous year.

A description of any substantive differences in planned actions and actual implementation of these actions.

For goal 2.3, Supporting Foster and Homeless students, no funds were spent.
 For goals 2.5 and 2.7 we spend a little less than planned on curriculum and other instructional tools (\$3000).
 For goal 2.9 we spent a little more than planned on staff which is not substantive in the bigger picture.
 For goal 2.10, our new school meals program, we spent \$12,000 more than documented in the LCAP.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Goal 2.3: No funds were spent because we did not have any students in this group this year.

Goal 2.5 & 2.7: Less funds were sent than planned due to changing needs of the teachers and less than anticipated student enrollment numbers.

Goal 2.9: More funds were spent on hourly staff to meet the needs of our students.

Goal 2.10: More funds were spent on the school meals program than anticipated because this was the first year for the program and we now know the actual costs after implementing it.

An explanation of how effective the specific actions were in making progress toward the goal.

The actions have improved outcomes for our students. As we recover from the pandemic, these actions are helping to increase student achievement as well as provide our staff and families with the needed supports.

A description of any changes made to the planned goal, metrics, desired outcomes, or actions for the coming year that resulted from reflections on prior practice.

No major changes were made to planned goals, metrics, desired outcomes or actions for this Goal.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Goals and Actions

Goal

Goal #	Description
3	Maintain a positive school climate and culture.

An explanation of why the LEA has developed this goal.

We know that a positive school climate and culture is crucial for student achievement.
 Priority 1: Basic (Conditions of Learning)
 Priority 5: Pupil Engagement (Engagement)
 Priority 6: School Climate (Engagement)

Measuring and Reporting Results

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
Parent/guardian satisfaction data from Surveys	SY 18-19 responses in Parent Survey indicate 87% of parents taking the survey are satisfied with TRCS.	Spring Family Survey results indicate 97% of families are satisfied with TRCS. On a scale of 1-4 with 4 being the highest rating, 86% gave a 4 rating and 11% gave a 3 rating.	Spring Family Survey results indicate 100% of families are satisfied with TRCS. On a scale of 1-4 with 4 being the highest rating, 84% gave a 4 rating and 16% gave a 3 rating.		Parent satisfaction to increase by 1% or more each year as indicated on School Climate Survey.
Discipline Data - Number of discipline referrals to School Director annually by staff.	New tracking system implemented in SY 21-22. Begin tracking student referrals to the School Director for discipline issues.	New tracking system created, piloted this year and is being revised to be more effective in SY 2022-23.	New behavior tracking system implemented and 32 referrals to the School Director were made for discipline issues.		Number of referrals to decrease by 1% annually beginning in SY 22-23.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for 2023–24
Student Suspension Rate (Priority 6.a.)	Student Suspension Rate from SY 18-19 is 2.7%.	Suspension Rate for SY 2021-22 is 2.4% which is two of 85 students.	Student Suspension rate for SY 2022-23 is 0% (zero).		Suspension rate to remain below 3%.
Student Expulsion Rate (Priority 6.b.)	Student Expulsion rate for SY 2018-19 is 0% (zero).	Student Expulsion rate for SY 2021-22 is 0% (zero).	Student Expulsion rate for SY 2021-22 is 0% (zero).		Expulsion rate to remain at zero.

Actions

Action #	Title	Description	Total Funds	Contributing
3.1	Maintain and Improve Facility	Upgrade physical appearances and outdoor spaces on campus. Maintain a clean and safe learning environment.	\$25,000.00	No
3.2	PBIS Program	Continue to implement Positive Behavior Intervention and Supports (PBIS) program including school-wide activities, assemblies and "Osprey Buck" incentives with our REACH Program (Respect, Empathy, Achievement, Citizenship and Hard Work).	\$1,000.00	Yes
3.3	MTSS Program	Provide social emotional and mental health support for students and families through Social Emotional Learning (SEL) curriculum and access to Student Support Counselor. Implement MTSS Program with fidelity.	\$5,000.00	Yes
3.4	Restorative Practices Professional Development	Continue to build staff knowledge and implementation of Restorative Practices through our work with MCOE's School Climate and Transformation Coach.		No

Goal Analysis [2022-23]

An analysis of how this goal was carried out in the previous year.

A description of any substantive differences in planned actions and actual implementation of these actions.

For Goal 3.2 we spent more than anticipated on our PBIS program.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Funds to support this goal are local funds that include fundraising by our school community. As we emerge from the Covid 19 pandemic we are experiencing more extreme student behaviors than before and our PBIS program is more important than ever and more of our local funds from fundraising were dedicated to this goal than planned to meet the needs of our students.

An explanation of how effective the specific actions were in making progress toward the goal.

The actions taken by TRCS had the desired effect to maintain and improve our positive school culture and climate. We have made improvements to the physical campus including new picnic tables and playground features. We implemented a new Social Emotional Learning (SEL) program, Second Step, and will continue toward implementing it with fidelity.

A description of any changes made to the planned goal, metrics, desired outcomes, or actions for the coming year that resulted from reflections on prior practice.

We will continue to work on our facility, improve and expand our PBIS and MTSS programs. We added an action of continuing the use of Restorative Practices at our school. We see that this is helping to improve the climate and culture.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students [2023-24]

Projected LCFF Supplemental and/or Concentration Grants	Projected Additional LCFF Concentration Grant (15 percent)
\$233,027	\$15,036

Required Percentage to Increase or Improve Services for the LCAP Year

Projected Percentage to Increase or Improve Services for the Coming School Year	LCFF Carryover — Percentage	LCFF Carryover — Dollar	Total Percentage to Increase or Improve Services for the Coming School Year
25.14%	0.00%	\$0.00	25.14%

The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.

Required Descriptions

For each action being provided to an entire school, or across the entire school district or county office of education (COE), an explanation of (1) how the needs of foster youth, English learners, and low-income students were considered first, and (2) how these actions are effective in meeting the goals for these students.

Goal 2: Action 4: Upgrade Technology- In upgrading technology we consider the needs of unduplicated students to have access to updated, working student devices at school and for school work at home as needed. This action was effective in meeting the goal of student achievement for all students, 82% of whom fall in the unduplicated pupil groups.

Goal 2: Action 5: Standards aligned curriculum materials for all students - We provide standards aligned curriculum to all of our students and 82% of them fall in the unduplicated groups. We gave special consideration to the needs of students in these groups for this action to determine and provide any additional curricular materials needed. This action is effective in meeting the goal of academic achievement for the unduplicated student population and all students.

Goal 2: Action 6: STEAM Focus- Integrating a STEAM focus into our classes will serve the learning of all students, 82% of whom are in the unduplicated groups. In designing this action, we considered the unduplicated students' needs for engaging, multidisciplinary, hands-on activities and events for families that will lead to greater student achievement.

Goal 3: Action 1: Maintain and Improve Facilities- Since a majority of our students are SED/EL/Foster (82%), improving our facilities and learning environment will serve those groups. We first considered the needs of these groups in designing the action and the importance of providing a safe, clean space for students in these groups thrive in each day. We know that a clean, inviting campus will support a positive school climate and culture which then in turn will boost engagement, attendance and sense of belonging for unduplicated pupils.

Goal 3: Action 4: Restorative Practices Professional Development - In developing this action we first considered the need for a positive

school climate and culture for our unduplicated pupils. With such a high percentage of our students in these groups, we know that the implementation of Restorative Practices for all students will directly benefit the unduplicated population.

A description of how services for foster youth, English learners, and low-income students are being increased or improved by the percentage required.

We considered the needs of our unduplicated students in carrying out actions for All students. An effort is being made to focus on these groups to make sure they are receiving all of the services in our school. Since such a high percentage of our school falls within these groups an increase in services to "ALL" is an increase to these focused groups as well.

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

Due to factors related to the Covid-19 pandemic, TRCS enrollment decreased this year. We used the additional concentration grant add-on funds to retain our current teachers and staff.

Staff-to-student ratios by type of school and concentration of unduplicated students	Schools with a student concentration of 55 percent or less	Schools with a student concentration of greater than 55 percent
Staff-to-student ratio of classified staff providing direct services to students		1:8
Staff-to-student ratio of certificated staff providing direct services to students		1:16

2023-24 Total Expenditures Table

Totals	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Total Personnel	Total Non-personnel
Totals	\$746,867.00	\$22,500.00	\$8,000.00	\$112,500.00	\$889,867.00	\$768,067.00	\$121,800.00

Goal	Action #	Action Title	Student Group(s)	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds
1	1.1	Increase EL and SED Family Engagement	English Learners Foster Youth Low Income	\$3,600.00		\$3,000.00		\$6,600.00
1	1.2	Expand Elective and Extracurricular Options	English Learners Foster Youth Low Income	\$0.00	\$5,000.00			\$5,000.00
1	1.3	Assist Families to Support their Students with Academics and Technology	English Learners Foster Youth Low Income	\$1,000.00				\$1,000.00
1	1.4	TIDES After School Program	English Learners Foster Youth Low Income		\$5,000.00			\$5,000.00
1	1.5	After School Recreational Sports Program	English Learners Foster Youth Low Income		\$2,500.00			\$2,500.00
2	2.1	Support English Learner (EL) Students	English Learners	\$200.00				\$200.00
2	2.2	Reading Intervention Program	English Learners Foster Youth Low Income	\$0.00			\$500.00	\$500.00
2	2.3	Services for Foster and Homeless	Foster Youth				\$1,500.00	\$1,500.00
2	2.4	Upgrade Technology	All	\$0.00			\$10,000.00	\$10,000.00
2	2.5	Standards Aligned Curriculum	All	\$0.00			\$13,000.00	\$13,000.00

Goal	Action #	Action Title	Student Group(s)	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds
2	2.6	STEAM Focus	All				\$3,000.00	\$3,000.00
2	2.7	Supplemental Curriculum and Assessment Tools	English Learners Foster Youth Low Income				\$7,500.00	\$7,500.00
2	2.8	Professional Development	English Learners Foster Youth Low Income		\$10,000.00			\$10,000.00
2	2.9	Certificated and Classified Staff	English Learners Foster Youth Low Income	\$737,067.00			\$31,000.00	\$768,067.00
2	2.10	Breakfast and Lunch Program	English Learners Foster Youth Low Income				\$25,000.00	\$25,000.00
3	3.1	Maintain and Improve Facility	All			\$4,000.00	\$21,000.00	\$25,000.00
3	3.2	PBIS Program	English Learners Foster Youth Low Income	\$0.00		\$1,000.00		\$1,000.00
3	3.3	MTSS Program	English Learners Foster Youth Low Income	\$5,000.00				\$5,000.00
3	3.4	Restorative Practices Professional Development	All					

2023-24 Contributing Actions Table

1. Projected LCFF Base Grant	2. Projected LCFF Supplemental and/or Concentration Grants	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)	4. Total Planned Contributing Expenditures (LCFF Funds)	5. Total Planned Percentage of Improved Services (%)	Planned Percentage to Increase or Improve Services for the Coming School Year (4 divided by 1, plus 5)	Totals by Type	Total LCFF Funds
\$926,774	\$233,027	25.14%	0.00%	25.14%	\$746,867.00	0.00%	80.59 %	Total:	\$746,867.00
								LEA-wide Total:	\$0.00
								Limited Total:	\$200.00
								Schoolwide Total:	\$746,667.00

Goal	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
1	1.1	Increase EL and SED Family Engagement	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools	\$3,600.00	
1	1.2	Expand Elective and Extracurricular Options	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools	\$0.00	
1	1.3	Assist Families to Support their Students with Academics and Technology	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools	\$1,000.00	
1	1.4	TIDES After School Program	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools		
1	1.5	After School Recreational Sports Program	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools		
2	2.1	Support English Learner (EL) Students	Yes	Limited to Unduplicated Student Group(s)	English Learners	All Schools	\$200.00	

