



Great Oaks Charter School - Bridgeport

GOBPT October Finance Meeting

Published on October 13, 2026 at 10:10 AM EDT

Date and Time

Wednesday October 14, 2026 at 4:30 PM EDT

Location

375 Howard Ave. Bridgeport, CT 06605

Agenda

	Purpose	Presenter	Time
I. Opening Items			4:30 PM
A. Record Attendance		David Zieff	1 m
B. Call the Meeting to Order		David Zieff	1 m
C. Approve Last Month's Meeting Minutes	Approve Minutes	David Zieff	1 m
Approve minutes for GOBPT September Finance Meeting on September 9, 2026			
II. Administrative / Financial Overview			4:33 PM
A. Financial Position	FYI	David Zieff	5 m
III. Review of FY26 Financials			4:38 PM

	Purpose	Presenter	Time
A. Financial Documents	FYI	David Zieff	25 m
IV. New Vendors			5:03 PM
A. New Vendors over \$5,000	FYI	Latoya Hubbard	3 m
V. Additional Items			5:06 PM
A. Additional Items		David Zieff	1 m
VI. Closing Items			5:07 PM
A. Adjourn Meeting	Vote	David Zieff	1 m

Attention: Times and Locations are subject to change.

Coversheet

Approve Last Month's Meeting Minutes

Section:	I. Opening Items
Item:	C. Approve Last Month's Meeting Minutes
Purpose:	Approve Minutes
Submitted by:	
Related Material:	Minutes for GOBPT September Finance Meeting on September 9, 2026

DRAFT



Great Oaks Charter School - Bridgeport

Minutes

GOBPT September Finance Meeting

Date and Time

Wednesday September 9, 2026 at 4:30 PM

Location

375 Howard Ave. Bridgeport, CT 06605

Committee Members Present

Bob Carlson, David Zieff

Committee Members Absent

Daniel Luciano

Guests Present

Farah Martin, John Scalice, Latoya Hubbard, Marie Casper

I. Opening Items

A. Record Attendance

B. Call the Meeting to Order

David Zieff called a meeting of the Finance Committee Committee of Great Oaks Charter School - Bridgeport to order on Wednesday Sep 9, 2026 at 5:27 PM.

C. Approve June's Meeting Minutes

Bob Carlson made a motion to approve the minutes from GOBPT June Finance Meeting on 06-15-26.

David Zieff seconded the motion.

The committee **VOTED** unanimously to approve the motion.

II. Administrative / Financial Overview

A. Financial Position

D. Zieff briefly stated Ben has been loyal and supportive with our school. We wish him well and let the minutes reflect the appreciation the board has for him.

J. Scalice reports B. Chan was able to reconstruct our reserve. We now have \$200,000 plus on the reserve. He did a phenomenal job. We are reconciling one of our grants and Ben's projected number should have at 0 with a little surplus. Looks like we ended the year on a strong financial position.

D. Zieff states he would like to expand the finance committee. He wants to work on fundraising.

III. Review of FY26 Financials

A. Financial Documents

No current financial documents to report on due to changing of our CFO.

IV. New Vendors

A. New Vendors over \$5,000

No new vendors.

V. Additional Items

A. Additional Items

No additional items.

VI. Closing Items

A. Adjourn Meeting

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 5:46 PM.

Respectfully Submitted,
David Zieff

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