

AIMS K-12 Budget Development: Compliance Tool Guidance FY 24-25

Presented by: Program Compliance



AIMS K-12
COLLEGE PREP
CHARTER DISTRICT

What Compliance Guidance Outlines & Goal?

Compliance Guidance

- Will provide guidance in completing the toolkit provided to you during this budget retreat.
- LCAP guidance is used for general purpose funds.
- What the plan should involve and compliant uses you can utilize this year during your assumptions, allow sites to know where all pots of funding.
- The goal will be for you to look at what you are trying to achieve and alignment in with your overall objectives.



LCAP

SPSA Guidance

- What is the LCAP?
- Key Requirements of the LCAP
- Requirements of school sites
- What Funding resources available in LCAP?
 - **0000-General Purpose (Unrestricted)**
 - **1100- Lottery (Unrestricted)**
 - **1400- EPA (Education Protection Account)**
- What are LCAP requirements?
- Items not to be included in the LCAP



SPSA

SPSA Guidance

- What is the SPSA?
- What does the federal/state require the plan to address?
- What documentation federal/state require for supporting documentation (met throughout the school year)?
- Requirements of school sites staff involvement in SPSA?
- Will provide guidance in completing the toolkit provided to you during this budget retreat
- SPSA guidance is your plan for categorical funds (restricted funds)



Title Funding

- Also referred to as categorical funding, federal monies that are meant to supplement not replace existing state funding.
- What Title funding is used for?
- What are proper use of funds?
- Funding resources available in the SPSA?
- **Title I-3010**
- **Title II-4035**
- **Title III-4203**
- **Title IV-4127**
- ***Other federal/state identified resources by CDE***

Per requirements of CDE Federal & State



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What Compliance Is Looking For?

- LCAP: expenditures, goals, narrative align with plan codes listing and procedural alignment of fiscal personnel requirements.
- Proper engagement is occurring to meet compliance requirements of all plans
- SPSA: funding is being spent down, alignment of what is allowable use of funds based on [AIMS K-12 Funding Guide Toolkit 2023-2024](#).
- AIMS are being good stewards of all funding & spending down timely.
- Sites are complying with CDE/ Federal & State requirements.

