



## Edison School of the Arts

### NOVEMBER 2024 BOARD MEETING

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#### Date and Time

Tuesday November 19, 2024 at 5:30 PM EST

#### Location

This in-person meeting is held in the Edison School of the Arts media center.

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**Edison School of the Arts Mission** is to continue to be an educational and artful resource for all students, parents, community, and staff members by consistent and focused professional development, invitational practices by all, utilizing quarterly and annual reviews. We will continue to develop our educational and arts aesthetic by expanding our arts experiences, exposure, and partnerships

**Edison School of the Arts Vision** is to provide an environment that promotes high academic and creative achievement through implementation of visual and performing arts course programming. We encourage students to become responsible citizens who are culturally diverse. We develop lifelong learners, appreciators, and consumers of the arts.

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#### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>5:30 PM</b>
<b>A.</b> Record Attendance		Vionta Jones	1 m
<b>B.</b> Call the Meeting to Order	Discuss	Tanya Overdorf	1 m
<b>C.</b> Adoption of Agenda	Vote	Tanya Overdorf	5 m

	Purpose	Presenter	Time
<b>D.</b> Welcome & Introductions	Discuss	Tanya Overdorf	1 m
<b>E.</b> Open Door Law Review		Kay Feeney-Caito	2 m

The agency must post the notice on the outside of its main office or at the meeting location. It must send notices to any media that asked by January 1 of the current year to receive them.

The 48-hour notice period does not include Saturdays, Sundays, or legal holidays. The notice for an executive session must state the specific part of the Open Door Law that allows it to be a private meeting. Agencies must keep memoranda of each public meeting and make them available to you for inspection and copying within a reasonable time after the meeting. Memoranda generally include:

- Date, time, and place of the meeting
  - Members present or absent
  - General information on matters discussed or decided
  - Record of votes taken, listed by individual if a roll call vote was taken
- Agencies must also make any minutes taken available to you for inspection and copying. The minutes and memoranda for executive sessions must identify the specific part of the Open Door Law that allowed it to be a private meeting. They must also state that no other matters were discussed during the session.

<b>F.</b> Board Member Comments	Discuss	Tanya Overdorf	5 m
2-minutes each			
<b>G.</b> Public Comments		Tanya Overdorf	15 m
3-minutes each (maximum per speaker)			
A timer will be set.			
<b>H.</b> October 2024 Meeting Minutes	Approve Minutes	Tanya Overdorf	5 m

**II. Edison Cool Cats Excel 6:05 PM**

<b>A.</b> Edison Cool Cats Excel	Discuss	Michelle Brittain-Watts	5 m
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Presented by Edison scholars and music teacher Ms. Michelle Pickard.

	Purpose	Presenter	Time
<b>III. Board Chair Report</b>			<b>6:10 PM</b>
<b>A. CEO Report</b>	Discuss	Michelle Brittain-Watts	5 m
<b>B. 2024 Holiday Helper Proposal</b>	Vote	Michelle Brittain-Watts	5 m
<b>IV. Form 990</b>			<b>6:20 PM</b>
<b>A. Edison School of the Arts, Inc. 2023 Form 990 Draft</b>	Vote	Gregory Wallis	10 m
<b>V. Governance Committee Report</b>			
<b>VI. Academic Excellence Committee</b>			<b>6:30 PM</b>
<b>A. Committee Chair Report</b>	Discuss	Kelli Marshall	10 m
<b>VII. Treasurer's Report</b>			<b>6:40 PM</b>
<b>A. October 2024 Financial Reports</b>	FYI	Gregory Wallis	5 m
<b>B. YTD Stipends 2024-2025</b>	FYI	Gregory Wallis	10 m
<b>C. Edison 23-24 Draft Finance Report</b>	Discuss	Gregory Wallis	10 m
<b>VIII. Advancement Committee</b>			<b>7:05 PM</b>
<b>A. Advancement Report</b>	FYI	Kay Feeney-Caito	15 m
<b>IX. New Business</b>			
<b>X. Final Board Comments</b>			<b>7:20 PM</b>
3-minutes each			
<b>A. 3-minutes for each Board member</b>	FYI	Tanya Overdorf	6 m
<b>XI. Closing Items</b>			<b>7:26 PM</b>

	Purpose	Presenter	Time
<b>A.</b> Adjourn Meeting	Vote		

# Coversheet

## October 2024 Meeting Minutes

**Section:** I. Opening Items  
**Item:** H. October 2024 Meeting Minutes  
**Purpose:** Approve Minutes  
**Submitted by:**  
**Related Material:** Minutes for OCTOBER 2024 BOARD MEETING on October 15, 2024

APPROVED



## Edison School of the Arts

### Minutes

#### OCTOBER 2024 BOARD MEETING

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##### **Date and Time**

Tuesday October 15, 2024 at 5:30 PM

##### **Location**

This in-person meeting is held in the Edison School of the Arts media center.

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**Edison School of the Arts Mission** is to continue to be an educational and artful resource for all students, parents, community, and staff members by consistent and focused professional development, invitational practices by all, utilizing quarterly and annual reviews. We will continue to develop our educational and arts aesthetic by expanding our arts experiences, exposure, and partnerships

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##### **Directors Present**

G. Wallis, K. Feeney-Caito, K. Marshall, T. Givens, T. Overdorf (remote)

##### **Directors Absent**

E. Palacios

##### **Ex Officio Members Present**

M. Brittain-Watts

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## Non Voting Members Present

M. Brittain-Watts

## Guests Present

A. Berns, K. Sims-Fagan, S. Roach, V. Jones

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## I. Opening Items

### A. Record Attendance

### B. Call the Meeting to Order

G. Wallis called a meeting of the board of directors of Edison School of the Arts to order on Tuesday Oct 15, 2024 at 5:31 PM.

### C. Adoption of Agenda

Presented by Greg Wallis.

### D. Welcome & Introductions

Presented by Kay Feeney Caito

### E. Open Door Law Review

Presented by Kay Fenney-Caito

### F. Board Member Comments

No comments.

### G. Public Comments

No public comments

### H. September 2024 Meeting Minutes

G. Wallis made a motion to approve the minutes from SEPTEMBER 2024 BOARD MEETING on 09-17-24.

K. Feeney-Caito seconded the motion.

The board **VOTED** to approve the motion.

## II. Board Chair Report

### A. CEO Report

Presented by Dr. Watts..

### **III. 23-24 SY Donovan CPA Final Audit Deliverables**

#### **A. 23-24 SY Donovan CPA Final Audit Deliverables**

G. Wallis made a motion to Approve audit final deliverables.

K. Feeney-Caito seconded the motion.

The board **VOTED** to approve the motion.

### **IV. Governance Committee Report**

#### **A. Update on Board Policy Manual (Paused in 2023)**

Presented by Dr. Watts per Edgar Palacios's absence.

### **V. Academic Excellence Committee**

#### **A. Committee Chair Report**

Presented by Kelli Marshall.

### **VI. Treasurer's Report**

#### **A. September 2024 Financial Reports**

Presented by Greg Wallis.

#### **B. YTD Stipends 2024-2025**

Presented by Greg Wallis.

### **VII. Advancement Committee**

#### **A. Advancement Report**

Presented by Kay Feeney-Caito.

### **VIII. Final Board Comments**

#### **A. 3-minutes for each Board member**

No final board comments.

### **IX. Closing Items**

#### **A. Adjourn Meeting**

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 6:07 PM.



