

APPROVED



## Simple Vue Academy

### Minutes

#### Finance Committee

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##### **Date and Time**

Wednesday October 15, 2025 at 12:00 PM

##### **Location**

The College Park Library

[3647 Main St](#)

[College Park, GA 30337](#)

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##### **Committee Members Present**

A. Helton, E. Estrada-Olufade

##### **Committee Members Absent**

A. Giles

##### **Guests Present**

M. Felts

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#### **I. Opening Items**

##### **A. Record Attendance**

##### **B. Call the Meeting to Order**

E. Estrada-Olufade called a meeting of the Finance Committee of Simple Vue Academy to order on Wednesday Oct 15, 2025 at 12:22 PM.

##### **C.**

### **Approve Minutes**

E. Estrada-Olufade made a motion to approve the minutes from Finance Committee Meeting on 09-17-25.

A. Helton seconded the motion.

The committee **VOTED** unanimously to approve the motion.

## **II. Finance**

### **A. Monthly Financials**

Re-visited outstanding questions from September meeting including:

- Seeking clarity/confirmation of local source dollars
- Opening a savings account to address contingency savings against enrollment reduction

Reviewed preliminary August financials:

- Discussed the aging report in detail and the importance of communicating with vendors.

### **B. SCSC Financial Dashboard**

Awaiting finals from PBC. Dashboard will be reviewed at the next meeting.

### **C. Financial Policies**

The Committee reviewed the revised Financial Manual. The Committee requested one change with regard to contracts prior to approval. Morgan will provide an updated copy prior to the Board meeting.

### **D. Fundraising Update**

- End of Year Campaign - hoping to launch ASAP (no later than 10/27).
  - Friend-raiser - recruiting entrepreneurs for Spring academic schedule
- Paint & Sip/Outstanding Question - do we have a plan to move forward?
- Brunch - scheduled for February 28th. Planning is underway.

## **III. Closing Items**

### **A. Adjourn Meeting**

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 1:06 PM.

Respectfully Submitted,  
E. Estrada-Olufade