



ARISE High School

ARISE Full Board

Published on February 14, 2024 at 9:19 AM PST
Amended on March 15, 2024 at 1:46 PM PDT

Date and Time

Tuesday March 19, 2024 at 5:00 PM PDT

Location

3301 E 12th St # 200 Classroom 104, Oakland, CA 94601
Up the tiled steps from the Fruitvale Plaza

Additional Locations:

35-310 Weloka Road, Pāpa'aloa, HI 96780
200 S Pine Ave, Long Beach, CA 90802

Agenda

	Purpose	Presenter	Time
I. Opening Items			5:00 PM
A. Record Attendance		Ana Gomez	1 m
B. Call the Meeting to Order		Ana Gomez	1 m
II. Public Comment			

	Purpose	Presenter	Time
III. Consent Calendar			5:02 PM
A. Approve Minutes	Approve Minutes	Ana Gomez	1 m
Approve minutes for ARISE Full Board on February 6, 2024			
B. Approve Check Registers (November, December, January, February)	Vote		
C. Auditor selection - CLA	Vote	Karla Gandiaga	
IV. Head of School Items			5:03 PM
A. Head of School Update 23-24 Planning	Discuss	Karla Gandiaga	20 m
B. Midyear Data Review	Discuss	Karla Gandiaga	15 m
V. Finance Update			5:38 PM
A. EdTec Update	Discuss	Karla Gandiaga	10 m
B. 2nd interim financials	Vote	Karla Gandiaga	5 m
VI. Closed Session: Employee Evaluation (Head of School)			5:53 PM
A. Evaluation Planning	Discuss	Ana Gomez	20 m
VII. Governance Committee			6:13 PM
A. Board Review of Compensation Comparability Study in Open Session	Vote	Ana Gomez	5 m
B. Board Review and Approval of Agreement in Open Session	Vote	Ana Gomez	10 m
<p>The Brown Act was recently amended to require that immediately prior to the Board's approval of an executive's employment agreement, the Board must orally report out to the public the exact compensation to be paid to the executive. As such, before the Board votes on the Employment Agreement, the Board must announce in open session the amounts of total compensation to be paid, including any base pay,</p>			

	Purpose	Presenter	Time
benefits, retirement, stipends, vacation pay, life insurance, etc. After all aspects of compensation are read out into open session, the Board may vote to approve the Agreement.			
C. Board Recruitment	Discuss	Ana Gomez	15 m
VIII. Closing Items			6:43 PM
A. Adjourn Meeting	Vote		

This legislative body conducts business under the meeting requirements of the Ralph M. Brown Act.

MEETING AGENDA & RELATED MATERIALS

Agendas for regular board meetings as defined by the Brown Act will be posted at the meeting site and the legislative body’s website, if applicable, 72 hours prior to the start of the meeting. Agendas for special meetings as defined by the Brown Act will be posted at the meeting site and the legislative body’s website, if applicable, 24 hours prior to the start of the meeting. Materials relating to an agenda topic that is a matter of public record in open session, will be made available for public inspection 72 hours prior to the start of the meeting, or, alternatively, when the materials are distributed to at least a majority of board members.

THE ORDER OF BUSINESS MAY BE CHANGED WITHOUT NOTICE

Notice is hereby given that the order of consideration of matters on this agenda may be changed without prior notice.

REASONABLE LIMITATIONS MAY BE PLACED ON PUBLIC TESTIMONY

The Governing Board’s presiding officer reserves the right to impose reasonable time limits on public testimony to ensure that the agenda is completed.

SPECIAL PRESENTATIONS MAY BE MADE

Notice is hereby given that, consistent with the requirements of the Bagley-Keene Open Meeting Act, special presentations not mentioned in the agenda may be made at this meeting. However, any such presentation will be for information only.

REASONABLE ACCOMMODATION WILL BE PROVIDED FOR ANY INDIVIDUAL WITH A DISABILITY

Pursuant to the Rehabilitation Act of 1973 and the Americans with Disabilities Act of 1990, any individual with a disability who requires reasonable accommodation to attend or participate in this meeting may request assistance by contacting ARISE High School, 3301 E. 12th Suite 205, Oakland, CA; telephone: (510) 436-5487.

FOR MORE INFORMATION

For more information concerning this agenda or for materials relating to this meeting, please contact ARISE High School, 3301 E. 12th Suite 205, Oakland, CA; telephone: (510) 436-5487.

Coversheet

Approve Minutes

Section: III. Consent Calendar
Item: A. Approve Minutes
Purpose: Approve Minutes
Submitted by:
Related Material: Minutes for ARISE Full Board on February 6, 2024

APPROVED



ARISE High School

Minutes

ARISE Full Board

Date and Time

Tuesday February 6, 2024 at 5:00 PM

Location

3301 E 12th St # 200 Classroom 104, Oakland, CA 94601

Up the tiled steps from the Fruitvale Plaza

Additional Locations

35-310 Weloka Road, Pāpa'aloa, HI 96780

Directors Present

A. Gomez, D. Meister, D. Taylor, L. Flaxman, M. Arechiga, M. Iglesias, R. Garcia (remote)

Directors Absent

None

I. Opening Items

A. Record Attendance

B. Call the Meeting to Order

A. Gomez called a meeting of the board of directors of ARISE High School to order on Tuesday Feb 6, 2024 at 5:04 PM.

II. Consent Calendar

A. Approve Minutes (1/23/24)

M. Iglesias made a motion to approve the minutes from ARISE Board Meeting on 01-23-24.

D. Taylor seconded the motion.

The board **VOTED** to approve the motion.

B. Approve Check Registers

C. Comprehensive School Safety Plan

M. Iglesias made a motion to Approve.

D. Taylor seconded the motion.

The board **VOTED** to approve the motion.

III. Finance Update

A. EdTec Update

Josh discusses changes in revenue, budget, lease terms, cash flow, and state budget changes.

IV. Head of School Update - Dashboard

A. Head of School Update - Dashboard

Karla discusses changes in data dashboard.

V. Governance Update

A. Governance Update

Board chair discusses next steps for board recruitment.

VI. Closed Session - Employee Evaluation and Employment Agreement Head of School

A. Closed Session - Employee Evaluation and Employment Agreement Head of School

Board discusses next steps into Employee Evaluation.

VII. Closing Items

A. Adjourn Meeting

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 6:35 PM.

Respectfully Submitted,
A. Gomez

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Coversheet

Approve Check Registers (November, December, January, February)

Section: III. Consent Calendar
Item: B. Approve Check Registers (November, December, January, February)
Purpose: Vote
Submitted by:
Related Material: ARISE November 2023 Combined Board Check Register.pdf
ARISE December 2023 Combined Board Check Register.pdf
ARISE January 2024 Combined Board Check Register.pdf
ARISE February 2024 Combined Board Check Register.pdf

Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33218	Families in Action for Quality Education	11/13/2023	Bill #1044--Family Engagement PLC & Family Literacy Institute Services 2 of 3		\$ 6,500.00
Check	33219	T-Mobile	11/13/2023	Bill #102123--Monthly service charge: 09/21 - 10/20/23 & Adjustments		\$ 29.81
Check	33220	Edwin Martinez	11/13/2023	Bill #102123--Services		\$ 2,000.00
Check	33221	Leslie Montano	11/14/2023	Bill #111423--Employee 401k Match - Transamerica Account No Longer Active		\$ 448.64
Check	33222	Seneca Family of Agencies	11/16/2023	Bill #83ARISE-OCT23--Services: October 2023		\$ 4,875.00
Check	33223	Young, Minney & Corr, LLP	11/16/2023	Bill #7114--Services Through: 10/02 - 10/13/23		\$ 217.50
Check	33224	Xerox Financial Services	11/16/2023	Bill #4994792--Lease Payment: 10/27 - 11/26/23 + Late Fee		\$ 4,555.74
Check	33225	Edtec, Inc.	11/16/2023	Bill #27253--A. Weinstein K. Williams Srvs: February 2023 A. Weinstein K. Williams A. Trant Srvcs: February 2023 & UPS Postage		\$ 2,395.96
Check	33226	Amazon Capital Services, Inc.	11/16/2023	Bill #1LH9-HJYN-MT1L--Supplies		\$ 652.01
Check	33227	Armendariz Wiring & Communication	11/16/2023	Bill #1709--Provide and install one UPS1500 VA Battery		\$ 1,590.00
Check	33228	Victoria Mendoza	11/16/2023	Bill #110823--Reimb: Enrichment Instructor Transporting to ARISE Every Wednesday		\$ 60.00
Check	33229	Jamen Suter-Donaldson	11/16/2023	Bill #110723--Reimb: 2023 Homecoming Decorations & Food Table for Homecoming		\$ 605.17
Check	33230	Susana Torres Padilla	11/16/2023	Bill #110723--Reimb: Mileage		\$ 8.12
Check	33231	Robyn Collignon	11/16/2023	Bill #110723--Reimb: Filled up School Van for Ukiah		\$ 96.30
Check	33232	Kathia Osuna	11/16/2023	Bill #110623--Reimb: College Tours Lunch		\$ 210.00
Check	33233	Guillermina Barrera	11/16/2023	Bill #100--Cleaning Service: 11/13/23		\$ 175.00
Check	33234	Fruitvale Development Corporation	11/22/2023	Bill #December 2023--Monthly Rent		\$ 71,977.43
Check	33235	MRC Smart Technology Solutions, Inc.	11/29/2023	Bill #IN3774405--Contract overage charge: 07/27 - 10/26/23; Freight Charge 360 App Fee		\$ 5,885.55
Check	33236	Concern	11/29/2023	Bill #CN2405014--Flat Quarterly Rate; 11/01/23 - 01/31/24		\$ 1,300.50
Check	33237	Xerox Financial Services	11/29/2023	Bill #5001311--Lease Payment: 10/30 - 11/29/23 + Late Fee		\$ 2,507.85
Check	33238	CharterSAFE	11/29/2023	Bill #44375--December Premium 2023-2024 - Workers Compensation & Package Premium		\$ 9,645.00
Check	33239	Evan Bass of DNE Events	11/29/2023	Bill #324--Photobooth for Homecoming Dance		\$ 750.00
Check	33240	ACCO Engineering Systems	11/29/2023	Bill #20481837--Repairs and Maintenance		\$ 3,294.00
Check	33241	Mentoring in Medicine & Science, Inc.	11/29/2023	Bill #20234--Training and Certification : 11/06/23		\$ 15,651.00
Check	33242	Amazon Capital Services, Inc.	11/29/2023	Bill #17ML-4M66-NXNJ--Supplies		\$ 376.11
Check	33243	The Advantage Group	11/29/2023	Bill #163732--Flex Administration Fee & Processing Fees: October 2023		\$ 194.00
Check	33244	Omega Termite and Pest Control	11/29/2023	Bill #162493--General Pest Monthly Service		\$ 175.00

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33245	The CA Clothing	11/29/2023	Bill #111623--Hoodies/Black Set up Fee		\$ 1,329.95
Check	33246	Aldo Analco Justo	11/29/2023	Bill #111523--Reimb: December Monthly Bart Parking		\$ 124.40
Check	33247	Julio Aldaz Jr	11/29/2023	Bill #111523--Reimb: December Monthly Bart Parking		\$ 124.40
Check	33248	Eunhae Han	11/29/2023	Bill #111523--Reimb: December Monthly Bart Parking		\$ 124.40
Check	ACH5136	Mallory Hubl	11/3/2023	Bill #102623--Reimb: Lunch & Dinner - San Diego Conference		\$ 41.69
Check	ACH5137	Matthew Takiff	11/3/2023	Bill #102523--Reimb: November Monthly Bart Parking		\$ 124.40
Check	ACH5138	McQuillen Technical Consulting, LLC	11/13/2023	Bill #4916--Technology Svc: 10/02 - 11/01/23		\$ 2,550.00
Check	ACH5139	Karla Gandiaga	11/13/2023	Bill #110223--Reimb: 2 epipens and the inhaler for emergencies in both front office in suite 200 and 205		\$ 20.00
Check	ACH5140	Zoe Henion	11/13/2023	Bill #110123--Reimb: November Monthly Bart Parking		\$ 124.40
Check	ACH5141	Liliana Trujillo	11/13/2023	Bill #110123--Reimb: Supplies for Gardening		\$ 146.63
Check	ACH5142	Maria Prado	11/13/2023	Bill #110123--Reimb: October & November Monthly Bart Parking & Mileage		\$ 443.99
Check	ACH5143	Brenda Aguilar	11/16/2023	Bill #110823--Reimb: November Monthly Bart Parking		\$ 95.37
Check	ACH5144	Liliana Trujillo	11/16/2023	Bill #110723--Reimb: College Tour Students Lunch		\$ 156.58
Check	ACH5145	Matthew Takiff	11/16/2023	Bill #110623--Reimb: Bought Lunch for Students on the way up to Ukiah & Mileage		\$ 450.67
Check	ACH5146	Sarah Maxwell	11/29/2023	Bill #3A--Record Review - Va.Go \$90 (6 Hours)		\$ 540.00
Check	ACH5147	Ashley West	11/29/2023	Bill #111523--Reimb: December Monthly Bart Parking		\$ 124.40
Check	ACH5148	Brittany Albert	11/29/2023	Bill #111523--Reimb: Monthly Bart Parking : August - November Lunch FAFSA Conference Lunch for College Tour		\$ 866.48
Check	ACH5149	Ben Rosen	11/29/2023	Bill #111523--Reimb: Dinner for students & Mileage		\$ 209.24
Check	ACH5150	Molly A. Rice	11/29/2023	Bill #111423--Reimb: November Monthly Bart Parking		\$ 124.40
Check	DB110123	Cal State Apply	11/1/2023	DB110123 - Cal State Apply		\$ 70.00
Check	DB110123-1	Google	11/1/2023	DB110123-1 - Google		\$ 14.08
Check	DB110123-2	Ramirez Auto Repair	11/1/2023	DB110123-2 - Ramirez Auto Repair		\$ 1,207.33
Check	DB110123-3	Grow Organic	11/1/2023	DB110123-3 - Grow Organic		\$ 192.16
Check	DB110223	Capital Impact Partners	11/2/2023	DB110223 - CIP		\$ 16,260.90
Check	DB110223-1	Transamerica, Inc.	11/2/2023	DB110223-1 - Transamerica, Inc. (401k)		\$ 433.78
Check	DB110223-2	Transamerica, Inc.	11/2/2023	DB110223-2 - Transamerica, Inc. (401k)		\$ 433.78
Check	DB110223-3	Transamerica, Inc.	11/2/2023	DB110223-3 - Transamerica, Inc. (401k)		\$ 333.78
Check	DB110223-4	Transamerica, Inc.	11/2/2023	DB110223-4 - Transamerica, Inc. (401k)		\$ 433.78
Check	DB110223-5	Mountain Mikes	11/2/2023	DB110223-5 - Mountain Mikes		\$ 87.55
Check	DB110223-6	SFSU	11/2/2023	DB110223-6 - SFSU		\$ 341.53
Check	DB110223-7	Home Depot	11/2/2023	DB110223-7 - Home Depot		\$ 68.94
Check	DB110323	Oakland Museum of California	11/3/2023	DB110323 - Oakland Museum of California		\$ 162.00
Check	DB110323-1	Oakland Museum of California	11/3/2023	DB110323-1 - Oakland Museum of California		\$ 162.00
Check	DB110323-2	Oakland Museum of California	11/3/2023	DB110323-2 - Oakland Museum of California		\$ 162.00
Check	DB110323-3	Oakland Museum of California	11/3/2023	DB110323-3 - Oakland Museum of California		\$ 50.00

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	DB110323-4	Capcut Tsim Sha Tsu	11/3/2023	DB110323-4 - Capcut Tsim Sha Tsu		\$ 74.99
Check	DB110323-5	Costco	11/3/2023	DB110323-5 - Costco		\$ 165.29
Check	DB110323-6	Costco	11/3/2023	DB110323-6 - Costco		\$ 39.96
Check	DB110323-7	CSUEB Catering	11/3/2023	DB110323-7 - CSUEB Catering		\$ 348.36
Check	DB110423	Cal State Apply	11/4/2023	DB110423 - Cal State Apply		\$ 280.00
Check	DB110423-1	Cal State Apply	11/4/2023	DB110423-1 - Cal State Apply		\$ 140.00
Check	DB110423-2	Cal State Apply	11/4/2023	DB110423-2 - Cal State Apply		\$ 70.00
Check	DB110423-3	Cal State Apply	11/4/2023	DB110423-3 - Cal State Apply		\$ 70.00
Check	DB110423-4	Cal State Apply	11/4/2023	DB110423-4 - Cal State Apply		\$ 70.00
Check	DB110423-5	Cal State Apply	11/4/2023	DB110423-5 - Cal State Apply		\$ 70.00
Check	DB110423-6	Costco	11/4/2023	DB110423-6 - Costco		\$ 220.39
Check	DB110423-7	Costco	11/4/2023	DB110423-7 - Costco		\$ 117.47
Check	DB110423-8	Flinn Scientific, Inc.	11/4/2023	DB110423-8 - Flinn Scientific, Inc.		\$ 2,077.66
Check	DB110423-9	Vista Print	11/4/2023	DB110423-9 - Vista Print		\$ 55.11
Check	DB110623	Nathan Irvin	11/6/2023	DB110623 - Irvin, Nathan		\$ 299.00
Check	DB110723	Transamerica, Inc.	11/7/2023	DB110723 - Transamerica, Inc. (401k)		\$ 433.78
Check	DB110723-1	50 Beal St Suite 6	11/7/2023	DB110723-1 - 50 Beal St Suite 6		\$ 122.35
Check	DB110723-2	Amazon	11/7/2023	DB110723-2 - Amazon		\$ 200.00
Check	DB110723-3	Oakland Museum of California	11/7/2023	DB110723-3 - Oakland Museum of California		\$ 162.00
Check	DB110723-4	Oakland Museum of California	11/7/2023	DB110723-4 - Oakland Museum of California		\$ 90.00
Check	DB110723-5	Zendesk	11/7/2023	DB110723-5 - Zendesk		\$ 217.00
Check	DB110823	Wingstop	11/8/2023	DB110823 - Wingstop		\$ 53.96
Check	DB110923	PG&E	11/9/2023	DB110923 - PG&E		\$ 7,008.38
Check	DB111023	American Heritage Life Insurance Company	11/10/2023	DB111023 - Staff Benefits		\$ 289.63
Check	DB111023-1	Mailchimp	11/10/2023	DB111023-1 - Monthly Newsletter Subscription		\$ 60.00
Check	DB111023-2	Pitney Bowes	11/10/2023	DB111023-2 - Refilled Postage		\$ 517.50
Check	DB111323	MSFT	11/13/2023	DB111323 - Microsoft Suite		\$ 132.75
Check	DB111323-1	Nieves Cinco De Mayo	11/13/2023	DB111323-1 - Lunch for CLT Meeting		\$ 38.50
Check	DB111423	Nieves Cinco De Mayo	11/14/2023	DB111423 - Lunch for Students who supported with School Enrollment		\$ 40.50
Check	DB111523	Transamerica, Inc.	11/15/2023	DB111523 - Transamerica ARISE 401k Contributions		\$ 433.78
Check	DB111523-1	ReserveCalifornia.com	11/15/2023	DB111523-1 - Camping Reservation 3/28-3/29/24		\$ 172.99
Check	DB111523-2	Wingstop	11/15/2023	DB111523-2 - Door Decorating Competition Lunch		\$ 420.74
Check	DB111623	Transamerica, Inc.	11/16/2023	DB111623 - Transamerica ARISE 401k Contributions		\$ 7,933.00
Check	DB111623-1	Orbitz	11/16/2023	DB111623-1 - Conference travel		\$ 1,513.09
Check	DB111623-2	Ramirez Auto Repair	11/16/2023	DB111623-2 - Maintenance for ARISE Van		\$ 380.00
Check	DB111623-3	Round Table Pizza	11/16/2023	DB111623-3 - Lunch for AcMentor PD		\$ 183.51
Check	DB111623-4	Southwest Airlines (SWA)	11/16/2023	DB111623-4 - Conference travel		\$ 317.96
Check	DB111723	Acme Awards	11/17/2023	DB111723 - Acme Awards		\$ 625.00
Check	DB111723-1	Wingstop	11/17/2023	DB111723-1 - Wingstop		\$ 388.59
Check	DB111723-2	Wingstop	11/17/2023	DB111723-2 - Wingstop		\$ 130.69
Check	DB111823	FoodMaxx	11/18/2023	DB111823 - FoodMaxx		\$ 19.97
Check	DB111823-1	Pitney Bowes	11/18/2023	DB111823-1 - Pitney Bowes (DB)		\$ 140.90

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Combined Board Check Register

School: ARISE
Month: December 2023

Total Paid By Check: \$ 343,487.17
Total Paid By Credit Card: \$ -

Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33249	Edtec, Inc.	12/8/2023	Bill #202598--A. Weinstein P. Tran S. Neal S. Tesoro K. Asmussen & A.Trant: October 2023 & UPS Postage Bill #28312--EdTec Monthly Back Office Service - December 2023		\$ 18,572.24
Check	33250	MRC Smart Technology Solutions, Inc.	12/8/2023	Bill #IN3808747--Xerox Staple Cartridge		\$ 375.95
Check	33251	East Bay Spanish Speaking Citizens' Foundation	12/8/2023	Bill #ARISE HIGH SCHOOL 10-23--Arise Enrichment Program; 10/31/23		\$ 1,000.00
Check	33252	Cengage Learning Inc	12/8/2023	Bill #82809811--Jekyll and Hyde 6 - pack National Geographic		\$ 240.13
Check	33253	Douglas Parking, LLC	12/8/2023	Bill #77820--Parking Fee Due by 12/01/23		\$ 2,970.00
Check	33254	The Center for Effective Philanthropy	12/8/2023	Bill #6565--Fee for ARISE High School participation in YouthTruth Student Survey SY 22-23 Bill #6866--Fee for ARISE High School participation in YouthTruth Student Survey SY 23-24		\$ 10,800.00
Check	33255	Staples	12/8/2023	Bill #3553384318--Materials & Supplies Bill #3553384316--Materials & Supplies		\$ 84.06
Check	33256	Silvia Guzman	12/8/2023	Bill #3--10th grade Family mtg		\$ 120.00
Check	33257	Amazon Capital Services, Inc.	12/8/2023	Bill #1JKP-QFQ4-WK7W--Supplies		\$ 504.84
Check	33258	Blaisdell's Business Products	12/8/2023	Bill #1847545-0--Office Supplies		\$ 828.90
Check	33259	Oakland Enrolls	12/8/2023	Bill #123--Schoolmint Licensing Fees & Oakland Enrolls Intensive Support: 2nd of 4 payments		\$ 5,706.25
Check	33260	Eunhae Han	12/8/2023	Bill #112823--Reimb: Vinyl record for Art Exhibition		\$ 69.29
Check	33261	Sidney Bamhisel	12/8/2023	Bill #112823--Reimb: Tution Reimbursement		\$ 4,547.50
Check	33262	Eden Caratachea Mejia	12/8/2023	Bill #112823--Reimb: Monthly Bart Parking October November & December		\$ 373.20
Check	33263	Jennifer Alatome Beltran	12/8/2023	Bill #112723--Reimb: December Monthly Bart Parking		\$ 105.00
Check	33264	Coraima Delgado Hipp	12/8/2023	Bill #112723--Reimb: December Monthly Bart Parking		\$ 124.40
Check	33265	T-Mobile	12/8/2023	Bill #112123--Monthly service charge: 10/21 - 11/20/23 & Adjustments		\$ 29.81
Check	33266	The CA Clothing	12/8/2023	Bill #111723--Hoodies/Solid Grey		\$ 24,700.00
Check	33267	Revolution Foods, PBC	12/8/2023	Bill #000944-C003015--Breakfast & Lunch : 10/02 - 10/31/23		\$ 13,897.50
Check	33268	AT&T	12/19/2023	Bill #3853453806--Services: 11/07 - 12/06/23		\$ 310.19

