



# The GLOBE Academy

## Finance Committee Meeting

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### Date and Time

Friday June 20, 2025 at 8:00 AM EDT

### Location

Adrienne McMillon is inviting you to a scheduled Zoom meeting.

Topic: GLOBE Finance Committee Meeting

Time: Jun 20, 2025 08:00 AM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/84233780638?pwd=qeLt2fp0F4aa0mLIExvahJQQeszkbF.1>

Meeting ID: 842 3378 0638

Passcode: vd8za8

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One tap mobile

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+13126266799,,84233780638#,,,,\*317282# US (Chicago)

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Dial by your location

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• +1 305 224 1968 US

• +1 386 347 5053 US

• +1 507 473 4847 US

• +1 564 217 2000 US

• +1 669 444 9171 US

- +1 669 900 6833 US (San Jose)
- +1 689 278 1000 US
- +1 719 359 4580 US
- +1 253 205 0468 US
- +1 253 215 8782 US (Tacoma)
- +1 346 248 7799 US (Houston)
- +1 360 209 5623 US

Meeting ID: 842 3378 0638

Passcode: 317282

Find your local number: <https://us02web.zoom.us/j/kdue8nwRwt>

### Vision, Mission and Core Values

**Vision:** To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

**Mission:** The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

**Core Values:** The GLOBE Academy’s core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- **Community:** We are inclusive, and we nurture and support one another.
- **Respect:** We treat ourselves and each other with kindness and dignity.
- **Empathy:** We strive to understand and share the feelings of others.
- **Sustainability:** We aim to conserve our resources for optimal use in the present and future.
- **Trust:** We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.

### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>8:00 AM</b>
<b>A.</b> Record Attendance		Adrienne McMillon	1 m
<b>B.</b> Call the Meeting to Order		Adrienne McMillon	1 m
<b>II. Approve Finance Committee Meeting Minutes</b>			<b>8:02 AM</b>

	Purpose	Presenter	Time
<b>A.</b> Approve Minutes from Previous Meetings <ul style="list-style-type: none"> <li>• January 2025 Committee Meeting Minutes</li> <li>• April 2025 Committee Meeting Minutes</li> </ul>	Vote	Adrienne McMillon	5 m
<b>III. Monthly Financial Review</b>			<b>8:07 AM</b>
<b>A.</b> May 2025 Financial Review <ul style="list-style-type: none"> <li>• Budget to Actual</li> <li>• Statement of Net Position</li> <li>• Statement of Activities</li> </ul>	FYI	Denise Clayton-Purvis	8 m
<b>IV. FY 2025-26 Budget</b>			<b>8:15 AM</b>
<b>A.</b> FY 25-26 Budget <p>Final Review of Proposed FY 25-26 Budget</p> <ul style="list-style-type: none"> <li>• Discuss any modifications since initial review in April 2025</li> </ul>	Discuss	Denise Clayton-Purvis	8 m
<b>B.</b> FY 25-26 Budget Process <ul style="list-style-type: none"> <li>• 2 Public Meetings held in May 2025 (May 8 and May 28 rescheduled from May 22)</li> <li>• Final Board vote scheduled for June 2025 BOD Meeting</li> </ul>		Adrienne McMillon	5 m
<b>V. Audit and 990 Update</b>			<b>8:28 AM</b>
<b>A.</b> 990 Update <p>990 filed on May 12, 2025</p>	Discuss	Denise Clayton-Purvis	1 m
<b>B.</b> TRS - Employer Attestation Report	FYI	Denise Clayton-Purvis	5 m

	Purpose	Presenter	Time
	<ul style="list-style-type: none"> <li>• Management assertion and an attestation report from the employer’s auditor on the completeness and accuracy of the payroll data submitted to TRS during the period of <b>July 1, 2023 – June 30, 2024</b></li> </ul>		
<b>VI. Other Business</b>			<b>8:34 AM</b>
<b>A. GLOBE Property Review</b>		Denise Clayton-Purvis	10 m
<b>VII. Closing Items</b>			<b>8:44 AM</b>
<b>A. Adjourn Meeting</b>	Discuss	Adrienne McMillon	1 m