



# Great Oaks Charter School - Bridgeport

## GOBPT September Finance Meeting

Published on September 9, 2025 at 10:47 AM EDT

Amended on September 15, 2025 at 1:56 PM EDT

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### Date and Time

Monday September 15, 2025 at 4:00 PM EDT

### Location

375 Howard Ave.

Bridgeport, CT 06605 or virtual.

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### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>4:00 PM</b>
<b>A.</b> Record Attendance		David Zieff	1 m
<b>B.</b> Call the Meeting to Order		David Zieff	1 m
<b>C.</b> Approve June's Meeting Minutes	Approve Minutes	David Zieff	1 m
<b>II. Administrative / Financial Overview</b>			<b>4:03 PM</b>
<b>A.</b> Financial Position	FYI	Benjamin Chan	5 m

	Purpose	Presenter	Time
<b>III. Review of FY25 Financials</b>			<b>4:08 PM</b>
1. FY25 Budget to Actual Comparison			
2. FY25 vs FY24 Balance Sheet Comparison			
3. Explanation of State's View of Funding - EFS Reconciliation			
4. Electricity Usage Trend			
<b>A. Financial Documents</b>			35 m
<b>IV. New Vendors</b>			<b>4:43 PM</b>
<b>A. New Vendors</b>	FYI	Benjamin Chan	2 m
Kiddom (Illustrative Math)			
Steps to Literacy			
Capitol Region Education Council (CREC)			
<b>V. Additional Items</b>			<b>4:45 PM</b>
<b>A. Additional Items</b>		Benjamin Chan	1 m
Audit progress			
Sage transition update			
<b>VI. Closing Items</b>			<b>4:46 PM</b>
<b>A. Adjourn Meeting</b>	Vote	David Zieff	1 m

Attention: Times and Locations are subject to change.