



# The GLOBE Academy

## Finance Committee Meeting

### RFP/Procurement Procedures

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#### **Date and Time**

Monday March 16, 2026 at 8:00 AM EDT

#### **Location**

Virtual Only Google Meet

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#### Vision, Mission and Core Values

Vision: To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

Mission: The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

Core Values: The GLOBE Academy's core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- Community: We are inclusive, and we nurture and support one another.
  - Respect: We treat ourselves and each other with kindness and dignity.
  - Empathy: We strive to understand and share the feelings of others.
  - Sustainability: We aim to conserve our resources for optimal use in the present and future.
  - Trust: We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.
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#### **Agenda**

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>8:00 AM</b>
A. Record Attendance		Adrienne McMillon	1 m
B. Call the Meeting to Order		Adrienne McMillon	1 m
<b>II. RFP &amp; Procurement Discussion</b>			<b>8:02 AM</b>
A. RFP Discussion	Discuss	Stephen Ellis	25 m
CFO has asked for clarity regarding the RFP review and approval procedures. The committee will discuss this and also review outstanding RFPs as prepared by Jen Parker			
<b>III. Monthly Financial Review</b>			<b>8:27 AM</b>
A. Feb 2026 Financial Review	FYI	Breck Heidelberg	5 m
<ul style="list-style-type: none"> <li>• Budget to Actual</li> <li>• Statement of Net Position</li> <li>• Statement of Activities</li> </ul>			
<b>IV. Closing Items</b>			<b>8:32 AM</b>
A. Adjourn Meeting	Discuss	Adrienne McMillon	1 m