



The GLOBE Academy

Finance Committee Meeting

Date and Time

Friday June 20, 2025 at 8:00 AM EDT

Location

Adrienne McMillon is inviting you to a scheduled Zoom meeting.

Topic: GLOBE Finance Committee Meeting

Time: Jun 20, 2025 08:00 AM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/84233780638?pwd=qeLt2fp0F4aa0mLIExvahJQQeszkbF.1>

Meeting ID: 842 3378 0638

Passcode: vd8za8

One tap mobile

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Dial by your location

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• +1 669 444 9171 US

- +1 669 900 6833 US (San Jose)
- +1 689 278 1000 US
- +1 719 359 4580 US
- +1 253 205 0468 US
- +1 253 215 8782 US (Tacoma)
- +1 346 248 7799 US (Houston)
- +1 360 209 5623 US

Meeting ID: 842 3378 0638

Passcode: 317282

Find your local number: <https://us02web.zoom.us/j/kdue8nwRwt>

Vision, Mission and Core Values

Vision: To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

Mission: The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

Core Values: The GLOBE Academy's core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- **Community:** We are inclusive, and we nurture and support one another.
- **Respect:** We treat ourselves and each other with kindness and dignity.
- **Empathy:** We strive to understand and share the feelings of others.
- **Sustainability:** We aim to conserve our resources for optimal use in the present and future.
- **Trust:** We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.

Agenda

	Purpose	Presenter	Time
I. Opening Items			8:00 AM
A. Record Attendance		Adrienne McMillon	1 m
B. Call the Meeting to Order		Adrienne McMillon	1 m
II. Approve Finance Committee Meeting Minutes			8:02 AM

	Purpose	Presenter	Time
A. Approve Minutes from Previous Meetings	Vote	Adrienne McMillon	5 m
<ul style="list-style-type: none"> • January 2025 Committee Meeting Minutes • April 2025 Committee Meeting Minutes 			
III. Monthly Financial Review			8:07 AM
A. May 2025 Financial Review	FYI	Denise Clayton-Purvis	8 m
<ul style="list-style-type: none"> • Budget to Actual • Statement of Net Position • Statement of Activities 			
IV. FY 2025-26 Budget			8:15 AM
A. FY 25-26 Budget	Discuss	Denise Clayton-Purvis	8 m
Final Review of Proposed FY 25-26 Budget <ul style="list-style-type: none"> • Discuss any modifications since initial review in April 2025 			
B. FY 25-26 Budget Process		Adrienne McMillon	5 m
<ul style="list-style-type: none"> • 2 Public Meetings held in May 2025 (May 8 and May 28 rescheduled from May 22) • Final Board vote scheduled for June 2025 BOD Meeting 			
V. Audit and 990 Update			8:28 AM
A. 990 Update	Discuss	Denise Clayton-Purvis	1 m
990 filed on May 12, 2025			
B. TRS - Employer Attestation Report	FYI	Denise Clayton-Purvis	5 m

	Purpose	Presenter	Time
•	Management assertion and an attestation report from the employer's auditor on the completeness and accuracy of the payroll data submitted to TRS during the period of July 1, 2023 – June 30, 2024		

VI.	Other Business		8:34 AM
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A.	GLOBE Property Review	Denise Clayton-Purvis	10 m
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VII.	Closing Items		8:44 AM
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A.	Adjourn Meeting	Discuss	Adrienne McMillon	1 m
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