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Check	33269	Amazon Capital Services, Inc.	12/19/2023	Bill #1P6V-MDYN-RQ1X--Supplies		\$ 329.48
Check	33270	ParentSquare Inc.	12/19/2023	Bill #SI-006149--Engage Premium: 09/01/23 - 08/31/24		\$ 3,300.00
Check	33271	Seneca Family of Agencies	12/19/2023	Bill #83ARISE-NOV23--Services: November 2023		\$ 4,875.00
Check	33272	Young, Minney & Corr, LLP	12/19/2023	Bill #7696--Services Through: 11/08 - 11/30/23		\$ 2,645.00
Check	33273	Xerox Financial Services	12/19/2023	Bill #5118743--Lease Payment: 11/27 - 12/26/23 + Late Fee		\$ 3,544.47
Check	33274	Xerox Financial Services	12/19/2023	Bill #5105789--Lease Payment: 11/21 - 12/20/23		\$ 29.29
Check	33275	CliftonLarsonAllen, LLP	12/19/2023	Bill #3991777--Progress billing for audit services for the year end 06/30/2023		\$ 7,507.50
Check	33276	Jennifer Hammond	12/19/2023	Bill #3--Pre-Meeting Prep Professional Development Workshop & Follow-up		\$ 600.00
Check	33277	Omega Termite and Pest Control	12/19/2023	Bill #163786--General Pest Monthly Service		\$ 175.00
Check	33278	Reach University	12/19/2023	Bill #1248--Teacher Induction		\$ 500.00
Check	33279	Bianca Estrada	12/19/2023	Bill #120623--Reimb: Daily Bart Parking		\$ 49.70
Check	33280	Nataly Moreno	12/19/2023	Bill #120623--Reimb: Bought Churros for Enrichment Class		\$ 41.40
Check	33281	Julio Aldaz Jr	12/19/2023	Bill #120523--Reimb: Groceries for Uklah Trip		\$ 49.07
Check	33282	Silva Septic Inc.	12/19/2023	Bill #109257--Standard & Service Portable Restroom		\$ 236.81
Check	33283	Missey	12/19/2023	Bill #1--Missey coming to guest present		\$ 200.00
Check	33284	Neologix Engineering Labs	12/19/2023	Bill #0001184--1/2 of 3D Design Class		\$ 1,125.00
Check	33285	Alma Moreno Hernandez	12/19/2023	Bill #107--Cleaning Services		\$ 450.00
Check	33286	Mauricio Barreto	12/19/2023	Bill #100--Construction		\$ 2,000.00
Check	33287	East Bay Restaurant Supply	12/22/2023	Bill #SI1036512--Refrigerator/Freezor 2 section		\$ 14,304.59
Check	33288	Community Initiatives - Mission Science	12/22/2023	Bill #MSW-E-1490--Science Enrichment Field Trip		\$ 1,050.00
Check	33289	Fruitvale Development Corporation	12/22/2023	Bill #January 2024--Monthly Rent		\$ 71,977.43
Check	33290	Oakland Public Education Fund	12/22/2023	Bill #INV-002391--Arise HS Q2 Invoice		\$ 2,600.00
Check	33291	Bay Area Medical Academy	12/22/2023	Bill #HS_LPT_1--LPT Certification & PT Lab Materials		\$ 4,000.00
Check	33292	Hokali, Inc	12/22/2023	Bill #BR # 03-2079--Robotics Program: 08/30 - 12/13/23		\$ 4,550.00
Check	33293	Get Empowered	12/22/2023	Bill #ARISE1123--Enrichment Club Theme: Drumming		\$ 1,300.00
Check	33294	East Bay Spanish Speaking Citizens' Foundation	12/22/2023	Bill #ARISE HIGH SCHOOL 12-23--Arise Enrichment Program; 12/08/23		\$ 1,000.00
Check	33295	Hugo's Key & Lock	12/22/2023	Bill #9082--Svc; Repairs and Maintenance		\$ 160.00
Check	33296	Trips for Kids Marin	12/22/2023	Bill #83740A--Adventure Bike Club Enrichment Ride series: 08/31 - 12/07/23		\$ 1,000.00
Check	33297	Xerox Financial Services	12/22/2023	Bill #5123824--Lease Payment: 11/30 - 12/29/23 + Late Fee		\$ 2,358.79
Check	33298	CharterSAFE	12/22/2023	Bill #44628--January Premium 2023-2024 - Workers Compensation & Package Premium		\$ 9,645.00
Check	33299	Jennifer Hammond	12/22/2023	Bill #4--Observation/Consultation & Write-up/Follow-up		\$ 650.00
Check	33300	Silvia Guzman	12/22/2023	Bill #4--Family mtg Dual enrollment		\$ 120.00

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33301	ASA Youth Academy	12/22/2023	Bill #2304--Fall Semester of Classes 2023 youth sailing program 2nd half coordinated by ASA Youth Academy		\$ 1,300.00
Check	33302	Touchstone Climbing, Inc.	12/22/2023	Bill #212--Arise Climbing Camp		\$ 375.00
Check	33303	Edtec, Inc.	12/22/2023	Bill #202727--A. Weinstein S. Tesoro K. Asmussen & A.Trant: November 2023 & UPS Postage		\$ 2,765.02
Check	33304	Oakland YMCA	12/22/2023	Bill #20231117--YMCA PE Enrichment Program - Fall 2023		\$ 1,500.00
Check	33305	Brothers On The Rise	12/22/2023	Bill #2--Mentorship Responsible Manhood Development Fall 2023		\$ 1,300.00
Check	33306	Learn2Code.Live LLC	12/22/2023	Bill #192601--Coding Program : 08/30 - 11/22/23		\$ 1,560.00
Check	33307	The Advantage Group	12/22/2023	Bill #164961--Flex Administration Fee & Processing Fees: November 2023		\$ 194.00
Check	33308	Daniela Matejkova	12/22/2023	Bill #121523--Reimb: Bart Parking (Dec 2023 - Jan 2024)		\$ 248.80
Check	33309	Eunhae Han	12/22/2023	Bill #121523--Reimb: Jan Bart Parking		\$ 124.40
Check	33310	Sidney Bamhisel	12/22/2023	Bill #121323--Reimb: October November & December Monthly Bart Parking		\$ 373.20
Check	33311	Lesley Gonzalez	12/22/2023	Bill #121123--Reimb: December Monthly Bart Parking		\$ 124.40
Check	33312	Speed Power Strength	12/22/2023	Bill #120423--Arise High School Enrichment Program		\$ 1,500.00
Check	33313	Janet Aguilar	12/22/2023	Bill #102--Champurrado for Exnibition Night: 12/19/23		\$ 200.00
Check	33314	Frank Clayton	12/22/2023	Bill #1011--Accelerated Results Coaching - High School 12 weeks		\$ 1,300.00
Check	33315	East Oakland Boxing Association	12/22/2023	Bill #1003--12 ARISE High School Students		\$ 600.00
Check	33316	The Junior Center of Art and Science	12/22/2023	Bill #1002--Poster Art Sessions Installment #2		\$ 1,300.00
Check	33317	Hip Hop for Change	12/22/2023	Bill #1000210--Hip hop for change - 12 Week Program Beatmaking & Graffiti		\$ 5,500.00
Check	33318	Revolution Foods, PBC	12/22/2023	Bill #001277-C003015--Breakfast & Lunch : 11/01 - 11/30/23		\$ 11,337.50
Check	ACH5151	Nicholas Kronick	12/8/2023	Bill #113023--Reimb: Mileage		\$ 65.56
Check	ACH5152	Zoe Henion	12/8/2023	Bill #113023--Reimb: December Monthly Bart Parking		\$ 124.40
Check	ACH5153	John Warren	12/8/2023	Bill #113023--Reimb: Lunch for Patricia Clark's Measure N Site Visit		\$ 39.08
Check	ACH5154	Isabel Robles-Moreno	12/8/2023	Bill #112823--Reimb: Monthly Bart Parking : November & December		\$ 248.80
Check	ACH5155	Lucydanía Robles	12/8/2023	Bill #112723--Reimb: December Monthly Bart Parking		\$ 124.40
Check	ACH5156	Matthew Takiff	12/8/2023	Bill #112723--Reimb: December Monthly Bart Parking		\$ 124.40
Check	ACH5157	Brenda Aguilar	12/8/2023	Bill #112723--Reimb: December Monthly Bart Parking		\$ 124.40
Check	ACH5158	Summer Johnson	12/8/2023	Bill #112723--Reimb: Month Bart Parking : August September October November & December		\$ 597.92
Check	ACH5159	McQuillen Technical Consulting, LLC	12/19/2023	Bill #4928--Technology Svc: 11/01 - 12/01/23		\$ 3,098.25
Check	ACH5160	Daisy Castellanos	12/19/2023	Bill #120623--Reimb: Origami paper to make some origami during advisory		\$ 46.21

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	ACH5161	Karla Gandiaga	12/19/2023	Bill #120423--Reimb: Bought Lunch for EL Student Support Meeting		\$ 125.98
Check	ACH5162	Nicholas Kronick	12/22/2023	Bill #121523--Reimb: Dec & Jan Bart parking		\$ 248.80
Check	ACH5163	Matthew Takiff	12/22/2023	Bill #121523--Reimb: Jan Bart Parking Bill #121123--Reimb: Supplies for Art Showcase & Pizza for Music class		\$ 264.95
Check	ACH5164	Jeannette K Hernandez	12/22/2023	Bill #121423--Reimb: Counselors off-site work time		\$ 44.80
Check	ACH5165	John Warren	12/22/2023	Bill #121423--Reimb: BART tickets for Enrichment students		\$ 237.00
Check	ACH5166	Brittany Albert	12/22/2023	Bill #121323--Reimb: December Monthly Bart Parking		\$ 124.40
Check	ACH5167	Mallory Hubl	12/22/2023	Bill #121223--Reimb: Materials for Soil Labs		\$ 305.64
Check	DB120123	AT&T	12/1/2023	DB120123 - Bill		\$ 160.50
Check	DB120123-1	Google	12/1/2023	DB120123-1 - Google Voice		\$ 14.07
Check	DB120123-2	Houghton Mifflin Company	12/1/2023	DB120123-2 - Reading Workbooks for SPED Students'		\$ 805.72
Check	DB120123-3	Education Modified, LLC	12/1/2023	DB120123-3 - ADHD Registration PD		\$ 39.00
Check	DB120123-4	University California Undergrad	12/1/2023	DB120123-4 - College Applications		\$ 80.00
Check	DB120123-5	Costco	12/1/2023	DB120123-5 - Coffee and Creamer for Staff Lounge		\$ 115.31
Check	DB120223	101 Market & Deli	12/2/2023	DB120223 - Pumped Gas - Ukiah Trip		\$ 72.67
Check	DB120223-1	In & Out Burger	12/2/2023	DB120223-1 - Lunch for Ukiak Trip		\$ 152.16
Check	DB120223-2	MSFT	12/2/2023	DB120223-2 - Microsoft Suite		\$ 132.75
Check	DB120423	Capital Impact Partners	12/4/2023	DB120423 - ARISE Loan		\$ 13,710.01
Check	DB120423-1	Capital Impact Partners	12/4/2023	DB120423-1 - ARISE Loan		\$ 2,550.89
Check	DB120423-2	Costco	12/4/2023	DB120423-2 - OTC medicine for front office		\$ 26.44
Check	DB120523	Berkeley Rep Tht	12/5/2023	DB120523 - Professional Development for English Teacher		\$ 475.00
Check	DB120523-1	Costco	12/5/2023	DB120523-1 - Snacks for AcFam Meetings		\$ 52.03
Check	DB120523-2	Education Modified, LLC	12/5/2023	DB120523-2 - ADHD Registration PD		\$ 39.00
Check	DB120523-3	Walgreens	12/5/2023	DB120523-3 - Staff Photo Prints		\$ 36.87
Check	DB120523-4	Costco	12/5/2023	DB120523-4 - Costco Renewal Card Membership		\$ 60.00
Check	DB120623	American Psychiatric Association Publishing	12/6/2023	DB120623 - Mental Disorder Book		\$ 534.95
Check	DB120623-1	Costco	12/6/2023	DB120623-1 - Groceries for Enrichment Cooking Class		\$ 48.12
Check	DB120623-2	Obelisco Restaurant	12/6/2023	DB120623-2 - Dinner for ARISE Art Showcase 12/5		\$ 1,323.00
Check	DB120723	AC Transit	12/7/2023	DB120723 - Bus Tickets for Students		\$ 2,735.00
Check	DB120723-1	AC Transit	12/7/2023	DB120723-1 - Bus Tickets for Students		\$ 825.00
Check	DB120723-2	Zendesk	12/7/2023	DB120723-2 - Zendesk Platform - Talk Usage Subscription 11/07/23 - 12/06/23		\$ 1.00
Check	DB120823	Transamerica, Inc.	12/8/2023	DB120823 - Transamerica, Inc. (401k)		\$ 433.78
Check	DB120823-1	California DMV	12/8/2023	DB120823-1 - California DMV		\$ 11.15
Check	DB120823-2	California DMV	12/8/2023	DB120823-2 - California DMV		\$ 572.00
Check	DB120823-3	Costco	12/8/2023	DB120823-3 - Costco		\$ 154.27
Check	DB120823-4	Pitney Bowes	12/8/2023	DB120823-4 - Pitney Bowes (DB)		\$ 517.50
Check	DB120923	Clipper Services	12/9/2023	DB120923 - Clipper Services		\$ 4,600.00
Check	DB121123	PG&E	12/11/2023	DB121123 - PG&E		\$ 5,259.25
Check	DB121123-1	Mailchimp	12/11/2023	DB121123-1 - Mailchimp		\$ 60.00

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	DB121223	Alliant International	12/12/2023	DB121223 - Alliant International University		\$ 712.54
Check	DB121223-1	Alliant International	12/12/2023	DB121223-1 - Alliant International University		\$ 250.49
Check	DB121223-2	Instacart	12/12/2023	DB121223-2 - Instacart		\$ 87.53
Check	DB121323	Bart Rapid Transit	12/13/2023	DB121323 - Bart Rapid Transit		\$ 13.00
Check	DB121323-1	Bart Rapid Transit	12/13/2023	DB121323-1 - Bart Rapid Transit		\$ 13.00
Check	DB121323-2	Bart Rapid Transit	12/13/2023	DB121323-2 - Bart Rapid Transit		\$ 13.00
Check	DB121323-3	Nieves Cinco De Mayo	12/13/2023	DB121323-3 - Nieves Cinco De Mayo		\$ 98.50
Check	DB121423	American Heritage Life Insurance Company	12/14/2023	DB121423 - American Heritage Life Insurance Company		\$ 307.99
Check	DB121423-1	Emil's Burger & Breakfast	12/14/2023	DB121423-1 - Emil's Burger & Breakfast		\$ 50.00
Check	DB121423-10	Subway	12/14/2023	DB121423-10 - Subway		\$ 10.00
Check	DB121423-11	Costco	12/14/2023	DB121423-11 - Costco		\$ 105.93
Check	DB121423-2	Red Bay Coffee	12/14/2023	DB121423-2 - Red Bay Coffee		\$ 45.00
Check	DB121423-3	Red Bay Coffee	12/14/2023	DB121423-3 - Red Bay Coffee		\$ 30.00
Check	DB121423-4	Red Bay Coffee	12/14/2023	DB121423-4 - Red Bay Coffee		\$ 15.00
Check	DB121423-5	Tamales Doña Lupe	12/14/2023	DB121423-5 - Tamales Doña Lupe		\$ 255.00
Check	DB121423-6	Subway	12/14/2023	DB121423-6 - Subway		\$ 10.00
Check	DB121423-7	Subway	12/14/2023	DB121423-7 - Subway		\$ 10.00
Check	DB121423-8	Subway	12/14/2023	DB121423-8 - Subway		\$ 10.00
Check	DB121423-9	Subway	12/14/2023	DB121423-9 - Subway		\$ 10.00
Check	DB121523	Fastrak	12/15/2023	DB121523 - Fastrak		\$ 17.00
Check	DB121523-1	Oakland Scottish Rite Center	12/15/2023	DB121523-1 - Oakland Scottish Rite Center (C Corp)		\$ 1,000.00
Check	DB121523-2	Starbucks	12/15/2023	DB121523-2 - Starbucks		\$ 50.00
Check	DB121623	Clipper Services	12/16/2023	DB121623 - Clipper Services		\$ 25.00
Check	DB121623-1	Fruitvale Optometry	12/16/2023	DB121623-1 - Fruitvale Optometry		\$ 10.00
Check	DB121623-2	Papa John's Pizza	12/16/2023	DB121623-2 - Papa John's Pizza		\$ 105.75
Check	DB121823	Columbia Sportswear	12/18/2023	DB121823 - Columbia Sportswear		\$ 179.50
Check	DB121823-1	Joann Stores	12/18/2023	DB121823-1 - Joann Stores		\$ 31.68
Check	DB121823-2	Joann Stores	12/18/2023	DB121823-2 - Joann Stores		\$ 5.28
Check	DB122023	50 Beal St Suite 6	12/20/2023	DB122023 - 50 Beal St Suite 6		\$ 224.16
Check	DB122023-1	Comcast (DB)	12/20/2023	DB122023-1 - Comcast (DB)		\$ 51.96
Check	DB122023-2	Ventas	12/20/2023	DB122023-2 - Ventas		\$ 357.50
Check	DB122023-3	Obelisco Restaurant	12/20/2023	DB122023-3 - Obelisco Restaurant		\$ 64.05
Check	DB122123	Comcast (DB)	12/21/2023	DB122123 - Comcast (DB)		\$ 622.18
Check	DB122123-1	Comcast (DB)	12/21/2023	DB122123-1 - Comcast (DB)		\$ 309.97
Check	DB122123-2	Taqueria San Jose	12/21/2023	DB122123-2 - Taqueria San Jose		\$ 124.83
Check	DB122123-3	Taqueria San Jose	12/21/2023	DB122123-3 - Taqueria San Jose		\$ 5.68
Check	DB122123-4	Paulista Brazilian Kitchen & Taproom	12/21/2023	DB122123-4 - Paulista Brazilian Kitchen & Taproom		\$ 3,169.69
Check	DB122223	Comcast (DB)	12/22/2023	DB122223 - Comcast (DB)		\$ 331.22
Check	DB122623	Kaiser Foundation Health Plan, Inc.	12/26/2023	DB122623 - Kaiser Foundation Health Plan, Inc. (Cust# 6686027503)		\$ 30,078.13
Check	DB122623-1	Principal Life Insurance Company, Inc.	12/26/2023	DB122623-1 - Principal Life Insurance Company, Inc.		\$ 3,638.57
Check	DB122823	AT&T	12/28/2023	DB122823 - AT&T (Acct#318956278)		\$ 160.50

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Combined Board Check Register

School: ARISE
Month: January 2024

Total Paid By Check: \$ 218,631.44
Total Paid By Credit Card: \$ -

Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33319	Guillermina Barrera	1/11/2024	Bill #101--Cleaning Service: 1/9/24		\$ 200.00
Check	33320	Edtec, Inc.	1/18/2024	Bill #28428--Monthly CALPADS		\$ 13,895.83
Check	33321	Tara Layman Photography LLC	1/18/2024	Bill #002023112A--Photography Class Instruction (1/2 Semester)		\$ 3,000.00
Check	33322	Alameda County Office of Education	1/18/2024	Bill #INV24-00214--STRS Processing Fee: 2nd Qtr FY23-24		\$ 354.00
Check	33323	Amazon Capital Services, Inc.	1/18/2024	Bill #14H7-G6MF-X3FX--Supplies Bill #11KK-LMM4-KPV3--Supplies		\$ 1,352.46
Check	33324	Guillemina Barrera	1/18/2024	Bill #011124--Reimb: Livescan & Fingerprinting		\$ 77.00
Check	33325	Jennifer Alatome Beltran	1/18/2024	Bill #010924--Reimb: January Bart Parking		\$ 105.00
Check	33326	CA Interscholastic Federation State Office	1/18/2024	Bill #4125--Legal & Liability Fees and Dues on Prior School Year CIF Section Enrollment		\$ 348.48
Check	33327	CharterSAFE	1/18/2024	Bill #44884--February Premium 2023-2024 - Workers Compensation & Package Premium		\$ 9,645.00
Check	33328	Martha Diaz de Arellano	1/18/2024	Bill #03--Services: 01/10/24		\$ 330.30
Check	33329	Douglas Parking, LLC	1/18/2024	Bill #83489--Parking Fee Due by 01/01/24		\$ 2,970.00
Check	33330	Jennifer Hammond	1/18/2024	Bill #5--Pre-Meeting Prep Professional Development Workshop & Follow-up		\$ 400.00
Check	33331	Julio Aldaz Jr	1/18/2024	Bill #010924--Reimb: January Bart Parking		\$ 124.40
Check	33332	Omega Termite and Pest Control	1/18/2024	Bill #165038--General Pest Monthly Service		\$ 175.00
Check	33333	Gustavo Moreno Ortiz	1/18/2024	Bill #010924--Reimb: November December & January Bart Parking		\$ 373.20
Check	33334	Revolution Foods, PBC	1/18/2024	Bill #001610-C003015--Breakfast & Lunch : 12/01 - 12/20/23		\$ 8,812.50
Check	33335	Seneca Family of Agencies	1/18/2024	Bill #83ARISE-DEC23--Services: December 2023		\$ 4,875.00
Check	33336	Staples	1/18/2024	Bill #3555909461--Materials & Supplies Bill #3555909460--Materials & Supplies		\$ 952.79
Check	33337	T-Mobile	1/18/2024	Bill #122123--Monthly service charge: 11/21 - 12/20/23 & Adjustments		\$ 29.81
Check	33338	Xerox Financial Services	1/18/2024	Bill #5230833--Lease Payment: 12/21/23 - 01/20/24 & Late Fees		\$ 126.44
Check	33339	Xerox Financial Services	1/18/2024	Bill #5249803--Lease Payment: 12/30/23 - 01/29/24 + Late Fee		\$ 2,342.23
Check	33340	Xerox Financial Services	1/18/2024	Bill #5242476--Lease Payment: 12/27/23 - 01/26/24 + Late Fee		\$ 3,431.95