Respectfully Submitted,  
G. Wallis

# Coversheet

## CEO Report

**Section:** III. Board Chair Report  
**Item:** A. CEO Report  
**Purpose:** Discuss  
**Submitted by:**  
**Related Material:** CEO Report 11-18-24.pdf



## Edison School of the Arts, Inc.

## Monthly CEO Report

November 18, 2024

**Enrollment**

- ADM Count Day (October 1): 621

**Academics**

- See Academic Report

**Innovation**

- Completing compliance items for October/November.
- Title I- October compliance documents accepted and approved

**Finance**

- QuickBooks access is still needed for approval
- Financial Accountability Report (FY2024)

**Partnerships:**

- Delta Sigma Theta Sorority, Inc. will serve as our Literacy Partner

**DEI (Diversity Equity and Inclusion)**

- 

**Family & Community Engagement**

Director of Enrollment and Community Outreach

- Advancement Report

Parent Involvement Educator (PIE)

- Parent Workshop #2: IREAD- How to support your student

**Grants/Donations**

- Lilly Community Grant-Awarded \$3,500 (Kids Dance Outreach & Books for the machines)

**Staffing/HR**

- Open positions for the 24-25 academic school year:
  - Special Education Teachers (1)
  - Special Education Instructional Assistant (1)

**Governance**

- 2023-24 Governance Accountability Report

**Facilities & Safety**

- 

**ESOA Board Meeting**

- December 17, 2024



**MISC**

# Coversheet

## 2024 Holiday Helper Proposal

**Section:** III. Board Chair Report  
**Item:** B. 2024 Holiday Helper Proposal  
**Purpose:** Vote  
**Submitted by:**  
**Related Material:** Holiday Assistance Proposal (1).pdf



**EDISON SCHOOL OF THE ARTS, INC.**

777 S. White River Parkway W. Dr.

Indianapolis, IN 46221

M. 317.226.4992

F. 317.226.3049

<http://www.myips.org/edisonschoolofthearts>

**Dr. Michelle Brittain-Watts, Chief Executive Officer**

**Amy Berns, Principal**

**Kimberly Sims-Fagan, Director of Enrollment & Community Engagement**

**Gwendolyn Jackson, Parent Involvement Educator**

To: Edison Board of Trustees

From: Kim Sims Fagan

Date: November 19, 2024

Re: Holiday Assistance Proposal

The Holiday Assistance Team is requesting \$5000 from the Edison Charitable Giving account.

The money will be used to support 50 Edison families who are in need. Families have been identified using the 2024-2025 Indianapolis Public School Determination of Educational Benefits report, teacher recommendations, and our current McKinney Vento list of students. This report determines if a family qualifies for free or reduced meals and other educational benefits based on their income and other resources available.

The \$5000 would provide a \$100 gift card for each of the 50 students identified for their parents or guardians to use during the Holiday Season.

Ms. Fagan and Ms. Jackson are working alongside our social workers and counselor to coordinate other social service agencies (Toys for Tots, Pacer Foundation, etc.) to support other vulnerable students/families who are in need.

Additionally, Edison staff will continue our “Adopt a Student for the Holiday” initiative, where the staff member will provide 3 gifts per student. Parents will give consent and complete a “Needs and Wants” list to assist the shopper.

Thank you for your consideration.

# Coversheet

## Edison School of the Arts, Inc. 2023 Form 990 Draft

**Section:** IV. Form 990  
**Item:** A. Edison School of the Arts, Inc. 2023 Form 990 Draft  
**Purpose:** Vote  
**Submitted by:**  
**Related Material:** Edison School of the Arts 2023 Form 990 DRAFT (1).pdf

DONOVAN, P.C.  
5151 E US HWY 36  
AVON, IN 46123

EDISON SCHOOL OF THE ARTS, INC  
777 S WHITE RIVER PARKWAY DR W  
INDIANAPOLIS, IN 46221

|||||.....|||||

DRAFT



Caution: Forms printed from within Adobe Acrobat products may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

CLIENT 'S COPY

DRAFT



## Donovan CPAs

October 16, 2024

Edison School of the Arts, Inc  
777 S White River Parkway Dr W  
Indianapolis, IN 46221

Dear Greg:

Enclosed is the organization's 2023 Exempt Organization return.

Specific filing instructions are as follows.

### FORM 990 RETURN:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-TE to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS. Return Form 8879-TE to us by November 15, 2024.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Very truly yours,

Rex E. Miller, CPA, CGMA

Form **8879-TE**

# IRS E-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2023, or fiscal year beginning JUL 1, 2023, and ending JUN 30, 2024

# 2023

Department of the Treasury  
Internal Revenue Service

**Do not send to the IRS. Keep for your records.**  
Go to [www.irs.gov/Form8879TE](http://www.irs.gov/Form8879TE) for the latest information.

Name of filer

**EDISON SCHOOL OF THE ARTS, INC**

EIN or SSN

**81-4684220**

Name and title of officer or person subject to tax **GREGORY C. WALLIS  
BOARD FINANCE CHAIR**

### Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not complete more than one line in Part I.**

<b>1a</b> Form 990 check here	<input checked="" type="checkbox"/>	<b>b Total revenue</b> , if any (Form 990, Part VIII, column (A), line 12)	<b>1b</b> <u>6,705,567.</u>
<b>2a</b> Form 990-EZ check here	<input type="checkbox"/>	<b>b Total revenue</b> , if any (Form 990-EZ, line 9)	<b>2b</b> _____
<b>3a</b> Form 1120-POL check here	<input type="checkbox"/>	<b>b Total tax</b> (Form 1120-POL, line 22)	<b>3b</b> _____
<b>4a</b> Form 990-PF check here	<input type="checkbox"/>	<b>b Tax based on investment income</b> (Form 990-PF, Part V, line 5)	<b>4b</b> _____
<b>5a</b> Form 8868 check here	<input type="checkbox"/>	<b>b Balance due</b> (Form 8868, line 3c)	<b>5b</b> _____
<b>6a</b> Form 990-T check here	<input type="checkbox"/>	<b>b Total tax</b> (Form 990-T, Part III, line 4)	<b>6b</b> _____
<b>7a</b> Form 4720 check here	<input type="checkbox"/>	<b>b Total tax</b> (Form 4720, Part III, line 1)	<b>7b</b> _____
<b>8a</b> Form 5227 check here	<input type="checkbox"/>	<b>b FMV of assets at end of tax year</b> (Form 5227, Item D)	<b>8b</b> _____
<b>9a</b> Form 5330 check here	<input type="checkbox"/>	<b>b Tax due</b> (Form 5330, Part II, line 19)	<b>9b</b> _____
<b>10a</b> Form 8038-CP check here	<input type="checkbox"/>	<b>b Amount of credit payment requested</b> (Form 8038-CP, Part III, line 22)	<b>10b</b> _____

### Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that  I am an officer of the above entity or  I am a person subject to tax with respect to (name of entity) \_\_\_\_\_, (EIN) \_\_\_\_\_ and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

#### PIN: check one box only

I authorize DONOVAN, P. C. to enter my PIN 84220  
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

Date

### Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

**35966458552**

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature DONOVAN, P. C.

Date 10/16/24

**ERO Must Retain This Form - See Instructions**

**Do Not Submit This Form to the IRS Unless Requested To Do So**

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2023)

Form **8868**  
(Rev. January 2024)

**Application for Extension of Time To File an Exempt Organization  
Return or Excise Taxes Related to Employee Benefit Plans**

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

File a separate application for each return.  
Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Part I - Identification**

<b>Type or Print</b>  <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization, employer, or other filer, see instructions. <b>EDISON SCHOOL OF THE ARTS, INC</b>	Taxpayer identification number (TIN) <b>81-4684220</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>777 S WHITE RIVER PARKWAY DR W</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>INDIANAPOLIS, IN 46221</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name \_\_\_\_\_  
 Plan Number \_\_\_\_\_  
 Plan Year Ending (MM/DD/YYYY) \_\_\_\_\_

**Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)**

The books are in the care of **CENTER FOR INNOVATIVE EDUCATION SOLUTIONS**  
**11208 HARRISTON DRIVE - FISHERS, IN 46037**

Telephone No. **312-259-8093** Fax No. \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **MAY 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 calendar year 20 \_\_\_\_ or  
 tax year beginning **JUL 1**, 20 **23**, and ending **JUN 30**, 20 **24**

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2024)

EXTENDED TO MAY 15, 2025

# Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form **990**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)  
 Do not enter social security numbers on this form as it may be made public.  
 Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**2023**  
 Open to Public Inspection

**A** For the **2023** calendar year, or tax year beginning **JUL 1, 2023** and ending **JUN 30, 2024**

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>EDISON SCHOOL OF THE ARTS, INC</b> Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite <b>777 S WHITE RIVER PARKWAY DR W</b> City or town, state or province, country, and ZIP or foreign postal code <b>INDIANAPOLIS, IN 46221</b> <b>F</b> Name and address of principal officer: <b>GREGORY C. WALLIS</b> <b>SAME AS C ABOVE</b>	<b>D</b> Employer identification number <b>81-4684220</b> <b>E</b> Telephone number <b>317-226-4992</b> <b>G</b> Gross receipts \$ <b>6,705,567.</b> <b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions <b>H(c)</b> Group exemption number
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
<b>J</b> Website: <b>WWW.HTTPS://MYIPS.ORG/EDISON/</b>		
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		<b>L</b> Year of formation: <b>2016</b> <b>M</b> State of legal domicile: <b>IN</b>

