



Ryan Cook  
 Sage Intacct, Inc.  
 300 Park Ave, Floor Suite 1400  
 San Jose, CA 95110  
 (408) 878-0900

**Date:** 28-Mar-2024  
**Offer Expires:** 12-Apr-2024  
**Quote #:** Q-537635

## Renewal Order Schedule

**Prepared For:**  
**Name:** Joe Sorrera  
**Company:** Excel Academy  
**Address:** 1 Technology Drive, I-811  
 Irvine, CA 92618  
**Phone:** (949) 387-7822  
**Email:** jsorrera@excelacademy.education

**Bill To:**  
**Name:** Joe Sorrera  
**Company:** Excel Academy  
**Address:** 1 Technology Drive, I-811  
 Irvine, CA 92618  
**Phone:** (949) 387-7822  
**Email:** jsorrera@excelacademy.education

**Subscription Term Length:** 12 (months)

**Subscription Period:** 15-Apr-2024 through 14-Apr-2025

**Subscription Invoicing:** Annual subscription fees begin on the start date of your paid subscription period, with such fees invoiced annually at the beginning of each paid subscription period.

**Subscription Payment Terms:** Net 30 from date of invoice.

## Products

### Sage Intacct Services

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct Financial Management (for a Single Business Entity)	Sage Intacct Financial Management includes the following: General Ledger, Cash Management, Purchase Order, Accounts Payable, Order Entry, Accounts Receivable, Standard Reports, Dashboard, and Customization Services.	1.00	6,840.00	0.00	6,840.00
User License - Business User	Users with unlimited access rights to all applications. Can be restricted based on permissions assigned by an Administrator.	6.00	3,480.00	382.80	18,583.20
Sage Intacct Buy With Confidence Program	The Sage Intacct Buy With Confidence program includes guaranteed system uptime and disaster recovery for the Sage Intacct Services. Details of the Buy With Confidence program, including the specific Sage Intacct Services in scope and our service level commitments, are available at <a href="http://www.sage.com/us/legal/sage-intacct/sla/">www.sage.com/us/legal/sage-intacct/sla/</a> .	1.00	0.00	0.00	0.00

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct Application Hosting, Infrastructure, and Security Services	Hosting of the Sage Intacct Services at a secure top tier data center, and disaster recovery services at a separate secure data center in a different geographic locale, described in our Documentation. Additionally, data is backed up to a secondary data center.	1.00	0.00	0.00	0.00
Sage Intacct Essential Support	Essential Support is included for all direct customers as a part of your Sage Intacct subscription. Support hours are Monday to Friday, 6am to 6pm (Sage local time). For P1 cases, support is available after-hours and during local holidays. Support may be accessed online or by phone for two (2) designated support users; those users will provide first level support to your other users. All submitted cases will receive an acknowledgement through case comments, email notification, or phone call as follows: P1, within 1 business hour; P2, within 4 business hours; and P3, within 8 business hours. Essential Support also gives you direct access to the Sage Intacct Customer Community – a path to submit cases, check the status of cases, and search our comprehensive knowledgebase for answers to questions.	1.00	0.00	0.00	0.00
Sage Intacct Platform Services - Standard	Sage Intacct Platform Services - Standard includes the ability to deploy up to 2 applications on the Sage Intacct Platform with up to 10 custom objects and 10,000 custom records. This SKU is the minimum purchase required for the deployment of any Sage Intacct Marketplace Partner applications or other third-party applications.	1.00	0.00	0.00	0.00
Sage Intacct Employee User 10 Pack	Ten (10) employee user pack with limited access rights which include: read only access to the Dashboard; ability to enter/approve expense reports, timesheets and/or purchase requisitions. Also includes read only access to any additional applications built on the Sage Intacct Platform.	1.00	1,860.00	0.00	1,860.00
Sage Intacct Nonprofit Spend Management	Sage Intacct Nonprofit Spend Management enables organizations to prevent expenditures beyond committed resources. Configuration can warn of or prevent overspending. Provides insight and controls to deliver on mission and commitment.	1.00	2,700.00	0.00	2,700.00
Sage Intacct Grants Tracking and Billing	Grants Tracking and Billing allows you to create records with descriptive elements and tag select financial transactions with specific grant information for reimbursement request generation, invoicing if needed, analysis, and reporting. Allows for resource skill and certification tracking, resource analysis and assignment, utilization and forecasting. Includes Basic Project tracking, Sage Intelligent Time for AI-powered web and mobile timekeeping with suggested time entries and Time & Expense.	1.00	8,400.00	0.00	8,400.00
Each Additional Business Entity	A business entity is an independent balancing set of accounting books with tax reporting capabilities.	1.00	840.00	420.00	420.00