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33341	Fruitvale Development Corporation	1/26/2024	Bill #February 2024--Monthly Rent		\$ 71,977.43
Check	33342	Amazon Capital Services, Inc.	1/26/2024	Bill #19JX-3VFC-9L17--Supplies		\$ 992.33
Check	33343	Jennifer Alatome Beltran	1/26/2024	Bill #011624--Reimb: Feb Monthly Bart Parking		\$ 84.00
Check	33344	Blaisdell's Business Products	1/26/2024	Bill #1856930-0--Office Supplies		\$ 828.90
Check	33345	CliftonLarsonAllen, LLP	1/26/2024	Bill #L241010049--Audit services Performed for 06/30/2023		\$ 7,071.75
Check	33346	Edtec, Inc.	1/26/2024	Bill #202830--A. Weinstein S. Tesoro K. Asmussen & A.Trant: December 2023 & UPS Postage		\$ 3,193.93
Check	33347	Jennifer Hammond	1/26/2024	Bill #6--Collaboration Meeting with A-Team & Follow-up Notes/Synthesis		\$ 250.00
Check	33348	Aldo Analco Justo	1/26/2024	Bill #011624--Reimb: Feb Monthly Bart Parking		\$ 124.40
Check	33349	Elizabeth Thayer	1/26/2024	Bill #011624--Reimb: Feb Monthly Bart Parking		\$ 124.40
Check	33350	Julio Aldaz Jr	1/26/2024	Bill #011624--Reimb: Feb Monthly Bart Parking		\$ 124.40
Check	33351	Omega Termite and Pest Control	1/26/2024	Bill #166519--General Pest Monthly Service		\$ 175.00
Check	33352	Silva Septic Inc.	1/26/2024	Bill #110183--Standard & Service Portable Restroom		\$ 236.81
Check	33353	The Advantage Group	1/26/2024	Bill #166030--Flex Administration Fee & Processing Fees: December 2023		\$ 194.00
Check	ACH5168	Brenda Aguilar	1/18/2024	Bill #010924--Reimb: January Bart Parking		\$ 124.40
Check	ACH5169	Alexandra Estrada	1/18/2024	Bill #1102024--HR Consulting for Employment Agreements		\$ 2,500.00
Check	ACH5170	Karla Gandiaga	1/18/2024	Bill #121123--Reimb: Bought Lunch for Instructional Observation Rounds		\$ 200.81
Check	ACH5171	Trevor Gardner	1/18/2024	Bill #011024--Reimb: Gas for Ukiah Trip Food for New Teacher Academy & Antiracism PD After School Meeting		\$ 267.93
Check	ACH5172	Jennifer Gerosa	1/18/2024	Bill #010924--Reimb: January Bart Parking		\$ 92.30
Check	ACH5173	Eunhae Han	1/18/2024	Bill #121523A--Reimb: Jan Bart Parking		\$ 124.40
Check	ACH5174	Zoe Henion	1/18/2024	Bill #010924--Reimb: January Bart Parking		\$ 124.40
Check	ACH5175	Sarah Maxwell	1/18/2024	Bill #4A--Initial Full Evalutaion-JF & Parking		\$ 821.00
Check	ACH5176	McQuillen Technical Consulting, LLC	1/18/2024	Bill #4943--Technology Svc: 12/04/23 - 01/01/24		\$ 2,639.25
Check	ACH5177	Lucydanía Robles	1/18/2024	Bill #010924--Reimb: January Bart Parking		\$ 124.40
Check	ACH5178	Ashley West	1/18/2024	Bill #010924--Reimb: January Bart Parking		\$ 124.40
Check	ACH5179	Brenda Aguilar	1/26/2024	Bill #011624--Reimb: Feb Bart Parking		\$ 124.40
Check	ACH5180	Eunhae Han	1/26/2024	Bill #011624--Reimb: Feb Monthly Bart Parking		\$ 124.40
Check	ACH5181	Ashley West	1/26/2024	Bill #011624--Reimb: Feb Bart Parking		\$ 124.40
Check	ACH5182	Jeannette K Hernandez	1/26/2024	Bill #011624--Reimb: Crystais for Ukjah Trip & Pumped Gas for Arise Van		\$ 124.43
Check	ACH5183	Nicholas Kronick	1/26/2024	Bill #011624--Reimb: Pumped Gas for Arise Van & Feb Monthly Bart Parking		\$ 223.61
Check	ACH5184	Matthew Takiff	1/26/2024	Bill #011724--Reimb: Feb Bart Parking & Materials for Music Class		\$ 1,179.77

Note: Multiple expenses or "Itemized/Invoice Amounts" may be paid by one check. The total "Check Amount" will appear for each "Itemized/Invoice Amount" paid by the check.

Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	DB010224	Capital Impact Partners	1/2/2024	DB010224 - ARISE Loan		\$ 16,260.90
Check	DB010224-1	Google	1/2/2024	DB010224-1 - Google Voice		\$ 14.07
Check	DB010324	MSFT	1/3/2024	DB010324 - Microsoft Suite		\$ 132.75
Check	DB010424	Houghton Mifflin Company	1/4/2024	DB010424 - Reading Book Workshop		\$ 73.50
Check	DB010524	Transamerica, Inc.	1/5/2024	DB010524 - Transamerica ARISE 401k Contributions		\$ 433.78
Check	DB010524-1	Transamerica, Inc.	1/5/2024	DB010524-1 - Transamerica ARISE 401k Contributions		\$ 433.78
Check	DB010824	Zendesk	1/8/2024	DB010824 - Zendesk platform - talk usage subscription/ support essential subscription		\$ 1.00
Check	DB010924	Costco	1/9/2024	DB010924 - Creamer for Staff Lounge		\$ 97.70
Check	DB011024	Mailchimp	1/10/2024	DB011024 - ARISE Newsletter Monthly Subscription		\$ 60.00
Check	DB011124	PG&E	1/11/2024	DB011124 - Electricity Bill		\$ 4,287.54
Check	DB011124-1	Sacred Pause Leadership	1/11/2024	DB011124-1 - Leadership Course for Director of SPED		\$ 400.00
Check	DB011124-2	Fastrak	1/11/2024	DB011124-2 - Ukiah Trip		\$ 14.00
Check	DB011124-3	Fastrak	1/11/2024	DB011124-3 - Ukiah Trip		\$ 7.00
Check	DB011124-4	Educating for Careers Conference	1/11/2024	DB011124-4 - Conference Registrations		\$ 2,550.00
Check	DB011124-5	City of Oakland	1/11/2024	DB011124-5 - Rental for Volleyball Enrichment		\$ 1,500.00
Check	DB011224	Costco	1/12/2024	DB011224 - Beverages for 9th Grade Family Meeting		\$ 70.98
Check	DB011224-1	Avis Rent-a-Car	1/12/2024	DB011224-1 - Rental for Student's Ukiah Trip		\$ 368.05
Check	DB011224-2	Clipper Services	1/12/2024	DB011224-2 - Reload for Student's Clipper Card		\$ 15.00
Check	DB011224-3	The Linked Learning Alliance Team	1/12/2024	DB011224-3 - Linked Learning Conference Registration		\$ 700.00
Check	DB011224-4	The Linked Learning Alliance Team	1/12/2024	DB011224-4 - Linked Learning Conference Registration		\$ 700.00
Check	DB011224-5	The Linked Learning Alliance Team	1/12/2024	DB011224-5 - Linked Learning Conference Registration		\$ 700.00
Check	DB011224-6	The Linked Learning Alliance Team	1/12/2024	DB011224-6 - Linked Learning Conference Registration		\$ 700.00
Check	DB011624	American Heritage Life Insurance Company	1/16/2024	DB011624 - Staff Benefits		\$ 307.99
Check	DB011724	Kemo Wireless	1/17/2024	DB011724 - Replaced phone for Student from Ukiah Trip incident		\$ 396.89
Check	DB011724-1	Pitney Bowes	1/17/2024	DB011724-1 - Refilled Postage		\$ 517.50
Check	DB011724-2	Home Depot	1/17/2024	DB011724-2 - Facilities Materials		\$ 65.91
Check	DB011824	Sacred Pause Leadership	1/18/2024	DB011824 - Learning Partnerships Course		\$ 400.00
Check	DB011924	Alliant International	1/19/2024	DB011924 - Staff's Tuition		\$ 373.94
Check	DB011924-1	Magazines.com	1/19/2024	DB011924-1 - Magazine Subscription for DIRT Reading		\$ 33.95
Check	DB011924-2	Nieves Cinco De Mayo	1/19/2024	DB011924-2 - Lunch for Meeting with Staff about Student portfolios		\$ 56.50
Check	DB012024	Comcast (DB)	1/20/2024	DB012024 - Bill		\$ 56.77
Check	DB012024-1	Epic Sports	1/20/2024	DB012024-1 - Volleyball Equipment		\$ 350.78
Check	DB012224	Pearson Education	1/22/2024	DB012224 - BASC-3-Q-GLOBAL Administration Report - Digital		\$ 70.00
Check	DB012224-1	Comcast (DB)	1/22/2024	DB012224-1 - Bill		\$ 336.03
Check	DB012324	Kaiser Foundation Health Plan, Inc.	1/23/2024	DB012324 - Staff Benefits		\$ 29,227.39

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Combined Board Check Register						
School:	ARISE					
Month:	February 2024					
						Total Paid By Check: \$ 433,172.12
						Total Paid By Credit Card: \$ -
Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33354	Amazon Capital Services, Inc.	2/2/2024	Bill #1QK6-LWJX-NVHF--Supplies		\$ 3,288.79
Check	33355	Douglas Parking, LLC	2/2/2024	Bill #86406--Parking Fee Due by 02/01/24		\$ 2,970.00
Check	33356	E-RATE ONLINE, LLC	2/2/2024	Bill #9756--USF Program: USF Filing Services 2024-25		\$ 1,250.00
Check	33357	Capital Impact Partners	2/6/2024	Bill #3--Renewal & Legal fee		\$ 11,500.00
Check	33358	Emiliano Carrasco-Zanini	2/6/2024	Bill #012924--Reimb: Bart Parking for Jan & Feb		\$ 208.67
Check	33359	Cengage Learning Inc	2/6/2024	Bill #83426511--National Geographic		\$ 612.44
Check	33360	Lesley Gonzalez	2/6/2024	Bill #012924--Reimb: February Bart Parking		\$ 124.40
Check	33361	Jennifer Hammond	2/6/2024	Bill #7--Pre-Meeting Prep Professional Development Workshop & Follow-up		\$ 400.00
Check	33362	Hugo's Key & Lock	2/6/2024	Bill #9208--Svc; Repairs and Maintenance		\$ 461.97
Check	33363	Omega Termite and Pest Control	2/6/2024	Bill #166184--General Pest Monthly Service		\$ 175.00
Check	33364	Susana Torres Padilla	2/6/2024	Bill #013124--Reimb: Mileage		\$ 7.30
Check	33365	T-Mobile	2/6/2024	Bill #012124--Monthly service charge: 12/21/23 - 01/20/24 & Adjustments		\$ 29.83
Check	33366	Lashun Younger	2/6/2024	Bill #012924--Reimb: Lunch for African American Girls Club		\$ 48.73
Check	33367	Edtec, Inc.	2/6/2024	Bill #28544--Monthly CALPADS		\$ 13,895.83
Check	33368	Oakland Unified School District	2/6/2024	Bill #ARISE-1OVF24A--2023/24 Charter School 1% Oversight Fee		\$ 39,265.00
Check	33369	Blaisdell's Business Products	2/14/2024	Bill #1861723-0--Office Supplies		\$ 1,036.13
Check	33370	CharterSAFE	2/14/2024	Bill #45144--March Premium 2023-2024 - Workers Compensation & Package Premium		\$ 9,645.00
Check	33371	Revolution Foods, PBC	2/14/2024	Bill #001921-C003015--Breakfast & Lunch : 01/09 - 01/31/24		\$ 11,812.50
Check	33372	Seneca Family of Agencies	2/14/2024	Bill #83ARISE-JAN24--Services: January 2024		\$ 4,875.00
Check	33373	Young, Minney & Corr, LLP	2/14/2024	Bill #8780--Services Through: 01/09 - 01/26/24		\$ 2,965.00
Check	33374	Xerox Financial Services	2/14/2024	Bill #5354510--Lease Payment: 01/21 - 02/20/24		\$ 25.36
Check	33375	Armendariz Wiring & Communication	2/14/2024	Bill #1830--Cabling & Installation		\$ 595.00
Check	33376	Ana Sanchez	2/14/2024	Bill #020624--Reimb: Ac fam Snacks for meeting		\$ 125.95
Check	33377	Catarina Mendoza	2/14/2024	Bill #1--Maya Mam Interpretation at 9th Grade Family Meeting: 01/25/24		\$ 127.50
Check	33378	Xerox Financial Services	2/14/2024	Bill #5366370--Lease Payment: 01/27 - 02/26/24 + Late Fee		\$ 3,431.95

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	33379	Evan Bass of DNE Events	2/14/2024	Bill #335--Photobooth for Homecoming Dance		\$ 750.00
Check	33380	Jennifer Alatome Beltran	2/14/2024	Bill #020724--Reimb: Live Scan Fingerprinting		\$ 94.00
Check	33381	Big Picture Learning	2/14/2024	Bill #AHS-IM3-02072024--Imblaze Contract: Invoice 3		\$ 1,117.00
Check	33382	Hugo's Key & Lock	2/14/2024	Bill #9245--Svc; Repairs and Maintenance		\$ 234.15
Check	33383	Berkeley Dining	2/14/2024	Bill #2608--Meal Vouchers - Lunch		\$ 351.00
Check	33384	Sonoma State University	2/22/2024	Bill #2024-ABAQLA--Meal Vouchers Lunch		\$ 338.00
Check	33385	UC Regents	2/22/2024	Bill #021424--Meal Vouchers Lunch		\$ 342.53
Check	33386	Julio Aldaz Jr	2/23/2024	Bill #021524--Reimb: March Monthly Bart Parking		\$ 124.40
Check	33387	Hugo's Key & Lock	2/23/2024	Bill #9255--Svc; Repairs and Maintenance		\$ 440.96
Check	33388	Staples	2/23/2024	Bill #3558988079--Materials & Supplies Bill #3558988085--Materials & Supplies Bill #3558988081--Materials & Supplies Bill #3558988070--Materials & Supplies Bill #3558988073--Materials & Supplies Bill #3558988083--Materials & Supplies Bill #3558988087--Materials & Supplies Bill #3558988077--Materials & Supplies Bill #3558988094--Materials & Supplies Bill #3558988089--Materials & Supplies Bill #3558988091--Materials & Supplies		\$ 2,771.46
Check	33389	Fruitvale Development Corporation	2/23/2024	Bill #02122024A114--Building A Office Operating Expense Bill #02122024B205--Building A Office Operating Expense Bill #02122024A200--Building A Office Operating Expense		\$ 128,278.36
Check	33390	MRC Smart Technology Solutions, Inc.	2/23/2024	Bill #IN3952226--Contract overage charge: 10/27/23 - 01/26/24; Freight Charge 360 App Fee		\$ 3,089.39
Check	33391	Oakland Enrolls	2/23/2024	Bill #127--Schoolmint Licensing Fees & Oakland Enrolls Intensive Support: 3rd of 4 payments		\$ 5,706.25
Check	33392	The Advantage Group	2/23/2024	Bill #167129--Flex Administration Fee & Processing Fees: January 2024		\$ 188.00
Check	33393	Xerox Financial Services	2/23/2024	Bill #5371097--Lease Payment: 01/30 - 02/28/24 + Late Fee		\$ 2,342.23
Check	33394	Douglas Parking, LLC	2/23/2024	Bill #88259--Parking Fee Due by 02/12/24		\$ 25.00
Check	33395	Concern	2/23/2024	Bill #CN2408010--Flat Quarterly Rate; 02/01 - 04/30/24		\$ 1,300.50
Check	33396	Mauricio Barreto	2/23/2024	Bill #102--Construction Bill #101--Construction		\$ 4,250.00
Check	33397	Busloop	2/23/2024	Bill #02282024AH--Charter Bus Transportation		\$ 5,950.00
Check	33398	CDW-G	2/23/2024	Bill #PN46857--Services & Operating Expenses		\$ 56,886.75
Check	33399	Bianca Estrada	2/23/2024	Bill #022024--Reimb: Feb & March Monthly Bart Parking		\$ 313.01
Check	33400	ACCO Engineering Systems	2/23/2024	Bill #20513930--Repairs and Maintenance		\$ 922.50
Check	33401	Pioneers in Engineering Foundation	2/26/2024	Bill #022224--Team Registration Fee		\$ 100.00
Check	ACH5185	Karla Gandiaga	2/2/2024	Bill #011724--Reimb: A-Team White Elephant Lunch		\$ 155.34

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	ACH5186	Zoe Henion	2/2/2024	Bill #012424--Reimb: 9th Grade Acform Moralc Boost Coffee		\$ 73.10
Check	ACH5187	Lucydanía Robles	2/2/2024	Bill #012224--Reimb: February Bart Parking		\$ 124.40
Check	ACH5188	Zoe Henion	2/6/2024	Bill #012924--Reimb: February Bart Parking		\$ 124.40
Check	ACH5189	Ashley West	2/6/2024	Bill #013024--Reimb: Test Prep Subscription for Student		\$ 69.00
Check	ACH5190	McQuillen Technical Consulting, LLC	2/14/2024	Bill #4956--Technology Svc: 01/02 - 02/01/24		\$ 2,550.00
Check	ACH5191	Molly A. Rice	2/14/2024	Bill #020524--Reimb: Dec - Feb Monthly bart parking		\$ 373.20
Check	ACH5192	Melissa Fully	2/14/2024	Bill #020624--Reimb: Bagels For new Teacher Academy		\$ 59.36
Check	ACH5193	Katherine Bermudez	2/14/2024	Bill #020624--Reimb: Feb bart parking		\$ 120.11
Check	ACH5194	Edtec, Inc.	2/23/2024	Bill #202941--A. Weinstein & K. Asmussen: January 2024 & UPS Postage		\$ 3,037.40
Check	ACH5195	Maria Prado	2/23/2024	Bill #021524--Reimb: January & March Monthly Bart Parking		\$ 345.11
Check	ACH5196	Katherine Bermudez	2/23/2024	Bill #021424--Reimb: AP Pre-Calculus Online Study Program & Counselor's Appreciation Week Lunch		\$ 435.13
Check	ACH5197	Aldo Analco Justo	2/23/2024	Bill #021524--Reimb: March Monthly Bart Parking		\$ 124.40
Check	ACH5198	Zoe Henion	2/23/2024	Bill #021224--Reimb: Counselor Appreciation Gift		\$ 27.94
Check	ACH5199	Alexandra Estrada	2/23/2024	Bill #2152024--HR Consulting for Employment Agreements		\$ 2,500.00
Check	ACH5200	Eunhae Han	2/23/2024	Bill #021524--Reimb: March Monthly Bart Parking		\$ 124.40
Check	ACH5201	Ashley West	2/23/2024	Bill #022024--Reimb: March Monthly Bart Parking		\$ 124.40
Check	DB020124	Fastrak	2/1/2024	DB020124 - Bridge Tolls - Ukiah Trip		\$ 7.00
Check	DB020124-1	Fastrak	2/1/2024	DB020124-1 - Bridge Tolls - Boy's Basketball Game		\$ 7.00
Check	DB020124-2	Google	2/1/2024	DB020124-2 - Google Voice		\$ 14.07
Check	DB020124-3	Jones & Bartlett Learning, LLC	2/1/2024	DB020124-3 - Communication Skills Book		\$ 771.20
Check	DB020124-4	Home Depot	2/1/2024	DB020124-4 - Materials for Buildings		\$ 50.63
Check	DB020224	Capital Impact Partners	2/2/2024	DB020224 - ARISE Loan		\$ 16,260.90
Check	DB020224-1	Bart Rapid Transit	2/2/2024	DB020224-1 - Transportation for College & Career Day		\$ 221.20
Check	DB020224-2	Epic Sports	2/2/2024	DB020224-2 - Volleyball Equipment for Enrichment		\$ 213.28
Check	DB020224-3	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/2/2024	DB020224-3 - ARISE Ads for Enrollment		\$ 10.00
Check	DB020224-4	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/2/2024	DB020224-4 - ARISE Ads for Enrollment		\$ 10.00
Check	DB020224-5	Driver.org	2/2/2024	DB020224-5 - Drivers Ed for ARISE Higschool		\$ 750.00
Check	DB020224-6	Pitney Bowes	2/2/2024	DB020224-6 - Refilled Postage		\$ 517.50
Check	DB020224-7	TAHINA	2/2/2024	DB020224-7 - Lunch for 1st Day of Spring Enrichment		\$ 957.99
Check	DB020324	Umami Express	2/3/2024	DB020324 - Lunch for ILT Meeting 2/5		\$ 128.86
Check	DB020324-1	Soccer Shop USA	2/3/2024	DB020324-1 - Uniforms for Volleyball Enrichment		\$ 368.56
Check	DB020524	Costco	2/5/2024	DB020524 - Staff Lounge Essentials		\$ 64.51
Check	DB020724	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/7/2024	DB020724 - ARISE Ads for Enrollment		\$ 11.10
Check	DB020724-1	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/7/2024	DB020724-1 - ARISE Ads for Enrollment		\$ 10.00
Check	DB020724-2	Nathan Irvine	2/7/2024	DB020724-2 - Screen repairment for staff computer		\$ 299.00

