



Excel Academy Massachusetts

Board of Trustees - Finance Committee Meeting

Published on October 16, 2026 at 5:05 PM EDT

Date and Time

Thursday October 22, 2026 at 8:30 AM EDT

Location

Microsoft Teams meeting

Join: <https://teams.microsoft.com/meet/217413400685548?p=lmwyGPbhsHp70aKmnw>

Meeting ID: 217 413 400 685 548

Passcode: yc3jY7H6

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For organizers: [Meeting options](#)

Please note: All items listed on the agenda are subject to a possible vote by the Board of Trustees or its subcommittees.

Agenda

	Purpose	Presenter	Time
I. Opening Items			8:30 AM
A. Record Attendance	Discuss	Arthur Kaynor	
B. Call the Meeting to Order	Discuss	Anne Healy	1 m

	Purpose	Presenter	Time
C. Public Comment	Discuss	Arthur Kaynor	1 m
D. Approve Prior Meeting Minutes	Approve Minutes	Arthur Kaynor	1 m

Approve minutes for Board of Trustees - Finance Committee Meeting on May 19, 2026

II. Finance 8:33 AM

A. Review & Accept Excel Academy MA FY26 (SY25-26) Audit	Vote	AAF & Excel Finance Team	30 m
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- Excel Academy MA FY26 Audit presentation
- Vote to accept the Excel Academy MA FY26 Audit by the Excel Academy MA Finance Committee

[Link to Excel Academy FY26 Audit Files](#)

B. Review & Accept Friends of Excel Academy FY26 (SY25-26) Audit	Vote	AAF & Excel Finance Team	30 m
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- Friends of Excel Academy FY26 Audit presentation
- Vote to accept the Friends of Excel Academy FY26 Audit by the Friends of Excel Academy Finance Committee

[Link to Excel Academy FY26 Audit Files](#)

C. Board member discussion with AAF auditors, without management staff present	Discuss	AAF	15 m
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III. Other Business

N/A - No discussion or voting topics for this meeting

IV. Closing Items 9:48 AM

A. Adjourn Meeting	Vote	Anne Healy	1 m
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The public is welcome to attend any meeting of the Board of Trustees or its subcommittees. If communication assistance (readers/ interpreters/captions) or any other accommodations are needed to ensure equal participation, please contact Arthur Kaynor at 781.526.6927 at least two (2) business days prior to the meeting.

Any changes in the agenda will be posted on Excel Academy Charter School's website, Excel's principal place of business, and will be electronically filed with the Secretary of State at least forty-eight (48) hours in advance of the meeting. If you would like to attend a Board meeting and provide public comment, please sign up 48 hours in advance here: <https://forms.gle/7315BJ7v1bHGgh2Q9>.

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