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct API Performance Tier 1	API transactions for modules of the Sage Intacct Services, FinTech partners that we recommend to you, and Third-Party Services that we resell to you on our Order Schedules are included at no additional cost. Under Performance Tier 1 for Sage Intacct, API transactions for any custom integrations, ETL integrations with our Marketplace Partners, and partners that exit our Marketplace Partner program require a Web Services - Developer License and are also included at no additional cost until the number of API transactions exceed 100,000 API transactions per month. Monthly overage fees will apply if you exceed this use. You may upgrade to a higher tier at any time, but once you upgrade you may not downgrade to a lower tier until the next annual subscription period.	1.00	0.00	0.00	0.00
Sage Intacct User-Defined Dimensions Base Package	Using user-defined dimensions, you can create additional dimensions to help track and report on transactions in Sage Intacct. This SKU enables you to create up to 3 user-defined dimensions.	1.00	12,900.00	12,900.00	0.00
<b>Sage Intacct Services Total:</b>					USD 38,803.20

### Sage Intacct Budgeting and Planning Services

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct Planning - License	Includes the ability to create and manage budgets, manage what-if scenarios, create versions, and collaborate across user types.	1.00	8,520.00	0.00	8,520.00
Sage Intacct Planning Integration	Includes the ability to integrate Budgeting and Planning data with Sage Intacct.	1.00	0.00	0.00	0.00
Sage Intacct Planning - Creator	Includes the ability to create, edit, and delete budgets, including versions and what-if scenarios. Creator user can manage permissions and security for all other user types and has full rights to create and manage centralized calculations.	1.00	1,320.00	0.00	1,320.00
<b>Sage Intacct Budgeting and Planning Services Total:</b>					USD 9,840.00

### One-Time and Other Charges

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct API Overage	If you conduct more monthly API transactions than the amount included in your performance tier, then the following overage fees apply to each API transaction you conduct over those limits. The overage fees for API transactions are calculated here per pack of 10 API transactions and will be billed on a monthly basis.	0.00	0.15		0.00
<b>One-Time and Other Charges Total:</b>					USD 0.00

**Grand Total:** USD 48,643.20

**TERMS:**

This Order Schedule is subject to the Agreement between Sage Intacct, Inc. and Excel Academy with effective date 29-Mar-2023, inclusive of any subsequent modifications, including as set forth at <https://www.sageintacct.com/customer-terms-us/tos>. All terms not otherwise defined herein shall have the meaning ascribed to them in the Agreement. Prices shown above do not include any taxes that may apply.

**IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed by their duly authorized officers or representatives, either by signature below or by electronic signature through DocuSign.**

**Excel Academy**

**Sage Intacct, Inc.**

DocuSigned by:

*Joe Sornera*

BFE68E85EEA546B...

**(Authorized Signature)**

Joe Sornera

Director of Business Services

**(Printed Name and Title)**

3/29/2024 | 8:34 AM PDT

**(Signature Date)**

jsorrera@excelacademy.education

DocuSigned by:

*James Romero*

B5941FC74C5C41B...

**(Authorized Signature)**

James Romero

Vertical Manager, NFP

**(Printed Name and Title)**

3/29/2024 | 11:13 AM PDT

**(Signature Date)**

james.romero@sage.com

## **Exhibit A**

### **Additional Terms and Conditions**

The following terms are added to, and in the event of a conflict prevail over, the Terms:

- *The Buy With Confidence Program and any agreement between the parties concerning the Health Insurance Portability and Accountability Act (HIPAA), if any, shall not apply to the Sage Intacct Planning Services.*
- Sage Intacct Financial Management includes up to two hundred (200) bank account connections through bank feeds. Bank feeds provide electronic access to thousands of financial institutions for bank reconciliations and matching payments to invoices.