



## Excel Academy Massachusetts

### Board of Trustees - Finance Committee Meeting

Published on March 27, 2026 at 5:22 PM EDT

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#### Date and Time

Thursday April 2, 2026 at 8:00 AM EDT

#### Location

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Meeting ID: 287 290 234 810 7

Passcode: SE6JG6ia

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Meeting Notice Posted Publicly: 3/27/26

**Please note: All items listed on the agenda are subject to a possible vote by the Board of Trustees or its subcommittees.**

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#### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>8:00 AM</b>
<b>A.</b> Record Attendance	Discuss	Arthur Kaynor	
<b>B.</b> Call the Meeting to Order	Discuss	David Stollow	1 m
<b>C.</b> Public Comment	Discuss	Arthur Kaynor	1 m

	Purpose	Presenter	Time
<b>D.</b> Approve Prior Meeting Minutes	Approve Minutes	Arthur Kaynor	1 m
Approve minutes for Board of Trustees - Finance Committee Meeting on December 16, 2025			
<b>II. Finance</b>			<b>8:03 AM</b>
<b>A.</b> Vote to confirm selection of auditor for FY26	Vote	Arthur Kaynor	5 m
<b>B.</b> Update on Budget Projections and Review of Draft Budget	Discuss	Aaron Stelson	45 m
<b>C.</b> Vote to Recommend Board Approval of Draft Budget	Vote	Arthur Kaynor	5 m
<ul style="list-style-type: none"> <li>• Vote to recommend approval of the Draft FY27 Budget by the Board, with any necessary edits or corrections.</li> </ul>			
<b>III. Other Business</b>			
N/A - No discussion or voting topics for this meeting			
<b>IV. Closing Items</b>			<b>8:58 AM</b>
<b>A.</b> Adjourn Meeting	Vote	David Stolow	1 m

The public is welcome to attend any meeting of the Board of Trustees or its subcommittees. If communication assistance (readers/ interpreters/captions) or any other accommodations are needed to ensure equal participation, please contact Arthur Kaynor at [akaynor@excelacademy.org](mailto:akaynor@excelacademy.org) at least two (2) business days prior to the meeting. Any changes in the agenda will be posted on Excel Academy Charter School's website, Excel's principal place of business, and will be electronically filed with the Secretary of State at least forty-eight (48) hours in advance of the meeting. If you would like to attend a Board meeting and provide public comment, please sign up 48 hours in advance here: <https://forms.gle/7315BJ7v1bHGGh2Q9>.

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