



# Warren G. Bender Co.

*I n s u r a n c e & B o n d s | D e p t h & D e p e n d a b i l i t y*

**Our Mission: *Providing protection, superior service and education to those who matter most, Our Customers.***

## **Statement of Benefits & Services** **2018 – 19 Benefit Year**

Re: Statement of Benefit Services & YPI Charter Schools (YPICS) 2018-19 Benefit broker change to Warren G. Bender Company effective upon date of signature

This statement is to confirm that Warren G. Bender Co. will act as YPICS’s sole employee benefit broker as of June 30, 2018, effective upon date of signature for the upcoming 2018-19 benefit year.

Effective immediately upon receipt of signed document, Warren G. Bender Company’s designated representatives will begin the process of moving YPICS to the plans and services agreed on by YPICS and WGBCO for all medical, dental, vision, life and any other applicable benefits for enrollment effective July 1, 2018. Cobra and HRA administration will also be set up and administered at no cost to YPICS for utilization as of July 1, 2018 in addition to the services herein.

### **Benefit services provided by WGBCO are as follows:**

1. Team of dedicated benefit professionals advocating with carriers directly on YPICS’s behalf, with your lead account executive overseeing every step of the way.
2. Member service hotline and dedicated email for all YPICS employees – routed directly to our member service specialists in the WGBCO office.
3. Account manager, Account Executive and Servicing Account Manager at your service (Teresa Sale, with over 13 years serving in the charter schools community is the lead Account Executive).
4. Full service administration of all employee benefit additions, terminations, changes and any benefit questions or issues that arise. All handled in one centralized location and online.
5. Online consolidated billing through BRMS following set up on Vbas, sponsored by WGBCO.
6. Online open enrollment, reports by week/month or when needed, Vbas sponsored by WGBCO.
7. Cobra & HRA administration, cost sponsored by WGBCO.
8. Summary Plan Documents and employee benefit statements provided for each plan.
9. Annual benefit employer benchmark report.
10. CA Employers Association hotline sponsored by WGBCO – NOT a voicemail service, live legal licensed specialists answer and route your call to the correct licensed legal specialist.
11. Charter specific education and networking each quarter – first one in June 2018, hosted by Alta Public Schools in Huntington Park, sponsored by WGBCO.
12. Wellness services, challenges and programs throughout the year.
13. Compliance and Benefits newsletters each month – as well as charter specific topics and issues impacting charter schools directly and indirectly.

Please send this signed document to the attention of Teresa Sale at Warren G. Bender Co. via email or fax ([tsale@wgbender.com](mailto:tsale@wgbender.com) – 916-380-5336).

YPICS:

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

WGBCO:

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_