

March 16, 2022

Dr. Pam Magee, Executive Director/Principal Palisades Charter High School (Pali-High)
On Behalf of the Palisades Charter High School Board of Trustees
15777 Bowdoin St.
Pacific Palisades, CA 90272

Via Email

Dear Dr. Magee:

Reference is hereby made to that certain Letter of Intent ("LOI") dated as of December 16, 2021, by and between Catalyze Holdings, LLC and Palisades Charter High School Board of Trustees. Terms used herein that are not otherwise defined herein have the meaning ascribed to them in the LOI.

Whereas, each of the parties believe that it is in the best interests to agree to an extension of the Exclusivity Period.

Now therefore, the parties agree to amend the LOI as follows:

1. The fifth paragraph of the LOI is hereby deleted in its entirety and replaced with the following:
Exclusivity Period

"The "**Exclusivity Period**" for shall mean the period commencing on the date this LOI is countersigned and terminating on the earlier of (i) execution of a Definitive Agreement and Solar Lease and (ii) August 16, 2022, unless extended or sooner terminated by written agreement of the parties."

[SIGNATURES ON FOLLOWING PAGE]

CATALYZE HOLDINGS, LLCBy: _____
Steve Luker, CEO

Date: _____

Approved and Accepted on Behalf of the Palisades Charter High School Board of TrusteesBy: _____
Dr. Pam Magee
Executive Director/Principal

Date: _____