



Great Oaks Charter School - Bridgeport

GOBPT April Finance Meeting

Published on April 15, 2026 at 9:48 AM EDT

Amended on April 20, 2026 at 3:47 PM EDT

Date and Time

Monday April 20, 2026 at 4:00 PM EDT

Location

375 Howard Ave. Bridgeport, CT or virtual

Agenda

	Purpose	Presenter	Time
I. Opening Items			4:00 PM
A. Record Attendance		David Zieff	1 m
B. Call the Meeting to Order		David Zieff	1 m
C. Approve Last Month's Meeting Minutes/Reconciliation confirmation	Approve Minutes	David Zieff	1 m
Approve minutes for GOBPT March Finance Meeting on March 16, 2026			
II. Administrative / Financial Overview			4:03 PM
A. Financial Position	FYI	Benjamin Chan	5 m
Cash position as of 4/20/26:			

Operating account: \$1,808,692
 Food account: \$ 7,335
 Reserves account: \$. 284,140

Total Cash on hand: \$2,100,167

	Purpose	Presenter	Time
III. Review of FY26 Financials			4:08 PM
A. Financial Documents	FYI	Benjamin Chan	25 m
IV. New Vendors			4:33 PM
A. New Vendors over \$5,000	FYI	Benjamin Chan	3 m
Partners for Educational Leadership - STEM Professional Development part of Commissioner's Network			
CustomInk - ongoing vendor but need approval for purchase that meets the threshold			
V. Additional Items			4:36 PM
A. Additional Items		Benjamin Chan	1 m
* Americorps grant for tutoring			
* Full year of electricity usage since changes were fully implemented			
VI. Closing Items			4:37 PM
A. Adjourn Meeting	Vote	David Zieff	1 m

Attention: Times and Locations are subject to change.