**Part I Summary**

	<b>1</b> Briefly describe the organization's mission or most significant activities: <b>SEE SCHEDULE O</b>																									
Activities & Governance	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. <b>3</b> Number of voting members of the governing body (Part VI, line 1a) ..... <b>3</b> <b>6</b> <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b) ..... <b>4</b> <b>6</b> <b>5</b> Total number of individuals employed in calendar year 2023 (Part V, line 2a) ..... <b>5</b> <b>90</b> <b>6</b> Total number of volunteers (estimate if necessary) ..... <b>6</b> <b>300</b> <b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12 ..... <b>7a</b> <b>0.</b> <b>7b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11 ..... <b>7b</b> <b>0.</b>																									
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**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer <b>GREGORY C. WALLIS, BOARD FINANCE CHAIR</b> Type or print name and title	Date
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>REX E. MILLER, CPA, CGMA</b>	Preparer's signature <b>REX E. MILLER, CPA,</b>
	Firm's name <b>DONOVAN, P.C.</b>	Date <b>10/16/24</b>
	Firm's address <b>5151 E US HWY 36 AVON, IN 46123</b>	Check if self-employed <input type="checkbox"/> PTIN <b>P01081969</b>
		Firm's EIN <b>35-1356555</b> Phone no. (317) <b>745-6411</b>

May the IRS discuss this return with the preparer shown above? See instructions .....  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: EDISON SCHOOL OF THE ARTS INC.'S MISSION IS TO CONTINUE TO BE AN EDUCATIONAL AND ARTFUL RESOURCE FOR ALL STUDENTS, PARENTS, COMMUNITY, AND STAFF MEMBERS BY CONSISTENT AND FOCUSED PROFESSIONAL DEVELOPMENT, INVITATIONAL PRACTICES BY ALL, UTILIZING QUARTERLY AND ANNUAL REVIEWS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 400. including grants of \$ ) (Revenue \$ ) PARENT/COMMUNITY ENGAGEMENT EVENT - POLAR EXPRESS FAMILY NIGHT THAT WAS HELD ON DECEMBER 15TH. WE HAD OVER 300 PEOPLE IN ATTENDANCE. WE HAD STORYTELLING, FAMILY PHOTOS ON THE POLAR EXPRESS TRAIN, MYSTERY READERS, GINGERBREAD HOUSE MAKING, PEACE ORNAMENTS, HOT COCOA AND COOKIES.

4b (Code: ) (Expenses \$ 500. including grants of \$ ) (Revenue \$ ) OUR ANNUAL SPRING FLING IS ANOTHER SCHOOL-WIDE EVENT SHOWCASING THE ARTS. IN APRIL 2024 EDISON INVITED FAMILIES AND COMMUNITY MEMBERS IN TO SEE PRESENTATIONS FROM DANCE, THEATRE, CHOIR, ELEMENTARY VIOLIN STUDENTS, JAZZ BAND, PIANO SOLOS, AND OUR FOLKLORICO DANCE ENSEMBLE. FAMILIES WERE ALSO INVITED TO WALK AROUND AND VIEW THE VISUAL ART THAT WAS DISPLAYED THROUGHOUT THE BUILDING.

4c (Code: ) (Expenses \$ 5,214,314. including grants of \$ ) (Revenue \$ 18,859. ) WE HAD 61% PASS IREAD-3 AND THE GAP BETWEEN AFRICAN AMERICAN STUDENTS AND WHITE STUDENTS WAS CLOSED BY 8.3% FOR THOSE STUDENTS WHO WERE CONSIDERED PROFICIENT IN BOTH MATH AND ELA ON ILEARN FROM 22-23 TO 23-24. TOTAL OF 75 THIRD GRADERS FOR IREAD-3 AND 425 SCHOLARS GRADES 3RD-8TH FOR ILEARN.

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 5,215,214.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	X	
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....		X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....		X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....		X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>29</b> Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> .....		X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....		X
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....		X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....		X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? .....	X	

**Note:** All Form 990 filers are required to complete Schedule O

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....		
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....		
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....		



**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return ..... <b>2a</b> 90		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .....	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year? .....		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i> .....		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? .....		X
<b>b</b>	If "Yes," enter the name of the foreign country _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? .....		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? .....		X
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T? .....		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? .....		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? .....		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? .....		X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided? .....		
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? .....		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year ..... <b>7d</b>		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? .....		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .....		X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? ...		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? .....		X
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966? .....		X
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? .....		X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12 ..... <b>10a</b>		
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities ..... <b>10b</b>		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders ..... <b>11a</b>		
<b>b</b>	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) ..... <b>11b</b>		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? .....		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year ..... <b>12b</b>		
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? .....		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.		
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans ..... <b>13b</b>		
<b>c</b>	Enter the amount of reserves on hand ..... <b>13c</b>		
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year? .....		X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> .....		
<b>15</b>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? .....		X
	If "Yes," see the instructions and file Form 4720, Schedule N.		
<b>16</b>	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? .....		X
	If "Yes," complete Form 4720, Schedule O.		
<b>17</b>	<b>Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? .....		
	If "Yes," complete Form 6069.		

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
<b>1b</b>	Enter the number of voting members included on line 1a, above, who are independent		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		X
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
<b>6</b>	Did the organization have members or stockholders?		X
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
<b>7b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>8a</b>	The governing body?	X	
<b>8b</b>	Each committee with authority to act on behalf of the governing body?	X	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?		X
<b>10b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
<b>11b</b>	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>12b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>12c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done		X
<b>13</b>	Did the organization have a written whistleblower policy?	X	
<b>14</b>	Did the organization have a written document retention and destruction policy?	X	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>15a</b>	The organization's CEO, Executive Director, or top management official	X	
<b>15b</b>	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>16b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed IN
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website  Another's website  Upon request  Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records  
**CENTER FOR INNOVATIVE EDUCATION SOLUTIONS - 312-259-8093**  
**11208 HARRISTON DRIVE, FISHERS, IN 46037**