Goal	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
2	2.2	Reading Intervention Program	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools	\$0.00	
2	2.3	Services for Foster and Homeless	Yes	Limited to Unduplicated Student Group(s)	Foster Youth	All Schools		
2	2.7	Supplemental Curriculum and Assessment Tools	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools		
2	2.8	Professional Development	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools		
2	2.9	Certificated and Classified Staff	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools	\$737,067.00	
2	2.10	Breakfast and Lunch Program	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools		
3	3.2	PBIS Program	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools	\$0.00	
3	3.3	MTSS Program	Yes	Schoolwide	English Learners Foster Youth Low Income	All Schools	\$5,000.00	

2022-23 Annual Update Table

Totals	Last Year's Total Planned Expenditures (Total Funds)	Total Estimated Expenditures (Total Funds)
Totals	\$855,307.00	\$867,570.00

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
1	1.1	Increase EL and SED Family Engagement	Yes	\$3,000.00	\$2500.00
1	1.2	Expand Elective and Extracurricular Options	Yes	\$5,000.00	\$5,000.00
1	1.3	Assist Families to Support their Students with Academics and Technology	Yes	\$1,000.00	\$1,000.00
1	1.4	TIDES After School Program	Yes	\$5,000.00	\$5,000.00
1	1.5	After School Recreational Sports Program	No	\$2,500.00	\$2,500.00
2	2.1	Support English Learner (EL) Students	Yes	\$200.00	\$200.00
2	2.2	Reading Intervention Program	Yes	\$500.00	\$500.00
2	2.3	Services for Foster and Homeless	Yes	\$1,500.00	0
2	2.4	Upgrade Technology	No	\$11,400.00	\$13,000.00
2	2.5	Standards Aligned Curriculum	Yes	\$13,000.00	\$12,100.00

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
2	2.6	STEAM Focus	Yes	\$3,000.00	\$3,000.00
2	2.7	Supplemental Curriculum and Assessment Tools	Yes	\$7,500.00	\$5,200.00
2	2.8	Professional Development	Yes	\$10,000.00	\$10,000.00
2	2.9	Certificated and Classified Staff	Yes	\$719,207.00	\$720,370.00
2	2.10	Breakfast and Lunch Program	Yes	\$25,000.00	\$37,000.00
3	3.1	Maintain and Improve Facility	No	\$41,500.00	\$41,900.00
3	3.2	PBIS Program	Yes	\$1,000.00	\$3,300.00
3	3.3	MTSS Program	Yes	\$5,000.00	\$5,000.00

2022-23 Contributing Actions Annual Update Table

6. Estimated LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	4. Total Planned Contributing Expenditures (LCFF Funds)	7. Total Estimated Expenditures for Contributing Actions (LCFF Funds)	Difference Between Planned and Estimated Expenditures for Contributing Actions (Subtract 7 from 4)	5. Total Planned Percentage of Improved Services (%)	8. Total Estimated Percentage of Improved Services (%)	Difference Between Planned and Estimated Percentage of Improved Services (Subtract 5 from 8)
\$195,706	\$745,907.00	\$747,070.00	(\$1,163.00)	0.00%	0.00%	0.00%

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributing to Increased or Improved Services?	Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services	Estimated Actual Percentage of Improved Services (Input Percentage)
1	1.1	Increase EL and SED Family Engagement	Yes				
1	1.2	Expand Elective and Extracurricular Options	Yes	\$5,000.00	\$5,000.00		
1	1.3	Assist Families to Support their Students with Academics and Technology	Yes	\$1,000.00	\$1,000.00		
1	1.4	TIDES After School Program	Yes	\$5,000.00	\$5,000.00		
2	2.1	Support English Learner (EL) Students	Yes	\$200.00	\$200.00		
2	2.2	Reading Intervention Program	Yes	\$500.00	\$500.00		
2	2.3	Services for Foster and Homeless	Yes				
2	2.5	Standards Aligned Curriculum	Yes				
2	2.6	STEAM Focus	Yes				
2	2.7	Supplemental Curriculum and Assessment Tools	Yes				
2	2.8	Professional Development	Yes	\$10,000.00	\$10,000.00		

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributing to Increased or Improved Services?	Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services	Estimated Actual Percentage of Improved Services (Input Percentage)
2	2.9	Certificated and Classified Staff	Yes	\$719,207.00	\$720,370		
2	2.10	Breakfast and Lunch Program	Yes				
3	3.2	PBIS Program	Yes				
3	3.3	MTSS Program	Yes	\$5,000.00	\$5,000.00		

2022-23 LCFF Carryover Table

9. Estimated Actual LCFF Base Grant (Input Dollar Amount)	6. Estimated Actual LCFF Supplemental and/or Concentration Grants	LCFF Carryover — Percentage (Percentage from Prior Year)	10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 + Carryover %)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	8. Total Estimated Actual Percentage of Improved Services (%)	11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)	12. LCFF Carryover — Dollar Amount (Subtract 11 from 10 and multiply by 9)	13. LCFF Carryover — Percentage (12 divided by 9)
\$741,255	\$195,706	0	26.40%	\$747,070.00	0.00%	100.78%	\$0.00	0.00%

Instructions

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For additional questions or technical assistance related to the completion of the Local Control and Accountability Plan (LCAP) template, please contact the local county office of education (COE), or the California Department of Education's (CDE's) Local Agency Systems Support Office, by phone at 916-319-0809 or by email at lcff@cde.ca.gov.

Introduction and Instructions

The Local Control Funding Formula (LCFF) requires local educational agencies (LEAs) to engage their local educational partners in an annual planning process to evaluate their progress within eight state priority areas encompassing all statutory metrics (COEs have 10 state priorities). LEAs document the results of this planning process in the LCAP using the template adopted by the State Board of Education.

The LCAP development process serves three distinct, but related functions:

- **Comprehensive Strategic Planning:** The process of developing and annually updating the LCAP supports comprehensive strategic planning (California *Education Code* [EC] Section 52064[e][1]). Strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students.
- **Meaningful Engagement of Educational Partners:** The LCAP development process should result in an LCAP that reflects decisions made through meaningful engagement (EC Section 52064[e][1]). Local educational partners possess valuable perspectives and insights about an LEA's programs and services. Effective strategic planning will incorporate these perspectives and insights in order to identify potential goals and actions to be included in the LCAP.
- **Accountability and Compliance:** The LCAP serves an important accountability function because aspects of the LCAP template require LEAs to show that they have complied with various requirements specified in the LCFF statutes and regulations, most notably:
 - Demonstrating that LEAs are increasing or improving services for foster youth, English learners, and low-income students in proportion to the amount of additional funding those students generate under LCFF (EC Section 52064[b][4-6]).
 - Establishing goals, supported by actions and related expenditures, that address the statutory priority areas and statutory metrics (EC sections 52064[b][1] and [2]).
 - Annually reviewing and updating the LCAP to reflect progress toward the goals (EC Section 52064[b][7]).

The LCAP template, like each LEA's final adopted LCAP, is a document, not a process. LEAs must use the template to memorialize the outcome of their LCAP development process, which should: (a) reflect comprehensive strategic planning (b) through meaningful engagement with educational partners that (c) meets legal requirements, as reflected in the final adopted LCAP. The sections included within the LCAP template do not and cannot reflect the full development process, just as the LCAP template itself is not intended as a tool for engaging educational partners.

If a county superintendent of schools has jurisdiction over a single school district, the county board of education and the governing board of the school district may adopt and file for review and approval a single LCAP consistent with the requirements in *EC* sections 52060, 52062, 52066, 52068, and 52070. The LCAP must clearly articulate to which entity's budget (school district or county superintendent of schools) all budgeted and actual expenditures are aligned.

The revised LCAP template for the 2021–22, 2022–23, and 2023–24 school years reflects statutory changes made through Assembly Bill 1840 (Committee on Budget), Chapter 243, Statutes of 2018. These statutory changes enhance transparency regarding expenditures on actions included in the LCAP, including actions that contribute to meeting the requirement to increase or improve services for foster youth, English learners, and low-income students, and to streamline the information presented within the LCAP to make adopted LCAPs more accessible for educational partners and the public.

At its most basic, the adopted LCAP should attempt to distill not just what the LEA is doing for students in transitional kindergarten through grade twelve (TK–12), but also allow educational partners to understand why, and whether those strategies are leading to improved opportunities and outcomes for students. LEAs are strongly encouraged to use language and a level of detail in their adopted LCAPs intended to be meaningful and accessible for the LEA's diverse educational partners and the broader public.

In developing and finalizing the LCAP for adoption, LEAs are encouraged to keep the following overarching frame at the forefront of the strategic planning and educational partner engagement functions:

Given present performance across the state priorities and on indicators in the California School Dashboard (Dashboard), how is the LEA using its budgetary resources to respond to TK–12 student and community needs, and address any performance gaps, including by meeting its obligation to increase or improve services for foster youth, English learners, and low-income students?

LEAs are encouraged to focus on a set of metrics and actions that the LEA believes, based on input gathered from educational partners, research, and experience, will have the biggest impact on behalf of its TK–12 students.

These instructions address the requirements for each section of the LCAP, but may include information about effective practices when developing the LCAP and completing the LCAP itself. Additionally, information is included at the beginning of each section emphasizing the purpose that each section serves.

Plan Summary

Purpose

A well-developed Plan Summary section provides a meaningful context for the LCAP. This section provides information about an LEA's community as well as relevant information about student needs and performance. In order to provide a meaningful context for the rest of the LCAP, the content of this section should be clearly and meaningfully related to the content included in the subsequent sections of the LCAP.

Requirements and Instructions

General Information – Briefly describe the LEA, its schools, and its students in grades TK–12, as applicable to the LEA. For example, information about an LEA in terms of geography, enrollment, or employment, the number and size of specific schools, recent community challenges, and other such information as an LEA wishes to include can enable a reader to more fully understand an LEA's LCAP.

Reflections: Successes – Based on a review of performance on the state indicators and local performance indicators included in the Dashboard, progress toward LCAP goals, local self-assessment tools, input from educational partners, and any other information, what progress is the LEA most proud of and how does the LEA plan to maintain or build upon that success? This may include identifying specific examples of how past increases or improvements in services for foster youth, English learners, and low-income students have led to improved performance for these students.

Reflections: Identified Need – Referring to the Dashboard, identify: (a) any state indicator for which overall performance was in the “Red” or “Orange” performance category or any local indicator where the LEA received a “Not Met” or “Not Met for Two or More Years” rating AND (b) any state indicator for which performance for any student group was two or more performance levels below the “all student” performance. What steps is the LEA planning to take to address these areas of low performance and performance gaps? An LEA that is required to include a goal to address one or more consistently low-performing student groups or low-performing schools must identify that it is required to include this goal and must also identify the applicable student group(s) and/or school(s). Other needs may be identified using locally collected data including data collected to inform the self-reflection tools and reporting local indicators on the Dashboard.

LCAP Highlights – Identify and briefly summarize the key features of this year's LCAP.

Comprehensive Support and Improvement – An LEA with a school or schools identified for comprehensive support and improvement (CSI) under the Every Student Succeeds Act must respond to the following prompts:

- **Schools Identified:** Identify the schools within the LEA that have been identified for CSI.
- **Support for Identified Schools:** Describe how the LEA has or will support the identified schools in developing CSI plans that included a school-level needs assessment, evidence-based interventions, and the identification of any resource inequities to be addressed through the implementation of the CSI plan.
- **Monitoring and Evaluating Effectiveness:** Describe how the LEA will monitor and evaluate the implementation and effectiveness of the CSI plan to support student and school improvement.

Engaging Educational Partners

Purpose

Significant and purposeful engagement of parents, students, educators, and other educational partners, including those representing the student groups identified by LCFF, is critical to the development of the LCAP and the budget process. Consistent with statute, such engagement should support comprehensive strategic planning, accountability, and improvement across the state priorities and locally identified priorities (*EC Section 52064[e][1]*). Engagement of educational partners is an ongoing, annual process.

