



# The GLOBE Academy

## Finance Committee Meeting

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### Date and Time

Friday April 25, 2025 at 8:00 AM EDT

### Location

Upper Campus and Zoom

Topic: GLOBE Finance Committee Meeting

Time: Apr 25, 2025 08:00 AM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/86531554885>

Meeting ID: 865 [3155 4885](#)

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## Vision, Mission and Core Values

**Vision:** To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

**Mission:** The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

**Core Values:** The GLOBE Academy's core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- **Community:** We are inclusive, and we nurture and support one another.
- **Respect:** We treat ourselves and each other with kindness and dignity.
- **Empathy:** We strive to understand and share the feelings of others.
- **Sustainability:** We aim to conserve our resources for optimal use in the present and future.
- **Trust:** We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.

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## Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>8:00 AM</b>
<b>A.</b> Record Attendance		Adrienne McMillon	1 m
<b>B.</b> Call the Meeting to Order		Adrienne McMillon	1 m
<b>II. Monthly Financial Review</b>			<b>8:02 AM</b>
<b>A.</b> March 2025 Financial Review	FYI	Denise Clayton-Purvis	8 m
<ul style="list-style-type: none"> <li>• Budget to Actual</li> <li>• Statement of Net Position</li> <li>• Statement of Activities</li> </ul>			
<b>III. FY 2025-26 Budget</b>			<b>8:10 AM</b>
<b>A.</b> FY 25-26 Budget	Discuss	Denise Clayton-Purvis	10 m
Review Proposed FY 25-26 Budget			
<b>B.</b> FY 25-26 Budget Process		Adrienne McMillon	5 m
<ul style="list-style-type: none"> <li>• 2 Public Meetings to be held in May 2025</li> <li>• Final Board vote in June 2025 BOD Meeting</li> </ul>			
<b>IV. Audit and 990 Update</b>			<b>8:25 AM</b>
<b>A.</b> 990 Update	Discuss	Denise Clayton-Purvis	1 m
<b>V. Other Business</b>			<b>8:26 AM</b>
<b>A.</b> Discuss Upcoming Votes		Denise Clayton-Purvis	10 m
<ul style="list-style-type: none"> <li>• Review any budget impacting votes</li> </ul>			

	Purpose	Presenter	Time
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<b>VI. Closing Items</b>			<b>8:36 AM</b>
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<b>A. Adjourn Meeting</b>	Discuss	Adrienne McMillon	1 m
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