



Great Oaks Charter School - Bridgeport

GOBPT March Finance Meeting

Published on March 13, 2026 at 3:45 PM EDT

Amended on March 16, 2026 at 3:06 PM EDT

Date and Time

Monday March 16, 2026 at 4:00 PM EDT

Location

375 Howard Ave. Bridgeport, CT or virtual

Agenda

	Purpose	Presenter	Time
I. Opening Items			4:00 PM
A. Record Attendance		David Zieff	1 m
B. Call the Meeting to Order		David Zieff	1 m
C. Approve Last Month's Meeting Minutes	Approve Minutes	David Zieff	1 m
Approve minutes for GOBPT February Finance Meeting on February 18, 2026			
II. Administrative / Financial Overview			4:03 PM
A. Financial Position	FYI	Benjamin Chan	5 m
Cash position			

	Purpose	Presenter	Time
III. Review of FY26 Financials			4:08 PM
A. Financial Documents	FYI	Benjamin Chan	25 m
IV. New Vendors			4:33 PM
A. New Vendors over \$5,000	FYI	Benjamin Chan	3 m
V. Additional Items			4:36 PM
A. Additional Items		Benjamin Chan	1 m
<ul style="list-style-type: none"> * E-rate renewal for internet maintenance with same vendor for FY27 * 990 approval * approval to seek a secured loan * approval to optimize credit card options 			
VI. Closing Items			4:37 PM
A. Adjourn Meeting	Vote	David Zieff	1 m

Attention: Times and Locations are subject to change.