

### Transportation

- Upon doing an audit Transline was found to be without proper workman's comp. and liability insurance. They have since rectified the situation and have provided the school with current liability and workman's comp insurance.
- Due to the finding the school has a liability to pay \$30K to cover the difference (see email)
- Options
  - The school absorbs the cost
  - The school has Transline pay the cost outright
  - The school works an agreement with Transline to recoup the cost over a period of time
  - The school severs ties with Transline and goes to RFP to find an alternate transportation company



Member of Great American Insurance Group

**SUMMIT MANAGES**

*RetailFirst Insurance Company  
BusinessFirst Insurance Company  
Retailers Casualty Insurance Company  
Bridgefield Casualty Insurance Company  
Bridgefield Employers Insurance Company*

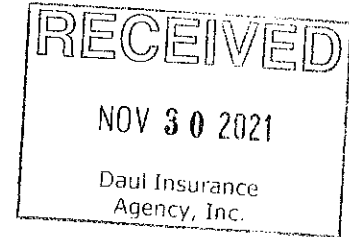
*www.summitholdings.com*

November 23, 2021

Terri Vincent  
Athlos Academy of Jefferson Parish  
979 Behrman Hwy  
Terrytown, LA 70056

RE: RCIC #999-11219

Dear Terri Vincent:



Enclosed are the results of the premium audit that was recently completed for your workers' compensation coverage through Retailers Casualty Insurance Company.

Please refer to the attached Premium Summary Statement(s) for policy period and premium information. An invoice will be mailed to you under separate cover and will provide you with the amount of difference between premium already paid and premium due as a result of this audit.

If you have any questions regarding this information, please contact our Customer Service department at 1-800-282-7648.

Questions regarding the audited payroll can be directed to the Premium Audit Reconciliation unit at 1-800-282-7648.

Thank you,

Summit Premium Audit department

Enclosure(s)

cc: USI Insurance Services LLC - 5662  
Daniel W. Goynes  
P O Box 278  
Gretna, LA 70054

*www.summitholdings.com*

Summit's loss prevention services are advisory only. We assume no responsibility for management or control of customer safety activities nor for implementation of recommended corrective measures. This report is based on information supplied by the customer and observations of conditions and practices during our visit(s). We have not tried to identify all hazards. We do not warrant that requirements of any federal, state, or local law, regulation or ordinance have or have not been met. We disclaim any liability for legal action that may arise out of our loss prevention services. Contact your attorney if you have any questions about the applicability of this information provided to your business and its legal ramifications.

# Workers' Compensation Premium Audit Summary

This summary details the results of your policy's recent premium audit.



Policy Number: 999 - 11219  
 Audit Date: 11/10/21  
 Prepared Date: 11/22/21

## Contact Us

Customer Care: 1-800-282-7648  
 Review Policy/Make a Payment: [www.summitholdings.com](http://www.summitholdings.com)  
 Agency: USI Insurance Services LLC  
 Agency Phone: 504-362-0667

Athlos Academy of Jefferson Parish  
 979 Behrman Hwy  
 Terrytown, LA 70056

The audit for this policy term has been completed. The results are as follows:

Unit	State	Policy Term	Description	Audited Premium	Payments/Credits Applied	Audit Results
	LA	08/03/2020 - 08/03/2021	Workers' Comp Premium Audit	\$102,371.68	\$52,578.27	\$49,793.41

The figures below reflect what was reported/estimated compared to audited results:

(Manual premium is based on payroll multiplied by the rate. It is calculated prior to experience mods, credits and other adjustments being applied, and may vary from total audited or billed premium.)

Unit	Reported Payroll	Audited Payroll	Payroll Difference	Estimated Manual Premium	Audited Manual Premium	Manual Premium Difference
	\$5,338,101.00	\$6,345,923.00	\$1,007,822.00	\$32,377.44	\$64,109.13	\$31,731.69*

# THIS IS NOT A BILL

Any pending payments or credits are not included in this summary. Your next invoice will reflect the amount due or eligible refund.

Please see enclosed for audited payroll and premium results. For details of reported payroll by class code, your Audit Details are available on our website at [summitholdings.com](http://summitholdings.com) with a valid login.

\*The premium difference does not reflect the balance owed or due on your policy.

POLICY INFORMATION PAGE ENDORSEMENT

The following item(s)

Item 4. \* Class, Rate, Other (WC 89 04 15)

is changed to read:

See Extension of Endorsement

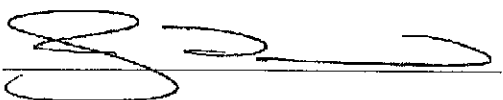
This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

Date Prepared: November 22, 2021

Carrier: Retailers Casualty Insurance Company

Effective Date of Endorsement: August 3, 2020

Policy Number: 999-11219

Countersigned by: 

Insured: Athlos Academy of Jefferson Parish

WC 89 06 00 B (Ed. 7-01)

**WORKERS COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY**

**EXTENSION OF ENDORSEMENT WC 89 04 15 - ITEM 4**

**CARRIER:** Retailers Casualty Insurance Company  
 P.O. Box 80439  
 Baton Rouge, LA 70898-0000  
 (800)282-7648

**AGENCY:** USI Insurance Services LLC - 5662  
 P O Box 278  
 Gretna, LA 70054  
 (504)362-0667

**INSURED:** Athlos Academy of Jefferson Parish  
**DBA:**  
 979 Behrman Hwy  
 Terrytown, LA 70056

**POLICY NUMBER:** 999 - 11219 0000  
**POLICY PERIOD:** 08/03/20 - 08/03/21 12:01 AM  
 Cancel on: 08/03/21

**AUDITED**

CODE NO.	CLASSIFICATIONS	PREMIUM BASIS: Total Estimated Annual Remuneration	RATE PER \$100 OF REMUNERATION	ESTIMATED ANNUAL PREMIUM
8868	COLLEGE: PROFESSIONAL EMPLOYEES & CLERICAL	5,417,709.00	.51	27,630.32
9101	COLLEGE: ALL OTHER EMPLOYEES	928,214.00	3.93	36,478.81
	Total Manual Premium			64,109.13
	Increased Employers Liability 1,000,000/1,000,000/1,000,000			897.53
				<u>65,006.66</u>
	Experience Mod			1.39
	Total Modified Premium			90,359.26
	Schedule Rating Debit-25%			22,589.82
	Standard Premium			112,949.08
	Discount			<u>-11,986.58</u>
				100,962.50
	Expense Constant			140.00
	Terrorism			634.59
	Catastrophe Charge			634.59
	<b>Total Cost</b>			<b>102,371.68</b>

Minimum Premium: \$533.00

**TOTAL COST IS SHOWN ON THE LAST PAGE OF THIS EXTENSION**

gzm

**Date Prepared:** 11/22/21  
 WC 89 04 15 - ITEM 4

**Time Prepared:** 10:29 AM