This section is designed to reflect how the engagement of educational partners influenced the decisions reflected in the adopted LCAP. The goal is to allow educational partners that participated in the LCAP development process and the broader public understand how the LEA engaged educational partners and the impact of that engagement. LEAs are encouraged to keep this goal in the forefront when completing this section.

Statute and regulations specify the educational partners that school districts and COEs must consult when developing the LCAP: teachers, principals, administrators, other school personnel, local bargaining units of the LEA, parents, and students. Before adopting the LCAP, school districts and COEs must share it with the Parent Advisory Committee and, if applicable, to its English Learner Parent Advisory Committee. The superintendent is required by statute to respond in writing to the comments received from these committees. School districts and COEs must also consult with the special education local plan area administrator(s) when developing the LCAP.

Statute requires charter schools to consult with teachers, principals, administrators, other school personnel, parents, and students in developing the LCAP. The LCAP should also be shared with, and LEAs should request input from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, student advisory groups, etc.), to facilitate alignment between schoolsite and district-level goals and actions.

Information and resources that support effective engagement, define student consultation, and provide the requirements for advisory group composition, can be found under Resources on the following web page of the CDE's website: <https://www.cde.ca.gov/re/lc/>.

Requirements and Instructions

Below is an excerpt from the 2018–19 *Guide for Annual Audits of K–12 Local Education Agencies and State Compliance Reporting*, which is provided to highlight the legal requirements for engagement of educational partners in the LCAP development process:

Local Control and Accountability Plan:

For county offices of education and school districts only, verify the LEA:

- a) Presented the local control and accountability plan to the parent advisory committee in accordance with Education Code section 52062(a)(1) or 52068(a)(1), as appropriate.
- b) If applicable, presented the local control and accountability plan to the English learner parent advisory committee, in accordance with Education Code section 52062(a)(2) or 52068(a)(2), as appropriate.

- c) Notified members of the public of the opportunity to submit comments regarding specific actions and expenditures proposed to be included in the local control and accountability plan in accordance with Education Code section 52062(a)(3) or 52068(a)(3), as appropriate.
- d) Held at least one public hearing in accordance with Education Code section 52062(b)(1) or 52068(b)(1), as appropriate.
- e) Adopted the local control and accountability plan in a public meeting in accordance with Education Code section 52062(b)(2) or 52068(b)(2), as appropriate.

Prompt 1: “A summary of the process used to engage educational partners and how this engagement was considered before finalizing the LCAP.”

Describe the engagement process used by the LEA to involve educational partners in the development of the LCAP, including, at a minimum, describing how the LEA met its obligation to consult with all statutorily required educational partners as applicable to the type of LEA. A sufficient response to this prompt must include general information about the timeline of the process and meetings or other engagement strategies with educational partners. A response may also include information about an LEA’s philosophical approach to engaging its educational partners.

Prompt 2: “A summary of the feedback provided by specific educational partners.”

Describe and summarize the feedback provided by specific educational partners. A sufficient response to this prompt will indicate ideas, trends, or inputs that emerged from an analysis of the feedback received from educational partners.

Prompt 3: “A description of the aspects of the LCAP that were influenced by specific input from educational partners.”

A sufficient response to this prompt will provide educational partners and the public with clear, specific information about how the engagement process influenced the development of the LCAP. The response must describe aspects of the LCAP that were influenced by or developed in response to the educational partner feedback described in response to Prompt 2. This may include a description of how the LEA prioritized requests of educational partners within the context of the budgetary resources available or otherwise prioritized areas of focus within the LCAP. For the purposes of this prompt, “aspects” of an LCAP that may have been influenced by educational partner input can include, but are not necessarily limited to:

- Inclusion of a goal or decision to pursue a Focus Goal (as described below)
- Inclusion of metrics other than the statutorily required metrics
- Determination of the desired outcome on one or more metrics
- Inclusion of performance by one or more student groups in the Measuring and Reporting Results subsection
- Inclusion of action(s) or a group of actions
- Elimination of action(s) or group of actions
- Changes to the level of proposed expenditures for one or more actions

- Inclusion of action(s) as contributing to increased or improved services for unduplicated services
- Determination of effectiveness of the specific actions to achieve the goal
- Determination of material differences in expenditures
- Determination of changes made to a goal for the ensuing LCAP year based on the annual update process
- Determination of challenges or successes in the implementation of actions

Goals and Actions

Purpose

Well-developed goals will clearly communicate to educational partners what the LEA plans to accomplish, what the LEA plans to do in order to accomplish the goal, and how the LEA will know when it has accomplished the goal. A goal statement, associated metrics and expected outcomes, and the actions included in the goal should be in alignment. The explanation for why the LEA included a goal is an opportunity for LEAs to clearly communicate to educational partners and the public why, among the various strengths and areas for improvement highlighted by performance data and strategies and actions that could be pursued, the LEA decided to pursue this goal, and the related metrics, expected outcomes, actions, and expenditures.

A well-developed goal can be focused on the performance relative to a metric or metrics for all students, a specific student group(s), narrowing performance gaps, or implementing programs or strategies expected to impact outcomes. LEAs should assess the performance of their student groups when developing goals and the related actions to achieve such goals.

Requirements and Instructions

LEAs should prioritize the goals, specific actions, and related expenditures included within the LCAP within one or more state priorities. LEAs should consider performance on the state and local indicators, including their locally collected and reported data for the local indicators that are included in the Dashboard in determining whether and how to prioritize its goals within the LCAP.

In order to support prioritization of goals, the LCAP template provides LEAs with the option of developing three different kinds of goals:

- **Focus Goal:** A Focus Goal is relatively more concentrated in scope and may focus on a fewer number of metrics to measure improvement. A Focus Goal statement will be time bound and make clear how the goal is to be measured.
- **Broad Goal:** A Broad Goal is relatively less concentrated in its scope and may focus on improving performance across a wide range of metrics.
- **Maintenance of Progress Goal:** A Maintenance of Progress Goal includes actions that may be ongoing without significant changes and allows an LEA to track performance on any metrics not addressed in the other goals of the LCAP.

At a minimum, the LCAP must address all LCFF priorities and associated metrics.

Focus Goal(s)

Goal Description: The description provided for a Focus Goal must be specific, measurable, and time bound. An LEA develops a Focus Goal to address areas of need that may require or benefit from a more specific and data intensive approach. The Focus Goal can explicitly reference the metric(s) by which achievement of the goal will be measured and the time frame according to which the LEA expects to achieve the goal.

Explanation of why the LEA has developed this goal: Explain why the LEA has chosen to prioritize this goal. An explanation must be based on Dashboard data or other locally collected data. LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners. LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

Broad Goal

Goal Description: Describe what the LEA plans to achieve through the actions included in the goal. The description of a broad goal will be clearly aligned with the expected measurable outcomes included for the goal. The goal description organizes the actions and expected outcomes in a cohesive and consistent manner. A goal description is specific enough to be measurable in either quantitative or qualitative terms. A broad goal is not as specific as a focus goal. While it is specific enough to be measurable, there are many different metrics for measuring progress toward the goal.

Explanation of why the LEA has developed this goal: Explain why the LEA developed this goal and how the actions and metrics grouped together will help achieve the goal.

Maintenance of Progress Goal

Goal Description: Describe how the LEA intends to maintain the progress made in the LCFF State Priorities not addressed by the other goals in the LCAP. Use this type of goal to address the state priorities and applicable metrics not addressed within the other goals in the LCAP. The state priorities and metrics to be addressed in this section are those for which the LEA, in consultation with educational partners, has determined to maintain actions and monitor progress while focusing implementation efforts on the actions covered by other goals in the LCAP.

Explanation of why the LEA has developed this goal: Explain how the actions will sustain the progress exemplified by the related metrics.

Required Goals

In general, LEAs have flexibility in determining what goals to include in the LCAP and what those goals will address; however, beginning with the development of the 2022–23 LCAP, LEAs that meet certain criteria are required to include a specific goal in their LCAP.

Consistently low-performing student group(s) criteria: An LEA is eligible for Differentiated Assistance for three or more consecutive years based on the performance of the same student group or groups in the Dashboard. A list of the LEAs required to include a goal in the LCAP based on student group performance, and the student group(s) that lead to identification, may be found on the CDE’s Local Control Funding Formula web page at <https://www.cde.ca.gov/fg/aa/lc/>.

- **Consistently low-performing student group(s) goal requirement:** An LEA meeting the consistently low-performing student group(s) criteria must include a goal in its LCAP focused on improving the performance of the student group or groups that led to the LEA’s eligibility for Differentiated

Assistance. This goal must include metrics, outcomes, actions, and expenditures specific to addressing the needs of, and improving outcomes for, this student group or groups. An LEA required to address multiple student groups is not required to have a goal to address each student group; however, each student group must be specifically addressed in the goal. This requirement may not be met by combining this required goal with another goal.

- **Goal Description:** Describe the outcomes the LEA plans to achieve to address the needs of, and improve outcomes for, the student group or groups that led to the LEA's eligibility for Differentiated Assistance.
- **Explanation of why the LEA has developed this goal:** Explain why the LEA is required to develop this goal, including identifying the student group(s) that lead to the LEA being required to develop this goal, how the actions and associated metrics included in this goal differ from previous efforts to improve outcomes for the student group(s), and why the LEA believes the actions, metrics, and expenditures included in this goal will help achieve the outcomes identified in the goal description.

Low-performing school(s) criteria: The following criteria only applies to a school district or COE with two or more schools; it does not apply to a single-school district. A school district or COE has one or more schools that, for two consecutive years, received the two lowest performance levels on all but one of the state indicators for which the school(s) receive performance levels in the Dashboard and the performance of the "All Students" student group for the LEA is at least one performance level higher in all of those indicators. A list of the LEAs required to include a goal in the LCAP based on school performance, and the school(s) that lead to identification, may be found on the CDE's Local Control Funding Formula web page at <https://www.cde.ca.gov/fg/aa/lc/>.

- **Low-performing school(s) goal requirement:** A school district or COE meeting the low-performing school(s) criteria must include a goal in its LCAP focusing on addressing the disparities in performance between the school(s) and the LEA as a whole. This goal must include metrics, outcomes, actions, and expenditures specific to addressing the needs of, and improving outcomes for, the students enrolled at the low-performing school or schools. An LEA required to address multiple schools is not required to have a goal to address each school; however, each school must be specifically addressed in the goal. This requirement may not be met by combining this goal with another goal.
- **Goal Description:** Describe what outcomes the LEA plans to achieve to address the disparities in performance between the students enrolled at the low-performing school(s) and the students enrolled at the LEA as a whole.
- **Explanation of why the LEA has developed this goal:** Explain why the LEA is required to develop this goal, including identifying the schools(s) that lead to the LEA being required to develop this goal; how the actions and associated metrics included in this goal differ from previous efforts to improve outcomes for the school(s); and why the LEA believes the actions, metrics, and expenditures included in this goal will help achieve the outcomes for students enrolled at the low-performing school or schools identified in the goal description.

Measuring and Reporting Results:

For each LCAP year, identify the metric(s) that the LEA will use to track progress toward the expected outcomes. LEAs are encouraged to identify metrics for specific student groups, as appropriate, including expected outcomes that would reflect narrowing of any existing performance gaps.

Include in the baseline column the most recent data associated with this metric available at the time of adoption of the LCAP for the first year of the three-year plan. LEAs may use data as reported on the 2019 Dashboard for the baseline of a metric only if that data represents the most recent available (e.g., high school graduation rate).

Using the most recent data available may involve reviewing data the LEA is preparing for submission to the California Longitudinal Pupil Achievement Data System (CALPADS) or data that the LEA has recently submitted to CALPADS. Because final 2020–21 outcomes on some metrics may not be computable at the time the 2021–24 LCAP is adopted (e.g., graduation rate, suspension rate), the most recent data available may include a point in time calculation taken each year on the same date for comparability purposes.

The baseline data shall remain unchanged throughout the three-year LCAP.

