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Fwd: AIMS: CMO structures

Maya Woods-Cadiz <maya.woods-cadiz@aimschools.org>
To: Joe Schickman <joe.schickman@aimschools.org>

Thu, Feb 16, 2017 at 2:18 PM

Superintendent Maya Woods-Cadiz

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**"I slept and dreamt that life was joy. I awoke and saw that life was service. I acted and behold, service was joy."
— Rabindranath Tagore**

----- Forwarded message -----

From: **Jennifer Afdahl Rice** <jafdahlrice@csmci.com>
Date: Wed, Dec 17, 2014 at 4:48 PM
Subject: AIMS: CMO structures
To: "maya.woods-cadiz@aimschools.org" <maya.woods-cadiz@aimschools.org>

Hi Maya,

As a follow up to our conversation today, please see the attached presentation that was done by Procopio and Musick Peeler (the other expert law firm I mentioned in finance-friendly CMO structures—see their email info on the last slide). As you'll see, there are many ways to structure a CMO.

They run through the models for:

- Green Dot/Aspire (Corporation Model) – though Green Dot is moving to a Separate Corporation Model, from what I hear,
- High Tech High (2 tier model),
- SIATech (3 tier model),
- Alliance (Separate Corporation Model), and
- KIPP at a national level (POD Model)

Procopio would be a good resource to ask if you have any questions on the PowerPoint, since they prepared it, but I can also help answer more basic questions.

Best,

Jennifer

Jennifer B. Afdahl Rice

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