



The Exploris School

The Exploris School Board Regular Monthly Meeting

Date and Time

Thursday July 24, 2025 at 4:30 PM EDT

Location

The Exploris School: Elementary Campus
17 S Swain St, Raleigh, NC 27601, USA
5th Grade Classroom

Agenda

| | Purpose | Presenter | Time |
|---|-----------------|----------------|----------------|
| I. Opening Items | | | 4:30 PM |
| A. Record Attendance | | Edward Buchan | 1 m |
| B. Call the Meeting to Order | | Steven Darroch | 1 m |
| C. Approve Minutes | Approve Minutes | Edward Buchan | 2 m |
| Approve minutes for The Exploris School Board Regular Monthly Meeting on May 22, 2025 | | | |
| D. Public Comment | | Steven Darroch | 15 m |
| PUBLIC COMMENT | | | |

| | Purpose | Presenter | Time |
|-----|---|---------------------------|---------|
| | <p>Fifteen minutes will be allocated on the agenda for public input at each meeting. Additional time may be added at the discretion of the Chair.</p> <p>Public comment may be oral, in person, or in written form to be read by the Chair. Public comment is limited to no more than 3 minutes per person. It is recommended that public comment be written out and provided to the board following the three minutes to ensure the entire message is heard by the board.</p> <p>Each speaker will clearly state their full name and county of residence.</p> <p>All public comment should be factual and should not include personally identifiable information of students or personnel in order to maintain confidentiality. Speakers should avoid using names of students or staff and maintain confidentiality and privacy standards.</p> <p>All public comments will be taken under advisement by the Board, but will not elicit an immediate written or spoken response. The names of persons providing public comment and a brief summary of topics or input will be included in the meeting minutes published.</p> <p>A response will be provided to the stakeholder within seven (7) days. Those providing public comment are asked to provide in writing (either in person or via email to board@exploris.org) their contact information including name, County of residence, and address (either email or postal, whichever is preferred).</p> <p>Specific issues about a particular student or teacher should be addressed to the elementary or middle school director, rather than the Board of Directors.</p> | | |
| E. | Board Development | Vote Deborah Brown | 10 m |
| | <ul style="list-style-type: none">• Determine Board Member availability for the Board Retreat for the 2nd, 3rd, or 4th Saturday in September (Please complete the Doodle Poll from your Board email)• Updating photos/bios in your BoardOnTrack profile | | |
| II. | Committee Reports | | 4:59 PM |

| | Purpose | Presenter | Time |
|---|---------|-----------------|------|
| <ul style="list-style-type: none"> • The Board oversees the membership and work of each Committee. • Committees present their latest minutes and action items to the Board. The Board makes all official decisions regarding Committee recommendations. | | | |
| A. Finance | Vote | Koren Morgan | 10 m |
| <ul style="list-style-type: none"> • Monthly Financial Reports • FY26 Budget presented for approval | | | |
| B. Educational Excellence | Discuss | Eric Grunden | 15 m |
| Annual Report on Measure of Educational Excellence at Exploris | | | |
| C. Governance | FYI | Deborah Brown | 10 m |
| <ul style="list-style-type: none"> • Discuss: Legislative Updates • Discuss: Charter Renewal Process • Vote: New Board Members • Vote: 25-26 Handbook Revisions (Personnel and Student-Family Handbooks) | | | |
| D. Diversity, Equity, and Inclusion | Vote | Deborah Brown | 5 m |
| <ul style="list-style-type: none"> • Discussion: Naming, purpose, and scope of this committee • Vote: Rebrand this work to Community & Connections | | | |
| E. Director Evaluation & Support | Discuss | Steven Darroch | 5 m |
| F. Facilities | FYI | Josh Corbat | 10 m |
| <ul style="list-style-type: none"> • Updates on Facilities Project | | | |
| G. Kaizen | FYI | Shawna Scipione | 10 m |
| <ul style="list-style-type: none"> • Kaizen leaders will give an update to the Board. | | | |

III. The Exploris Foundation**6:04 PM**

| | Purpose | Presenter | Time |
|---|---|-----------|------------------|
| <ul style="list-style-type: none"> • The Exploris Foundation Board will give an update | | | |
| A. | Foundation Update | FYI | Susan Singer |
| | | | 5 m |
| IV. | The Exploris Parent-Teacher Organization (PTO) | | 6:09 PM |
| The Exploris PTO leadership will give an update | | | |
| A. | PTO Update | FYI | Stacey Carothers |
| | | | 5 m |
| V. | Meeting Items | | 6:14 PM |
| A. | Directors Report | FYI | Deborah Brown |
| | | | 10 m |
| <ul style="list-style-type: none"> • Monthly Report & Updates (The Directors Report will not be made verbally during meetings. Please review the written report prior to the meeting. We will answer questions and provide critical updates and vote on any requested items.) • Implementation of new Student Device Damage Protection Plan | | | |
| B. | Board Business | Vote | Steven Darroch |
| | | | 10 m |
| <ul style="list-style-type: none"> • General Discussions • Vote: Proposal from IES for Strategic Planning support | | | |
| VI. | Closed Session | | 6:34 PM |
| A. | Facilities & Legal Items | Discuss | Josh Corbat |
| | | | 5 m |
| <ul style="list-style-type: none"> • Updates on Facilities • Updates on Personnel • Updates on any Open Legal Items | | | |
| VII. | Closing Items | | 6:39 PM |
| A. | Adjourn Meeting | Vote | |

Coversheet

Approve Minutes

Section: I. Opening Items
Item: C. Approve Minutes
Purpose: Approve Minutes
Submitted by:

Related Material:

Minutes for The Exploris School Board Regular Monthly Meeting on May 22, 2025



The Exploris School

Minutes

The Exploris School Board Regular Monthly Meeting

Date and Time

Thursday May 22, 2025 at 4:30 PM

Location

The Exploris School: Elementary Campus
17 S Swain St, Raleigh, NC 27601, USA
5th Grade Classroom

Directors Present

C. Harden (remote), E. Grunden, S. Gautcher (remote), S. Scipione (remote), S. Singer, T. Void, W. McLamb (remote)

Directors Absent

E. Buchan, G. Bayo, S. Darroch

Ex Officio Members Present

D. Brown, E. Burton, J. Corbat

Non Voting Members Present

D. Brown, E. Burton, J. Corbat

Guests Present

Abbey Burka (remote), Carolyn Floyd (remote), K. Morgan, Lisa Averitte (remote), Richard Averitte (remote), aaron bugher (remote), andrea wise (remote), kira kroboth (remote), mariah perry (remote)

I. Opening Items

A. Record Attendance

B. Call the Meeting to Order

E. Grunden called a meeting of the board of directors of The Exploris School to order on Thursday May 22, 2025 at 4:38 PM.

C. Approve Minutes

S. Singer made a motion to approve the minutes from The Exploris School Board Regular Monthly Meeting on 04-24-25.

T. Void seconded the motion.

The board **VOTED** unanimously to approve the motion.

D. Public Comment

E. Board Development

EG: very unhappy with town hall. Online support poor, questions not answered, no board unity/confidence. Suggested second town hall soon. Suggested holding regular online meetings, board members "adopt" an area to support parents locally.

SSinger: we need more organizations in school: clubs, in-school meetings, organizations.

CH: decision to go forward was disrespectful to the online guests. Board needs better organization and structure. town halls will not be effective until the board learns better how to work together.

SSinger: we need to fill board structure before we can try to go forward.

SScipione: where can we out our focus so that we can fix this.

Action items

Board chair needs to develop plan to chart issues and needs, including staffing, and then committees and parents to be involved. By June meeting, board chair will have this plan to committees and board in general.

II. Committee Reports

A. Finance

W. McLamb made a motion to Vote to approve 24-25 budget revision.

E. Grunden seconded the motion.

TV: can you explain what this is?

KM: these are final changes to budget through March required to reconcile by year end.

SSinger: can we use surplus for maintenance? We need a list of needs.

WM: yes

The board **VOTED** unanimously to approve the motion.

W. McLamb made a motion to Approve the audit engagement letter.

T. Void seconded the motion.

The board **VOTED** unanimously to approve the motion.

B. Educational Excellence

EG: Excellent report on EC services by EB; extension of last committee meeting. Report is posted to packet.

C. Governance

E. Grunden made a motion to Vote on the slate of three presented board members.

S. Singer seconded the motion.

Richard Averitte (board candidate) made remarks to the board.

The board **VOTED** unanimously to approve the motion.

D. Diversity, Equity, and Inclusion

E. Director Evaluation & Support

F. Facilities

G. Kaizen

III. The Exploris Foundation

A. Foundation Update

E. Grunden made a motion to table reports by PTO and Foundation Board.

W. McLamb seconded the motion.

The board **VOTED** unanimously to approve the motion.

IV. Closed Session

A. Facilities & Legal Items

S. Singer made a motion to enter closed session to discuss real estate matters.

W. McLamb seconded the motion.

The board **VOTED** unanimously to approve the motion.

T. Void made a motion to exit closed session.

W. McLamb seconded the motion.

The board **VOTED** unanimously to approve the motion.

V. Closing Items

A. Adjourn Meeting

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 6:50 PM.