**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	<b>1 a</b> Federated campaigns	<b>1a</b>					
	<b>b</b> Membership dues	<b>1b</b>					
	<b>c</b> Fundraising events	<b>1c</b>	555.				
	<b>d</b> Related organizations	<b>1d</b>					
	<b>e</b> Government grants (contributions)	<b>1e</b>	6,559,697.				
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>	72,072.				
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$				
	<b>h Total.</b> Add lines 1a-1f			6,632,324.			
Program Service Revenue	<b>2 a</b>	<b>Business Code</b>					
	<b>b</b>						
	<b>c</b>						
	<b>d</b>						
	<b>e</b>						
	<b>f</b> All other program service revenue						
	<b>g Total.</b> Add lines 2a-2f						
Other Revenue	<b>3</b> Investment income (including dividends, interest, and other similar amounts)		54,384.			54,384.	
	<b>4</b> Income from investment of tax-exempt bond proceeds						
	<b>5</b> Royalties						
	<b>6 a</b> Gross rents	<b>6a</b>	(i) Real				
			(ii) Personal				
	<b>b</b> Less: rental expenses	<b>6b</b>					
	<b>c</b> Rental income or (loss)	<b>6c</b>					
	<b>d</b> Net rental income or (loss)						
	<b>7 a</b> Gross amount from sales of assets other than inventory	<b>7a</b>	(i) Securities				
			(ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses	<b>7b</b>					
	<b>c</b> Gain or (loss)	<b>7c</b>					
	<b>d</b> Net gain or (loss)						
<b>8 a</b> Gross income from fundraising events (not including \$ 555. of contributions reported on line 1c). See Part IV, line 18	<b>8a</b>		0.				
			0.				
<b>b</b> Less: direct expenses	<b>8b</b>		0.				
<b>c</b> Net income or (loss) from fundraising events			0.				
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19	<b>9a</b>						
<b>b</b> Less: direct expenses	<b>9b</b>						
<b>c</b> Net income or (loss) from gaming activities							
<b>10 a</b> Gross sales of inventory, less returns and allowances	<b>10a</b>						
<b>b</b> Less: cost of goods sold	<b>10b</b>						
<b>c</b> Net income or (loss) from sales of inventory							
Miscellaneous Revenue	<b>11 a OTHER INCOME</b>	<b>Business Code</b>	900099	18,859.	18,859.		
	<b>b</b>						
	<b>c</b>						
	<b>d</b> All other revenue						
	<b>e Total.</b> Add lines 11a-11d			18,859.			
<b>12 Total revenue.</b> See instructions			6,705,567.	18,859.	0.	54,384.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....				
4 Benefits paid to or for members .....				
5 Compensation of current officers, directors, trustees, and key employees .....	457,593.	370,880.	86,713.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
7 Other salaries and wages .....	3,484,086.	2,823,861.	660,225.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) .....	320,455.	259,730.	60,725.	
9 Other employee benefits .....	492,794.	399,411.	93,383.	
10 Payroll taxes .....	276,929.	224,452.	52,477.	
11 Fees for services (nonemployees):				
a Management .....				
b Legal .....	48,615.		48,615.	
c Accounting .....	63,971.		63,971.	
d Lobbying .....				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees .....				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	581,098.	533,796.	47,302.	
12 Advertising and promotion .....	43,939.		43,939.	
13 Office expenses .....	287,445.	251,951.	35,494.	
14 Information technology .....	55,507.	26,254.	29,253.	
15 Royalties .....				
16 Occupancy .....	162,718.	162,718.		
17 Travel .....	8,832.	8,832.		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings .....				
20 Interest .....				
21 Payments to affiliates .....				
22 Depreciation, depletion, and amortization .....	24,391.	24,391.		
23 Insurance .....	32,073.	32,073.		
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <b>SCHOOL EVENTS</b>	55,441.	55,441.		
b <b>STAFF DEVELOPMENT</b>	41,424.	41,424.		
c <b>DUES &amp; SUBSCRIPTIONS</b>	29,462.		29,462.	
d _____				
e All other expenses _____				
<b>25 Total functional expenses.</b> Add lines 1 through 24e	<b>6,466,773.</b>	<b>5,215,214.</b>	<b>1,251,559.</b>	<b>0.</b>
<b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	1,460,715.	<b>1</b>	31,931.
	<b>2</b> Savings and temporary cash investments .....		<b>2</b>	1,617,340.
	<b>3</b> Pledges and grants receivable, net .....	246,886.	<b>3</b>	251,437.
	<b>4</b> Accounts receivable, net .....		<b>4</b>	
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....		<b>9</b>	
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 232,755.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 200,980.	56,166.	<b>10c</b> 31,775.
	<b>11</b> Investments - publicly traded securities .....		<b>11</b>	
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....		<b>15</b>	
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	1,763,767.	<b>16</b>	1,932,483.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	302,588.	<b>17</b>	232,510.
	<b>18</b> Grants payable .....		<b>18</b>	
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	302,588.	<b>26</b>	232,510.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	1,450,708.	<b>27</b>	1,694,381.
	<b>28</b> Net assets with donor restrictions .....	10,471.	<b>28</b>	5,592.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	1,461,179.	<b>32</b>	1,699,973.
	<b>33</b> Total liabilities and net assets/fund balances .....	1,763,767.	<b>33</b>	1,932,483.

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	6,705,567.
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,466,773.
3	Revenue less expenses. Subtract line 2 from line 1	3	238,794.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,461,179.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	1,699,973.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		





**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						
<b>6 Public support.</b> Subtract line 5 from line 4.						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>7</b> Amounts from line 4 .....						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>11 Total support.</b> Add lines 7 through 10						
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) .....	14	%
<b>15</b> Public support percentage from 2022 Schedule A, Part II, line 14 .....	15	%
<b>16a 33 1/3% support test - 2023.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>b 33 1/3% support test - 2022.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2023.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2022.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....		<input type="checkbox"/>

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2022 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2022 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2023.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>b</b> A family member of a person described on line 11a above?		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
<b>2</b> Activities Test. Answer lines 2a and 2b below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
 All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	<b>Total annual distributions.</b> Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2023 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2023 (reasonable cause required - explain in Part VI). See instructions.		
3	Excess distributions carryover, if any, to 2023		
a	From 2018		
b	From 2019		
c	From 2020		
d	From 2021		
e	From 2022		
f	<b>Total</b> of lines 3a through 3e		
g	Applied to underdistributions of prior years		
h	Applied to 2023 distributable amount		
i	Carryover from 2018 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2023 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2023 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.		
6	Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.		
7	<b>Excess distributions carryover to 2024.</b> Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2019		
b	Excess from 2020		
c	Excess from 2021		
d	Excess from 2022		
e	Excess from 2023		

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

DRAFT



**Schedule B**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Name of the organization

EDISON SCHOOL OF THE ARTS, INC

Employer identification number

81-4684220

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Name of organization  <b>EDISON SCHOOL OF THE ARTS, INC</b>	Employer identification number  <b>81-4684220</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE MIND TRUST  1630 N MERIDIAN STREET, STE 450  INDIANAPOLIS, IN 46202	\$ 70,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  <b>EDISON SCHOOL OF THE ARTS, INC</b>	<b>Employer identification number</b>  <b>81-4684220</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization  <b>EDISON SCHOOL OF THE ARTS, INC</b>	Employer identification number  <b>81-4684220</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization **EDISON SCHOOL OF THE ARTS, INC** Employer identification number **81-4684220**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply):

Preservation of land for public use (for example, recreation or education)  Preservation of a historically important land area

Protection of natural habitat  Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year \_\_\_\_\_

4 Number of states where property subject to conservation easement is located \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \_\_\_\_\_

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$ \_\_\_\_\_

b Assets included in Form 990, Part X \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

**Part V Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment \_\_\_\_\_ %
  - b Permanent endowment \_\_\_\_\_ %
  - c Term endowment \_\_\_\_\_ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |  | Yes    | No |
|--|--------|----|
| (i) Unrelated organizations?   | 3a(i)  |    |
| (ii) Related organizations?  | 3a(ii) |    |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b     |    |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		168,332.	137,113.	31,219.
e Other		64,423.	63,867.	556.
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				31,775.

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 15, col. (B))	

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 25, col. (B))	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	11,420,520.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b	4,714,953.	
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e	4,714,953.	
3	Subtract line 2e from line 1	3	6,705,567.	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c	0.	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	6,705,567.	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	11,181,726.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a	4,714,953.	
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e	4,714,953.	
3	Subtract line 2e from line 1	3	6,466,773.	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c	0.	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	6,466,773.	

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART X, LINE 2:**

THE SCHOOL RECEIVED A DETERMINATION FROM THE U.S. TREASURY DEPARTMENT STATING IT QUALIFIES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AS A TAX-EXEMPT ORGANIZATION; HOWEVER, THE SCHOOL WOULD BE SUBJECT TO TAX ON INCOME UNRELATED TO ITS TAX-EXEMPT PURPOSE. FOR THE YEARS ENDED JUNE 30, 2024 AND 2023, NO ACCOUNTING FOR FEDERAL AND STATE INCOME TAXES WAS REQUIRED TO BE INCLUDED IN THE ACCOMPANYING FINANCIAL STATEMENTS.

PROFESSIONAL ACCOUNTING STANDARDS REQUIRE THE SCHOOL TO RECOGNIZE A TAX LIABILITY ONLY IF IT IS MORE LIKELY THAN NOT THE TAX POSITION WOULD NOT BE SUSTAINED IN A TAX EXAMINATION, WITH A TAX EXAMINATION BEING PRESUMED TO OCCUR. THE AMOUNT RECOGNIZED IS THE LARGEST AMOUNT OF TAX LIABILITY



**Part XIII** Supplemental Information *(continued)*

GREATER THAN 50% LIKELY OF BEING REALIZED ON EXAMINATION. FOR TAX  
POSITIONS NOT MEETING THE MORE-LIKELY-THAN-NOT TEST, NO TAX LIABILITY IS  
RECORDED. THE SCHOOL EXAMINED THIS ISSUE AND DETERMINED THERE ARE NO  
MATERIAL CONTINGENT TAX LIABILITIES OR QUESTIONABLE TAX POSITIONS. TAX  
YEARS ENDED AFTER JUNE 30, 2020 ARE OPEN TO AUDIT FOR BOTH FEDERAL AND  
STATE PURPOSES.