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	DB020724-3	Zendesk	2/7/2024	DB020724-3 - Zendesk platform - talk usage subscription/ support essential subscription		\$ 1.00
Check	DB020824	Bart Rapid Transit	2/8/2024	DB020824 - Transportation for College & Career Day		\$ 103.20
Check	DB020824-1	Bart Rapid Transit	2/8/2024	DB020824-1 - Transportation for College & Career Day		\$ 86.20
Check	DB020824-2	Bart Rapid Transit	2/8/2024	DB020824-2 - Transportation for College & Career Day		\$ 66.20
Check	DB020824-3	Bart Rapid Transit	2/8/2024	DB020824-3 - Transportation for College & Career Day		\$ 55.90
Check	DB020824-4	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/8/2024	DB020824-4 - ARISE Ads for Enrollment		\$ 10.00
Check	DB020824-5	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/8/2024	DB020824-5 - ARISE Ads for Enrollment		\$ 10.00
Check	DB020824-6	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/8/2024	DB020824-6 - ARISE Ads for Enrollment		\$ 10.00
Check	DB020824-7	High Tech High Graduate School of Education	2/8/2024	DB020824-7 - Deeper Learning Conference		\$ 3,300.00
Check	DB020824-8	Orbitz	2/8/2024	DB020824-8 - Deeper Learning Hotel Rooms		\$ 3,578.88
Check	DB020824-9	PowderFace	2/8/2024	DB020824-9 - Coffee for Staff		\$ 19.46
Check	DB020924	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/9/2024	DB020924 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 10.00
Check	DB020924-1	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/9/2024	DB020924-1 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 15.00
Check	DB021024	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/10/2024	DB021024 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 15.00
Check	DB021024-1	Mailchimp	2/10/2024	DB021024-1 - Mailchimp		\$ 60.00
Check	DB021024-2	Alesco Data	2/10/2024	DB021024-2 - Alesco Data (S Corp)		\$ 483.69
Check	DB021224	American Heritage Life Insurance Company	2/12/2024	DB021224 - American Heritage Life Insurance Company		\$ 307.99
Check	DB021224-1	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/12/2024	DB021224-1 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 25.00
Check	DB021224-2	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/12/2024	DB021224-2 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 15.00
Check	DB021224-3	MSFT	2/12/2024	DB021224-3 - MSFT		\$ 132.75
Check	DB021224-4	Roots Community Health Center	2/12/2024	DB021224-4 - Roots Community Health Center		\$ 60.00
Check	DB021324	Costco	2/13/2024	DB021324 - Costco		\$ 90.00
Check	DB021324-1	Costco	2/13/2024	DB021324-1 - Costco		\$ 65.00
Check	DB021324-2	Costco	2/13/2024	DB021324-2 - Costco		\$ 33.51
Check	DB021324-3	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/13/2024	DB021324-3 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 25.00
Check	DB021324-4	Vista Print	2/13/2024	DB021324-4 - Vista Print		\$ 4,927.14
Check	DB021424	PG&E	2/14/2024	DB021424 - PG&E		\$ 4,485.52
Check	DB021424-1	AC Transit	2/14/2024	DB021424-1 - AC Transit		\$ 4,845.00
Check	DB021424-2	AC Transit	2/14/2024	DB021424-2 - AC Transit		\$ 550.00
Check	DB021424-3	AC Transit	2/14/2024	DB021424-3 - AC Transit		\$ 275.00
Check	DB021424-4	Chipotle	2/14/2024	DB021424-4 - Chipotle		\$ 40.10
Check	DB021424-5	Nieves Cinco De Mayo	2/14/2024	DB021424-5 - Nieves Cinco De Mayo		\$ 42.50

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Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	DB021524	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/15/2024	DB021524 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 35.00
Check	DB021524-1	Noah's Bagels	2/15/2024	DB021524-1 - Noah's Bagels		\$ 284.99
Check	DB021624	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/16/2024	DB021624 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 35.00
Check	DB021624-1	Orbitz	2/16/2024	DB021624-1 - Orbitz		\$ 2,761.48
Check	DB021624-2	UC Davis	2/16/2024	DB021624-2 - UC Davis		\$ 278.85
Check	DB021624-3	USF CATERING	2/16/2024	DB021624-3 - USF CATERING		\$ 395.94
Check	DB021724	Clipper Services	2/17/2024	DB021724 - Clipper Services		\$ 12.00
Check	DB022024	50 Beal St Suite 6	2/20/2024	DB022024 - 50 Beal St Suite 6		\$ 82.48
Check	DB022024-1	Comcast (DB)	2/20/2024	DB022024-1 - Comcast (DB)		\$ 56.73
Check	DB022024-2	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/20/2024	DB022024-2 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 35.00
Check	DB022024-3	Little Caesars	2/20/2024	DB022024-3 - Little Caesars		\$ 95.83
Check	DB022024-4	Little Caesars	2/20/2024	DB022024-4 - Little Caesars		\$ 19.82
Check	DB022124	Bart Rapid Transit	2/21/2024	DB022124 - Bart Rapid Transit		\$ 51.70
Check	DB022124-1	Bart Rapid Transit	2/21/2024	DB022124-1 - Bart Rapid Transit		\$ 50.80
Check	DB022124-10	California Charter Schools Association	2/21/2024	DB022124-10 - California Charter Schools Association		\$ 400.00
Check	DB022124-11	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/21/2024	DB022124-11 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 50.00
Check	DB022124-2	Bart Rapid Transit	2/21/2024	DB022124-2 - Bart Rapid Transit		\$ 50.80
Check	DB022124-3	Bart Rapid Transit	2/21/2024	DB022124-3 - Bart Rapid Transit		\$ 43.20
Check	DB022124-4	Bart Rapid Transit	2/21/2024	DB022124-4 - Bart Rapid Transit		\$ 43.20
Check	DB022124-5	Bart Rapid Transit	2/21/2024	DB022124-5 - Bart Rapid Transit		\$ 42.90
Check	DB022124-6	Bart Rapid Transit	2/21/2024	DB022124-6 - Bart Rapid Transit		\$ 39.80
Check	DB022124-7	Bart Rapid Transit	2/21/2024	DB022124-7 - Bart Rapid Transit		\$ 34.70
Check	DB022124-8	Bart Rapid Transit	2/21/2024	DB022124-8 - Bart Rapid Transit		\$ 34.70
Check	DB022124-9	California Charter Schools Association	2/21/2024	DB022124-9 - California Charter Schools Association		\$ 445.00
Check	DB022224	50 Beal St Suite 6	2/22/2024	DB022224 - 50 Beal St Suite 6		\$ 35.17
Check	DB022224-1	Comcast (DB)	2/22/2024	DB022224-1 - Comcast (DB)		\$ 336.50
Check	DB022224-2	Costco	2/22/2024	DB022224-2 - Costco		\$ 140.00
Check	DB022224-3	CSUEB Catering	2/22/2024	DB022224-3 - CSUEB Catering		\$ 358.21
Check	DB022224-4	Dimond Pizza	2/22/2024	DB022224-4 - Dimond Pizza		\$ 103.68
Check	DB022224-5	Enroll Lease	2/22/2024	DB022224-5 - Enroll Lease		\$ 450.00
Check	DB022224-6	ServSafe National Restaurant Association	2/22/2024	DB022224-6 - ServSafe National Restaurant Association		\$ 9.99
Check	DB022224-7	ServSafe National Restaurant Association	2/22/2024	DB022224-7 - ServSafe National Restaurant Association		\$ 9.99
Check	DB022324	Kaiser Foundation Health Plan, Inc.	2/23/2024	DB022324 - Kaiser Foundation Health Plan, Inc. (Cust# 6686027503)		\$ 29,227.39
Check	DB022324-1	50 Beal St Suite 6	2/23/2024	DB022324-1 - 50 Beal St Suite 6		\$ 56.60
Check	DB022324-10	Southwest Airlines (SWA)	2/23/2024	DB022324-10 - Southwest Airlines (SWA)		\$ 93.98
Check	DB022324-11	Southwest Airlines (SWA)	2/23/2024	DB022324-11 - Southwest Airlines (SWA)		\$ 172.99
Check	DB022324-12	Southwest Airlines (SWA)	2/23/2024	DB022324-12 - Southwest Airlines (SWA)		\$ 172.99

Note: Multiple expenses or "Itemized/Invoice Amounts" may be paid by one check. The total "Check Amount" will appear for each "Itemized/Invoice Amount" paid by the check.

Payment Type	Check #/CC Account	Vendor	Transaction Date	Description	Void	Amount
Check	DB022324-13	Togo's	2/23/2024	DB022324-13 - Togo's		\$ 777.84
Check	DB022324-2	Costco	2/23/2024	DB022324-2 - Costco		\$ 165.29
Check	DB022324-3	Costco	2/23/2024	DB022324-3 - Costco		\$ 13.99
Check	DB022324-4	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/23/2024	DB022324-4 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 50.00
Check	DB022324-5	First Student Charter Center	2/23/2024	DB022324-5 - First Student Charter Center		\$ 2,017.40
Check	DB022324-6	First Student Charter Center	2/23/2024	DB022324-6 - First Student Charter Center		\$ 1,685.73
Check	DB022324-7	Papa John's Pizza	2/23/2024	DB022324-7 - Papa John's Pizza		\$ 19.82
Check	DB022324-8	Pitney Bowes	2/23/2024	DB022324-8 - Pitney Bowes (DB)		\$ 517.50
Check	DB022324-9	Southwest Airlines (SWA)	2/23/2024	DB022324-9 - Southwest Airlines (SWA)		\$ 93.98
Check	DB022424	Costco	2/24/2024	DB022424 - Costco		\$ 220.39
Check	DB022624	Principal Life Insurance Company, Inc.	2/26/2024	DB022624 - Principal Life Insurance Company, Inc.		\$ 3,916.31
Check	DB022624-1	Nieves Cinco De Mayo	2/26/2024	DB022624-1 - Nieves Cinco De Mayo		\$ 325.00
Check	DB022624-2	The Linked Learning Alliance Team	2/26/2024	DB022624-2 - The Linked Learning Alliance Team		\$ 200.00
Check	DB022624-3	UC Merced Bookstore	2/26/2024	DB022624-3 - UC Merced Bookstore		\$ 215.50
Check	DB022724	Meta Platforms, Inc. (Formerly Facebook, Inc.)	2/27/2024	DB022724 - Meta Platforms, Inc. (Formerly Facebook, Inc.)		\$ 75.00
Check	DB022724-1	First Student Charter Center	2/27/2024	DB022724-1 - First Student Charter Center		\$ 1,656.20
Check	DB022724-2	FoodMaxx	2/27/2024	DB022724-2 - FoodMaxx		\$ 27.96
Check	DB022724-3	Shutterfly Lifetouch, LLC	2/27/2024	DB022724-3 - Shutterfly Lifetouch, LLC (previously Lifetouch National School Studios, Inc.)		\$ 30.00
Check	DB022724-4	Southwest Airlines (SWA)	2/27/2024	DB022724-4 - Southwest Airlines (SWA)		\$ 149.98
Check	DB022724-5	Southwest Airlines (SWA)	2/27/2024	DB022724-5 - Southwest Airlines (SWA)		\$ 149.98
Check	DB022724-6	Southwest Airlines (SWA)	2/27/2024	DB022724-6 - Southwest Airlines (SWA)		\$ 149.98
Check	DB022724-7	Southwest Airlines (SWA)	2/27/2024	DB022724-7 - Southwest Airlines (SWA)		\$ 149.98
Check	DB022724-8	Southwest Airlines (SWA)	2/27/2024	DB022724-8 - Southwest Airlines (SWA)		\$ 74.52
Check	DB022724-9	Southwest Airlines (SWA)	2/27/2024	DB022724-9 - Southwest Airlines (SWA)		\$ 74.52
Check	DB022824	Umami Express	2/28/2024	DB022824 - Umami Express		\$ 124.86
Check	DB022824-1	Orbitz	2/28/2024	DB022824-1 - Orbitz		\$ 2,560.48
Check	DB022824-2	SJSU	2/28/2024	DB022824-2 - San Jose State University (SJSU)		\$ 310.68
Check	DB022824-3	Wingstop	2/28/2024	DB022824-3 - Wingstop		\$ 81.68
Check	DB022924	Clipper Services	2/29/2024	DB022924 - Clipper Services		\$ 12.00
Check	DB022924-1	CSUEB Catering	2/29/2024	DB022924-1 - CSUEB Catering		\$ 206.44
Check	DB022924-2	Fastrak	2/29/2024	DB022924-2 - Fastrak		\$ 7.00
Check	DB022924-3	Fastrak	2/29/2024	DB022924-3 - Fastrak		\$ 7.00
Check	DB022924-4	Mountain Mikes	2/29/2024	DB022924-4 - Mountain Mikes		\$ 116.39
Check	DB022924-5	Sacramento Holiday Inn	2/29/2024	DB022924-5 - Sacramento Holiday Inn		\$ 317.91
Check	DB022924-6	Sacramento Holiday Inn	2/29/2024	DB022924-6 - Sacramento Holiday Inn		\$ 317.91
Check	DB022924-7	SFSU	2/29/2024	DB022924-7 - SFSU		\$ 228.12

Note: Multiple expenses or "Itemized/Invoice Amounts" may be paid by one check. The total "Check Amount" will appear for each "Itemized/Invoice Amount" paid by the check.

Coversheet

Auditor selection - CLA

Section: III. Consent Calendar
Item: C. Auditor selection - CLA
Purpose: Vote

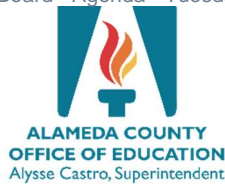
Submitted by:

Related Material:

ARISE High Charter School Independent Auditor Selection Form 23-24.pdf

Arise HS - G1 - Statement of Work - Audit Services (1).pdf

Arise HS - Statement of Work - Audit Services 23-24.pdf



Oakland Unified School District

Independent Auditor Selection Form

Fiscal Year 2023/24

ARISE High

Charter School

CDS Code #:

01-61259-0115238

Each year the State Controller’s Office confirms that the county offices of education, school districts, charter schools and certain joint powers entities have arranged for their annual audits.

Please complete the following for the above charter school:

Audit Firm: CliftonLarsonAllen LLP

Address: 2210 Historic Rte 66

Glendora, CA 91740

Telephone Number: 888-529-2648

2023/24 Fiscal Year Audit Fee \$ \$32,190

If a multiple year contract, please state the fiscal years covered and fee for each year:

Fiscal Year _____ Fee \$ _____

Fiscal Year _____ Fee \$ _____

Fiscal Year _____ Fee \$ _____

Date of Charter School Governing Board Approval: 3/19/2024

The District has verified that this firm is authorized to conduct school audits by confirming this firm’s name appears on the Certified Public Accountants Directory Service (i.e. CPADS) for Local Education Audits list. <http://cpads.sco.ca.gov/>

Karla Gandiaga

Authorized **Charter** Representative (Print Name)

Karla Gandiaga

Charter Representative’s Signature

2/20/2024

Date

Sponsoring **District** Representative’s Signature

Date

Charter Schools: Please complete and return to your sponsoring district representative listed below.

Please return to: **Minh Co**

By (date): **March 14, 2024**

Districts: Please complete highlighted areas before sending to the charter. After reviewing and signing, return to ACOE.

PLEASE RETURN BY MARCH 29, 2024 TO LILY ROCHA GARCIA, DISTRICT BUSINESS & ADVISORY SERVICES, ROOM 348.



CliftonLarsonAllen LLP
<https://www.claconnect.com>

Statement of Work - Audit Services

February 12, 2024

This document constitutes a statement of work ("SOW") under the master service agreement ("MSA") dated August 16, 2023, or superseding MSA, made by and between CliftonLarsonAllen LLP ("CLA," "we," "us," and "our") and Arise High School ("you," "your," or "the entity"). We are pleased to confirm our understanding of the terms and objectives of our engagement and the nature and limitations of the services CLA will provide for the entity as of and for the year ended June 30, 2024.

Lili Huang is responsible for the performance of the audit engagement.

Scope of audit services

We will conduct a performance audit of the Arise High School Teacher Retention and Middle School Improvement Act Fund (Measure G1) as required by Oakland Unified School District (OUSD) as of and for the year ended June 30, 2024.

Audit objectives

The objectives of our performance audit is to obtain reasonable basis for our findings and conclusions. Our audit will be conducted in accordance with the standards for performance audits contained in Government Auditing Standards, issued by the Comptroller General of the United States and OUSD's procedures for Measure G1 parcel tax audit. Our audit will include tests of your records and other procedures we consider necessary to obtain a reasonable basis for our findings and conclusions.

We will develop our work program based on the following objectives:

- Ensure proceeds and expenditures of the parcel tax are fully accounted in the books and records of the charter school.
- Ensure expenditures are in support of allowable uses as per the ballot language, separately with respect to middle school grants and salary for school site educators.
- Ensure that the charter school receiving middle school grant funding has an approved education improvement plan with the minimal requirements specified in the ballot.
- For the charter schools receiving middle school grant funding, make a positive statement about the issue of supplanting versus supplementing.

Our methodology, which is designed to meet these objectives, includes tests of the records of the entity and comparing against ballot language for allowable costs and other procedures as considered necessary.

We will issue a written report upon completion of our performance audit. The report will include (1) the

objectives, scope, methodology of the audit; (2) the audit results, including findings, conclusions, and recommendations, as appropriate; (3) a summary of the views of responsible officials; and (4) if applicable, the nature of any confidential or sensitive information omitted.

Auditor responsibilities, procedures, and limitations

Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

Management responsibilities

Our performance audit will be conducted on the basis that you (management and, when appropriate, those charged with governance) acknowledge and understand that you have certain responsibilities that are fundamental to the conduct of an audit.

You are responsible for the entity's compliance with the objectives as listed above. We may advise you about appropriate audit objectives, but the responsibility for audit objectives remains with you.

You are responsible for the design, implementation, and maintenance of effective internal control significant to the audit objectives, including evaluating and monitoring ongoing activities, to help ensure that appropriate goals and objectives are met. You are responsible for the design, implementation, and maintenance of internal controls to prevent and detect fraud significant to the audit objectives; and for informing us about all known or suspected fraud affecting the entity involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a significant effect on the audit objectives. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the entity received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for implementing systems designed to achieve compliance with applicable laws and regulations and the provisions of contracts and grant agreements; identifying and ensuring that the entity complies with applicable laws, regulations, contracts, and grant agreements; and informing us of all instances of identified or suspected noncompliance whose effects on the audit objectives should be considered. You are responsible for taking timely and appropriate steps to remedy any fraud and noncompliance with provisions of laws, regulations, contracts, and grant agreements that we may report.

You are responsible for ensuring that management is reliable and for providing us with (1) access to all information of which you are aware that is relevant to the audit objectives, such as records, documentation, and other matters, and for the accuracy and completeness of that information, and for ensuring the information is reliable and properly reported; (2) additional information that we may request for the purpose of the audit; and (3) unrestricted access to persons within the entity from whom we determine it necessary to obtain audit evidence. You agree to inform us of events occurring or facts discovered subsequent to the date of the performance audit report that may affect the performance audit report. Management is responsible for providing us with a written confirmation concerning representations made by you and your staff to us in connection with the performance audit including your representation that you have complied with the specified requirements listed above and as to the accuracy and completeness of the information provided. During our engagement, we will request information and explanations from you regarding, among other matters, the entity's compliance with the specified requirements, internal control,

future plans, specific transactions, and policies and procedures. The procedures we will perform during our engagement and the conclusions we reach as a basis for our report will be heavily influenced by the representations that we receive in the representation letter and otherwise from you. Accordingly, inaccurate, incomplete, or false representations could cause us to expend unnecessary effort or could cause significant fraud, waste, abuse, or noncompliance to go undetected by our procedures. In view of the foregoing, you agree that we shall not be responsible for any fraud, waste, abuse or, noncompliance that we may fail to detect as a result of misrepresentations made to us by you.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying for us previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the “Audit objectives” section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or other engagements or studies. You are also responsible for providing management’s views on our current findings, conclusions, and recommendations, as well as your planned corrective actions for the report, and for the timing and format for providing that information.

Use of performance audit report

With regard to the electronic dissemination of the performance audit report, including a report published electronically on your website or submitted on a regulator website, you understand that electronic sites are a means to distribute information and, therefore, we are not required to read the information contained in those sites or to consider the consistency of other information in the electronic site with the original document.

We may issue preliminary draft reports to you for your review. Any preliminary draft reports should not be relied on or distributed.

Engagement administration and other matters

We expect to begin our audit in August 2024.

We understand that your employees will prepare all schedules we request and will locate any documents or invoices selected by us for testing.

We will provide copies of our reports to the entity; however, management is responsible for distribution of the reports and the financial statements. Unless restricted by law or regulation, or containing confidential or sensitive information, copies of our reports are to be made available for public inspection. The audit documentation for this engagement is the sole and exclusive property of CLA and constitutes confidential and proprietary information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to OUSD, or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of CLA personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other

governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by the OUSD. If we are aware that a federal awarding agency, pass-through entity, or auditee is contesting an audit finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

Professional standards require us to be independent with respect to you in the performance of these services. Any discussion that you have with our personnel regarding potential employment with you could impair our independence with respect to this engagement. Therefore, we request that you inform us prior to any such discussions so that we can implement appropriate safeguards to maintain our independence and objectivity. Further, any employment offers to any staff members working on this engagement without our prior knowledge may require substantial additional procedures to ensure our independence. You will be responsible for any additional costs incurred to perform these procedures.

Our audit engagement ends on delivery of our signed report. Any additional services that might be requested will be a separate, new engagement. The terms and conditions of that new engagement will be governed by a new, specific SOW for that service.

Government Auditing Standards require that we make our most recent external peer review report publicly available. The report is posted on our website at www.CLAconnect.com/Aboutus/.

Fees

Our professional fees will be billed based on the time involved and the degree of responsibility and skills required. We will also bill for expenses (including travel, internal and administrative charges) plus a technology and client support fee of five percent (5%) of all professional fees billed. Based on our preliminary estimates, the total fees and expenses for the engagement should approximate \$6,500.00 per charter school.

This estimate is based on anticipated cooperation from your personnel and their assistance with locating requested documents and preparing requested schedules. If the requested items are not available on the dates required or are not accurate, the fees and expenses will likely be higher. Our invoices, including applicable state and local taxes, will be rendered each month as work progresses and are payable on presentation.

Unexpected circumstances

We will advise you if unexpected circumstances require significant additional procedures resulting in a substantial increase in the fee estimate.

Changes in accounting and audit standards

Standard setters and regulators continue to evaluate and modify standards. Such changes may result in new or revised financial reporting and disclosure requirements or expand the nature, timing, and scope of the activities we are required to perform. To the extent that the amount of time required to provide the services described in the SOW increases due to such changes, our fee may need to be adjusted. We will discuss such circumstances with you prior to performing the additional work.

Agreement

We appreciate the opportunity to provide to you the services described in this SOW under the MSA and believe this SOW accurately summarizes the significant terms of our audit engagement. This SOW and the MSA constitute the entire agreement regarding these services and supersedes all prior agreements (whether oral or written), understandings, negotiations, and discussions between you and CLA related to audit services. If you have any questions, please let us know. Please sign, date, and return this SOW to us to indicate your acknowledgment and understanding of, and agreement with, the arrangements for our audit of your financial statements including the terms of our engagement and the parties' respective responsibilities.

