



Jefferson RISE

December 2021 Jefferson RISE Finance Committee Meeting

Date and Time

Wednesday December 15, 2021 at 5:00 PM CST

Location

3645 Lapalco Blvd.
Harvey, LA 70058

In full compliance with Open Meeting Law, Jefferson RISE posts all agendas at least 24-hours prior to the meeting at the Jefferson RISE Office and online at www.jeffersonrise.org. Minutes are available online after they have been approved at the following meeting.

Agenda

I. Opening Items

- A.** Record Attendance
- B.** Call the Meeting to Order
- C.** Approve Minutes

Approve minutes for October 2021 Jefferson RISE Finance Committee Meeting on November 3, 2021

II. Financials Review

- A. October 2021 Financials Review

III. Other Business

- A. Accountant Transition
- B. Review Cash Management & Investment Policy Memo
- C. Review Proposed Financial Policies

IV. Closing Items

- A. Determine Winter/Spring Meeting Schedule
- B. Adjourn Meeting