



Elgin Math & Science Academy

Special Board Meeting

Date and Time

Monday February 13, 2023 at 6:00 PM CST

Location

Join Zoom

<https://us06web.zoom.us/j/6308835013>

Meeting ID: 630 883 5013

One tap mobile

+13126266799,,6308835013# US (Chicago)

Dial by your location

+1 312 626 6799 US (Chicago)

Meeting ID: 630 883 5013

Agenda

	Purpose	Presenter	Time
I. Opening Items			6:00 PM
A. Record Attendance		Dan Alexander	1 m
B. Call the Meeting to Order		Dan Alexander	1 m
II. Consideration of Bond Financing documents			6:02 PM
A. Introduction of Kevin Cahill	Discuss	Kevin Cahill	5 m

Purpose Presenter Time

Kevin Cahill is serving as EMSA's attorney for the bond transaction. Mr. Cahill has extensive successful experience serving in this role, and experience working with previous Longhouse Capital Advisor school clients.

Mr. Cahill will introduce himself, and make some remarks about the bond process and the reason for tonight's Special Meeting.

B. Vote on bond financing documents	Vote	Dan Alexander	30 m
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Document to be reviewed and voted upon:

"Elgin Math and Science Resolution 4" - attached.

Bond Documents supplied informationally (not final, but substantially in final form):

- Loan Agreement
- Bond Indenture
- UIRVDA Resolution (different than EMSA Board Resolution)
- Mortgage
- Bond Purchase Agreement
- Series 2023 - Exhibit A document
- PLOM - Preliminary Limited Offering Memorandum

III. Closing Items

6:37 PM

A. Adjourn Meeting	Vote
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