Complete the table as follows:

- **Metric:** Indicate how progress is being measured using a metric.
- **Baseline:** Enter the baseline when completing the LCAP for 2021–22. As described above, the baseline is the most recent data associated with a metric. Indicate the school year to which the data applies, consistent with the instructions above.
- **Year 1 Outcome:** When completing the LCAP for 2022–23, enter the most recent data available. Indicate the school year to which the data applies, consistent with the instructions above.
- **Year 2 Outcome:** When completing the LCAP for 2023–24, enter the most recent data available. Indicate the school year to which the data applies, consistent with the instructions above.
- **Year 3 Outcome:** When completing the LCAP for 2024–25, enter the most recent data available. Indicate the school year to which the data applies, consistent with the instructions above. The 2024–25 LCAP will be the first year in the next three-year cycle. Completing this column will be part of the Annual Update for that year.
- **Desired Outcome for 2023–24:** When completing the first year of the LCAP, enter the desired outcome for the relevant metric the LEA expects to achieve by the end of the 2023–24 LCAP year.

Timeline for completing the “**Measuring and Reporting Results**” part of the Goal.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Year 3 Outcome	Desired Outcome for Year 3 (2023–24)
Enter information in this box when completing the LCAP for 2021–22 .	Enter information in this box when completing the LCAP for 2021–22 .	Enter information in this box when completing the LCAP for 2022–23 . Leave blank until then.	Enter information in this box when completing the LCAP for 2023–24 . Leave blank until then.	Enter information in this box when completing the LCAP for 2024–25 . Leave blank until then.	Enter information in this box when completing the LCAP for 2021–22 or when adding a new metric.

The metrics may be quantitative or qualitative; but at minimum, an LEA’s LCAP must include goals that are measured using all of the applicable metrics for the related state priorities, in each LCAP year as applicable to the type of LEA. To the extent a state priority does not specify one or more metrics (e.g., implementation of state academic content and performance standards), the LEA must identify a metric to use within the LCAP. For these state priorities, LEAs are encouraged to use metrics based on or reported through the relevant self-reflection tool for local indicators within the Dashboard.

Actions: Enter the action number. Provide a short title for the action. This title will also appear in the action tables. Provide a description of the action. Enter the total amount of expenditures associated with this action. Budgeted expenditures from specific fund sources will be provided in the summary tables. Indicate whether the action contributes to meeting the increase or improved services requirement as described in the Increased or Improved Services section using a “Y” for Yes or an “N” for No. (**Note:** for each such action offered on an LEA-wide or schoolwide basis, the LEA will need to provide additional information in the Increased or Improved Summary Section to address the requirements in *California Code of Regulations*, Title 5 [5 CCR] Section 15496(b) in the Increased or Improved Services Section of the LCAP).

Actions for English Learners: School districts, COEs, and charter schools that have a numerically significant English learner student subgroup must include specific actions in the LCAP related to, at a minimum, the language acquisition programs, as defined in *EC* Section 306, provided to students and professional development activities specific to English learners.

Actions for Foster Youth: School districts, COEs, and charter schools that have a numerically significant Foster Youth student subgroup are encouraged to include specific actions in the LCAP designed to meet needs specific to Foster Youth students.

Goal Analysis:

Enter the LCAP Year.

Using actual annual measurable outcome data, including data from the Dashboard, analyze whether the planned actions were effective in achieving the goal. Respond to the prompts as instructed.

- Describe the overall implementation of the actions to achieve the articulated goal. Include a discussion of relevant challenges and successes experienced with the implementation process. This must include any instance where the LEA did not implement a planned action or implemented a planned action in a manner that differs substantively from how it was described in the adopted LCAP.
- Explain material differences between Budgeted Expenditures and Estimated Actual Expenditures and between the Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services, as applicable. Minor variances in expenditures or percentages do not need to be addressed, and a dollar-for-dollar accounting is not required.
- Describe the effectiveness of the specific actions to achieve the articulated goal as measured by the LEA. In some cases, not all actions in a goal will be intended to improve performance on all of the metrics associated with the goal. When responding to this prompt, LEAs may assess the effectiveness of a single action or group of actions within the goal in the context of performance on a single metric or group of specific metrics within the goal that are applicable to the action(s). Grouping actions with metrics will allow for more robust analysis of whether the strategy the LEA is using to impact a specified set of metrics is working and increase transparency for educational partners. LEAs are encouraged to use such an approach when goals include multiple actions and metrics that are not closely associated.
- Describe any changes made to this goal, expected outcomes, metrics, or actions to achieve this goal as a result of this analysis and analysis of the data provided in the Dashboard or other local data, as applicable.

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

Purpose

A well-written Increased or Improved Services section provides educational partners with a comprehensive description, within a single dedicated section, of how an LEA plans to increase or improve services for its unduplicated students in grades TK–12 as compared to all students in grades TK–12, as applicable, and how LEA-wide or schoolwide actions identified for this purpose meet regulatory requirements. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broader understanding of educational partners to facilitate their ability to provide input. An LEA's description in this section must align with the actions included in the Goals and Actions section as contributing.

Requirements and Instructions

Projected LCFF Supplemental and/or Concentration Grants: Specify the amount of LCFF supplemental and concentration grant funds the LEA estimates it will receive in the coming year based on the number and concentration of low income, foster youth, and English learner students.

Projected Additional LCFF Concentration Grant (15 percent): Specify the amount of additional LCFF concentration grant add-on funding, as described in EC Section 42238.02, that the LEA estimates it will receive in the coming year.

Projected Percentage to Increase or Improve Services for the Coming School Year: Specify the estimated percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year as calculated pursuant to 5 CCR Section 15496(a)(7).

LCFF Carryover — Percentage: Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

LCFF Carryover — Dollar: Specify the LCFF Carryover — Dollar amount identified in the LCFF Carryover Table. If a carryover amount is not identified in the LCFF Carryover Table, specify an amount of zero (\$0).

Total Percentage to Increase or Improve Services for the Coming School Year: Add the Projected Percentage to Increase or Improve Services for the Coming School Year and the Proportional LCFF Required Carryover Percentage and specify the percentage. This is the LEAs percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year, as calculated pursuant to 5 CCR Section 15496(a)(7).

Required Descriptions:

For each action being provided to an entire school, or across the entire school district or COE, an explanation of (1) how the needs of foster youth, English learners, and low-income students were considered first, and (2) how these actions are effective in meeting the goals for these students.

For each action included in the Goals and Actions section as contributing to the increased or improved services requirement for unduplicated pupils and provided on an LEA-wide or schoolwide basis, the LEA must include an explanation consistent with 5 CCR Section 15496(b). For any such actions continued into the 2021–24 LCAP from the 2017–2020 LCAP, the LEA must determine whether or not the action was effective as expected, and this determination must reflect evidence of outcome data or actual implementation to date.

Principally Directed and Effective: An LEA demonstrates how an action is principally directed towards and effective in meeting the LEA's goals for unduplicated students when the LEA explains how:

- It considers the needs, conditions, or circumstances of its unduplicated pupils;
- The action, or aspect(s) of the action (including, for example, its design, content, methods, or location), is based on these considerations; and
- The action is intended to help achieve an expected measurable outcome of the associated goal.

As such, the response provided in this section may rely on a needs assessment of unduplicated students.

Conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient. Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increase or improve services standard because enrolling students is not the same as serving students.

For example, if an LEA determines that low-income students have a significantly lower attendance rate than the attendance rate for all students, it might justify LEA-wide or schoolwide actions to address this area of need in the following way:

After assessing the needs, conditions, and circumstances of our low-income students, we learned that the attendance rate of our low-income students is 7 percent lower than the attendance rate for all students. (Needs, Conditions, Circumstances [Principally Directed])

In order to address this condition of our low-income students, we will develop and implement a new attendance program that is designed to address some of the major causes of absenteeism, including lack of reliable transportation and food, as well as a school climate that does not emphasize the importance of attendance. Goal N, Actions X, Y, and Z provide additional transportation and nutritional resources as well as a districtwide educational campaign on the benefits of high attendance rates. (Contributing Action[s])

These actions are being provided on an LEA-wide basis and we expect/hope that all students with less than a 100 percent attendance rate will benefit. However, because of the significantly lower attendance rate of low-income students, and because the actions meet needs most associated with the chronic stresses and experiences of a socio-economically disadvantaged status, we expect that the attendance rate for our low-income students will increase significantly more than the average attendance rate of all other students. (Measurable Outcomes [Effective In])

COEs and Charter Schools: Describe how actions included as contributing to meeting the increased or improved services requirement on an LEA-wide basis are principally directed to and effective in meeting its goals for unduplicated pupils in the state and any local priorities as described above. In the case of COEs and charter schools, schoolwide and LEA-wide are considered to be synonymous.

For School Districts Only:

Actions Provided on an LEA-Wide Basis:

Unduplicated Percentage > 55 percent: For school districts with an unduplicated pupil percentage of 55 percent or more, describe how these actions are principally directed to and effective in meeting its goals for unduplicated pupils in the state and any local priorities as described above.

Unduplicated Percentage < 55 percent: For school districts with an unduplicated pupil percentage of less than 55 percent, describe how these actions are principally directed to and effective in meeting its goals for unduplicated pupils in the state and any local priorities. Also describe how the actions **are the most effective use of the funds** to meet these goals for its unduplicated pupils. Provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Actions Provided on a Schoolwide Basis:

School Districts must identify in the description those actions being funded and provided on a schoolwide basis, and include the required description supporting the use of the funds on a schoolwide basis.

For schools with 40 percent or more enrollment of unduplicated pupils: Describe how these actions are principally directed to and effective in meeting its goals for its unduplicated pupils in the state and any local priorities.

For school districts expending funds on a schoolwide basis at a school with less than 40 percent enrollment of unduplicated pupils: Describe how these actions are principally directed to and how the actions are the most effective use of the funds to meet its goals for foster youth, English learners, and low-income students in the state and any local priorities.

A description of how services for foster youth, English learners, and low-income students are being increased or improved by the percentage required.

Consistent with the requirements of 5 CCR Section 15496, describe how services provided for unduplicated pupils are increased or improved by at least the percentage calculated as compared to the services provided for all students in the LCAP year. To improve services means to grow services in quality and to increase services means to grow services in quantity. Services are increased or improved by those actions in the LCAP that are included in the Goals and Actions section as contributing to the increased or improved services requirement, whether they are provided on an LEA-wide or schoolwide basis or provided on a limited basis to unduplicated students. A limited action is an action that only serves foster youth, English learners, and/or low-income students. This description must address how these action(s) are expected to result in the required proportional increase or improvement in services for unduplicated pupils as compared to the services the LEA provides to all students for the relevant LCAP year.

For any action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage. See the instructions for determining the Planned Percentage of Improved Services for information on calculating the Percentage of Improved Services.

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

An LEA that receives the additional concentration grant add-on described in EC Section 42238.02 is required to demonstrate how it is using these funds to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent as compared to the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is equal to or less than 55 percent. The staff who provide direct services to students must be certificated staff and/or classified staff employed by the LEA; classified staff includes custodial staff.

Provide the following descriptions, as applicable to the LEA:

An LEA that does not receive a concentration grant or the concentration grant add-on must indicate that a response to this prompt is not applicable.

Identify the goal and action numbers of the actions in the LCAP that the LEA is implementing to meet the requirement to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent.

An LEA that does not have comparison schools from which to describe how it is using the concentration grant add-on funds, such as an LEA that only has schools with an enrollment of unduplicated students that is greater than 55 percent, must describe how it is using the funds to increase the number of credentialed staff, classified staff, or both, including custodial staff, who provide direct services to students at selected schools and the criteria used to determine which schools require additional staffing support.

In the event that an additional concentration grant add-on is not sufficient to increase staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent, the LEA must describe how it is using the funds to retain staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent.

Complete the table as follows:

- Provide the staff-to-student ratio of classified staff providing direct services to students with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of classified staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA. The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA. The staff-to-student ratio must be based on the number of full time equivalent (FTE) staff and the number of enrolled students as counted on the first Wednesday in October of each year.
- Provide the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA. The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA. The staff-to-student ratio must be based on the number of FTE staff and the number of enrolled students as counted on the first Wednesday in October of each year.

