



The GLOBE Academy

Finance Committee Meeting

Date and Time

Monday October 20, 2025 at 8:00 AM EDT

Location

Google meet and UC

Vision, Mission and Core Values

Vision: To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

Mission: The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

Core Values: The GLOBE Academy's core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- Community: We are inclusive, and we nurture and support one another.
 - Respect: We treat ourselves and each other with kindness and dignity.
 - Empathy: We strive to understand and share the feelings of others.
 - Sustainability: We aim to conserve our resources for optimal use in the present and future.
 - Trust: We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.
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Agenda

	Purpose	Presenter	Time
I. Opening Items			8:00 AM
A. Record Attendance		Stephen Ellis	1 m
B. Call the Meeting to Order		Stephen Ellis	1 m
II. Vote to Approve Minutes			8:02 AM
Need to vote to approve the minutes from the August 2025 meeting			
A. Minutes Vote	Vote	Stephen Ellis	2 m
III. Monthly Financial Review			8:04 AM
A. September 2025 Financial Review	FYI	Denise Clayton-Purvis	10 m
<ul style="list-style-type: none"> • Budget to Actual • Statement of Net Position • Statement of Activities 			
IV. FY 2025-26 Budget			8:14 AM
A. FY 25-26 Budget	Discuss	Denise Clayton-Purvis	3 m
<ul style="list-style-type: none"> • FY 25-26 Budget Updates <ul style="list-style-type: none"> ◦ Review the update we got from Dekalb County on the FTE true-up 			
V. Audit and 990 Update			8:17 AM
A. Audit Update	Discuss	Denise Clayton-Purvis	8 m
<ul style="list-style-type: none"> • FY 25-26 Audit Status & Review 			
B. 990 Update	Discuss	Denise Clayton-Purvis	2 m

	Purpose	Presenter	Time
VI. Fiscal Policies			8:27 AM
A. Policies	FYI	Stephen Ellis	2 m
Review draft Municipal Securities Post Issuance Disclosure Policy			
<ul style="list-style-type: none"> • Discuss any updates • Discuss timeline to present to BOD for approval 			
VII. Other Business			
VIII. Closing Items			8:29 AM
A. Adjourn Meeting	Discuss	Stephen Ellis	1 m