

# FUNDING ESTIMATE

## CONFIDENTIAL

Funding Estimate for Arise High School

05/27/21

Thank you for requesting information from the Charter School Capital team to support the educational efforts at Arise High School. Below please find the information requested.

Our team is committed to your success. We are here to help you access, leverage, and sustain the resources you need to thrive, so you can focus on what matters most – educating students. Since 2007, we have put more than \$2 billion to work for 700+ charter schools educating more than 1,250,000 students nationwide. We look forward to supporting your charter school.

Questions? Please contact:

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### ARISE High School

Receivable	Target Funding Date	Gross Receivable Value	Initial Purchase Face Value	Max Def. Purchase Price	Discount	Discount %	Upfront Purchase Price
April (def to Sep) LCFF FY20-21	06/22/2021	\$ 165,892	\$ 141,000	\$ 24,892	\$ 3,150	2.23%	\$ 137,850
May (def to Aug) LCFF FY20-21	06/22/2021	\$ 166,587	\$ 141,500	\$ 25,087	\$ 2,337	1.65%	\$ 139,163
<b>Total</b>		<b>\$332,479</b>	<b>\$282,500</b>	<b>\$49,979</b>	<b>\$5,487</b>	<b>1.94%</b>	<b>\$277,013</b>

Initial Purchase Face	\$ 282,500
Discount	\$ 5,487
Upfront Purchase Price	\$ 277,013
Program Fee	\$ 0
Transaction Fee	\$ 0
<b>Net to School</b>	<b>\$ 277,013</b>

Estimates only. To be finalized at closing.

**CONFIDENTIALITY:** This Funding Estimate has been prepared for your school on a confidential basis. This Funding Estimate is the property of Charter School Capital and shall not be distributed to any third party without the express prior written consent of Charter School Capital.





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### Important Information

1. The price at which Charter School Capital can purchase Receivables is based on short-term interest rates, including the official London Interbank Offered Rate, or LIBOR, and the Prime Rate, and any other interest rate as may be applicable to Purchaser from time to time and the characteristics of the Receivables to be purchased. The payment to your school will be based on realized attendance and the then-prevailing rate.
2. The Funding Estimate is based on an estimate of projected Receivables. This Funding Estimate is only a preliminary assessment, not a promise or guarantee to provide funding. Charter School Capital relies primarily on the credit markets to provide funds to charter schools. These markets necessarily carry risk regarding the timing and availability of funds. In addition, the actual financing is subject to completion of our due diligence, the execution and delivery of a receivables purchase agreement and related documentation, and the satisfaction of all the conditions to closing specified in the receivables purchase agreement.

Funding made or arranged pursuant to California Finance Lenders Law license #603F028,  
and Florida Commercial Collection Agency (FCCA) license #COM9900288.

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