

Frankie Jimenez

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EDUCATION

Brown University

Providence, RI

A.B., Applied Mathematics—Economics, Advanced Economics

08/16 – 05/20

Relevant Coursework: Investments I, Management of Industrial and Nonprofit Organizations, International Finance,

Intermediate Macroeconomics/Microeconomics, Theory of Behavioral Economics, Game Theory: Applications to Economics

Honors & Awards: Bonner Community Fellowship; Pueblo Nuevo Development Fund Alumnus; Gates Millennium Scholarship

WORK EXPERIENCE

U.S. Bank, Credit Analyst

Los Angeles, CA

07/21 – Present

- Work with Relationship Managers to manage five assigned relationships and ten loan portfolios
- Analyze guarantor financial data on an annual basis and prepare comprehensive written analyses related to guarantor credit quality
- Perform quarterly portfolio management to assess loan portfolio performance and identify potential repayment risks. Evaluation relies on borrower reported income statements, balance sheets, rent rolls, and liquidity statements which help establish risk rating grades
- Research and identify risk mitigants for all five relationships which are used to help reduce financial and reputational exposure
- Assist Relationship Managers with initial credit underwriting in order to present credit requests for Credit Approval
- Communicate with my manager any material adverse findings that may affect U.S. Bank's profitability during the life of the loan or the sponsor relationship with the company

MUFG Union Bank, Internal Asset Review (IAR) Analyst

Los Angeles, CA

01/21 – 07/21

- Acquired and organized financial documentation for IAR reports to begin annual analytical reviews
- Performed loan reviews for multifamily, retail, restaurant, industrial, and office deals by analyzing and evaluating operating statements, rent rolls, credit reports, property inspections, and tax rolls to establish quality of loan and assign a risk grade
- Proactively engaged with borrowers to obtain required financial information to complete an accurate and timely review
- Reported to my IAR manager any findings that may have an adverse impact on loan collateral or borrower's ability to repay their loan

Caruso Affiliated Holdings, Hospitality Operations Intern

Los Angeles, CA

06/19 – 08/19

- Produced a new and informative template report detailing Yelp review data for the Executive Committee
- Won 1st place in a quantitative, analytical group project presented to CEO Rick Caruso and the Executive Committee on a prospective development opportunity in Los Angeles, California
- Analyzed, designed and introduced 3 prototypes for a Caruso portable charger drop-box system at The Grove [~600,000 SF retail/lifestyle center] to augment the charger return process and decrease liabilities incurred through loss of chargers
- Authored a training manual for the Caruso Bellman Button at The Grove and The Americana [~90,000 SF retail/apartments], covering informational programming and tenant rollout to expand worker awareness and work effectiveness

LEADERSHIP AND SERVICE

Bonner Community Fellowship, Bonner Fellow

Providence, RI

09/16 – 05/20

- Selected from a pool of 1600+ to participate in the inaugural 4-year community service program
- Participated in weekly 2-hour committee meetings focused on program development and enhancement
- Committed 8-10 community service hours per week for 4 years to improve academic support around the Providence area

HOPE High School, Math Tutor

Providence, RI

09/16 – 05/20

- Instructed ~20 high school students in Algebra 1, Algebra 2, and Geometry
- Applied math formulas to life situations to strengthen memory and application of mathematical concepts that resulted in quiz and grade improvements by over 15%
- Mentored students on academic excellence, which resulted in 20% higher class attendance and encouraged more class focus

Movimiento Estudiantil Chicano de Aztlan (MEChA), First-Year and Co-Chair Representative

Providence, RI

09/16 – 05/18

- Co-chaired a Latino-identifying group, to connect and welcome students with Latino heritage into a safe space
- Recruited 13 first-year students and helped MEChA membership surge by 108%
- Planned 10 annual cultural activities to catalyze relationships with other MEChA members, resulting in a tight-knit community

SKILLS AND INTERESTS

Technical Skills: Advanced in Microsoft Office Suite (Word, Excel, PowerPoint, Outlook, Teams) and Adobe Acrobat

Languages: Native in English, Fluent in Spanish

Interests: Stock Market/Investing, Chess, Basketball, Hiking, Swimming, Traveling, Community Service