Respectfully Submitted,
E. Grunden

Coversheet

Finance

| | |
|--------------------------|---|
| Section: | II. Committee Reports |
| Item: | A. Finance |
| Purpose: | Vote |
| Submitted by: | |
| Related Material: | 03. Board Report 2025.05 - Exploris.pdf 05. Income Statement 2025.05 - Exploris.pdf 06. Balance Sheet 2025.05 - Exploris.pdf Bank Account Balances 2025.05 - Exploris.pdf FY26 Budget for approval at 7_24_25 Board Meeting.pdf FY26 Budget for approval at 7_24_25 Board Meeting.xlsx |

| THE EXPLORIS SCHOOL | | | | | | | |
|-------------------------------------|---------------------|-------------------|---------------------|---------------------|--------------|---------------------|-------------------|
| Budget Analysis Report (Reconciled) | | | | | | | |
| Fiscal Year: 2025 - May | | | | | | | |
| | | | | | | | 91.7% of the year |
| Account | Budget | Period Activity | YTD Activity | Remaining Budget | % Used | EOY Projection | Notes |
| Revenues | | | | | | | |
| ▶ STATE REVENUE | 3,601,659.51 | 326,860.10 | 3,411,663.00 | 189,996.10 | 94.72 | 3,588,459.51 | |
| ▶ LOCAL REVENUE | 1,585,384.00 | 169,126.60 | 1,477,109.00 | 108,275.40 | 93.17 | 1,589,753.14 | |
| ▶ NCACCESS GRANT REVENUE | 138,240.90 | 0.00 | 138,240.90 | 0.01 | 100 | 138,240.90 | |
| ▶ FEDERAL REVENUE | 163,841.10 | 0.00 | 148,563.50 | 15,277.54 | 90.68 | 159,234.00 | |
| ▶ FOUNDATION REVENUE | 247,683.50 | 0.00 | 252,488.30 | (4,804.73) | 101.94 | 247,683.50 | |
| ▶ B&A CARE REVENUE | 96,000.00 | 17,388.93 | 67,577.32 | 28,422.68 | 70.39 | 96,000.00 | |
| ▶ REVENUE - ACTIVITIES | 7,684.29 | 9,063.23 | 162,131.45 | (154,447.15) | *** | 162,131.45 | |
| | | | | | | | |
| Revenues | 5,840,493.00 | 520,879.20 | 5,656,214.00 | 184,279.40 | 96.84 | 5,981,502.50 | |
| | | | | | | | |
| Account | Budget | Period Activity | YTD Activity | Remaining Budget | % Used | EOY Projection | Notes |
| Expenses | | | | | | | |
| ▶ SALARIES AND BONUSES | 3,201,009.00 | 266,213.90 | 2,870,835.00 | 330,173.70 | 89.69 | 3,168,922.00 | |
| ▶ BENEFITS | 660,848.40 | 52,451.07 | 567,095.10 | 93,753.27 | 85.81 | 627,000.00 | |
| ▶ BOOKS AND SUPPLIES | 55,671.17 | 1,325.72 | 43,375.22 | 12,295.95 | 77.91 | 55,671.17 | |
| ▶ TECHNOLOGY | 106,835.00 | 5,655.74 | 97,895.25 | 8,939.75 | 91.63 | 109,835.00 | |
| ▶ NON-CAP EQUIPMENT & LEASES | 17,000.00 | 981.00 | 15,145.07 | 1,854.93 | 89.09 | 17,000.00 | |
| ▶ CONTRACTED STUDENT SERVICES | 296,201.80 | 20,696.88 | 211,798.90 | 84,402.96 | 71.5 | 308,000.00 | |
| ▶ FIELD TRIPS/ACTIVITIES | 22,106.00 | 12,052.40 | 183,236.60 | (161,131.00) | *** | 183,236.61 | |
| ▶ ADMIN SERVICES | 419,800.00 | 42,715.74 | 375,788.22 | 44,011.82 | 89.71 | 399,845.00 | |
| ▶ INSURANCES | 49,298.00 | 0.00 | 45,935.00 | 3,363.00 | 93.18 | 46,956.00 | |
| ▶ FACILITIES | 689,531.00 | 46,054.95 | 512,838.90 | 176,692.10 | 74.38 | 675,531.00 | |
| ▶ B&A CARE | 61,754.86 | 4,707.00 | 45,016.46 | 16,738.40 | 72.9 | 55,100.00 | |
| ▶ CLUBS | 2,459.68 | 0.00 | 0.00 | 2,459.68 | 0 | 2,459.68 | |
| ▶ VARIOUS GRANTS - NCACCESS | 138,240.90 | 0.00 | 135,864.00 | 2,376.85 | 98.28 | 138,240.90 | |
| | | | | | | | |
| Expenses | 5,720,756.00 | 452,854.40 | 5,104,824.00 | 615,931.80 | 89.23 | 5,787,797.36 | |
| | | | | | | | |
| Surplus/(DEFICIT) | 119,737.40 | 68,024.78 | 551,389.90 | (431,652.00) | 7.61 | 193,705.14 | |
| | 2.05% | | | | | 3.24% | |

06/03/2025
10:06 AM

Page 1 of 2

THE EXPLORIS SCHOOL**Income Statement****Fiscal Year: 2025 Month: May****Include Fund(s): 1X, 2X, 30, 33, 34, 35, 5X**

| Fund | Beg. Balance | MTD Actual | YTD Actual |
|----------------------------|---------------------|-------------------|-------------------|
| Fund 1X | | | |
| Revenue Total: | 3,084,803.34 | 326,860.10 | 3,411,663.44 |
| Expense Total: | 3,086,810.77 | 642,466.64 | 3,729,277.41 |
| Change in Fund 1X Balance: | (2,007.43) | (315,606.54) | (317,613.97) |
| Fund 2X | | | |
| Revenue Total: | 1,699,336.68 | 177,071.37 | 1,876,408.05 |
| Expense Total: | 1,227,928.74 | (195,116.50) | 1,032,812.24 |
| Change in Fund 2X Balance: | 471,407.94 | 372,187.87 | 843,595.81 |
| Fund 30 | | | |
| Revenue Total: | 138,240.89 | 0.00 | 138,240.89 |
| Expense Total: | 138,240.89 | 0.00 | 138,240.89 |
| Change in Fund 30 Balance: | 0.00 | 0.00 | 0.00 |
| Fund 33 | | | |
| Revenue Total: | 450.00 | 0.00 | 450.00 |
| Expense Total: | 450.00 | 0.00 | 450.00 |
| Change in Fund 33 Balance: | 0.00 | 0.00 | 0.00 |
| Fund 34 | | | |
| Revenue Total: | 477.54 | 0.00 | 477.54 |
| Expense Total: | 531.54 | 0.00 | 531.54 |
| Change in Fund 34 Balance: | (54.00) | 0.00 | (54.00) |
| Fund 35 | | | |
| Revenue Total: | 147,636.00 | 0.00 | 147,636.00 |
| Expense Total: | 157,636.00 | 0.00 | 157,636.00 |

06/03/2025
10:06 AM

THE EXPLORIS SCHOOL
Income Statement
Fiscal Year: 2025 Month: May
Include Fund(s): 1X, 2X, 30, 33, 34, 35, 5X

| Fund | Beg. Balance | MTD Actual | YTD Actual |
|----------------------------|--------------|------------|-------------|
| Fund 35 | | | |
| Change in Fund 35 Balance: | (10,000.00) | 0.00 | (10,000.00) |
| Fund 5X | | | |
| Revenue Total: | 64,390.23 | 17,727.54 | 82,117.77 |
| Expense Total: | 40,371.66 | 4,724.49 | 45,096.15 |
| Change in Fund 5X Balance: | 24,018.57 | 13,003.05 | 37,021.62 |

Fund 1X - State Funds
Fund 2X - Local Funds
Fund 3X - Federal Funds
Fund 5X - Multiple Enterprise Fund (Before & After School Program)

Balance Sheet

Fiscal Year: 2025 | Fiscal Month: May
Include Funds: All

Assets

| | | |
|--|---------------------|--------------|
| 1X.10100.0000.00000.00000.000.0 0.000.00000 | Cash OP FCIT 6528 | (318,173.18) |
| 2X.10100.0000.00000.00000.000.0 0.000.00000 | Cash OP FCIT 6528 | 1,194,994.07 |
| 2X.10110.0000.00000.00000.000.0 0.000.00000 | Cash - Reserve 3637 | 1,588,446.57 |
| 2X.16100.0000.00000.00000.000.0 0.000.00000 | Prepaid Expenses | 209.94 |
| 2X.16110.0000.00000.00000.000.0 0.000.00000 | Security Deposit | 15,658.00 |
| 30.10100.0000.00000.00000.000.00 .000.00000 | Cash OP FCIT 6528 | (129,766.42) |
| 31.10100.0000.00000.00000.000.00 .000.00000 | Cash OP FCIT 6528 | (9,859.00) |
| 33.10100.0000.00000.00000.000.00 .000.00000 | Cash OP FCIT 6528 | (450.00) |
| 34.10100.0000.00000.00000.000.00 .000.00000 | Cash OP FCIT 6528 | (191.14) |
| 35.10100.0000.00000.00000.000.00 .000.00000 | Cash OP FCIT 6528 | (140,350.60) |
| 3X.10100.0000.00000.00000.000.0 0.000.00000 | Cash OP FCIT 6528 | 270,138.36 |
| 5X.10100.0000.00000.00000.000.0 0.000.00000 | Cash OP FCIT 6528 | 496,885.24 |

TOTAL Assets: 2,967,541.84

Liabilities

| | | |
|--|-------------------------------|------------|
| 1X.22780.0000.00000.00000.000.0 0.000.00000 | EEs' Other Ins. Deductions | (437.71) |
| 1X.22990.0000.00000.00000.000.0 0.000.00000 | ER'S MATCH | (121.50) |
| 2X.22820.0000.00000.00000.000.0 0.000.00000 | EEs' Flex Spending Deductions | (8,431.90) |
| 35.22780.0000.00000.00000.000.00 .000.00000 | EEs' Other Ins. Deductions | 1,254.43 |
| 35.22990.0000.00000.00000.000.00 .000.00000 | ER's Match | 1,934.86 |
| 3X.22780.0000.00000.00000.000.0 0.000.00000 | EEs' Other Ins. Deductions | (1,254.47) |
| 3X.22990.0000.00000.00000.000.0 0.000.00000 | ER'S MATCH | (2,359.62) |
| 5X.22780.0000.00000.00000.000.0 0.000.00000 | EEs' Other Ins. Deductions | (415.89) |
| 5X.22990.0000.00000.00000.000.0 0.000.00000 | ER'S MATCH | (45.00) |

TOTAL Liabilities: (9,876.80)

Reserves and Equity

| | | |
|--|-------------|--------------|
| 2X.29600.0000.00000.00000.000.0 0.000.00000 | Fund Equity | 1,964,144.67 |
| 5X.29600.0000.00000.00000.000.0 0.000.00000 | Fund Equity | 460,324.51 |

THE EXPLORIS SCHOOL

Balance Sheet

Fiscal Year: 2025 | Fiscal Month: May
Include Funds: All

| | |
|--|--------------|
| TOTAL Reserves and Equity: | 2,424,469.18 |
| NET GAIN (LOSS): | 552,949.46 |
| TOTAL LIABILITIES / RESERVES / INCOME: | 2,967,541.84 |