Sincerely,

CliftonLarsonAllen LLP

Response:

This letter correctly sets forth the understanding of Arise High School.

CLA
CLA

Lili Huang

Lili Huang, Principal

SIGNED 2/12/2024, 8:55:29 PM PST

Client
Arise High School

SIGN:

Karla Gandiaga, Executive Director

DATE:



CliftonLarsonAllen LLP
<https://www.claconnect.com>

Statement of Work - Audit Services

February 12, 2024

This document constitutes a statement of work ("SOW") under the master service agreement ("MSA") dated August 16, 2023, or superseding MSA, made by and between CliftonLarsonAllen LLP ("CLA," "we," "us," and "our") and Arise High School ("you," "your," or "the entity"). We are pleased to confirm our understanding of the terms and objectives of our engagement and the nature and limitations of the services CLA will provide for the entity as of and for the year ended June 30, 2024.

Lili Huang is responsible for the performance of the audit engagement. Per Education Code Section 41020(f)(2), there is a limit of six consecutive years for any firm where the principal of the audit and the reviewing principal have been the same in each of those years. This is the fifth consecutive year Lili Huang will be the engagement principal.

Scope of audit services

We will audit the financial statements of Arise High School, which comprise the financial statements identified below, and the related notes to the financial statements (collectively, the "financial statements") as of and for the year ended June 30, 2024.

The statement of financial position, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements.

We will also evaluate and report on the presentation of the following supplementary information accompanying the financial statements in relation to the financial statements as a whole.

Schedule of Instructional Time

Schedule of Average Daily Attendance

Reconciliation of Annual Financial Report With Audited Financial Statements

The following supplementary information accompanying the financial statements will not be subjected to the auditing procedures applied in our audit of the financial statements and our auditors' report will not provide an opinion or any assurance on that information:

Local Education Agency Organization Structure

Nonaudit services

We will also provide the following nonaudit services:

- Preparation of your financial statements and the related notes.
- Preparation of the supplementary information.
- Preparation of adjusting journal entries, as needed.
- Preparation of the informational tax returns.

Audit objectives

The objectives of our audit of the financial statements are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion about whether your financial statements are fairly presented, in all material respects, in conformity with accounting principles generally accepted in the United States of America (U.S. GAAP). Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with auditing standards generally accepted in the United States of America (U.S. GAAS) will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

Our audit will be conducted in accordance with U.S. GAAS and the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require us to be independent of the entity and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. Our audit will include tests of your accounting records and other procedures we consider necessary to enable us to express such an opinions.

We will also perform procedures to enable us to express an opinion on whether the supplementary information (as identified above) accompanying the financial statements is fairly stated, in all material respects, in relation to the financial statements as a whole.

We will issue a written report upon completion of our audit of your financial statements.

Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinion, add an emphasis-of-matter or other-matter paragraph to our auditors' report, or if necessary, withdraw from the engagement. If our opinion is other than unmodified, we will discuss the reasons with you in advance. If circumstances occur related to the condition of your records, the availability of sufficient, appropriate audit evidence, or the existence of a significant risk of material misstatement of the financial statements caused by error, fraudulent financial reporting, or misappropriation of assets, which in our professional judgment prevent us from completing the audit or forming an opinion on the financial statements, we retain the right to take any course of action permitted by professional standards, including declining to express an opinion or issue a report, or withdrawing from the engagement.

We will also provide a report (which does not include an opinion) on internal control over financial reporting and on compliance with the provisions of laws, regulations, contracts, and grant agreements,

noncompliance with which could have a material effect on the financial statements, as required by *Government Auditing Standards*. The report on internal control over financial reporting and on compliance and other matters will include a paragraph that states (1) that the purpose of the report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance, and (2) that the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The paragraph will also state that the report is not suitable for any other purpose. If during our audit we become aware that the entity is subject to an audit requirement that is not encompassed in the terms of this engagement, we will communicate to management and those charged with governance that an audit conducted in accordance with U.S. GAAS and the standards for financial audits contained in *Government Auditing Standards* may not satisfy the relevant legal, regulatory, or contractual requirements.

The state compliance report on internal control over compliance will include a paragraph that states that the purpose of the report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the State Audit Guide.

Auditor responsibilities, procedures, and limitations

We will conduct our audit in accordance with U.S. GAAS and the standards for financial audits contained in *Government Auditing Standards*, and the State Audit Guide.

Those standards require that we exercise professional judgment and maintain professional skepticism throughout the planning and performance of the audit. As part of our audit, we will:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and evaluate whether audit evidence obtained is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. However, we will communicate to you in writing any significant deficiencies or material weaknesses in internal control relevant to the audit of the financial statements that we have identified during the audit.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements, including the amounts and disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Conclude, based on our evaluation of audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the entity's ability to continue as a going

concern for a reasonable period of time.

Although our audit planning has not been concluded and modifications may be made, we have identified the following significant risk(s) of material misstatement as part of our audit planning:

- Override of Management Controls
- Revenue Recognition

There is an unavoidable risk, because of the inherent limitations of an audit, together with the inherent limitations of internal control, that some material misstatements may not be detected, even though the audit is properly planned and performed in accordance with U.S. GAAS and Government Auditing Standards. Because we will not perform a detailed examination of all transactions, material misstatements, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the entity or to acts by management or employees acting on behalf of the entity, may not be detected. Because the determination of waste and abuse is subjective, Government Auditing Standards do not require auditors to perform specific procedures to detect waste or abuse in financial audits nor do they expect auditors to provide reasonable assurance of detecting waste or abuse.

In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements. However, we will inform the appropriate level of management and those charged with governance of any material errors, fraudulent financial reporting, or misappropriation of assets that come to our attention. We will also inform the appropriate level of management and those charged with governance of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential.

Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting fraud or errors that are material to the financial statements and to preventing and detecting misstatements resulting from noncompliance with provisions of laws, regulations, contracts, and grant agreements that have a material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards*. An audit is not designed to provide assurance on internal control or to identify deficiencies, significant deficiencies, or material weaknesses in internal control. However, we will communicate to you in writing significant deficiencies or material weaknesses in internal control relevant to the audit of the financial statements that we identify during the audit that are required to be communicated under AICPA professional standards and *Government Auditing Standards*, and the State Audit Guide.

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of the entity's compliance with the provisions of laws, regulations, contracts, and grant agreements that have a material effect on the financial statements. However, the objective of our audit will not be to provide an opinion on overall compliance and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

We will include in our report on internal control over financial reporting and on compliance relevant information about any identified or suspected instances of fraud and any identified or suspected noncompliance with provisions of laws, regulations, contracts, or grant agreements that may have occurred that are required to be communicated under *Government Auditing Standards*.

Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

Management responsibilities

Our audit will be conducted on the basis that you (management and, when appropriate, those charged with governance) acknowledge and understand that you have certain responsibilities that are fundamental to the conduct of an audit.

You are responsible for the preparation and fair presentation of the financial statements in accordance with U.S. GAAP.

Management's responsibilities include the selection and application of accounting principles; recording and reflecting all transactions in the financial statements; determining the reasonableness of significant accounting estimates included in the financial statements; adjusting the financial statements to correct material misstatements; and confirming to us in the management representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements taken as a whole. In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the entity's ability to continue as a going concern for one year after the date the financial statements are available to be issued.

You are responsible for the design, implementation, and maintenance of effective internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error, including evaluating and monitoring ongoing activities and safeguarding assets to help ensure that appropriate goals and objectives are met. You are responsible for the design, implementation, and maintenance of internal controls to prevent and detect fraud; assessing the risk that the financial statements may be materially misstated as a result of fraud; and for informing us about all known or suspected fraud affecting the entity involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the entity received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for implementing systems designed to achieve compliance with applicable laws and regulations and the provisions of contracts and grant agreements; identifying and ensuring that the entity complies with applicable laws, regulations, contracts, and grant agreements; and informing us of all instances of identified or suspected noncompliance whose effects on the financial statements should be considered. You are responsible for taking timely and appropriate steps to remedy any fraud and noncompliance with provisions of laws, regulations, contracts, and grant agreements that we may report.

You are responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, including amounts and disclosures, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters, and for the accuracy and completeness of that information (including information from within and outside of the general and subsidiary ledgers); (2) access to personnel, accounts, books, records, supporting documentation, and other information as needed to perform an audit under the State Audit Guide; and (3) unrestricted access to persons within the entity from whom we determine it necessary to obtain audit evidence.

You agree to inform us of events occurring or facts discovered subsequent to the date of the financial statements that may affect the financial statements.

Management is responsible for the preparation of the supplementary information in accordance with U.S. GAAP. You agree to include our report on the supplementary information in any document that contains, and indicates that we have reported on, the supplementary information. You also agree to include the audited financial statements with any presentation of the supplementary information that includes our report thereon or make the audited financial statements readily available to users of the supplementary information no later than the date the supplementary information is issued with our report thereon. You agree to provide us written representations related to the presentation of the supplementary information.

Management is responsible for providing us with a written confirmation concerning representations made by you and your staff to us in connection with the audit. During our engagement, we will request information and explanations from you regarding, among other matters, the entity's operations, internal control, future plans, specific transactions, and accounting systems and procedures. The procedures we will perform during our engagement and the conclusions we reach as a basis for our report will be heavily influenced by the representations that we receive in the representation letter and otherwise from you. Accordingly, inaccurate, incomplete, or false representations could cause us to expend unnecessary effort or could cause a material fraud or error to go undetected by our procedures. In view of the foregoing, you agree that we shall not be responsible for any misstatements in the entity's financial statements that we may fail to detect as a result of misrepresentations made to us by you.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies to us of previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the "Audit objectives" section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or other engagements or studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions for the report, and for the timing and format for providing that information.

Responsibilities and limitations related to nonaudit services

For all nonaudit services we may provide to you, management agrees to assume all management responsibilities; oversee the services by designating an individual, preferably within senior management, who possesses suitable skill, knowledge, and/or experience to understand and oversee the services; evaluate

the adequacy and results of the services; and accept responsibility for the results of the services. Management is also responsible for ensuring that your data and records are complete and that you have received sufficient information to oversee the services.

Use of financial statements

Should you decide to include or incorporate by reference these financial statements and our auditors' report(s) thereon in a future private placement or other offering of equity or debt securities, you agree that we are under no obligation to re-issue our report or provide consent for the use of our report in such a registration or offering document. We will determine, at our sole discretion, whether we will re-issue our report or provide consent for the use of our report only after we have performed the procedures we consider necessary in the circumstances. If we decide to re-issue our report or consent to the use of our report, we will be required to perform certain procedures including, but not limited to, (a) reading other information incorporated by reference in the registration statement or other offering document and (b) subsequent event procedures. These procedures will be considered an engagement separate and distinct from our audit engagement, and we will bill you separately. If we decide to re-issue our report or consent to the use of our report, you agree that we will be included on each distribution of draft offering materials and we will receive a complete set of final documents. If we decide not to re-issue our report or decide to withhold our consent to the use of our report, you may be required to engage another firm to audit periods covered by our audit reports, and that firm will likely bill you for its services. While the successor auditor may request access to our workpapers for those periods, we are under no obligation to permit such access.

If the parties (i.e., you and CLA) agree that CLA will not be involved with your official statements related to municipal securities filings or other offering documents, we will require that any official statements or other offering documents issued by you with which we are not involved clearly indicate that CLA is not involved with the contents of such documents. Such disclosure should read as follows:

CliftonLarsonAllen LLP, our independent auditor, has not been engaged to perform and has not performed, since the date of its report included herein, any procedures on the financial statements addressed in that report. CliftonLarsonAllen LLP also has not performed any procedures relating to this offering document.

With regard to the electronic dissemination of audited financial statements, including financial statements published electronically on your website or submitted on a regulator website, you understand that electronic sites are a means to distribute information and, therefore, we are not required to read the information contained in those sites or to consider the consistency of other information in the electronic site with the original document.

We may issue preliminary draft financial statements to you for your review. Any preliminary draft financial statements should not be relied on or distributed.

Engagement administration and other matters

We expect to begin our audit on approximately April 15, 2024.

We understand that your employees will prepare all confirmations, account analyses, and audit schedules

we request and will locate any documents or invoices selected by us for testing. A list of information we expect to need for our audit and the dates required will be provided in a separate communication.

We will provide copies of our reports to the entity; however, management is responsible for distribution of the reports and the financial statements. Unless restricted by law or regulation, or containing confidential or sensitive information, copies of our reports are to be made available for public inspection.

The audit documentation for this engagement is the sole and exclusive property of CLA and constitutes confidential and proprietary information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to California Department of Education, California State Controllers Office, and authorizer(s), or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of CLA personnel. Furthermore, upon request, we may provide copies or electronic versions of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by the California Department of Education, California State Controllers Office, and authorizer(s). If we are aware that a federal or state awarding agency, pass-through entity, or auditee is contesting an audit finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

Professional standards require us to be independent with respect to you in the performance of these services. Any discussion that you have with our personnel regarding potential employment with you could impair our independence with respect to this engagement. Therefore, we request that you inform us prior to any such discussions so that we can implement appropriate safeguards to maintain our independence and objectivity. Further, any employment offers to any staff members working on this engagement without our prior knowledge may require substantial additional procedures to ensure our independence. You will be responsible for any additional costs incurred to perform these procedures.

Our audit engagement ends on delivery of our signed report. Any additional services that might be requested will be a separate, new engagement. The terms and conditions of that new engagement will be governed by a new, specific SOW for that service.

Government Auditing Standards require that we make our most recent external peer review report publicly available. The report is posted on our website at www.CLAconnect.com/Aboutus/.

Fees

Our professional fees are outlined in the table below:

Service	Fee
Financial Statement Audit	\$17,900
Implementation of the New Risk Auditing Standards which includes an increase in information technology testing	\$2,250
Oakland Unified School District Measure G1 Performance Audit	\$6,500
Informational tax return services	\$4,000
Technology and client support fee	\$1,540
Total	\$32,190

We will also bill for expenses including travel, internal and administrative charges, and a technology and client support fee of five (5%) of all professional fees billed. Our fee is based on anticipated cooperation from your personnel and their assistance with locating requested documents and preparing requested schedules. If the requested items are not available on the dates required or are not accurate, the fees and expenses will likely be higher. There is a ten percent withholding clause per Education Code 14505.

Professional fees will be billed as follows:

Progress bill to be mailed on	Amount to be billed
Upon execution of the SOW	One-third of our professional fees
Upon the commencement of substantive procedures	One-third of our professional fees
Issuance of draft report(s)	One-third of our professional fees

Additional state compliance procedures related to changes to the 2023-2024 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting, published by the Education Audit Appeals Panel will be billed as out-of-scope.

Unexpected circumstances

We will advise you if unexpected circumstances require significant additional procedures resulting in a substantial increase in the fee estimate.

Changes in accounting and audit standards

Standard setters and regulators continue to evaluate and modify standards. Such changes may result in new or revised financial reporting and disclosure requirements or expand the nature, timing, and scope of the activities we are required to perform. To the extent that the amount of time required to provide the services described in the SOW increases due to such changes, our fee may need to be adjusted. We will discuss such circumstances with you prior to performing the additional work.

Agreement

We appreciate the opportunity to provide to you the services described in this SOW under the MSA and believe this SOW accurately summarizes the significant terms of our audit engagement. This SOW and the MSA constitute the entire agreement regarding these services and supersedes all prior agreements (whether oral or written), understandings, negotiations, and discussions between you and CLA related to audit services. If you have any questions, please let us know. Please sign, date, and return this SOW to us to indicate your acknowledgment and understanding of, and agreement with, the arrangements for our audit of your financial statements including the terms of our engagement and the parties' respective responsibilities.

Sincerely,

CliftonLarsonAllen LLP

Response:

This letter correctly sets forth the understanding of Arise High School.

CLA
CLA



Lili Huang, Principal

SIGNED 2/12/2024, 9:08:10 PM PST

Client
Arise High School

SIGN:

Karla Gandiaga, Executive Director

DATE:

Coversheet

Head of School Update

Section: IV. Head of School Items
Item: A. Head of School Update
Purpose: Discuss
Submitted by:
Related Material: ARISE Board Meeting Head of School Update March 2024.pdf



MARCH 2024

BOARD MEETING

HEAD OF SCHOOL UPDATE

BY KARLA GANDIAGA



ARISE HIGH SCHOOL

Authenticity • Rigor • Inspiration • Success • Empowerment

CURRENT HIGHLIGHTS

- Pathway integration and redesign
- Amazing SLCs with food pantry
- Family Leadership Institute
- Math sequence redesign
- RJ updates
- Pro-Black Project
- Enrollment



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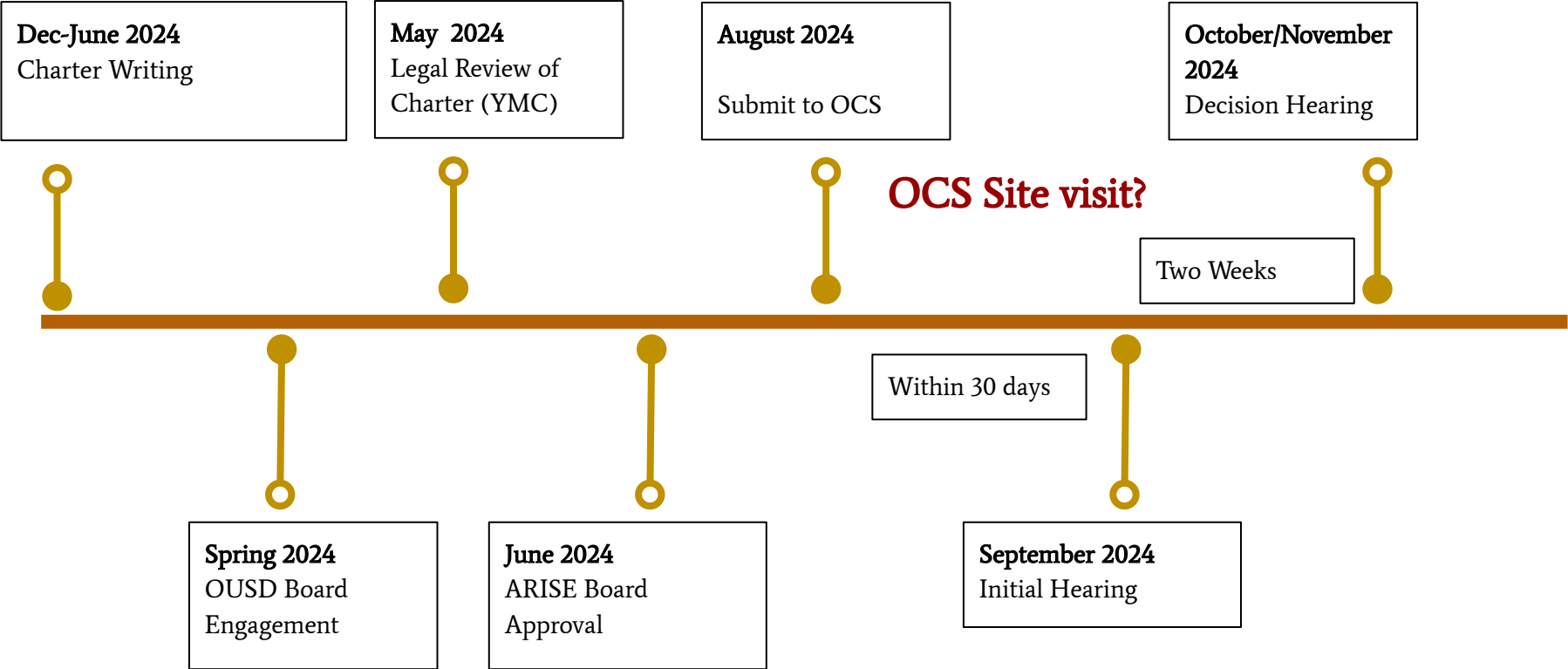
24-25

PLANNING

HIGHLIGHTS

- All employment agreements sent and signed
- Hiring for:
 - English
 - Biology
 - Health
- Charter Renewal
- Golden State Grant Submission

Charter Renewal Timeline for ARISE



Products Due to OUSD

Submission

1. Cover Letter with Arise Board Approval
2. Renewal Petition with District Required Language
3. Performance Report
4. Financials
5. Redlined Petition
6. PPT for Public Hearing

Site Visit (two weeks before submission)

1. Two Day Visit includes:
 - a. Focus groups of students, staff, families, and board
 - b. Classroom Visits
 - c. Leader interviews
2. Documentation that needs to be submitted before visit
 - a. Staff and Student Handbook
 - b. Admission Policies
 - c. Building compliance
 - d. Survey results
 - e. PD Schedule
 - f. Bell Schedule

AB 1505 - A New Era in California Charter Renewal

- AB1505 is a policy that went into effect July 1, 2020
- Substantially changed renewal process and criteria from API system to a 3-Track System. (Low, Medium, and High) based on two criteria:
 - 1) overall performance of all students on the state dashboard, and
 - 2a) overall performance compared to state averages, and
 - 2b) subgroup performance of students compared to state averages for those subgroups on the state dashboard.

AB 1505 - A New Era in California Charter Renewal

- Focus on CA School Dashboard
- Now includes College/Career Preparedness & ELL Progress
- Puts gap closing schools in the high tier (schoolwide & subgroups)
- New “second look” construct
 - Allows for alternative, robust measures of achievement and postsecondary success
- Fiscal, governance, and student admissions issues are allowable for non-renewal, but only if authorizer has provided notice and opportunity to correct the issue

Three Track Renewal Criteria

State indicators: Academic Indicators (ELA, Math, EL, CCI), Suspension Rates, Chronic Absenteeism, Grad Rate

	Data Evaluation Period: 2 Year of Dashboard Data Preceding Renewal		
	High Track	Middle Track	Low Track
ALL Students	Schoolwide status must be blues/greens on all state indicators	Charter schools fall here if they do not fall in either the high or low track.	Schoolwide status must be orange/red on all state indicators
Closing Achievement Gap - Schoolwide & for Subgroups	Schoolwide status must be same or higher than state average status on academic indicators + underperforming subgroups must have a higher status than state average for that subgroup the academic indicators.	<i>Is there evidence of increases in academic achievement?</i> <i>Are there strong postsecondary outcomes as compared to similar peers?</i>	Schoolwide status must be same or lower than state average status on academic indicators + underperforming subgroups must have a lower status than state average for that subgroup the academic indicators.
Other Factors		Second Look Process - “verifiable, alternative data” if there is not adequate evidence provided by the above.	

ARISE High

Generate PDF Report 

View Additional Reports 

Explore the performance of ARISE High under California's Accountability System.

