



# The GLOBE Academy

## Finance Committee Meeting

budget vs actuals FY24-25 review

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### Date and Time

Friday August 22, 2025 at 8:00 AM EDT

### Location

Zoom only! Link to follow. Also, note the time change to 8am

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### Vision, Mission and Core Values

Vision: To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

Mission: The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

Core Values: The GLOBE Academy's core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- Community: We are inclusive, and we nurture and support one another.
- Respect: We treat ourselves and each other with kindness and dignity.
- Empathy: We strive to understand and share the feelings of others.
- Sustainability: We aim to conserve our resources for optimal use in the present and future.
- Trust: We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.

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### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>8:00 AM</b>
<b>A.</b> Record Attendance		Stephen Ellis	1 m
<b>B.</b> Call the Meeting to Order		Stephen Ellis	1 m
<b>II. Approve Finance Committee Meeting Minutes</b>			<b>8:02 AM</b>
<b>A.</b> Approve Minutes from Previous Meetings	Vote	Stephen Ellis	2 m
<ul style="list-style-type: none"><li>• January 2025 Committee Meeting Minutes</li><li>• April 2025 Committee Meeting Minutes</li><li>• June 2025 Committee Meeting Minutes</li></ul>			
<b>III. Monthly Financial Review</b>			<b>8:04 AM</b>
<b>A.</b> Summer 2025 Financial Review	FYI	Denise Clayton-Purvis	8 m
<ul style="list-style-type: none"><li>• Budget to Actual Review</li><li>• Statement of Net Position</li><li>• Statement of Activities</li></ul>			
<b>IV. FY 2024-25 Budget vs Actual Vote</b>			<b>8:12 AM</b>
Vote on the approval of the 2024-25 budget vs actuals as presented by Denise			
<b>A.</b> FY 24-25 Budget	Discuss	Denise Clayton-Purvis	6 m
Final Review of FY 24-25 Budget			
<ul style="list-style-type: none"><li>• Discuss any modifications since thew June 2025 meeting</li></ul>			
<b>V. Audit Update (if any)</b>			<b>8:18 AM</b>
<b>A.</b> Audit	Discuss	Denise Clayton-Purvis	2 m
Doug Erwin started the audit Aug 11			

	Purpose	Presenter	Time
<b>VI. Other Business</b>			<b>8:20 AM</b>
<b>A. GLOBE Property Review</b>		Denise Clayton-Purvis	10 m
<b>VII. Closing Items</b>			<b>8:30 AM</b>
<b>A. Adjourn Meeting</b>	Discuss	Stephen Ellis	1 m