- Fund 1X - State Funds
- Fund 2X - Local Funds
- Fund 3X - Federal Funds
- Fund 5X - Multiple Enterprise Fund (Before & After School Program)

| | |
|---|----------------|
| 5/31/2025 Account Balances | |
| | |
| Bank Account | Balance |
| The Exploris School Checking | \$1,451,015.39 |
| The Exploris School Reserves | \$1,588,446.57 |
| The Exploris School Foundation-Annual Fund | \$114,069.63 |
| The Exploris School Foundation-Capital Campaign | \$227,683.53 |

| Account | 2025-2026 Budget | NOTES | 2024-2025 Budget | 2024-2025 EOY Projection | 2023-2024 EOY Actual | 2022-2023 EOY Actual |
|---|---------------------|---|---------------------|--------------------------------|-------------------------|-------------------------|
| Revenues | | | | | | |
| STATE REVENUE | | | | | | |
| Rev - Behavioral Support - 029 | | | | | 2,614.00 | |
| Rev - Charter Schools - 036 | 3,421,396.00 | Initial allotment is \$3,381,439. If this \$39,957 reduction occurs, then previously anticipated fund balance allocations may be needed in a budget revision. | 3,421,396.00 | 3,421,396.00 | 3,217,984.00 | 3,140,227.00 |
| Rev - School Safety - PRC 040 | 25,000.00 | revenue = expense | 129,266.00 | 120,200.70 | 1,208.08 | |
| Rev - State Awarded Compensation - 048 | | | | | 6,446.93 | 5,369.74 |
| Rev - Special State Reserve - 089 | | | 36,200.00 | 16,761.90 | | |
| Rev - Summer Reading- 016 | 16,443.00 | revenue = expense | 14,797.51 | 14,797.51 | 14,384.80 | 7,425.00 |
| STATE REVENUE | 3,462,839.00 | | 3,601,659.51 | 3,573,156.11 | 3,242,637.81 | 3,153,021.74 |
| LOCAL REVENUE | | | | | | |
| Fund Balance Allocation - Climate & Culture TF | | | | | | 12,000.00 |
| Fund Balance Allocation - Legal Expenses | | | | | | 10,000.00 |
| Fund Balance Allocation - Chess club c/o | | | | | | 40.00 |
| Fund Balance Allocation - Drama Club c/o | | | | | | 1,488.19 |
| Fund Balance Allocation - Prior Year 12th Month | | | | | | 10,295.00 |
| Fund Balance Allocation - Booster Contributions | | | | | 20,758.69 | |
| Fund Balance Allocation - 3rd Grade Field Experiences | | | 363.00 | 363.00 | | |
| Fund Balance Allocation - 4th Grade Field Experiences | | | 143.00 | 0.00 | 714.63 | |
| Fund Balance Allocation - 8th Grade Field Experiences | | | 1,100.00 | 1,100.00 | | |
| Fund Balance Allocation - 8th Grade Field Exp. Booster | | | 3,750.00 | 3,750.00 | | |
| Fund Balance Allocation - Girls on the Run c/o | 1,066.75 | revenue = expense | 1,459.68 | 1,459.68 | 3,545.32 | 3,803.63 |
| Fund Balance Allocation - NC Go Grant for Garden | | revenue = expense | 2,328.29 | 2,328.29 | 7,500.00 | |
| Fund Balance Allocation - Pendo Art Fund c/o | 1,661.18 | revenue = expense | 1,661.18 | 1,661.18 | | |
| Fund Balance Allocation - Preparation for decreased grant funding in FY25 | | anticipated in FY25, but not needed | | | | |
| Fund Balance Allocation - School Safety Grant | | revenue = expense | | | 21,527.81 | |
| Fund Balance Allocation - Active Minds c/o | 2,000.00 | revenue = expense | | | | |
| Fund Balance Allocation - Facilities summer work and custodial c/o | 17,700.00 | revenue = expense | | | | |
| Fund Balance Allocation - Capital / Facilities funding for pre-development and capital campaign costs | 440,000.00 | revenue = expense | | | | |
| Fund Balance Allocation - use of reserve to assist with rent increase | | anticipated, but not needed unless revenue is decreased | | | | |
| Fund Balance Allocation - PD c/o for summer work | | anticipated, but not needed unless revenue is decreased | | | | |
| Fund Balance Allocation - Strategic Planning Services c/o | 9,000.00 | revenue = expense | | | | |
| Fund Balance Allocation - use of reserve to assist with Kinder and 6th grade readiness camps | | anticipated, but not needed unless revenue is decreased | | | | |
| PTO Revenue (to reimburse expenses) | | revenue = expense | | | | 6,036.00 |
| Interest Income | 5,000.00 | | 6,000.00 | 6,376.30 | 4,915.86 | 3,093.59 |
| Lunch Program | | revenue = expense | 14,201.84 | 14,609.31 | | |
| Rev - Active Minds | | | 1,000.00 | 2,000.00 | | |
| Rev - Booster Contributions | | | | | | 20,758.69 |
| Rev - Chatham County Schools | | | | | 4,380.37 | 4,146.38 |
| Rev - Contributions | | | 61.25 | 5,787.39 | 16,829.72 | 6,202.28 |
| Rev - Durham County Schools | 10,000.00 | | 10,000.00 | 10,492.31 | 8,719.80 | 14,143.83 |
| Rev - Johnston County Schools | 39,000.00 | | 39,000.00 | 38,934.44 | 31,610.59 | 24,552.52 |
| Rev - NC Go Grant | | revenue = expense | | | | 19,236.00 |
| Rev - PD Counseling Grant | | | | | 5,000.00 | |
| Rev - PTO Revenue | | | | | 132,873.60 | |
| Rev - Wake Electric Classroom Technology Grant | | | | | 2,465.68 | |
| Rev - Sales Tax | 5,000.00 | revenue = expense | 8,000.00 | 4,684.90 | 8,944.12 | 12,719.45 |
| Rev - Wake County Schools | 1,580,000.00 | | 1,500,000.00 | 1,662,210.25 | 1,547,982.00 | 1,325,989.01 |
| Rev - Wilson County Schools | | | 4,000.00 | 2,385.80 | | |
| LOCAL REVENUE | 2,110,427.93 | | 1,593,068.24 | 1,758,142.85 | 1,817,768.19 | 1,474,504.57 |

| Account | 2025-2026 Budget | NOTES | 2024-2025 Budget | 2024-2025 EOY Projection | 2023-2024 EOY Actual | 2022-2023 EOY Actual |
|---|-------------------|--|-------------------|--------------------------|----------------------|----------------------|
| NCACCESS GRANT REVENUE | | | | | | |
| Rev - NCACCESS 160 | | revenue = expense. | 138,240.90 | 138,240.90 | 114,235.50 | 86,139.70 |
| NCACCESS GRANT REVENUE | 0.00 | | 138,240.90 | 138,240.90 | 114,235.50 | 86,139.70 |
| FEDERAL REVENUE | | for all federal revenue, revenue = expense | | | | |
| Rev PRC 050 - IASA Title 1 Basic Programs | 53,586.00 | increase from 43,810 in FY25 helps to make up for lack of Title II and IV in FY26 | 65,347.00 | 65,700.54 | 23,978.86 | 8,508.00 |
| Rev PRC 060 - IDEA VI-B | 91,323.00 | | 92,387.00 | 95,531.00 | 94,740.00 | 88,137.00 |
| Rev PRC 103 - Supportive Effective Inst. Title II | | no funding for Title II. Rolled into Title I line in FY25. | | | 7,694.60 | 5,920.00 |
| Rev PRC 108 - Title IV | | no funding for Title IV. Rolled into Title I line in FY25. | | | 17,847.45 | 0.00 |
| Rev PRC 118 - IDEA VI-B Special NeedsAsst | | | 1,500.00 | 530.00 | | |
| Rev PRC 164 - Cares Act ESSER PSU Supplemental | | | | | | 14,186.33 |
| Rev PRC 167 - Cares Act ESSER EC Grant | | | | | | 880.41 |
| Rev PRC 171 - ESSER II | | | | | | 39.09 |
| Rev PRC 172 - ESSER II Charter Supplements | | | | | | 16,634.16 |
| Rev PRC 173 - ESSER Supplemental | | | | | | 2,951.00 |
| Rev PRC 181 - ESSER III | | | | | 16,217.41 | 42,801.73 |
| Rev PRC 182 - ESSER II Charter Supplements | | | | | 52,132.24 | 51,142.15 |
| Rev PRC 185 - ESSER III IDEA | | | | | | 18,347.00 |
| Rev PRC 189 - ESSER III Math | | | | | | 7,473.00 |
| Rev PRCs 192 and 193 ESSER III (Gaggle & Instr Software) | | | | | 2,587.00 | 3,600.00 |
| FEDERAL REVENUE | 144,909.00 | | 159,234.00 | 161,761.54 | 215,197.56 | 260,619.87 |
| FOUNDATION REVENUE | | | | | | |
| Rev - Foundation Reimbursement - Capital Fund Expenses | | revenue = expense | 227,683.53 | 227,683.50 | 215,114.01 | 81,508.96 |
| Rev - Foundation Reimbursement - Annual Fund Expenses | 20,000.00 | revenue = expense. Will break out into categories when Found. budget is finalized. | 20,000.00 | 20,000.00 | 37,374.25 | 12,663.29 |
| Rev - Foundation Reimbursement - Instr. Supply funds awarded for FY25 fun run | 718.60 | revenue = expense | | | | |
| FOUNDATION REVENUE | 20,718.60 | | 247,683.53 | 247,683.50 | 252,488.26 | 94,172.25 |
| B&A CARE REVENUE | | | | | | |
| Revenue - Before and After School | 96,000.00 | | 96,000.00 | 90,000.00 | 99,277.69 | 94,678.53 |
| B&A CARE REVENUE | 96,000.00 | | 96,000.00 | 90,000.00 | 99,277.69 | 94,678.53 |
| FIELD TRIP / ACTIVITIES REVENUE | | | | | | |
| Rev - Electives | | | | | | 2,330.04 |
| Rev - Explorations | | | | | | 4,724.42 |
| Rev - Field Trips - 1st | | | 0.00 | 529.40 | 1,173.99 | 284.09 |
| Rev - Field Trips - 2nd | | | | 1,677.00 | 528.00 | 950.00 |
| Rev - Field Trips - 3rd | | | 0.00 | 3,348.73 | 2,046.76 | 2,085.63 |
| Rev - Field Trips - 5th | | | 0.00 | 1,230.00 | 4,771.39 | 5,535.72 |
| Rev - Field Trips - 6th | | | 0.00 | 1,400.00 | 7,473.37 | 2,103.00 |
| Rev - Field Trips - 7th | | | 0.00 | 40,825.49 | 39,009.00 | 30,898.25 |
| Rev - Field Trips - 8th | | | 0.00 | 66,339.22 | 71,795.75 | 72,861.76 |
| Rev - Field Trips - Japan Exch | | | 0.00 | 22,810.00 | 25,000.00 | 20,000.00 |
| Rev - Field Trips NC Go Grant | | | | | 3,962.00 | |
| Rev - Field Trips - K | | | 0.00 | 595.00 | | 464.49 |
| Rev - German Exch | | | 0.00 | 28,479.79 | | 25,326.64 |
| Rev - Girls on the Run | | | | | | 1,750.00 |
| Rev - Middle Global Arts | | | | | | 2,000.00 |
| Rev - Music | | | 0.00 | 1,244.81 | 1,304.40 | 1,091.00 |
| Rev - Student Supply Fee (4th agendas) | | | | | | 135.00 |