**SCHEDULE E  
(Form 990)**

**Schools**

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

**2023**

Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

**EDISON SCHOOL OF THE ARTS, INC**

Employer identification number

**81-4684220**

**Part I**

	YES	NO
1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? .....	X	
2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	X	
3 Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II .....	X	
<b>THE NONDISCRIMINATORY POLICY IS PUBLISHED ONLINE VIA THE PUBLIC WEBSITE IN THE STUDENT/FAMILY HANDBOOK AND CLEARLY STATES THAT THE SCHOOL "DOES NOT DISCRIMINATE ON THE BASIS OF RACE, COLOR, RELIGION, NATIONAL ORIGIN, SEX, DISABILITY, AGE OR SEXUAL ORIENTATION IN ITS PROGRAMS AND ACTIVITIES".</b>		
4 Does the organization maintain the following?		
a Records indicating the racial composition of the student body, faculty, and administrative staff? .....	X	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? ..	X	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? .....	X	
d Copies of all material used by the organization or on its behalf to solicit contributions? .....	X	
If you answered "No" to any of the above, please explain. If you need more space, use Part II.		
5 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges? .....		X
b Admissions policies? .....		X
c Employment of faculty or administrative staff? .....		X
d Scholarships or other financial assistance? .....		X
e Educational policies? .....		X
f Use of facilities? .....		X
g Athletic programs? .....		X
h Other extracurricular activities? .....		X
If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.		
6a Does the organization receive any financial aid or assistance from a governmental agency? .....	X	
b Has the organization's right to such aid ever been revoked or suspended? .....		X
If you answered "Yes" on either line 6a or line 6b, explain on Part II.		
7 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, as modified by Rev. Proc. 2019-22, 2019-22 I.R.B. 1260, covering racial nondiscrimination? If "No," explain on Part II .....	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule E (Form 990) 2023

**Part II** **Supplemental Information.** Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions.

**LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID:**

THE ORGANIZATION RECEIVES STATE AND FEDERAL FUNDS AS A PASS-THROUGH  
RECIPIENT FROM A PUBLIC SCHOOL CORPORATION WHOSE FUNDING IS ADMINISTERED  
BY THE INDIANA DEPARTMENT OF EDUCATION.

DRAFT

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization <b>EDISON SCHOOL OF THE ARTS, INC</b>	Employer identification number <b>81-4684220</b>
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**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee              | <input checked="" type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                               |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
<b>1b</b>		
<b>2</b>		
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X
<b>9</b>		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) AMY BERNES PERINCIPAL/BUILDING ADMINS	(i)	142,951.	0.	0.	13,327.	23,588.	179,866.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							



**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
Attach to Form 990 or Form 990-EZ.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization

EDISON SCHOOL OF THE ARTS, INC

Employer identification number

81-4684220

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

EDISON SCHOOL OF THE ARTS INC.'S MISSION IS TO CONTINUE TO BE AN  
EDUCATIONAL AND ARTFUL RESOURCE FOR ALL STUDENTS, PARENTS, COMMUNITY,  
AND STAFF MEMBERS BY CONSISTENT AND FOCUSED PROFESSIONAL DEVELOPMENT,  
INVITATIONAL PRACTICES BY ALL, UTILIZING QUARTERLY AND ANNUAL REVIEWS.  
WE WILL CONTINUE TO DEVELOP OUR EDUCATIONAL AND ARTS AESTHETIC BY  
EXPANDING OUR ARTS EXPERIENCES, EXPOSURE, AND PARTNERSHIPS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

WE WILL CONTINUE TO DEVELOP OUR EDUCATIONAL AND ARTS AESTHETIC BY  
EXPANDING OUR ARTS EXPERIENCES, EXPOSURE, AND PARTNERSHIPS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS SENT TO BOARD MEMBERS ELECTRONICALLY TO REVIEW AND PROVIDE  
ANY QUESTIONS OR FEEDBACK BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 15:

THE BOARD OF DIRECTORS COMPILES NECESSARY DATA FOR A SOUND DECISION TO BE  
MADE AROUND COMPENSATION FOR THE EXECUTIVE DIRECTOR AND KEY EMPLOYEES OF  
THE ORGANIZATION. ALL BOARD MEMBERS ARE INVOLVED IN THE DECISION MAKING  
PROCESS AND THE BOARD OF DIRECTORS MUST REVIEW, DISCUSS AND VOTE TO APPROVE  
COMPENSATION FOR THE EXECUTIVE DIRECTOR AND KEY EMPLOYEES OF THE  
ORGANIZATION.

FORM 990, PART VI, SECTION C, LINE 19:

ALL GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST AND THROUGH PUBLIC

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

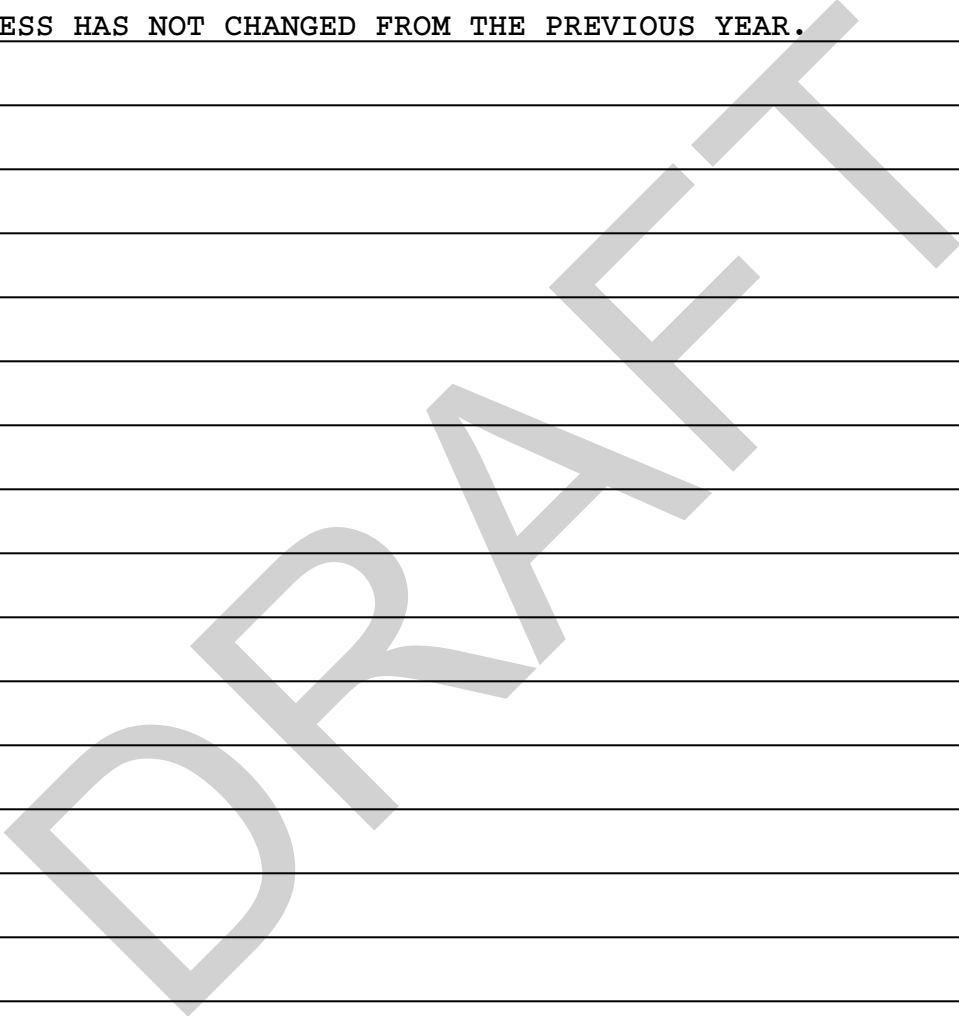
Schedule O (Form 990) 2023

Name of the organization <b>EDISON SCHOOL OF THE ARTS, INC</b>	Employer identification number <b>81-4684220</b>
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WEBSITES.

FORM 990, PART XII, LINE 2C:

THE ORGANIZATION'S BOARD OF DIRECTORS ASSUMES THE OVERSIGHT OF THE  
AUDIT AND SELECTION OF AN INDEPENDENT ACCOUNTANT. THE SELECTION AND  
REVIEW PROCESS HAS NOT CHANGED FROM THE PREVIOUS YEAR.