2023 

Suspension Rate



Orange

English Learner Progress



Green

Graduation Rate



Green

College/Career



Very High

English Language Arts



Yellow

Mathematics



Yellow

Basics: Teachers, Instructional Materials, Facilities

STANDARD MET

Implementation of Academic Standards

STANDARD MET

Parent and Family Engagement

STANDARD MET

Local Climate Survey

STANDARD MET

Access to a Broad Course of Study

STANDARD MET

ARISE is in the Middle Track

Authorizer are to consider the following in middle track renewals:

- CA Dashboard Indicators - all state and local indicators for schoolwide and subgroups
- Greater weight on academic performance
- May deny only if it finds the charter failed to meet or make sufficient progress, that closure is in the best interest of the pupils
- Renewal term is 5 years

Oakland Unified School Board Directors:

ARISE needs 4 votes for a 4 year charter renewal this Fall



Jennifer Brouhard, D2



Mike Hutchinson, D4



Valarie Bachelor, D6



Sam Davis, D1



VanCedric Williams, D3



Jore Lerma, D5



Dr. Clif Thompson

Dr. Clif Thompson, D7

- RSVP on Board on Track
 - In person - no further action needed
 - Over Zoom:
 - Send us your address at least 5 days in advance
 - Post the agenda outside that location 72 hours in advance
 - Space becomes public meeting space
- Read Board Agenda and Documents
- Please read your ARISE email weekly
- Fill out Form 700 by 4/1 every year and email it to karla



ARISE HIGH SCHOOL
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BOARD MEMBER RESPONSIBILITIES

Coversheet

Midyear Data Review

Section: IV. Head of School Items
Item: B. Midyear Data Review
Purpose: Discuss
Submitted by:
Related Material: 2023-24_2Winter_NWEA_Overview_20240214 (2).pptx

2023-2024 NWEA MAP Winter Overview

ARISE HIGH



Powered by BoardOnTrack

NWEA MAP Winter Participation Rate

ARISE High



- Renewal requirement: 95% or greater

Student Group	# Enrolled	Math	Reading
All Students	397	98%	97%
Socioeconomically Disadvantaged	363	98%	96%
English Learners	125	95%	92%*
Students with Disabilities	68	96%	94%
Hispanic/Latino	364	98%	95%

*Newcomers tested in Reading (Spanish), not shown

Performing At or Above Grade Level Expectations

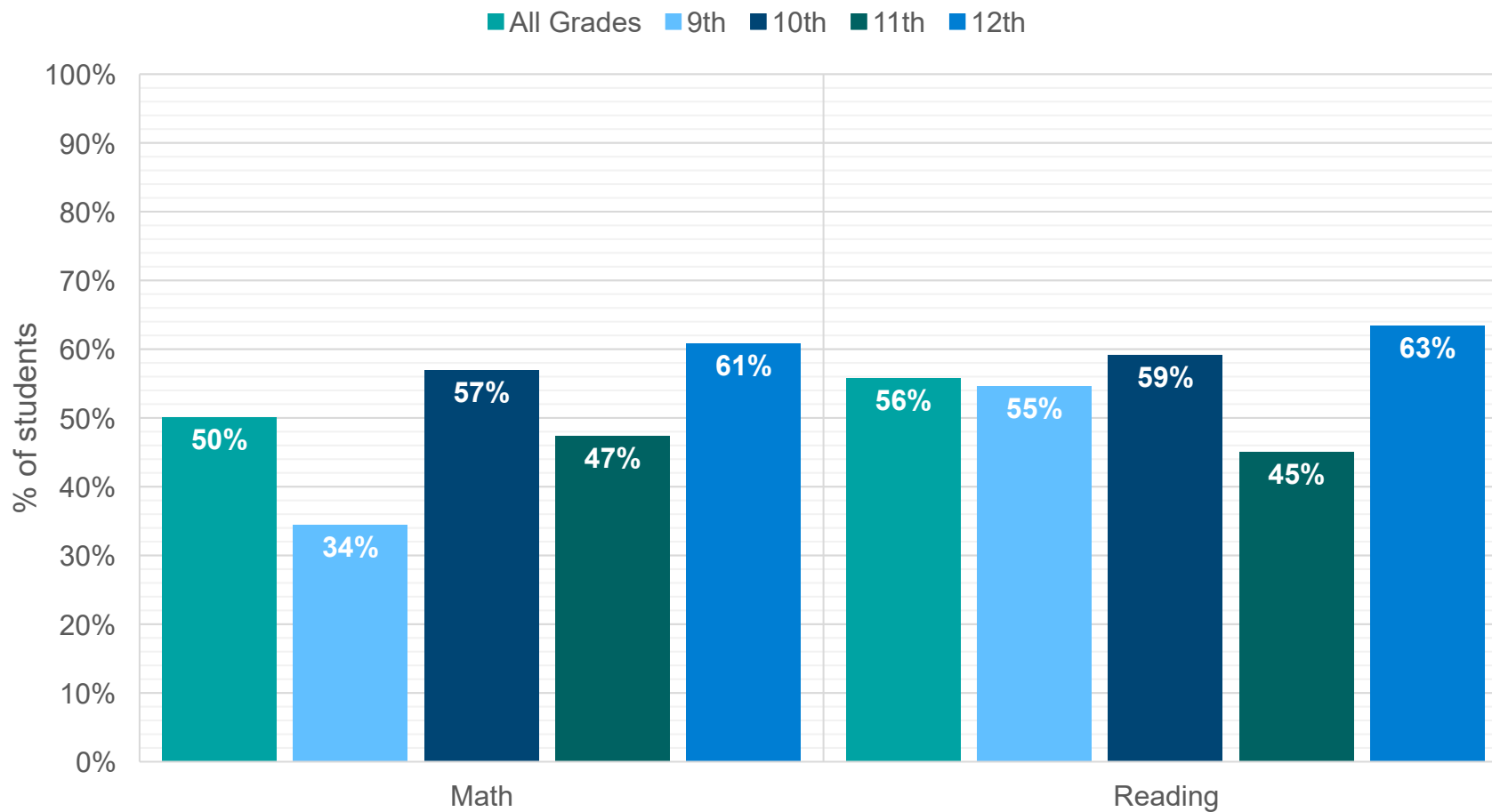
ARISE HIGH



Students Performing At or Above Grade Level Expectations Winter 2023-2024 – ARISE High

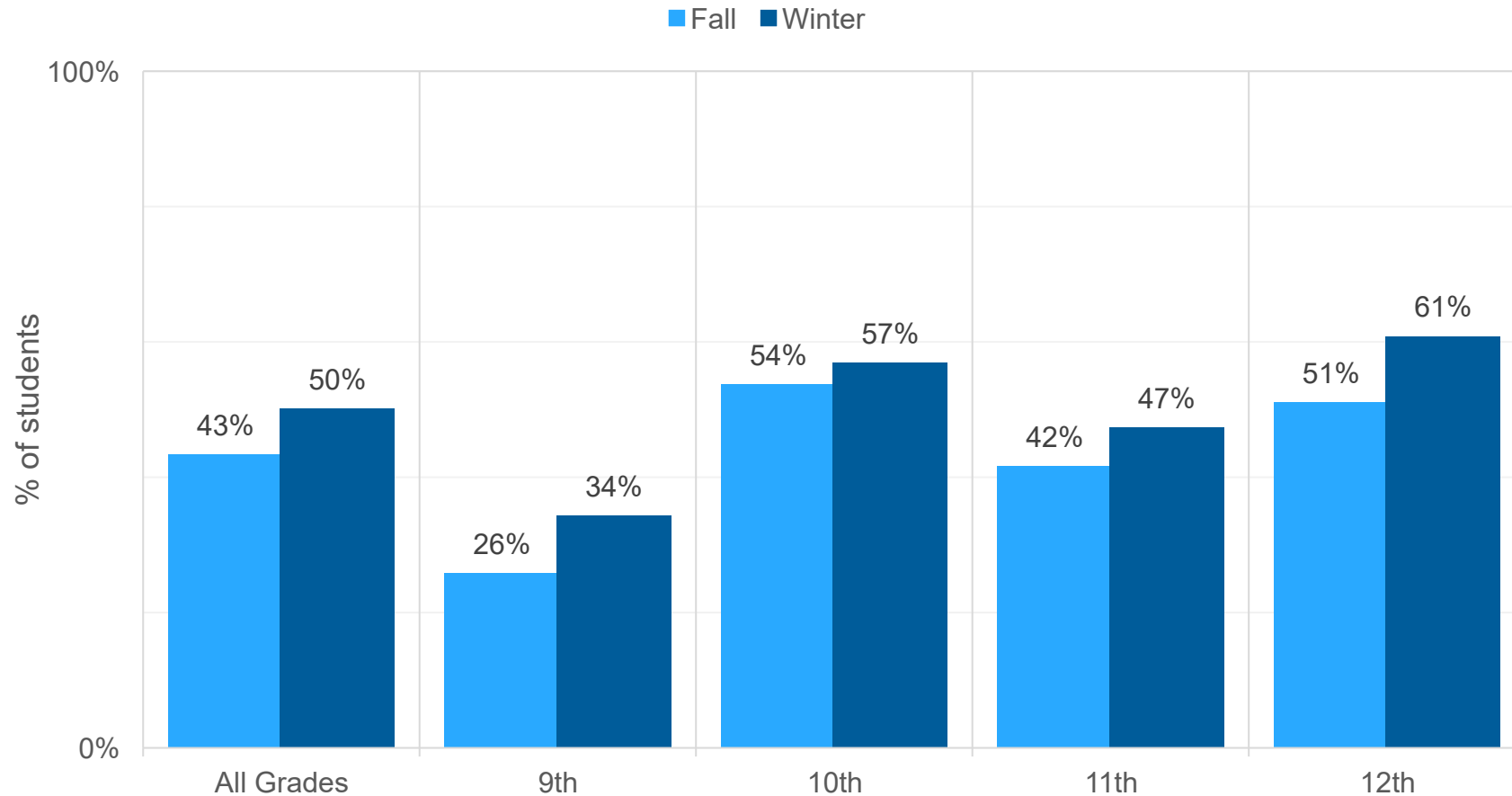


Winter 2023-2024: Students Above 40th Percentile by Grade Level



23-24 Math Fall to Winter Performance by Grade Level

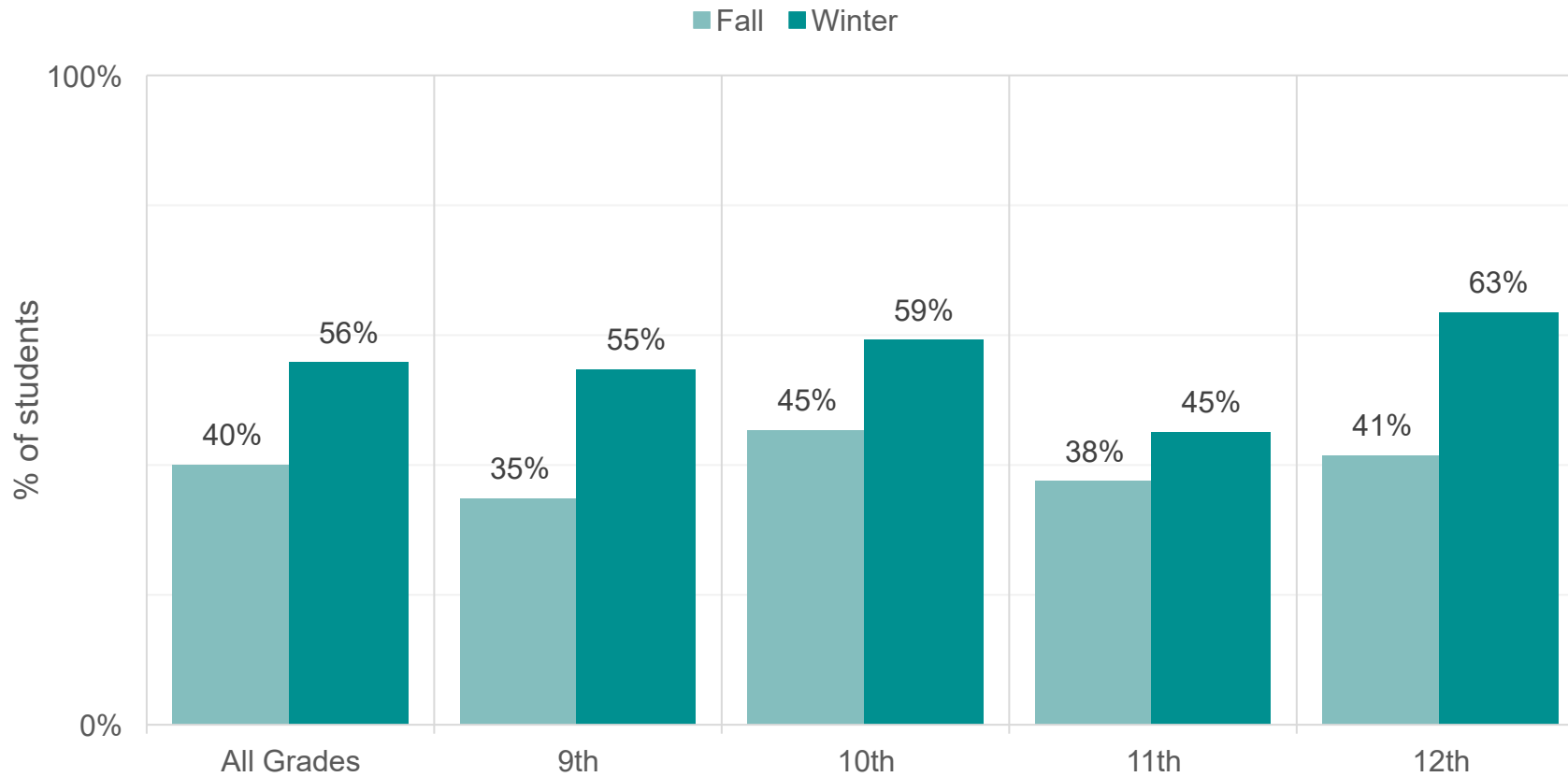
2023-24 Math Fall to Winter: Students Above 40th Percentile by Grade Level





23-24 Reading Fall to Winter Performance by Grade Level

2023-24 Reading Fall to Winter: Students Above 40th Percentile by Grade Level

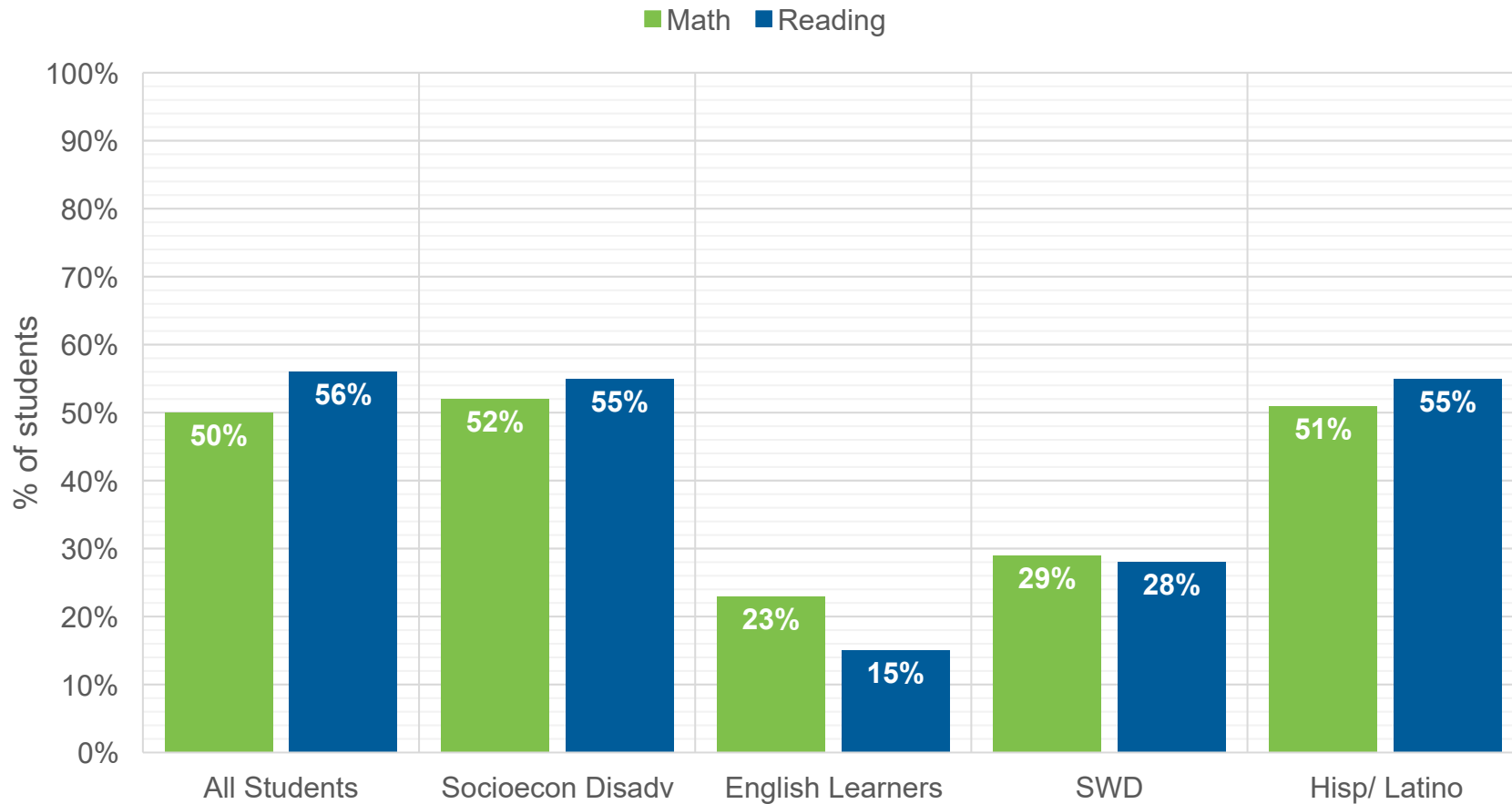


Students Performing At or Above Grade Level Expectations

Winter 2023-2024 – ARISE High by Student Group



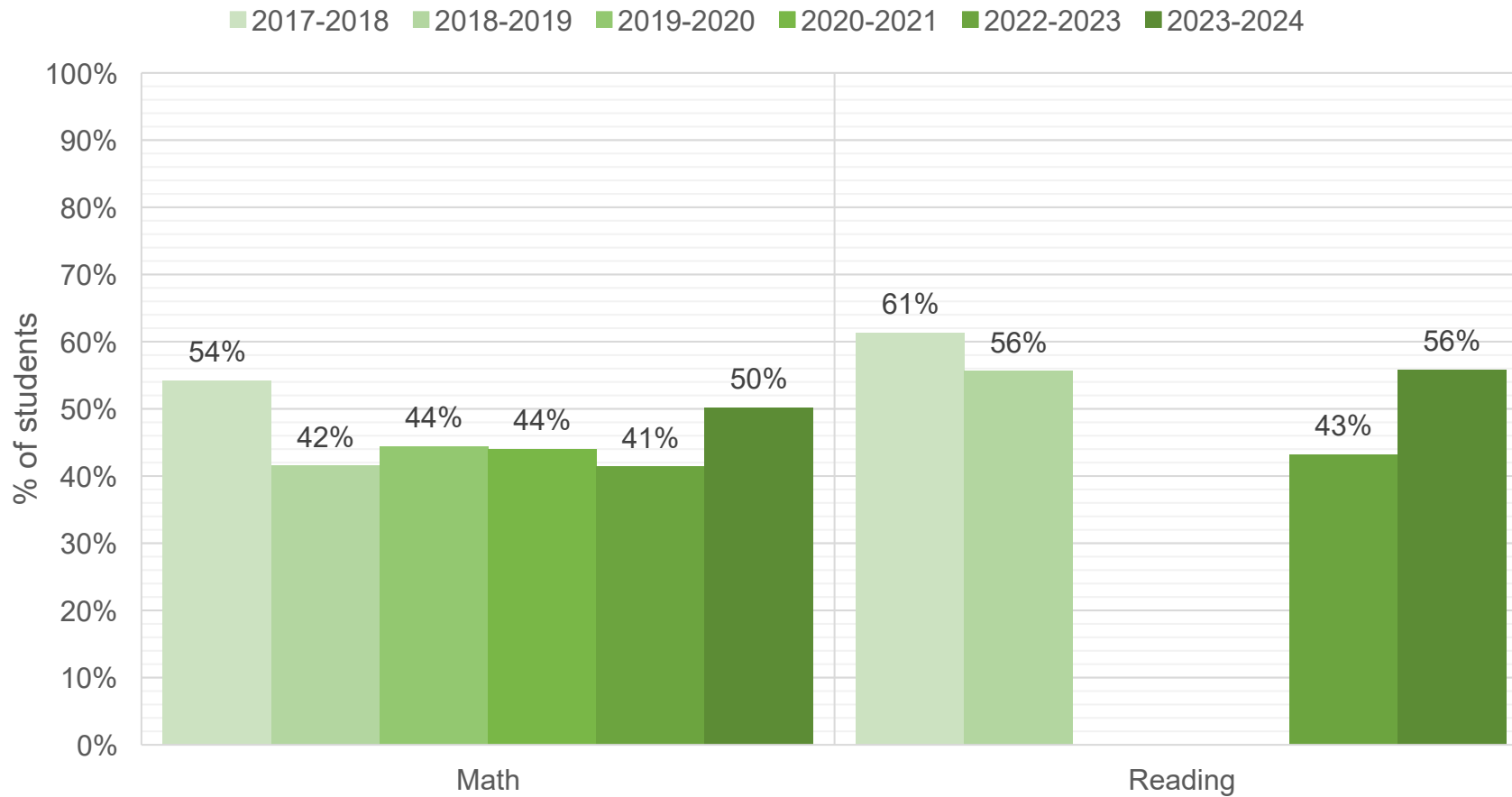
Winter 2023-24: Students Above 40th Percentile by Student Group



ARISE High – Winter Performance Across Years Students At or Above Grade Level Expectations



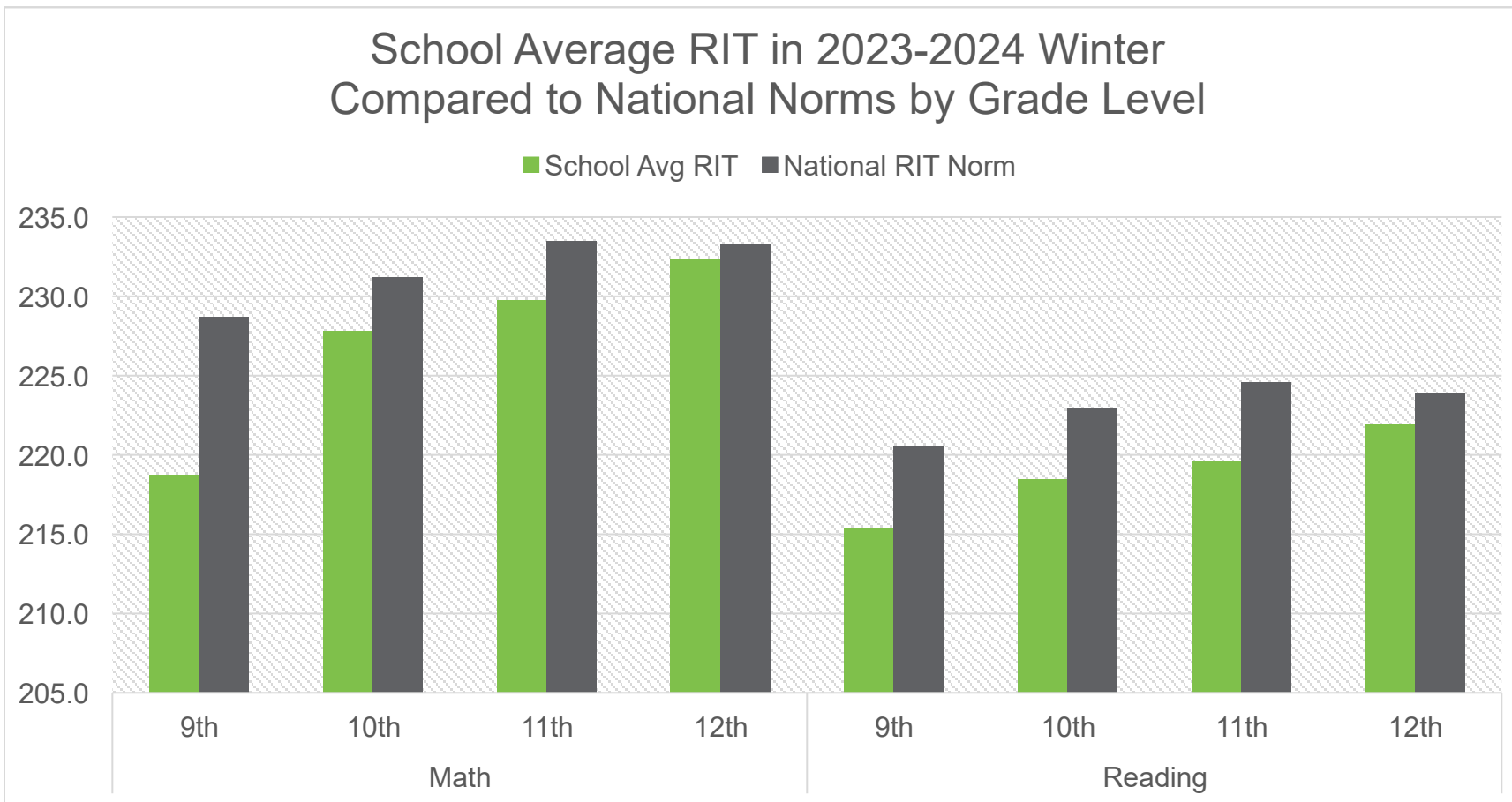
Winter - Schoolwide Across Years: Students Above 40th Percentile



RIT Performance compared to National RIT Norm 2023-2024 Winter – ARISE High



NWEA National Norms are based on a pre-pandemic study.