| Account | 2025-2026 Budget | NOTES | 2024-2025 Budget | 2024-2025 EOY Projection | 2023-2024 EOY Actual | 2022-2023 EOY Actual |
|--|---------------------|---|---------------------|--------------------------------|-------------------------|-------------------------|
| FIELD TRIP / ACTIVITIES REVENUE | 0.00 | | 0.00 | 168,479.44 | 157,064.66 | 172,540.04 |
| | | | | | | |
| Revenues | 5,834,894.53 | | 5,835,886.18 | 6,137,464.34 | 5,898,669.67 | 5,335,676.70 |
| | | | | | | |
| Expenses | | | | | | |
| SALARIES AND BONUSES | | | | | | |
| Salary - Admin & Student Support | 664,553.15 | | 663,607.00 | 653,607.00 | 631,144.20 | 576,919.00 |
| Salary - EC Teacher Assistant | | incl in TP line below | 36,200.00 | 21,248.29 | 18,528.68 | 98,502.15 |
| Salary - EC Teacher | 345,015.60 | | 342,280.00 | 331,385.10 | 325,100.70 | 259,160.02 |
| Salary - PRC 016 Summer Program (& prc 164 in fy23) | 13,000.00 | revenue = expense (split b/t salary & supplies) | 12,390.00 | 11,340.00 | 11,370.00 | 9,910.00 |
| Salary - Kinder & 6th Readiness Camps | 3,800.00 | | | | | |
| Salary - Summer Interv & benchmark work | 3,200.00 | | | | | |
| Salary - PRC 048 State awarded compensation | | | | | 6,000.00 | 5,000.00 |
| Salary - Substitute | 40,000.00 | | 45,000.00 | 40,156.58 | 59,018.75 | 58,326.50 |
| Salary - Teacher Assistant/Partners | 168,829.86 | | 166,250.00 | 159,058.40 | 157,244.60 | 148,905.67 |
| Salary - Teacher | 1,949,918.60 | | 1,935,282.00 | 1,921,537.00 | 1,832,381.00 | 1,685,414.81 |
| Salary - Time Ltd Intervention & Counseling | | | | | 63,962.70 | 88,495.78 |
| | 3,188,317.21 | | 3,201,009.00 | 3,138,332.37 | 3,104,750.63 | 2,930,633.93 |
| | | | | | | |
| BENEFITS | | | | | | |
| Dental Cost | 4,200.00 | | 4,000.00 | 3,519.44 | 4,138.20 | 3,861.00 |
| Hospitalization/Medical Insurance | 338,520.00 | | 325,500.00 | 313,932.70 | 301,826.80 | 289,871.56 |
| Long and Short Term Disability | 18,000.00 | | 18,000.00 | 7,913.71 | 17,862.69 | 15,229.04 |
| Other Retirement Cost | 65,000.00 | | 65,000.00 | 60,444.99 | 62,068.61 | 67,764.11 |
| Social Security Cost (FICA: Soc Security & Medicare) | 240,846.27 | FICA 7.65% (formula based on salaries) | 240,348.39 | 226,434.40 | 224,310.40 | 220,005.19 |
| Social Security Cost - PRC 048 | | | | | 446.93 | |
| Unemployment Cost | 8,000.00 | | 8,000.00 | 7,732.34 | 11,957.99 | 6,487.98 |
| BENEFITS | 674,566.27 | | 660,848.39 | 619,977.58 | 622,611.62 | 603,218.88 |
| | | | | | | |
| BOOKS AND SUPPLIES | | | | | | |
| Art - Elementary | 750.00 | | 750.00 | 765.35 | 484.01 | 707.86 |
| Art - Middle | 750.00 | | 750.00 | 533.44 | 750.00 | 743.79 |
| Board of Directors Supplies | 8,500.00 | | 8,500.00 | 8,185.71 | 8,000.00 | 8,644.67 |
| Connected World - Elementary | 500.00 | | 500.00 | 496.81 | 492.64 | 458.88 |
| Connected World - Middle | 500.00 | | 500.00 | 106.51 | 399.87 | 463.07 |
| Counselor | 500.00 | | 1,000.00 | 997.94 | 269.96 | 393.02 |
| EC Instructional Supplies | 1,000.00 | | 1,000.00 | 965.81 | 632.46 | 1,132.74 |
| Explorations / Electives | | | | | | 956.45 |
| Health Supplies and Materials - SHAC | | | | | | 3,431.48 |
| Health Supplies | 2,000.00 | | 2,000.00 | 1,572.32 | 1,099.66 | 7,200.69 |
| Instructional Supplies | 6,000.00 | | 6,050.00 | 6,146.82 | 3,909.02 | 10,279.73 |
| Instructional Supplies - 1st Grade | 500.00 | | 500.00 | 637.85 | 509.06 | 614.64 |
| Instructional Supplies - 1st Grade - Fun Run Award | 227.75 | | | | | |
| Instructional Supplies - 2nd Grade | 500.00 | | 500.00 | 438.70 | 496.27 | 466.79 |
| Instructional Supplies - 2nd Grade - Fun Run Award | 131.55 | | | | | |
| Instructional Supplies - 3rd Grade | 500.00 | | 500.00 | 393.78 | 156.79 | 465.48 |
| Instructional Supplies - 3rd Grade - Fun Run Award | 131.55 | | | | | |
| Instructional Supplies - 4th Grade | 500.00 | | 500.00 | 489.07 | 470.27 | 190.83 |
| Instructional Supplies - 5th Grade | 750.00 | | 750.00 | 153.73 | 256.12 | 593.34 |
| Instructional Supplies - 6th Grade | 1,000.00 | | 1,000.00 | 840.56 | 660.18 | 849.09 |
| Instructional Supplies - 7th Grade | 1,000.00 | | 1,000.00 | 339.89 | 976.11 | 239.32 |
| Instructional Supplies - 8th Grade | 1,250.00 | | 1,250.00 | 1,169.54 | 1,204.09 | 1,376.48 |

| Account | 2025-2026 Budget | NOTES | 2024-2025 Budget | 2024-2025 EOY Projection | 2023-2024 EOY Actual | 2022-2023 EOY Actual |
|--|-------------------|---|-------------------|--------------------------|----------------------|----------------------|
| Intervention | 500.00 | | 500.00 | 402.29 | 170.92 | 123.59 |
| Kindergarten | 500.00 | | 500.00 | 426.84 | 500.36 | 464.65 |
| Kindergarten Instr Supplies - Fun Run Award | 227.75 | | | | | |
| Memberships | 2,000.00 | | 2,000.00 | 1,975.50 | 1,984.50 | 1,585.50 |
| Movement - Elementary | 500.00 | | 500.00 | 445.06 | 470.50 | 488.20 |
| Music | 500.00 | | 500.00 | 537.99 | 899.65 | 1,171.85 |
| NC Go Grant - Garden | | | 2,328.29 | 2,328.29 | | |
| Office Food Purchases | 2,000.00 | | 1,000.00 | 982.06 | 1,266.05 | 647.96 |
| Office Supplies | 4,500.00 | | 5,000.00 | 4,444.31 | 3,514.68 | 3,534.16 |
| PRC 164 Instructional Supplies | | | | | | 8,189.71 |
| Pendo Art Fund Expenses - from fund balance allocation | 1,661.18 | revenue = expense | 1,661.18 | 1,661.18 | 341.43 | |
| Poe Center | 1,200.00 | | 1,900.00 | 1,069.20 | 2,437.72 | 1,750.00 |
| Postage | 850.00 | | 850.00 | 800.00 | 490.41 | 820.37 |
| PRC 016 Instructional Supplies | 3,443.00 | revenue = expense (split b/t salary & supplies) | 2,430.28 | 2,430.28 | 2,144.98 | 2,844.42 |
| Sales Tax Expense | 7,000.00 | | 8,000.00 | 7,500.00 | 8,409.13 | 10,772.16 |
| School Safety Grant | | revenue = expense | 451.42 | 451.42 | | |
| School Safety Grant (from fund balance allocation) | | revenue = expense | | | 19,546.97 | |
| Seminar | 500.00 | | 500.00 | 198.78 | 412.12 | 0.00 |
| Wellness - Middle | 500.00 | | 500.00 | 500.79 | 365.64 | 493.94 |
| BOOKS AND SUPPLIES | 52,872.78 | | 55,671.17 | 50,387.82 | 63,721.57 | 72,094.86 |
| | | | | | | |
| TECHNOLOGY | | | | | | |
| Instructional Software | 20,470.00 | | 33,500.00 | 25,684.06 | 33,931.66 | 16,000.00 |
| Instructional Technology | 20,000.00 | | 2,000.00 | 1,478.94 | 0.00 | |
| Internet Services | 500.00 | | 1,000.00 | 295.61 | 1,119.20 | 790.41 |
| IT Contracted Services | 50,000.00 | | 47,560.00 | 46,860.00 | 45,327.50 | 44,000.00 |
| Non - Cap Computer Hardware | | combine with instructional tech line | 3,000.00 | 2,835.17 | 2,826.88 | 2,500.00 |
| Office Software and Services | 11,500.00 | | 5,000.00 | 12,000.00 | 8,938.72 | 13,000.00 |
| Instructional Software - PRCs 192 and 193 Gaggie & Instr. Software | | | | | | 3,600.00 |
| School Connectivity (ERate) | 7,300.00 | | 7,300.00 | 7,000.00 | 12,555.24 | 8,900.00 |
| SEL/Survey Software PRC 040 | | | 7,475.00 | 7,837.57 | | |
| Wake Electric Classroom Technology Grant | | | | | 2,208.54 | |
| TECHNOLOGY | 109,770.00 | | 106,835.00 | 103,991.35 | 106,907.74 | 88,790.41 |
| | | | | | | |
| NON-CAP EQUIPMENT & LEASES | | | | | | |
| Equipment/Furniture (was Instructional & Office Equip) | 1,000.00 | | 500.00 | 378.95 | | |
| Office Equipment | | combine with above | 500.00 | 318.33 | 447.94 | 350.00 |
| Reproduction Costs | 16,000.00 | | 16,000.00 | 15,509.78 | 16,151.69 | 15,600.00 |
| School Safety Equipment | | | | | | 21,367.19 |
| NON-CAP EQUIPMENT & LEASES | 17,000.00 | | 17,000.00 | 16,207.06 | 16,599.63 | 37,317.19 |
| | | | | | | |
| CONTRACTED STUDENT SERVICES | | | | | | |
| Counselor Grant | | | | | 5,216.10 | |
| ELL Services | | included in 'other services' | | | | 3,395.00 |
| F & R Lunch | 40,000.00 | | 45,000.00 | 35,403.75 | 46,590.88 | 22,000.00 |
| Lunch Program | 0.00 | revenue = expense | 14,201.84 | 14,609.31 | | |
| OT Services | 44,075.00 | | 45,000.00 | 45,000.00 | 52,650.00 | 40,000.00 |
| Other Services | 105,000.00 | | 115,000.00 | 115,000.00 | 15,424.48 | 0.00 |
| Psychological Services | 30,000.00 | | 35,000.00 | 35,000.00 | 38,673.75 | 25,000.00 |
| Speech Services | 42,000.00 | | 42,000.00 | 46,635.40 | 39,669.18 | 18,500.00 |
| CONTRACTED STUDENT SERVICES | 261,075.00 | | 296,201.84 | 291,648.46 | 198,224.39 | 108,895.00 |
| | | | | | | |

