# **Board Effectiveness** Diagnostic Libertas Academy Charter School SY 2022-23







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### **Overview**

In February 2023, **Massachusetts Charter Public School Association (MCPSA)** again partnered with **Education Board Partners@Bellwether** to conduct the second biennial statewide charter public school board effectiveness diagnostic survey. This dashboard shows your board's strengths and areas for improvement as compared to governance best practices. Statewide data is shared as a comparison point. We hope your board benefits from the opportunity to review and discuss this data.

Data from this important survey will enable MCPSA to develop and offer high quality support, resources, tools and training to directly address the most pressing challenges and needs across the state, and support school leaders and boards in best supporting their students.

- 59 out of 61 MCPSA member charter public schools participated (96%)
- 491 board members and school leaders responded to the survey (71%)

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### **Research-Based Framework**

Massachusetts charter public school boards have seven primary areas of responsibility, shown below, with people, culture and equity at the center. This framework for effective governance is grounded in research and best practices across the country. The Board Effectiveness Diagnostic survey measures how well boards govern in each of these areas.

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#### Center People, Culture & Equity

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### We're here to help! carrie.irvin@bellwether.org www.bellwether.org



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### How to Interpret Your Board's Data

The survey questions are designed to serve as a rubric for best governance practice; the questions model what effective boards do. It is important to note that answers are subjective, and each board member comes to their own answers based on prior experience, perspective, points of comparison, etc.

- Questions to which all or most of board members respond *Strongly Agree* or *Agree* are likely areas in which the board is governing effectively.
- Questions to which all or most of board members respond Strongly Disagree or Disagree are likely areas in which the board is *not* governing effectively.
- Questions to which there is a wide range of responses may indicate a lack of alignment in perspective or board members' individual experiences, confusing or unclear information given to the board, or different interpretations of the question.
- A significant number of board members responding with *I Don't Know* may indicate communication challenges, a disengaged board, many new members, or a new school. Potential solutions include board professional development and/or clarification of board member roles and responsibilities.

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### Suggested Instructions: In Advance of Your Board Meeting to Discuss Results

We suggest your board set some meeting time aside to discuss the data and encourage each board member to review the dashboard in advance of this meeting. When reviewing the dashboard results, we invite you to consider and jot down notes on the following questions:

- 1. Considering the survey questions alone -- before even looking at your school's results -- what did you learn about good governance that can help strengthen your board?
- 2. After reviewing the survey results -- both for your school and in comparison to the statewide average -- what do you see as your board's top three strengths and top three growth areas?
  - Consider questions on which your board scored below the statewide average, where there was a higher percentage of responses that *Disagreed* or indicated *I Don't Know*, or where there was a wide range of responses among board members.
  - Also consider comparing these board results to external indicators -- academic outcomes, external evaluations of board governance (e.g., Department of Elementary and Secondary Education Site Visit reports or Summary of Reviews) -- to check and confirm your results.

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### Suggested Instructions: In Advance of Your Board Meeting to Discuss Results (Cont'd)

- 3. Statewide data suggest many boards could benefit from considering some key governance topics that are typically not top priority for boards across the state, including but not limited to:
  - Board composition: Should the board expand to ensure that all necessary types of experience are represented, and to increase racial/ethnic diversity to more fully reflect the diversity of students served?
  - *Multi-year strategic planning*: Has the board approved a multi-year strategic plan that defines the vision for the school and the strategy to achieve it?
  - Balance of governance/management: Does your board regularly discuss and align on the roles and responsibilities of the board and the school leader, including in decision-making?
  - Leader evaluation: Does the range of stakeholders that provide input in the school leader evaluation (e.g., school leader direct reports, other staff & teachers, the full board, parents, students, etc.) give the board a true and comprehensive view of school leader performance, both to recognize and celebrate accomplishments and to provide support for continued growth and development?
  - *Family and community engagement*: In partnership with school leadership, does your board regularly engage families and the community, particularly around big decisions?
  - Succession planning: Does your board have a school leader succession plan in place to cover both emergency leave and planned departure?
  - Advocacy: Do all board members know who state legislators are, have most board members met them, and are board members communicating with them about charter public schools?

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### Suggested Instructions: At the Board Meeting

- 1. After the survey is introduced, board members and the school leader discuss their responses to the questions on slides 7 and 8, with the goal of aligning on the top 2–5 actions the board will take over the coming year to continue to strengthen its governance.
- 2. Then, discuss the following question: Given the capacity of your board and your school, what is the right timeline for the actions you selected and what is the right priority order? Clearly document action steps, due dates, and owners in a work plan.
- 3. Ask the board chair and/or school leader to share the specific actions that the board is taking with MCPSA so that MCPSA can 1) provide appropriate resources to support the board in making any changes; and 2) as appropriate, coordinate and connect with other boards doing similar work so you may be able to support each other.

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Your Board's Responses



#### Massachusetts Board Effectiveness Survey

Board Demographics





#### Massachusetts Board Effectiveness Survey

Board Demographics





#### # of Responses

Areas of Professional Expertise

10

2	School Year																								
Advocacy	SY2022-23																								
Comms	SY2022-23																								
Educational Leadership	SY2022-23											2													
Educator	SY2022-23											2													
Executive	SY2022-23											2													
Finance	SY2022-23																	3							
HR	SY2022-23																							4	
Legal	SY2022-23						1																		
Prior nonprofit board experience	SY2022-23											2													
Real estate	SY2022-23																								
Strategy	SY2022-23											2													
None of the above expertise	SY2022-23						1																		
		0.0 0.	.2	0.4	0.6	0.8	1.0	1.2	1.4	1.6	1.8	2.0	2.2	2.4	2.	.6 2	2.8 3	3.0	3.2	3.4	3.6	3.8	3 4.	0 4	.2

#### Standard 1: Focus Relentlessly on Student Achievement







I understand how our school's performance compares to that of other public schools in our city/state; the data I see are benchmarked against city/state averages and the highest performing schools.



Data benchmarked against BOTH city/state averages and the highest performing schools

#### Standard 2: Ensure Exceptional Leadership



### Standard 2: Ensure Exceptional Leadership (2)



### Standard 2: Ensure Exceptional Leadership (3)



#### Standard 3: Commit to Exemplary Governance









#### Standard 4: Act Strategically



### Standard 4: Act Strategically (2)



#### Standard 5: Raise and Use Resources Wisely









#### Standard 6: Commit Steadfastly to Legal and Regulatory Compliance



I am familiar with:



#### Advocacy and General Feedback



#### Advocacy and General Feedback (2)









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