Action Tables

Complete the Data Entry Table for each action in the LCAP. The information entered into this table will automatically populate the other Action Tables. Information is only entered into the Data Entry Table, the Annual Update Table, the Contributing Actions Annual Update Table, and the LCFF Carryover Table. With the exception of the Data Entry Table, the word “input” has been added to column headers to aid in identifying the column(s) where information will be entered. Information is not entered on the remaining Action tables.

The following tables are required to be included as part of the LCAP adopted by the local governing board or governing body:

- Table 1: Total Planned Expenditures Table (for the coming LCAP Year)

- Table 2: Contributing Actions Table (for the coming LCAP Year)
- Table 3: Annual Update Table (for the current LCAP Year)
- Table 4: Contributing Actions Annual Update Table (for the current LCAP Year)
- Table 5: LCFF Carryover Table (for the current LCAP Year)

Note: The coming LCAP Year is the year that is being planned for, while the current LCAP year is the current year of implementation. For example, when developing the 2022–23 LCAP, 2022–23 will be the coming LCAP Year and 2021–22 will be the current LCAP Year.

Data Entry Table

The Data Entry Table may be included in the LCAP as adopted by the local governing board or governing body, but is not required to be included. In the Data Entry Table, input the following information for each action in the LCAP for that applicable LCAP year:

- **LCAP Year:** Identify the applicable LCAP Year.
- **1. Projected LCFF Base Grant:** Provide the total amount of LCFF funding the LEA estimates it will receive for the coming school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Grant Program and the Home to School Transportation Program, pursuant to 5 CCR Section 15496(a)(8).

See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF apportionment calculations.

- **2. Projected LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants the LEA estimates it will receive on the basis of the number and concentration of unduplicated students for the coming school year.
- **3. Projected Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected LCFF Base Grant and the Projected LCFF Supplemental and/or Concentration Grants, pursuant to 5 CCR Section 15496(a)(8). This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the coming LCAP year.
- **LCFF Carryover — Percentage:** Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table from the prior LCAP year. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).
- **Total Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected Percentage to Increase or Improve Services for the Coming School Year and the LCFF Carryover —

Percentage. This is the percentage by which the LEA must increase or improve services for unduplicated pupils as compared to the services provided to all students in the coming LCAP year.

- **Goal #:** Enter the LCAP Goal number for the action.
- **Action #:** Enter the action's number as indicated in the LCAP Goal.
- **Action Title:** Provide a title of the action.
- **Student Group(s):** Indicate the student group or groups who will be the primary beneficiary of the action by entering "All," or by entering a specific student group or groups.
- **Contributing to Increased or Improved Services?:** Type "Yes" if the action **is** included as contributing to meeting the increased or improved services; OR, type "No" if the action is **not** included as contributing to meeting the increased or improved services.
- If "Yes" is entered into the Contributing column, then complete the following columns:
 - **Scope:** The scope of an action may be LEA-wide (i.e., districtwide, countywide, or charterwide), schoolwide, or limited. An action that is LEA-wide in scope upgrades the entire educational program of the LEA. An action that is schoolwide in scope upgrades the entire educational program of a single school. An action that is limited in its scope is an action that serves only one or more unduplicated student groups.
 - **Unduplicated Student Group(s):** Regardless of scope, contributing actions serve one or more unduplicated student groups. Indicate one or more unduplicated student groups for whom services are being increased or improved as compared to what all students receive.
 - **Location:** Identify the location where the action will be provided. If the action is provided to all schools within the LEA, the LEA must indicate "All Schools." If the action is provided to specific schools within the LEA or specific grade spans only, the LEA must enter "Specific Schools" or "Specific Grade Spans." Identify the individual school or a subset of schools or grade spans (e.g., all high schools or grades transitional kindergarten through grade five), as appropriate.
- **Time Span:** Enter "ongoing" if the action will be implemented for an indeterminate period of time. Otherwise, indicate the span of time for which the action will be implemented. For example, an LEA might enter "1 Year," or "2 Years," or "6 Months."
- **Total Personnel:** Enter the total amount of personnel expenditures utilized to implement this action.
- **Total Non-Personnel:** This amount will be automatically calculated based on information provided in the Total Personnel column and the Total Funds column.

- **LCFF Funds:** Enter the total amount of LCFF funds utilized to implement this action, if any. LCFF funds include all funds that make up an LEA's total LCFF target (i.e., base grant, grade span adjustment, supplemental grant, concentration grant, Targeted Instructional Improvement Block Grant, and Home-To-School Transportation).
 - **Note:** For an action to contribute towards meeting the increased or improved services requirement it must include some measure of LCFF funding. The action may also include funding from other sources, however the extent to which an action contributes to meeting the increased or improved services requirement is based on the LCFF funding being used to implement the action.
- **Other State Funds:** Enter the total amount of Other State Funds utilized to implement this action, if any.
- **Local Funds:** Enter the total amount of Local Funds utilized to implement this action, if any.
- **Federal Funds:** Enter the total amount of Federal Funds utilized to implement this action, if any.
- **Total Funds:** This amount is automatically calculated based on amounts entered in the previous four columns.
- **Planned Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis to unduplicated students, and that does not have funding associated with the action, enter the planned quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%). A limited action is an action that only serves foster youth, English learners, and/or low-income students.
 - As noted in the instructions for the Increased or Improved Services section, when identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which the LEA estimates would cost \$165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of \$165,000 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Service for the action.

Contributing Actions Table

As noted above, information will not be entered in the Contributing Actions Table; however, the ‘Contributing to Increased or Improved Services?’ column will need to be checked to ensure that only actions with a “Yes” are displaying. If actions with a “No” are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the “Yes” responses.

Annual Update Table

In the Annual Update Table, provide the following information for each action in the LCAP for the relevant LCAP year:

- **Estimated Actual Expenditures:** Enter the total estimated actual expenditures to implement this action, if any.

Contributing Actions Annual Update Table

In the Contributing Actions Annual Update Table, check the ‘Contributing to Increased or Improved Services?’ column to ensure that only actions with a “Yes” are displaying. If actions with a “No” are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the “Yes” responses. Provide the following information for each contributing action in the LCAP for the relevant LCAP year:

- **6. Estimated Actual LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on of the number and concentration of unduplicated students in the current school year.
- **Estimated Actual Expenditures for Contributing Actions:** Enter the total estimated actual expenditure of LCFF funds used to implement this action, if any.
- **Estimated Actual Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis only to unduplicated students, and that does not have funding associated with the action, enter the total estimated actual quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%).
 - Building on the example provided above for calculating the Planned Percentage of Improved Services, the LEA in the example implements the action. As part of the annual update process, the LEA reviews implementation and student outcome data and determines that the action was implemented with fidelity and that outcomes for foster youth students improved. The LEA reviews the original estimated cost for the action and determines that had it hired additional staff to collect and analyze data and to coordinate supports for students that estimated actual cost would have been \$169,500 due to a cost of living adjustment. The LEA would divide the estimated actual cost of \$169,500 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Estimated Actual Percentage of Improved Services for the action.

LCFF Carryover Table

- **9. Estimated Actual LCFF Base Grant:** Provide the total amount of LCFF funding the LEA estimates it will receive for the current school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Grant Program and the Home to School Transportation Program, pursuant to 5 CCR Section 15496(a)(8).

- **10. Total Percentage to Increase or Improve Services for the Current School Year:** This percentage will not be entered. The percentage is calculated based on the amounts of the Estimated Actual LCFF Base Grant (9) and the Estimated Actual LCFF Supplemental and/or Concentration Grants (6), pursuant to 5 CCR Section 15496(a)(8), plus the LCFF Carryover – Percentage from the prior year. This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the current LCAP year.

Calculations in the Action Tables

To reduce the duplication of effort of LEAs, the Action Tables include functionality such as pre-population of fields and cells based on the information provided in the Data Entry Table, the Annual Update Summary Table, and the Contributing Actions Table. For transparency, the functionality and calculations used are provided below.

Contributing Actions Table

- 4. Total Planned Contributing Expenditures (LCFF Funds)
 - This amount is the total of the Planned Expenditures for Contributing Actions (LCFF Funds) column
- 5. Total Planned Percentage of Improved Services
 - This percentage is the total of the Planned Percentage of Improved Services column
- Planned Percentage to Increase or Improve Services for the coming school year (4 divided by 1, plus 5)
 - This percentage is calculated by dividing the Total Planned Contributing Expenditures (4) by the Projected LCFF Base Grant (1), converting the quotient to a percentage, and adding it to the Total Planned Percentage of Improved Services (5).

Contributing Actions Annual Update Table

Pursuant to *EC* Section 42238.07(c)(2), if the Total Planned Contributing Expenditures (4) is less than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the LEA is required to calculate the difference between the Total Planned Percentage of Improved Services (5) and the Total Estimated Actual Percentage of Improved Services (7). If the Total Planned Contributing Expenditures (4) is equal to or greater than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the Difference Between Planned and Estimated Actual Percentage of Improved Services will display “Not Required.”

- 6. Estimated Actual LCFF Supplemental and Concentration Grants
 - This is the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on of the number and concentration of unduplicated students in the current school year.
- 4. Total Planned Contributing Expenditures (LCFF Funds)
 - This amount is the total of the Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)

- 7. Total Estimated Actual Expenditures for Contributing Actions
 - This amount is the total of the Estimated Actual Expenditures for Contributing Actions (LCFF Funds)
- Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)
 - This amount is the Total Estimated Actual Expenditures for Contributing Actions (7) subtracted from the Total Planned Contributing Expenditures (4)
- 5. Total Planned Percentage of Improved Services (%)
 - This amount is the total of the Planned Percentage of Improved Services column
- 8. Total Estimated Actual Percentage of Improved Services (%)
 - This amount is the total of the Estimated Actual Percentage of Improved Services column
- Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)
 - This amount is the Total Planned Percentage of Improved Services (5) subtracted from the Total Estimated Actual Percentage of Improved Services (8)

LCFF Carryover Table

- 10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 + Carryover %)
 - This percentage is the Estimated Actual LCFF Supplemental and/or Concentration Grants (6) divided by the Estimated Actual LCFF Base Grant (9) plus the LCFF Carryover – Percentage from the prior year.
- 11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)
 - This percentage is the Total Estimated Actual Expenditures for Contributing Actions (7) divided by the LCFF Funding (9), then converting the quotient to a percentage and adding the Total Estimated Actual Percentage of Improved Services (8).
- 12. LCFF Carryover — Dollar Amount LCFF Carryover (Subtract 11 from 10 and multiply by 9)
 - If the Estimated Actual Percentage of Increased or Improved Services (11) is less than the Estimated Actual Percentage to Increase or Improve Services (10), the LEA is required to carry over LCFF funds.

The amount of LCFF funds is calculated by subtracting the Estimated Actual Percentage to Increase or Improve Services (11) from the Estimated Actual Percentage of Increased or Improved Services (10) and then multiplying by the Estimated Actual LCFF Base Grant (9). This amount is the amount of LCFF funds that is required to be carried over to the coming year.

- 13. LCFF Carryover — Percentage (12 divided by 9)
 - This percentage is the unmet portion of the Percentage to Increase or Improve Services that the LEA must carry over into the coming LCAP year. The percentage is calculated by dividing the LCFF Carryover (12) by the LCFF Funding (9).

California Department of Education
January 2022

Coversheet

Approve 2023-24 Budget

Section: III. Discussion and Action Items
Item: B. Approve 2023-24 Budget
Purpose: Vote
Submitted by:
Related Material: Budget_Narrative_FY2324_Three_Rivers__1_.pdf
TRCS_2023-24_Adopted_Budget_Charter_Alt_Form_.pdf
TRCS_2023-24_Adopted_Budget_Charter_Alt_Form_-MYP.pdf



Budget Narrative – Three Rivers

General Assumptions:

Enrollment	94
ADA %	93.8%
Funded ADA	88.58

Revenue: \$1,552,078

LCFF Sources

The LCFF calculator reflects ADA of 88.58 and includes the projected 8.22% Cola.