| Account | 2025-2026 Budget | NOTES | 2024-2025 Budget | 2024-2025 EOY Projection | 2023-2024 EOY Actual | 2022-2023 EOY Actual |
|--|---------------------|---------------------|---------------------|--------------------------------|-------------------------|-------------------------|
| FIELD TRIPS / ACTIVITIES | | | | | | |
| Activities funded by Booster fundraiser | | | | | 16,351.93 | |
| Electives | | | | | | 1,645.96 |
| Explorations | | | | | | 4,724.42 |
| Field Day | | | | | 460.65 | |
| Field Trips - America 250 | | | | 0.00 | | |
| Field Trips - German Exchange | | off year in 2026 | 3,500.00 | 29,363.54 | | 28,940.03 |
| Field Trips - Grade 1 | | | | 489.06 | 1,195.27 | 284.09 |
| Field Trips - Grade 1 Scholarship | 150.00 | | | | | |
| Field Trips - Grade 2 | | | | 1,677.00 | 541.32 | 950.00 |
| Field Trips - Grade 2 Scholarship | 200.00 | | | | | |
| Field Trips - Grade 3 | | | 363.00 | 5,283.60 | 1,812.86 | 2,371.00 |
| Field Trips - Grade 3 Scholarship | 300.00 | | | | | |
| Field Trips - Grade 4 | | | 143.00 | 0.00 | 714.63 | |
| Field Trips - Grade 4 Scholarship | 400.00 | | | | | |
| Field Trips - Grade 5 | | | 0.00 | 5,655.00 | 4,771.41 | 6,330.12 |
| Field Trips - Grade 5 Scholarship | 500.00 | | | | | |
| Field Trips - Elementary | | | | | | |
| Field Trips - Grade 6 Scholarship | 1,000.00 | | 1,000.00 | | 0.00 | 0.00 |
| Field Trips - Grade 6 | | | | 3,074.82 | 7,488.93 | 2,103.00 |
| Field Trips - Grade 7 Scholarship | 2,000.00 | | 2,000.00 | | 1,680.00 | 0.00 |
| Field Trips - Grade 7 | | | | 41,193.79 | 39,006.80 | 30,898.25 |
| Field Trips - Grade 8 Scholarship | 5,000.00 | | 5,000.00 | | 0.00 | 3,000.00 |
| Field Trips - Grade 8 | | | 4,850.00 | 77,172.33 | 71,613.30 | 73,553.04 |
| Field Trips - Japan Exchange | 3,500.00 | | 3,500.00 | 26,104.36 | 25,476.48 | 21,496.79 |
| Field Trips - Kindergarten | | | | 546.98 | | 464.49 |
| Field Trips - Kindergarten Scholarship | 100.00 | | | | | |
| Field Trips - Music | | | | 706.00 | 480.00 | 1,091.00 |
| Field Trips - NC Go Grant from fund balance allocation | | revenue = expense | | | 7,500.00 | |
| Field Trips - NC Go Grant new grants | | revenue = expense | | | 1,633.71 | 19,236.00 |
| Scholarships 00 - 01 | | broken out by grade | 250.00 | | | 0.00 |
| Scholarships 02 - 03 | | broken out by grade | 500.00 | | | 0.00 |
| Scholarships 04 - 05 | | broken out by grade | 1,000.00 | | 243.00 | 0.00 |
| FIELD TRIPS | 13,150.00 | | 22,106.00 | 191,266.48 | 180,970.29 | 197,088.19 |
| ADMIN SERVICES | | | | | | |
| Advertising | 3,000.00 | | 2,700.00 | 2,671.05 | 1,000.00 | |
| Audit & Tax Services | 22,000.00 | | 21,500.00 | 21,700.00 | 15,088.50 | 18,650.00 |
| Bank Fees | 1,800.00 | | 1,900.00 | 1,900.00 | 1,763.92 | 1,654.50 |
| Financial Services | 45,000.00 | | 53,000.00 | 43,089.11 | 47,859.37 | 43,072.38 |
| Foundation Capital Fund Expenses | | revenue = expense | 249,500.00 | 249,500.00 | 230,557.40 | 81,508.96 |
| Foundation Annual Fund Expenses | 20,000.00 | revenue = expense | 20,000.00 | 20,000.00 | 16,929.85 | 12,663.29 |
| Human Resources | 15,000.00 | | 15,000.00 | 15,000.00 | 10,669.69 | 7,316.05 |
| Legal Services | 5,000.00 | | 5,000.00 | 3,200.00 | 8,774.45 | (30,228.32) |
| PRC 040 Safety Grant Professional Development | 25,000.00 | revenue = expense | | | | |
| PRC 118 Professional Development | | revenue = expense | 1,500.00 | 530.00 | | |
| Professional Development | 12,000.00 | | 8,000.00 | 5,000.00 | 10,765.51 | 6,688.60 |
| PTO Expenses (includes grants) | | revenue = expense | 200.00 | 545.00 | 3,365.00 | 6,035.55 |
| Strategic Planning Services (using c/o funds) | 9,000.00 | revenue = expense | 9,000.00 | | | |
| Student Information Services | 32,500.00 | | 32,500.00 | 30,317.42 | 29,813.99 | 21,685.83 |
| ADMIN SERVICES | 190,300.00 | | 419,800.00 | 393,452.58 | 376,587.68 | 169,046.84 |
| INSURANCES | | | | | | |

| Account | 2025-2026 Budget | NOTES | 2024-2025 Budget | 2024-2025 EOY Projection | 2023-2024 EOY Actual | 2022-2023 EOY Actual |
|---|---------------------|--------------------------------------|---------------------|--------------------------|----------------------|----------------------|
| General Liability and Commercial Umbrella | 28,000.00 | | 28,114.00 | 28,113.75 | 23,442.00 | 19,386.70 |
| International Travel Insurance | 1,000.00 | | 2,500.00 | 516.25 | 0.00 | 750.00 |
| Student Accident Insurance | 1,342.00 | | 2,684.00 | 1,342.00 | 1,355.00 | 1,355.00 |
| Workers Compensation | 16,000.00 | | 16,000.00 | 15,963.00 | 14,286.00 | 10,000.00 |
| INSURANCES | 46,342.00 | | 49,298.00 | 45,935.00 | 39,083.00 | 31,491.70 |
| FACILITIES | | | | | | |
| Building Rent | 437,500.00 | | 283,600.00 | 283,586.20 | 201,517.30 | 201,518.21 |
| Building Repairs & Maintenance | 8,000.00 | | 8,000.00 | 7,309.23 | 9,019.51 | 3,000.00 |
| Building Supplies & Materials | 2,500.00 | | 2,500.00 | 1,960.53 | 3,525.31 | 1,500.00 |
| Contracted Custodial Services | 50,000.00 | | 50,000.00 | 34,999.92 | 42,321.32 | 42,000.00 |
| Contracted Landscaping | 5,200.00 | | 5,200.00 | 5,106.00 | 5,106.00 | 5,106.50 |
| Contracted Pest Control | 1,500.00 | | 1,500.00 | 960.00 | 1,040.00 | 1,200.00 |
| Custodial Supplies & Materials | 11,000.00 | | 11,000.00 | 9,648.89 | 11,980.67 | 11,000.00 |
| Electricity - New Bern | 23,500.00 | | 23,000.00 | 23,202.31 | 28,472.00 | 23,600.00 |
| Fire Inspection Fees | 2,200.00 | | 4,000.00 | 2,042.00 | 3,857.00 | 2,166.00 |
| Land Lease - New Bern | 74,000.00 | | 73,500.00 | 73,492.50 | 71,700.00 | 70,650.00 |
| Modular Lease | 85,000.00 | | 85,000.00 | 84,758.40 | 84,758.40 | 84,759.20 |
| New Facility Pre-Development and Cap Camp Exp | 440,000.00 | revenue = expense | | | | |
| Parking: Hillsborough St. | 4,500.00 | | 5,040.00 | 4,450.00 | 4,615.95 | 7,400.00 |
| School Safety Grant - PRC 040 | | | 121,791.00 | 120,200.70 | 1,208.08 | |
| Security Monitoring | 600.00 | | 6,500.00 | 5,480.89 | 4,805.00 | 4,947.50 |
| Summer 2025 Facilities Work (using c/o funds) | 17,700.00 | revenue = expense | | | | |
| Telephone | 2,400.00 | | 2,400.00 | 2,014.91 | 1,906.01 | 2,050.00 |
| Water and Sewer | 6,500.00 | | 6,500.00 | 6,500.00 | 7,930.53 | 5,800.00 |
| FACILITIES | 1,172,100.00 | | 689,531.00 | 665,712.48 | 483,763.08 | 466,697.41 |
| B&A CARE | | | | | | |
| B&A Care Supplies | 1,500.00 | | 2,000.00 | 1,736.14 | 1,237.55 | 0.00 |
| Salary - B&A Care | 55,000.00 | | 55,000.00 | 48,268.20 | 57,959.75 | 51,608.80 |
| Social Security (FICA: Soc Security & Medicare)- B&A Care | 4,207.50 | FICA 7.65% (formula based on salary) | 4,754.86 | 3,724.38 | 4,350.83 | 4,500.00 |
| B&A CARE | 60,707.50 | | 61,754.86 | 53,728.72 | 63,548.13 | 56,108.80 |
| CLUBS | | | | | | |
| Chorus Club | | | | | 362.00 | |
| Active Minds | 2,000.00 | revenue = expense | 1,000.00 | 2,000.00 | | |
| Girls on the Run | 1,066.75 | revenue = expense | 1,459.68 | 1,459.68 | 2,085.64 | 3,803.63 |
| CLUBS | 3,066.75 | | 2,459.68 | 3,459.68 | 2,447.64 | 3,803.63 |
| CORONAVIRUS RELIEF FUND EXPENSES | 0.00 | | 0.00 | 0.00 | 2,587.00 | 117,662.10 |
| VARIOUS GRANTS - NCACCESS | | revenue = expense | 138,240.89 | 138,240.90 | 115,487.32 | 86,141.05 |
| Expenses | 5,789,267.51 | | 5,720,755.83 | 5,712,340.48 | 5,377,289.72 | 4,968,989.99 |
| SURPLUS/(DEFICIT) - End of Year Balance | 45,627.02 | end of year balance | 115,130.35 | 425,123.86 | 521,379.95 | 366,686.71 |
| % end of year balance | 0.78% | amount carried over | | (471,427.93) | (10,805.15) | (13,653.00) |
| Goal End of Year Balance (2%) | \$116,697.89 | remaining amt for reserves | 115,130.35 | (46,304.07) | 510,574.80 | 353,033.71 |
| Additional savings needed to meet goal | -\$71,070.87 | | 1.97% | -0.75% | 8.66% | 6.62% |