# Coversheet

## Committee Chair Report

**Section:** VI. Academic Excellence Committee  
**Item:** A. Committee Chair Report  
**Purpose:** Discuss  
**Submitted by:**  
**Related Material:** November 24-25 Academic Excellence Report .docx.pdf



## Edison School of the Arts

## November 2024 Academic Excellence Report

**IREAD-3**

- Adjusted small groups and focus of some of those groups based on most recent data
- 10 IREAD-3 small groups daily during academic enrichment
- Utilizing Foundations materials as a second dose of intervention
- Some test taking strategies with comprehension questions: eliminating answers, finding evidence in the text and identifying what the question is asking

**ILEARN Checkpoints**

- Make-up's and testing completed by 11-15-24

**NWEA MOY**

- Middle of year testing is starting for K-2

**Student Engagement Activities & Events**

- Tutoring
  - K-8th Grade
  - 82 signed up
- After School Activities
  - Chess Club (5th-8th)
  - Student Government (5th-8th)
  - Kind Kids Club (1st - 3rd)
  - Board Game Club (1st - 4th)
  - Folklorico Dance
  - Majorette Dance
- Book Blast - build student at home libraries
  - all students will receive at least 1 free book
  - no cost to the school
- Art to Remember
  - \$740 in sales
  - will make approximately \$200
- Drumline, Band and Majorette Dance participated in the Monumental Marathon

**2024-Parent's In Touch Conferences**

Grade Levels/Dept.	In-Person	Virtual	Total
Kindergarten - 5th Grade	120	90	210
6th - 8th Grade	41	11	52
Arts Team	41	19	60
<b>Totals</b>	<b>202</b>	<b>120</b>	<b>322</b>

**Student Success Spotlight**

- Jazz Band & Mrs. Pickard

# Coversheet

## October 2024 Financial Reports

**Section:** VII. Treasurer's Report  
**Item:** A. October 2024 Financial Reports  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:** Edison Financials 103124.pdf

## Edison School for the Arts

### Statement of Financial Position Comparison

As of October 31, 2024

	Oct-24	Sep-24	Change	% Change	Oct-23
<b>ASSETS</b>					
<b>Current Assets</b>					
<b>Bank Accounts</b>					
NBOI Operating	25,008	25,012	(3)	-0.01%	25,018
Restricted Checking	5,602	5,600	1	0.03%	10,548
Savings Sweep- (0093)	1,529,983	1,769,382	(239,398)	-13.53%	1,399,080
<b>Total Bank Accounts</b>	<b>1,560,594</b>	<b>1,799,994</b>	<b>(239,400)</b>	<b>-13.30%</b>	<b>1,434,645</b>
<b>Accounts Receivable</b>					
Accounts Receivable	45,605	0	45,605	45605380.00%	62,013
<b>Total Accounts Receivable</b>	<b>45,605</b>	<b>0</b>	<b>45,605</b>	<b>45605380.00%</b>	<b>62,013</b>
<b>Other Current Assets</b>					
Prepaid Expense	17,707	17,707	-	0.00%	-
<b>Total Other Current Assets</b>	<b>17,707</b>	<b>17,707</b>	<b>-</b>	<b>0.00%</b>	<b>-</b>
<b>Total Current Assets</b>	<b>1,623,906</b>	<b>1,817,701</b>	<b>(193,795)</b>	<b>-10.66%</b>	<b>1,496,658</b>
<b>Fixed Assets</b>					
Accumulated Depreciation	(200,980)	(200,980)	-	0.00%	(176,589)
Furniture and equipment	168,332	168,332	-	0.00%	168,332
Textbooks	64,424	64,424	-	0.00%	64,424
<b>Total Fixed Assets</b>	<b>31,776</b>	<b>31,776</b>	<b>-</b>	<b>0.00%</b>	<b>56,167</b>
<b>TOTAL ASSETS</b>	<b>1,655,682</b>	<b>1,849,477</b>	<b>(193,795)</b>	<b>-10.48%</b>	<b>1,552,825</b>
<b>LIABILITIES AND EQUITY</b>					
<b>Liabilities</b>					
<b>Current Liabilities</b>					
<b>Accounts Payable</b>					
Accounts Payable (A/P)	48,391	-	48,391		16,265
<b>Total Accounts Payable</b>	<b>48,391</b>	<b>-</b>	<b>48,391</b>		<b>16,265</b>
<b>Credit Cards</b>					
Credit Card	-	-	-		20,827
<b>Total Credit Cards</b>	<b>-</b>	<b>-</b>	<b>-</b>		<b>20,827</b>
<b>Total Current Liabilities</b>	<b>48,391</b>	<b>-</b>	<b>48,391</b>		<b>37,092</b>
<b>Total Liabilities</b>	<b>48,391</b>	<b>-</b>	<b>48,391</b>		<b>37,092</b>
<b>Equity</b>					
Opening Balance Equity	8,205	8,205	-	0.00%	8,205
Retained Earnings	1,691,769	1,691,769	-	0.00%	1,452,973
Net Revenue	(92,684)	149,502	(242,186)	-162.00%	54,555
<b>Total Equity</b>	<b>1,607,290</b>	<b>1,849,477</b>	<b>(242,186)</b>	<b>-13.09%</b>	<b>1,515,733</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>1,655,682</b>	<b>1,849,477</b>	<b>(193,795)</b>	<b>-10.48%</b>	<b>1,552,825</b>

**Edison School for the Arts**  
**Statement of Activity Comparison**  
 July - October, 2024

	Jul 2024	Aug 2024	Sep 2024	Oct 2024	YTD 2024	YTD 2023	Change	% Change
<b>Revenue</b>								
Contributions	2,491		500	450	3,441	-	3,441	
ESSER Pass Through Revenue	6,992	57,773			64,765	145,862	(81,097)	-55.60%
Grants			2,500	15,242	17,742	38,500	(20,758)	-53.92%
Interest Income	5,727	5,841	5,328	4,890	21,786	11,410	10,376	90.93%
Other Revenue		40	5,084	283	5,407	9,096	(3,689)	-40.56%
SBA Funding	465,994	465,994	465,994	465,994	1,863,976	1,700,661	163,315	9.60%
Title I		19,411		38,003	57,414	7,857	49,558	630.77%
<b>Total Revenue</b>	<b>481,204</b>	<b>549,060</b>	<b>479,405</b>	<b>524,862</b>	<b>2,034,532</b>	<b>1,913,387</b>	<b>121,144</b>	<b>6.33%</b>
<b>Gross Profit</b>	<b>481,204</b>	<b>549,060</b>	<b>479,405</b>	<b>524,862</b>	<b>2,034,532</b>	<b>1,913,387</b>	<b>121,144</b>	<b>6.33%</b>
<b>Expenditures</b>								
Insurance		5,639	2,823	2,823	11,285	4,826	6,459	133.84%
Melio Credit card fee					-	78	(78)	-100.00%
Office Supplies & Software					-	(178)	178	100.00%
Other/Contingency					-	-	-	
Advertising/Marketing	3,998		2,850	4,275	11,123	9,882	1,240	12.55%
Travel			36		36	-	36	
<b>Total Other/Contingency</b>	<b>3,998</b>	<b>-</b>	<b>2,886</b>	<b>4,275</b>	<b>11,158</b>	<b>9,882</b>	<b>1,276</b>	<b>12.91%</b>
Professional Development	4,178	25	100	202	4,505	21,821	(17,316)	-79.36%
Travel for PD	4,792	403		69	5,264	141	5,123	3632.34%
<b>Total Professional Development</b>	<b>8,970</b>	<b>428</b>	<b>100</b>	<b>271</b>	<b>9,769</b>	<b>21,962</b>	<b>(12,193)</b>	<b>-55.52%</b>
<b>Purchased Services</b>								
Accounting Services	3,500	7,300	7,300	7,314	25,414	24,950	464	1.86%
Bank Fees	50	70	38	15	173	50	123	246.20%
Dues & Subscriptions	16,909	200	1,765	16,914	35,788	21,774	14,014	64.36%
Field Trips				(395)	(395)	773	(1,168)	-151.10%
IPS Purchased Services	38,416	35,983	115,185	70,348	259,932	217,356	42,577	19.59%
IT Services	2,675	2,675	2,675	2,675	10,698	9,865	833	8.44%
Legal Fees	133	612	15,518	5,343	21,606	9,695	11,911	122.86%
Nursing Services	1,885		3,770		5,655	4,988	667	13.37%
Other Professional Services	500	2,827	107	1,989	5,424	24,247	(18,823)	-77.63%
PEO Admin Fee	1,468	3,591	3,659	5,537	14,254	12,468	1,787	14.33%
Substitute Teachers					-	2,142	(2,142)	-100.00%
<b>Total Purchased Services</b>	<b>65,537</b>	<b>53,258</b>	<b>150,016</b>	<b>109,739</b>	<b>378,549</b>	<b>328,308</b>	<b>50,241</b>	<b>15.30%</b>
<b>Salaries/Benefits/Taxes</b>								
142 Stipends	6,120	520	2,855	7,605	17,100	75,005	(57,905)	-77.20%
Admin Salaries - Certified	29,963	70,169	71,307	106,960	278,399	111,593	166,807	149.48%
Admin Salaries - Non-Certified	7,135	17,430	17,760	25,504	67,829	76,444	(8,615)	-11.27%
FICA Taxes	9,045	20,413	21,501	32,561	83,519	71,123	12,396	17.43%
Health Insurance	14,746	45,070	45,070	64,168	169,055	117,412	51,644	43.98%
Instructional Salaries - Certified	76,838	179,406	185,826	282,842	724,913	602,272	122,641	20.36%
Instructional Salaries - Non-Certified	13,269	17,506	19,786	31,095	81,655	138,339	(56,683)	-40.97%