Federal Revenue

We are expecting to expend our ESSER III funds completely (\$131,326), in addition to our Title funds (\$46,447).

State Revenue

We are planning to receive Mandate Block Grant, Lottery, SB740 rent reimbursement, Prop 28 Arts/Music (NEW) and Expanded Learning Opportunities Program (ELOP) revenues. We will also be spending a portion of our Learning Recovery Block Grant and Arts & Music Block Grant.

Other Local Revenue

Local Revenue is expected to be \$12,000.

Expenditures: \$1,229,427

Salaries and benefits include the board approved increases.

Books and Supplies & Services and Other Operating Expenditures are based on FY2223 actuals and known changes.

Projected Surplus/(Deficit)

Excess/(Deficit) \$322,651

**CHARTER SCHOOL
BUDGET REPORT - ALTERNATIVE FORM**

Charter School Name: Three Rivers Charter School
 (name continued) _____
CDS #: 23-65565-0123737
Charter Approving Entity: Fort Bragg Unified School District
County: Mendocino
Charter #: 1275
Budgeting Period: 2023/24

This charter school uses the following basis of accounting:

- Accrual Basis** (Applicable Capital Assets / Interest on Long-Term Debt / Long-Term Liabilities objects are 6900, 7438, 9400-9499, and 9660-9669)
 Modified Accrual Basis (Applicable Capital Outlay / Debt Service objects are 6100-6170, 6200-6500, 7438, and 7439)

Description	Object Code	Est. Actuals Prior Year	Current Budget Year		Total
			Unrest.	Rest.	
A. REVENUES					
1. LCFF Sources					
State Aid - Current Year	8011	427,946.00	523,540.00	0.00	523,540.00
Education Protection Account State Aid - Current Year	8012	174,446.00	249,820.12	0.00	249,820.12
State Aid - Prior Years	8019	0.00	0.00	0.00	0.00
Transfer of Charter Schools in Lieu of Property Taxes	8096	334,569.00	386,440.88		386,440.88
Other LCFF Transfers	8091, 8097	0.00	0.00	0.00	0.00
Total, LCFF Sources		936,961.00	1,159,801.00	0.00	1,159,801.00
2. Federal Revenues					
No Child Left Behind/ Every Student Succeeds Act	8290	42,351.00		46,447.00	46,447.00
Special Education - Federal	8181, 8182	0.00		0.00	0.00
Child Nutrition - Federal	8220	12,000.00		0.00	0.00
Donated Food Commodities	8221	0.00		0.00	0.00
Other Federal Revenues	8110, 8260-8299	193,002.00		131,326.00	131,326.00
Total, Federal Revenues		247,353.00	0.00	177,773.00	177,773.00
3. Other State Revenues					
Special Education - State	StateRevSE	0.00		0.00	0.00
All Other State Revenues	StateRevAO	166,146.00	17,507.00	184,998.00	202,505.00
Total, Other State Revenues		166,146.00	17,507.00	184,998.00	202,505.00
4. Other Local Revenues					
All Other Local Revenues	LocalRevAO	41,802.00	12,000.00	0.00	12,000.00
Total, Local Revenues		41,802.00	12,000.00	0.00	12,000.00
5. TOTAL REVENUES					
		1,392,262.00	1,189,308.00	362,771.00	1,552,079.00
B. EXPENDITURES					
1. Certificated Salaries					
Certificated Teachers' Salaries	1100	240,990.60	215,953.69	40,821.00	256,774.69
Certificated Pupil Support Salaries	1200	0.00	0.00	0.00	0.00
Certificated Supervisors' and Administrators' Salaries	1300	72,225.00	77,280.75		77,280.75
Other Certificated Salaries	1900	0.00	0.00	0.00	0.00
Total, Certificated Salaries		313,215.60	293,234.44	40,821.00	334,055.44
2. Non-certificated Salaries					
Non-certificated Instructional Aides' Salaries	2100	171,546.49	39,048.14	150,083.25	189,131.39
Non-certificated Support Salaries	2200	52,060.80	0.00	53,932.80	53,932.80
Non-certificated Supervisors' and Administrators' Sal.	2300	0.00	0.00	0.00	0.00
Clerical and Office Salaries	2400	33,472.40	35,932.40		35,932.40
Other Non-certificated Salaries	2900	0.00	0.00	0.00	0.00
Total, Non-certificated Salaries		257,079.69	74,980.54	204,016.05	278,996.59

**CHARTER SCHOOL
BUDGET REPORT - ALTERNATIVE FORM**

Charter School Name: Three Rivers Charter School
(name continued) _____

Description	Object Code	Est. Actuals Prior Year	Current Budget Year		Total
			Unrest.	Rest.	
3. Employee Benefits					
STRS	3101-3102	52,368.76	56,007.84		56,007.84
PERS	3201-3202	0.00	0.00	0.00	0.00
OASDI / Medicare / Alternative	3301-3302	26,776.36	14,411.58	14,466.00	28,877.58
Health and Welfare Benefits	3401-3402	53,420.00	53,420.00		53,420.00
Unemployment Insurance	3501-3502	7,600.00	5,200.00	1,600.00	6,800.00
Workers' Compensation Insurance	3601-3602	9,910.00	9,910.00		9,910.00
OPEB, Allocated	3701-3702	0.00	0.00	0.00	0.00
OPEB, Active Employees	3751-3752	0.00	0.00	0.00	0.00
Other Employee Benefits	3901-3902	0.00	0.00	0.00	0.00
Total, Employee Benefits		150,075.12	138,949.42	16,066.00	155,015.42
4. Books and Supplies					
Approved Textbooks and Core Curricula Materials	4100	16,000.00	0.00	16,000.00	16,000.00
Books and Other Reference Materials	4200	1,000.00	1,000.00		1,000.00
Materials and Supplies	4300	36,060.00	20,845.72	3,865.00	24,710.72
Noncapitalized Equipment	4400	54,000.00	0.00	25,323.06	25,323.06
Food	4700	38,620.00	0.00	27,679.89	27,679.89
Total, Books and Supplies		145,680.00	21,845.72	72,867.95	94,713.67
5. Services and Other Operating Expenditures					
Subagreements for Services	5100	0.00	0.00	0.00	0.00
Travel and Conferences	5200	12,000.00	4,500.00	7,500.00	12,000.00
Dues and Memberships	5300	10,605.00	10,944.20		10,944.20
Insurance	5400	26,500.00	29,500.00		29,500.00
Operations and Housekeeping Services	5500	22,632.00	0.00	21,500.00	21,500.00
Rentals, Leases, Repairs, and Noncap. Improvements	5600	88,297.28	59,646.84		59,646.84
Transfers of Direct Costs	5700-5799	0.00	0.00	0.00	0.00
Professional/Consulting Services & Operating Expend.	5800	120,252.61	114,035.84		114,035.84
Communications	5900	5,832.67	6,019.31		6,019.31
Total, Services and Other Operating Expenditures		286,119.55	224,646.20	29,000.00	253,646.20
6. Capital Outlay (Objects 6100-6170, 6200-6500 - modified accrual basis)					
Land and Improvements of Land	6100-6170				0.00
Buildings and Improvements of Buildings	6200				0.00
Books and Media for New School Libraries or Major Expansion of School Libraries	6300				0.00
Equipment	6400				0.00
Equipment Replacement	6500				0.00
Depreciation Expense (for full accrual basis only)	6900	3,000.00	3,000.00		3,000.00
Total, Capital Outlay		3,000.00	3,000.00	0.00	3,000.00
7. Other Outgo					
Tuition to Other Schools	7110-7143				0.00
Transfers of Pass-through Revenues to Other LEAs	7211-7213				0.00
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	110,000.00	110,000.00		110,000.00
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO				0.00
All Other Transfers	7281-7299				0.00
Transfer of Indirect Costs	7300-7399				0.00
Debt Service:					
Interest	7438				0.00
Principal	7439				0.00
Total, Other Outgo		110,000.00	110,000.00	0.00	110,000.00
8. TOTAL EXPENDITURES		1,265,169.97	866,656.32	362,771.00	1,229,427.32
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND.					

Revised 5/8/19

**CHARTER SCHOOL
BUDGET REPORT - ALTERNATIVE FORM**

Charter School Name: Three Rivers Charter School
(name continued)

BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		127,092.03	322,651.68	0.00	322,651.68
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**CHARTER SCHOOL
BUDGET REPORT - ALTERNATIVE FORM**

Charter School Name: Three Rivers Charter School
(name continued) _____

Description	Object Code	Est. Actuals Prior Year	Current Budget Year		Total
			Unrest.	Rest.	
D. OTHER FINANCING SOURCES / USES					
1. Other Sources	8930-8979				0.00
2. Less: Other Uses	7630-7699				0.00
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999				0.00
4. TOTAL OTHER FINANCING SOURCES / USES		0.00	0.00	0.00	0.00
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		127,092.03	322,651.68	0.00	322,651.68
F. FUND BALANCE, RESERVES					
1. Beginning Fund Balance					
a. As of July 1	9791	1,372,816.02	1,499,908.05		1,499,908.05
b. Adjustments/Restatements to Beginning Balance	9793, 9795				0.00
c. Adjusted Beginning Balance		1,372,816.02	1,499,908.05	0.00	1,499,908.05
2. Ending Fund Balance, June 30 (E + F.1.c.)		1,499,908.05	1,822,559.73	0.00	1,822,559.73
Components of Ending Fund Balance					
a. Nonspendable					
Revolving Cash	9711				0.00
Stores	9712				0.00
Prepaid Expenditures	9713				0.00
All Others	9719				0.00
b. Restricted	9740				0.00
c. Committed					
Stabilization Arrangements	9750				0.00
Other Commitments	9760				0.00
d. Assigned					
Other Assignments	9780				0.00
e. Unassigned/Unappropriated					
Reserve for Economic Uncertainties	9789	37,955.00	36,882.81		36,882.81
Unassigned / Unappropriated Amount	9790	1,461,953.05	1,785,676.92	0.00	1,785,676.92

**CHARTER SCHOOL
MULTI-YEAR PROJECTION - ALTERNATIVE FORM**

Charter School Name:	Three Rivers Charter School
(name continued)	
CDS #:	23-65565-0123737
Charter Approving Entity:	Fort Bragg Unified School District
County:	Mendocino
Charter #:	1275
Fiscal Year:	2023/24

This charter school uses the following basis of accounting:

- Accrual Basis** (Applicable Capital Assets / Interest on Long-Term Debt / Long-Term Liabilities objects are 6900, 7438, 9400-9499, and 9660-9669)
- Modified Accrual Basis** (Applicable Capital Outlay / Debt Service objects are 6100-6170, 6200-6500, 7438, and 7439)