Notice

The following file is attached to this PDF. You will need to open this packet in an application that supports attachments to pdf files, e.g. [Adobe Reader](#):

FY26 Budget for approval at 7_24_25 Board Meeting.xlsx

Coversheet

Governance

| | |
|--------------------------|---|
| Section: | II. Committee Reports |
| Item: | C. Governance |
| Purpose: | FYI |
| Submitted by: | |
| Related Material: | Renewal Letter for Entering Cohort 2027.docx.pdf The Exploris School Intent to Renew Charter July 2025.pdf |



NORTH CAROLINA DEPARTMENT OF PUBLIC INSTRUCTION

Maurice "Mo" Green, Superintendent of Public Instruction

www.dpi.nc.gov

July 1, 2025

VIA EMAIL ONLY

Dear Charter Administrator and Board Chair:

The Office of Charter School's records indicate your school's charter agreement is scheduled to expire on June 30, 2027.

Per NC General Statute [115C-218.6](#), the Charter Schools Review Board (Review Board) shall renew a charter upon the request of the chartering entity for subsequent periods of 10 years unless one of the following applies:

- (1) The charter school has not provided financially sound audits for the immediately preceding three years.
- (2) The charter school's student academic outcomes for the immediately preceding three years have not been comparable to the academic outcomes of students in the local school administrative unit in which the charter school is located. For purposes of this section, if a school's charter results in it providing services to certain targeted subgroups, the school's academic performance shall be judged in comparison to the academic outcomes of students in the same subgroups in the local school administrative unit where the school is located.
- (3) The charter school is not, at the time of the request for renewal of the charter, substantially in compliance with State law, federal law, the school's own bylaws, or the provisions set forth in its charter granted by the Review Board.

If one of the conditions set forth in subdivisions (1) through (3) of this subsection applies, then the State Board may renew the charter for a period of less than 10 years or not renew the charter.

The renewal process is guided by State Board Policy [CHTR-007](#) and North Carolina Administrative Code ([16 NCAC 06G .0507](#)). **If you intend to renew your charter, please submit a letter of request signed by the board chair to the Office of Charter Schools.** The letter only needs to indicate that your school is requesting to renew their charter and should be submitted via Epicenter no later than August 1, 2025.

The Office of Charter Schools will be hosting a webinar to explain the process to all 2027 Renewal Schools, including all deadlines and requirements on August 6, 2025 at 10:00 am. During this time we will share with you the template for the Renewal Self-Study and give you information on your Renewal Site Visit that will occur in early 2026. Please hold this date on your calendar and we will send out more details including the link for the meeting in the coming weeks.

If you have any questions about the Renewal Process, please contact Ms. Jenna Cook via email (jenna.cook@dpi.nc.gov).

Sincerely,

OFFICE OF CHARTER SCHOOLS

Ashley Baquero, *Director of the Office of Charter Schools* | ashley.baquero@dpi.nc.gov
6307 Mail Service Center, Raleigh, North Carolina 27699-6307 | (984) 236-2708

Jenna Cook

Education Consultant, Office of Charter Schools

c: Ashley Baquero, Executive Director, Office of Charter Schools
Nicky Niewinski, Assistant Director, Office of Charter Schools
Megan Carter, Consultant, Office of Charter Schools
Brandi Gill, Consultant, Office of Charter Schools
Julie Whetzel, Consultant, Office of Charter Schools



The Exploris™ School

Empowering Learners To Improve Our World

Ashley Baquero, Director of the Office of Charter Schools
Jenna Cook, Education Consultant, Office of Charter School
6307 Mail Service Center
Raleigh, North Carolina 27699-6307

July 1st, 2025

Dear Office of Charter Schools:

This letter indicates our intent for The Exploris School to renew our charter and our request to join the renewal cohort for this process.

Best regards,

[SIGNATURE]

Steven Darroch, Exploris Board Chair

[SIGNATURE]

Deborah Brown, Exploris Middle School Director

*401 Hillsborough St, Raleigh, NC 27603
919-715-0333*

Coversheet

Facilities

| | |
|--------------------------|--|
| Section: | II. Committee Reports |
| Item: | F. Facilities |
| Purpose: | FYI |
| Submitted by: | |
| Related Material: | July 2025_Exploris Facilities Update.pdf |



Exploris Facilities Update

July 22, 2025

Outline

- Monthly Updates
- Summer Work
- Looking Ahead
 - Planned work on the Unified Campus Project
 - Summer work for our current campuses





Monthly Updates

Monthly Updates

- Work has already begun on the following:
 - Revising timelines and budgets to reflect the next phases of work.
 - Coordination for upcoming Administrative Site Review (ASR) and Site Plan Review (SPR), key design and site plan review stages required to obtain a building permit.
- Rosewood is conducting a Negotiated process instead of an open RFP for General Contracting (GC) work.
 - Focus on quality local GCs that are mission-aligned.
- Rosewood is exploring creative ways to get more City support for our project.
 - Mirroring work they do in D.C.



Monthly Updates (continued)

- Architectural Firm Selection Process
 - All four Architectural Firms have been interviewed by the Leadership team. Scores and notes were captured during and after the interviews, and a debriefing session was held with Rosewood.
 - Two of the four firms have risen to the top. Follow-up questions will be sent this week.
 - One of these two had the lowest proposed pricing.
 - The goal is to select our architectural firm by the end of next week.
- The Morningstar Law Firm has been selected as our legal counsel for real estate and development matters. This connection is long established through our friendship with Mack Paul, a highly regarded real estate attorney in Raleigh.






Summer Work

Summer work for our current campuses

Stepping up our game!

- Ethan and Lisa, alongside several steadfast volunteers, have been hard at work beautifying our Elementary Campus!
- The Middle Campus has a few ongoing beautification projects, including the bathrooms.
- Our new safety and security system, powered by Verkada technology, has been installed over the past few weeks.
 - Modern camera system.
 - Door access system with better workflows for Operations staff members.
 - Lower ongoing expenses for monitoring; leveraging technology to prevent and respond to issues.

Elementary Campus

| Exploris Building and Gro...  | | | | | | |
|--|---|-------------|-------------------|---------------------|---------------------|---|
| Tr | Task | Status | Completion Target | Lead Contact | Column 7 | Tr Notes |
| 2 | Paint 3rd -4th grade Hallway | Completed | 7/2/2025 | Abbey Burka | abbey.burka@gmail | touch ups left, should be completed 7/5-bill |
| 3 | Prime and paint K-2 Hallway | In progress | 7/2/2025 | Bill Irwin | wjirwin1@gmail.co | some primer on wall |
| 4 | Prime and Paint over sink in movement room | Not started | 7/2/2025 | Abbey Burka | abbey.burka@gmail | Notes |
| 5 | Prime and Paint behind Copier and Refridgerator | Not started | 7/2/2025 | Abbey Burka | abbey.burka@gmail | Notes |
| 6 | Hang Hula Hoops | Completed | 7/2/2025 | Bill Irwin | wjirwin1@gmail.co | need a new location, the closet area we chose would |
| 7 | Picnic Table Repair | In progress | 7/31/2025 | Bill Irwin | wjirwin1@gmail.co | Notes |
| 8 | Take out Loropetalum (bushes) next to sidewalk | In progress | 7/31/2025 | Abbey Burka | abbey.burka@gmail | The landscaping company cut these back for the inte |
| 9 | Define and plant new garden by side of Exploris/Swain St. | Not started | 7/31/2025 | Abbey Burka | abbey.burka@gmail | Abbey - I can borrow a tiller if that's helpful. Let me k |
| 10 | Replace Boards on Boardwalk | Not started | 7/31/2025 | Bill Irwin | wjirwin1@gmail.co | Bill getting new boards via purchase/donation |
| 11 | Sand and seal boardwalke handrails | Not started | 7/31/2025 | Bill Irwin | wjirwin1@gmail.co | Paul can bring a belt sander |
| 12 | Connect with 5th Grade Teachers - Update and redesign room. Needs? Carpet? | In progress | 7/31/2025 | Andrea Merkel | amerke1919@gmail | Ethan emailing 5th grade teachers & will CC Andrea |
| 13 | Replace Basketball Goal | Completed | 7/31/2025 | Paul Dudzinski | pjdudzinski@gmail | Done! |
| 14 | Relocate Refridgerator and Copier | Not started | 8/8/2025 | Andrea Merkel | amerke1919@gmail | Notes |
| 15 | Replace Tile/Carpeting | In progress | 8/11/2025 | WilScott- Prop Mgt | | Notes |
| 16 | Clean Current Tile/Carpeting | In progress | 8/4/2025 | Bill Irwin | | carpets cleaned except K2 hallway and portion of 1s |
| 17 | Replace Broken Window Blinds | In progress | 8/11/2025 | WilScott- Prop Mgt | | Notes |
| 18 | Replace K-2 Door | In progress | 8/11/2025 | WilScott- Prop Mgt | | Notes |
| 19 | Low Branch Pruning | In progress | 7/31/2025 | Abbey Burka | abbey.burka@gmail | Completed, last branches need to be hauled off |
| 20 | Replace Ceiling Tiles with water damage | In progress | 8/4/2025 | WilScott- Prop Mgt | | Notes |
| 21 | Dispose Lightbulbs | In progress | 7/2/2025 | Bill Irwin | wjirwin1@gmail.co | hazardous waste site is only open on Sat for now, I w |
| 22 | Colaborate with K-3 teachers & identify location for new pirate ship on playgroun | Not started | 10/3/2025 | Ethan/Carolyn Floyd | cfloyd@exploris.org | Eagle Scout Project. To be installed over fall break |
| 23 | Remove debris from gutters on 3-5 building | Completed | 6/27/2025 | Ethan/Bill | | We got on the roof!!! |
| 24 | Clean out Camden St. lot | Completed | 7/4/2025 | Ethan/Jessica R. | | Collaboration w/ The Great Raleigh Clean Up |
| 25 | Mend Fences on Camden St. Lot | Not started | 8/1/2025 | Josh C. | | Josh Corbat can you get the land owners to mend |
| 26 | Move metal planters in Outdoor Classroom to the Garden to use in place of raise | Not started | 8/1/2025 | Carolyn Floyd | cfloyd@exploris.org | Old raised beds rotted and were removed. moving pl |
| 27 | Remove weed nests under decking by rain barrels. Look for more | Not started | | Paul Dudzinski | pjdudzinski@gmail | Notes |



