Ryan Cook
Sage Intacct, Inc.
300 Park Ave, Floor Suite 1400
San Jose, CA 95110
(408) 878-0900

Date: 29-Mar-2023
Offer Expires: 07-Apr-2023
Quote #: Q-339039

Order Schedule

Prepared For:
Name: Joe Sorrera
Company: Excel Academy
Address: 1 Technology Drive, I-811
Irvine, CA 92618
Phone: (949) 387-7822
Email: jsorrera@excelacademy.education

Bill To:
Name: Joe Sorrera
Company: Excel Academy
Address: 1 Technology Drive, I-811
Irvine, CA 92618
Phone: (949) 387-7822
Email: jsorrera@excelacademy.education

Subscription Term Length: 12 (months)

Subscription Period: 15-Apr-2023 through 14-Apr-2024

Subscription Invoicing: Annual subscription fees begin on the start date of your paid subscription period, with such fees invoiced annually at the beginning of each paid subscription period.

Subscription Payment Terms: Net 30 from date of invoice.

Products

Sage Intacct Services

Product Name	Description	Quantity	Net Price Each	Total Price
Intacct Financial Management (for a Single Business Entity)	Intacct Financial Management includes the following - General Ledger,Cash Management, Purchase Order, Accounts Payable, Order Entry, Accounts Receivable, Standard Reports, Dashboard, Customization Services.	1.00	6,300.00	6,300.00
User License - Business User	Users with unlimited access rights to all applications. Can be restricted based on permissions assigned by an Administrator.	9.00	2,830.20	25,471.80
Intacct Buy With Confidence Guarantee	Our "Buy With Confidence" program applies to the Sage Intacct Services and includes guaranteed system uptime and disaster recovery protection. Details of the Buy With Confidence program are available at https://www.sageintacct.com/customer-terms.	1.00	0.00	0.00
Intacct Application Hosting, Infrastructure and Security Services	Hosting of Intacct Applications at a secure top tier data center, and disaster recovery services at a separate secure data center in a different geographic locale, described in detail in the Buy With Confidence program. Additionally, data is backed up to tape and stored off-site.	1.00	0.00	0.00

Product Name	Description	Quantity	Net Price Each	Total Price
Intacct Essential Support	Essential Support is included as part of the Intacct subscription for all Direct Customers. Essential Support gives your company direct access to the Intacct Customer Community – a path to submit cases, check the status of cases and search our comprehensive knowledgebase for answers to questions. This is also where your company can recommend product enhancements as well as vote on product enhancement requests submitted by others. Support hours 24X5 M-F, PT; US Holidays and after hours support available for P1 cases; access to support via phone or Intacct Community for two designated users; all submitted cases will receive an acknowledgement within 1 business hour (P1), 4 business hours (P2), 8 business hours (P3); via Case Comment and email notification, or by phone.	1.00	0.00	0.00
Intacct Platform Services - Standard	Intacct Platform - Standard includes the ability to deploy up to 2 applications on the Intacct Platform with up to 10 custom objects and 10,000 custom records. A minimum of Standard is required for the deployment of any Platform application, including Intacct Ready Partner or other 3rd party applications.	1.00	0.00	0.00
Intacct Web Services - Standard	Required for the deployment of any application using Intacct Web Services, including Intacct Marketplace Partners.	1.00	0.00	0.00
Intacct Employee User 10 Pack	Ten (10) additional employee user pack with limited access rights which include: Read only access to the Dashboard; Ability to enter/approve expense reports, staff expenses, timesheets and/or purchase requisitions and to approve for payments. Also includes read only access to any additional applications built on the Intacct Platform.	1.00	1,680.00	1,680.00
Intacct Nonprofit Spend Management	Intacct Nonprofit Spend Management enables organizations to prevent expenditures beyond committed resources. Configure warning or prevention of spending. Provide insight and controls to deliver on their mission and commitment.	1.00	2,460.00	2,460.00
Sage Intacct Grants Tracking and Billing	Grants Tracking and Billing allows you to create records with descriptive elements and tag select financial transactions with specific grant information for reimbursement request generation, invoicing if needed, analysis, and reporting. Allows for resource skill and certification tracking, resource analysis and assignment, utilization and forecasting. Includes Basic Project tracking, Sage Intelligent Time for AI-powered web and mobile timekeeping with suggested time entries and Time & Expense.	1.00	7,680.00	7,680.00
		Sage Intacct Services Total:		USD 43,591.80

Sage Intacct Budgeting and Planning Services

Product Name	Description	Quantity	Net Price Each	Total Price
Sage Intacct Planning - License	Includes the ability to create and manage budgets, manage what-if scenarios, create versions, and collaborate across user types.	1.00	7,800.00	7,800.00
Sage Intacct Planning Integration	Includes the ability to integrate Budgeting and Planning data with Sage Intacct.	1.00	0.00	0.00

Product Name	Description	Quantity	Net Price Each	Total Price
Sage Intacct Planning - Contributor	Includes the ability to enter and view budgets with security based on permissions set by the creator user.	3.00	660.00	1,980.00
Sage Intacct Planning - Creator	Includes the ability to create, edit, and delete budgets, including versions and what-if scenarios. Creator user can manage permissions and security for all other user types and has full rights to create and manage centralized calculations.	1.00	1,200.00	1,200.00
	Sage Intacct Budgeting and Planning Services Total:			USD 10,980.00

Grand Total: USD 54,571.80

TERMS:

This Order Schedule is subject to the Terms of Service located at https://www.sageintacct.com/customer-terms-us/tos, as amended from time to time ("Terms"), which are incorporated herein by this reference with the same force and effect as if they were given in full text. Company represents that it has reviewed the Terms and expressly agrees to them as of the Effective Date and in their then-current form on the date of any renewal of the Agreement. Prices shown above do not include any taxes that may apply.

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed by their duly authorized officers or representatives, either by signature below or by electronic signature through DocuSign.

Excel Academy   **Sage Intacct, Inc.**

DocuSigned by:

Joe Sorrera

BFE68E85EEA546B...
_____   _____
(Authorized Signature)   **(Authorized Signature)**

Joe Sorrera

Director of Business Services
_____   _____
(Printed Name and Title)   **(Printed Name and Title)**

3/29/2023 | 9:01 AM PDT
_____   _____
(Signature Date)   **(Signature Date)**

jsorrera@excelacademy.education

Exhibit A
Additional Terms and Conditions
The following terms are added to, and in the event of a conflict prevail over, the Terms:

- Intacct Financial management includes up to two hundred (200) bank account connections through bank feeds. Bank feeds provide electronic access to thousands of financial institutions for bank reconciliations and matching payments to invoices.

- *The Buy With Confidence Program and any agreement between the parties concerning the EU General Data Protection Regulation (GDPR) or the Health Insurance Portability and Accountability Act (HIPAA), if any, shall not apply to the Sage Intacct Budgeting and Planning Services.*