FY23 Board Assessment

Board Assessment Report

OPENED 8/8/2022

EXECUTIVE DIRECTOR

BOARD MEMBERS Anissia Vixamar BD Badawi Dweik KC Kathleen Crawford

MY Matthew Yezukevich RR Ramona Royal Sergio Martin

Susanna Girard TT Todd Tetreault

LEVEL

Completed



Intermediate

• Data-driven governance

• Board value—add becomes evident and essential

LEGEND

BOARD

Average for all participating board members

Executive Director

One Executive Director

9

One individual board member

?

Insufficient Data

Overview

Board Meetings

Board Meetings

Board Structure

Composition

Board Composition

Board Recruitment

Board Goals & Accountability

Finance

Development

Academic Oversight

LEVEL 4

LEVEL 3

LEVEL 3

Executive Director Support & Evaluation

Summary

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Board Meetings				BOARD	
Board Structure					BOARD
Board Composition		BOARD			
Board Recruitment				BOARD	
Board Goals & Accountability			BOARD		
Finance			BOARD		
Development	BOARD				
Academic Oversight			BOARD		
Executive Director Support & Evaluation			BOARD		

Board Meetings

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Yearly Meeting Plan			BOARD		
Board Meeting Agenda					BOARD
Board Meeting Materials					BOARD
Board Meeting Content			BOARD		
Board Meeting Facilitation		BOARD			
Board Meeting Minutes					BOARD
Board Meeting Evaluation	BOARD				
Open Meeting Law Compliance			BOARD		

Board Structure

Details

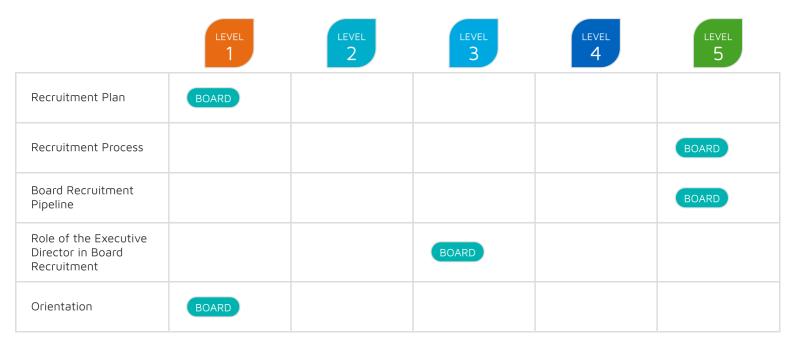
	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Bylaws					BOARD
Job Descriptions			BOARD		
Officers					BOARD
Committees					BOARD

Board Composition

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Board Size	BOARD				
Previous Governance Experience	BOARD				
Skills and Expertise		BOARD			
Diversity		BOARD			
Level of Objectivity			BOARD		

Board Recruitment

Details



Board Goals & Accountability

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Board Goals			BOARD		
Accountability		BOARD			

Finance

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Financial Oversight					BOARD
Financial Policies and Procedures			BOARD		
Financial Controls			BOARD		
Financial Reports				BOARD	
Developing Realistic Budgets					BOARD
Board Education		BOARD			
Annual Audit/990	BOARD				
Financial Compliance	BOARD				
Support of the Executive Director				BOARD	

Development

Details

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Philosophical Alignment	BOARD				
Strategic Fund Development Plan	BOARD				
Accountability			BOARD		
Board Training	BOARD				

Academic Oversight

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Clarity of Vision			BOARD		
Roadmap		BOARD			
Charter Obligations		BOARD			
Standardized Testing					BOARD
Comparative Data		BOARD			
Board Education	BOARD				

Executive Director Support & Evaluation

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Governance/Management					BOARD
Partnership with Executive Director	BOARD				
Executive Director Evaluation			BOARD		
Executive Director Support			BOARD		

Please provide any additional comments, questions and concerns.

My board assessment is challenging due to two key factors. First, I am a new Trustee; I joined the board April 12th, 2022. Second, our Executive Director position has been vacant since just before I joined the board (our Director of Teaching and Learning and Chief of Staff has been serving as interim co-Executive Directors while we source an interim and permanent ED). This means that much of the board business ahs been occupied with the leadership transition. Filling that role is a dependency for returning to some of the more normal annual rhythms of board business. In short, I've joined the board during a leadership transition, and I'm still ramping up.



I have served on the board for less than 6 months so I do not have a full, year-long experience to reflect upon. This lack of tenure is reflected in my answers.

FRCS, as other schools, is emerging from a volatile period. We are not (yet!) out of the woods. FRCS may be 20 years old, but in many ways we are starting again. The community is struggling to cope with too many stressors: COVID, extreme fatigue, frustration, anger, and blame. Teachers feel it, school leaders feel it, parents and students feel it, the board feels it.



Can we turn the corner? Yes, I believe we can. But to do so, ALL community members need to step up; be more transparent, honest, and kind in equal measure. Relay on data; study it, make the plans, follow through, and adjust where warranted. Our students' futures depend on it!

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