

3. Fiscal Management

3.06.TPL.1 Procurement Comparison Form

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Item(s) and/or Service(s) being procured

Workflow Management Systems to replace the current form system on the website.

| Vendor # | Total Cost/time frame | Date Received |
|----------------|--|---------------|
| BambooHR | \$2,841 UpFront \$1491.60 Monthly (\$17,899.20 annually) | 2/11/2021 |
| Contact Name | Contact Number/Email | Website/other |
| Colton Barteit | cbarteit@bamboohr.com | bamboohr.com |

Specific Characteristics of Proposal

Human Resource Information System, Recruitment, Onboarding, Offboarding, Document Management, Forms & Workflows, Signatures, Announcements, Employee Self Portal, Mobile App. Time Off, Requisitions, Evaluation management, Professional Development record keeping. I demoed this product. I find it to be the best overall product. With its flexible month to month pricing, it makes the most sense to me as well. All the other vendors require yearly commitments.

| Vendor #2 | Total Cost/time frame | Date Received |
|--------------------------|--------------------------------------|-----------------------|
| Interact Intranet Portal | \$4,250 Upfront \$13,860 Annually | 2/24/2021 |
| Contact Name | Contact Number/Email | Website/other |
| Karen Howe | karen.howe@interact-intra net.com | interact-intranet.com |

Specific Characteristics of Proposal

Employee Intranet Portal, Content Management, Onboarding, Offboarding, Document Management, Forms & Workflows, A Verification System, Announcements, Employee Self Portal, Mobile App. Time Off, Requisitions. Professional Development. I demoed the product. I was not impressed with their workflow system.

| Vendor #3 | Total Cost | Date Received |
|--|---|----------------------------|
| Kissflow | \$9600/Annually | 1-30-2021 |
| Contact Name | Contact Number/Email | Website/other |
| Sales | N/A | https://www.kissflow.com/ |
| Specific Characteristics of Proposal | | |
| Strictly a Forms management tool. User interface is difficult and not user friendly for our staff. | | |
| | | |
| Vendor #4 | Total Cost | Date Received |
| Vendor #4 Tallyfy | Total Cost \$49,500/Annually | Date Received 1-30-2021 |
| | | |
| Tallyfy | \$49,500/Annually | 1-30-2021 |
| Tallyfy Contact Name | \$49,500/Annually Contact Number/Email | 1-30-2021 Website/other |

| Vendor #5 | Total Cost | Date Received |
|--------------------------------------|----------------------|---------------|
| ProcessMaker | \$17,928/Annual | 1-30-2021 |
| Contact Name | Contact Number/Email | Website/other |
| Sales | N/A | |
| Specific Characteristics of Proposal | | |
| Comparable features set to others. | | |

| Vendor #6 | Total Cost | Date Received |
|--------------|----------------------|---------------------|
| Monday.com | \$19,800/Annually | 1-30-2021 |
| Contact Name | Contact Number/Email | Website/other |
| Sales | N/A | https://monday.com/ |

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Specific Characteristics of Proposal

Generic Project Management System that could be tailored to meet most needs of HR, IT, etc. Not designed simply for workflow management.

| Vendor #7 | Total Cost | Date Received |
|-----------------------|----------------------|---------------------|
| Trello Business Class | \$19,701/Annually | 1-30-2021 |
| Contact Name | Contact Number/Email | Website/other |
| Sales | N/A | https://trello.com/ |

Specific Characteristics of Proposal

Generic Project Management System that could be tailored to meet most needs of HR, IT, etc. Not designed simply for workflow management.

Specific documents to support bids should be attached to this form.

☐ Check if a second form is attached for additional vendor proposals. If completing digitally, additional vendor fields may be copied and pasted above in lieu of an additional form.

| OPA Employee Contact Name | Date of Review |
|--|----------------|
| Andrew Smith | |
| Considerations for Decision | |
| Bamboohr is the most financially manageable and flexible. I also found that the workflow management portion of the product is much easier to use than competitors. I would recommend BambooHR to replace our current | |

of the product is much easier to use than competitors. I would recommend BambooHR to replace our current Workflow Management System at OPA.

| Vendor Selected | Date of Approval |
|-----------------|------------------|
| | |

Document History

Approved: 05/11/2020

Legal References

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