Other Benefits	711	2,129	2,142	3,588	8,571	5,787	2,784	48.11%
Retirement Match	4,842	1,944	5,331	(873)	11,244	5,158	6,086	117.98%
SUI	222	1,571	1,393	419	3,606	2,958	648	21.89%
TRF/ PERF Expense	29,456	25,906	41,765	28,627	125,754	122,543	3,212	2.62%
Workers Comp	654	1,125	1,185	1,809	4,773	3,882	890	22.93%
<b>Total Salaries/Benefits/Taxes</b>	<b>193,000</b>	<b>383,189</b>	<b>415,923</b>	<b>584,307</b>	<b>1,576,420</b>	<b>1,332,515</b>	<b>243,905</b>	<b>18.30%</b>
<b>School Events</b>								
Athletics			67	704	771	472	299	63.22%
Parent Involvement	3,642			1,588	5,230	4,629	600	12.97%
Performance	(48)	86	41		79	7,352	(7,273)	-98.93%
Student Recognition	885		1,298		2,182	3,133	(951)	-30.35%
<b>Total School Events</b>	<b>4,478</b>	<b>86</b>	<b>1,406</b>	<b>2,291</b>	<b>8,261</b>	<b>16,976</b>	<b>(8,714)</b>	<b>-51.33%</b>
<b>Supplies &amp; Materials</b>	<b>82</b>	<b>174</b>	<b>(200)</b>		<b>56</b>	<b>-</b>	<b>56</b>	
Art Supplies					-	144	(144)	-100.00%
Classroom Supplies		202	879	3,761	4,842	9,458	(4,616)	-48.80%
Curriculum & Assessments	43,265	1,308	(430)	45,391	89,534	76,754	12,780	16.65%
Custodial Supplies	406				406	245	161	66.03%
Extra- Curricular Supplies	26		77		103	672	(569)	-84.71%
Furniture					-	5,155	(5,155)	-100.00%
Hardware/Software	6,864	5,000	(5,765)	11,531	17,630	17,013	617	3.63%
Library Books & Supplies	3,087				3,087	-	3,087	
Musical Instruments		1,451		1,451	2,902	3,730	(827)	-22.18%
Office Supplies	2,698	105	4,206	656	7,664	15,433	(7,769)	-50.34%
Postage	28				28	-	28	
Staff Appreciation	2,516	880	1,571	554	5,521	15,863	(10,342)	-65.20%
<b>Total Supplies &amp; Materials</b>	<b>58,972</b>	<b>9,121</b>	<b>338</b>	<b>63,343</b>	<b>131,773</b>	<b>144,464</b>	<b>(12,691)</b>	<b>-8.78%</b>
<b>Total Expenditures</b>	<b>334,955</b>	<b>451,721</b>	<b>573,492</b>	<b>767,049</b>	<b>2,127,216</b>	<b>1,858,832</b>	<b>268,384</b>	<b>14.44%</b>
<b>Net Operating Revenue</b>	<b>146,249</b>	<b>97,339</b>	<b>(94,086)</b>	<b>(242,186)</b>	<b>(92,684)</b>	<b>54,555</b>	<b>(147,239)</b>	<b>-269.89%</b>
<b>Net Revenue</b>	<b>146,249</b>	<b>97,339</b>	<b>(94,086)</b>	<b>(242,186)</b>	<b>(92,684)</b>	<b>54,555</b>	<b>(147,239)</b>	<b>-269.89%</b>

# Coversheet

## YTD Stipends 2024-2025

**Section:** VII. Treasurer's Report  
**Item:** B. YTD Stipends 2024-2025  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:** YTD Stipends 2024.10 (1).pdf



Pay Description	July 2024		August 2024		September 2024		October 2024		November 2024		December 2024	
	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours
1099 Hours	\$ 795	53	\$ 3,556	203	1,128	133	890	105				
AFTER HOURS	\$ 1,328	44	\$ 169	7	-	-	-	-				
AFTER SCHOOL CLUB	\$ -	-	\$ -	-	-	-	-	-				
ARTS	\$ -	-	\$ -	-	-	-	-	-				
ATHLETICS	\$ -	-	\$ -	-	-	-	6,800	3				
BONUS	\$ -	-	\$ -	-	-	-	-	-				
CONTRACT PAYOUT	\$ -	-	\$ -	-	2,410	1	-	-				
EARLY LITERACY GRANT	\$ -	-	\$ -	-	-	-	-	-				
OUTDOOR CLASS	\$ 750	25	\$ 400	16	325	13	450	18				
TAG GRANT	\$ -	-	\$ -	-	-	-	-	-				
PHONE STIPEND	\$ 120	-	\$ 120	-	120	-	120	-				
PROF DEVELOP	\$ -	-	\$ -	-	-	-	150	6				
PTO PAYOUT	\$ 46,312	1,091	\$ -	-	-	-	-	-				
REFERRAL BONUS	\$ -	-	\$ -	-	-	-	-	-				
SBAI IPS STIPEND	\$ -	-	\$ -	-	-	-	-	-				
STIPEND	\$ -	-	\$ -	-	-	-	-	-				
SUB HOURS	\$ -	-	\$ -	-	-	-	-	-				
SUMMER SCHOOL	\$ 38,010	11	\$ -	-	-	-	700	-				
TRANSLATION	\$ 90	3	\$ -	-	-	-	-	-				
TUTORING	\$ -	-	\$ -	-	-	-	-	-				
<b>TOTALS</b>	<b>\$ 87,405</b>	<b>1,227</b>	<b>\$ 4,245</b>	<b>226</b>	<b>3,983</b>	<b>147</b>	<b>9,110</b>	<b>132</b>	<b>-</b>	<b>-</b>	<b>\$ -</b>	<b>-</b>

Pay Description	January 2025		February 2025		March 2025		April 2025		May 2025		June 2025		YTD	
	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours	Amount Paid	Hours
1099 Hours													\$ 6,369	494
AFTER HOURS													\$ 1,497	51
AFTER SCHOOL CLUB													\$ -	-
ARTS													\$ -	-
ATHLETICS													\$ 6,800	3
BONUS													\$ -	-
CONTRACT PAYOUT													\$ 2,410	1
EARLY LITERACY GRANT													\$ -	-
OUTDOOR CLASS													\$ 1,925	72
TAG GRANT													\$ -	-
PHONE STIPEND													\$ 480	-
PROF DEVELOP													\$ 150	6
PTO PAYOUT													\$ 46,312	1,091
REFERRAL BONUS													\$ -	-
SBAI IPS STIPEND													\$ -	-
STIPEND													\$ -	-
SUB HOURS													\$ -	-
SUMMER SCHOL													\$ 38,710	11
TRANSLATION													\$ 90	3
TUTORING													\$ -	-
<b>TOTALS</b>	<b>\$ -</b>	<b>-</b>	<b>\$ -</b>	<b>-</b>	<b>\$ -</b>	<b>-</b>	<b>\$ -</b>	<b>-</b>	<b>\$ -</b>	<b>-</b>	<b>\$ -</b>	<b>-</b>	<b>\$ 104,743</b>	<b>1,732</b>

# Coversheet

## Edison 23-24 Draft Finance Report

**Section:** VII. Treasurer's Report  
**Item:** C. Edison 23-24 Draft Finance Report  
**Purpose:** Discuss  
**Submitted by:**  
**Related Material:**  
Edison School of the Arts FY24 Financial Accountability Report DRAFT.pdf

## Fiscal Year 2024 Financial Accountability Report

### Edison School of the Arts

The financial performance framework assesses the short- and long-term financial health of in-LEA innovation network schools. The framework also reviews the extent to which in-LEA innovation network schools aligned with financial compliance requirements outlined in the innovation agreement and required by applicable law. This report assesses the financial health for the fiscal year ending 2024 (07/01/23-06/30/24).

