

WALTER R WALLACE
3929 Hibbert Court
Simi Valley, California 93063
(805) 796-6383
walter.r.wallace@gmail.com
January 10, 2019

SUMMARY OF
QUALIFICATIONS

Retired Chief Business Official with thirty-six years of experience in all areas of school district, charter school, and county office of education business operation, fund accounting, and financial management of government entities and non-profits. Active consultant on school finance for several clients in the Western United States.

EDUCATION

Master of Business Administration, Western Michigan University, Kalamazoo;
concentration in finance.
Bachelor of Science, University of Tennessee, Knoxville

EXPERIENCE

2015 – present

SCHOOL BUSINESS CONSULTANT, PRINCIPAL
Wallace Consulting, Simi Valley, California

Financial management support to charter schools and charter school related organizations.

2003 - 2014

CHIEF BUSINESS OFFICER
Granada Hills Charter High School (9-12: 4,300) Granada Hills, California

Directed the business operations of the largest charter school in the nation with an operating budget of \$42 million. Guided business development in the school's transition from district high school to independent tax-exempt charter school. Responsible for all business activities, including budget, accounting, financial reporting, banking and investments, insurance and tax-related matters in supporting the mission of the school.

2002 - 2003

ADMINISTRATOR, SCHOOL FISCAL SERVICES
Solano County Office of Education, Fairfield, California

Managed Internal Business Services, including accounting, budget, payroll/employee benefits, and financial reporting. Previously, managed the External Business Services and Auditor-Controller activities for six unified school districts, a community college, and the county office of education. Greatly improved relationships with local district business officials. Improved training and skills of current staff to prepare for financial system conversion.

2000 - 2002

ASSISTANT SUPERINTENDENT, ADMINISTRATIVE SERVICES
Albany Unified School District (K-12 3,000), Albany, California

As Chief Business Official, directed the business operations of the District with emphasis on construction of a new high school, implementation of budget development and long-range planning, settlement of contract renewals with two employee units and completion through the fact finding process for a third unit, improved support to site administrators, and improved financial reporting to the Board and community.

Walter R Wallace

- 1998 - 2000 DIRECTOR, INTERNAL BUSINESS
San Bernardino County Office of Education, San Bernardino, California
- Directed the internal fiscal operation of this intermediate educational unit with emphasis on budget development and monitoring, external contracts, payroll, accounting, accounts receivable and payable, risk management, and fiscal policy and procedures review and development.
- 1997- 1998 DIRECTOR, FISCAL SERVICES
San Bernardino City USD (K-12 47,000), San Bernardino, California
- 1993 - 1997 MANAGER FISCAL SERVICES
Chino Valley Unified School District (K-12 30,000), Chino, California
- 1991 - 1993 DIRECTOR OF ACCOUNTING
Western University of Health Sciences, Pomona, California
- 1990 - 1991 DIRECTOR OF BUSINESS
Affton School District (K-12 2,500), St. Louis County, Missouri
- 1985 - 1990 EXECUTIVE DIRECTOR, BUDGET
St. Louis Public Schools (K-12 45,000), St. Louis, Missouri
- 1978 - 1985 ASSISTANT BUSINESS MANAGER
Battle Creek Public Schools (K-12 10,000), Battle Creek, Michigan

PROFESSIONAL
AFFILIATION

- 2016 – present FCPS Public School Employee Retirement Healthcare Benefits Trust – Board Chair
- 2012 – present FENTON CHARTER PUBLIC SCHOOLS (FCPS) – Board Member of this tax exempt, multi-school organization. Member of Finance Committee.
- 2009 – present GRANADA HILLS CHARTER HIGH SCHOOL EDUCATION FOUNDATION
Treasurer 2009-14; Financial Manager 2015 – present. Tax exempt supporting organization.
- 2007 – present CHARTER LIFE
ERISA trust providing health insurance coverage to over 2,500 charter school employees and family members throughout California; Chair, Board of Directors.
- 2006 – present CHARTER SAFE
California Charter Schools Insurance JPA, a California government organization providing property/casualty and workers' compensation insurance to over 600 charter schools throughout California; Chair, Board of Directors.