Middle Campus

| Table2 | | | | | | | | | | |
|--------|-----------|---------------|--|---------------|----------------|--|----------|------------------------|--------------|----------------|
| 1 | Timestamp | Name or Email | Brief description of repair or improvement needed: | Campus: | Location: | Detailed description (optional): | Priority | Picture or other file: | Approx. Cost | Responsibility |
| 2 | | Josh | Replace carpeting throughout both buildings | Middle Campus | Throughout | | High | | | |
| 3 | | Josh | Full Mold Testing | Middle Campus | Whole building | Professional mold testing needs to be done over the summer. | High | | | |
| 4 | | Josh | Roof leak repairs | Middle Campus | Roof | We still have leaks nearly every time it rains. These need to be repaired. | High | | | York |
| 5 | | Josh | Duct cleaning | Middle Campus | HVAC | York has told us that ductwork is cleaned regularly. We're going to verify this definitively OR get them cleaned. | High | | | |
| 6 | | Josh | Bathroom repairs and beautification | Middle Campus | Bathrooms | Our bathrooms need some major attention. | High | | | Exploris |
| 7 | | Josh | Water bottle filler on 1st floor | Middle Campus | 1st floor | | High | | \$3,000.00 | Exploris |
| 8 | | Alexandra | White board for 8S | Middle Campus | 8S | "one of the giant whiteboards in the back of 8S was removed. We would really appreciate it if the other one could be removed. These boards do not work--the markers do not erase. We need a real white board in the back of the 8S classroom. 2.5 yards wide by as large as possible height would be awesome." | | | | Exploris |



Summer Cleaning

Deep Cleaning of Both Campuses

- Our current custodial contract includes deep cleaning of both campuses over the summer:
 - Wiping and disinfection of all surfaces.
 - Window cleaning, including sills.
 - Vacuuming and cleaning of all air intakes.
 - Wiping all baseboards and walls.
 - Deep cleaning any visible stains, etc.
- We will contract for full floor care this year:
 - Strip and wax of tile flooring.
 - Shampooing and deep vacuuming of all carpets.

Working with our Landlords for Flooring

While we hoped for more, our floors will be ready for a new year

- Before Summer Break began, we reached out to our landlords to inquire about flooring replacements.
 - At the beginning of summer, both landlords were not communicative, but persistence paid off for us.
 - While flooring replacements are looking unlikely at this point, the talks have led to some cost-sharing for floor care, offering a much-needed financial reprieve for us.
 - All floors will either be replaced or deep cleaned so we can start fresh for the new school year.
-

Floor Care Quotes

Quote #1:

Scope of Work & Pricing:

Strip & Wax Services

- Includes all necessary labor and materials
- Furniture moving included
Total: \$6,800.00

Carpet Cleaning Services

- Includes deep cleaning of designated carpeted areas
- Furniture moving included
Total: \$1,550.00

Total Quote: \$8,350.00

Quote #2:

Summary -Scope of Work for The Exploris Elementary & Middle School

One Time Floor Cleaning for Summer

Terms and Conditions

1. Cleaning supplies will be provided by The Exploris Elementary School
2. The terms of this Agreement will take place 2 weeks after school hours 5pm
3. Total cost monthly fee of \$8,500 All checks payable to Spot & Shine Custodial Service, LLC



Campus Custodial Services

A Ever-changing Puzzle

- **The challenges:**
 - Cleaning and maintaining two commercial spaces with a lean budget.
 - Communication with the Crew
 - In the past, the large company we contracted with was difficult to communicate with and changed employees assigned to us often.
 - The end product was no better than our current situation.

Campus Custodial Services

A Ever-changing Puzzle

- Our current contract is under market rate, and is being assessed.
 - Communication with our current contractor is excellent.
 - At present, our custodian subcontracts with a few partners to clean both campuses.
 - Our contractor is interested in taking on a more direct role in our custodial needs.
 - We are far along in talks with another contractor who is interested in working with us. This contract seems promising, but we have a few details to iron out.
-



Looking Ahead

Planned work on the Unified Campus Project

Site Review and Value Engineering

- Rosewood is coordinating with a local engineering firm to supply us with pro bono and reduced-cost work to begin the Administrative Site Review (ASR) and Site Plan Review (SPR) processes.
- Next steps:
 - Engaging an architect (almost there!)
 - Revising the project budget (including value engineering)
 - Developing a financing strategy

Current Leases

Staying put for the duration of our development project

- Our Elementary landlord has indicated that they are enthusiastic about us staying put until we can move into our new building.
- Our Middle landlord is increasing our rents considerably for the next 2-3 years, so we are currently negotiating to secure the lowest rates possible.
 - We've explored other options, but they are cost-preventative.
 - Based on our last meeting with the landlord, we will be able to stay in our current campus for the duration of our project.

Additional Information



The Work of the Committee

What does the Facilities Committee do?

More than just find our new home!

- Maintain and improve our current facilities
 - Coordination work
 - On-the-ground improvement tasks
 - Fundraising efforts
- Shepherding our Unified Campus Project
 - Dreaming big, staying grounded
 - LOTS of moving parts, so staying engaged with communication (i.e., emails and possibly chats) is imperative



Rosewood's Role in our Unified Campus Project

Recognizing the Need & Finding the Right Partner

Closing the Skills Gap

- **Facing Project Complexity:** Initial efforts revealed the challenges of large-scale development in Raleigh's market.
- **Acknowledging a Skills Gap:** Real estate development requires specialized expertise beyond our internal capacity.
- **Securing Essential Expertise:** Rosewood provides the experienced representation needed to navigate this complex project effectively (since March 2023).
 - They work with urban non-profits, a niche market in the Development space.
- **Sharpening Our Focus:** This partnership allows school leadership to focus more of their attention on education, while Rosewood expertly manages the campus project.

Rosewood in Action

Driving Tangible Progress

- **Driving Kindley Street Due Diligence:** Rosewood managed complex site evaluations, traffic studies (TIA/TDM), and City coordination.
- **Strategic Site Selection:** Assessed 27 sites, recommending Kindley Street as the optimal location for our goals.
- **Proactive Coordination & Negotiation:** Coordinated with adjacent developer (CCUD) to improve our site position (height, shared plans, shared use potential).
- **Initiating Key Financial Benefits (NMTC):** Started the complex New Markets Tax Credit process to significantly reduce the project's long-term cost to the school.

Securing Our Future Campus

Rosewood's Planned Leadership

- **Comprehensive Financial Management:** Overseeing all project financing: underwriting, funding acquisition, budgeting, and updates.
 - **Expert NMTC Leadership:** Leading the full NMTC process to secure tax credits and maximize financial benefits for Exploris.
 - **Detailed Schedule & Project Oversight:** Developing and managing project schedules for due diligence and closing to keep us on track.
 - **Optional Construction Phase Leadership:** Offers continued expert support through construction for seamless project completion, if needed.
 - **Focused on Our Goal:** All efforts are dedicated to successfully delivering our Unified Campus.
-

Typical Costs of Development Representation

| Development Firm | Monthly Cost | Cost Structure |
|--------------------------------------|--------------|--|
| Rosewood | \$12,000 | Fixed rate, not tied to overall project budget. |
| Rosewood (without Exploris discount) | \$18,000 | Fixed rate, not tied to overall project budget. |
| Previous Firm engaged by Exploris | ~\$37,000 | Fee tied to overall project budget. Higher rate; not charged up front. Some upfront costs would be absorbed by the firm and charged on the backend. |





The use of the Capital Fund for Pre-development Work

Our Strategic Foundation

The 2017 Capital Fund

- **Building Our Foundation (2017):** A successful Capital Campaign, boosted by school contributions, created a dedicated fund of approximately \$590k.
 - **A Dedicated Resource:** These funds were restricted, meaning they could only be used for costs tied directly to our Unified Campus Project.
 - **Planning for Our Future Home:** This foresight provided essential capital specifically intended for finding and preparing our future school site.
-

Putting Funds to Work for Kindley Street

Prudent Stewardship of Funds

- **Targeted Pre-Development Spending:** Funds were carefully spent only on allowable expenses crucial for searching for and evaluating potential campus sites near Downtown.
- **Essential Groundwork:** Key investments included:
 - Development Support (site identification/assessment, NMTC start-up, sourcing expert help)
 - Traffic Site Analysis & Approval
 - Property Taxes
 - Legal Fees & Feasibility Study
- **Focusing on Our Chosen Site:** These necessary expenditures allowed us to perform vital due diligence and prepare the Kindley Street property.

Paving the Way Forward

The Impact of Our Investment

- **Critical Funding for Progress:** This Capital Account was absolutely essential, enabling us to secure, assess, and move forward with the Kindley Street lot.
- **Protecting School Resources:** Using these dedicated funds strategically meant we avoided draining daily operating budgets or taking on early project debt.
- **Strengthening Our Financial Position:** This approach preserved operational funds and put us in a stronger position for the upcoming major Bond Financing phase.
- **A Clear Path to Our Goal:** The prudent use of these 2017 funds successfully laid the necessary groundwork, creating the path forward to our unified "forever home."

