

## Alma del Mar

## **Development Committee Meeting**

Published on October 18, 2022 at 9:13 AM EDT

## **Date and Time**

Friday October 21, 2022 at 9:00 AM EDT

### Location

https://almadelmar-org.zoom.us/j/94061085711?pwd=RG9IeERXd05FRIZDaWg4bTROT DBJZz09

Agenda	Purpose	Presenter	Time
I. Opening Items			9:00 AM
Opening Items			
A. Record Attendance and Guests		Becca Kurie	
B. Call the Meeting to Order		Mel Bride	1 m
C. Approve Minutes	Approve Minutes	Mel Bride	1 m
II. Strategy Review & Planning for 2022-23			9:02 AM
A. Goals & Priorities Set	Discuss	Becca Kurie	20 m
Current Draft:			
Development Committee 2022-2023 Committee Goals			

1. Support the Director of Development and Board of Trustees in fundraising efforts to support Alma's Network Priority for the 2022-23 school year.

#### METRIC: \$300,000 general operating support

1. Maintain a development activities calendar that ensures Alma's supporters are hearing from us consistently and feel invested in our mission while also creating opportunities for them to interact directly with Alma scholars and teachers.

#### Purpose Presenter Ti METRICS: 10 monthly email blasts, 4 direct touchpoints, 4 in-person opportunities

1. Compile strong list of initial prospects and support with targeted outreach to prepare for the creation of Alma's Planning Giving/Legacy Program

# METRIC: 10 prospect meetings resulting in 5 secured participants, program Named and included in digital and print materials for prospects

1. Participate in strategic discussions as a committee and with other stakeholders to identify future fundraising priorities for Alma del Mar.

# METRIC: Committee members research <u>community-centric fundraising</u> and discussions/surveys conducted with Alma's Senior Leadership Team and Board of Trustees to identify priorities

1. Introduce new members to the Development Committee

#### METRIC: Introduce 1 or 2 new volunteer members during FY23

- B. Annual Report Feedback Discuss Becca Kurie 20 m Current version as of October 14th: <u>https://assets.adobe.com/id/urn:aaid:sc:US:299bd09c-0497-47b2-9e5c-5eafcfc7fea9?view=published</u>
- C. Review Calendar FYI Becca Kurie 5 m

Mel Bride

III. Other Business

#### **IV. Closing Items**

A. Adjourn Meeting Vote