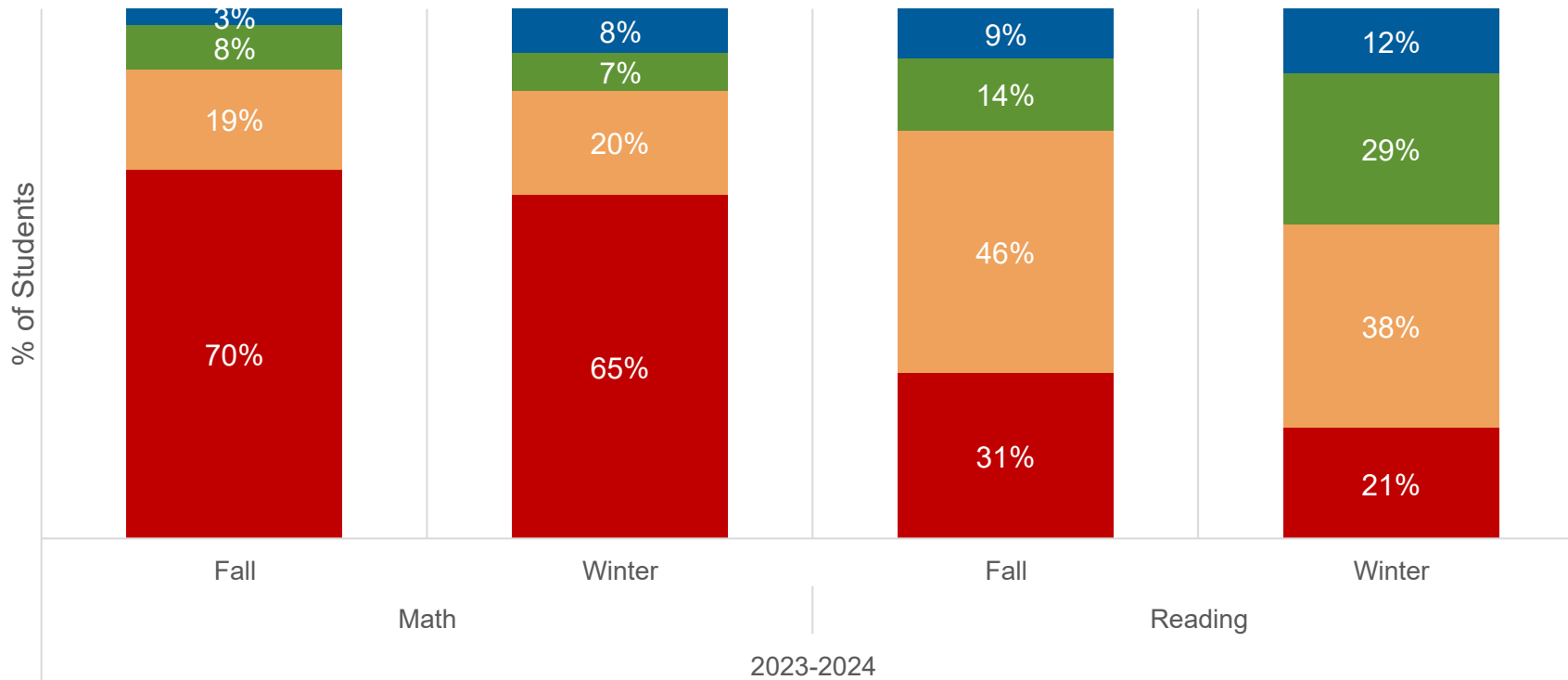
Projected SBAC Proficiency Based on NWEA MAP Scores (Gr. 11) 2023-24 – ARISE High



Projected SBAC proficiency levels are provided by NWEA for tested grade levels 

Projected SBAC Proficiency Based on NWEA

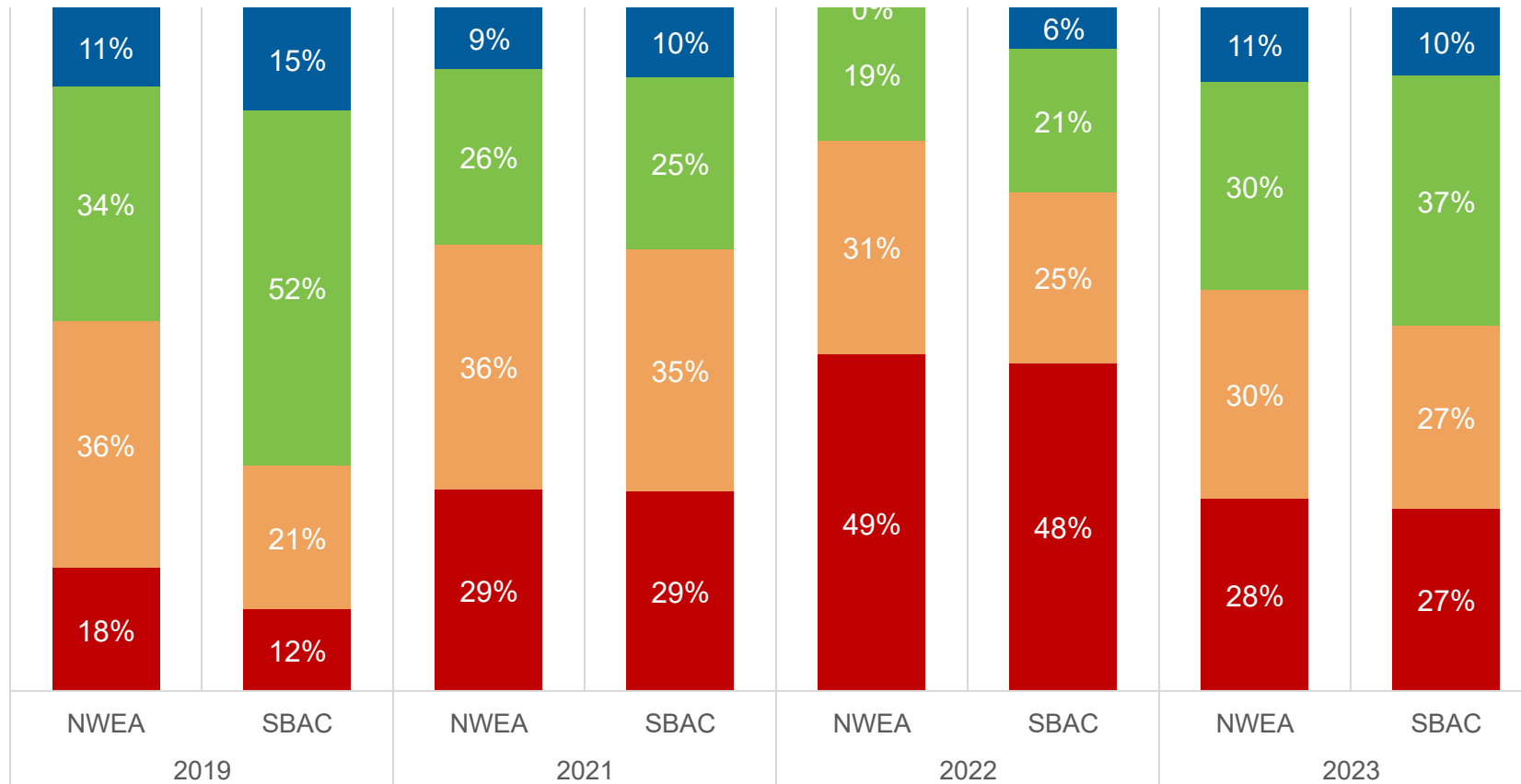
■ Not Met ■ Nearly Met ■ Met Standard ■ Exceeded



ELA: Historical Comparison of Spring NWEA Projection & SBAC

ELA: COMPARISON OF NWEA SPRING PROJECTION & ACTUAL SBAC

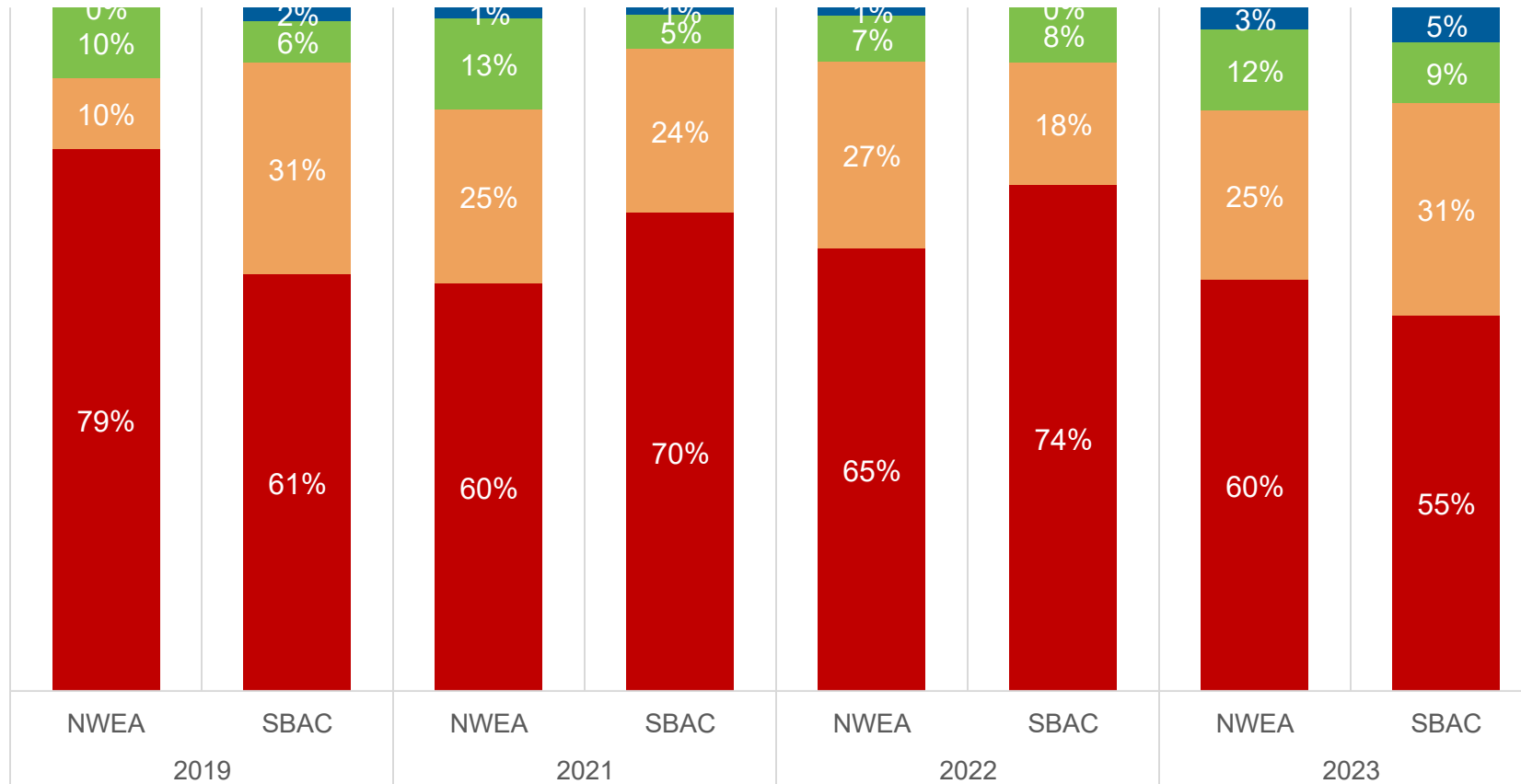
■ Not Met ■ Nearly Met ■ Met ■ Exceeded



Math: Historical Comparison of Spring NWEA Projection & SBAC

MATH: COMPARISON OF NWEA SPRING PROJECTION & ACTUAL SBAC

■ Not Met ■ Nearly Met ■ Met ■ Exceeded



Meeting Annual Growth Targets

ARISE High

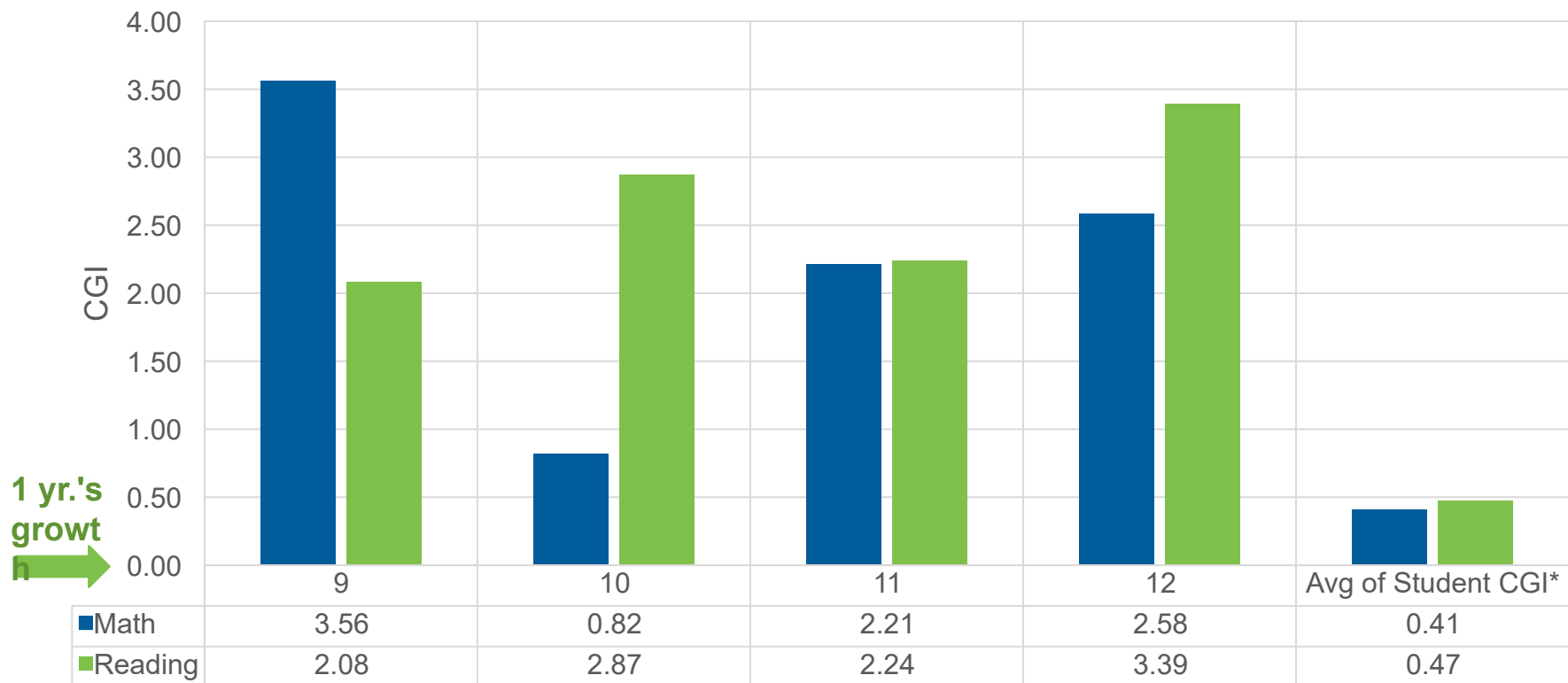


NWEA Conditional Growth Index: Fall to Winter in 2023-2024

ARISE High

AB1505 states schools can use verified data to show “one year’s growth” each year for renewal. NWEA considers a conditional growth index (CGI) in the range of -0.2 to $+0.2$ to meet one year’s growth.

2023-2024 Fall to Winter Conditional Growth Index



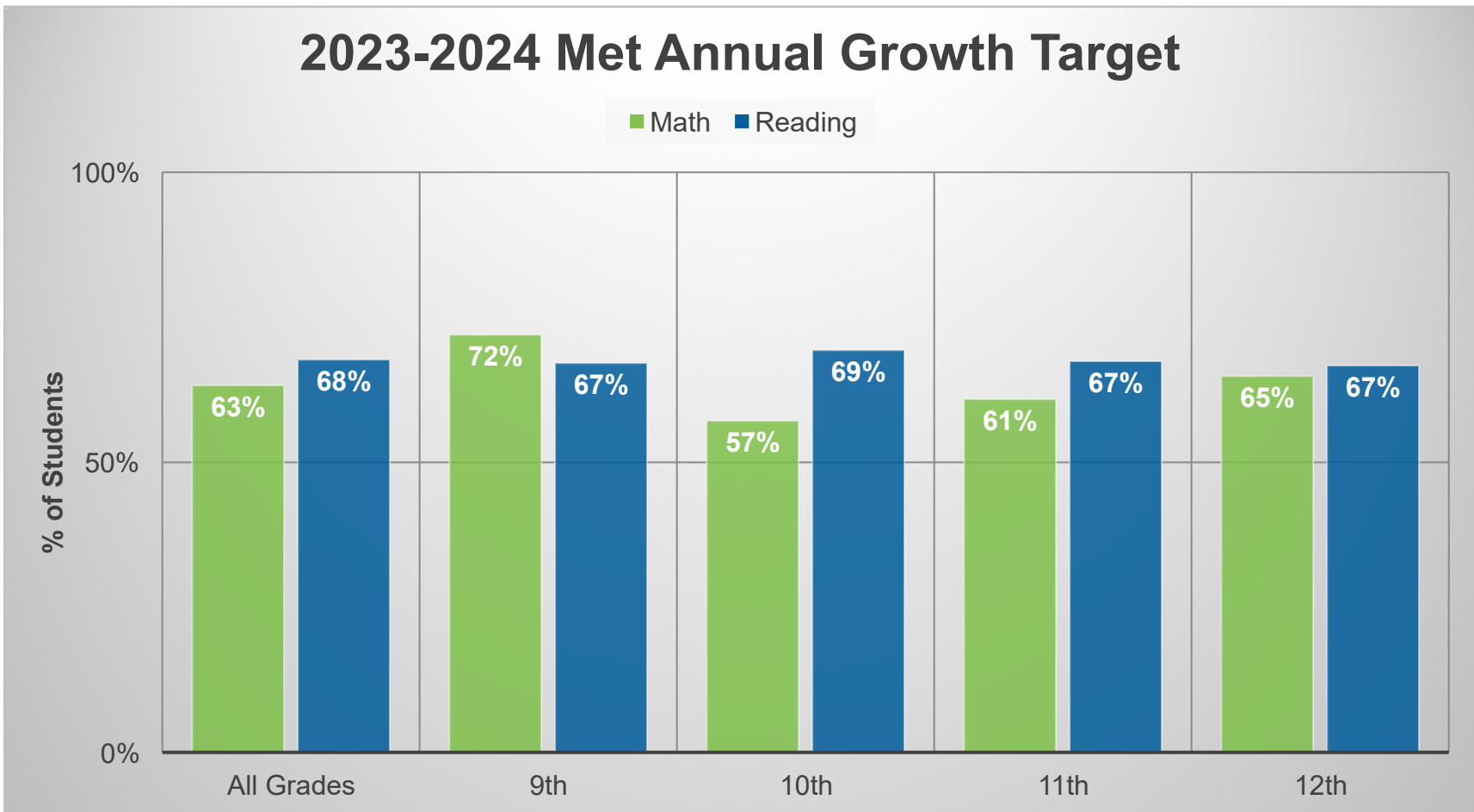
*Average of Student CGI is a different calculation than School CGI shown by grade level