Description	Object Code	FY 2023/24			Totals for 2024/25	Totals for 2025/26
		Unrestricted	Restricted	Total		
A. REVENUES						
1. LCFF Sources						
State Aid - Current Year	8011	523,540.00	0.00	523,540.00	530,487.00	547,892.00
Education Protection Account State Aid - Current Year	8012	249,820.12	0.00	249,820.12	286,557.67	309,239.67
State Aid - Prior Years	8019	0.00	0.00	0.00	0.00	0.00
Transfers of Charter Schools in Lieu of Property Taxes	8096	386,440.88	0.00	386,440.88	402,844.33	402,844.33
Other LCFF Transfers	8091, 8097	0.00	0.00	0.00	0.00	0.00
Total, LCFF Sources		1,159,801.00	0.00	1,159,801.00	1,219,889.00	1,259,976.00
2. Federal Revenues						
No Child Left Behind/ Every Student Succeeds Act	8290	0.00	46,447.00	46,447.00	46,447.00	46,447.00
Special Education - Federal	8181, 8182	0.00	0.00	0.00	0.00	0.00
Child Nutrition - Federal	8220	0.00	0.00	0.00	0.00	0.00
Donated Food Commodities	8221	0.00	0.00	0.00	0.00	0.00
Other Federal Revenues	8110, 8260-8299	0.00	131,326.00	131,326.00	0.00	0.00
Total, Federal Revenues		0.00	177,773.00	177,773.00	46,447.00	46,447.00
3. Other State Revenues						
Special Education - State	StateRevSE	0.00	0.00	0.00	0.00	0.00
All Other State Revenues	StateRevAO	17,507.00	184,998.00	202,505.00	196,136.00	196,137.00
Total, Other State Revenues		17,507.00	184,998.00	202,505.00	196,136.00	196,137.00
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	12,000.00	0.00	12,000.00	12,000.00	12,000.00
Total, Local Revenues		12,000.00	0.00	12,000.00	12,000.00	12,000.00
5. TOTAL REVENUES						
		1,189,308.00	362,771.00	1,552,079.00	1,474,472.00	1,514,560.00
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	215,953.69	40,821.00	256,774.69	263,193.01	269,804.19
Certificated Pupil Support Salaries	1200	0.00	0.00	0.00	0.00	0.00
Certificated Supervisors' and Administrators' Salaries	1300	77,280.75	0.00	77,280.75	79,599.17	81,987.15
Other Certificated Salaries	1900	0.00	0.00	0.00	0.00	0.00
Total, Certificated Salaries		293,234.44	40,821.00	334,055.44	342,792.18	351,791.34
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	39,048.14	150,083.25	189,131.39	189,587.39	190,057.07
Non-certificated Support Salaries	2200	0.00	53,932.80	53,932.80	54,292.80	54,663.60
Non-certificated Supervisors' and Administrators' Sal.	2300	0.00	0.00	0.00	0.00	0.00
Clerical and Office Salaries	2400	35,932.40	0.00	35,932.40	35,932.40	35,932.40
Other Non-certificated Salaries	2900	0.00	0.00	0.00	0.00	0.00
Total, Non-certificated Salaries		74,980.54	204,016.05	278,996.59	279,812.59	280,653.07

**CHARTER SCHOOL
MULTI-YEAR PROJECTION - ALTERNATIVE FORM**

Charter School Name: Three Rivers Charter School
(name continued) _____

Description	Object Code	FY 2023/24			Totals for 2024/25	Totals for 2025/26
		Unrestricted	Restricted	Total		
3. Employee Benefits						
STRS	3101-3102	56,007.84	0.00	56,007.84	57,676.61	59,395.45
PERS	3201-3202	0.00	0.00	0.00	0.00	0.00
OASDI / Medicare / Alternative	3301-3302	14,411.58	14,466.00	28,877.58	29,067.33	29,262.54
Health and Welfare Benefits	3401-3402	53,420.00	0.00	53,420.00	53,420.00	53,420.00
Unemployment Insurance	3501-3502	5,200.00	1,600.00	6,800.00	6,800.00	6,800.00
Workers' Compensation Insurance	3601-3602	9,910.00	0.00	9,910.00	9,910.00	9,910.00
OPEB, Allocated	3701-3702	0.00	0.00	0.00	0.00	0.00
OPEB, Active Employees	3751-3752	0.00	0.00	0.00	0.00	0.00
Other Employee Benefits	3901-3902	0.00	0.00	0.00	0.00	0.00
Total, Employee Benefits		138,949.42	16,066.00	155,015.42	156,873.94	158,787.98
4. Books and Supplies						
Approved Textbooks and Core Curricula Materials	4100	0.00	16,000.00	16,000.00	16,000.00	16,000.00
Books and Other Reference Materials	4200	1,000.00	0.00	1,000.00	1,000.00	1,000.00
Materials and Supplies	4300	20,845.72	3,865.00	24,710.72	25,080.78	25,463.53
Noncapitalized Equipment	4400	0.00	25,323.06	25,323.06	25,491.26	25,664.79
Food	4700	0.00	27,679.89	27,679.89	28,554.58	29,456.90
Total, Books and Supplies		21,845.72	72,867.95	94,713.67	96,126.62	97,585.22
5. Services and Other Operating Expenditures						
Subagreements for Services	5100	0.00	0.00	0.00	0.00	0.00
Travel and Conferences	5200	4,500.00	7,500.00	12,000.00	12,000.00	12,000.00
Dues and Memberships	5300	10,944.20	0.00	10,944.20	11,290.04	11,646.81
Insurance	5400	29,500.00	0.00	29,500.00	32,500.00	32,501.00
Operations and Housekeeping Services	5500	0.00	21,500.00	21,500.00	21,965.06	22,659.15
Rentals, Leases, Repairs, and Noncap. Improvements	5600	59,646.84	0.00	59,646.84	61,531.68	63,476.09
Transfers of Direct Costs	5700-5799	0.00	0.00	0.00	0.00	0.00
Professional/Consulting Services and Operating Expend.	5800	114,035.84	0.00	114,035.84	117,309.17	120,478.67
Communications	5900	6,019.31	0.00	6,019.31	6,209.52	6,405.74
Total, Services and Other Operating Expenditures		224,646.20	29,000.00	253,646.20	262,805.47	269,167.46
6. Capital Outlay (Objects 6100-6170, 6200-6500 for mod. accrual basis)						
Land and Improvements of Land	6100-6170	0.00	0.00	0.00	0.00	0.00
Buildings and Improvements of Buildings	6200	0.00	0.00	0.00	0.00	0.00
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	0.00	0.00	0.00	0.00	0.00
Equipment	6400	0.00	0.00	0.00	0.00	0.00
Equipment Replacement	6500	0.00	0.00	0.00	0.00	0.00
Depreciation Expense (for full accrual only)	6900	3,000.00	0.00	3,000.00	3,000.00	3,000.00
Total, Capital Outlay		3,000.00	0.00	3,000.00	3,000.00	3,000.00
7. Other Outgo						
Tuition to Other Schools	7110-7143	0.00	0.00	0.00	0.00	0.00
Transfers of Pass-through Revenues to Other LEAs	7211-7213	0.00	0.00	0.00	0.00	0.00
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	110,000.00	0.00	110,000.00	110,000.00	110,000.00
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	0.00	0.00	0.00	0.00	0.00
All Other Transfers	7281-7299	0.00	0.00	0.00	0.00	0.00
Transfers of Indirect Costs	7300-7399	0.00	0.00	0.00	0.00	0.00
Debt Service:						
Interest	7438	0.00	0.00	0.00	0.00	0.00
Principal	7439	0.00	0.00	0.00	0.00	0.00
Total, Other Outgo		110,000.00	0.00	110,000.00	110,000.00	110,000.00
8. TOTAL EXPENDITURES		866,656.32	362,771.00	1,229,427.32	1,251,410.81	1,270,985.07
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND. BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		322,651.68	0.00	322,651.68	223,061.19	243,574.93

**CHARTER SCHOOL
MULTI-YEAR PROJECTION - ALTERNATIVE FORM**

Charter School Name: Three Rivers Charter School
(name continued) _____

Description	Object Code	FY 2023/24			Totals for 2024/25	Totals for 2025/26
		Unrestricted	Restricted	Total		
D. OTHER FINANCING SOURCES / USES						
1. Other Sources	8930-8979	0.00	0.00	0.00	0.00	0.00
2. Less: Other Uses	7630-7699	0.00	0.00	0.00	0.00	0.00
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	0.00	0.00	0.00	0.00	0.00
4. TOTAL OTHER FINANCING SOURCES / USES		0.00	0.00	0.00	0.00	0.00
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		322,651.68	0.00	322,651.68	223,061.19	243,574.93
F. FUND BALANCE, RESERVES						
1. Beginning Fund Balance						
a. As of July 1	9791	1,499,908.05	0.00	1,499,908.05	1,822,559.73	2,045,620.93
b. Adjustments to Beginning Balance	9793, 9795	0.00	0.00	0.00		
c. Adjusted Beginning Balance		1,499,908.05	0.00	1,499,908.05	1,822,559.73	2,045,620.93
2. Ending Fund Balance, June 30 (E + F.1.c.)		1,822,559.73	0.00	1,822,559.73	2,045,620.93	2,289,195.86
Components of Ending Fund Balance						
a. Nonspendable						
Revolving Cash	9711	0.00		0.00	0.00	0.00
Stores	9712	0.00	0.00	0.00	0.00	0.00
Prepaid Expenditures	9713	0.00	0.00	0.00	0.00	0.00
All Others	9719	0.00	0.00	0.00	0.00	0.00
b. Restricted	9740		0.00	0.00	0.00	0.00
c. Committed						
Stabilization Arrangements	9750	0.00		0.00	0.00	0.00
Other Commitments	9760	0.00		0.00	0.00	0.00
d. Assigned						
Other Assignments	9780	0.00		0.00	0.00	0.00
e. Unassigned/Unappropriated						
Reserve for Economic Uncertainties	9789	36,882.81	0.00	36,882.81	37,542.33	38,129.00
Undesignated / Unappropriated Amount	9790	1,785,676.92	0.00	1,785,676.92	2,008,078.60	2,251,066.86

Coversheet

Approve CharterSafe Renewal

Section: III. Discussion and Action Items
Item: C. Approve CharterSafe Renewal
Purpose: Vote
Submitted by:
Related Material:
Three_Rivers_Charter_School.1276.CharterSAFEProposal2324.05-30-2023.pdf

CharterSAFE

BE SAFE • FEEL SAFE

2023-2024 Membership Proposal

Prepared for:

Three Rivers Charter School

Coverage Effective:

July 01, 2023 at 12:01 AM - July 01, 2024 at 12:00 AM

California Charter Schools Joint Powers Authority
P.O. Box 969, Weimar, CA 95736
Phone: 888.901.0004
www.chartersafe.org

Issued: May 30, 2023 at 8:44 am

DISCLOSURE: This proposal is an outline of the coverages proposed by California Charter Schools Joint Powers Authority (CCSJPA) based on the information provided by the Named Member. It does not include all of the terms, coverages, exclusions, limitation and conditions of the actual contracts. The policies themselves must be read for those details. Policy forms for your reference will be made available upon request to CCSJPA. As set forth in this document, CCSJPA DBA CharterSAFE shall be referred to as CharterSAFE.

Dear Kimberly,

CharterSAFE is pleased to present your membership renewal for the 2023-2024 year. Your membership includes the following:



For a more detailed listing of our member services, please contact Egan Yu at eyu@chartersafe.org.

All of CharterSAFE's coverage placements are with insurance companies that have a financial rating with A.M. Best of A- (Excellent), financial size category VII (\$50M policyholder surplus minimum) or higher or are placed with a California joint powers authority in good standing.

REQUIRED SIGNATURES:

To bind coverage, you must login to the CharterSAFE web portal at www.chartersafe.org and complete and sign the following:

1. Member renewal acceptance

We look forward to working with you in the 2023-2024 year!

Thank you,

The CharterSAFE Team

1276
A
SELF
P,WC

MEMBER CONTRIBUTION SUMMARY

Three Rivers Charter School

Coverage Effective: July 01, 2023 at 12:01 AM - July 01, 2024 at 12:00 AM

Your CharterSAFE Insurance Program includes the following coverages:

Liability & Property Package Member Contribution

\$22,577.00

Core Liability Program

- Directors & Officers Liability
- Employment Practices Liability
- Fiduciary Liability
- General Liability
- Employee Benefits Liability
- Educator's Legal Liability
- Childhood Sexual Assault Liability
- Law Enforcement Liability
- Automobile Liability & Physical Damage

Crime

Property

Student & Volunteer Accident

Additional Program Coverages

- Pollution Liability and First Party Remediation
- Terrorism Liability and Property
- Cyber Liability
- Deadly Weapons Protection

Workers' Compensation & Employer's Liability Member Contribution

\$8,748.00

Total Member Contribution

\$31,325.00

Member can choose one of two payment options when accepting the proposal online

Payment in Full - \$31,325.00

Installment Plan

- Deposit (25%) - Due Now - \$7,831.00
- 9 Monthly Installments - \$2,610.00

Refer to the CharterSAFE Invoice for details and instructions on payment by ACH Debits

Invoices shall become delinquent thirty (30) calendar days from installment due date. CharterSAFE membership, including insurance coverage, is subject to cancellation for any invoice over sixty (60) days past due.