<b>Short Term Financial Health</b>		
<b>Current Ratio</b>		
<b>Meets Standard</b>	Greater than or equal to 1.1	<p><b>Data Source:</b> Balance Sheet</p> <p><b>Calculation:</b> Current Assets/Current Liabilities</p> <p><b>Explanation:</b> A number above 1 shows the school has more current assets than current liabilities. A number above 1.1 signals healthy levels of liquidity within the organization.</p>
<b>Approaching Standard</b>	Greater than or equal to 1.0, less than 1.1	
<b>Does Not Meet Standard</b>	Less than 1.0	
<b>Indicator Rating for this Fiscal Year: Meets Standard</b>		

**Narrative for this rating:**

Edison School of the Arts finished the fiscal year with \$1,900,708 in current assets and \$232,510 in current liabilities. This results in a current ratio of 8.17, well above the 1.1 ratio outlined in the framework. As such, the school receives a **Meets Standard** for this indicator.

**Days Cash on Hand**

<b>Meets Standard</b>	Greater than or equal to 45 days	<p><b>Data Source:</b> Balance Sheet (Cash) Total Expenses (Income Statement)</p> <p><b>Calculation:</b> Unrestricted Cash &amp; Cash Equivalents/((Total Expenses-Depreciation)/365)</p> <p><b>Explanation:</b> Cash on hand is a metric that assesses the extent to which a school can withstand short term shocks in either revenue or expenses via the available cash on its balance sheet.</p>
<b>Approaching Standard</b>	Greater than or equal to 30, less than 45	
<b>Does Not Meet Standard</b>	Less than 30	

**Indicator Rating for This Fiscal Year: Meets Standard**

**Narrative for this rating:**

Edison School of the Arts finished the fiscal year with \$1,649,271 in cash and cash equivalents on its balance sheet. It had \$6,466,773 in direct expenses in school year 2024, with \$24,391 of those expenses attributed to depreciation.

Following the calculation above, Edison School of the Arts has 93 days of cash on hand, well above the 45 day standard in the framework. This results in a rating of **Meets Standard** for this indicator.

It should be noted that IPS covered \$4,714,952.46 of in-kind services for Edison School of the Arts in this fiscal year. Because this expense is not included in the school’s operating budget, it is not factored into this calculation.

**Enrollment Variance**

<b>Meets Standard</b>	Greater than or equal to 95%	<p><b>Data Source:</b> IDOE Fall count Day, July Budget submitted to IPS</p> <p><b>Calculation:</b> September Count Day/July Budgeted Enrollment</p> <p><b>Explanation:</b> Enrollment drives school funding. Enrollment that is far below the initial budgeted enrollment for the year might constrain budgets in the short-term.</p>
<b>Approaching Standard</b>	Greater than or equal to 90%, Less than 95%	
<b>Does Not Meet Standard</b>	Less than 90%	

**Indicator rating for this fiscal year: Meets Standard**

**Narrative for this rating:**

Edison School of the Arts enrolled 604 students at the September 2023 count day. This was 100% of the 604 students in the school’s budget. Therefore, the school receives a rating of **Meets Standard** for this indicator.

**Long Term Financial Health**

Debt to Asset		
Meets Standard	Less than .90	<p><b>Data Source:</b> Balance Sheet</p> <p><b>Calculation:</b> Total Liabilities/Total Assets</p> <p><b>Explanation:</b> A number above one means the school has more debt than assets, signaling concerns with the school’s ability to pay off these debts in the long run.</p>
Approaching Standard	Greater than or equal to .90, less than .95	
Does Not Meet Standard	Greater than or equal to .95	
Indicator rating for this fiscal year: Meets Standard		
<p><b>Narrative for this rating:</b></p> <p>Edison School of the Arts finished the fiscal year with \$232,510 in total liabilities and \$1,900,708 in total assets on its balance sheet. This led to a debt to asset ratio of .01, well below the .90 ratio in the framework. As a result, the school receives a rating of <b>Meets Standard</b> for this indicator for fiscal year 2024.</p>		
Annual Net Income & Three-Year Net Income		

<p><b>Meets Standard</b></p>	<p>Annual Net Income is positive and three year net income is positive.</p>	<p><b>Data Source:</b> Income Statement</p> <p><b>Calculation:</b></p> <p>Total Revenues-Total Expenses (annually, and if applicable, sum of three years)</p>
<p><b>Approaching Standard</b></p>	<p>Annual Net Income is negative and three year net income is positive.</p> <p>OR</p> <p>Annual Net Income is positive and three year net income is negative.</p>	<p><b>Explanation:</b> Schools that consistently run deficits are not financially viable in the long run.</p>
<p><b>Does Not Meet Standard</b></p>	<p>Annual Net Income is negative AND three year net income is negative</p>	
<p><b>Indicator rating for this fiscal year: Meets Standard</b></p>		

**Narrative for this rating:**

Edison School of the Arts finished the fiscal year with \$238,794 of net assets. The school’s three year aggregate net income is \$784,977. Because both of these numbers are positive, the school receives a rating of **Meets Standard** on this indicator for this fiscal year.

**Financial Compliance**

**On Time Compliance Submissions**

<b>Meets Standard</b>	School submits greater than or equal to 85% of financial compliance documents on time.	<p><b>Data Source:</b> Financial compliance items submitted to IPS from the annual compliance reporting calendar</p> <p><b>Explanation:</b> Timeliness of reporting for in-LEA schools impacts IPS’ ability to submit district level reports in a timely manner.</p>
<b>Approaching Standard</b>	School submits greater than or equal to 70% and less than 85% of financial compliance documents on time	
<b>Does Not Meet Standard</b>	School submits less than 70% of financial compliance	



	documents on time	
<b>Indicator rating for this fiscal year: Meets Standard</b>		
<p><b>Narrative for this rating:</b> The school submitted 100% of financial compliance items to IPS on time. As a result, the school receives a <b>Meets Standard</b> for this indicator.</p>		
<b>Timely Submission of Audit</b>		
<b>Meets Standard</b>	Audit is submitted to IPS within 180 days of conclusion of fiscal year	<p><b>Data Source:</b> Final audit</p> <p><b>Explanation:</b> Timely completion of audit allows for the most accurate assessment of prior year financials.</p>
<b>Does Not Meet Standard</b>	Audit is not submitted to IPS within 180 days of conclusion of fiscal year	
<b>Indicator rating for this fiscal year: Meets Standard</b>		

**Narrative for this rating:**

The school submitted its audit to IPS before the 180 day deadline and therefore receives a rating of **Meets Standard**.

# Coversheet

## Advancement Report

**Section:** VIII. Advancement Committee  
**Item:** A. Advancement Report  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:** November 2024 Advancement Report.pdf



**November 11, 2024**

**Community Engagement:**

- Attending the Westside Community Advisory Panel meeting on Thursday, October 14, 2024.
- Working on a report for Eli Lilly's grant providing pictures and flyers of events that took place at Edison and that were discussed at the Community Advisory Panel meetings.
- Working on holiday assistance for Edison families
- Completed IPS Christmas request form for Holiday Toys for Edison PK-5 grade Students
- Working with IMPD Southwest District for Holiday assistance for students that attend Edison and live in the Southwest District boundaries (10th Street, South to County Line Road, West to Raceway and East to Meridian)

**Parent Involvement Educator:**

Hosting an I-Read session for the 2nd and 3rd grade parents at the Parent meeting on November 21, 2024, from 6:00p-7:00p.