



Jefferson RISE

October 2021 Jefferson RISE Finance Committee Meeting

Date and Time

Wednesday November 3, 2021 at 5:00 PM CDT

Location

3645 Lapalco Blvd.
Harvey, LA 70058

In full compliance with Open Meeting Law, Jefferson RISE posts all agendas at least 24-hours prior to the meeting at the Jefferson RISE Office and online at www.jeffersonrise.org. Minutes are available online after they have been approved at the following meeting.

Agenda

- I. Opening Items**
 - A. Record Attendance
 - B. Call the Meeting to Order
 - C. Approve Minutes

- II. Financials Review**

- A. FY21 Year-End Financials
- B. July 2021 Financials Review
- C. August 2021 Financials Review
- D. September 2021 Financials Review

III. Other Business

- A. Audit Update
- B. Discuss Accountant Transition
- C. Discuss SIMPLE IRA Transition
- D. Discuss Catastrophic Accident Insurance

IV. Closing Items

- A. Next Meeting
Nov 17th; 5pm @ RISE
- B. Adjourn Meeting