Capital Fund Expenditures

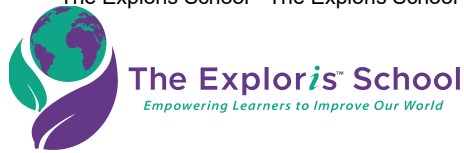
- **Legal:** \$3,681.50 (the School paid all of the legal costs of the litigation and settlement for Kindley Street)
- **Traffic Site Analysis and Approval:** \$66,869.60
- **Development Support:** \$397,534.05. This includes:
 - Site identification and assessment
 - New Markets Tax Credit initiation and startup
 - Sourcing pro bono and reduced-cost pre-development engineering support (e.g., test fits and site plans)
 - Rosewood's portion over two years: \$297,200.00
- **Property Taxes:** \$74,713.21
- **Capital Campaign Feasibility Study:** \$28,000



Coversheet

Directors Report

| | |
|--------------------------|---|
| Section: | V. Meeting Items |
| Item: | A. Directors Report |
| Purpose: | FYI |
| Submitted by: | |
| Related Material: | Exploris Student Device Damage Protection Plan.pdf July 2025 Exploris Leadership Team Board Report.pdf |



The Exploris School *Student Device Damage Protection Plan*

Introduction

Exploris students learn the skills and dispositions necessary to navigate the ever-changing digital landscape and leverage their strengths with digital tools to drive improvements in the world around them. Technology costs remain high, and we hold firmly that students should have ample access to school-provided devices whenever necessary for learning. As such, accidental damage occurs as students move around their space with technology in hand, sometimes causing us to lean on families to fund repairs and replacements.

The Student Device Damage Protection Plan is designed to provide families an optional means to mitigate the costs associated with device repairs and replacements. The terms of the Plan are outlined below.

Cost

To opt into the Student Device Damage Protection Plan, families will pay a one-time fee of **\$50** directly to The Exploris School. Payments will be made via cash or check or via the school's PayPal account. Please click [here](#) to make an online payment via PayPal. [INSERT LINK]

Terms and Conditions

Upon receipt of payment, families will be notified via email that their plan has been activated. This email will come directly from Google and requires families to complete a short enrollment survey following payment. Please allow PayPal to redirect you to the survey upon payment.

Families must opt in and pay the plan fee for each student enrolled at Exploris. The plan covers repairs and replacements for a single student during a single school year.

Repairs

Upon successful plan enrollment, repairs will be completed for student devices at no cost to families. Cumulative repairs totaling more than \$200 will require an additional **\$25** payment from the family for additional repairs in a single school year.

Replacements

Upon successful plan enrollment, a single device replacement will be covered for the current school year. Additional replacements in the same school year will require a one-time **\$150** payment, roughly half the cost of a new device.





The Exploris School

Directors Report

To: Board Members

From: Ethan, Josh, & Deb

Re: Monthly Board Report

Date: July 24, 2025

The following information is provided to the Board of Directors:

Enrollment

| Grade Level | Number for Full Enrollment | Target Crew Sizes | Current Enrollment | 2025-2026 Applications | 2024-2025 Applications as of 7/25/24 |
|-----------------------|----------------------------|-------------------|--------------------|------------------------|--------------------------------------|
| Kindergarten | 34 | 17 | 31 | 173 | 160 |
| 1 st Grade | 36 | 18 | 36 | 69 | 64 |
| 2 nd Grade | 38 | 19 | 34 | 46 | 57 |
| 3 rd Grade | 38 | 19 | 38 | 60 | 84 |
| 4 th Grade | 38 | 19 | 37 | 55 | 65 |
| 5 th Grade | 38 | 19 | 35 | 59 | 67 |
| 6 th Grade | 76 | 19 | 76 | 146 | 144 |
| 7 th Grade | 76 | 19 | 74 | 48 | 53 |
| 8 th Grade | 76 | 19 | 76 | 37 | 41 |
| Total | 450 | | 437 | 693 | 735 |

Note: Summer enrollment is automated through EnrollEase and each seat is automatically offered to the next person on the waitlist if the seat becomes available. This process continues until we are fully enrolled or set a cut off date sometime in the first trimester or later. Each seat currently vacant has an offer pending.

Student Support Team Report

| Month | In School Suspension # students / # days | Out of School Suspension # students / # days | Major referrals that did not result in suspension # students / # referrals | Minor Behavior Referrals # students / # referrals |
|-----------|---|---|---|--|
| August | N/A | N/A | N/A | N/A |
| September | | | | |
| October | | | | |
| November | | | | |
| December | | | | |
| January | | | | |
| February | | | | |
| March | | | | |

| | | | | |
|--------|--|--|--|--|
| April | | | | |
| May | | | | |
| June | | | | |
| TOTALS | | | | |

Campus Updates

● Wrapping up the 24-25 school year:

- Testing went very smoothly, with just one statewide issue on the first day where the testing website went down after testing had started. Schools were offered the chance to restart the test that day once it was back online or to reschedule for another day.
- The EC department and administration was very busy in May and June wrapping up required IEP and transition meetings that had to be completed before the year's end in order to stay in compliance. A report from the Education Excellence Committee on the State of the EC Department is [linked here](#).
- Teams planned all sorts of special events to celebrate with their crews, including field experiences to local water parks, arcades, movies, and parks
- We held an end of year staff celebration on Wed. June 4th with on-site catering from Crepe Time Crepes
- The End-of-the-Year Report from the Education Excellence Committee summarizing the year in review is [linked here](#).

● Planning & Preparing for the 25-26 School Year

- A virtual kindergarten orientation program was offered on the evening of June 2nd
- The summer team planned alternating vacation schedules to make sure appropriate coverage and attention to any emerging issues was covered; each director and the 11 month employees have all had some time off!
- We are preparing for the implementation of Infinite Campus. This state-wide program will be replacing Powerschool and will be the main hub for attendance, student records, and family communications. We are training on the new system incrementally, with Josh and our operations team first learning the system, then the rest of the administrative and student support team, and then the full staff will have training from DPI during the preservice workweek
- The Administrative and Student Support Team summer work includes:
 - facilities repair, cleaning, and beautification
 - reviewing safety plans and crisis manuals
 - full line-by-line review of the school policy handbooks
 - scheduling and calendar items
 - reports and compliance tasks for Office of Charter School, DPI, and federal programming
 - reviewing data and planning vision and priorities for the upcoming school year
 - finalizing any hiring
 - planning new staff onboarding
 - planning the staff workweek
 - planning the professional development program and priorities for the upcoming school year, including our beginning teachers/mentors support programming
 - managing the lottery waitlist and enrollment
 - filing, reviewing records, and sending transcripts
 - reviewing all contracted programs and making renewal, replacement, or non-renewal decisions
 - reviewing the new guidelines for using AI in the classroom and developing education programs and usage policies for Exploris staff and classrooms

- Deb was a speaker at the state charter school conference sponsored by the North Carolina Association of Public Charter Schools in Wilmington on July 16th, 17th, and 18th
- July 7th-July 25th is the annual elementary summer reading camp, designed to reinforce literacy fundamentals and help students make gains and prevent learning loss in the summer months
- New Staff Onboarding is Aug. 4th-5th
- All staff return for the pre-service workweek training and preparation starting on Wednesday, Aug. 6th

Community Events

- The Elementary Campus hosted its annual Fields of Fun on May 20th (rescheduled after some rain)
- A 5th grade promotion celebration was held on June 5th. 5th graders also had a chance to visit and tour the middle school to meet teachers and get to see the program and campus
- 8th grade graduation was held on Friday, June 8th at the Raleigh Rose Garden/Raleigh Little Theater Amphitheater, and featured alumni speakers, performances from the Exploris Elementary Choir, and individual recognition of each graduate
- Once again this summer we were able to partner with Arts Together and rent out the middle school campus for their summer art camp programming
- Orientation programs for rising 6th graders and Q&A for incoming will be held on July 24th and July 28th
- The Kindergarten Readiness Camp, scheduled for July 29th, will provide an introduction to school with a social-emotional focus.
- Meet-the-Teacher night is Monday, Aug. 11th
- First day of classes for students is Wednesday, Aug. 13th

Human Resources Update

| Staff Departures | | |
|-------------------|----------------------|--|
| Name | Position | Notes |
| Marcella Brideson | 7th ELA | Ms. Marcella is looking for a new challenge and we wish her the best. |
| Aideen Lambe | 6th Math/Science | Due to family medical issues that will necessitate frequent travel to Ireland, Mrs. Aideen declined to continue in the role where she was a long-term sub; she is interested in staying as a day-to-day sub. |
| Dorsey McMillan | 3rd Teaching Partner | The 3rd grade teaching partner position is being transitioned to a Teaching Partner role in the EC Department. Ms. Dorsey was offered the Teaching Partner position in kindergarten and declined. |
| Ashley Moser | 3rd Crew | Mrs. Ashley is transitioning to a school where she can teach and her son can attend. She was excited to teach Connected World at Exploris, calling it her "dream job." She initially accepted it in June. |

| New Hires for Approval | | |
|------------------------|--------------------|---|
| Name | Position | Notes |
| Nikki Parker | K Teaching Partner | Resume Nikki Parker |
| Bobbi Brown-Mayo | ES Connected World | Resume Bobbi Brown-Mayo |
| Thomson Jaffee | 6th grade ELA | Resume Thomson Jaffe (certified) |
| Cole Travis | 6th grade Math | Resume Cole Travis (eligible for residency certification) |
| Lauren Yusician | 7th grade ELA | Resume, Lauren Yusician (certified) |

Internal Position Changes

| | | |
|-----------------|---------------------|--|
| Kelly Gay | 3rd grade crew | moving from 1st grade |
| Melissa Conway | 1st grade crew | moving from a teaching partner position into a full teaching role |
| Daniel Hencher | 3rd grade crew | moving from the ES Connected World position back into the crew teacher role |
| Mariah Perry | MS Connected World | moving from 7th grade ELA |
| Skylar Edgerton | 7th grade ELA | moving from 6th grade ELA |
| Austin Cole | EC Teaching partner | moving from 3rd crew into a new position to support a self-contained classroom |

Current & Anticipated Vacancies for 25-26 School Year

None

Important Dates (Board Attendance Requested)

- Let us know if you'd like to stop by to greet staff on our first day back on Wed. Aug. 6th at about 8:30 am
- All Board members are invited to attend the drop in Meet-the-Teacher Night on Monday, Aug. 11th between 4:00-6:00pm on either campus