Proposal Acceptance: Go to www.chartersafe.org and sign on to complete the renewal acceptance.

By signing online, I, representing the Named Member in this proposal, acknowledge that I have read the complete proposal and agree to the terms outlined within.

DISCLOSURE: This proposal is an outline of the coverages proposed by California Charter Schools Joint Powers Authority (CCSJPA) based on the information provided by the Named Member. It does not include all of the terms, coverages, exclusions, limitation and conditions of the actual contracts. The policies themselves must be read for those details. Policy forms for your reference will be made available upon request to CCSJPA. As set forth in this document, CCSJPA DBA CharterSAFE shall be referred to as CharterSAFE.

EXPOSURES & LOCATIONS

Mailing Address

1211 Del Mar Drive, Suite 301
Fort Bragg, CA 95437

Member contributions are calculated based on the following exposures:

Students/Employees/Payroll

Location Address(es)	Students	Employees	Payroll
Three Rivers Charter School 1211 Del Mar Drive Fort Bragg, CA 95437	100	18	\$740,000.00
Total:	100	18	\$740,000.00

Vehicles

None scheduled.

Property Values

Location Address(es)	Building Value	Content Value	Electronic Data Processing (EDP)	Total Insured Value (TIV)
Three Rivers Charter School 1211 Del Mar Drive Fort Bragg, CA 95437	\$735,000.00	\$84,525.00	\$84,525.00	\$904,050.00
Total:	\$735,000.00	\$84,525.00	\$84,525.00	\$904,050.00

CORE LIABILITY PROGRAM

Core Liability Program Coverage Limits: **\$55,000,000** Per Member Aggregate

Directors & Officers, Employment Practices, and Fiduciary Liability

Directors & Officers Liability Retroactive Date: 07/01/2011
Employment Practices Liability Retroactive Date: 07/01/2011
Fiduciary Liability Retroactive Date: 07/01/2012

Coverages	Limits	Deductibles
Directors & Officers and Company Liability	\$5,000,000 per claim and member aggregate	\$15,000.00 per claim
Employment Practices Liability	\$5,000,000 per claim and member aggregate	\$15,000.00 per claim
Fiduciary Liability	\$1,000,000 per claim and member aggregate	\$0

Reporting: Claims must be reported to CharterSAFE as soon as you are made aware of a claim and **not to exceed sixty (60) days after policy expiration**. Coverage is provided on a claims-made basis.

General Liability

Coverages	Limits	Deductibles
Bodily Injury and Property Damage	\$5,000,000 per occurrence and member aggregate	\$2,500 per occurrence for bodily injury arising out of participation in a school sponsored <i>High-Risk Activity</i> *
Premises Medical Payment	\$10,000 per person \$50,000 per occurrence	\$0
Products and Completed Operations	\$5,000,000 per occurrence and member aggregate	\$0
Fire Legal/Damage to Premises Rented Sublimit	\$1,000,000 per occurrence	\$0

*A list of *High-Risk Activities* is available at www.chartersafe.org or you may contact Egan Yu at eyu@chartersafe.org / (310) 984-6611.

Employee Benefits Liability

Coverages	Limits	Deductibles
Employee Benefits Liability	\$5,000,000 per occurrence and member aggregate	\$0

Educator's Legal Liability

Coverages	Limits	Deductibles
Educator's Legal Liability	\$5,000,000 per occurrence and member aggregate	\$2,500 per occurrence
Special Education Program Legal Expense Coverage - Reimbursement Sublimit	\$50,000 per occurrence/ aggregate reimbursement sublimit \$5,000,000 CharterSAFE Members' Combined Annual Aggregate	\$7,500 per occurrence

Childhood Sexual Assault Liability

Childhood Sexual Assault Liability Retroactive Date: **07/01/2021**

Coverages	Limits	Deductibles
Childhood Sexual Assault Liability	\$5,000,000 per claim and member aggregate	\$0 if school completes training mandate* \$100,000 if school does not complete training mandate*
Reporting:	Claims must be reported immediately to CharterSAFE and to not exceed sixty (60) days after policy expiration. Coverage is provided on a claims-made basis.	
*Training Mandate	Childhood Sexual Assault Prevention Training by CharterSAFE is available under the CharterSAFE Learning Center and is REQUIRED to be completed by 90% or more of staff no later than September 30th . If coverage begins after July 1, the training must be completed no later than ninety (90) days from when coverage begins. New employees are required to complete the training within six (6) weeks of employment.	

Law Enforcement Activities Liability

Coverages	Limits	Deductibles
Law Enforcement Activities Liability	\$5,000,000 per occurrence and member aggregate	\$0

Automobile

Coverages	Limits	Deductibles
Auto Liability, including autos scheduled with CharterSAFE, non-owned autos, and hired autos	\$5,000,000 per occurrence and member aggregate	\$0
Auto Physical Damage*	\$2,000,000 per occurrence and member aggregate	\$500 per occurrence for Hired Auto Physical Damage
*Auto Physical Damage described herein for hired automobiles is secondary to any/all rental coverage offered by the rental company(ies). CharterSAFE strongly advises our members to purchase auto physical damage when renting vehicles.		

Excess Liability - SELF

Coverage Provided by:	Schools Excess Liability Fund (SELF)
Coverage:	Excess Liability with separate Memorandum of Coverage with separate terms, conditions, and exclusions.
Limits:	\$50,000,000 per occurrence/ claim and member aggregate as outlined by the SELF Memorandum of Coverage. This coverage is excess of the \$5M limits above to total a limit of \$55M.

CharterSAFE is a single member of SELF, a not-for-profit scholastic JPA in California, for excess liability coverage. Please note that SELF is a separate entity from CharterSAFE and carries a separate Memorandum of Coverage with different terms, conditions, and exclusions. You can access SELF JPA's information at www.selfjpa.org.

Employment Practices Liability coverage within the SELF layer includes ONLY these three types: wrongful termination, discrimination, and/or sexual harassment.

CRIME

Coverages	Limits	Deductibles
Money and Securities Forgery or Alteration Employee Dishonesty Computer and Funds Transfer Fraud	\$1,000,000 per occurrence and member aggregate	\$2,500 per occurrence

PROPERTY

Perils Include: Direct Physical Loss subject to all the terms, conditions, and exclusions established in the applicable policy(ies)

Valuation: Replacement Cost as scheduled with CharterSAFE, see "Exposures & Locations" section

Coverages	Limits	Deductibles
Property	As scheduled with CharterSAFE subject to the maximum limit of \$75,000,000 per occurrence. See "Exposures & Locations" section for scheduled limits.	\$1,000 per occurrence for all other covered perils Causes of Loss: 1. Water Damage: \$2,500 per occurrence 2. Wildfire: \$10,000 per occurrence
Boiler & Machinery / Equipment Breakdown	As scheduled with CharterSAFE subject to the maximum limit of \$75,000,000 per occurrence. See "Exposures & Locations" section for scheduled limits.	\$1,000 per occurrence
Business Interruption	\$10,000,000 per occurrence	\$1,000 per occurrence
Extra Expense	\$10,000,000 per occurrence	\$1,000 per occurrence

PLEASE NOTE:

Renovation and construction projects valued over \$200,000 in hard and soft costs are not covered unless specifically endorsed onto the policy. If you have a renovation/construction project valued over \$200,000 in hard and soft costs, please contact your CharterSAFE Representative: Egan Yu at eyu@chartersafe.org. CharterSAFE is able to endorse builder's risk coverage for renovation projects up to \$10,000,000 onto your policy. Additional member contribution would apply.

If you are interested in a separate policy for flood and/or earthquake coverage, please contact Kiki Goldsmith (kiki_goldsmith@ajg.com/ 949-349-9842).

STUDENT AND VOLUNTEER ACCIDENT

Coverages	Limits	Deductibles
Student Accident	\$50,000 per injury/accident 104 Week benefit period	\$2,500 per injury/accident for <i>High-Risk Activities</i> *
Volunteer Accident	\$25,000 per injury/accident 104 Week benefit period	\$2,500 per injury/accident for <i>High-Risk Activities</i> *

*A list of *High-Risk Activities* is available at www.chartersafe.org or you may contact Egan Yu at eyu@chartersafe.org / (310) 984-6611.

Terms & Conditions:

- Coverage is provided on an excess basis but would become primary should the student or volunteer not have health insurance.
- Claim submission deadline: Ninety (90) days after the date of incident.

Optional Catastrophic Student Accident Coverage:

If interested in obtaining higher limits with or without sports included, please contact:

Gallagher
18201 Von Karman Avenue, Suite #200
Irvine, CA 92612

Kiki Goldsmith
Client Service Executive
kiki_goldsmith@ajg.com
949-349-9842

ADDITIONAL PROGRAM COVERAGES

Pollution Liability and First Party Remediation

Coverages	Limits	Deductibles
Pollution Liability and First Party Remediation	\$1,000,000 per pollution condition or indoor environmental condition and aggregate \$5,000,000 CharterSAFE Members' Combined Annual Aggregate	\$10,000 per pollution condition

Reporting: Claim must be reported to CharterSAFE within sixty (60) days after policy expiration.
Coverage is provided on a claims-made basis.

Terrorism Liability

Coverages	Limits	Deductibles
Terrorism Liability	\$5,000,000 per occurrence and CharterSAFE Members' Combined Annual Aggregate	\$0

Reporting: Claim must be reported to CharterSAFE within sixty (60) days after policy expiration.
Coverage is provided on a claims-made basis.

Terrorism Property

Coverages	Limits	Deductibles
Terrorism Property	As scheduled with CharterSAFE subject to the maximum limit of \$20,000,000 per occurrence See "Exposures & Locations" section for schedule limits	\$1,000 per occurrence

Cyber Liability

Coverages	Limits	Deductibles
Cyber Liability	\$1,000,000 per claim \$5,000,000 CharterSAFE Members' Combined Annual Aggregate	\$10,000 per claim
Ransomware Sublimits (inclusive with Cyber Liability Coverages)	Qualification Level 1 \$1,000,000 ransom payment sublimit* \$1,000,000 ransomware limit Qualification Level 2 \$250,000 ransom payment sublimit* \$1,000,000 ransomware limit Qualification Level 3 \$50,000 ransom payment sublimit* \$250,000 ransomware limit	

Reporting: Claim must be reported to CharterSAFE within sixty (60) days after policy expiration.
Coverage is provided on a claims-made basis.

***Requirement for Coverage to be in effect:**

Qualification Level 1 - submitted cyber application and have implemented (1) MFA for all remote systems access by faculty, staff, and contractors; (2) backup data is stored in a cloud or offline using separate credentials; (3) implemented an EDR tool or MDR service.

Qualification Level 2 - submitted cyber application and have implemented (1) MFA for all remote systems access by faculty, staff, and contractors; (2) backup data is stored in a cloud of offline using separate credentials.

Qualification Level 3 - Members who did not submit a cyber application and/or do not meet the security requirements.

Deadly Weapons Protection

Coverages	Limits	Deductibles
Deadly Weapons Protection	\$500,000 per occurrence of a Deadly Weapon Event \$2,500,000 CharterSAFE Members' Combined Annual Aggregate	\$0

WORKERS' COMPENSATION & EMPLOYER'S LIABILITY

Coverages	Limits	Deductibles
Workers' Compensation	Statutory	\$0
Employer's Liability	\$5,000,000 per Accident \$5,000,000 by Disease per Employee \$5,000,000 by Disease Policy Limit	\$0

Auditable:

The estimated payroll figure will be audited at the end of each coverage period. CharterSAFE will request copies of the 941 Federal Quarterly Reporting Forms on a quarterly basis to verify the payroll figure. If the estimated payroll figure has been overestimated, a refund will be issued. If the estimated payroll figure has been underestimated, an invoice for the additional amount due will be issued.