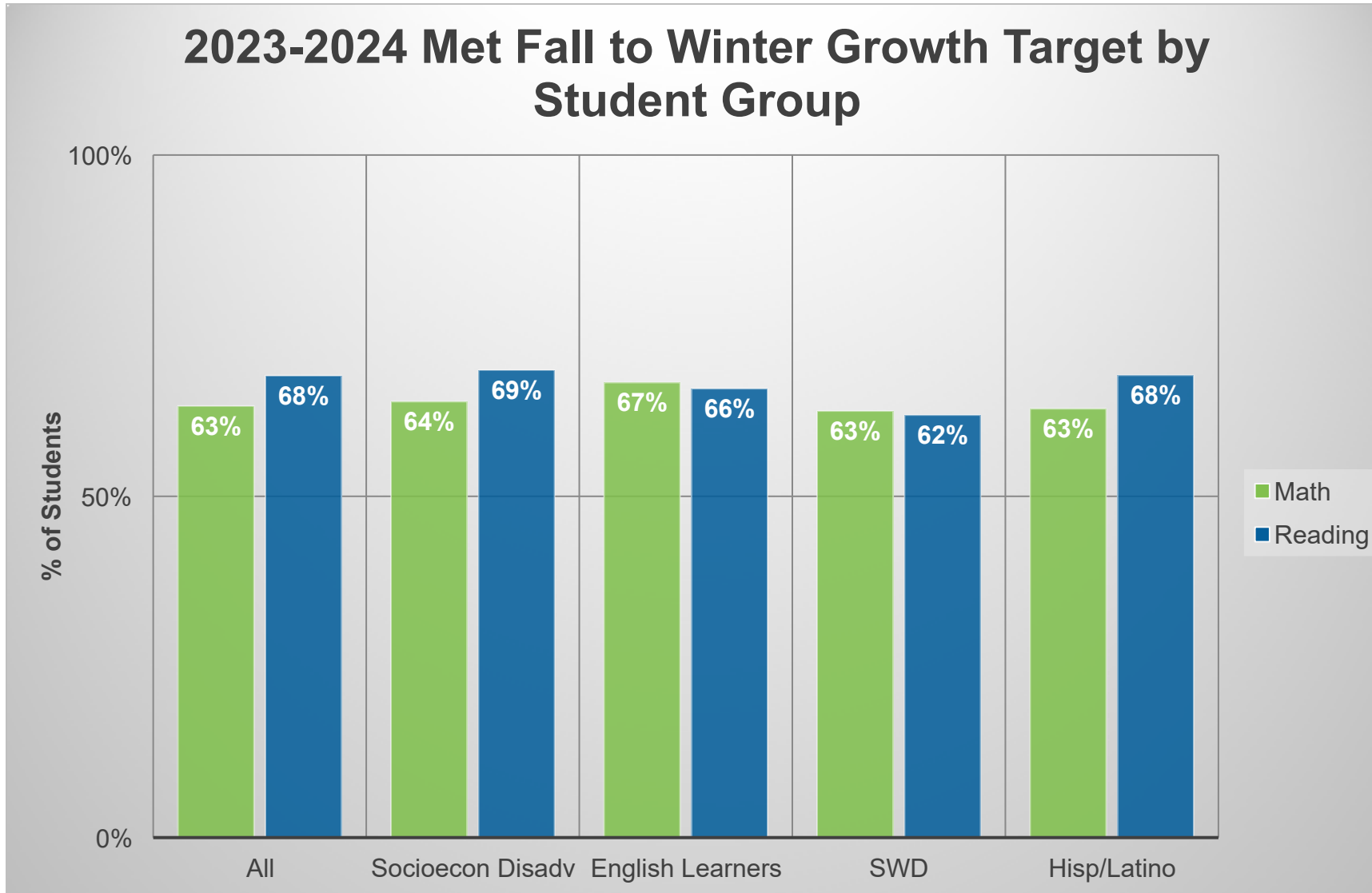
Students Meeting Annual Growth Target in 2023-2024

ARISE High



The aim is for over 50% of students to meet their annual growth targets each year.

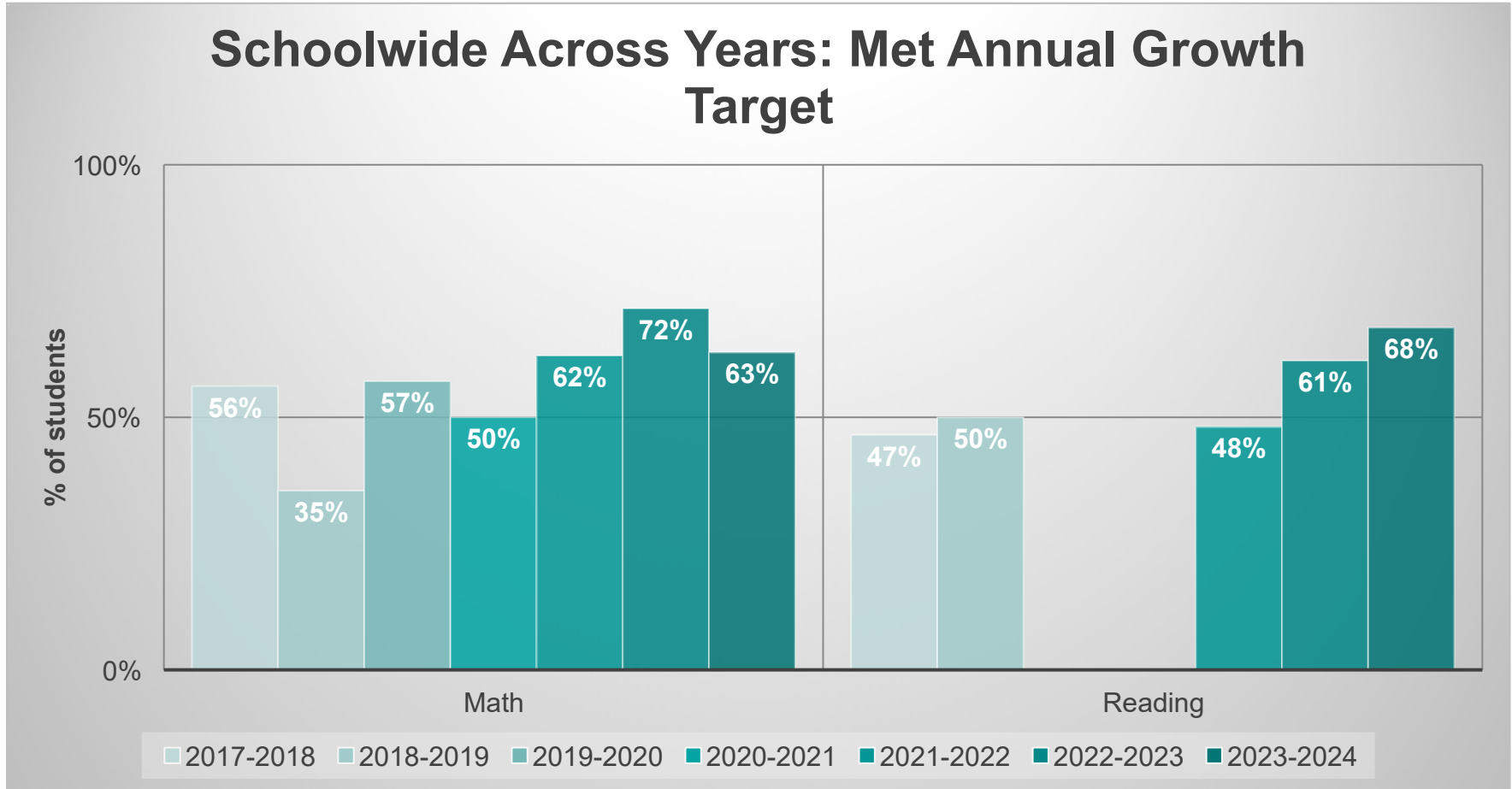




Meeting Growth Target Across Years

ARISE High

The aim is for over 50% of students to meet their annual growth targets each year

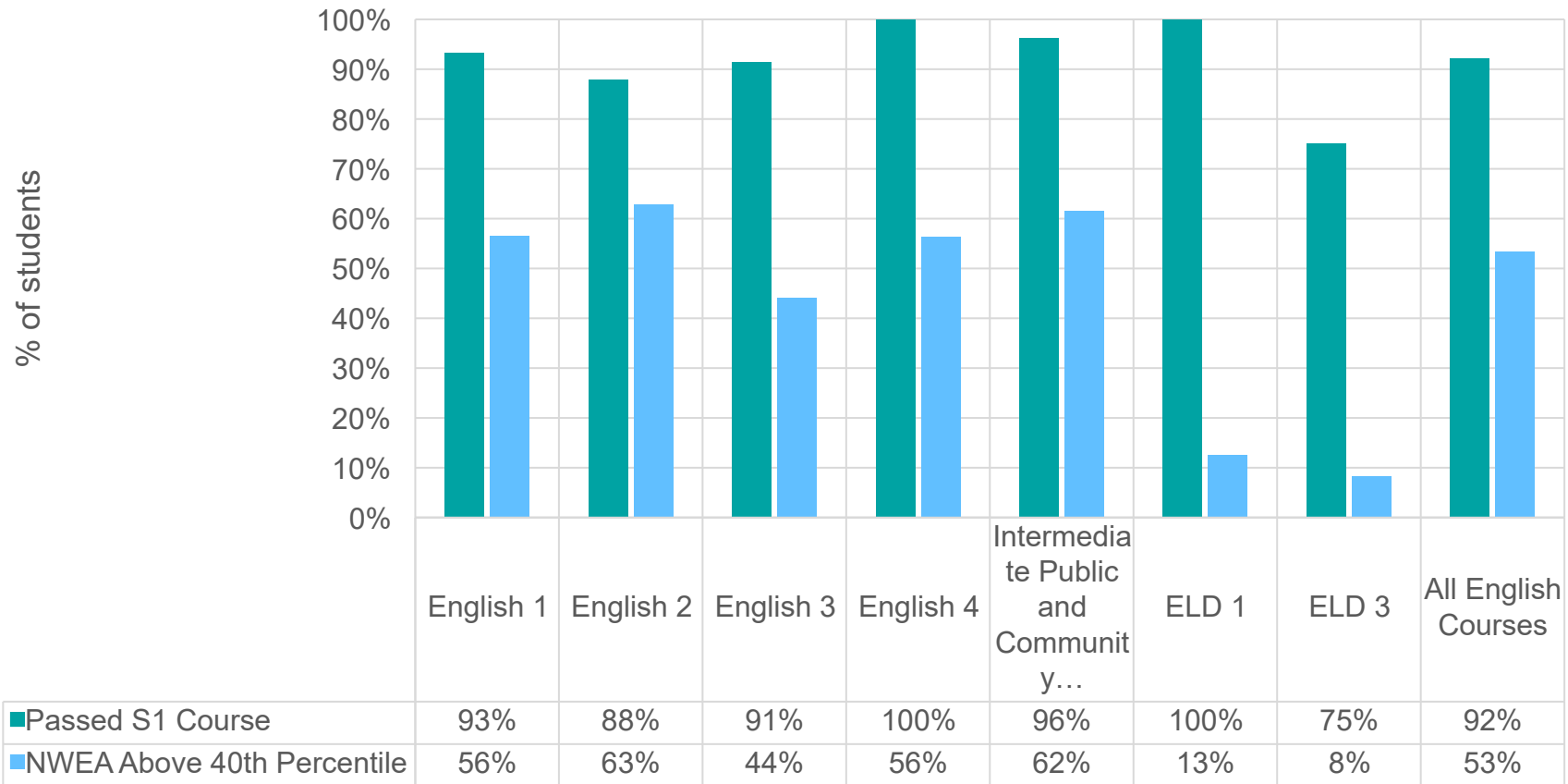


NWEA MAP Compared to Course Grades

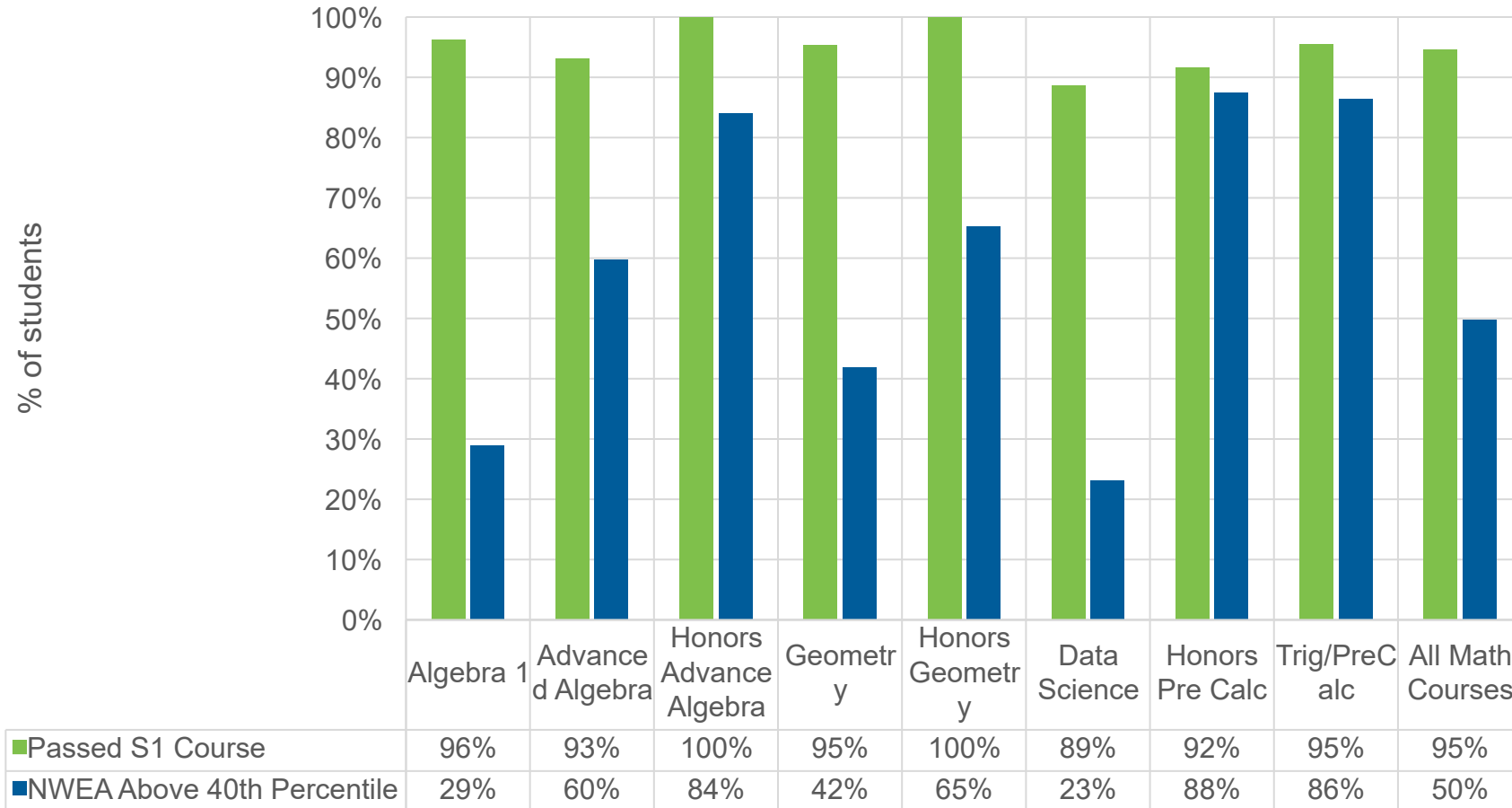
ARISE HIGH



2023-2024 MAP Winter Reading Compared to S1 English Grades



2023-2024 MAP Winter Math Compared to S1 Math Grades



Coversheet

EdTec Update

Section: V. Finance Update
Item: A. EdTec Update
Purpose: Discuss
Submitted by:
Related Material: ARISE March 2024 Board Meeting Presentation.pdf

ARISE High School Board Meeting

JOSH KEMP

MARCH 19, 2024



Contents



- 1. 2023-24 Forecast Update**
 - a) Forecast Update
 - b) Comparison to Previous Forecast
 - c) Cash Flow Projection

- 2. 2023-24 2nd Interim Financials**
 - a) 2nd Interim Multiyear Projection

2023-24 Forecast Update

Actuals through 2/29/2024



2023-24 Forecast Update

Increases to SpEd and Title I, offsetting expense and revenue for Erate



Budget Comparison

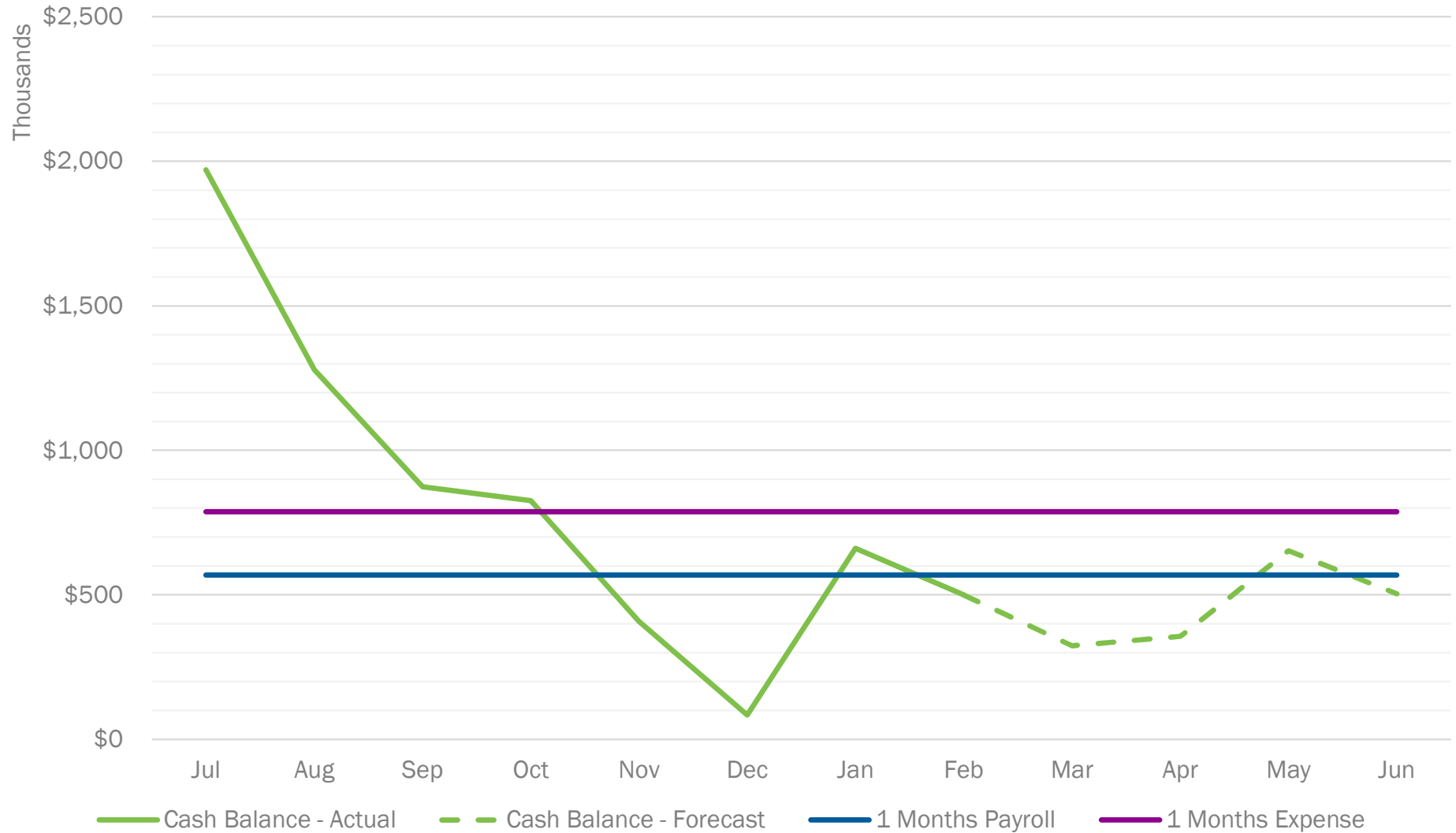


		2023-24	2023-24	Variance
		Previous Forecast	Current Forecast	
Revenue	LCFF Entitlement	6,127,719	6,127,719	0
	Federal Revenue	681,234	696,901	15,667
	Other State Revenues	1,699,877	1,699,745	(132)
	Local Revenues	775,221	810,221	35,000
	Fundraising and Grants	131,000	131,000	-
	Total Revenue	9,415,050	9,465,585	50,535
Expenses	Compensation and Benefits	6,819,287	6,819,287	-
	Books and Supplies	299,882	334,882	(35,000)
	Services and Other Operating	2,218,993	2,223,623	(4,630)
	Depreciation	39,364	39,364	-
	Other Outflows	30,535	30,535	-
	Total Expenses	9,408,062	9,447,692	(39,630)
	Operating Income	6,989	17,894	10,905
	Beginning Balance (Unaudited)	1,939,427	1,939,427	-
	Operating Income	6,989	17,894	10,905
	Ending Fund Balance (incl. Depreciation)	1,946,415	1,957,320	10,905
	Ending Fund Balance as % of Expenses	20.7%	20.7%	0.0%



2023-24 Monthly Cash Flow Projection

Cash falls due to deferred revenue, will be large increase in July



2023-24 Second Interim Financials



Second Interim Financials



Forecast looks solid, no grants built in that haven't yet been finalized

		2023-24	2024-25	2025-26
		Current Forecast	Projected Budget	Projected Budget
Revenue	LCFF Entitlement	6,127,719	6,389,937	6,649,579
	Federal Revenue	681,234	256,202	265,053
	Other State Revenues	1,699,877	2,033,443	1,687,029
	Local Revenues	775,221	753,581	756,975
	Fundraising and Grants	131,000	30,000	25,000
	Total Revenue	9,415,050	9,463,163	9,383,635
Expenses	Compensation and Benefits	6,819,287	6,949,684	6,781,583
	Books and Supplies	299,882	237,289	243,075
	Services and Other Operating Expenditures	2,218,993	2,171,766	2,197,724
	Depreciation	39,364	38,461	38,461
	Other Outflows	30,535	19,497	7,802
	Total Expenses	9,408,062	9,416,697	9,268,645
Operating Income		6,989	46,466	114,990
	Beginning Balance (Audited)	1,940,689	1,947,677	1,994,144
	Operating Income	6,989	46,466	114,990
Ending Fund Balance (incl. Depreciation)		1,947,677	1,994,144	2,109,134
Ending Fund Balance as % of Expenses		20.7%	21.2%	22.8%

Coversheet

2nd interim financials

Section: V. Finance Update
Item: B. 2nd interim financials
Purpose: Vote
Submitted by:
Related Material:
ARISE High REVISED Charter Alternative Form - Second Interim 2023-2024.xls

Notice

The following file is attached to this PDF. You will need to open this packet in an application that supports attachments to pdf files, e.g. [Adobe Reader](#):

ARISE High REVISED Charter Alternative Form - Second Interim 2023-2024.xls