



The GLOBE Academy

Finance Committee Meeting

budget vs actuals FY24-25 review

Date and Time

Friday August 22, 2025 at 8:00 AM EDT

Location

Zoom only! Link to follow. Also, note the time change to 8am

Vision, Mission and Core Values

Vision: To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

Mission: The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

Core Values: The GLOBE Academy's core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- Community: We are inclusive, and we nurture and support one another.
- Respect: We treat ourselves and each other with kindness and dignity.
- Empathy: We strive to understand and share the feelings of others.
- Sustainability: We aim to conserve our resources for optimal use in the present and future.
- Trust: We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.

Agenda

	Purpose	Presenter	Time
I. Opening Items			8:00 AM
A. Record Attendance		Stephen Ellis	1 m
B. Call the Meeting to Order		Stephen Ellis	1 m
II. Approve Finance Committee Meeting Minutes			8:02 AM
A. Approve Minutes from Previous Meetings	Vote	Stephen Ellis	2 m
<ul style="list-style-type: none"> • January 2025 Committee Meeting Minutes • April 2025 Committee Meeting Minutes • June 2025 Committee Meeting Minutes 			
III. Monthly Financial Review			8:04 AM
A. Summer 2025 Financial Review	FYI	Denise Clayton-Purvis	8 m
<ul style="list-style-type: none"> • Budget to Actual Review • Statement of Net Position • Statement of Activities 			
IV. FY 2024-25 Budget vs Actual Vote			8:12 AM
Vote on the approval of the 2024-25 budget vs actuals as presented by Denise			
A. FY 24-25 Budget	Discuss	Denise Clayton-Purvis	6 m
Final Review of FY 24-25 Budget			
<ul style="list-style-type: none"> • Discuss any modifications since thew June 2025 meeting 			
V. Audit Update (if any)			8:18 AM
A. Audit	Discuss	Denise Clayton-Purvis	2 m
Doug Erwin started the audit Aug 11			

	Purpose	Presenter	Time
VI. Other Business			8:20 AM
A. GLOBE Property Review		Denise Clayton-Purvis	10 m
VII. Closing Items			8:30 AM
A. Adjourn Meeting	Discuss	Stephen Ellis	1 m